H-0434.1		

## HOUSE BILL 1388

State of Washington 66th Legislature 2019 Regular Session

By Representatives Doglio, Volz, Dolan, Caldier, and Fitzgibbon

- AN ACT Relating to allowing retirees who retired under alternate early retirement factors enacted in chapter 491, Laws of 2007, to use postretirement options prior to reaching age sixty-five; amending RCW 41.40.630, 41.40.820, 41.32.765, 41.32.875, 41.35.420, 41.35.680, and 28A.300.615; and repealing RCW 41.32.068.
- 6 BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF WASHINGTON:
- 7 **Sec. 1.** RCW 41.40.630 and 2012 1st sp.s. c 7 s 5 are each 8 amended to read as follows:
  - (1) NORMAL RETIREMENT. Any member with at least five service credit years who has attained at least age sixty-five shall be eligible to retire and to receive a retirement allowance computed according to the provisions of RCW 41.40.620.
  - (2) EARLY RETIREMENT. Any member who has completed at least twenty service credit years and has attained age fifty-five shall be eligible to retire and to receive a retirement allowance computed according to the provisions of RCW 41.40.620, except that a member retiring pursuant to this subsection shall have the retirement allowance actuarially reduced to reflect the difference in the number of years between age at retirement and the attainment of age sixty-five.
- 21 (3) ALTERNATE EARLY RETIREMENT.

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- (a) Any member who has completed at least thirty service credit years and has attained age fifty-five shall be eligible to retire and to receive a retirement allowance computed according to the provisions of RCW 41.40.620, except that a member retiring pursuant to this subsection shall have the retirement allowance reduced by three percent per year to reflect the difference in the number of years between age at retirement and the attainment of age sixty-five.
- (b) On or after July 1, 2008, any member who has completed at least thirty service credit years and has attained age fifty-five shall be eligible to retire and to receive a retirement allowance computed according to the provisions of RCW 41.40.620, except that a member retiring pursuant to this subsection shall have the retirement allowance reduced as follows:

14	Retirement	Percent
15	Age	Reduction
16	55	20%
17	56	17%
18	57	14%
19	58	11%
20	59	8%
21	60	5%
22	61	2%
23	62	0%
24	63	0%
25	64	0%

Except as provided in (c) of this subsection, any member who retires under the provisions of this subsection is ineligible for the postretirement employment provisions of RCW  $41.40.037(2)((\frac{d}{d}))$  until the retired member has reached sixty-five years of age. For purposes of this subsection, employment with an employer also includes any personal service contract, service by an employer as a temporary or project employee, or any other similar compensated relationship with any employer included under the provisions of RCW 41.40.690(1).

((The subsidized reductions for alternate early retirement in this subsection as set forth in section 9, chapter 491, Laws of 2007 were intended by the legislature as replacement benefits for gain-

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1 sharing. Until there is legal certainty with respect to the repeal of chapter 41.31A RCW, the right to retire under this subsection is noncontractual, and the legislature reserves the right to amend or 3 repeal this subsection. Legal certainty includes, but is not limited 4 to, the expiration of any: Applicable limitations on actions; and periods of time for seeking appellate review, up to and including reconsideration by the Washington supreme court and the supreme court of the United States. Until that time, eligible members may still retire under this subsection, and upon receipt of the first installment of a retirement allowance computed under this subsection, the resulting benefit becomes contractual for the recipient. If the 11 repeal of chapter 41.31A RCW is held to be invalid in a final determination of a court of law, and the court orders reinstatement 13 of gain-sharing or other alternate benefits as a remedy, then 14 15 retirement benefits for any member who has completed at least thirty service credit years and has attained age fifty-five but has not yet 17 received the first installment of a retirement allowance under this subsection shall be computed using the reductions in (a) of this 18 19 subsection.))

