Representative Brad M. Daw proposes the following substitute bill:

1	INITIATIVES, REFERENDA, AND OTHER POLITICAL
2	ACTIVITIES
3	2019 GENERAL SESSION
4	STATE OF UTAH
5	Chief Sponsor: Brad M. Daw
6	Senate Sponsor:
7 8	LONG TITLE
9	General Description:
10	This bill amends provisions of the Election Code relating to initiatives, referenda, and
11	political activities of public entities.
12	Highlighted Provisions:
13	This bill:
14	defines terms;
15	 provides for the publication of a proposition information pamphlet to inform voters
16	of arguments for and against proposed and pending local initiatives and referenda;
17	 amends provisions relating to a local voter information pamphlet;
18	 enacts provisions for holding a public hearing to discuss and present arguments
19	relating to a proposed or pending local initiative or referendum;
20	 requires the lieutenant governor to create instructional materials regarding local
21	initiatives and referenda;
22	modifies requirements relating to local initiatives and referenda, including:
23	 petition, petition circulation, and petition signature requirements;
24	• timelines; and
25	 appeals and other challenges;



26	 enacts provisions relating to determining whether a proposed local initiative or
27	referendum is legally referable to voters;
28	 amends provisions regarding the use of email, and the expenditure of public funds,
29	for political purposes relating to proposed and pending initiatives and referenda;
30	 requires certain municipalities to establish voter participation areas;
31	 modifies signature requirements for a local initiative or referendum;
32	• establishes procedures and requirements relating to a referendum for a local land
33	use law;
34	 modifies a referendum petition and signature sheets for a local referendum;
35	 amends provisions relating to unlawful verification of a local referendum packet;
36	 modifies signature submission requirements, and signature removal procedures and
37	requirements, relating to a local referendum;
38	amends provisions regarding the use of email, and the expenditure of public funds,
39	for political purposes relating to proposed and pending local initiatives and
40	referenda;
41	 regulates the dissemination of information regarding a proposed or pending
42	initiative or referendum by a county or municipality; and
43	makes technical and conforming amendments.
44	Money Appropriated in this Bill:
45	None
46	Other Special Clauses:
47	This bill provides revisor instructions.
48	Utah Code Sections Affected:
49	AMENDS:
50	11-14-301, as last amended by Laws of Utah 2018, Chapter 284
51	20A-7-101, as last amended by Laws of Utah 2017, Chapter 291
52	20A-7-402, as last amended by Laws of Utah 2017, Chapters 91, 147, and 291
53	20A-7-501, as last amended by Laws of Utah 2016, Chapter 176
54	20A-7-502, as last amended by Laws of Utah 2017, Chapter 291
55	20A-7-502.5, as last amended by Laws of Utah 2017, Chapter 291
56	20A-7-504, as last amended by Laws of Utah 2016, Chapter 365

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             20A-7-505, as last amended by Laws of Utah 2012, Chapter 72
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             20A-7-506, as last amended by Laws of Utah 2012, Chapter 72
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             20A-7-506.3, as last amended by Laws of Utah 2011, Chapter 17
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             20A-7-507, as last amended by Laws of Utah 2011, Chapter 17
             20A-7-508, as last amended by Laws of Utah 2017, Chapter 291
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             20A-7-509, as last amended by Laws of Utah 2009, Chapter 202
             20A-7-510, as last amended by Laws of Utah 2010, Chapter 367
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            20A-7-512, as last amended by Laws of Utah 2013, Chapter 253
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             20A-7-513, as last amended by Laws of Utah 2017, Chapter 291
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             20A-7-601, as last amended by Laws of Utah 2016, Chapter 365
             20A-7-602, as last amended by Laws of Utah 2016, Chapter 365
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             20A-7-602.5, as enacted by Laws of Utah 2014, Chapter 364
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             20A-7-603, as last amended by Laws of Utah 2016, Chapter 365
             20A-7-604, as last amended by Laws of Utah 2016, Chapter 365
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             20A-7-605, as last amended by Laws of Utah 2012, Chapter 72
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             20A-7-606.3, as last amended by Laws of Utah 2011, Chapter 17
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             20A-7-607, as last amended by Laws of Utah 2014, Chapter 396
74
             20A-7-608, as last amended by Laws of Utah 2008, Chapter 315
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             20A-7-609.5, as enacted by Laws of Utah 2014, Chapter 396
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             20A-7-610, as last amended by Laws of Utah 2010, Chapter 367
             20A-7-612, as last amended by Laws of Utah 2001, Chapter 20
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78
             20A-7-613, as last amended by Laws of Utah 2016, Chapters 350, 365, and 367
79
             20A-11-1202, as last amended by Laws of Utah 2017, Chapter 68
80
            20A-11-1203, as last amended by Laws of Utah 2015, Chapter 435
81
             20A-11-1205, as last amended by Laws of Utah 2018, Chapter 44
82
             20A-11-1206, as enacted by Laws of Utah 2015, Chapter 435
83
             631-2-220, as last amended by Laws of Utah 2018, Chapters 187 and 458
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     ENACTS:
85
            20A-7-401.3, Utah Code Annotated 1953
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             20A-7-401.5, Utah Code Annotated 1953
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             20A-7-405, Utah Code Annotated 1953
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88	20A-7-406, Utah Code Annotated 1953
89	20A-7-407, Utah Code Annotated 1953
90	20A-7-502.7 , Utah Code Annotated 1953
91	20A-7-602.7 , Utah Code Annotated 1953
92	20A-7-602.8 , Utah Code Annotated 1953
93	Utah Code Sections Affected by Revisor Instructions:
94 95	20A-7-407, Utah Code Annotated 1953
95 96	Be it enacted by the Legislature of the state of Utah:
97	Section 1. Section 11-14-301 is amended to read:
98	11-14-301. Issuance of bonds by governing body Computation of indebtedness
99	under constitutional and statutory limitations.
100	(1) If the governing body has declared the bond proposition to have carried and no
101	contest has been filed, or if a contest has been filed and favorably terminated, the governing
102	body may proceed to issue the bonds voted at the election.
103	(2) (a) It is not necessary that all of the bonds be issued at one time, but, except as
104	otherwise provided in this Subsection (2), bonds approved by the voters may not be issued
105	more than 10 years after the day on which the election is held.
106	(b) The 10-year period described in Subsection (2)(a) is tolled if, at any time during the
107	10-year period:
108	(i) an application for a referendum petition is filed with a local clerk, in accordance
109	with Section 20A-7-602 [and Subsection 20A-7-601(3)(a)], with respect to the local obligation
110	law relating to the bonds; or
111	(ii) the bonds are challenged in a court of law or an administrative proceeding in
112	relation to:
113	(A) the legality or validity of the bonds, or the election or proceedings authorizing the
114	bonds;
115	(B) the authority of the local political subdivision to issue the bonds;
116	(C) the provisions made for the security or payment of the bonds; or
117	(D) any other issue that materially and adversely affects the marketability of the bonds,
118	as determined by the individual or body that holds the executive powers of the local political

119	subdivision.
120	(c) [A] For a bond described in this section that is approved by voters on or after May
121	8, 2002, but before May 14, 2019, a tolling period described in Subsection (2)(b)(i) ends on the
122	later of the day on which:
123	(i) the local clerk determines that the petition is insufficient, in accordance with
124	Subsection 20A-7-607(2)(c), unless an application, described in Subsection 20A-7-607(4)(a), is
125	made to [the Supreme Court] a court;
126	(ii) [the Supreme Court] a court determines, under Subsection 20A-7-607(4)(c), that
127	the petition for the referendum is not legally sufficient; or
128	(iii) for a referendum petition that is sufficient, the governing body declares, as
129	provided by law, the results of the referendum election on the local obligation law.
130	(d) For a bond described in this section that was approved by voters on or after May
131	14, 2019, a tolling period described in Subsection (2)(b)(i) ends:
132	(i) if a county, city, town, metro township, or court determines, under Section
133	20A-7-602.7, that the proposed referendum is not legally referable to voters, the later of:
134	(A) the day on which the county, city, town, or metro township provides the notice
135	described in Subsection 20A-7-602.7(1)(b)(ii); or
136	(B) if a sponsor appeals, under Subsection 20A-7-602.7(4), the day on which a court
137	decision that the proposed referendum is not legally referable to voters becomes final; or
138	(ii) if a county, city, town, metro township, or court determines, under Section
139	20A-7-602.7, that the proposed referendum is legally referable to voters, the later of:
140	(A) the day on which the local clerk determines, under Section 20A-7-607, that the
141	number of certified names is insufficient for the proposed referendum to appear on the ballot;
142	<u>or</u>
143	(B) if the local clerk determines, under Section 20A-7-607, that the number of certified
144	names is sufficient for the proposed referendum to appear on the ballot, the day on which the
145	governing body declares, as provided by law, the results of the referendum election on the local
146	obligation law.
147	[(d)] (e) A tolling period described in Subsection (2)(b)(ii) ends after:
148	(i) there is a final settlement, a final adjudication, or another type of final resolution of
149	all challenges described in Subsection (2)(b)(ii); and

- (ii) the individual or body that holds the executive powers of the local political subdivision issues a document indicating that all challenges described in Subsection (2)(b)(ii) are resolved and final.
- [(e)] (f) If the 10-year period described in Subsection (2)(a) is tolled under this Subsection (2) and, when the tolling ends and after giving effect to the tolling, the period of time remaining to issue the bonds is less than one year, the period of time remaining to issue the bonds shall be extended to one year.
- [(f)] <u>(g)</u> The tolling provisions described in this Subsection (2) apply to all bonds described in this section that were approved by voters on or after May 8, 2002.
- (3) (a) Bonds approved by the voters may not be issued to an amount that will cause the indebtedness of the local political subdivision to exceed that permitted by the Utah Constitution or statutes.
- (b) In computing the amount of indebtedness that may be incurred pursuant to constitutional and statutory limitations, the constitutionally or statutorily permitted percentage, as the case may be, shall be applied to the fair market value, as defined under Section 59-2-102, of the taxable property in the local political subdivision, as computed from the last applicable equalized assessment roll before the incurring of the additional indebtedness.
- (c) In determining the fair market value of the taxable property in the local political subdivision as provided in this section, the value of all tax equivalent property, as defined in Section 59-3-102, shall be included as a part of the total fair market value of taxable property in the local political subdivision, as provided in Title 59, Chapter 3, Tax Equivalent Property Act.
- (4) Bonds of improvement districts issued in a manner that they are payable solely from the revenues to be derived from the operation of the facilities of the district may not be included as bonded indebtedness for the purposes of the computation.
- (5) Where bonds are issued by a city, town, or county payable solely from revenues derived from the operation of revenue-producing facilities of the city, town, or county, or payable solely from a special fund into which are deposited excise taxes levied and collected by the city, town, or county, or excise taxes levied by the state and rebated pursuant to law to the city, town, or county, or any combination of those excise taxes, the bonds shall be included as bonded indebtedness of the city, town, or county only to the extent required by the Utah

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- 181 Constitution, and any bonds not so required to be included as bonded indebtedness of the city, 182 town, or county need not be authorized at an election, except as otherwise provided by the Utah 183 Constitution, the bonds being hereby expressly excluded from the election requirement of 184 Section 11-14-201.
 - (6) A bond election is not void when the amount of bonds authorized at the election exceeded the limitation applicable to the local political subdivision at the time of holding the election, but the bonds may be issued from time to time in an amount within the applicable limitation at the time the bonds are issued.
 - (7) (a) A local political subdivision may not receive, from the issuance of bonds approved by the voters at an election, an aggregate amount that exceeds by more than 2% the maximum principal amount stated in the bond proposition.
- 192 (b) The provision in Subsection (7)(a) applies to bonds issued pursuant to an election 193 held after January 1, 2019.
- Section 2. Section **20A-7-101** is amended to read:
- 195 **20A-7-101. Definitions.**
- 196 As used in this chapter:
- 197 (1) "Budget officer" means:
- 198 (a) for a county, the person designated as budget officer in Section 17-19a-203;
 - (b) for a city, the person designated as budget officer in Subsection 10-6-106(5);
- (c) for a town, the town council; or
 - (d) for a metro township, the person described in Subsection (1)(a) for the county in which the metro township is located.
 - (2) "Certified" means that the county clerk has acknowledged a signature as being the signature of a registered voter.
 - (3) "Circulation" means the process of submitting an initiative or referendum petition to legal voters for their signature.
 - (4) "Eligible voter" means a legal voter who resides in the jurisdiction of the county, city, or town that is holding an election on a ballot proposition.
- 209 (5) "Final fiscal impact statement" means a financial statement prepared after voters 210 approve an initiative that contains the information required by Subsection 20A-7-202.5(2) or 211 20A-7-502.5(2).

212	(6) Initial fiscal impact estimate means:
213	(a) a financial statement prepared under Section 20A-7-202.5 after the filing of an
214	application for an initiative petition; or
215	(b) a financial and legal statement prepared under Section 20A-7-502.5 or 20A-7-602.5
216	for an initiative or referendum petition.
217	(7) "Initiative" means a new law proposed for adoption by the public as provided in
218	this chapter.
219	(8) "Initiative packet" means a copy of the initiative petition, a copy of the proposed
220	law, and the signature sheets, all of which have been bound together as a unit.
221	(9) (a) "Land use law" means a law of general applicability, enacted based on the
222	weighing of broad, competing policy considerations, that relates to the use of land, including a
223	general plan, a land use development code, an annexation ordinance, or a comprehensive
224	zoning ordinance or resolution.
225	(b) "Land use law" does not include a land use decision, as defined in Section
226	<u>10-9a-103 or 17-27a-103.</u>
227	[(9)] (10) "Legal signatures" means the number of signatures of legal voters that:
228	(a) meet the numerical requirements of this chapter; and
229	(b) have been obtained, certified, and verified as provided in this chapter.
230	[(10)] (11) "Legal voter" means a person who:
231	(a) is registered to vote; or
232	(b) becomes registered to vote before the county clerk certifies the signatures on an
233	initiative or referendum petition.
234	(12) "Legally referable to voters" means:
235	(a) for a proposed local initiative, that the proposed local initiative is legally referable
236	to voters under Section 20A-7-502.7; or
237	(b) for a proposed local referendum, that the proposed local referendum is legally
238	referable to voters under Section 20A-7-602.7.
239	[(11)] (13) "Local attorney" means the county attorney, city attorney, or town attorney
240	in whose jurisdiction a local initiative or referendum petition is circulated.
241	[(12)] (14) "Local clerk" means the county clerk, city recorder, or town clerk in whose
242	jurisdiction a local initiative or referendum petition is circulated.

