1	AMENDMENTS TO ELECTION LAW
2	2017 GENERAL SESSION
3	STATE OF UTAH
4	Chief Sponsor: Margaret Dayton
5	House Sponsor: Lee B. Perry
6 7	LONG TITLE
8	Committee Note:
9	The Government Operations Interim Committee recommended this bill.
10	General Description:
11	This bill amends provisions relating to elections.
12	Highlighted Provisions:
13	This bill:
14	 changes the deadline for publication of a municipal election notice;
15	 amends provisions relating to a midterm vacancy in a municipal office;
16	 provides a deadline for informing a voter registration applicant of action taken on
17	the application;
18	 amends provisions relating to a local voter information pamphlet;
19	 amends political party registration petition requirements;
20	 amends provisions relating to municipal elections;
21	 amends provisions relating to the certification provided by the lieutenant governor
22	for a regular primary election;
23	 changes the deadline for a qualified political party to provide certification regarding
24	who may vote for the qualified political party's candidates in a primary election;
25	 amends provisions relating to the declaration of candidacy for the office of
26	lieutenant governor;
27	 amends provisions relating to an election to create a new school district; and



28	makes technical and conforming changes.
29	Money Appropriated in this Bill:
30	None
31	Other Special Clauses:
32	None
33	Utah Code Sections Affected:
34	AMENDS:
35	10-2a-214, as last amended by Laws of Utah 2015, Chapter 111 and renumbered and
36	amended by Laws of Utah 2015, Chapter 352
37	10-2a-305.1, as enacted by Laws of Utah 2015, Chapter 111 and last amended by
38	Coordination Clause, Laws of Utah 2015, Chapter 352
39	10-3-301, as last amended by Laws of Utah 2014, Chapter 38
40	20A-1-510, as last amended by Laws of Utah 2012, Chapter 327
41	20A-2-304, as last amended by Laws of Utah 2006, Chapter 264
42	20A-7-402, as last amended by Laws of Utah 2016, Chapter 53
43	20A-8-103, as last amended by Laws of Utah 2013, Chapter 253
44	20A-9-203, as last amended by Laws of Utah 2014, Chapter 38
45	20A-9-403, as last amended by Laws of Utah 2016, Chapter 28
46	20A-9-404, as last amended by Laws of Utah 2013, Chapter 402
47	20A-9-406, as last amended by Laws of Utah 2016, Chapters 16 and 66
48	20A-9-407, as last amended by Laws of Utah 2015, Chapter 296
49	20A-9-408, as last amended by Laws of Utah 2016, Chapter 28
50	20A-9-409, as enacted by Laws of Utah 2014, Chapter 17
51	53A-2-117, as last amended by Laws of Utah 2011, Chapters 300 and 369
52	53A-2-118, as last amended by Laws of Utah 2010, Chapter 230
53	53A-2-118.1, as last amended by Laws of Utah 2011, Chapter 300
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55	Be it enacted by the Legislature of the state of Utah:
56	Section 1. Section 10-2a-214 is amended to read:
57	10-2a-214. Notice of number of commission or council members to be elected and
58	of district boundaries Declaration of candidacy for city office.

59 (1) (a) Within 20 days of the county legislative body's receipt of the information under 60 Subsection 10-2a-213(1)(d), the county clerk shall publish, in accordance with Subsection 61 (1)(b), notice containing: 62 (i) the number of commission or council members to be elected for the new city; 63 (ii) if some or all of the commission or council members are to be elected by district, a 64 description of the boundaries of those districts as designated by the petition sponsors under 65 Subsection 10-2a-213(1)(b); 66 (iii) information about the deadline for filing a declaration of candidacy for those 67 seeking to become candidates for mayor or city commission or council; and (iv) information about the length of the initial term of each of the city officers, as 68 69 determined by the petition sponsors under Subsection 10-2a-213(1)(c). (b) The notice under Subsection (1)(a) shall be published: 70 71 (i) in a newspaper of general circulation within the future city at least once a week for 72 two successive weeks; and 73 (ii) in accordance with Section 45-1-101 for two weeks. 74 (c) (i) In accordance with Subsection (1)(b)(i), if there is no newspaper of general circulation within the future city, the county clerk shall post at least one notice per 1,000 75 76 population in conspicuous places within the future city that are most likely to give notice to the 77 residents of the future city. (ii) The notice under Subsection (1)(c)(i) shall contain the information required under 78 79 Subsection (1)(a). 80 (iii) The petition sponsors shall post the notices under Subsection (1)(c)(i) at least 81 seven days before the deadline for filing a declaration of candidacy under Subsection (2). (2) Notwithstanding Subsection 20A-9-203[(2)](3)(a), each [person] individual seeking 82 to become a candidate for mayor or city commission or council of a city incorporating under 83 84 this part shall file a declaration of candidacy with the clerk of the county in which the future 85 city is located and in accordance with the deadlines set by the clerk as authorized by Section 86 10-2a-215.

Section 2. Section 10-2a-305.1 is amended to read:

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10-2a-305.1. Notice of number of council members to be elected and of district boundaries -- Declaration of candidacy for city office -- Occupation of office.

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Subsection (1)(a)(i).

(1) (a) Within 20 days of the county legislative body's receipt of the information under Subsection 10-2a-305(2)(b), the county clerk shall publish, in accordance with Subsection (1)(b), notice containing: (i) information about the deadline for filing a declaration of candidacy for those seeking to become candidates for mayor or town council; and (ii) information about the length of the initial term of each of the town officers, as determined by the petition sponsors under Subsection 10-2a-305(2)(a). (b) The notice under Subsection (1)(a) shall be published: (i) in a newspaper of general circulation within the future town at least once a week for two successive weeks; and (ii) in accordance with Section 45-1-101 for two weeks. (c) (i) In accordance with Subsection (1)(b)(i), if there is no newspaper of general circulation within the future city, the county clerk shall post at least one notice per 1,000 population in conspicuous places within the future town that are most likely to give notice to the residents of the future town. (ii) The notice under Subsection (1)(c)(i) shall contain the information required under Subsection (1)(a). (iii) The petition sponsors shall post the notices under Subsection (1)(c)(i) at least seven days before the deadline for filing a declaration of candidacy under Subsection (2). (2) Notwithstanding Subsection 20A-9-203[(2)](3)(a), each [person] individual seeking to become a candidate for mayor or town council of a town incorporating under this part shall, within 45 days of the incorporation election under Section 10-2a-304, file a declaration of candidacy with the clerk of the county in which the future town is located. Section 3. Section 10-3-301 is amended to read: 10-3-301. Notice -- Eligibility and residency requirements for elected municipal office -- Mayor and recorder limitations. (1) (a) On or before [February] May 1 in a year in which there is a municipal general

(i) the municipal offices to be voted on in the municipal general election; and

(ii) the dates for filing a declaration of candidacy for the offices identified under

election, the municipal clerk shall publish a notice that identifies:

121	(b) The municipal clerk shall publish the notice described in Subsection (1)(a):
122	(i) on the Utah Public Notice Website established by Section 63F-1-701; and
123	(ii) in at least one of the following ways:
124	(A) at the principal office of the municipality;
125	(B) in a newspaper of general circulation within the municipality at least once a week
126	for two successive weeks in accordance with Section 45-1-101;
127	(C) in a newsletter produced by the municipality;
128	(D) on a website operated by the municipality; or
129	(E) with a utility enterprise fund customer's bill.
130	(2) (a) [A person filing] An individual who files a declaration of candidacy for a
131	municipal office shall [meet] comply with the requirements [of] described in Section
132	20A-9-203.
133	(b) (i) Except as provided in Subsection (2)(b)(ii), the city recorder or town clerk of
134	each municipality shall maintain office hours 8 a.m. to 5 p.m. on the dates described in
135	Subsections 20A-9-203[(2)](3)(a)(i) and (b)(i) unless the date occurs on a:
136	(A) Saturday or Sunday; or
137	(B) state holiday as listed in Section 63G-1-301.
138	(ii) If on a regular basis a city recorder or town clerk maintains an office schedule that
139	is less than 40 hours per week, the city recorder or town clerk may comply with Subsection
140	(2)(b)(i) without maintaining office hours by:
141	(A) posting the recorder's or clerk's contact information, including a phone number and
142	email address, on the recorder's or clerk's office door, the main door to the municipal offices,
143	and, if available, on the municipal website; and
144	(B) being available [at that contact information] from 8 a.m. to 5 p.m. on the dates
145	described in Subsection (2)(b)(i), via the contact information described in Subsection
146	(2)(b)(ii)(A).
147	(3) [Any person] An individual elected to municipal office shall be a registered voter in
148	the municipality in which the [person was] individual is elected.
149	(4) (a) Each elected officer of a municipality shall maintain residency within the
150	boundaries of the municipality during the officer's term of office.
151	(b) If an elected officer of a municipality establishes a principal place of residence as

provided in Section 20A-2-105 outside the municipality during the officer's term of office, the office is automatically vacant.

- (5) If an elected municipal officer is absent from the municipality any time during the officer's term of office for a continuous period of more than 60 days without the consent of the municipal legislative body, the municipal office is automatically vacant.
- (6) (a) A mayor of a municipality may not also serve as the municipal recorder or treasurer.
 - (b) The recorder of a municipality may not also serve as the municipal treasurer.
 - Section 4. Section **20A-1-510** is amended to read:

20A-1-510. Midterm vacancies in municipal offices.

- (1) (a) Except as otherwise provided in Subsection (2), if any vacancy occurs in the office of municipal executive or member of a municipal legislative body, the municipal legislative body shall appoint a registered voter in the municipality who meets the qualifications for office [established] described in Section 10-3-301 to fill the unexpired term of the vacated office [vacated until the January following the next municipal election].
 - (b) Before acting to fill the vacancy, the municipal legislative body shall:
- (i) give public notice of the vacancy at least two weeks before the municipal legislative body meets to fill the vacancy;
 - (ii) identify, in the notice:

- (A) the date, time, and place of the meeting where the vacancy will be filled;
- (B) the person to whom [a person] an individual interested in being appointed to fill the vacancy may submit the interested [person's] individual's name for consideration; and
 - (C) the deadline for submitting an interested [person's] individual's name; and
- (iii) in an open meeting, interview each [person] individual whose name [was] is submitted for consideration, and who meets the qualifications for office, regarding the [person's] individual's qualifications.
- (c) (i) If, for any reason, the municipal legislative body does not fill the vacancy within 30 days after the day on which the vacancy occurs, the municipal legislative body shall fill the vacancy from among the names that have been submitted.
- (ii) The two [persons] <u>individuals</u> having the highest number of votes of the municipal legislative body after a first vote is taken shall appear before the municipal legislative body and

the municipal legislative body shall vote again.

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(iii) If neither candidate receives a majority vote of the municipal legislative body at that time, the vacancy shall be filled by lot in the presence of the municipal legislative body.