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- (c) From the effective date of this section and until August 1, 2022, members who retire under (b) of this subsection are eligible for the postretirement provisions of RCW 41.40.037(2) before reaching age sixty-five.
- (d) Members who first become employed by an employer in an eligible position on or after May 1, 2013, are not eligible for the alternate early retirement provisions of (a) or (b) of this subsection. Any member who first becomes employed by an employer in an eligible position on or after May 1, 2013, and has completed at least thirty service credit years and has attained age fifty-five shall be eligible to retire and to receive a retirement allowance computed according to the provisions of RCW 41.40.620, except that a member retiring pursuant to this subsection shall have the retirement allowance reduced by five percent per year to reflect the difference in the number of years between age at retirement and the attainment of age sixty-five.
- Sec. 2. RCW 41.40.820 and 2012 1st sp.s. c 7 s 6 are each 36 37 amended to read as follows:
- 38 (1) NORMAL RETIREMENT. Any member who is at least age sixty-five 39 and who has:

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(a) Completed ten service credit years; or

- (b) Completed five service credit years, including twelve service credit months after attaining age forty-four; or
- (c) Completed five service credit years by the transfer payment date specified in RCW 41.40.795, under the public employees' retirement system plan 2 and who transferred to plan 3 under RCW 41.40.795;
- shall be eligible to retire and to receive a retirement allowance computed according to the provisions of RCW 41.40.790.
  - (2) EARLY RETIREMENT. Any member who has attained at least age fifty-five and has completed at least ten years of service shall be eligible to retire and to receive a retirement allowance computed according to the provisions of RCW 41.40.790, except that a member retiring pursuant to this subsection shall have the retirement allowance actuarially reduced to reflect the difference in the number of years between age at retirement and the attainment of age sixty-five.
    - (3) ALTERNATE EARLY RETIREMENT.
  - (a) Any member who has completed at least thirty service credit years and has attained age fifty-five shall be eligible to retire and to receive a retirement allowance computed according to the provisions of RCW 41.40.790, except that a member retiring pursuant to this subsection shall have the retirement allowance reduced by three percent per year to reflect the difference in the number of years between age at retirement and the attainment of age sixty-five.
  - (b) On or after July 1, 2008, any member who has completed at least thirty service credit years and has attained age fifty-five shall be eligible to retire and to receive a retirement allowance computed according to the provisions of RCW 41.40.790, except that a member retiring pursuant to this subsection shall have the retirement allowance reduced as follows:

32	Retirement	Percent
33	Age	Reduction
34	55	20%
35	56	17%
36	57	14%
37	58	11%
38	59	8%

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1	60	5%
2	61	2%
3	62	0%
4	63	0%
5	64	0%

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Except as provided in (c) of this subsection, any member who retires under the provisions of this subsection is ineligible for the postretirement employment provisions of RCW 41.40.037(2)(((d))) until the retired member has reached sixty-five years of age. For purposes of this subsection, employment with an employer also includes any personal service contract, service by an employer as a temporary or project employee, or any other similar compensated relationship with any employer included under the provisions of RCW 41.40.850(1).

((The subsidized reductions for alternate early retirement in this subsection as set forth in section 10, chapter 491, Laws of 2007 were intended by the legislature as replacement benefits for gainsharing. Until there is legal certainty with respect to the repeal of chapter 41.31A RCW, the right to retire under this subsection is noncontractual, and the legislature reserves the right to amend or repeal this subsection. Legal certainty includes, but is not limited to, the expiration of any: Applicable limitations on actions; and periods of time for seeking appellate review, up to and including reconsideration by the Washington supreme court and the supreme court of the United States. Until that time, eligible members may still retire under this subsection, and upon receipt of the first installment of a retirement allowance computed under this subsection, the resulting benefit becomes contractual for the recipient. If the repeal of chapter 41.31A RCW is held to be invalid in a final determination of a court of law, and the court orders reinstatement of gain-sharing or other alternate benefits as a remedy, then retirement benefits for any member who has completed at least thirty service credit years and has attained age fifty-five but has not yet received the first installment of a retirement allowance under this subsection shall be computed using the reductions in (a) of this subsection.))

(c) From the effective date of this section and until August 1, 2022, members who retire under (b) of this subsection are eligible

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for the postretirement provisions of RCW 41.40.037(2) before reaching age sixty-five.