243	$\left[\frac{(13)}{(13)}\right]$ (a) Local law includes:
244	(i) an ordinance;
245	(ii) a resolution;
246	[(iii) a master plan;]
247	[(iv) a comprehensive zoning regulation adopted by ordinance or resolution; or]
248	(iii) a land use law; or
249	[(v)] (iv) other legislative action of a local legislative body.
250	(b) "Local law" does not include an individual property zoning decision.
251	[(14)] (16) "Local legislative body" means the legislative body of a county, city, town,
252	or metro township.
253	[(15)] (17) "Local obligation law" means a local law passed by the local legislative
254	body regarding a bond that was approved by a majority of qualified voters in an election.
255	[(16)] (18) "Local tax law" means a law, passed by a political subdivision with an
256	annual or biannual calendar fiscal year, that increases a tax or imposes a new tax.
257	[(17)] (19) "Measure" means a proposed constitutional amendment, an initiative, or
258	referendum.
259	[(18)] (20) "Referendum" means a process by which a law passed by the Legislature or
260	by a local legislative body is submitted or referred to the voters for their approval or rejection.
261	[(19)] (21) "Referendum packet" means a copy of the referendum petition, a copy of
262	the law being submitted or referred to the voters for their approval or rejection, and the
263	signature sheets, all of which have been bound together as a unit.
264	[(20)] (22) (a) "Signature" means a holographic signature.
265	(b) "Signature" does not mean an electronic signature.
266	[(21)] (23) "Signature sheets" means sheets in the form required by this chapter that are
267	used to collect signatures in support of an initiative or referendum.
268	(24) "Special local ballot proposition" means a local ballot proposition that is not a
269	standard local ballot proposition.
270	[(22)] (25) "Sponsors" means the legal voters who support the initiative or referendum
271	and who sign the application for petition copies.
272	(26) (a) "Standard local ballot proposition" means a local ballot proposition for an
273	initiative or a referendum.

274	(b) "Standard local ballot proposition" does not include a property tax referendum
275	described in Section 20A-7-613.
276	[(23)] (27) "Sufficient" means that the signatures submitted in support of an initiative
277	or referendum petition have been certified and verified as required by this chapter.
278	[(24)] (28) "Tax percentage difference" means the difference between the tax rate
279	proposed by an initiative or an initiative petition and the current tax rate.
280	[(25)] (29) "Tax percentage increase" means a number calculated by dividing the tax
281	percentage difference by the current tax rate and rounding the result to the nearest thousandth.
282	[(26)] (30) "Verified" means acknowledged by the person circulating the petition as
283	required in Sections 20A-7-205 and 20A-7-305.
284	Section 3. Section 20A-7-401.3 is enacted to read:
285	20A-7-401.3. Voter participation areas.
286	(1) (a) Except as provided in Subsection (2):
287	(i) a metro township with a population of 65,000 or more, a city of the first or second
288	class, or a county of the first or second class shall, no later than January 1, 2020, again on
289	January 1, 2022, and January 1 each 10 years after 2022, divide the metro township, city, or
290	county into eight contiguous and compact voter participation areas of substantially equal
291	population; and
292	(ii) a metro township with a population of 10,000 or more, a city of the third or fourth
293	class, or a county of the third or fourth class shall, no later than January 1, 2020, again on
294	January 1, 2022, and January 1 each 10 years after 2022, divide the metro township, city, or
295	county into four contiguous and compact voter participation areas of substantially equal
296	population.
297	(b) A metro township, city, or county shall use the voter participation areas described
298	in Subsection (1)(a) or (2)(b) for the purpose described in Sections 20A-7-501 and 20A-7-601.
299	(2) (a) This section does not apply to a metro township with a population of less than
300	10,000, a county of the fifth or sixth class, a city of the fifth class, or a town.
301	(b) A metro township, city, or county that has established council districts that are not
302	at-large districts may, regardless of the number of council districts that are not at-large districts
303	use the council districts as voter participation areas under this section.
304	Section 4. Section 20A-7-401.5 is enacted to read:

305	20A-7-401.5. Proposition information pamphlet.
306	(1) (a) (i) Within 15 days after the day on which an eligible voter files an application to
307	circulate an initiative petition under Section 20A-7-502 or an application to circulate a
308	referendum petition under Section 20A-7-602:
309	(A) the sponsors of the proposed initiative or referendum may submit a written
310	argument in favor of the proposed initiative or referendum to the election officer of the county
311	or municipality to which the petition relates; and
312	(B) the county or municipality to which the application relates may submit a written
313	argument in favor of, or against, the proposed initiative or referendum to the county's or
314	municipality's election officer.
315	(ii) If a county or municipality submits more than one written argument under
316	Subsection (1)(a)(i)(B), the election officer shall select one of the written arguments, giving
317	preference to a written argument submitted by a member of a local legislative body if a
318	majority of the local legislative body supports the written argument.
319	(b) Within one business day after the day on which an election officer receives an
320	argument under Subsection (1)(a)(i)(A), the election officer shall provide a copy of the
321	argument to the county or municipality described in Subsection (1)(a)(i)(B) or (1)(a)(ii), as
322	applicable.
323	(c) Within one business day after the date on which an election officer receives an
324	argument under Subsection (1)(a)(i)(B), the election officer shall provide a copy of the
325	argument to the first three sponsors of the proposed initiative or referendum described in
326	Subsection (1)(a)(i)(A).
327	(d) The sponsors of the proposed initiative or referendum may submit a revised version
328	of the written argument described in Subsection (1)(a)(i)(A) to the election officer of the
329	county or municipality to which the petition relates within 20 days after the day on which the
330	eligible voter files an application to circulate an initiative petition under Section 20A-7-502 or
331	an application to circulate a referendum petition under Section 20A-7-602.
332	(e) The author of a written argument described in Subsection (1)(a)(i)(B) submitted by
333	a county or municipality may submit a revised version of the written argument to the county's
334	or municipality's election officer within 20 days after the day on which the eligible voter files
335	an application to circulate an initiative petition under Section 20A-7-502 or an application to

336	circulate a referendum petition under Section 20A-7-602.
337	(2) (a) A written argument described in Subsection (1) may not exceed 500 words.
338	(b) Except as provided in Subsection (2)(c), a person may not modify a written
339	argument described in Subsection (1)(d) or (e) after the written argument is submitted to the
340	election officer.
341	(c) The election officer and the person that submits the written argument described in
342	Subsection (1)(d) or (e) may jointly agree to modify the written argument to:
343	(i) correct factual, grammatical, or spelling errors; or
344	(ii) reduce the number of words to come into compliance with Subsection (2)(a).
345	(d) An election officer shall refuse to include a written argument in the proposition
346	information pamphlet described in this section if the person who submits the argument:
347	(i) fails to negotiate, in good faith, to modify the argument in accordance with
348	Subsection (2)(c); or
349	(ii) does not timely submit the written argument to the election officer.
350	(e) An election officer shall make a good faith effort to negotiate a modification
351	described in Subsection (2)(c) in an expedited manner.
352	(3) An election officer who receives a written argument described in Subsection (1)
353	shall prepare a proposition information pamphlet for publication that includes:
354	(a) a copy of the application for the proposed initiative or referendum;
355	(b) except as provided in Subsection (2)(d), immediately after the copy described in
356	Subsection (3)(a), the argument prepared by the sponsors of the proposed initiative or
357	referendum, if any;
358	(c) except as provided in Subsection (2)(d), immediately after the argument described
359	in Subsection (3)(b), the argument prepared by the county or municipality, if any; and
360	(d) a copy of the initial fiscal impact statement and legal impact statement described in
361	Section 20A-7-502.5 or 20A-7-602.5.
362	(4) (a) A proposition information pamphlet is a draft for purposes of Title 63G,
363	Chapter 2, Government Records Access and Management Act, until the earlier of when the
364	election officer:
365	(i) complies with Subsection (4)(b); or
366	(ii) publishes the proposition information pamphlet under Subsection (5) or (6).

367	(b) Within 21 days after the day on which the eligible voter files an application to
368	circulate an initiative petition under Section 20A-7-502, or an application to circulate a
369	referendum petition under Section 20A-7-602, the election officer shall provide a copy of the
370	proposition information pamphlet to the sponsors of the initiative or referendum and each
371	individual who submitted an argument included in the proposition information pamphlet.
372	(5) An election officer for a municipality shall publish the proposition information
373	pamphlet as follows:
374	(a) within the later of 10 days after the day on which the municipality or a court
375	determines that the proposed initiative or referendum is legally referable to voters, or, if the
376	election officer modifies an argument under Subsection (2)(c), three days after the day on
377	which the election officer and the person that submitted the argument agree on the
378	modification:
379	(i) by sending the proposition information pamphlet electronically to each individual in
380	the municipality for whom the municipality has an email address, unless the individual has
381	indicated that the municipality is prohibited from using the individual's email address for that
382	purpose; and
383	(ii) by posting the proposition information pamphlet on the Utah Public Notice
384	Website, created in Section 63F-1-701, and the home page of the municipality's website, if the
385	municipality has a website, until:
386	(A) if the sponsors of the proposed initiative or referendum do not timely deliver any
387	verified initiative packets under Section 20A-7-506 or any verified referendum packets under
388	Section 20A-7-606, the day after the date of the deadline for delivery of the verified initiative
389	packets or verified referendum packets;
390	(B) the local clerk determines, under Section 20A-7-507 or 20A-7-607, that the
391	number of signatures necessary to qualify the proposed initiative or referendum for placement
392	on the ballot is insufficient and the determination is not timely appealed or is upheld after
393	appeal; or
394	(C) the day after the date of the election at which the proposed initiative or referendum
395	appears on the ballot; and
396	(b) if the municipality regularly mails a newsletter, utility bill, or other material to the
397	municipality's residents, including an Internet address, where a resident may view the

398	proposition information pamphlet, in the next mailing, for which the municipality has not
399	begun preparation, that falls on or after the later of:
400	(i) 10 days after the day on which the municipality or a court determines that the
401	proposed initiative or referendum is legally referable to voters; or
402	(ii) if the election officer modifies an argument under Subsection (2)(c), three days
403	after the day on which the election officer and the person that submitted the argument agree on
404	the modification.
405	(6) An election officer for a county shall, within the later of 10 days after the day on
406	which the county or a court determines that the proposed initiative or referendum is legally
407	referable to voters, or, if the election officer modifies an argument under Subsection (2)(c),
408	three days after the day on which the election officer and the person that submitted the
409	argument agree on the modification, publish the proposition information pamphlet as follows:
410	(a) by sending the proposition information pamphlet electronically to each individual
411	in the county for whom the county has an email address obtained via voter registration; and
412	(b) by posting the proposition information pamphlet on the Utah Public Notice
413	Website, created in Section 63F-1-701, and the home page of the county's website, until:
414	(i) if the sponsors of the proposed initiative or referendum do not timely deliver any
415	verified initiative packets under Section 20A-7-506 or any verified referendum packets under
416	Section 20A-7-606, the day after the date of the deadline for delivery of the verified initiative
417	packets or verified referendum packets;
418	(ii) the local clerk determines, under Section 20A-7-507 or 20A-7-607, that the number
419	of signatures necessary to qualify the proposed initiative or referendum for placement on the
420	ballot is insufficient and the determination is not timely appealed or is upheld after appeal; or
421	(iii) the day after the date of the election at which the proposed initiative or referendum
422	appears on the ballot.
423	Section 5. Section 20A-7-402 is amended to read:
424	20A-7-402. Local voter information pamphlet Contents Limitations
425	Preparation Statement on front cover.
426	(1) The county or municipality that is subject to a ballot proposition shall prepare a
427	local voter information pamphlet that complies with the requirements of this part.
428	[(2) The arguments for or against a ballot proposition shall conform to the

429	requirements of this section.]
430	[(3)] (2) (a) Within the time requirements described in Subsection $[(3)]$ (2)(c)(i), a
431	municipality that is subject to a special local ballot proposition shall provide a notice that
432	complies with the requirements of Subsection [(3)] (2) (c)(ii) to the municipality's residents by:
433	(i) if the municipality regularly mails a newsletter, utility bill, or other material to the
434	municipality's residents, including the notice with a newsletter, utility bill, or other material;
435	(ii) posting the notice, until after the deadline described in Subsection [(3)] (2) (d) has
436	passed, on:
437	(A) the Utah Public Notice Website created in Section 63F-1-701; and
438	(B) the home page of the municipality's website, if the municipality has a website; and
439	(iii) sending the notice electronically to each individual in the municipality for whom
440	the municipality has an email address.
441	(b) A county that is subject to a special local ballot proposition shall:
442	(i) send an electronic notice that complies with the requirements of Subsection [(3)]
443	(2)(c)(ii) to each individual in the county for whom the county has an email address; or
444	(ii) until after the deadline described in Subsection [(3)] (2)(d) has passed, post a notice
445	that complies with the requirements of Subsection $[(3)]$ (2)(c)(ii) on:
446	(A) the Utah Public Notice Website created in Section 63F-1-701; and
447	(B) the home page of the county's website.
448	(c) A municipality or county that mails, sends, or posts a notice under Subsection [(3)]
449	(2)(a) or (b) shall:
450	(i) mail, send, or post the notice:
451	(A) not less than 90 days before the date of the election at which a special local ballot
452	proposition will be voted upon; or
453	(B) if the requirements of Subsection $[(3)]$ $(2)(c)(i)(A)$ cannot be met, as soon as
454	practicable after the special local ballot proposition is approved to be voted upon in an election;
455	and
456	(ii) ensure that the notice contains:
457	(A) the ballot title for the <u>special local</u> ballot proposition;
458	(B) instructions on how to file a request under Subsection $[(3)]$ (2)(d); and
459	(C) the deadline described in Subsection [(3)] (2)(d).

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460 (d) To prepare [an] a written argument for or against a special local ballot proposition, 461 an eligible voter shall file a request with the election officer at least 65 days before the election 462 at which the special local ballot proposition is to be voted on. 463 (e) If more than one eligible voter requests the opportunity to prepare [an] a written 464 argument for or against a special local ballot proposition, the election officer shall make the 465 final designation [according to the following criteria] in accordance with the following order of 466 priority: 467 (i) sponsors have priority in preparing an argument regarding a special local ballot 468 proposition; and 469 (ii) members of the local legislative body have priority over others if a majority of the 470 local legislative body supports the written argument. 471 (f) (i) [Except as provided in Subsection (3)(g), a] A sponsor of a special local ballot 472 proposition may prepare [an] a written argument in favor of the special local ballot proposition. (ii) [Except as provided in Subsection (3)(g), and subject | Subject to Subsection [(3)] 473 474 (2)(e), an eligible voter opposed to the special local ballot proposition who submits a request 475 under Subsection [(3)] (2)(d) may prepare [an] a written argument against the special local 476 ballot proposition. 477 (g) (i) For a referendum, subject to Subsection (3)(e), an eligible voter who is in favor 478 of a law that is referred to the voters and who submits a request under Subsection (3)(d) may 479 prepare an argument for adoption of the law.] 480 (ii) The sponsors of a referendum may prepare an argument against the adoption of a 481 law that is referred to the voters. 482 [(h)] (g) An eligible voter who submits [an] a written argument under this section in 483 relation to a special local ballot proposition shall: 484 (i) ensure that the written argument does not exceed 500 words in length; 485 (ii) ensure that the written argument does not list more than five names as sponsors; 486 (iii) submit the written argument to the election officer no later than 60 days before the 487 election day on which the ballot proposition will be submitted to the voters; and 488 (iv) include with the written argument the eligible voter's name, residential address,

[(i)] (h) An election officer shall refuse to accept and publish an argument that is

postal address, email address if available, and phone number.