- (2) (a) A vacancy in the office of municipal executive or member of a municipal legislative body shall be filled by an interim appointment, followed by an election to fill a two-year term, if:
- (i) the vacancy occurs, or a letter of resignation is received, by the municipal executive at least 14 days before the deadline for filing for election in an odd-numbered year; and
- (ii) two years of the vacated term will remain after the first Monday of January following the next municipal election.
 - (b) In appointing an interim replacement, the municipal legislative body shall:
 - (i) comply with the notice requirements of this section; and
- (ii) in an open meeting, interview each [person] <u>individual</u> whose name [was] <u>is</u> submitted for consideration, and <u>who</u> meets the qualifications for office, regarding the [person's] individual's qualifications.
- (3) (a) In a municipality operating under the council-mayor form of government, as defined in Section 10-3b-102:
- (i) the council may appoint [a person] an individual to fill a vacancy in the office of mayor before the effective date of the mayor's resignation by making the effective date of the appointment the same as the effective date of the mayor's resignation; and
- (ii) if a vacancy in the office of mayor occurs before the effective date of an appointment under Subsection (1) or (2) to fill the vacancy, the council chair shall serve as acting mayor during the time between the creation of the vacancy and the effective date of the appointment to fill the vacancy.
- (b) While serving as acting mayor under Subsection (3)(a)(ii), the council chair continues to:
 - (i) act as a council member; and
- 210 (ii) vote at council meetings.
- Section 5. Section **20A-2-304** is amended to read:
- 212 20A-2-304. County clerk's responsibilities -- Notice of disposition.
- Each county clerk shall:

214	(1) register to vote each applicant for registration who meets the requirements for
215	registration and who:
216	(a) submits a completed voter registration form to the county clerk on or before the
217	voter registration deadline;
218	(b) submits a completed voter registration form to the Driver License Division, a
219	public assistance agency, or a discretionary voter registration agency on or before the voter
220	registration deadline; or
221	(c) mails a completed by-mail voter registration form to the county clerk on or before
222	the voter registration deadline; and
223	(2) within 30 days after the day on which the county clerk processes a voter registration
224	application, send a notice to the [voter informing the voter] individual who submits the
225	application that:
226	(a) [the voter's] informs the individual that the individual's application for voter
227	registration has been accepted and that the [voter] individual is registered to vote;
228	(b) [the voter's] informs the individual that the individual's application for voter
229	registration has been rejected and the reason for the rejection; or
230	(c) (i) informs the individual that the application for voter registration is being returned
231	to the [voter] individual for further action because the application is incomplete; and [giving]
232	(ii) gives instructions to the [voter about] individual on how to properly complete the
233	application.
234	Section 6. Section 20A-7-402 is amended to read:
235	20A-7-402. Local voter information pamphlet Contents Limitations
236	Preparation Statement on front cover.
237	(1) The county or municipality that is subject to a ballot proposition shall prepare a
238	local voter information pamphlet that [meets] complies with the requirements of this part.
239	(2) (a) The arguments for or against a ballot proposition shall conform to the
240	requirements of this section.
241	(b) To prepare an argument for or against a ballot proposition, an eligible voter shall
242	file a request with the election officer at least 65 days before the election at which the ballot
243	proposition is to be voted on.

(c) If more than one eligible voter requests the opportunity to prepare an argument for

or against a ballot proposition, the election officer shall make the final designation according to the following criteria:

- (i) sponsors have priority in preparing an argument regarding a ballot proposition; and
- (ii) members of the local legislative body have priority over others.

- (d) (i) Except as provided in Subsection (2)(e), a sponsor of a ballot proposition may prepare an argument in favor of the ballot proposition.
- (ii) Except as provided in Subsection (2)(e), and subject to Subsection (2)(c), an eligible voter opposed to the ballot proposition who submits a request under Subsection (2)(b) may prepare an argument against the ballot proposition.
- (e) (i) For a referendum, subject to Subsection (2)(c), an eligible voter who is in favor of a law that is referred to the voters and who submits a request under Subsection (2)(b) may prepare an argument for adoption of the law.
- (ii) The sponsors of a referendum may prepare an argument against the adoption of a law that is referred to the voters.
 - (f) An eligible voter who submits an argument under this section shall:
 - (i) ensure that the argument does not exceed 500 words in length;
 - (ii) ensure that the argument does not list more than five names as sponsors;
- (iii) submit the argument to the election officer no later than 60 days before the election day on which the ballot proposition will be submitted to the voters; and
- (iv) include with the argument the eligible voter's name, residential address, postal address, email address if available, and phone number.
- (g) An election officer shall refuse to accept and publish an argument that is submitted after the deadline described in Subsection (2)(f)(iii).
- (3) (a) An election officer who timely receives the arguments in favor of and against a ballot proposition shall, within one business day after the day on which the election office receives both arguments, send, via mail or email:
- (i) a copy of the argument in favor of the ballot proposition to the eligible voter who submitted the argument against the ballot proposition; and
- (ii) a copy of the argument against the ballot proposition to the eligible voter who submitted the argument in favor of the ballot proposition.
 - (b) The eligible voter who submitted a timely argument in favor of the ballot

proposition:

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- 277 (i) may submit to the election officer a rebuttal argument of the argument against the ballot proposition;
 - (ii) shall ensure that the rebuttal argument does not exceed 250 words in length; and
 - (iii) shall submit the rebuttal argument no later than 45 days before the election day on which the ballot proposition will be submitted to the voters.
 - (c) The eligible voter who submitted a timely argument against the ballot proposition:
 - (i) may submit to the election officer a rebuttal argument of the argument in favor of the ballot proposition;
 - (ii) shall ensure that the rebuttal argument does not exceed 250 words in length; and
 - (iii) shall submit the rebuttal argument no later than 45 days before the election day on which the ballot proposition will be submitted to the voters.
 - (d) An election officer shall refuse to accept and publish a rebuttal argument that is submitted after the deadline described in Subsection (3)(b)(iii) or (3)(c)(iii).
 - (4) (a) Except as provided in Subsection (4)(b):
 - (i) an eligible voter may not modify an argument or rebuttal argument after the eligible voter submits the argument or rebuttal argument to the election officer; and
 - (ii) a person other than the eligible voter described in Subsection (4)(a)(i) may not modify an argument or rebuttal argument.
 - (b) The election officer, and the eligible voter who submits an argument or rebuttal argument, may jointly agree to modify an argument or rebuttal argument in order to:
 - (i) correct factual, grammatical, or spelling errors; and
 - (ii) reduce the number of words to come into compliance with the requirements of this section.
 - (c) An election officer shall refuse to accept and publish an argument or rebuttal argument if the eligible voter who submits the argument or rebuttal argument fails to negotiate, in good faith, to modify the argument or rebuttal argument in accordance with Subsection (4)(b).
 - (5) An election officer may designate another eligible voter to take the place of an eligible voter described in this section if the original eligible voter is, due to injury, illness, death, or another circumstance, unable to continue to fulfill the duties of an eligible voter

307	described in this section.
308	(6) The local voter information pamphlet shall include a copy of the initial fiscal
309	impact estimate prepared for each initiative under Section 20A-7-502.5.
310	(7) (a) In preparing the local voter information pamphlet, the election officer shall:
311	(i) ensure that the arguments are printed on the same sheet of paper upon which the
312	ballot proposition is also printed;
313	(ii) ensure that the following statement is printed on the front cover or the heading of
314	the first page of the printed arguments:
315	"The arguments for or against a ballot proposition are the opinions of the authors.";
316	(iii) pay for the printing and binding of the local voter information pamphlet; and
317	(iv) [distribute either the pamphlets or the notice described in Subsection (7)(e) either
318	by mail or carrier] not less than 15 days before, but not more than 45 days before, the election
319	at which the ballot [propositions are to be voted upon.] proposition will be voted on, distribute,
320	by mail or carrier, to each registered voter entitled to vote on the ballot proposition:
321	(A) a voter information pamphlet; or
322	(B) the notice described in Subsection (7)(c).
323	(b) (i) If the proposed measure exceeds 500 words in length, the election officer may
324	summarize the measure in 500 words or less.
325	(ii) The summary shall state where a complete copy of the ballot proposition is
326	available for public review.
327	(c) (i) The election officer may distribute a notice printed on a postage prepaid,
328	preaddressed return form that a person may use to request delivery of a voter information
329	pamphlet by mail.
330	(ii) The notice described in Subsection (7)(c)(i) shall include:
331	(A) the address of the Statewide Electronic Voter Information Website authorized by
332	Section 20A-7-801; and
333	(B) the phone number a voter may call to request delivery of a voter information
334	pamphlet by mail or carrier.
335	Section 7. Section 20A-8-103 is amended to read:
336	20A-8-103. Petition procedures Criminal penalty.

(1) As used in this section, the proposed name or emblem of a registered political party

338	is "distinguishable" if a reasonable person of average intelligence will be able to perceive a
339	difference between the proposed name or emblem and any name or emblem currently being
340	used by another registered political party.
341	(2) To become a registered political party, an organization of registered voters that is
342	not a continuing political party shall:
343	(a) circulate a petition seeking registered political party status beginning no earlier than
344	the date of the statewide canvass held after the last regular general election and ending no later
345	than [the February] November $\hat{H} \rightarrow [15] \underline{30} \leftarrow \hat{H}$ of the year before the year in which the next regular
345a	general
346	election will be held; [and]
347	(b) file a petition with the lieutenant governor that is signed, with a holographic
348	signature, by at least 2,000 registered voters on or before [February] November $\hat{H} \rightarrow [15] \underline{30} \leftarrow \hat{H}$ of
348a	the year
349	in which a regular general election will be held[-]; and
350	(c) file, with the petition described in Subsection (2)(b), a document certifying:
351	(i) the identity of one or more registered political parties whose members may vote for
352	the organization's candidates;
353	(ii) whether unaffiliated voters may vote for the organization's candidates; and
354	(iii) whether, for the next election, the organization intends to nominate the
355	organization's candidates in accordance with the provisions of Section 20A-9-406.
356	(3) The petition shall:
357	(a) be on sheets of paper 8-1/2 inches long and 11 inches wide;
358	(b) be ruled with a horizontal line 3/4 inch from the top, with the space above that line
359	blank for the purpose of binding;
360	(c) contain the name of the political party and the words "Political Party Registration
361	Petition" printed directly below the horizontal line;
362	(d) contain the word "Warning" printed directly under the words described in
363	Subsection (3)(c);
364	(e) contain, to the right of the word "Warning," the following statement printed in not
365	less than eight-point, single leaded type:
366	"It is a class A misdemeanor for anyone to knowingly sign a political party registration
367	petition signature sheet with any name other than the [person's] individual's own name or more
368	than once for the same party or if the [person] individual is not registered to vote in this state

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369	and does not intend to become registered to vote in this state before the petition is submitted to
370	the lieutenant governor.";
371	(f) contain the following statement directly under the statement described in Subsection
372	(3)(e):
373	"POLITICAL PARTY REGISTRATION PETITION To the Honorable,
374	Lieutenant Governor:
375	We, the undersigned citizens of Utah, seek registered political party status for
376	(name);
377	Each signer says:
378	I have personally signed this petition with a holographic signature;
379	I am registered to vote in Utah or will register to vote in Utah before the petition is
380	submitted to the lieutenant governor;
381	I am or desire to become a member of the political party; and
382	My street address is written correctly after my name."; and
383	(g) be vertically divided into columns as follows:
384	(i) the first column shall appear at the extreme left of the sheet, be 5/8 inch wide, be
385	headed with "For Office Use Only," and be subdivided with a light vertical line down the
386	middle;
387	(ii) the next column shall be 2-1/2 inches wide, headed "Registered Voter's Printed
388	Name (must be legible to be counted)";
389	(iii) the next column shall be 2-1/2 inches wide, headed "Holographic Signature of
390	Registered Voter";
391	(iv) the next column shall be one inch wide, headed "Birth Date or Age (Optional)";
392	(v) the final column shall be 4-3/8 inches wide, headed "Street Address, City, Zip
393	Code"; and
394	(vi) at the bottom of the sheet, contain the following statement: "Birth date or age
395	information is not required, but it may be used to verify your identity with voter registration
396	records. If you choose not to provide it, your signature may not be certified as a valid signature
397	if you change your address before petition signatures are certified or if the information you
398	provide does not match your voter registration records.";
399	(h) have a final page bound to one or more signature sheets that are bound together that