- (d) Members who first become employed by an employer in an eligible position on or after May 1, 2013, are not eligible for the alternate early retirement provisions of (a) or (b) of this subsection. Any member who first becomes employed by an employer in an eligible position on or after May 1, 2013, and has completed at least thirty service credit years and has attained age fifty-five shall be eligible to retire and to receive a retirement allowance computed according to the provisions of RCW 41.40.790, except that a member retiring pursuant to this subsection shall have the retirement allowance reduced by five percent per year to reflect the difference in the number of years between age at retirement and the attainment of age sixty-five.
- **Sec. 3.** RCW 41.32.765 and 2012 1st sp.s. c 7 s 1 are each 16 amended to read as follows:
  - (1) NORMAL RETIREMENT. Any member with at least five service credit years of service who has attained at least age sixty-five shall be eligible to retire and to receive a retirement allowance computed according to the provisions of RCW 41.32.760.
  - (2) EARLY RETIREMENT. Any member who has completed at least twenty service credit years of service who has attained at least age fifty-five shall be eligible to retire and to receive a retirement allowance computed according to the provisions of RCW 41.32.760, except that a member retiring pursuant to this subsection shall have the retirement allowance actuarially reduced to reflect the difference in the number of years between age at retirement and the attainment of age sixty-five.
    - (3) ALTERNATE EARLY RETIREMENT.

- (a) Any member who has completed at least thirty service credit years and has attained age fifty-five shall be eligible to retire and to receive a retirement allowance computed according to the provisions of RCW 41.32.760, except that a member retiring pursuant to this subsection shall have the retirement allowance reduced by three percent per year to reflect the difference in the number of years between age at retirement and the attainment of age sixty-five.
- (b) On or after September 1, 2008, any member who has completed at least thirty service credit years and has attained age fifty-five shall be eligible to retire and to receive a retirement allowance

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computed according to the provisions of RCW 41.32.760, except that a member retiring pursuant to this subsection shall have the retirement allowance reduced as follows:

4	Retirement	Percent
5	Age	Reduction
6	55	20%
7	56	17%
8	57	14%
9	58	11%
10	59	8%
11	60	5%
12	61	2%
13	62	0%
14	63	0%
15	64	0%

Except as provided in (c) of this subsection, any member who retires under the provisions of this subsection is ineligible for the postretirement employment provisions of RCW 41.32.802(2) until the retired member has reached sixty-five years of age. For purposes of this subsection, employment with an employer also includes any personal service contract, service by an employer as a temporary or project employee, or any other similar compensated relationship with any employer included under the provisions of RCW 41.32.800(1).

((The subsidized reductions for alternate early retirement in this subsection as set forth in section 2, chapter 491, Laws of 2007 were intended by the legislature as replacement benefits for gain-sharing. Until there is legal certainty with respect to the repeal of chapter 41.31A RCW, the right to retire under this subsection is noncontractual, and the legislature reserves the right to amend or repeal this subsection. Legal certainty includes, but is not limited to, the expiration of any: Applicable limitations on actions; and periods of time for seeking appellate review, up to and including reconsideration by the Washington supreme court and the supreme court of the United States. Until that time, eligible members may still retire under this subsection, and upon receipt of the first installment of a retirement allowance computed under this subsection,

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the resulting benefit becomes contractual for the recipient. If the repeal of chapter 41.31A RCW is held to be invalid in a final determination of a court of law, and the court orders reinstatement of gain-sharing or other alternate benefits as a remedy, then retirement benefits for any member who has completed at least thirty service credit years and has attained age fifty-five but has not yet received the first installment of a retirement allowance under this subsection shall be computed using the reductions in (a) of this subsection.)

- (c) From the effective date of this section and until August 1, 2022, members who retire under (b) of this subsection are eligible for the postretirement provisions of RCW 41.32.802 before reaching age sixty-five.
  - (d) Members who first become employed by an employer in an eligible position on or after May 1, 2013, are not eligible for the alternate early retirement provisions of (a) or (b) of this subsection. Any member who first becomes employed by an employer in an eligible position on or after May 1, 2013, and has completed at least thirty service credit years and has attained age fifty-five shall be eligible to retire and to receive a retirement allowance computed according to the provisions of RCW 41.32.760, except that a member retiring pursuant to this subsection shall have the retirement allowance reduced by five percent per year to reflect the difference in the number of years between age at retirement and the attainment of age sixty-five.
- **Sec. 4.** RCW 41.32.875 and 2012 1st sp.s. c 7 s 2 are each 27 amended to read as follows:
- 28 (1) NORMAL RETIREMENT. Any member who is at least age sixty-five 29 and who has:
  - (a) Completed ten service credit years; or
  - (b) Completed five service credit years, including twelve service credit months after attaining age forty-four; or
- 33 (c) Completed five service credit years by July 1, 1996, under 34 plan 2 and who transferred to plan 3 under RCW 41.32.817;
- shall be eligible to retire and to receive a retirement allowance computed according to the provisions of RCW 41.32.840.
- 37 (2) EARLY RETIREMENT. Any member who has attained at least age 38 fifty-five and has completed at least ten years of service shall be 39 eligible to retire and to receive a retirement allowance computed