491	submitted after the	deadline d	lescribed in	Subsection	[(3)(h)]	(2)(g)(iii).
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- [(4)] (3) (a) An election officer who timely receives the <u>written</u> arguments in favor of and against a <u>special local</u> ballot proposition shall, within one business day after the day on which the election office receives both written arguments, send, via mail or email:
- (i) a copy of the <u>written</u> argument in favor of the <u>special local</u> ballot proposition to the eligible voter who submitted the <u>written</u> argument against the <u>special local</u> ballot proposition; and
- (ii) a copy of the <u>written</u> argument against the <u>special local</u> ballot proposition to the eligible voter who submitted the <u>written</u> argument in favor of the <u>special local</u> ballot proposition.
- (b) The eligible voter who submitted a timely <u>written</u> argument in favor of the <u>special</u> <u>local</u> ballot proposition:
- (i) may submit to the election officer a <u>written</u> rebuttal argument of the <u>written</u> argument against the <u>special local</u> ballot proposition;
- (ii) shall ensure that the <u>written</u> rebuttal argument does not exceed 250 words in length; and
- (iii) shall submit the <u>written</u> rebuttal argument no later than 45 days before the election day on which the special local ballot proposition will be submitted to the voters.
- (c) The eligible voter who submitted a timely <u>written</u> argument against the <u>special local</u> ballot proposition:
- (i) may submit to the election officer a <u>written</u> rebuttal argument of the <u>written</u> argument in favor of the special local ballot proposition;
- (ii) shall ensure that the <u>written</u> rebuttal argument does not exceed 250 words in length; and
- (iii) shall submit the <u>written</u> rebuttal argument no later than 45 days before the election day on which the special local ballot proposition will be submitted to the voters.
- (d) An election officer shall refuse to accept and publish a <u>written</u> rebuttal argument <u>in</u> relation to a special local ballot proposition that is submitted after the deadline described in Subsection [(4)] (3)(b)(iii) or [(4)] (3)(c)(iii).
- 520 [(5)] (4) (a) Except as provided in Subsection [(5)] (4)(b), in relation to a special local ballot proposition:

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522 (i) an eligible voter may not modify [an] a written argument or a written rebuttal 523 argument after the eligible voter submits the written argument or written rebuttal argument to 524 the election officer; and (ii) a person other than the eligible voter described in Subsection [(5)] (4)(a)(i) may not 525 526 modify [an] a written argument or a written rebuttal argument. 527 (b) The election officer, and the eligible voter who submits [an] a written argument or 528 written rebuttal argument in relation to a special local ballot proposition, may jointly agree to 529 modify [an] a written argument or written rebuttal argument in order to: 530 (i) correct factual, grammatical, or spelling errors; and 531 (ii) reduce the number of words to come into compliance with the requirements of this 532 section. 533 (c) An election officer shall refuse to accept and publish [an] a written argument or 534 written rebuttal argument in relation to a special local ballot proposition if the eligible voter who submits the written argument or written rebuttal argument fails to negotiate, in good faith, 535 536 to modify the written argument or written rebuttal argument in accordance with Subsection 537 $[\frac{(5)}{(4)}]$ (4)(b). 538 [(6)] (5) [An] In relation to a special local ballot proposition, an election officer may 539 designate another eligible voter to take the place of an eligible voter described in this section if 540 the original eligible voter is, due to injury, illness, death, or another circumstance, unable to 541 continue to fulfill the duties of an eligible voter described in this section. 542 (6) Sponsors whose written argument in favor of a standard local ballot proposition is included in a proposition information pamphlet under Section 20A-7-401.5: 543 544 (a) may, if a written argument against the standard local ballot proposition is included in the proposition information pamphlet, submit a written rebuttal argument to the election 545 officer; 546 547 (b) shall ensure that the written rebuttal argument does not exceed 250 words in length; 548 and 549 (c) shall submit the written rebuttal argument no later than 45 days before the election 550 day on which the standard local ballot proposition will be submitted to the voters.

(7) (a) A county or municipality that submitted a written argument against a standard

local ballot proposition that is included in a proposition information pamphlet under Section

553	<u>20A-7-401.5:</u>
554	(i) may, if a written argument in favor of the standard local ballot proposition is
555	included in the proposition information pamphlet, submit a written rebuttal argument to the
556	election officer;
557	(ii) shall ensure that the written rebuttal argument does not exceed 250 words in length;
558	<u>and</u>
559	(iii) shall submit the written rebuttal argument no later than 45 days before the election
560	day on which the ballot proposition will be submitted to the voters.
561	(b) If a county or municipality submits more than one written rebuttal argument under
562	Subsection (7)(a)(i), the election officer shall select one of the written rebuttal arguments,
563	giving preference to a written rebuttal argument submitted by a member of a local legislative
564	body.
565	(8) (a) An election officer shall refuse to accept and publish a written rebuttal argument
566	that is submitted after the deadline described in Subsection (6)(c) or (7)(a)(iii).
567	(b) Before an election officer publishes a local voter information pamphlet under this
568	section, a written rebuttal argument is a draft for purposes of Title 63G, Chapter 2, Government
569	Records Access and Management Act.
570	(c) An election officer who receives a written rebuttal argument described in this
571	section may not, before publishing the local voter information pamphlet described in this
572	section, disclose the written rebuttal argument, or any information contained in the written
573	rebuttal argument, to any person who may in any way be involved in preparing an opposing
574	rebuttal argument.
575	(9) (a) Except as provided in Subsection (9)(b), a person may not modify a written
576	rebuttal argument after the written rebuttal argument is submitted to the election officer.
577	(b) The election officer, and the person who submits a written rebuttal argument, may
578	jointly agree to modify a written rebuttal argument in order to:
579	(i) correct factual, grammatical, or spelling errors; or
580	(ii) reduce the number of words to come into compliance with the requirements of this
581	section.
582	(c) An election officer shall refuse to accept and publish a written rebuttal argument if
583	the person who submits the written rebuttal argument:

584	(i) fails to negotiate, in good faith, to modify the written rebuttal argument in
585	accordance with Subsection (9)(b); or
586	(ii) does not timely submit the written rebuttal argument to the election officer.
587	(d) An election officer shall make a good faith effort to negotiate a modification
588	described in Subsection (9)(b) in an expedited manner.
589	(10) An election officer may designate another person to take the place of a person who
590	submits a written rebuttal argument in relation to a standard local ballot proposition if the
591	person is, due to injury, illness, death, or another circumstance, unable to continue to fulfill the
592	person's duties.
593	$[\frac{7}{1}]$ (a) The local voter information pamphlet shall include a copy of the initial
594	fiscal impact estimate and the legal impact statement prepared for each initiative under Section
595	20A-7-502.5.
596	(b) If the initiative proposes a tax increase, the local voter information pamphlet shall
597	include the following statement in bold type:
598	"This initiative seeks to increase the current (insert name of tax) rate by (insert the tax
599	percentage difference) percent, resulting in a(n) (insert the tax percentage increase) percent
500	increase in the current tax rate."
501	[(8)] (12) (a) In preparing the local voter information pamphlet, the election officer
502	shall:
503	(i) ensure that the written arguments are printed on the same sheet of paper upon which
504	the ballot proposition is also printed;
505	(ii) ensure that the following statement is printed on the front cover or the heading of
506	the first page of the printed written arguments:
507	"The arguments for or against a ballot proposition are the opinions of the authors.";
608	(iii) pay for the printing and binding of the local voter information pamphlet; and
509	(iv) not less than 15 days before, but not more than 45 days before, the election at
510	which the ballot proposition will be voted on, distribute, by mail or carrier, to each registered
611	voter entitled to vote on the ballot proposition:
512	(A) a voter information pamphlet; or
513	(B) the notice described in Subsection [$\frac{(8)}{(12)}$] $\frac{(12)}{(c)}$.
514	(b) (i) If the [proposed measure] language of the ballot proposition exceeds 500 words

615	in length, the election officer may summarize the [measure] ballot proposition in 500 words or
616	less.
617	(ii) The summary shall state where a complete copy of the ballot proposition is
618	available for public review.
619	(c) (i) The election officer may distribute a notice printed on a postage prepaid,
620	preaddressed return form that a person may use to request delivery of a voter information
621	pamphlet by mail.
622	(ii) The notice described in Subsection [(8)] (12)(c)(i) shall include:
623	(A) the address of the Statewide Electronic Voter Information Website authorized by
624	Section 20A-7-801; and
625	(B) the phone number a voter may call to request delivery of a voter information
626	pamphlet by mail or carrier.
627	Section 6. Section 20A-7-405 is enacted to read:
628	20A-7-405. Public meeting.
629	(1) A county or municipality may not discuss a proposed initiative, an initiative, a
630	proposed referendum, or a referendum at a public meeting unless the county or municipality
631	complies with the requirements of this section.
632	(2) The legislative body of a county or municipality may hold a public meeting to
633	discuss a proposed initiative, an initiative, a proposed referendum, or a referendum if the
634	legislative body:
635	(a) allows equal time, within a reasonable limit, for presentations on both sides of the
636	proposed initiative, initiative, proposed referendum, or referendum;
637	(b) provides interested parties an opportunity to present oral testimony within
638	reasonable time limits; and
639	(c) holds the public meeting:
640	(i) during the legislative body's normal meeting time; or
641	(ii) for a meeting time other than the legislative body's normal meeting time, beginning
642	at or after 6 p.m.
643	(3) This section does not prohibit a working group meeting from being held before 6
644	<u>p.m.</u>
645	Section 7. Section 20A-7-406 is enacted to read:

646	20A-7-406. Informational materials.
647	The lieutenant governor shall create and publish to the lieutenant governor's website
648	instructions on how a person may:
649	(1) qualify a local initiative for the ballot under Part 5, Local Initiatives - Procedures;
650	<u>or</u>
651	(2) qualify a local referendum for the ballot under Part 6, Local Referenda -
652	Procedures.
653	Section 8. Section 20A-7-407 is enacted to read:
654	20A-7-407. Applicability of statute to pending processes.
655	(1) If a local initiative or local referendum process is pending as described in
656	Subsection (2), that local initiative or local referendum process:
657	(a) is subject to the provisions of law that were in effect on May 13, 2019; and
658	(b) is not subject to the provisions of this bill.
659	(2) A local initiative or local referendum process is pending under Subsection (1) if, on
660	or before May 13, 2019:
661	(a) (i) sponsors have filed an application to circulate the initiative petition under
662	<u>Section</u> 20A-7-502; or
663	(ii) sponsors have filed an application to circulate the referendum petition under
664	Section 20A-7-602; and
665	(b) the process described in Subsection (2)(a) has not concluded.
666	Section 9. Section 20A-7-501 is amended to read:
667	20A-7-501. Initiatives Signature requirements Time requirements.
668	[(1) (a) Except as provided in Subsection (1)(b), a person seeking to have an initiative
669	submitted to a local legislative body or to a vote of the people for approval or rejection shall
670	obtain legal signatures equal to:]
671	[(i) 10% of all the votes cast in the county, city, town, or metro township for all
672	candidates for President of the United States at the last election at which a President of the
673	United States was elected if the total number of votes exceeds 25,000;
674	[(ii) 12-1/2% of all the votes cast in the county, city, town, or metro township for all
675	candidates for President of the United States at the last election at which a President of the
676	United States was elected if the total number of votes does not exceed 25,000 but is more than

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677	10,000;]
678	[(iii) 15% of all the votes cast in the county, city, town, or metro township for all
679	candidates for President of the United States at the last election at which a President of the
680	United States was elected if the total number of votes does not exceed 10,000 but is more than
681	2,500;]
682	[(iv) 20% of all the votes cast in the county, city, town, or metro township for all
683	candidates for President of the United States at the last election at which a President of the
684	United States was elected if the total number of votes does not exceed 2,500 but is more than
685	500;]
686	[(v) 25% of all the votes cast in the county, city, town, or metro township for all
687	candidates for President of the United States at the last election at which a President of the
688	United States was elected if the total number of votes does not exceed 500 but is more than
689	250; and]
690	[(vi) 30% of all the votes cast in the county, city, town, or metro township for all
691	candidates for President of the United States at the last election at which a President of the
692	United States was elected if the total number of votes does not exceed 250.]
693	[(b) In addition to the signature requirements of Subsection (1)(a), a person seeking to
694	have an initiative submitted to a local legislative body or to a vote of the people for approval or
695	rejection in a county, city, town, or metro township where the local legislative body is elected
696	from council districts shall obtain, from each of a majority of council districts, legal signatures
697	equal to the percentages established in Subsection (1)(a).
698	(1) As used in this section:
699	(a) "Number of active voters" means the number of active voters in the county, city, or
700	town on the immediately preceding January 1.
701	(b) "Voter participation area" means an area described in Subsection 20A-7-401.3(1)(a)
702	<u>or (2)(b).</u>
703	(2) An eligible voter seeking to have an initiative submitted to a local legislative body
704	or to a vote of the people for approval or rejection shall obtain legal signatures equal to:
705	(a) for a county of the first class:
706	(i) 7.75% of the number of active voters in the county; and

(ii) beginning on January 1, 2020, 7.75% of the number of active voters in at least 75%

708	of the county's voter participation areas;
709	(b) for a metro township with a population of 100,000 or more, or a city of the first
710	<u>class:</u>
711	(i) 7.5% of the number of active voters in the metro township or city; and
712	(ii) beginning on January 1, 2020, 7.5% of the number of active voters in at least 75%
713	of the metro township's or city's voter participation areas;
714	(c) for a county of the second class:
715	(i) 8% of the number of active voters in the county; and
716	(ii) beginning on January 1, 2020, 8% of the number of active voters in at least 75% of
717	the county's voter participation areas;
718	(d) for a metro township with a population of 65,000 or more but less than 100,000, or
719	a city of the second class:
720	(i) 8.25% of the number of active voters in the metro township or city; and
721	(ii) beginning on January 1, 2020, 8.25% of the number of active voters in at least 75%
722	of the metro township's or city's voter participation areas;
723	(e) for a county of the third class:
724	(i) 9.5% of the number of active voters in the county; and
725	(ii) beginning on January 1, 2020, 9.5% of the number of active voters in at least 75%
726	of the county's voter participation areas;
727	(f) for a metro township with a population of 30,000 or more but less than 65,000, or a
728	city of the third class:
729	(i) 10% of the number of active voters in the metro township or city; and
730	(ii) beginning on January 1, 2020, 10% of the number of active voters in at least 75%
731	of the metro township's or city's voter participation areas;
732	(g) for a county of the fourth class:
733	(i) 11.5% of the number of active voters in the county; and
734	(ii) beginning on January 1, 2020, 11.5% of the number of active voters in at least 75%
735	of the county's voter participation areas;
736	(h) for a metro township with a population of 10,000 or more but less than 30,000, or a
737	city of the fourth class:
738	(i) 11.5% of the number of active voters in the metro township or city; and