400	contains the following printed statement:	
401	"Verification	
402	State of Utah, County of	
403	I,, of, hereby state that:	
404	I am a Utah resident and am at least 18 years old;	
405	All the names that appear on the signature sheets bound to this page were signed by	
406	[persons] individuals who professed to be the [persons] individuals whose names appear on the	he
407	signature sheets, and each [of them] individual signed the [person's] individual's name on the	
408	signature sheets in my presence;	
409	I believe that each <u>individual</u> has printed and signed the [person's] <u>individual's</u> name	
410	and written the [person's] individual's street address correctly, and that each [signer] individual	<u>al</u>
411	is registered to vote in Utah or will register to vote in Utah before the petition is submitted to	
412	the lieutenant governor.	
413		
414	(Signature) (Residence Address) (Date)"; an	ıd
415	(i) be bound to a cover sheet that:	
416	(i) identifies the political party's name, which may not exceed four words, and the	
417	emblem of the party;	
418	(ii) states the process that the organization will follow to organize and adopt a	
419	constitution and bylaws; and	
420	(iii) is signed by a filing officer, who agrees to receive communications on behalf of	
421	the organization.	
422	(4) The filing officer described in Subsection (3)(i)(iii) shall ensure that the [person]	
423	individual in whose presence each signature sheet is signed:	
424	(a) is at least 18 years old;	
425	(b) meets the residency requirements of Section 20A-2-105; and	
426	(c) verifies each signature sheet by completing the verification bound to one or more	
427	signature sheets that are bound together.	
428	(5) [A person] An individual may not sign the verification if the [person] individual	
429	signed a signature sheet bound to the verification.	
430	(6) The lieutenant governor shall:	

431 (a) determine whether the required number of voters appears on the petition; 432 (b) review the proposed name and emblem to determine if they are "distinguishable" 433 from the names and emblems of other registered political parties; and 434 (c) certify the lieutenant governor's findings to the filing officer described in 435 Subsection (3)(i)(iii) within 30 days of the filing of the petition. 436 (7) (a) If the lieutenant governor determines that the petition meets the requirements of 437 this section, and that the proposed name and emblem are distinguishable, the lieutenant 438 governor shall authorize the filing officer described in Subsection (3)(i)(iii) to organize the 439 prospective political party. 440 (b) If the lieutenant governor finds that the name, emblem, or both are not 441 distinguishable from the names and emblems of other registered political parties, the lieutenant 442 governor shall notify the filing officer that the filing officer has seven days to submit a new 443 name or emblem to the lieutenant governor. 444 (8) A registered political party may not change its name or emblem during the regular 445 general election cycle. 446 (9) (a) It is unlawful for [any person] an individual to: 447 (i) knowingly sign a political party registration petition: 448 (A) with any name other than the [person's] individual's own name; 449 (B) more than once for the same political party; or 450 (C) if the [person] individual is not registered to vote in this state and does not intend 451 to become registered to vote in this state before the petition is submitted to the lieutenant 452 governor; or 453 (ii) sign the verification of a political party registration petition signature sheet if the 454 [person] individual: 455 (A) does not meet the residency requirements of Section 20A-2-105; 456 (B) has not witnessed the signing by those [persons] individuals whose names appear 457

on the political party registration petition signature sheet; or

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- (C) knows that [a person] an individual whose signature appears on the political party registration petition signature sheet is not registered to vote in this state and does not intend to become registered to vote in this state.
 - (b) [Any person violating] An individual who violates this Subsection (9) is guilty of a

462	class A misdemeanor.
463	Section 8. Section 20A-9-203 is amended to read:
464	20A-9-203. Declarations of candidacy Municipal general elections.
465	(1) [(a) (i) A person] An individual may become a candidate for any municipal office
466	if:
467	[(A) the person] (a) the individual is a registered voter; and
468	[(B) (I) the person] (b) (i) the individual has resided within the municipality in which
469	[that person] the individual seeks to hold elective office for the 12 consecutive months
470	immediately before the date of the election; or
471	[(II) if] (ii) the territory in which the [person] individual resides was annexed into the
472	municipality, the [person] individual has resided within the annexed territory or the
473	municipality the 12 consecutive months immediately before the date of the election.
474	[(ii)] (2) (a) For purposes of determining whether [a person] an individual meets the
475	residency requirement of Subsection $[\frac{(1)(a)(i)(B)(I)}{(1)(b)(i)}]$ in a municipality that was
476	incorporated less than 12 months before the election, the municipality [shall be] is considered
477	to have been incorporated 12 months before the date of the election.
478	(b) In addition to the requirements of Subsection (1)[(a)], each candidate for a
479	municipal council position shall, if elected from a district, be a resident of the council district
480	from which the candidate is elected.
481	(c) In accordance with Utah Constitution, Article IV, Section 6, any mentally
482	incompetent person, any person convicted of a felony, or any person convicted of treason or a
483	crime against the elective franchise may not hold office in this state until the right to hold
484	elective office is restored under Section 20A-2-101.3 or 20A-2-101.5.
485	[(2) (a) A person] (3) (a) An individual seeking to become a candidate for a municipal
486	office shall, regardless of the nomination method by which the individual is seeking to become
487	a candidate:
488	(i) file a declaration of candidacy, in person with the city recorder or town clerk, during
489	the office hours described in Section 10-3-301 and not later than the close of those office
490	hours, between June 1 and June 7 of any odd-numbered year; and
491	(ii) pay the filing fee, if one is required by municipal ordinance.
492	(b) Any resident of a municipality may nominate a candidate for a municipal office by:

officer shall:

(i) accept the candidate's pledge; and

(i) filing a nomination petition with the city recorder or town clerk during the office
hours described in Section 10-3-301 and not later than the close of those office hours, between
June 1 and June 7 of any odd-numbered year; and
(ii) paying the filing fee, if one is required by municipal ordinance.
[(3)] (4) (a) Before the filing officer may accept any declaration of candidacy or
nomination petition, the filing officer shall:
(i) read to the prospective candidate or [person] individual filing the petition the
constitutional and statutory qualification requirements for the office that the candidate is
seeking; and
(ii) require the candidate or [person] individual filing the petition to state whether the
candidate meets those requirements.
(b) If the prospective candidate does not meet the qualification requirements for the
office, the filing officer may not accept the declaration of candidacy or nomination petition.
(c) If it appears that the prospective candidate meets the requirements of candidacy, the
filing officer shall:
(i) inform the candidate that the candidate's name will appear on the ballot as it is
written on the declaration of candidacy;
(ii) provide the candidate with a copy of the current campaign financial disclosure laws
for the office the candidate is seeking and inform the candidate that failure to comply will
result in disqualification as a candidate and removal of the candidate's name from the ballot;
(iii) provide the candidate with a copy of Section 20A-7-801 regarding the Statewide
Electronic Voter Information Website Program and inform the candidate of the submission
deadline under Subsection 20A-7-801(4)(a);
(iv) provide the candidate with a copy of the pledge of fair campaign practices
described under Section 20A-9-206 and inform the candidate that:
(A) signing the pledge is voluntary; and
(B) signed pledges shall be filed with the filing officer; and
(v) accept the declaration of candidacy or nomination petition.
(d) If the candidate elects to sign the pledge of fair campaign practices, the filing

524	(ii) if the candidate has filed for a partisan office, provide a certified copy of the
525	candidate's pledge to the chair of the county or state political party of which the candidate is a
526	member.
527	[(4)] (5) Notwithstanding the requirement in Subsection [(2)] (3)(a)(i) to file a
528	declaration of candidacy in person, [a person] an individual may designate an agent to file the
529	form described in Subsection $[(5)]$ (6) in person with the city recorder or town clerk if:
530	(a) the [person] individual is located outside the state during the filing period because:
531	(i) of employment with the state or the United States; or
532	(ii) the [person] individual is a member of:
533	(A) the active or reserve components of the Army, Navy, Air Force, Marine Corps, or
534	Coast Guard of the United States who is on active duty;
535	(B) the Merchant Marine, the commissioned corps of the Public Health Service, or the
536	commissioned corps of the National Oceanic and Atmospheric Administration of the United
537	States; or
538	(C) the National Guard on activated status;
539	(b) the [person] individual makes the declaration of candidacy described in Subsection
540	[(5) to a person] (6) to an individual qualified to administer an oath;
541	(c) the [person] individual communicates with the city recorder or town clerk using an
542	electronic device that allows the [person] individual and the city recorder or town clerk to see
543	and hear each other; and
544	(d) the [person] individual provides the city recorder or town clerk with an email
545	address to which the filing officer may send the copies described in Subsection $[(3)]$ (4) .
546	$[\underbrace{(5)}]$ (a) The declaration of candidacy shall substantially comply with the following
547	form:
548	"I, (print name), being first sworn, say that I reside at Street, City of,
549	County of, state of Utah, Zip Code, Telephone Number (if any); that I am a
550	registered voter; and that I am a candidate for the office of (stating the term). I will meet
551	the legal qualifications required of candidates for this office. I will file all campaign financial
552	disclosure reports as required by law and I understand that failure to do so will result in my
553	disqualification as a candidate for this office and removal of my name from the ballot. I
554	request that my name be printed upon the applicable official ballots. (Signed)

55	
56	Subscribed and sworn to (or affirmed) before me by on this
57	(month\day\year).
8	(Signed) (Clerk or other officer qualified to administer oath)".
59	(b) An agent designated to file a declaration of candidacy under Subsection [(4)] (5)
60	may not sign the form described in Subsection [(5)] (6) (a).
51	[(6)] (7) (a) A registered voter may be nominated for municipal office by submitting a
2	petition signed, with a holographic signature, by:
3	(i) 25 residents of the municipality who are at least 18 years old; or
4	(ii) 20% of the residents of the municipality who are at least 18 years old.
5	(b) (i) The petition shall substantially conform to the following form:
6	"NOMINATION PETITION
7	The undersigned residents of (name of municipality) being 18 years old or older
8	nominate (name of nominee) to the office of for the (two or four-year term, whichever is
9	applicable)."
0	(ii) The remainder of the petition shall contain lines and columns for the signatures of
1	[persons] individuals signing the petition and [their] the individuals' addresses and telephone
2	numbers.
3	[(7)] (8) If the declaration of candidacy or nomination petition fails to state whether the
4	nomination is for the two-year or four-year term, the clerk shall consider the nomination to be
5	for the four-year term.
6	[(8)] (9) (a) The clerk shall verify with the county clerk that all candidates are
7	registered voters.
8	(b) Any candidate who is not registered to vote is disqualified and the clerk may not
9	print the candidate's name on the ballot.
0	[(9)] (10) Immediately after expiration of the period for filing a declaration of
1	candidacy, the clerk shall:
2	(a) cause the names of the candidates as they will appear on the ballot to be published:
3	(i) in at least two successive publications of a newspaper with general circulation in the
4	municipality; and
5	(ii) as required in Section 45-1-101; and

(b) notify the lieutenant governor of the names of the candidates as they will appear on the ballot.