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according to the provisions of RCW 41.32.840, except that a member retiring pursuant to this subsection shall have the retirement allowance actuarially reduced to reflect the difference in the number of years between age at retirement and the attainment of age sixty-five.

## (3) ALTERNATE EARLY RETIREMENT.

- (a) Any member who has completed at least thirty service credit years and has attained age fifty-five shall be eligible to retire and to receive a retirement allowance computed according to the provisions of RCW 41.32.840, except that a member retiring pursuant to this subsection shall have the retirement allowance reduced by three percent per year to reflect the difference in the number of years between age at retirement and the attainment of age sixty-five.
- (b) On or after September 1, 2008, any member who has completed at least thirty service credit years and has attained age fifty-five shall be eligible to retire and to receive a retirement allowance computed according to the provisions of RCW 41.32.840, except that a member retiring pursuant to this subsection shall have the retirement allowance reduced as follows:

20	Retirement	Percent
21	Age	Reduction
22	55	20%
23	56	17%
24	57	14%
25	58	11%
26	59	8%
27	60	5%
28	61	2%
29	62	0%
30	63	0%
31	64	0%

Except as provided in (c) of this subsection, any member who retires under the provisions of this subsection is ineligible for the postretirement employment provisions of RCW 41.32.862(2) until the retired member has reached sixty-five years of age. For purposes of this subsection, employment with an employer also includes any

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personal service contract, service by an employer as a temporary or project employee, or any other similar compensated relationship with any employer included under the provisions of RCW 41.32.860(1).

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((The subsidized reductions for alternate early retirement in this subsection as set forth in section 4, chapter 491, Laws of 2007 were intended by the legislature as replacement benefits for gainsharing. Until there is legal certainty with respect to the repeal of chapter 41.31A RCW, the right to retire under this subsection is noncontractual, and the legislature reserves the right to amend or repeal this subsection. Legal certainty includes, but is not limited to, the expiration of any: Applicable limitations on actions; and periods of time for seeking appellate review, up to and including reconsideration by the Washington supreme court and the supreme court of the United States. Until that time, eligible members may still retire under this subsection, and upon receipt of the first installment of a retirement allowance computed under this subsection, the resulting benefit becomes contractual for the recipient. If the repeal of chapter 41.31A RCW is held to be invalid in a final determination of a court of law, and the court orders reinstatement of gain-sharing or other alternate benefits as a remedy, then retirement benefits for any member who has completed at least thirty service credit years and has attained age fifty-five but has not yet received the first installment of a retirement allowance under this subsection shall be computed using the reductions in (a) of this subsection.))

- (c) From the effective date of this section and until August 1, 2022, members who retire under (b) of this subsection are eligible for the postretirement provisions of RCW 41.32.862 before reaching age sixty-five.
- (d) Members who first become employed by an employer in an eligible position on or after May 1, 2013, are not eligible for the alternate early retirement provisions of (a) or (b) of this subsection. Any member who first becomes employed by an employer in an eligible position on or after May 1, 2013, and has completed at least thirty service credit years and has attained age fifty-five shall be eligible to retire and to receive a retirement allowance computed according to the provisions of RCW 41.32.840, except that a member retiring pursuant to this subsection shall have the retirement allowance reduced by five percent per year to reflect the difference

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in the number of years between age at retirement and the attainment of age sixty-five.

- Sec. 5. RCW 41.35.420 and 2012 1st sp.s. c 7 s 3 are each amended to read as follows:
- (1) NORMAL RETIREMENT. Any member with at least five service credit years who has attained at least age sixty-five shall be eligible to retire and to receive a retirement allowance computed according to the provisions of RCW 41.35.400.
- (2) EARLY RETIREMENT. Any member who has completed at least twenty service credit years and has attained age fifty-five shall be eligible to retire and to receive a retirement allowance computed according to the provisions of RCW 41.35.400, except that a member retiring pursuant to this subsection shall have the retirement allowance actuarially reduced to reflect the difference in the number of years between age at retirement and the attainment of age sixty-five.
  - (3) ALTERNATE EARLY RETIREMENT.