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739	(ii) beginning on January 1, 2020, 11.5% of the number of active voters in at least 75%
740	of the metro township's or city's voter participation areas;
741	(i) for a metro township with a population of 1,000 or more but less than 10,000, a city
742	of the fifth class, or a county of the fifth class, 20% of the number of active voters in the metro
743	township, city, or county; or
744	(j) for a metro township with a population of less than 1,000, a town, or a county of the
745	sixth class, 25% of the number of active voters in the metro township, town, or county.
746	[(2)] (3) If the total number of certified names from each verified signature sheet
747	equals or exceeds the number of names required by this section, the clerk or recorder shall
748	deliver the proposed law to the local legislative body at [its] the local legislative body's next
749	meeting.
750	[(3)] (4) (a) The local legislative body shall either adopt or reject the proposed law
751	without change or amendment within 30 days [of receipt of] after the day on which the local
752	<u>legislative body receives</u> the proposed law <u>under Subsection (3)</u> .
753	(b) The local legislative body may:
754	(i) adopt the proposed law and refer [it] the proposed law to the people;
755	(ii) adopt the proposed law without referring [it] the proposed law to the people; or
756	(iii) reject the proposed law.
757	(c) If the local legislative body adopts the proposed law but does not refer [it] the
758	proposed law to the people, [it] the proposed law is subject to referendum as with other local
759	laws.
760	(d) (i) If a county legislative body rejects a proposed [county ordinance or amendment]
761	law, or takes no action on [it] a proposed law, the county clerk shall submit [it] the proposed
762	<u>law</u> to the voters of the county at the next regular general election immediately after the
763	petition for the proposed law is filed under Section 20A-7-502.
764	(ii) If a local legislative body of a municipality rejects a proposed [municipal ordinance
765	or amendment] law, or takes no action on [it] a proposed law, the municipal recorder or clerk
766	shall submit [it] the proposed law to the voters of the municipality at the next municipal
767	general election immediately after the petition is filed under Section 20A-7-502.
768	(e) (i) If [the] a local legislative body rejects [the] a proposed [ordinance or

amendment] law, or takes no action on [it] a proposed law, the local legislative body may adopt

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- (ii) The local legislative body shall prepare and adopt the competing local law within the [30 days allowed for its action on the measure proposed by initiative petition] 30-day period described in Subsection (4)(a).
- (iii) If [the] <u>a</u> local legislative body adopts a competing local law, the clerk or recorder shall [submit it] refer the competing local law to the voters of the county or municipality at the same election at which the initiative proposal is submitted under Subsection (4)(d).
- (f) If conflicting local laws are submitted to the people at the same election and two or more of the conflicting measures are approved by the people, [then] the measure that receives the greatest number of affirmative votes shall control all conflicts.
 - Section 10. Section **20A-7-502** is amended to read:

20A-7-502. Local initiative process -- Application procedures.

- (1) [Persons] An eligible voter wishing to circulate an initiative petition shall file an application with the local clerk.
 - (2) The application shall contain:
 - (a) the name and residence address of at least five sponsors of the initiative petition;
 - (b) a statement indicating that each of the sponsors[:(i)] is a registered voter; [and]
- [(ii) (A) if the initiative seeks to enact a county ordinance, has voted in a regular general election in Utah within the last three years; or]
- [(B) if the initiative seeks to enact a municipal ordinance, has voted in a regular municipal election in Utah:]
 - [(I) except as provided in Subsection (2)(b)(ii)(B)(II), within the last three years; or]
- [(II) within the last five years, if the sponsor's failure to vote within the last three years is due to the sponsor's residing in a municipal district that participates in a municipal election every four years;]
- (c) a statement indicating that each of the sponsors has voted in an election in Utah in the last three years;
- [(c)] (d) the signature of each of the sponsors, [attested to] acknowledged by a notary public;
 - [(d)] (e) a copy of the proposed law that includes:
- (i) the title of the proposed law, which clearly expresses the subject of the law; and

801	(ii) the text of the proposed law; and
802	[(e)] (f) if the initiative petition proposes a tax increase, the following statement, "This
803	initiative petition seeks to increase the current (insert name of tax) rate by (insert the tax
804	percentage difference) percent, resulting in a(n) (insert the tax percentage increase) percent
805	increase in the current tax rate."
806	(3) A proposed law submitted under this section may not contain more than one subject
807	to the same extent a bill may not pass containing more than one subject as provided in Utah
808	Constitution, Article VI, Section 22.
809	Section 11. Section 20A-7-502.5 is amended to read:
810	20A-7-502.5. Initial fiscal and legal impact estimate Preparation of estimate.
811	(1) Within three [working days of receipt of an application for an initiative petition]
812	business days after the day on which the local clerk receives an application for an initiative
813	petition, the local clerk shall submit a copy of the [application] proposed law to the county,
814	city, or town's budget officer.
815	(2) (a) The budget officer, together with legal counsel, shall prepare an unbiased, good
816	faith estimate of the fiscal and legal impact of the law proposed by the initiative that contains:
817	(i) a dollar amount representing the total estimated fiscal impact of the proposed law;
818	(ii) if the proposed law would increase or decrease taxes, a dollar amount representing
819	the total estimated increase or decrease for each type of tax affected under the proposed law
820	and a dollar amount representing the total estimated increase or decrease in taxes under the
821	proposed law;
822	(iii) if the proposed law would increase taxes, the tax percentage difference and the tax
823	percentage increase;
824	(iv) if the proposed law would result in the issuance or a change in the status of bonds,
825	notes, or other debt instruments, a dollar amount representing the total estimated increase or
826	decrease in public debt under the proposed law;
827	(v) a listing of all sources of funding for the estimated costs associated with the
828	proposed law showing each source of funding and the percentage of total funding provided
829	from each source;
830	(vi) a dollar amount representing the estimated costs or savings, if any, to state and
831	local government entities under the proposed law;

832	(vii) the proposed law's legal impact, including:
833	(A) any significant effects on a person's vested property rights;
834	(B) any significant effects on other laws or ordinances;
835	(C) any significant legal liability the city, county, or town may incur; and
836	(D) any other significant legal impact as determined by the budget officer and the legal
837	counsel; and
838	(viii) a concise explanation, not exceeding 100 words, of the above information and of
839	the estimated fiscal impact, if any, under the proposed law.
840	(b) (i) If the proposed law is estimated to have no fiscal impact, the local budget officer
	1 1
841	shall include a summary statement in the initial fiscal impact statement in substantially the
842	following form:
843	"The (title of the local budget officer) estimates that the law proposed by this initiative
844	would have no significant fiscal impact and would not result in either an increase or decrease in
845	taxes or debt."
846	(ii) If the proposed law is estimated to have a fiscal impact, the local budget officer
847	shall include a summary statement in the initial fiscal impact estimate in substantially the
848	following form:
849	"The (title of the local budget officer) estimates that the law proposed by this initiative
850	would result in a total fiscal expense/savings of \$, which includes a (type of tax or
851	taxes) tax increase/decrease of \$ and a \$ increase/decrease in public debt."
852	(iii) If the estimated fiscal impact of the proposed law is highly variable or is otherwise
853	difficult to reasonably express in a summary statement, the local budget officer may include in
854	the summary statement a brief explanation that identifies those factors affecting the variability
855	or difficulty of the estimate.
856	(iv) If the proposed law would increase taxes, the local budget officer shall include a
857	summary statement in the initial fiscal impact statement in substantially the following form:
858	"This initiative petition seeks to increase the current (insert name of tax) rate by (insert
859	the tax percentage difference) percent, resulting in a(n) (insert the tax percentage increase)
860	percent increase in the current tax rate."
861	(3) The budget officer shall prepare an unbiased, good faith estimate of the cost of
862	printing and distributing information related to the initiative petition in the voter information

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863	pamphlet as required by Section 20A-7-402.
864	(4) Within [25] 20 calendar days [from the date that the local clerk delivers a copy of
865	the application] after the day on which the local clerk submits a copy of the proposed law under
866	Subsection (1), the budget officer shall:
867	(a) deliver a copy of the initial fiscal impact estimate, including the legal impact
868	estimate, to the local clerk's office; and
869	(b) mail a copy of the initial fiscal impact estimate, including the legal impact estimate,
870	to the first [five] three sponsors named in the application.
871	[(5) (a) Three or more of the sponsors of the petition may, within 20 calendar days of
872	the date of delivery of the initial fiscal impact estimate to the local clerk's office, file a petition
873	with the Supreme Court, alleging that the initial fiscal impact estimate, including the legal
874	impact estimate, taken as a whole, is an inaccurate estimate of the fiscal or legal impact of the
875	initiative.]
876	[(b) (i) There is a presumption that the initial fiscal impact estimate, including the legal
877	impact estimate, prepared by the budget officer and legal counsel is based upon reasonable
878	assumptions, uses reasonable data, and applies accepted analytical methods to present the
879	estimated fiscal and legal impact of the initiative.]
880	[(ii) The Supreme Court may not revise the contents of, or direct the revision of, the
881	initial fiscal impact estimate, including the legal impact estimate, unless the plaintiffs rebut the
882	presumption by clear and convincing evidence that establishes that the fiscal estimate,
883	including the legal impact estimate, taken as a whole, is an inaccurate statement of the
884	estimated fiscal or legal impact of the initiative.]
885	[(iii) The Supreme Court may refer an issue related to the initial fiscal impact estimate,
886	including the legal impact estimate, to a master to examine the issue and make a report in
887	accordance with Utah Rules of Civil Procedure, Rule 53.]
888	(c) The Supreme Court shall certify to the local clerk an initial fiscal impact estimate.

Section 12. Section **20A-7-502.7** is enacted to read:

20A-7-502.7. Referability to voters.

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section.]

(1) Within 20 days after the day on which an eligible voter files an application to

including the legal impact estimate, for the measure that meets the requirements of this

094	circulate an initiative petition under Section 20A-7-302, the county, city, town, or metro
895	township to which the initiative pertains shall:
896	(a) review the proposed law in the initiative application to determine whether the law is
897	legally referable to voters; and
898	(b) notify the first three sponsors, in writing, whether the proposed law is:
899	(i) legally referable to voters; or
900	(ii) rejected as not legally referable to voters.
901	(2) A proposed law in an initiative application is legally referable to voters unless:
902	(a) the proposed law is patently unconstitutional;
903	(b) the proposed law is nonsensical;
904	(c) the proposed law is administrative, rather than legislative, in nature;
905	(d) the proposed law could not become law if passed;
906	(e) the proposed law contains more than one subject as evaluated in accordance with
907	Subsection 20A-7-502(3);
908	(f) the subject of the proposed law is not clearly expressed in the law's title;
909	(g) the proposed law is identical or substantially similar to a legally referable proposed
910	law sought by an initiative application submitted to the local clerk, under Section 20A-7-502,
911	within two years before the day on which the application for the current proposed initiative is
912	<u>filed; or</u>
913	(h) the application for the proposed law was not timely filed or does not comply with
914	the requirements of this part.
915	(3) After the end of the 20-day period described in Subsection (1), a county, city, town,
916	or metro township may not:
917	(a) reject a proposed initiative as not legally referable to voters; or
918	(b) bring a legal action, other than to appeal a court decision, challenging a proposed
919	initiative on the grounds that the proposed initiative is not legally referable to voters.
920	(4) If a county, city, town, or metro township rejects a proposed initiative, a sponsor of
921	the proposed initiative may, within 10 days after the day on which a sponsor is notified under
922	Subsection (1)(b), appeal the decision to:
923	(a) district court; or
924	(b) the Supreme Court, if the Supreme Court has original jurisdiction over the appeal.

925	(5) If, on appeal, the court determines that the law proposed in the initiative petition is
926	legally referable to voters, the local clerk shall comply with Subsection 20A-7-504(2) within
927	five days after the day on which the determination, and any appeal of the determination, is
928	final.
929	Section 13. Section 20A-7-504 is amended to read:
930	20A-7-504. Circulation requirements Local clerk to provide sponsors with
931	materials.
932	(1) In order to obtain the necessary number of signatures required by this part, the
933	sponsors shall, after the sponsors receive the documents described in Subsections (2)(a) and (b)
934	and Subsection 20A-7-401.5(4)(b), circulate initiative packets that meet the form requirements
935	of this part.
936	(2) Within five days after the day on which a [local clerk receives an application that
937	complies with the requirements of Section 20A-7-502] county, city, town, metro township, or
938	court determines, in accordance with Section 20A-7-502.7, that a law proposed in an initiative
939	petition is legally referable to voters, the local clerk shall furnish to the sponsors:
940	(a) one copy of the initiative petition; and
941	(b) one signature sheet.
942	(3) The sponsors of the petition shall:
943	(a) arrange and pay for the printing of all additional copies of the petition and signature
944	sheets; and
945	(b) ensure that the copies of the petition and signature sheets meet the form
946	requirements of this section.
947	(4) (a) The sponsors may prepare the initiative for circulation by creating multiple
948	initiative packets.
949	(b) The sponsors shall create those packets by binding a copy of the initiative petition,
950	a copy of the proposed law, and no more than 50 signature sheets together at the top in such a
951	way that the packets may be conveniently opened for signing.
952	(c) The sponsors need not attach a uniform number of signature sheets to each
953	initiative packet.
954	(d) The sponsors shall include, with each packet, a copy of the proposition information
955	pamphlet provided to the sponsors under Subsection 20A-7-401.5(4)(b).