- [(10)] (11) A declaration of candidacy or nomination petition filed under this section may not be amended after the expiration of the period for filing a declaration of candidacy.
- [(11)] (12) (a) A declaration of candidacy or nomination petition filed under this section is valid unless a written objection is filed with the clerk within five days after the last day for filing.
 - (b) If an objection is made, the clerk shall:

- (i) mail or personally deliver notice of the objection to the affected candidate immediately; and
 - (ii) decide any objection within 48 hours after [it] the objection is filed.
- (c) If the clerk sustains the objection, the candidate may correct the problem by amending the declaration or petition within three days after the objection is sustained or by filing a new declaration within three days after the objection is sustained.
 - (d) (i) The clerk's decision upon objections to form is final.
- (ii) The clerk's decision upon substantive matters is reviewable by a district court if prompt application is made to the district court.
- (iii) The decision of the district court is final unless the Supreme Court, in the exercise of its discretion, agrees to review the lower court decision.
- [(12)] (13) [Any person who filed] An individual who files a declaration of candidacy and [was] is nominated, and [any person who was] an individual who is nominated by a nomination petition, may, any time up to 23 days before the election, withdraw the nomination by filing a written affidavit with the clerk.
 - Section 9. Section **20A-9-403** is amended to read:

20A-9-403. Regular primary elections.

(1) (a) Candidates for elective office that are to be filled at the next regular general election shall be nominated in a regular primary election by direct vote of the people in the manner prescribed in this section. The fourth Tuesday of June of each even-numbered year is designated as regular primary election day. Nothing in this section shall affect a candidate's ability to qualify for a regular general election's ballot as an unaffiliated candidate under Section 20A-9-501 or to participate in a regular general election as a write-in candidate under

Section 20A-9-601.

(b) Each registered political party that chooses to have the names of [its] the registered political party's candidates for elective office featured with party affiliation on the ballot at a regular general election shall comply with the requirements of this section and shall nominate [its] the registered political party's candidates for elective office in the manner [prescribed] described in this section.

- (c) A filing officer may not permit an official ballot at a regular general election to be produced or used if the ballot denotes affiliation between a registered political party or any other political group and a candidate for elective office who [was] is not nominated in the manner prescribed in this section or in Subsection 20A-9-202(4).
- (d) Unless noted otherwise, the dates in this section refer to those that occur in each even-numbered year in which a regular general election will be held.
- (2) (a) Each registered political party, in a statement filed with the lieutenant governor, shall:
- (i) either declare [their] the registered political party's intent to participate in the next regular primary election or declare that the registered political party chooses not to have the names of [its] the registered political party's candidates for elective office featured on the ballot at the next regular general election; and
- (ii) if the registered political party participates in the upcoming regular primary election, identify one or more registered political parties whose members may vote for the registered political party's candidates and whether [or not persons] individuals identified as unaffiliated with a political party may vote for the registered political party's candidates.
- (b) (i) A registered political party that is a continuing political party [must] shall file the statement described in Subsection (2)(a) with the lieutenant governor no later than 5 p.m. on November $\hat{H} \rightarrow [15]$ 30 $\leftarrow \hat{H}$ of each odd-numbered year.
- (ii) An organization that is seeking to become a registered political party under Section 20A-8-103 [must] shall file the statement described in Subsection (2)(a) at the time that the registered political party files the petition described in Section 20A-8-103.
- (3) (a) Except as provided in Subsection (3)(e), [a person who has submitted] an individual who submits a declaration of candidacy under Section 20A-9-202 shall appear as a candidate for elective office on the regular primary ballot of the registered political party listed

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on the declaration of candidacy only if the [person] <u>individual</u> is certified by the appropriate filing officer as having submitted a set of nomination petitions that was:

- (i) circulated and completed in accordance with Section 20A-9-405; and
- (ii) signed by at least [two percent] 2% of the registered political party's members who reside in the political division of the office that the [person] individual seeks.
- (b) (i) A candidate for elective office shall submit nomination petitions to the appropriate filing officer for verification and certification no later than 5 p.m. on the final day in March. [Candidates]
- (ii) A candidate may supplement [their] the candidate's submissions at any time on or before the filing deadline.
- (c) (i) The lieutenant governor shall determine for each elective office the total number of signatures that must be submitted under Subsection (3)(a)(ii) by counting the aggregate number of [persons] individuals residing in each elective office's political division who have designated a particular registered political party on [their] the individuals' voter registration forms [as of] on or before November $\hat{H} \rightarrow [+]$ 15 $\leftarrow \hat{H}$ of each odd-numbered year.
- (ii) The lieutenant governor shall publish [this] the determination for each elective office no later than November $\hat{H} \rightarrow [15]$ 30 $\leftarrow \hat{H}$ of each odd-numbered year.
 - (d) The filing officer shall:

- (i) verify signatures on nomination petitions in a transparent and orderly manner;
- (ii) for all qualifying candidates for elective office who [submitted] submit nomination petitions to the filing officer, issue certifications referenced in Subsection (3)(a) no later than 5 p.m. on the first Monday after the third Saturday in April;
 - (iii) consider active and inactive voters eligible to sign nomination petitions;
- (iv) consider [a person] an individual who signs a nomination petition a member of a registered political party for purposes of Subsection (3)(a)(ii) if the [person] individual has designated that registered political party as the [person's] individual's party membership on the [person's] individual's voter registration form; and
- (v) utilize procedures described in Section 20A-7-206.3 to verify submitted nomination petition signatures, or use statistical sampling procedures to verify submitted nomination petition signatures [pursuant to] in accordance with rules made under Subsection (3)(f).
 - (e) Notwithstanding any other provision in this Subsection (3), a candidate for

lieutenant governor may appear on the regular primary ballot of a registered political party without submitting nomination petitions if the candidate files a declaration of candidacy and complies with Subsection 20A-9-202(3).

- (f) In accordance with Title 63G, Chapter 3, Utah Administrative Rulemaking Act, the director of elections, within the Office of the Lieutenant Governor, shall make rules that:
 - (i) provide for the use of statistical sampling procedures that:
 - (A) filing officers are required to use to verify signatures under Subsection (3)(d); and
- (B) reflect a bona fide effort to determine the validity of a candidate's entire submission, using widely recognized statistical sampling techniques; and
- (ii) provide for the transparent, orderly, and timely submission, verification, and certification of nomination petition signatures.
 - (g) The county clerk shall:

- (i) review the declarations of candidacy filed by candidates for local boards of education to determine if more than two candidates have filed for the same seat;
- (ii) place the names of all candidates who have filed a declaration of candidacy for a local board of education seat on the nonpartisan section of the ballot if more than two candidates have filed for the same seat; and
- (iii) determine the order of the local board of education candidates' names on the ballot in accordance with Section 20A-6-305.
- (4) (a) By 5 p.m. on the first Wednesday after the third Saturday in April, the lieutenant governor shall provide to the county clerks:
- (i) a list of the names of all candidates for federal, constitutional, multi-county, <u>single</u> <u>county</u>, and county offices who have received certifications under Subsection (3), along with instructions on how those names shall appear on the [<u>primary-election</u>] <u>primary election</u> ballot in accordance with Section 20A-6-305; and
- (ii) a list of unopposed candidates for elective office who have been nominated by a registered political party under Subsection (5)(c) and instruct the county clerks to exclude [such] the unopposed candidates from the [primary-election] primary election ballot.
- (b) A candidate for lieutenant governor and a candidate for governor campaigning as joint-ticket running mates shall appear jointly on the [primary-election] primary election ballot.
 - (c) After the county clerk receives the certified list from the lieutenant governor under

710	Subsection (4)(a), the county clerk shall post or publish a primary election notice in
711	substantially the following form:
712	"Notice is given that a primary election will be held Tuesday, June,
713	(year), to nominate party candidates for the parties and candidates for nonpartisan
714	local school board positions listed on the primary ballot. The polling place for voting precinct
715	is The polls will open at 7 a.m. and continue open until 8 p.m. of the same day.
716	Attest: county clerk."
717	(5) (a) [Candidates] A candidate, other than a presidential [candidates, receiving]
718	candidate, who, at the regular primary election, receives the highest number of votes cast for
719	[each office at the regular primary election are] the office sought by the candidate is:
720	(i) nominated for that office by [their] the candidate's registered political party [for that
721	office or are nominated as a candidate]; or
722	(ii) for a nonpartisan local school board position, nominated for that office.
723	(b) If two or more candidates, other than presidential candidates, are to be elected to
724	the office at the regular general election, those party candidates equal in number to positions to
725	be filled who receive the highest number of votes at the regular primary election are the
726	nominees of [their] the candidates' party for those positions.
727	[(c) A candidate who is unopposed for an elective office in the regular primary election
728	of a registered political party is nominated by the party for that office without appearing on the
729	primary ballot. A]
730	(c) (i) As used in this Subsection (5)(c), a candidate is "unopposed" if:
731	(A) no [person] individual other than the candidate [has received] receives a
732	certification under Subsection (3) for the regular primary election ballot of the candidate's
733	registered political party for a particular elective office[-]; or
734	(B) for an office where more than one individual is to be elected or nominated, the
735	number of candidates who receive certification under Subsection (3) for the regular primary
736	election of the candidate's registered political party does not exceed the total number of
737	candidates to be elected or nominated for that office.
738	(ii) A candidate who is unopposed for an elective office in the regular primary election
739	of a registered political party is nominated by the party for that office without appearing on the
740	primary election ballot.

(6) (a) When a tie vote occurs in any primary election for any national, state, or other office that represents more than one county, the governor, lieutenant governor, and attorney general shall, at a public meeting called by the governor and in the presence of the candidates involved, select the nominee by lot cast in whatever manner the governor determines.

- (b) When a tie vote occurs in any primary election for any county office, the district court judges of the district in which the county is located shall, at a public meeting called by the judges and in the presence of the candidates involved, select the nominee by lot cast in whatever manner the judges determine.
- (7) The expense of providing all ballots, blanks, or other supplies to be used at any primary election provided for by this section, and all expenses necessarily incurred in the preparation for or the conduct of that primary election shall be paid out of the treasury of the county or state, in the same manner as for the regular general elections.
- (8) An individual may not file a declaration of candidacy for a registered political party of which the individual is not a member, except to the extent that the registered political party permits otherwise under the registered political party's bylaws.
 - Section 10. Section **20A-9-404** is amended to read:

20A-9-404. Municipal primary elections.

- (1) (a) Except as otherwise provided in this section, candidates for municipal office in all municipalities shall be nominated at a municipal primary election.
 - (b) Municipal primary elections shall be held:
- (i) consistent with Section 20A-1-201.5, on the second Tuesday following the first Monday in the August before the regular municipal election; and
 - (ii) whenever possible, at the same polling places as the regular municipal election.
- (2) If the number of candidates for a particular municipal office does not exceed twice the number of [persons] <u>individuals</u> needed to fill that office, a primary election for that office may not be held and the candidates are considered nominated.
- (3) (a) For purposes of this Subsection (3), "convention" means an organized assembly of voters or delegates.
- (b) (i) By ordinance adopted before the May 1 that falls before a regular municipal election, any third, fourth, or fifth class city or town may exempt itself from a primary election by providing that the nomination of candidates for municipal office to be voted upon at a

municipal election be nominated by a political party convention or committee.