- (a) Any member who has completed at least thirty service credit years and has attained age fifty-five shall be eligible to retire and to receive a retirement allowance computed according to the provisions of RCW 41.35.400, except that a member retiring pursuant to this subsection shall have the retirement allowance reduced by three percent per year to reflect the difference in the number of years between age at retirement and the attainment of age sixty-five.
- (b) On or after September 1, 2008, any member who has completed at least thirty service credit years and has attained age fifty-five shall be eligible to retire and to receive a retirement allowance computed according to the provisions of RCW 41.35.400, except that a member retiring pursuant to this subsection shall have the retirement allowance reduced as follows:

31	Retirement	Percent
32	Age	Reduction
33	55	20%
34	56	17%
35	57	14%
36	58	11%
37	59	8%

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1	60	5%
2	61	2%
3	62	0%
4	63	0%
5	64	0%

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Except as provided in (c) of this subsection, any member who retires under the provisions of this subsection is ineligible for the postretirement employment provisions of RCW 41.35.060(2) until the retired member has reached sixty-five years of age. For purposes of this subsection, employment with an employer also includes any personal service contract, service by an employer as a temporary or project employee, or any other similar compensated relationship with any employer included under the provisions of RCW 41.35.230(1).

((The subsidized reductions for alternate early retirement in this subsection as set forth in section 6, chapter 491, Laws of 2007 were intended by the legislature as replacement benefits for gainsharing. Until there is legal certainty with respect to the repeal of chapter 41.31A RCW, the right to retire under this subsection is noncontractual, and the legislature reserves the right to amend or repeal this subsection. Legal certainty includes, but is not limited to, the expiration of any: Applicable limitations on actions; and periods of time for seeking appellate review, up to and including reconsideration by the Washington supreme court and the supreme court of the United States. Until that time, eligible members may still retire under this subsection, and upon receipt of the first installment of a retirement allowance computed under this subsection, the resulting benefit becomes contractual for the recipient. If the repeal of chapter 41.31A RCW is held to be invalid in a final determination of a court of law, and the court orders reinstatement of gain-sharing or other alternate benefits as a remedy, then retirement benefits for any member who has completed at least thirty service credit years and has attained age fifty-five but has not yet received the first installment of a retirement allowance under this subsection shall be computed using the reductions in (a) of this subsection.))

(c) From the effective date of this section and until August 1, 2022, members who retire under (b) of this subsection are eliqible

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- for the postretirement provisions of RCW 41.35.060 before reaching age sixty-five.
- 3 (d) Members who first become employed by an employer in an eligible position on or after May 1, 2013, are not eligible for the 4 alternate early retirement provisions of (a) or (b) of this 5 6 subsection. Any member who first becomes employed by an employer in 7 an eligible position on or after May 1, 2013, and has completed at least thirty service credit years and has attained age fifty-five 8 shall be eligible to retire and to receive a retirement allowance 9 computed according to the provisions of RCW 41.35.400, except that a 10 11 member retiring pursuant to this subsection shall have the retirement 12 allowance reduced by five percent per year to reflect the difference in the number of years between age at retirement and the attainment 13 14 of age sixty-five.
- 15 **Sec. 6.** RCW 41.35.680 and 2012 1st sp.s. c 7 s 4 are each 16 amended to read as follows:
  - (1) NORMAL RETIREMENT. Any member who is at least age sixty-five and who has:
    - (a) Completed ten service credit years; or

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- 20 (b) Completed five service credit years, including twelve service 21 credit months after attaining age forty-four; or
- (c) Completed five service credit years by September 1, 2000, under the public employees' retirement system plan 2 and who transferred to plan 3 under RCW 41.35.510;
- shall be eligible to retire and to receive a retirement allowance computed according to the provisions of RCW 41.35.620.
  - (2) EARLY RETIREMENT. Any member who has attained at least age fifty-five and has completed at least ten years of service shall be eligible to retire and to receive a retirement allowance computed according to the provisions of RCW 41.35.620, except that a member retiring pursuant to this subsection shall have the retirement allowance actuarially reduced to reflect the difference in the number of years between age at retirement and the attainment of age sixty-five.
    - (3) ALTERNATE EARLY RETIREMENT.
  - (a) Any member who has completed at least thirty service credit years and has attained age fifty-five shall be eligible to retire and to receive a retirement allowance computed according to the provisions of RCW 41.35.620, except that a member retiring pursuant

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to this subsection shall have the retirement allowance reduced by three percent per year to reflect the difference in the number of years between age at retirement and the attainment of age sixty-five.