956	[(5) (a) After the sponsors have prepared sufficient initiative packets, they shall return
957	them to the local clerk.]
958	[(b) The local clerk shall:]
959	[(i) number each of the initiative packets and return them to the sponsors within five
960	working days; and]
961	[(ii) keep a record of the numbers assigned to each packet.]
962	Section 14. Section 20A-7-505 is amended to read:
963	20A-7-505. Obtaining signatures Verification Removal of signature.
964	(1) Any Utah voter may sign a local initiative petition if the voter is a legal voter and
965	resides in the local jurisdiction.
966	(2) (a) The sponsors shall ensure that the [person] individual in whose presence each
967	signature sheet was signed:
968	(i) is at least 18 years old and meets the residency requirements of Section 20A-2-105;
969	and
970	(ii) verifies each signature sheet by completing the verification printed on the last page
971	of each initiative packet.
972	(b) [A person] An individual may not sign the verification printed on the last page of
973	the initiative packet if the [person] individual signed a signature sheet in the initiative packet.
974	(3) (a) (i) Any voter who has signed an initiative petition may have the voter's signature
975	removed from the petition by submitting a notarized statement to that effect to the local clerk.
976	(ii) In order for the signature to be removed, the statement must be received by the
977	local clerk before [he] the local clerk delivers the petition to the county clerk to be certified.
978	(b) Upon receipt of the statement, the local clerk shall remove the signature of the
979	[person] individual submitting the statement from the initiative petition.
980	(c) No one may remove signatures from an initiative petition after the petition is
981	submitted to the county clerk to be certified.
982	Section 15. Section 20A-7-506 is amended to read:
983	20A-7-506. Submitting the initiative petition Certification of signatures by the
984	county clerks Transfer to local clerk.
985	(1) (a) The sponsors shall deliver each signed and verified initiative packet to the
986	county clerk of the county in which the packet was circulated on or before the sooner of:

987	(i) for county initiatives:	
988	(A) 316 days after the day on which the application is filed; or	
989	(B) the April 15 immediately before the next regular general election immediately after	
990	the application is filed under Section 20A-7-502; or	
991	(ii) for municipal initiatives:	
992	(A) 316 days after the day on which the application is filed; or	
993	(B) the April 15 immediately before the next municipal general election immediately	
994	after the application is filed under Section 20A-7-502.	
995	(b) A sponsor may not submit an initiative packet after the deadline established in this	
996	Subsection (1).	
997	[(2) (a) No later than May 1, the county clerk shall:]	
998	[(i) check the names of all persons completing the verification on the last page of each	
999	initiative packet to determine whether those persons are residents of Utah and are at least 18	
1000	years old; and]	
1001	[(ii) submit the name of each of those persons who is not a Utah resident or who is not	
1002	at least 18 years old to the attorney general and county attorney.]	
1003	[(b)] (2) The county clerk may not certify a signature under Subsection (3) on an	
1004	initiative packet that is not verified in accordance with Section 20A-7-505.	
1005	(3) No later than May 15, the county clerk shall:	
1006	(a) determine whether or not each signer is a voter according to the requirements of	
1007	Section 20A-7-506.3;	
1008	(b) certify on the petition whether or not each name is that of a voter; and	
1009	(c) deliver all of the verified packets to the local clerk.	
1010	Section 16. Section 20A-7-506.3 is amended to read:	
1011	20A-7-506.3. Verification of petition signatures.	
1012	(1) (a) For the purposes of this section, "substantially similar name" means:	
1013	(i) the given name and surname shown on the petition, or both, contain only minor	
1014	spelling differences when compared to the given name and surname shown on the official	
1015	register;	
1016	(ii) the surname shown on the petition exactly matches the surname shown on the	
1017	official register, and the given names differ only because one of the given names shown is a	

commonly used abbreviation or variation of the other;

- (iii) the surname shown on the petition exactly matches the surname shown on the official register, and the given names differ only because one of the given names shown is accompanied by a first or middle initial or a middle name which is not shown on the other record; or
- (iv) the surname shown on the petition exactly matches the surname shown on the official register, and the given names differ only because one of the given names shown is an alphabetically corresponding initial that has been provided in the place of a given name shown on the other record.
- (b) For the purposes of this section, "substantially similar name" does not mean a name having an initial or a middle name shown on the petition that does not match a different initial or middle name shown on the official register.
- (2) The county clerk shall use the following procedures in determining whether or not a signer is a registered voter:
- (a) When a signer's name and address shown on the petition exactly match a name and address shown on the official register and the signer's signature appears substantially similar to the signature on the statewide voter registration database, the county clerk shall declare the signature valid.
- (b) When there is no exact match of an address and a name, the county clerk shall declare the signature valid if:
- (i) the address on the petition matches the address of [a person] an individual on the official register with a substantially similar name; and
- (ii) the signer's signature appears substantially similar to the signature on the statewide voter registration database of the [person] individual described in Subsection (2)(b)(i).
- (c) When there is no match of an address and a substantially similar name, the county clerk shall declare the signature valid if:
- (i) the birth date or age on the petition matches the birth date or age of [a person] an individual on the official register with a substantially similar name; and
- (ii) the signer's signature appears substantially similar to the signature on the statewide voter registration database of the [person] individual described in Subsection (2)(c)(i).
 - (d) If a signature is not declared valid under Subsection (2)(a), (2)(b), or (2)(c), the

1049	county clerk shall	declare the signature to	be invalid
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Section 17. Section **20A-7-507** is amended to read:

20A-7-507. Evaluation by the local clerk.

- (1) When each initiative packet is received from a county clerk, the local clerk shall check off from the local clerk's record the number of each initiative packet filed.
- (2) (a) After all of the initiative packets have been received by the local clerk, the local clerk shall count the number of the names certified by the county clerk that appear on each verified signature sheet.
- (b) If the total number of certified names from each verified signature sheet equals or exceeds the number of names required by Section 20A-7-501 and the requirements of this part are met, the local clerk shall mark upon the front of the petition the word "sufficient."
- (c) If the total number of certified names from each verified signature sheet does not equal or exceed the number of names required by Section 20A-7-501 or a requirement of this part is not met, the local clerk shall mark upon the front of the petition the word "insufficient."
- (d) The local clerk shall immediately notify any one of the sponsors of the local clerk's finding.
- (3) If the local clerk finds the total number of certified signatures from each verified signature sheet to be insufficient, any sponsor may file a written demand with the local clerk for a recount of the signatures appearing on the initiative petition in the presence of any sponsor.
- (4) Once a petition is declared insufficient, the sponsors may not submit additional signatures to qualify the petition for the ballot.
- [(5) (a) If the local clerk refuses to accept and file any initiative petition, any voter may apply to the supreme court for an extraordinary writ to compel him to do so within 10 days after the refusal.]
- [(b) If the supreme court determines that the initiative petition is legally sufficient, the local clerk shall file it, with a verified copy of the judgment attached to it, as of the date on which it was originally offered for filing in the local clerk's office.]
- [(c) If the supreme court determines that any petition filed is not legally sufficient, the supreme court may enjoin the local clerk and all other officers from certifying or printing the ballot title and numbers of that measure on the official ballot.]

1080	[6] A petition determined to be sufficient in accordance with this section is	
1081	qualified for the ballot.	
1082	Section 18. Section 20A-7-508 is amended to read:	
1083	20A-7-508. Ballot title Duties of local clerk and local attorney.	
1084	(1) [Whenever an initiative petition is declared sufficient for submission to a vote of	
1085	the people] Upon receipt of an initiative petition, the local clerk shall deliver a copy of the	
1086	petition and the proposed law to the local attorney.	
1087	(2) The local attorney shall:	
1088	(a) entitle each county or municipal initiative that has qualified for the ballot	
1089	"Proposition Number" and give it a number as assigned under Section 20A-6-107;	
1090	(b) prepare a proposed ballot title for the initiative;	
1091	(c) file the proposed ballot title and the numbered initiative titles with the local clerk	
1092	within [15] 20 days after the [date the initiative petition is declared sufficient for submission to	
1093	a vote of the people] day on which an eligible voter submits the initiative petition to the local	
1094	<u>clerk</u> ; and	
1095	(d) promptly provide notice of the filing of the proposed ballot title to:	
1096	(i) the sponsors of the petition; and	
1097	(ii) the local legislative body for the jurisdiction where the initiative petition was	
1098	circulated.	
1099	(3) (a) The ballot title may be distinct from the title of the proposed law attached to the	
1100	initiative petition, and shall express, in not exceeding 100 words, the purpose of the measure.	
1101	(b) In preparing a ballot title, the local attorney shall, to the best of the local attorney's	
1102	ability, give a true and impartial statement of the purpose of the measure.	
1103	(c) The ballot title may not intentionally be an argument, or likely to create prejudice,	
1104	for or against the measure.	
1105	(d) If the initiative proposes a tax increase, the local attorney shall include the	
1106	following statement, in bold, in the ballot title:	
1107	"This initiative seeks to increase the current (insert name of tax) rate by (insert the tax	
1108	percentage difference) percent, resulting in a(n) (insert the tax percentage increase) percent	
1109	increase in the current tax rate "	

(4) (a) Within five calendar days after the date the local attorney files a proposed ballot

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1111	title under Subsection (2)(c), the local legislative body for the jurisdiction where the initiative
1112	petition was circulated and the sponsors of the petition may file written comments in response
1113	to the proposed ballot title with the local clerk.
1114	(b) Within five calendar days after the last date to submit written comments under
1115	Subsection (4)(a), the local attorney shall:
1116	(i) review any written comments filed in accordance with Subsection (4)(a);
1117	(ii) prepare a final ballot title that meets the requirements of Subsection (3); and
1118	(iii) return the petition and file the ballot title with the local clerk.
1119	(c) Subject to Subsection (6), the ballot title, as determined by the local attorney, shall
1120	be printed on the official ballot.
1121	(5) Immediately after the local attorney files a copy of the ballot title with the local
1122	clerk, the local clerk shall serve a copy of the ballot title by mail upon the sponsors of the
1123	petition and the local legislative body for the jurisdiction where the initiative petition was
1124	circulated.
1125	(6) (a) If the ballot title furnished by the local attorney is unsatisfactory or does not
1126	comply with the requirements of this section, the decision of the local attorney may be
1127	appealed [by a petition] to the district court, or, if the Supreme Court has original jurisdiction,
1128	to the Supreme Court [that is], brought by:
1129	(i) at least three sponsors of the initiative petition; or
1130	(ii) a majority of the local legislative body for the jurisdiction where the initiative
1131	petition was circulated.
1132	(b) The [Supreme Court] court:
1133	(i) shall examine the measures and consider arguments[, and, in its decision,]; and
1134	(ii) may certify to the local clerk a ballot title for the measure that fulfills the intent of
1135	this section.
1136	(c) The local clerk shall print the title certified by the [Supreme Court] court on the
1137	official ballot.
1138	Section 19. Section 20A-7-509 is amended to read:

official ballot with, immediately adjacent to them, the words "For" and "Against," each word

20A-7-509. Form of ballot -- Manner of voting.

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(1) The local clerk shall ensure that the number and ballot title are presented upon the

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- presented with an adjacent square in which the [elector] voter may indicate [his] the voter's vote.
 - (2) [Electors] <u>Voters</u> desiring to vote in favor of enacting the law proposed by the initiative petition shall mark the square adjacent to the word "For," and [those] <u>voters</u> desiring to vote against enacting the law proposed by the initiative petition shall mark the square adjacent to the word "Against."
 - Section 20. Section **20A-7-510** is amended to read:

20A-7-510. Return and canvass -- Conflicting measures -- Law effective on proclamation.

- (1) The votes on the law proposed by the initiative petition shall be counted, canvassed, and delivered as provided in Title 20A, Chapter 4, Part 3, Canvassing Returns.
- (2) After the local board of canvassers completes its canvass, the local clerk shall certify to the local legislative body the vote for and against the law proposed by the initiative petition.
 - (3) (a) The local legislative body shall immediately issue a proclamation that:
- (i) gives the total number of votes cast in the local jurisdiction for and against each law proposed by an initiative petition; and
- (ii) declares those laws proposed by an initiative petition that were approved by majority vote to be in full force and effect as the law of the local jurisdiction.
- (b) When the local legislative body determines that two proposed laws, or that parts of two proposed laws approved by the people at the same election are entirely in conflict, they shall proclaim that measure to be law that has received the greatest number of affirmative votes, regardless of the difference in the majorities which those measures have received.
- (c) (i) Within 10 days after the local legislative body's proclamation, any qualified voter who signed the initiative petition proposing the law that is declared by the local legislative body to be superseded by another measure approved at the same election may [apply to the] bring an action in district court, or, if the Supreme Court has original jurisdiction, the Supreme Court to review the decision.
 - (ii) The court shall:
- 1171 (A) consider the matter and decide whether [or not] the proposed laws are entirely in conflict; and

1173	(B) [certify its] issue an order, consistent with the court's decision, to the local
1174	legislative body.
1175	(4) Within 10 days after the [Supreme Court certifies its] day on which the court
1176	certifies the decision, the local legislative body shall:
1177	(a) proclaim <u>as law</u> all [those] measures approved by the people [as law] that the
1178	[Supreme Court has determined] court determines are not in conflict; and
1179	(b) [of all those] for the measures approved by the people as law that the [Supreme
1180	Court has determined] court determines to be in conflict, proclaim as law the [one] measure
1181	that received the greatest number of affirmative votes, regardless of the difference in
1182	majorities.
1183	Section 21. Section 20A-7-512 is amended to read:
1184	20A-7-512. Misconduct of electors and officers Penalty.
1185	(1) It is unlawful for any [person] individual to:
1186	(a) sign any name other than the [person's own] individual's own name to any initiative
1187	petition;
1188	[(b) knowingly sign the person's name more than once for the same measure at one
1189	election;]
1190	[(c)] (b) sign an initiative knowing the [person] individual is not a legal voter; or
1191	[(d)] (c) knowingly and willfully violate any provision of this part.
1192	(2) It is unlawful for any [person] individual to sign the verification for an initiative
1193	packet knowing that:
1194	(a) the [person] individual does not meet the residency requirements of Section
1195	20A-2-105;
1196	(b) the [person] individual has not witnessed the signatures of [those persons] the
1197	individuals whose names appear in the initiative packet; or
1198	(c) one or more [persons] individuals whose signatures appear in the initiative packet is
1199	either:
1200	(i) not registered to vote in Utah; or
1201	(ii) does not intend to become registered to vote in Utah.
1202	(3) [Any person violating] An individual who violates this part is guilty of a class A
1203	misdemeanor.