- (ii) Any primary election exemption ordinance adopted under the authority of this [subsection] Subsection (3) remains in effect until repealed by ordinance.
 - (c) (i) A convention or committee may not nominate:

- (A) an individual who has not submitted a declaration of candidacy, or has not been nominated by a nomination petition, under Section 20A-9-203; or
- (B) more than one group of candidates, or have placed on the ballot more than one group of candidates, for the municipal offices to be voted upon at the municipal election.
- (ii) A convention or committee may nominate [a person] an individual who has been nominated by a different convention or committee.
- (iii) A political party may not have more than one group of candidates placed upon the ballot and may not group the same candidates on different tickets by the same party under a different name or emblem.
- (d) (i) The convention or committee shall prepare a certificate of nomination for each [person] individual nominated.
 - (ii) The certificate of nomination shall:
- (A) contain the name of the office for which each [person] <u>individual</u> is nominated, the name, post office address, and, if in a city, the street number of residence and place of business, if any, of each [person] <u>individual</u> nominated;
- (B) designate in not more than five words the political party that the convention or committee represents;
- (C) contain a copy of the resolution passed at the convention that authorized the committee to make the nomination;
- (D) contain a statement certifying that the name of the candidate nominated by the political party will not appear on the ballot as a candidate for any other political party;
- (E) be signed by the presiding officer and secretary of the convention or committee; and
- (F) contain a statement identifying the residence and post office address of the presiding officer and secretary and certifying that the presiding officer and secretary were officers of the convention or committee and that the certificates are true to the best of their knowledge and belief.

(iii) Certificates of nomination shall be filed with the clerk not later than 80 days before the municipal general election.

- (e) A committee appointed at a convention, if authorized by an enabling resolution, may also make nominations or fill vacancies in nominations made at a convention.
- (f) The election ballot shall substantially comply with the form prescribed in Title 20A, Chapter 6, Part 4, Ballot Form Requirements for Municipal Elections, but the party name shall be included with the candidate's name.
- (4) (a) Any third, fourth, or fifth class city may adopt an ordinance before the May 1 that falls before the regular municipal election that:
- (i) exempts the city from the other methods of nominating candidates to municipal office provided in this section; and
- (ii) provides for a partisan primary election method of nominating candidates as provided in this Subsection (4).
- (b) (i) Any party that was a registered political party at the last regular general election or regular municipal election is a municipal political party under this section.
- (ii) Any political party may qualify as a municipal political party by presenting a petition to the city recorder that:
- (A) is signed, with a holographic signature, by registered voters within the municipality equal to at least 20% of the number of votes cast for all candidates for mayor in the last municipal election at which a mayor was elected;
 - (B) is filed with the city recorder by May 31 of any odd-numbered year;
- 824 (C) is substantially similar to the form of the signature sheets described in Section 825 20A-7-303; and
 - (D) contains the name of the municipal political party using not more than five words.
 - (c) (i) If the number of candidates for a particular office does not exceed twice the number of offices to be filled at the regular municipal election, no partisan primary election for that office shall be held and the candidates are considered to be nominated.
 - (ii) If the number of candidates for a particular office exceeds twice the number of offices to be filled at the regular municipal election, those candidates for municipal office shall be nominated at a partisan primary election.
 - (d) The clerk shall ensure that:

834	(i) the partisan municipal primary ballot is similar to the ballot forms required by
835	Sections 20A-6-401 and 20A-6-401.1;
836	(ii) the candidates for each municipal political party are listed in one or more columns
837	under their party name and emblem;
838	(iii) the names of candidates of all parties are printed on the same ballot, but under
839	their party designation;
840	(iv) every ballot is folded and perforated [so as to separate] in a manner that separates
841	the candidates of one party from those of the other parties and [so as to enable the elector]
842	enables the voter to separate the part of the ballot containing the names of the party of [his] the
843	voter's choice from the remainder of the ballot; and
844	(v) the side edges of all ballots are perforated so that the outside sections of the ballots,
845	when detached, are similar in appearance to inside sections when detached.
846	(e) After marking a municipal primary ballot, the voter shall:
847	(i) detach the part of the ballot containing the names of the candidates of the party [he]
848	the voter has voted from the rest of the ballot;
849	(ii) fold the detached part so that its face is concealed and deposit it in the ballot box;
850	and
851	(iii) fold the remainder of the ballot containing the names of the candidates of the
852	parties for whom the elector did not vote and deposit it in the blank ballot box.
853	(f) Immediately after the canvass, the election judges shall, without examination,
854	destroy the tickets deposited in the blank ballot box.
855	Section 11. Section 20A-9-406 is amended to read:
856	20A-9-406. Qualified political party Requirements and exemptions.
857	The following provisions apply to a qualified political party:
858	(1) the qualified political party shall, no later than 5 p.m. on [March 1 of each
859	even-numbered] November $\hat{H} \rightarrow [\underline{15}] \ \underline{30} \leftarrow \hat{H}$ of each odd-numbered year, certify to the lieutenant
859a	governor
860	the identity of one or more registered political parties whose members may vote for the
861	qualified political party's candidates and whether unaffiliated voters may vote for the qualified
862	political party's candidates;
863	(2) the provisions of Subsections 20A-9-403(1) through (4)(a), Subsection
864	20A-9-403(5)(c), and Section 20A-9-405 do not apply to a nomination for the qualified

865 political party;

(3) an individual may only seek the nomination of the qualified political party by using a method described in Section 20A-9-407, Section 20A-9-408, or both;

- (4) the qualified political party shall comply with the provisions of Sections 20A-9-407, 20A-9-408, and 20A-9-409;
- (5) notwithstanding Subsection 20A-6-301(1)(a), (1)(g), or (2)(a), each election officer shall ensure that a ballot described in Section 20A-6-301 includes each [person] individual nominated by a qualified political party:
 - (a) under the qualified political party's name, if any; or
- (b) under the title of the qualified registered political party as designated by the qualified political party in the certification described in Subsection (1), or, if none is designated, then under some suitable title;
- (6) notwithstanding Subsection 20A-6-302(1)(a), each election officer shall ensure, for paper ballots in regular general elections, that each candidate who is nominated by the qualified political party is listed by party;
- (7) notwithstanding Subsection 20A-6-303(1)(d), each election officer shall ensure that the party designation of each candidate who is nominated by the qualified political party is printed immediately adjacent to the candidate's name on ballot sheets or ballot labels;
- (8) notwithstanding Subsection 20A-6-304(1)(e), each election officer shall ensure that the party designation of each candidate who is nominated by the qualified political party is displayed adjacent to the candidate's name on an electronic ballot;
- (9) "candidates for elective office," defined in Subsection 20A-9-101(1)(a), also includes an individual who files a declaration of candidacy under Section 20A-9-407 or 20A-9-408 to run in a regular general election for a federal office, constitutional office, multicounty office, or county office;
- (10) an individual who is nominated by, or seeking the nomination of, the qualified political party is not required to comply with Subsection 20A-9-201(1)(c);
- (11) notwithstanding Subsection 20A-9-403(3), the qualified political party is entitled to have each of the qualified political party's candidates for elective office appear on the primary ballot of the qualified political party with an indication that each candidate is a candidate for the qualified political party;

(12) notwithstanding Subsection 20A-9-403(4)(a), the lieutenant governor shall include on the list provided by the lieutenant governor to the county clerks:

- (a) the names of all candidates of the qualified political party for federal, constitutional, multicounty, and county offices; and
- (b) the names of unopposed candidates for elective office who have been nominated by the qualified political party and instruct the county clerks to exclude such candidates from the primary-election ballot;
- (13) notwithstanding Subsection 20A-9-403(5)(c), a candidate who is unopposed for an elective office in the regular primary election of the qualified political party is nominated by the party for that office without appearing on the primary ballot; and
- (14) notwithstanding the provisions of Subsections 20A-9-403(1) and (2) and Section 20A-9-405, the qualified political party is entitled to have the names of its candidates for elective office featured with party affiliation on the ballot at a regular general election.

Section 12. Section **20A-9-407** is amended to read:

20A-9-407. Convention process to seek the nomination of a qualified political party.

- (1) This section describes the requirements for a member of a qualified political party who is seeking the nomination of a qualified political party for an elective office through the qualified political party's convention process.
- (2) Notwithstanding Subsection 20A-9-201(4)(a), the form of the declaration of candidacy for a member of a qualified political party who is nominated by, or who is seeking the nomination of, the qualified political party under this section shall be substantially as described in Section 20A-9-408.5.
- (3) Notwithstanding Subsection 20A-9-202(1)(a), and except as provided in Subsection 20A-9-202(4), a member of a qualified political party who, under this section, is seeking the nomination of the qualified political party for an elective office that is to be filled at the next general election, shall:
- (a) file a declaration of candidacy in person with the filing officer on or after the second Friday in March and before 5 p.m. on the third Thursday in March before the next regular general election; and
 - (b) pay the filing fee.

(4) Notwithstanding Subsection 20A-9-202(2)(a), a member of a qualified political party who, under this section, is seeking the nomination of the qualified political party for the office of district attorney within a multicounty prosecution district that is to be filled at the next general election shall:

- (a) file a declaration of candidacy with the county clerk designated in the interlocal agreement creating the prosecution district on or after the second Friday in March and before 5 p.m. on the third Thursday in March before the next regular general election; and
 - (b) pay the filing fee.

- (5) Notwithstanding Subsection 20A-9-202(3)(a)(iii), a lieutenant governor candidate who files as the joint-ticket running mate of an individual who is nominated by a qualified political party, under this section, for the office of governor shall, on or before 5 p.m. on the first Monday after the third Saturday in April, file a declaration of candidacy and submit a letter from the candidate for governor that names the lieutenant governor candidate as a joint-ticket running mate.
- (6) (a) A qualified political party that nominates a candidate under this section shall certify the name of the candidate to the lieutenant governor before 5 p.m. on the first Monday after the fourth Saturday in April.
- (b) The lieutenant governor shall ensure that the certification described in Subsection 20A-9-701(1) also includes the name of each candidate nominated by a qualified political party under this section.
- (7) Notwithstanding Subsection 20A-9-701(2), the ballot shall, for each candidate who is nominated by a qualified political party under this section, designate the qualified political party that nominated the candidate.
 - Section 13. Section **20A-9-408** is amended to read:
- 20A-9-408. Signature-gathering process to seek the nomination of a qualified political party.
- (1) This section describes the requirements for a member of a qualified political party who is seeking the nomination of the qualified political party for an elective office through the signature-gathering process described in this section.
- (2) Notwithstanding Subsection 20A-9-201(4)(a), the form of the declaration of candidacy for a member of a qualified political party who is nominated by, or who is seeking

the nomination of, the qualified political party under this section shall be substantially as described in Section 20A-9-408.5.

- (3) Notwithstanding Subsection 20A-9-202(1)(a), and except as provided in Subsection 20A-9-202(4), a member of a qualified political party who, under this section, is seeking the nomination of the qualified political party for an elective office that is to be filled at the next general election shall:
- (a) within the period beginning on January 1 before the next regular general election and ending on the third Thursday in March of the same year, and before gathering signatures under this section, file with the filing officer on a form approved by the lieutenant governor a notice of intent to gather signatures for candidacy that includes:
- (i) the name of the member who will attempt to become a candidate for a registered political party under this section;
- (ii) the name of the registered political party for which the member is seeking nomination;
 - (iii) the office for which the member is seeking to become a candidate;
 - (iv) the address and telephone number of the member; and
 - (v) other information required by the lieutenant governor;
- (b) file a declaration of candidacy, in person, with the filing officer on or after the second Friday in March and before 5 p.m. on the third Thursday in March before the next regular general election; and
 - (c) pay the filing fee.