(b) On or after September 1, 2008, any member who has completed at least thirty service credit years and has attained age fifty-five shall be eligible to retire and to receive a retirement allowance computed according to the provisions of RCW 41.35.620, except that a member retiring pursuant to this subsection shall have the retirement allowance reduced as follows:

10	Retirement	Percent
11	Age	Reduction
12	55	20%
13	56	17%
14	57	14%
15	58	11%
16	59	8%
17	60	5%
18	61	2%
19	62	0%
20	63	0%
21	64	0%

Except as provided in (c) of this subsection, any member who retires under the provisions of this subsection is ineligible for the postretirement employment provisions of RCW 41.35.060(2) until the retired member has reached sixty-five years of age. For purposes of this subsection, employment with an employer also includes any personal service contract, service by an employer as a temporary or project employee, or any other similar compensated relationship with any employer included under the provisions of RCW 41.35.230(1).

((The subsidized reductions for alternate early retirement in this subsection as set forth in section 8, chapter 491, Laws of 2007 were intended by the legislature as replacement benefits for gainsharing. Until there is legal certainty with respect to the repeal of chapter 41.31A RCW, the right to retire under this subsection is noncontractual, and the legislature reserves the right to amend or repeal this subsection. Legal certainty includes, but is not limited

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1 to, the expiration of any: Applicable limitations on actions; and periods of time for seeking appellate review, up to and including 2 3 reconsideration by the Washington supreme court and the supreme court of the United States. Until that time, eligible members may still 4 retire under this subsection, and upon receipt of the first 5 6 installment of a retirement allowance computed under this subsection, the resulting benefit becomes contractual for the recipient. If the 7 repeal of chapter 41.31A RCW is held to be invalid in a final 8 determination of a court of law, and the court orders reinstatement 9 of gain-sharing or other alternate benefits as a remedy, then 10 11 retirement benefits for any member who has completed at least thirty 12 service credit years and has attained age fifty-five but has not yet received the first installment of a retirement allowance under this 13 subsection shall be computed using the reductions in (a) of this 14 15 subsection.))

(c) From the effective date of this section and until August 1, 2022, members who retire under (b) of this subsection are eligible for the postretirement provisions of RCW 41.35.060 before reaching age sixty-five.

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- (d) Members who first become employed by an employer in an eligible position on or after May 1, 2013, are not eligible for the alternate early retirement provisions of (a) or (b) of this subsection. Any member who first becomes employed by an employer in an eligible position on or after May 1, 2013, and has completed at least thirty service credit years and has attained age fifty-five shall be eligible to retire and to receive a retirement allowance computed according to the provisions of RCW 41.35.620, except that a member retiring pursuant to this subsection shall have the retirement allowance reduced by five percent per year to reflect the difference in the number of years between age at retirement and the attainment of age sixty-five.
- Sec. 7. RCW 28A.300.615 and 2016 c 233 s 8 are each amended to read as follows:
- 34 (1) By October 1st of each year, a school district must report to 35 the office of the superintendent of public instruction:
  - (a) The number of substitute teachers hired per school year;
- 37 (b) The number of substitute teachers hired under RCW ((<del>28A.410.252</del>)) <u>41.32.765(3)(c)</u> and <u>41.32.875(3)(c)</u> per school year;
  - (c) The full daily compensation rate per substitute teacher; and

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- 1 (d) The reason for hiring the substitute teacher.
- 2 (2) By January 1st of each year, the office of the superintendent
- 3 of public instruction must post on its web site the information
- 4 identified in subsection (1) of this section.
- 5 <u>NEW SECTION.</u> **Sec. 8.** RCW 41.32.068 (Postretirement employment
- 6 options) and 2016 c 233 s 7 are each repealed.

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