1204	Section 22. Section 20A-7-513 is amended to read:
1205	20A-7-513. Fiscal review Repeal, amendment, or resubmission.
1206	(1) No later than 60 days after the date of an election in which the voters approve an
1207	initiative petition, the budget officer shall:
1208	(a) for each initiative approved by the voters, prepare a final fiscal impact statement,
1209	using current financial information and containing the information required by Subsection
1210	20A-7-502.5(2), except for the information required by Subsection 20A-7-502.5(2)(a)(vii); and
1211	(b) deliver a copy of the final fiscal impact statement to:
1212	(i) the local legislative body of the jurisdiction where the initiative was circulated;
1213	(ii) the local clerk; and
1214	(iii) the first [five] three sponsors listed on the initiative application.
1215	(2) If the final fiscal impact statement exceeds the initial fiscal impact estimate by 25%
1216	or more, the local legislative body shall review the final fiscal impact statement and may, by a
1217	majority vote:
1218	(a) repeal the law established by passage of the initiative;
1219	(b) amend the law established by the passage of the initiative; or
1220	(c) pass a resolution informing the voters that they may file an initiative petition to
1221	repeal the law enacted by the passage of the initiative.
1222	Section 23. Section 20A-7-601 is amended to read:
1223	20A-7-601. Referenda General signature requirements Signature
1224	requirements for land use laws and subjurisdictional laws Time requirements.
1225	[(1) Except as provided in Subsection (2) or (3), a person seeking to have a local law
1226	passed by the local legislative body submitted to a vote of the people shall obtain legal
1227	signatures equal to:
1228	[(a) 10% of all the votes cast in the county, city, or town for all candidates for president
1229	of the United States at the last election at which a president of the United States was elected if
1230	the total number of votes exceeds 25,000;]
1231	[(b) 12-1/2% of all the votes cast in the county, city, or town for all candidates for
1232	president of the United States at the last election at which a president of the United States was
1233	elected if the total number of votes does not exceed 25,000 but is more than 10,000;]
1234	[(c) 15% of all the votes cast in the county, city, or town for all candidates for president

1235	of the United States at the last election at which a president of the United States was elected if
1236	the total number of votes does not exceed 10,000 but is more than 2,500;]
1237	[(d) 20% of all the votes cast in the county, city, or town for all candidates for president
1238	of the United States at the last election at which a president of the United States was elected if
1239	the total number of votes does not exceed 2,500 but is more than 500;]
1240	[(e) 25% of all the votes cast in the county, city, or town for all candidates for president
1241	of the United States at the last election at which a president of the United States was elected if
1242	the total number of votes does not exceed 500 but is more than 250; and]
1243	[(f) 30% of all the votes cast in the county, city, or town for all candidates for president
1244	of the United States at the last election at which a president of the United States was elected if
1245	the total number of votes does not exceed 250.]
1246	[(2) (a) As used in this Subsection (2), "land use law" includes a land use development
1247	code, an annexation ordinance, and comprehensive zoning ordinances.]
1248	[(b) Except as provided in Subsection (3), a person seeking to have a land use law or
1249	local obligation law passed by the local legislative body submitted to a vote of the people shall
1250	obtain legal signatures equal to:]
1251	[(i) in a county or in a city of the first or second class, 20% of all votes cast in the
1252	county or city for all candidates for president of the United States at the last election at which a
1253	president of the United States was elected; and]
1254	[(ii) in a city of the third, fourth, or fifth class or a town, 35% of all the votes cast in the
1255	city or town for all candidates for president of the United States at the last election at which a
1256	president of the United States was elected.]
1257	[(3) (a) As used in this Subsection (3):]
1258	[(i) "Subjurisdiction" means an area comprised of all precincts and subprecincts in the
1259	jurisdiction of a county, city, or town that are subject to a subjurisdictional law.]
1260	[(ii) "Subjurisdictional law" means a local law or local obligation law passed by a local
1261	legislative body that imposes a tax or other payment obligation on property in an area that does
1262	not include all precincts and subprecincts under the jurisdiction of the county, city, or town.]
1263	[(b) A person seeking to have a subjurisdictional law passed by the local legislative
1264	body submitted to a vote of the people shall obtain legal signatures of the residents in the
1265	subjurisdiction equal to:]

1266 (i) 10% of the total votes cast in the subjurisdiction for all candidates for president of the United States at the last election at which a president of the United States was elected if the 1267 1268 total number of votes exceeds 25,000; 1269 [(ii) 12-1/2% of all the votes cast in the subjurisdiction for all candidates for president 1270 of the United States at the last election at which a president of the United States was elected if 1271 the total number of votes does not exceed 25,000 but is more than 10,000; 1272 [(iii) 15% of all the votes cast in the subjurisdiction for all candidates for president of 1273 the United States at the last election at which a president of the United States was elected if the 1274 total number of votes does not exceed 10,000 but is more than 2,500; [(iv) 20% of all the votes cast in the subjurisdiction for all candidates for president of 1275 1276 the United States at the last election at which a president of the United States was elected if the total number of votes does not exceed 2,500 but is more than 500;] 1277 1278 [(v) 25% of all the votes cast in the subjurisdiction for all candidates for president of the United States at the last election at which a president of the United States was elected if the 1279 1280 total number of votes does not exceed 500 but is more than 250; and 1281 [(vi) 30% of all the votes cast in the subjurisdiction for all candidates for president of the United States at the last election at which a president of the United States was elected if the 1282 1283 total number of votes does not exceed 250.] 1284 (1) As used in this section: 1285 (a) "Number of active voters" means the number of active voters in the county, city, or 1286 town on the immediately preceding January 1. 1287 (b) "Subjurisdiction" means an area comprised of all precincts and subprecincts in the 1288 jurisdiction of a county, city, or town that are subject to a subjurisdictional law. (c) (i) "Subjurisdictional law" means a local law or local obligation law passed by a 1289 1290 local legislative body that imposes a tax or other payment obligation on property in an area that 1291 does not include all precincts and subprecincts under the jurisdiction of the county, city, town, 1292 or metro township. 1293 (ii) "Subjurisdictional law" does not include a land use law. (d) "Voter participation area" means an area described in Subsection 20A-7-401.3(1)(a) 1294 1295 or (2)(b). 1296 (2) Except as provided in Subsection (3) or (4), an eligible voter seeking to have a local

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1297	law passed by the local legislative body submitted to a vote of the people shall obtain legal
1298	signatures equal to:
1299	(a) for a county of the first class:
1300	(i) 7.75% of the number of active voters in the county; and
1301	(ii) beginning on January 1, 2020, 7.75% of the number of active voters in at least 75%
1302	of the county's voter participation areas;
1303	(b) for a metro township with a population of 100,000 or more, or a city of the first
1304	class:
1305	(i) 7.5% of the number of active voters in the metro township or city; and
1306	(ii) beginning on January 1, 2020, 7.5% of the number of active voters in at least 75%
1307	of the metro township's or city's voter participation areas;
1308	(c) for a county of the second class:
1309	(i) 8% of the number of active voters in the county; and
1310	(ii) beginning on January 1, 2020, 8% of the number of active voters in at least 75% of
1311	the county's voter participation areas;
1312	(d) for a metro township with a population of 65,000 or more but less than 100,000, or
1313	a city of the second class:
1314	(i) 8.25% of the number of active voters in the metro township or city; and
1315	(ii) beginning on January 1, 2020, 8.25% of the number of active voters in at least 75%
1316	of the metro township's or city's voter participation areas;
1317	(e) for a county of the third class:
1318	(i) 9.5% of the number of active voters in the county; and
1319	(ii) beginning on January 1, 2020, 9.5% of the number of active voters in at least 75%
1320	of the county's voter participation areas;
1321	(f) for a metro township with a population of 30,000 or more but less than 65,000, or a
1322	city of the third class:
1323	(i) 10% of the number of active voters in the metro township or city; and
1324	(ii) beginning on January 1, 2020, 10% of the number of active voters in at least 75%
1325	of the metro township's or city's voter participation areas;
1326	(g) for a county of the fourth class:
1327	(i) 11.5% of the number of active voters in the county; and

1328	(ii) beginning on January 1, 2020, 11.5% of the number of active voters in at least 75%
1329	of the county's voter participation areas;
1330	(h) for a metro township with a population of 10,000 or more but less than 30,000, or a
1331	city of the fourth class:
1332	(i) 11.5% of the number of active voters in the metro township or city; and
1333	(ii) beginning on January 1, 2020, 11.5% of the number of active voters in at least 75%
1334	of the metro township's or city's voter participation areas;
1335	(i) for a metro township with a population of 1,000 or more but less than 10,000, a city
1336	of the fifth class, or a county of the fifth class, 20% of the number of active voters in the metro
1337	township, city, or county; or
1338	(j) for a metro township with a population of less than 1,000, a town, or a county of the
1339	sixth class, 25% of the number of active voters in the metro township, town, or county.
1340	(3) Except as provided in Subsection (4), an eligible voter seeking to have a land use
1341	law or local obligation law passed by the local legislative body submitted to a vote of the
1342	people shall obtain legal signatures equal to:
1343	(a) for a county of the first, second, third, or fourth class:
1344	(i) 16% of the number of active voters in the county; and
1345	(ii) beginning on January 1, 2020, 16% of the number of active voters in at least 75%
1346	of the county's voter participation areas;
1347	(b) for a county of the fifth or sixth class:
1348	(i) 16% of the number of active voters in the county; and
1349	(ii) beginning on January 1, 2020, 16% of the number of active voters in at least 75%
1350	of the county's voter participation areas;
1351	(c) for a metro township with a population of 100,000 or more, or a city of the first
1352	<u>class:</u>
1353	(i) 15% of the number of active voters in the metro township or city; and
1354	(ii) beginning on January 1, 2020, 15% of the number of active voters in at least 75%
1355	of the metro township's or city's voter participation areas;
1356	(d) for a metro township with a population of 65,000 or more but less than 100,000, or
1357	a city of the second class:
1358	(i) 16% of the number of active voters in the metro township or city; and

(ii) beginning on January 1, 2020, 16% of the number of active voters in at least 75%
of the metro township's or city's voter participation areas;
(e) for a metro township with a population of 30,000 or more but less than 65,000, or a
city of the third class:
(i) 27.5% of the number of active voters in the metro township or city; and
(ii) beginning on January 1, 2020, 27.5% of the number of active voters in at least 75%
of the metro township's or city's voter participation areas;
(f) for a metro township with a population of 10,000 or more but less than 30,000, or a
city of the fourth class:
(i) 29% of the number of active voters in the metro township or city; and
(ii) beginning on January 1, 2020, 29% of the number of active voters in at least 75%
of the metro township's or city's voter participation areas;
(g) for a metro township with a population of 1,000 or more but less than 10,000 or a
city of the fifth class, 35% of the number of active voters in the metro township or city; or
(h) for a metro township with a population of less than 1,000 or a town, 40% of the
number of active voters in the metro township or town.
(4) A person seeking to have a subjurisdictional law passed by the local legislative
body submitted to a vote of the people shall obtain legal signatures of the residents in the
subjurisdiction equal to:
(i) 10% of the number of active voters in the subjurisdiction if the number of active
voters exceeds 25,000;
(ii) 12-1/2% of the number of active voters in the subjurisdiction if the number of
active voters does not exceed 25,000 but is more than 10,000;
(iii) 15% of the number of active voters in the subjurisdiction if the number of active
voters does not exceed 10,000 but is more than 2,500;
(iv) 20% of the number of active voters in the subjurisdiction if the number of active
voters does not exceed 2,500 but is more than 500;
(v) 25% of the number of active voters in the subjurisdiction if the number of active
voters does not exceed 500 but is more than 250; and
(vi) 30% of the number of active voters in the subjurisdiction if the number of active
voters does not exceed 250.

1390	[(4)] (a) Sponsors of any referendum petition challenging, under Subsection $[(1),$
1391	(2), or (3)] (2), (3), or (4), any local law passed by a local legislative body shall file the
1392	application within [five] seven days after the [passage of] day on which the local law was
1393	passed.
1394	(b) Except as provided in Subsection $[(4)]$ (5) (c), when a referendum petition has been
1395	declared sufficient, the local law that is the subject of the petition does not take effect unless
1396	and until the local law is approved by a vote of the people.
1397	(c) When a referendum petition challenging a subjurisdictional law has been declared
1398	sufficient, the subjurisdictional law that is the subject of the petition does not take effect unless
1399	and until the subjurisdictional law is approved by a vote of the people who reside in the
1400	subjurisdiction.
1401	[(5)] (6) If the referendum passes, the local law that was challenged by the referendum
1402	is repealed as of the date of the election.
1403	[(6)] (7) Nothing in this section authorizes a local legislative body to impose a tax or
1404	other payment obligation on a subjurisdiction in order to benefit an area outside of the
1405	subjurisdiction.
1406	Section 24. Section 20A-7-602 is amended to read:
1407	20A-7-602. Local referendum process Application procedures.
1408	(1) [Persons] An eligible voter wishing to circulate a referendum petition shall file an
1409	application with the local clerk.
1410	(2) The application shall contain:
1411	(a) the name and residence address of at least five sponsors of the referendum petition;
1412	(b) a certification indicating that each of the sponsors[:(i)] is a resident of Utah; [and]
1413	[(ii) (A) if the referendum challenges a county local law, has voted in a regular general
1414	election in Utah within the last three years; or]
1415	[(B) if the referendum challenges a municipal local law, has voted in a regular
1416	municipal election in Utah within the last three years;]
1417	(c) a statement indicating that each of the sponsors has voted in an election in Utah in
1418	the last three years;
1419	[(c)] (d) the signature of each of the sponsors, [attested to] acknowledged by a notary
1420	public; and

1421	[(a)] (e) (1) If the referendum channeliges an ordinance of resolution, one copy of the
1422	law; or
1423	(ii) if the referendum challenges a local law that is not an ordinance or resolution, a
1424	written description of the local law, including the result of the vote on the local law.
1425	Section 25. Section 20A-7-602.5 is amended to read:
1426	20A-7-602.5. Initial fiscal and legal impact estimate Preparation of estimate.
1427	(1) Within three [working] business days after the day on which the local clerk receives
1428	an application for a referendum petition, the local clerk shall submit a copy of the application
1429	to the county, city, or town's budget officer.
1430	(2) (a) The budget officer, together with legal counsel, shall prepare an unbiased, good
1431	faith estimate of the fiscal and legal impact of repealing the law the referendum proposes to
1432	repeal that contains:
1433	(i) a dollar amount representing the total estimated fiscal impact of repealing the law;
1434	(ii) if repealing the law would increase or decrease taxes, a dollar amount representing
1435	the total estimated increase or decrease for each type of tax that would be impacted by the law's
1436	repeal and a dollar amount representing the total estimated increase or decrease in taxes that
1437	would result from the law's repeal;
1438	(iii) if repealing the law would result in the issuance or a change in the status of bonds,
1439	notes, or other debt instruments, a dollar amount representing the total estimated increase or
1440	decrease in public debt that would result;
1441	(iv) a listing of all sources of funding for the estimated costs that would be associated
1442	with the law's repeal, showing each source of funding and the percentage of total funding that
1443	would be provided from each source;
1444	(v) a dollar amount representing the estimated costs or savings, if any, to state and
1445	local government entities if the law were repealed;
1446	(vi) the legal impacts that would result from repealing the law, including:
1447	(A) any significant effects on a person's vested property rights;
1448	(B) any significant effects on other laws or ordinances;
1449	(C) any significant legal liability the city, county, or town may incur; and
1450	(D) any other significant legal impact as determined by the budget officer and the legal
1451	counsel; and

1452 (vii) a concise explanation, not exceeding 100 words, of the above information and of 1453 the estimated fiscal impact, if any, if the law were repealed. 1454 (b) (i) If repealing the law would have no fiscal impact, the local budget officer shall 1455 include a summary statement in the initial fiscal impact statement in substantially the following 1456 form: 1457 "The (title of the local budget officer) estimates that repealing the law this referendum proposes to repeal would have no significant fiscal impact and would not result in either an 1458 1459 increase or decrease in taxes or debt." 1460 (ii) If repealing the law is estimated to have a fiscal impact, the local budget officer 1461 shall include a summary statement describing the fiscal impact. 1462 (iii) If the estimated fiscal impact of repealing the law is highly variable or is otherwise 1463 difficult to reasonably express in a summary statement, the local budget officer may include in 1464 the summary statement a brief explanation that identifies those factors impacting the variability 1465 or difficulty of the estimate. 1466 (3) Within [25] 20 calendar days after the day on which the local clerk submits a copy 1467 of the application under Subsection (1), the budget officer shall: 1468 (a) deliver a copy of the initial fiscal impact estimate, including the legal impact 1469 estimate, to the local clerk's office; and 1470 (b) [mail] deliver a copy of the initial fiscal impact estimate, including the legal impact 1471 estimate, to the first [five] three sponsors named in the application. 1472 Section 26. Section **20A-7-602.7** is enacted to read: 1473 20A-7-602.7. Referability to voters of local law other than land use law. (1) Within 20 days after the day on which an eligible voter files an application to 1474 1475 circulate a referendum petition under Section 20A-7-602 for a local law other than a land use 1476 law, the county, city, town, or metro township to which the referendum pertains shall: 1477 (a) review the application to determine whether the proposed referendum is legally 1478 referable to voters; and 1479 (b) notify the first three sponsors, in writing, whether the proposed referendum is: 1480 (i) legally referable to voters; or 1481 (ii) rejected as not legally referable to voters.