- (4) Notwithstanding Subsection 20A-9-202(2)(a), a member of a qualified political party who, under this section, is seeking the nomination of the qualified political party for the office of district attorney within a multicounty prosecution district that is to be filled at the next general election shall:
- (a) on or after January 1 before the next regular general election, and before gathering signatures under this section, file with the filing officer on a form approved by the lieutenant governor a notice of intent to gather signatures for candidacy that includes:
- (i) the name of the member who will attempt to become a candidate for a registered political party under this section;
 - (ii) the name of the registered political party for which the member is seeking

989 nomination;

- (iii) the office for which the member is seeking to become a candidate;
- (iv) the address and telephone number of the member; and
 - (v) other information required by the lieutenant governor;
- (b) file a declaration of candidacy, in person, with the filing officer on or after the second Friday in March and before 5 p.m. on the third Thursday in March before the next regular general election; and
 - (c) pay the filing fee.
- (5) Notwithstanding Subsection 20A-9-202(3)(a)(iii), a lieutenant governor candidate who files as the joint-ticket running mate of an individual who is nominated by a qualified political party, under this section, for the office of governor shall, on or before 5 p.m. on the first Monday after the third Saturday in April, file a declaration of candidacy and submit a letter from the candidate for governor that names the lieutenant governor candidate as a joint-ticket running mate.
- (6) The lieutenant governor shall ensure that the certification described in Subsection 20A-9-701(1) also includes the name of each candidate nominated by a qualified political party under this section.
- (7) Notwithstanding Subsection 20A-9-701(2), the ballot shall, for each candidate who is nominated by a qualified political party under this section, designate the qualified political party that nominated the candidate.
- (8) A member of a qualified political party may seek the nomination of the qualified political party for an elective office by:
 - (a) complying with the requirements described in this section; and
- (b) collecting signatures, on a form approved by the lieutenant governor, during the period beginning on January 1 of an even-numbered year and ending 14 days before the day on which the qualified political party's convention for the office is held, in the following amounts:
- (i) for a statewide race, 28,000 signatures of registered voters in the state who are permitted by the qualified political party to vote for the qualified political party's candidates in a primary election;
- (ii) for a congressional district race, 7,000 signatures of registered voters who are residents of the congressional district and are permitted by the qualified political party to vote

for the qualified political party's candidates in a primary election;

(iii) for a state Senate district race, 2,000 signatures of registered voters who are residents of the state Senate district and are permitted by the qualified political party to vote for the qualified political party's candidates in a primary election;

- (iv) for a state House district race, 1,000 signatures of registered voters who are residents of the state House district and are permitted by the qualified political party to vote for the qualified political party's candidates in a primary election;
 - (v) for a State Board of Education race, the lesser of:
- (A) 2,000 signatures of registered voters who are residents of the State Board of Education district and are permitted by the qualified political party to vote for the qualified political party's candidates in a primary election; or
- (B) 3% of the registered voters of the qualified political party who are residents of the applicable State Board of Education district; and
- (vi) for a county office race, signatures of 3% of the registered voters who are residents of the area permitted to vote for the county office and are permitted by the qualified political party to vote for the qualified political party's candidates in a primary election.
- (9) (a) In order for a member of the qualified political party to qualify as a candidate for the qualified political party's nomination for an elective office under this section, the member shall:
- (i) collect the signatures on a form approved by the lieutenant governor, using the same circulation and verification requirements described in Sections 20A-7-204 and 20A-7-205; and
- (ii) submit the signatures to the election officer no later than 14 days before the day on which the qualified political party holds its convention to select candidates, for the elective office, for the qualified political party's nomination.
- (b) An individual may not gather signatures under this section until after the individual files a notice of intent to gather signatures for candidacy described in this section.
- (c) An individual who files a notice of intent to gather signatures for candidacy, described in Subsection (3)(a) or (4)(a), is, beginning on the day on which the individual files the notice of intent to gather signatures for candidacy:
- (i) required to comply with the reporting requirements that a candidate for office is required to comply with; and

(ii) subject to the same enforcement provisions, and civil and criminal penalties, that apply to a candidate for office in relation to the reporting requirements described in Subsection (9)(c)(i).

- (d) Upon timely receipt of the signatures described in Subsections (8) and (9)(a), the election officer shall, no later than one day before the day on which the qualified political party holds the convention to select a nominee for the elective office to which the signature packets relate:
- (i) check the name of each individual who completes the verification for a signature packet to determine whether each individual is a resident of Utah and is at least 18 years old;
- (ii) submit the name of each individual described in Subsection (9)(d)(i) who is not a Utah resident or who is not at least 18 years old to the attorney general and the county attorney;
- (iii) determine whether each signer is a registered voter who is qualified to sign the petition, using the same method, described in Section 20A-7-206.3, used to verify a signature on a petition;
- (iv) certify whether each name is that of a registered voter who is qualified to sign the signature packet; and
- (v) notify the qualified political party and the lieutenant governor of the name of each member of the qualified political party who qualifies as a nominee of the qualified political party, under this section, for the elective office to which the convention relates.
- (e) Upon receipt of a notice of intent to gather signatures for candidacy described in this section, the lieutenant governor shall post the notice of intent to gather signatures for candidacy on the lieutenant governor's website in the same location that the lieutenant governor posts a declaration of candidacy.
 - Section 14. Section **20A-9-409** is amended to read:

20A-9-409. Primary election provisions relating to qualified political party.

- (1) The fourth Tuesday of June of each even-numbered year is designated as a regular primary election day.
- (2) A qualified political party that nominates one or more candidates for an elective office under Section 20A-9-407 and does not have a candidate qualify as a candidate for that office under Section 20A-9-408, may, but is not required to, participate in the primary election for that office.

1082 (3) A qualified political party that has only one candidate qualify as a candidate for an 1083 elective office under Section 20A-9-408 and does not nominate a candidate for that office 1084 under Section 20A-9-407, may, but is not required to, participate in the primary election for 1085 that office. 1086 (4) A qualified political party that nominates one or more candidates for an elective 1087 office under Section 20A-9-407 and has one or more candidates qualify as a candidate for that 1088 office under Section 20A-9-408 shall participate in the primary election for that office. 1089 (5) A qualified political party that has two or more candidates qualify as candidates for 1090 an elective office under Section 20A-9-408 and does not nominate a candidate for that office 1091 under Section 20A-9-407 shall participate in the primary election for that office. 1092 (6) (a) As used in this Subsection (6), a candidate is "unopposed" if: 1093 (i) no individual other than the candidate receives a certification, from the appropriate 1094 filing officer, for the regular primary election ballot of the candidate's registered political party for a particular elective office; or 1095 1096 (ii) for an office where more than one individual is to be elected or nominated, the 1097 number of candidates who receive certification, from the appropriate filing officer, for the 1098 regular primary election of the candidate's registered political party does not exceed the total 1099 number of candidates to be elected or nominated for that office. 1100 (b) By 5 p.m. on the first Wednesday after the third Saturday in April, the lieutenant 1101 governor shall: 1102 (i) provide to the county clerks: 1103 (A) a list of the names of all candidates for federal, constitutional, multi-county, single 1104 county, and county offices who have received certifications from the appropriate filing officer, 1105 along with instructions on how those names shall appear on the primary election ballot in 1106 accordance with Section 20A-6-305; and 1107 (B) a list of unopposed candidates for elective office who have been nominated by a 1108 registered political party; and

- 1109 (ii) instruct the county clerks to exclude unopposed candidates from the primary election ballot.
- 1111
- 1111 Section 15. Section **53A-2-117** is amended to read:
- 1112 **53A-2-117. Definitions.**

1113	As used in Sections 33A-2-11/ through 33A-2-122, except Section 33A-2-118.4:
1114	(1) "Allocation date" means:
1115	(a) June 30 of the second calendar year after the local school board general election
1116	date described in Subsection 53A-2-118.1(3)(a)(i); or
1117	(b) another date that the transition teams under Section 53A-2-118.1 mutually agree to.
1118	(2) "Canvass date" means the date of the canvass of an election under Subsection
1119	53A-2-118[(5)](9) at which voters approve the creation of a new school district under Section
1120	53A-2-118.1.
1121	(3) "Creation election date" means the date of the election under Subsection
1122	53A-2-118[(5)](9) at which voters approve the creation of a new school district under Section
1123	53A-2-118.1.
1124	(4) "Divided school district, "existing district," or "existing school district" means a
1125	school district from which a new district is created.
1126	(5) "New district" or "new school district" means a school district created under
1127	Section 53A-2-118 or 53A-2-118.1.
1128	(6) "Remaining district" or "remaining school district" means an existing district after
1129	the creation of a new district.
1130	Section 16. Section 53A-2-118 is amended to read:
1131	53A-2-118. Creation of new school district Initiation of process Procedures
1132	to be followed.
1133	(1) A new school district may be created from one or more existing school districts, as
1134	provided in this section.
1135	(2) [(a)] The process to create a new school district may be initiated:
1136	[(i)] (a) through a citizens' initiative petition;
1137	[(ii)] (b) at the request of the board of the existing district or districts to be affected by
1138	the creation of the new district; or
1139	[(iii)] (c) at the request of a city within the boundaries of the school district or at the
1140	request of interlocal agreement participants, pursuant to Section 53A-2-118.1.
1141	[(b) (i) Each] (3) (a) An initiative petition submitted under Subsection (2)(a)[(i)] shall
1142	be signed by qualified electors residing within the geographical boundaries of the proposed
1143	new school district in an amount equal [in number] to at least 15% of [the number of electors

1144	in the area who voted for the office of governor] all votes cast within the geographic
1145	boundaries of the proposed new school district for all candidates for president of the United
1146	States at the last regular general election at which a president of the United States was elected.
1147	[(ii)] (b) Each request or petition submitted under Subsection (2)[(a)] shall:
1148	[(A)] (i) be filed with the clerk of each county in which any part of the proposed new
1149	school district is located;
1150	[(B)] (ii) indicate the typed or printed name and current residence address of each
1151	governing board member making a request, or registered voter signing a petition, as the case
1152	may be;
1153	[(C)] (iii) describe the proposed new school district boundaries; and
1154	[(D)] (iv) designate up to five signers of the petition or request as sponsors, one of
1155	whom shall be designated as the contact sponsor, with the mailing address and telephone
1156	number of each.
1157	[(c) A signer of a petition under Subsection (2)(a)(i) may withdraw or, once withdrawn,
1158	reinstate the signer's signature at any time before the filing of the petition by filing a written
1159	withdrawal or reinstatement with the county clerk.]
1160	[(d)] (c) The process [under] described in Subsection (2)(a)[(i)] may only be initiated
1161	once during any four-year period.
1162	[(e)] (d) A new district may not be formed [pursuant to] under Subsection (2)[(a)] if the
1163	student population of the proposed new district is less than 3,000 or the existing district's
1164	student population would be less than 3,000 because of the creation of the new school district.
1165	(4) A signer of a petition described in Subsection (2)(a) may withdraw or, once
1166	withdrawn, reinstate the signer's signature at any time before the filing of the petition by filing
1167	a written request for withdrawal or reinstatement with the county clerk.
1168	[(f)] (5) Within 45 days after the [filing of] day on which a petition [under] described
1169	in Subsection (2)(a)[(i)] is filed, or five business days after the [filing of] day on which a
1170	request [under] described in Subsection (2)[(a)(ii) or (iii)](b) or (c) is filed, the clerk of each
1171	county with which [a] the request or petition is filed shall:
1172	[(i)] (a) determine whether the request or petition complies with Subsections (2)[(a),
1173	(b), (d), and (e)] and (3), as applicable; and
1174	[(ii) (A)] (b) (i) if the county clerk determines that the request or petition complies with

the applicable requirements:

[(1)] (A) certify the request or petition and deliver the certified request or

- [(1)] (A) certify the request or petition and deliver the certified request or petition to the county legislative body; and
- 1178 [(II)] (B) mail or deliver written notification of the certification to the contact sponsor; 1179 or
 - [(B)] (ii) if the county clerk determines that the request or petition fails to comply with any of the applicable requirements, reject the request or petition and notify the contact sponsor in writing of the rejection and reasons for the rejection.
 - $[\frac{g}{g}]$ (6) (a) If the county clerk fails to certify or reject a request or petition within the time specified in Subsection $[\frac{(2)(f)}{g}]$ (5), the request or petition $[\frac{g}{g}]$ is considered to be certified.
 - [(h)] (b) (i) If the county clerk rejects a request or petition, the <u>person that submitted</u> the request or petition may [be amended] amend the request or petition to correct the deficiencies for which [it] the request or petition was rejected, and [then refiled] refile the request or petition.
 - (ii) Subsection [(2)(d)] (3)(c) does not apply to a request or petition that is amended and refiled after having been rejected by a county clerk.
 - [(i)] (c) If, on or before December 1, a county legislative body receives a request from a school board under Subsection (2)[(a)(ii)](b) or a petition under Subsection (2)(a)[(i) which] that is certified by the county clerk [on or before December 1]:
 - (i) the county legislative body shall appoint an ad hoc advisory committee, as provided [by] in Subsection [(3)] (7), on or before January 1;
 - (ii) the ad hoc advisory committee shall submit its report and recommendations to the county legislative body, as provided [by] in Subsection [(3)] (7), on or before July 1; and
 - (iii) if the legislative body of each county with which a request or petition is filed approves a proposal to create a new district, [the proposal shall be submitted] each legislative body shall submit the proposal to the respective county clerk to be voted on by the electors of each existing district at the regular general or municipal general election held in November.
 - [(3)] (7) (a) The legislative body of each county with which a request or petition is filed shall appoint an ad hoc advisory committee to review and make recommendations on a request for the creation of a new school district submitted under Subsection (2)(a)[(i) or (ii)] or

1206	<u>(b)</u> .
1207	(b) The advisory committee shall:
1208	(i) seek input from:
1209	(A) those requesting the creation of the new school district;
1210	(B) the school board and school personnel of each existing school district;
1211	(C) those citizens residing within the geographical boundaries of each existing school
1212	district;
1213	(D) the State Board of Education; and
1214	(E) other interested parties;
1215	(ii) review data and gather information on at least:
1216	(A) the financial viability of the proposed new school district;
1217	(B) the proposal's financial impact on each existing school district;
1218	(C) the exact placement of school district boundaries; and
1219	(D) the positive and negative effects of creating a new school district and whether the
1220	positive effects outweigh the negative if a new school district were to be created; and
1221	(iii) make a report to the county legislative body in a public meeting on the committee's
1222	activities, together with a recommendation on whether to create a new school district.
1223	[(4)] (8) For a request or petition submitted under Subsection (2)(a)[(i) or (2)(a)(ii)] or
1224	<u>(b)</u> :
1225	(a) The county legislative body shall provide for a 45-day public comment period on
1226	the report and recommendation to begin on the day the report is given under Subsection $[(3)]$
1227	<u>(7)</u> (b)(iii).
1228	(b) Within 14 days after the end of the comment period, the legislative body of each
1229	county with which a request or petition is filed shall vote on the creation of the proposed new
1230	school district.
1231	(c) The proposal is approved if a majority of the members of the legislative body of
1232	each county with which a request or petition is filed votes in favor of the proposal.
1233	(d) If the proposal is approved, the legislative body of each county with which a
1234	request or petition is filed shall submit the proposal to the county clerk to be voted on:
1235	(i) by the legal voters of each existing school district affected by the proposal;
1236	(ii) in accordance with the procedures and requirements applicable to a regular general

1237	election	under	Title	20A	Election	Code:	and
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- 1238 (iii) at the next regular general election or municipal general election, whichever is 1239 first.
- 1240 (e) Creation of the new school district shall occur if a majority of the electors within 1241 both the proposed school district and each remaining school district voting on the proposal vote 1242 in favor of the creation of the new district.
- (f) Each county legislative body shall comply with the requirements of Section 1243 1244 53A-2-101.5.
 - (g) If a proposal submitted under Subsection (2)(a)[(i) or (ii)] or (b) to create a new district is approved by the electors, the existing district's documented costs to study and implement the proposal shall be reimbursed by the new district.
 - [(5)] (9) (a) If a proposal submitted under Subsection (2)[(a)(iii)](c) is certified under Subsection $[\frac{(2)(f) \text{ or } (g)}{(g)}]$ (5) or (6)(a), the legislative body of each county in which part of the proposed new school district is located shall submit the proposal to the respective clerk of each county to be voted on:
 - (i) by the legal voters residing within the proposed new school district boundaries;
 - (ii) in accordance with the procedures and requirements applicable to a regular general election under Title 20A, Election Code; and
- 1255 (iii) at the next regular general election or municipal general election, whichever is first.
 - (b) (i) If a majority of the legal voters within the proposed new school district boundaries voting on the proposal at an election under Subsection [(5)] (9)(a) vote in favor of the creation of the new district:
- 1260 (A) each county legislative body shall comply with the requirements of Section 1261 53A-2-101.5; and
 - (B) upon the lieutenant governor's issuance of the certificate under Section 67-1a-6.5, the new district is created.
- 1264 (ii) Notwithstanding the creation of a new district as provided in Subsection [(5)] 1265 (9)(b)(i)(B):
- 1266 (A) a new school district may not begin to provide educational services to the area 1267 within the new district until July 1 of the second calendar year following the school board

general election date described in Subsection 53A-2-118.1(3)(a)(i);

- (B) a remaining district may not begin to provide educational services to the area within the remaining district until the time specified in Subsection [(5)] (9)(b)(ii)(A); and
- 1271 (C) each existing district shall continue, until the time specified in Subsection [(5)]
 1272 (9)(b)(ii)(A), to provide educational services within the entire area covered by the existing
 1273 district.
 - Section 17. Section **53A-2-118.1** is amended to read:
 - 53A-2-118.1. Proposal initiated by a city or by interlocal agreement participants to create a school district -- Boundaries -- Election of local school board members -- Allocation of assets and liabilities -- Startup costs -- Transfer of title.
 - (1) (a) After conducting a feasibility study, a city with a population of at least 50,000, as determined by the lieutenant governor using the process described in Subsection 67-1a-2(3), may by majority vote of the legislative body, submit for voter approval a measure to create a new school district with boundaries contiguous with that city's boundaries, in accordance with Section 53A-2-118.
 - (b) (i) The determination of all matters relating to the scope, adequacy, and other aspects of a feasibility study under Subsection (1)(a) is within the exclusive discretion of the city's legislative body.
 - (ii) An inadequacy of a feasibility study under Subsection (1)(a) may not be the basis of a legal action or other challenge to:
 - (A) an election for voter approval of the creation of a new school district; or
 - (B) the creation of the new school district.
 - (2) (a) By majority vote of the legislative body, a city of any class, a town, or a county, may, together with one or more other cities, towns, or the county enter into an interlocal agreement, in accordance with Title 11, Chapter 13, Interlocal Cooperation Act, for the purpose of submitting for voter approval a measure to create a new school district.
 - (b) (i) In accordance with Section 53A-2-118, interlocal agreement participants under Subsection (2)(a) may submit a proposal for voter approval if:
 - (A) the interlocal agreement participants conduct a feasibility study prior to submitting the proposal to the county;
 - (B) the combined population within the proposed new school district boundaries is at

1299	least 50,000;
1300	(C) the new school district boundaries:
1301	(I) are contiguous;
1302	(II) do not completely surround or otherwise completely geographically isolate a
1303	portion of an existing school district that is not part of the proposed new school district from
1304	the remaining part of that existing school district, except as provided in Subsection (2)(d)(iii);
1305	(III) include the entire boundaries of each participant city or town, except as provided
1306	in Subsection (2)(d)(ii); and
1307	(IV) subject to Subsection (2)(b)(ii), do not cross county lines; and
1308	(D) the combined population within the proposed new school district of interlocal
1309	agreement participants that have entered into an interlocal agreement proposing to create a new
1310	school district is at least 80% of the total population of the proposed new school district.
1311	(ii) The determination of all matters relating to the scope, adequacy, and other aspects
1312	of a feasibility study under Subsection (2)(b)(i)(A), including whether to conduct a new
1313	feasibility study or revise a previous feasibility study due to a change in the proposed new
1314	school district boundaries, is within the exclusive discretion of the legislative bodies of the
1315	interlocal agreement participants that enter into an interlocal agreement to submit for voter
1316	approval a measure to create a new school district.
1317	(iii) An inadequacy of a feasibility study under Subsection (2)(b)(i)(A) may not be the
1318	basis of a legal action or other challenge to:
1319	(A) an election for voter approval of the creation of a new school district; or
1320	(B) the creation of the new school district.
1321	(iv) For purposes of determining whether the boundaries of a proposed new school
1322	district cross county lines under Subsection (2)(b)(i)(C)(IV):
1323	(A) a municipality located in more than one county and entirely within the boundaries

(B) a municipality located in more than one county that participates in an interlocal agreement under Subsection (2)(a) with respect to some but not all of the area within the municipality's boundaries on the basis of the exception stated in Subsection (2)(d)(ii)(B) may

participants in an interlocal agreement under Subsection (2)(a) if more of the municipality's

of a single school district is considered to be entirely within the same county as other

land area and population is located in that same county than outside the county; and

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1330	not be considered to cross county lines.
1331	(c) (i) A county may only participate in an interlocal agreement under this Subsection
1332	(2) for the unincorporated areas of the county.
1333	(ii) Boundaries of a new school district created under this section may include:
1334	(A) a portion of one or more existing school districts; and
1335	(B) a portion of the unincorporated area of a county, including a portion of a township.
1336	(d) (i) As used in this Subsection (2)(d):
1337	(A) "Isolated area" means an area that:
1338	(I) is entirely within the boundaries of a municipality that, except for that area, is
1339	entirely within a school district different than the school district in which the area is located;
1340	and
1341	(II) would, because of the creation of a new school district from the existing district in
1342	which the area is located, become completely geographically isolated.
1343	(B) "Municipality's school district" means the school district that includes all of the
1344	municipality in which the isolated area is located except the isolated area.
1345	(ii) Notwithstanding Subsection (2)(b)(i)(C)(III), a municipality may be a participant in
1346	an interlocal agreement under Subsection (2)(a) with respect to some but not all of the area
1347	within the municipality's boundaries if:
1348	(A) the portion of the municipality proposed to be included in the new school district
1349	would, if not included, become an isolated area upon the creation of the new school district; or
1350	(B) (I) the portion of the municipality proposed to be included in the new school
1351	district is within the boundaries of the same school district that includes the other interlocal
1352	agreement participants; and
1353	(II) the portion of the municipality proposed to be excluded from the new school
1354	district is within the boundaries of a school district other than the school district that includes
1355	the other interlocal agreement participants.
1356	(iii) (A) Notwithstanding Subsection (2)(b)(i)(C)(II), a proposal to create a new school
1357	district may be submitted for voter approval pursuant to an interlocal agreement under
1358	Subsection (2)(a), even though the new school district boundaries would create an isolated

(I) the potential isolated area is contiguous to one or more of the interlocal agreement

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area, if:

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1361	participants

(II) the interlocal participants submit a written request to the municipality in which the potential isolated area is located, requesting the municipality to enter into an interlocal agreement under Subsection (2)(a) that proposes to submit for voter approval a measure to create a new school district that includes the potential isolated area; and

- (III) 90 days after a request under Subsection (2)(d)(iii)(A)(II) is submitted, the municipality has not entered into an interlocal agreement as requested in the request.
- (B) Each municipality receiving a request under Subsection (2)(d)(iii)(A)(II) shall hold one or more public hearings to allow input from the public and affected school districts regarding whether or not the municipality should enter into an interlocal agreement with respect to the potential isolated area.
 - (C) (I) This Subsection (2)(d)(iii)(C) applies if:
- (Aa) a new school district is created under this section after a measure is submitted to voters based on the authority of Subsection (2)(d)(iii)(A); and
 - (Bb) the creation of the new school district results in an isolated area.
- (II) The isolated area shall, on July 1 of the second calendar year following the local school board general election date described in Subsection (3)(a)(i), become part of the municipality's school district.
- (III) Unless the isolated area is the only remaining part of the existing district, the process described in Subsection (4) shall be modified to:
- (Aa) include a third transition team, appointed by the local school board of the municipality's school district, to represent that school district; and
- (Bb) require allocation of the existing district's assets and liabilities among the new district, the remaining district, and the municipality's school district.
- (IV) The existing district shall continue to provide educational services to the isolated area until July 1 of the second calendar year following the local school board general election date described in Subsection (3)(a)(i).
 - (3) (a) If a proposal under this section is approved by voters:
 - (i) an election shall be held at the next regular general election to elect:
- 1390 (A) members to the local school board of the existing school district whose terms are expiring;

1392	(B) all members to the local school board of the new school district; and
1393	(C) all members to the local school board of the remaining district;

- (ii) the assets and liabilities of the existing school district shall be divided between the remaining school district and the new school district as provided in Subsection (5) and Section 53A-2-121;
- 1397 (iii) transferred employees shall be treated in accordance with Sections 53A-2-116 and 1398 53A-2-122;
 - (iv) (A) an individual residing within the boundaries of a new school district at the time the new school district is created may, for six school years after the creation of the new school district, elect to enroll in a secondary school located outside the boundaries of the new school district if:
 - (I) the individual resides within the boundaries of that secondary school as of the day before the new school district is created; and
 - (II) the individual would have been eligible to enroll in that secondary school had the new school district not been created; and
 - (B) the school district in which the secondary school is located shall provide educational services, including, if provided before the creation of the new school district, busing, to each individual making an election under Subsection (3)(a)(iv)(A) for each school year for which the individual makes the election; and
 - (v) within one year after the new district begins providing educational services, the superintendent of each remaining district affected and the superintendent of the new district shall meet, together with the Superintendent of Public Instruction, to determine if further boundary changes should be proposed in accordance with Section 53A-2-104.
 - (b) (i) The terms of the initial members of the local school board of the new district and remaining district shall be staggered and adjusted by the county legislative body so that approximately half of the local school board is elected every two years.
 - (ii) The term of a member of the existing local school board, including a member elected under Subsection (3)(a)(i)(A), terminates on July 1 of the second year after the local school board general election date described in Subsection (3)(a)(i), regardless of when the term would otherwise have terminated.
 - (iii) Notwithstanding the existence of a local school board for the new district and a

local school board for the remaining district under Subsection (3)(a)(i), the local school board
of the existing district shall continue, until the time specified in Subsection
53A-2-118[(5)](9)(b)(ii)(A), to function and exercise authority as a local school board to the
extent necessary to continue to provide educational services to the entire existing district.
(iv) [A person] An individual may simultaneously serve as or be elected to be a
member of the local school board of an existing district and a member of the local school board
of:
(A) a new district; or
(B) a remaining district.
(4) (a) Within 45 days after the canvass date for the election at which voters approve
the creation of a new district:
(i) a transition team to represent the remaining district shall be appointed by the
members of the existing local school board who reside within the area of the remaining district,
in consultation with:
(A) the legislative bodies of all municipalities in the area of the remaining district; and
(B) the legislative body of the county in which the remaining district is located, if the
remaining district includes one or more unincorporated areas of the county; and
(ii) another transition team to represent the new district shall be appointed by:
(A) for a new district located entirely within the boundaries of a single city, the
legislative body of that city; or
(B) for each other new district, the legislative bodies of all interlocal agreement
participants.
(b) The local school board of the existing school district shall, within 60 days after the
canvass date for the election at which voters approve the creation of a new district:
(i) prepare an inventory of the existing district's:
(A) assets, both tangible and intangible, real and personal; and
(B) liabilities; and
(ii) deliver a copy of the inventory to each of the transition teams.
(c) The transition teams appointed under Subsection (4)(a) shall:
(i) determine the allocation of the existing district's assets and, except for indebtedness

under Section 53A-2-121, liabilities between the remaining district and the new district in

1454	accordance with Subsection (5);
1455	(ii) prepare a written report detailing how the existing district's assets and, except for
1456	indebtedness under Section 53A-2-121, liabilities are to be allocated; and
1457	(iii) deliver a copy of the written report to:
1458	(A) the local school board of the existing district;
1459	(B) the local school board of the remaining district; and
1460	(C) the local school board of the new district.
1461	(d) The transition teams shall determine the allocation under Subsection (4)(c)(i) and
1462	deliver the report required under Subsection (4)(c)(ii) before August 1 of the year following the
1463	election at which voters approve the creation of a new district, unless that deadline is extended
1464	by the mutual agreement of:
1465	(i) the local school board of the existing district; and
1466	(ii) (A) the legislative body of the city in which the new district is located, for a new
1467	district located entirely within a single city; or
1468	(B) the legislative bodies of all interlocal agreement participants, for each other new
1469	district.
1470	(e) (i) All costs and expenses of the transition team that represents a remaining district
1471	shall be borne by the remaining district.
1472	(ii) All costs and expenses of the transition team that represents a new district shall
1473	initially be borne by:
1474	(A) the city whose legislative body appoints the transition team, if the transition team
1475	is appointed by the legislative body of a single city; or
1476	(B) the interlocal agreement participants, if the transition team is appointed by the
1477	legislative bodies of interlocal agreement participants.
1478	(iii) The new district may, to a maximum of \$500,000, reimburse the city or interlocal
1479	agreement participants for:
1480	(A) transition team costs and expenses; and
1481	(B) startup costs and expenses incurred by the city or interlocal agreement participants
1482	on behalf of the new district.

(i) "Associated property" means furniture, equipment, or supplies located in or

(5) (a) As used in this Subsection (5):

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specifically associated with a physical asset.

(ii) (A) "Discretionary asset or liability" means, except as provided in Subsection (5)(a)(ii)(B), an asset or liability that is not tied to a specific project, school, student, or employee by law or school district accounting practice.

- (B) "Discretionary asset or liability" does not include a physical asset, associated property, a vehicle, or bonded indebtedness.
- (iii) (A) "Nondiscretionary asset or liability" means, except as provided in Subsection (5)(a)(iii)(B), an asset or liability that is tied to a specific project, school, student, or employee by law or school district accounting practice.
- (B) "Nondiscretionary asset or liability" does not include a physical asset, associated property, a vehicle, or bonded indebtedness.
- (iv) "Physical asset" means a building, land, or water right together with revenue derived from the lease or use of the building, land, or water right.
- (b) Except as provided in Subsection (5)(c), the transition teams appointed under Subsection (4)(a) shall allocate all assets and liabilities the existing district owns on the allocation date, both tangible and intangible, real and personal, to the new district and remaining district as follows:
- (i) a physical asset and associated property shall be allocated to the school district in which the physical asset is located;
- (ii) a discretionary asset or liability shall be allocated between the new district and remaining district in proportion to the student populations of the school districts;
- (iii) a nondiscretionary asset shall be allocated to the school district where the project, school, student, or employee to which the nondiscretionary asset is tied will be located;
 - (iv) vehicles used for pupil transportation shall be allocated:
- (A) according to the transportation needs of schools, as measured by the number and assortment of vehicles used to serve transportation routes serving schools within the new district and remaining district; and
- (B) in a manner that gives each school district a fleet of vehicles for pupil transportation that is equivalent in terms of age, condition, and variety of carrying capacities; and
 - (v) other vehicles shall be allocated:

1310	(A) in proportion to the student populations of the school districts, and
1517	(B) in a manner that gives each district a fleet of vehicles that is similar in terms of age,
1518	condition, and carrying capacities.
1519	(c) By mutual agreement, the transition teams may allocate an asset or liability in a
1520	manner different than the allocation method specified in Subsection (5)(b).
1521	(6) (a) As used in this Subsection (6):
1522	(i) "New district startup costs" means:
1523	(A) costs and expenses incurred by a new district in order to prepare to begin providing
1524	educational services on July 1 of the second calendar year following the local school board
1525	general election date described in Subsection (3)(a)(i); and
1526	(B) the costs and expenses of the transition team that represents the new district.
1527	(ii) "Remaining district startup costs" means:
1528	(A) costs and expenses incurred by a remaining district in order to:
1529	(I) make necessary adjustments to deal with the impacts resulting from the creation of
1530	the new district; and
1531	(II) prepare to provide educational services within the remaining district once the new
1532	district begins providing educational services within the new district; and
1533	(B) the costs and expenses of the transition team that represents the remaining district.
1534	(b) (i) By January 1 of the year following the local school board general election date
1535	described in Subsection (3)(a)(i), the existing district shall make half of the undistributed
1536	reserve from its General Fund, to a maximum of \$9,000,000, available for the use of the
1537	remaining district and the new district, as provided in this Subsection (6).
1538	(ii) The existing district may make additional funds available for the use of the
1539	remaining district and the new district beyond the amount specified in Subsection (6)(b)(i)
1540	through an interlocal agreement.
1541	(c) The existing district shall make the money under Subsection (6)(b) available to the
1542	remaining district and the new district proportionately based on student population.
1543	(d) The money made available under Subsection (6)(b) may be accessed and spent by:
1544	(i) for the remaining district, the local school board of the remaining district; and
1545	(ii) for the new district, the local school board of the new district.
1546	(e) (i) The remaining district may use its portion of the money made available under

Subsection (6)(b) to pay for remaining district startup costs.

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- (ii) The new district may use its portion of the money made available under Subsection (6)(b) to pay for new district startup costs.
- (7) (a) The existing district shall transfer title or, if applicable, partial title of property to the new school district in accordance with the allocation of property by the transition teams, as stated in the report under Subsection (4)(c)(ii).
- (b) The existing district shall complete each transfer of title or, if applicable, partial title to real property and vehicles by July 1 of the second calendar year following the local school board general election date described in Subsection (3)(a)(i), except as that date is changed by the mutual agreement of:
 - (i) the local school board of the existing district;
 - (ii) the local school board of the remaining district; and
 - (iii) the local school board of the new district.
- (c) The existing district shall complete the transfer of all property not included in Subsection (7)(b) by November 1 of the second calendar year after the local school board general election date described in Subsection (3)(a)(i).
- (8) Except as provided in Subsections (6) and (7), after the creation election date an existing school district may not transfer or agree to transfer title to district property without the prior consent of:
- (a) the legislative body of the city in which the new district is located, for a new district located entirely within a single city; or
- (b) the legislative bodies of all interlocal agreement participants, for each other new district.
- (9) This section does not apply to the creation of a new district initiated through a citizens' initiative petition or at the request of a local school board under Section 53A-2-118.

Legislative Review Note Office of Legislative Research and General Counsel