(2) For a local law other than a land use law, a proposed referendum is legally referable

1483	to voters unless:
1484	(a) the proposed referendum challenges an action that is administrative, rather than
1485	legislative, in nature;
1486	(b) the proposed referendum challenges more than one law passed by the local
1487	legislative body; or
1488	(c) the application for the proposed referendum was not timely filed or does not
1489	comply with the requirements of this part.
1490	(3) After the end of the 20-day period described in Subsection (1), a county, city, town,
1491	or metro township may not, for a local law other than a land use law:
1492	(a) reject a proposed referendum as not legally referable to voters; or
1493	(b) except as provided in Subsection (4), challenge, in a legal action or otherwise, a
1494	proposed referendum on the grounds that the proposed referendum is not legally referable to
1495	voters.
1496	(4) (a) If, under Subsection (1)(b)(ii), a county, city, town, or metro township rejects a
1497	proposed referendum concerning a local law other than a land use law, a sponsor of the
1498	proposed referendum may, within 10 days after the day on which a sponsor is notified under
1499	Subsection (1)(b), challenge or appeal the decision to:
1500	(i) the Supreme Court, by means of an extraordinary writ, if possible; or
1501	(ii) a district court, if the sponsor is prohibited from pursuing an extraordinary writ
1502	under Subsection (4)(a)(i).
1503	(b) Failure of a sponsor to timely challenge or appeal a rejection under Subsection (4)
1504	(a) terminates the referendum.
1505	(5) If, on a challenge or appeal, the court determines that the proposed referendum
1506	described in Subsection (4) is legally referable to voters, the local clerk shall comply with
1507	Subsection 20A-7-604(2) within five days after the day on which the determination, and any
1508	challenge or appeal of the determination, is final.
1509	Section 27. Section 20A-7-602.8 is enacted to read:
1510	20A-7-602.8. Referability to voters of local land use law.
1511	(1) Within 20 days after the day on which an eligible voter files an application to
1512	circulate a referendum petition under Section 20A-7-602 for a land use law, the county,
1513	city town or metro township to which the referendum pertains shall:

1514	(a) review the application to determine whether the proposed referendum is legally
1515	referable to voters; and
1516	(b) notify the first three sponsors, in writing, whether the proposed referendum is:
1517	(i) legally referable to voters; or
1518	(ii) rejected as not legally referable to voters.
1519	(2) For a land use law, a proposed referendum is legally referable to voters unless:
1520	(a) the proposed referendum challenges an action that is administrative, rather than
1521	legislative, in nature;
1522	(b) the proposed referendum challenges a land use decision, rather than a land use
1523	regulation, as those terms are defined in Section 10-9a-103 or 17-27a-103;
1524	(c) the proposed referendum challenges more than one law passed by the local
1525	legislative body; or
1526	(d) the application for the proposed referendum was not timely filed or does not
1527	comply with the requirements of this part.
1528	(3) After the end of the 20-day period described in Subsection (1), a county, city, town,
1529	or metro township may not, for a land use law:
1530	(a) reject a proposed referendum as not legally referable to voters; or
1531	(b) except as provided in Subsection (4), challenge, in a legal action or otherwise, a
1532	proposed referendum on the grounds that the proposed referendum is not legally referable to
1533	voters.
1534	(4) (a) If a county, city, town, or metro township rejects a proposed referendum
1535	concerning a land use law, a sponsor of the proposed referendum may, within seven days after
1536	the day on which a sponsor is notified under Subsection (1)(b), challenge or appeal the decision
1537	<u>to:</u>
1538	(i) the Supreme Court, by means of an extraordinary writ, if possible; or
1539	(ii) a district court, if the sponsor is prohibited from pursuing an extraordinary writ
1540	under Subsection (4)(a)(i).
1541	(b) Failure of a sponsor to timely challenge or appeal a rejection under Subsection
1542	(4)(a) terminates the referendum.
1543	(5) If, on challenge or appeal, the court determines that the proposed referendum is
1544	legally referable to voters, the local clerk shall comply with Subsection 20A-7-604(2) within

inve days after the day on which the determination, and any chantenge or appear of the
determination, is final.
Section 28. Section 20A-7-603 is amended to read:
20A-7-603. Form of referendum petition and signature sheets.
(1) (a) Each proposed referendum petition shall be printed in substantially the
following form:
"REFERENDUM PETITION To the Honorable, County Clerk/City
Recorder/Town Clerk:
We, the undersigned citizens of Utah, respectfully order that (description of local law or
portion of local law being challenged), passed by the be referred to the voters for their
approval or rejection at the regular/municipal general election to be held on
(month\day\year);
Each signer says:
I have personally signed this petition;
The date next to my signature correctly reflects the date that I actually signed the
petition;
I have personally reviewed the entire statement included with this packet;
I am registered to vote in Utah or intend to become registered to vote in Utah before the
certification of the petition names by the county clerk; and
My residence and post office address are written correctly after my name."
(b) The sponsors of a referendum shall attach a copy of the law that is the subject of the
referendum to each referendum petition.
(2) Each signature sheet shall:
(a) be printed on sheets of paper 8-1/2 inches long and 11 inches wide;
(b) be ruled with a horizontal line three-fourths inch from the top, with the space above
that line blank for the purpose of binding;
(c) contain the title of the referendum printed below the horizontal line;
(d) contain the word "Warning" printed or typed at the top of each signature sheet
under the title of the referendum;
(e) contain, to the right of the word "Warning," the following statement printed or
typed in not less than eight-point, single-leaded type:

1576	"It is a class A misdemeanor for an individual to sign a referendum petition with any
1577	other name than the individual's own name, or to knowingly sign the individual's name more
1578	than once for the same measure, or to sign a referendum petition when the individual knows
1579	that the individual is not a registered voter and knows that the individual does not intend to
1580	become registered to vote before the certification of the petition names by the county clerk.";
1581	(f) contain horizontally ruled lines three-eighths inch apart under the "Warning"
1582	statement required by this section;
1583	(g) be vertically divided into columns as follows:
1584	(i) the edge of the first column shall appear [at] .5 inch from the extreme left of the
1585	sheet, be [five-eighths] .25 inch wide, and be headed, together with the second column, "For
1586	Office Use Only[-,]" [and be subdivided with a light vertical line down the middle];
1587	(ii) the second column shall be .25 inch wide;
1588	[(iii)] (iii) the [next] third column shall be [2-1/2] 2.5 inches wide, headed "Registered
1589	Voter's Printed Name (must be legible to be counted)";
1590	[(iii)] (iv) the $[next]$ fourth column shall be $[2-1/2]$ 2.5 inches wide, headed "Signature
1591	of Registered Voter";
1592	(v) the fifth column shall be .75 inch wide, headed "Date Signed";
1593	[(iv)] (vi) the [next] sixth column shall be [one inch] three inches wide, headed ["Birth
1594	Date or Age (Optional)"] "Street Address, City, Zip Code"; and
1595	[(v)] (vii) the [final] seventh column shall be [4-3/8 inches] .75 inch wide, headed
1596	["Street Address, City, Zip Code";] "Birth Date or Age (Optional)";
1597	(h) be horizontally divided into rows as follows:
1598	(i) the top of the first row, for the purpose of entering the information described in
1599	Subsection (2)(g), shall be .5 inch high;
1600	[(h) spanning the sheet horizontally beneath each row on which a registered voter may
1601	submit the information described in Subsection (2)(g),]
1602	(ii) the second row shall be .15 inch high and contain the following statement printed
1603	or typed in not less than eight-point, single-leaded type: "By signing this petition, you are
1604	stating that you have read and understand the law this petition seeks to overturn."; and
1605	(iii) the first and second rows shall be repeated, in order, leaving sufficient room at the
1606	bottom of the sheet for the information described in Subsection (2)(i); and

1607	(i) at the bottom of the sheet, contain the following statement: "Birth date or age
1608	information is not required, but it may be used to verify your identity with voter registration
1609	records. If you choose not to provide it, your signature may not be verified as a valid signature
1610	if you change your address before petition signatures are verified or if the information you
1611	provide does not match your voter registration records."
1612	(3) The final page of each referendum packet shall contain the following printed or
1613	typed statement:
1614	"Verification
1615	State of Utah, County of
1616	I,, of, hereby state that:
1617	I am a resident of Utah and am at least 18 years old;
1618	All the names that appear in this referendum packet were signed by [persons]
1619	<u>individuals</u> who professed to be the [persons] <u>individuals</u> whose names appear in it, and each
1620	of [them signed his] the individuals signed the individual's name on it in my presence;
1621	I did not knowingly make a misrepresentation of fact concerning the law this petition
1622	seeks to overturn;
1623	I believe that each individual has printed and signed [his] the individual's name and
1624	written [his] the individual's post office address and residence correctly, and that each signer is
1625	registered to vote in Utah or intends to become registered to vote before the certification of the
1626	petition names by the county clerk.
1627	
1628	(4) The forms prescribed in this section are not mandatory, and, if substantially
1629	followed, the referendum petitions are sufficient, notwithstanding clerical and merely technical
1630	errors.
1631	Section 29. Section 20A-7-604 is amended to read:
1632	20A-7-604. Circulation requirements Local clerk to provide sponsors with
1633	materials.
1634	(1) In order to obtain the necessary number of signatures required by this part, the
1635	sponsors shall, after the sponsors receive the documents described in Subsection (2) and
1636	Subsection 20A-7-401.5(4)(b), circulate referendum packets that meet the form requirements
1637	of this part.

(2) Within five days after the day on which a [local clerk receives an application that
complies with the requirements of Section 20A-7-602] county, city, town, metro township, or
court determines, in accordance with Section 20A-7-602.7, that a proposed referendum is
<u>legally referable to voters</u> , the local clerk shall furnish to the sponsors[:(a) five copies] <u>a copy</u>
of the referendum petition[;] and a signature sheet.
[(b) five signature sheets.]
(3) The sponsors of the petition shall:
(a) arrange and pay for the printing of all additional copies of the petition and signature
sheets; and
(b) ensure that the copies of the petition and signature sheets meet the form
requirements of this section.
(4) (a) The sponsors may prepare the referendum for circulation by creating multiple
referendum packets.
(b) The sponsors shall create those packets by binding a copy of the referendum
petition, a copy of the law that is the subject of the referendum, and no more than 50 signature
sheets together at the top in such a way that the packets may be conveniently opened for
signing.
(c) The sponsors need not attach a uniform number of signature sheets to each
referendum packet.
[(5) (a) After the sponsors have prepared sufficient referendum packets, they shall
return them to the local clerk.]
[(b) The local clerk shall:]
[(i) number each of the referendum packets and return them to the sponsors within five
working days; and]
[(ii) keep a record of the numbers assigned to each packet.]
(d) The sponsors shall include, with each packet, a copy of the proposition information
pamphlet provided to the sponsors under Subsection 20A-7-401.5(4)(b).
Section 30. Section 20A-7-605 is amended to read:
20A-7-605. Obtaining signatures Verification Removal of signature.
(1) Any Utah voter may sign a local referendum petition if the voter is a legal voter and
resides in the local jurisdiction.

1669	(2) (a) The sponsors shall ensure that the [person] individual in whose presence each
1670	signature sheet was signed:
1671	(i) is at least 18 years old and meets the residency requirements of Section 20A-2-105;
1672	and
1673	(ii) verifies each signature sheet by completing the verification printed on the last page
1674	of each referendum packet.
1675	(b) [A person] An individual may not sign the verification printed on the last page of
1676	the referendum packet if the [person] individual signed a signature sheet in the referendum
1677	packet.
1678	(3) (a) Any voter who has signed a referendum petition may have the voter's signature
1679	removed from the petition by submitting a [notarized] statement to that effect to the local clerk
1680	(b) Except as provided in Subsection (3)(c), upon receipt of the statement, the local
1681	clerk shall remove the signature of the [person] individual submitting the statement from the
1682	referendum petition.
1683	(c) A local clerk may not remove signatures from a referendum petition <u>later than</u>
1684	seven days after the [petition has been submitted to the county clerk to be certified] day on
1685	which the sponsors timely submit the last signature packet to the county clerk.
1686	(4) The sponsors of a referendum petition:
1687	(a) shall, for each signature packet:
1688	(i) within seven days after the day on which the first individual signs the signature
1689	packet, provide a clear, legible image of all signatures on the signature packet to the local clerk
1690	via email or other electronic means; and
1691	(ii) immediately send a new image if the local clerk informs the sponsors that the
1692	image is not clear and legible;
1693	(b) may not permit additional signatures on a signature packet of which the sponsors
1694	have sent an image under Subsection (4)(a); and
1695	(c) may not submit a signature packet to the county clerk unless the sponsors timely
1696	comply with the requirements of Subsection (4)(a) in relation to the signature packet.
1697	(5) Each person who gathers a signature removal statement described in Subsection
1698	<u>(3):</u>
1699	(a) shall, within seven days after the day on which the individual signs the signature

1700	removal statement, provide a clear, legible image of the statement to the local clerk via email
1701	or other electronic means; and
1702	(b) shall, immediately send a new image if the local clerk informs the sponsors that the
1703	image is not clear and legible; and
1704	(c) may not submit a signature removal statement to the county clerk, unless the
1705	sponsors timely comply with the requirements of Subsection (5)(a) and (b) in relation to the
1706	signature removal statement.
1707	(6) (a) The local clerk shall provide to an individual, upon request:
1708	(i) an image of a signature packet or signature removal statement with the dates of birth
1709	redacted; or
1710	(ii) instead of providing an image described in Subsection (6)(a)(i), a document or
1711	electronic list containing the name and other information, other than the dates of birth, that
1712	appear on an image described in Subsection (6)(a).
1713	(b) Subject to Subsection 20A-7-606.3(4), the local clerk may begin certifying,
1714	removing, and tallying signatures upon receipt of an image described in Subsection (4) or (5).
1715	Section 31. Section 20A-7-606.3 is amended to read:
1716	20A-7-606.3. Verification of petition signatures.
1717	(1) (a) For the purposes of this section, "substantially similar name" means:
1718	(i) the given name and surname shown on the petition, or both, contain only minor
1719	spelling differences when compared to the given name and surname shown on the official
1720	register;
1721	(ii) the surname shown on the petition exactly matches the surname shown on the
1722	official register, and the given names differ only because one of the given names shown is a
1723	commonly used abbreviation or variation of the other;
1724	(iii) the surname shown on the petition exactly matches the surname shown on the
1725	official register, and the given names differ only because one of the given names shown is
1726	accompanied by a first or middle initial or a middle name which is not shown on the other
1727	record; or
1728	(iv) the surname shown on the petition exactly matches the surname shown on the
1729	official register, and the given names differ only because one of the given names shown is an
1730	alphabetically corresponding initial that has been provided in the place of a given name shown

1731	on the	other	record
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- (b) For the purposes of this section, "substantially similar name" does not mean a name having an initial or a middle name shown on the petition that does not match a different initial or middle name shown on the official register.
- (2) The county clerk shall use the following procedures in determining whether or not a signer is a registered voter:
- (a) When a signer's name and address shown on the petition exactly match a name and address shown on the official register and the signer's signature appears substantially similar to the signature on the statewide voter registration database, the county clerk shall declare the signature valid.
- (b) When there is no exact match of an address and a name, the county clerk shall declare the signature valid if:
- (i) the address on the petition matches the address of [a person] an individual on the official register with a substantially similar name; and
- (ii) the signer's signature appears substantially similar to the signature on the statewide voter registration database of the [person] individual described in Subsection (2)(b)(i).
- (c) When there is no match of an address and a substantially similar name, the county clerk shall declare the signature valid if:
- (i) the birth date or age on the petition matches the birth date or age of [a person] an individual on the official register with a substantially similar name; and
- (ii) the signer's signature appears substantially similar to the signature on the statewide voter registration database of the [person] individual described in Subsection (2)(c)(i).
- (d) If a signature is not declared valid under Subsection (2)(a), (b), or (c), the county clerk shall declare the signature to be invalid.
- (4) The county clerk may not provide a final verification of the signature packets submitted for a proposed referendum until eight days after the day on which a sponsor submits the final, timely signature packet to the county clerk to be certified.
 - Section 32. Section **20A-7-607** is amended to read:
- 20A-7-607. Evaluation by the local clerk -- Determination of election for vote on referendum.
- 1761 (1) When each referendum packet is received from a county clerk, the local clerk shall

1762 check off from the local clerk's record the number of each referendum packet filed.

- (2) Within [15] two days after the day on which the local clerk receives each referendum packet from a county clerk, the local clerk shall:
- (a) count the number of the names certified by the county clerks that appear on each verified signature sheet;
- (b) if the total number of certified names from each verified signature sheet equals or exceeds the number of names required by Section 20A-7-601 and the requirements of this part are met, mark upon the front of the petition the word "sufficient";
- (c) if the total number of certified names from each verified signature sheet does not equal or exceed the number of names required by Section 20A-7-601 or a requirement of this part is not met, mark upon the front of the petition the word "insufficient"; and
 - (d) notify any one of the sponsors of the local clerk's finding.
- (3) If the local clerk finds the total number of certified signatures from each verified signature sheet to be insufficient, any sponsor may file a written demand with the local clerk for a recount of the signatures appearing on the referendum petition in the presence of any sponsor.
- (4) (a) If the local clerk refuses to accept and file any referendum petition, any voter may apply to [the Supreme Court] <u>a court</u> for an extraordinary writ to compel the local clerk to do so within 10 days after the refusal.
- (b) If [the Supreme Court] a court determines that the referendum petition is legally sufficient, the local clerk shall file it, with a verified copy of the judgment attached to it, as of the date on which it was originally offered for filing in the local clerk's office.
- (c) If [the Supreme Court] <u>a court</u> determines that any petition filed is not legally sufficient, the [Supreme Court] <u>court</u> may enjoin the local clerk and all other officers from:
- (i) certifying or printing the ballot title and numbers of that measure on the official ballot for the next election; or
- (ii) as it relates to a local tax law that is conducted entirely by absentee ballot, certifying, printing, or mailing the ballot title and numbers of that measure under Section 20A-7-609.5.
- 1791 (5) A petition determined to be sufficient in accordance with this section is qualified for the ballot.

1793	(6) (a) If a referendum relates to legislative action taken after April 15, the election
1794	officer may not place the referendum on an election ballot until a primary election, a general
1795	election, or a special election the following year.
1796	(b) For a referendum on a land use law, if, before August 30, the local clerk or a court
1797	determines that the total number of certified names equals or exceeds the number of signatures
1798	required in Section 20A-7-601, the election officer shall place the referendum on the election
1799	ballot for the next general election.
1800	Section 33. Section 20A-7-608 is amended to read:
1801	20A-7-608. Ballot title Duties of local clerk and local attorney.
1802	(1) [Whenever a referendum petition is declared sufficient for submission to a vote of
1803	the people,] Upon receipt of a referendum petition, the local clerk shall deliver a copy of the
1804	petition and the proposed law to the local attorney.
1805	(2) The local attorney shall:
1806	(a) entitle each county or municipal referendum that has qualified for the ballot
1807	"Proposition Number" and give it a number as assigned under Section 20A-6-107;
1808	(b) prepare a proposed ballot title for the referendum;
1809	(c) file the proposed ballot title and the numbered referendum titles with the local clerk
1810	within $[15]$ $\underline{20}$ days after the $[\frac{15}{20}]$ days after the $[\frac{15}$
1811	to a vote of the people] day on which an eligible voter submits the referendum petition to the
1812	local clerk; and
1813	(d) promptly provide notice of the filing of the proposed ballot title to:
1814	(i) the sponsors of the petition; and
1815	(ii) the local legislative body for the jurisdiction where the referendum petition was
1816	circulated.
1817	(3) (a) The ballot title may be distinct from the title of the law that is the subject of the
1818	petition, and shall express, in not exceeding 100 words, the purpose of the measure.
1819	(b) In preparing a ballot title, the local attorney shall, to the best of [his] the local
1820	attorney's ability, give a true and impartial statement of the purpose of the measure.
1821	(c) The ballot title may not intentionally be an argument, or likely to create prejudice,
1822	for or against the measure.
1823	(4) (a) Within five calendar days after the date the local attorney files a proposed ballot

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by absentee ballot.

	` '
1824	title under Subsection (2)(c), the local legislative body for the jurisdiction where the
1825	referendum petition was circulated and the sponsors of the petition may file written comments
1826	in response to the proposed ballot title with the local clerk.
1827	(b) Within five calendar days after the last date to submit written comments under
1828	Subsection (4)(a), the local attorney shall:
1829	(i) review any written comments filed in accordance with Subsection (4)(a);
1830	(ii) prepare a final ballot title that meets the requirements of Subsection (3); and
1831	(iii) return the petition and file the ballot title with the local clerk.
1832	(c) Subject to Subsection (6), the ballot title, as determined by the local attorney, shall
1833	be printed on the official ballot.
1834	(5) Immediately after the local attorney files a copy of the ballot title with the local
1835	clerk, the local clerk shall serve a copy of the ballot title by mail upon the sponsors of the
1836	petition and the local legislative body for the jurisdiction where the referendum petition was
1837	circulated.
1838	(6) (a) If the ballot title furnished by the local attorney is unsatisfactory or does not
1839	comply with the requirements of this section, the decision of the local attorney may be
1840	appealed [by a petition] to the district court, or, if the Supreme Court has original jurisdiction,
1841	to the Supreme Court [that is], brought by:
1842	(i) at least three sponsors of the referendum petition; or
1843	(ii) a majority of the local legislative body for the jurisdiction where the referendum
1844	petition was circulated.
1845	(b) The [Supreme Court] court:
1846	(i) shall examine the measures and consider the arguments[, and, in its decision,]; and
1847	(ii) may [certify] issue an order to the local clerk that includes a ballot title for the
1848	measure that fulfills the intent of this section.
1849	(c) The local clerk shall print the title certified by the [Supreme Court] court on the
1850	official ballot.
1851	Section 34. Section 20A-7-609.5 is amended to read:
1852	20A-7-609.5. Election on referendum challenging local tax law conducted entirely

(1) An election officer may administer an election on a referendum challenging a local

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1855	tax law entirely by absentee ballot.
1856	(2) For purposes of an election conducted under this section, the election officer shall:
1857	(a) designate as the election day the day that is 30 days after the day on which the
1858	election officer complies with Subsection (2)(b); and
1859	(b) within 30 days after the day on which the referendum described in Subsection (1)
1860	qualifies for the ballot, mail to each registered voter within the voting precincts to which the
1861	local tax law applies:
1862	(i) an absentee ballot;
1863	(ii) a statement that there will be no polling place in the voting precinct for the
1864	election;
1865	(iii) a statement specifying the election day described in Subsection (2)(a);
1866	(iv) a business reply mail envelope;
1867	(v) instructions for returning the ballot that include an express notice about any
1868	relevant deadlines that the voter must meet in order for the voter's vote to be counted; [and]
1869	(vi) a warning, on a separate page of colored paper in boldface print, indicating that if
1870	the voter fails to follow the instructions included with the absentee ballot, the voter will be
1871	unable to vote in that election because there will be no polling place in the voting precinct on
1872	the day of the election[-]; and
1873	(vii) (A) a copy of the proposition information pamphlet relating to the referendum if a
1874	proposition information pamphlet relating to the referendum was published under Section
1875	<u>20A-7-401.5; or</u>
1876	(B) a website address where an individual may view a copy of the proposition
1877	information pamphlet described in Subsection (2)(b)(vii)(A).
1878	(3) A voter who votes by absentee ballot under this section is not required to apply for
1879	an absentee ballot as required by this part.
1880	(4) An election officer who administers an election under this section shall:
1881	(a) (i) obtain, in person, the signatures of each voter within that voting precinct before
1882	the election; or
1883	(ii) obtain the signature of each voter within the voting precinct from the county clerk;
1884	and

(b) maintain the signatures on file in the election officer's office.

1886 (5) (a) Upon receiving the returned absentee ballots under this section, the election 1887 officer shall compare the signature on each absentee ballot with the voter's signature that is 1888 maintained on file and verify that the signatures are the same. 1889 (b) If the election officer questions the authenticity of the signature on the absentee 1890 ballot, the election officer shall immediately contact the voter to verify the signature. 1891 (c) If the election officer determines that the signature on the absentee ballot does not 1892 match the voter's signature that is maintained on file, the election officer shall: 1893 (i) unless the absentee ballot application deadline described in Section 20A-3-304 has 1894 passed, immediately send another absentee ballot and other voting materials as required by this 1895 section to the voter; and 1896 (ii) disqualify the initial absentee ballot. 1897 Section 35. Section **20A-7-610** is amended to read: 20A-7-610. Return and canvass -- Conflicting measures -- Law effective on 1898 1899 proclamation. 1900 (1) The votes on the [law proposed by] proposed law that is the subject of the 1901 referendum petition shall be counted, canvassed, and delivered as provided in Title 20A. 1902 Chapter 4, Part 3, Canvassing Returns. 1903 (2) After the local board of canvassers completes [its] the canvass, the local clerk shall 1904 certify to the local legislative body the vote for and against the [law proposed by] proposed law 1905 that is the subject of the referendum petition. 1906 (3) (a) The local legislative body shall immediately issue a proclamation that: 1907 (i) gives the total number of votes cast in the local jurisdiction for and against each 1908 [law proposed by] proposed law that is the subject of a referendum petition; and 1909 (ii) declares those laws [proposed by] that are the subject of a referendum petition that 1910 were approved by majority vote to be in full force and effect as the law of the local jurisdiction. 1911 (b) When the local legislative body determines that two proposed laws, or that parts of 1912 two proposed laws approved by the people at the same election are entirely in conflict, they 1913 shall proclaim that measure to be law that has received the greatest number of affirmative 1914 votes, regardless of the difference in the majorities which those measures have received. 1915 (4) (a) Within 10 days after the local legislative body's proclamation, any qualified

voter [who signed the referendum petition proposing the] residing in the jurisdiction for a law

1917	that is declared by the local legislative body to be superseded by another measure approved at
1918	the same election may [apply to the] bring an action in a district court, or, if the Supreme Court
1919	has original jurisdiction, the Supreme Court to review the decision.
1920	(b) The [Supreme Court] court shall:
1921	(i) consider the matter and decide whether [or not] the proposed laws are entirely in
1922	conflict; and
1923	(ii) [certify its] issue an order, consistent with the court's decision, to the local
1924	legislative body.
1925	(5) Within 10 days after the [Supreme Court certifies its] day on which the court
1926	certifies the decision, the local legislative body shall:
1927	(a) proclaim [all those] as law all measures approved by the people [as law] that the
1928	[Supreme Court has determined] court determines are not in conflict; and
1929	(b) [of all those] for the measures approved by the people as law that the [Supreme
1930	Court has determined] court determines to be in conflict, proclaim as law the [one] measure
1931	that received the greatest number of affirmative votes, regardless of the difference in
1932	majorities.
1933	Section 36. Section 20A-7-612 is amended to read:
1934	20A-7-612. Misconduct of electors and officers Penalty.
1935	(1) It is unlawful for [any person] an individual to:
1936	(a) sign any name other than [his own] the individual's own name to any referendum
1937	petition;
1938	[(b) knowingly sign his name more than once for the same measure at one election;]
1939	[(c)] (b) sign a referendum knowing [he] that the individual is not a legal voter; [or]
1940	(c) in connection with circulating a referendum petition, represent that a document is
1941	an official government document if the individual knows or has reason to know that the
1942	document is not an official government document; or
1943	(d) knowingly and willfully violate any provision of this part.
1944	(2) It is unlawful for [any person] an individual to sign the verification for a
1945	referendum packet knowing that:
1946	(a) [he] the individual does not meet the residency requirements of Section 20A-2-105;
1947	(b) [he] the individual has not witnessed the signatures of [those persons] the

1948	<u>individuals</u> whose names appear in the referendum packet; or
1949	(c) one or more [persons] individuals whose signatures appear in the referendum
1950	packet:
1951	(i) is either:
1952	[(i)] (A) not registered to vote in Utah; or
1953	[(ii)] (B) does not intend to become registered to vote in Utah[-]; or
1954	(ii) appears next to an inaccurate date of signature.
1955	(3) [Any person violating] An individual who violates this part is guilty of a class A
1956	misdemeanor.
1957	(4) The county attorney or municipal attorney shall prosecute any violation of this
1958	section.
1959	Section 37. Section 20A-7-613 is amended to read:
1960	20A-7-613. Property tax referendum petition.
1961	(1) As used in this section, "certified tax rate" means the same as that term is defined in
1962	Section 59-2-924.
1963	(2) Except as provided in this section, the requirements of this part apply to a
1964	referendum petition challenging a taxing entity's legislative body's vote to impose a tax rate that
1965	exceeds the certified tax rate.
1966	[(3) Notwithstanding Subsection 20A-7-604(5), the local clerk shall number each of
1967	the referendum packets and return them to the sponsors within two working days.]
1968	[(4)] (3) Notwithstanding Subsection 20A-7-606(1), the sponsors shall deliver each
1969	signed and verified referendum packet to the county clerk of the county in which the packet
1970	was circulated no later than 40 days after the day on which the local clerk complies with
1971	Subsection [$\frac{(3)}{20A-7-604(2)}$.
1972	[(5)] (4) Notwithstanding Subsections 20A-7-606(2) and (3), the county clerk shall
1973	take the actions required in Subsections 20A-7-606(2) and (3) within 10 working days after the
1974	day on which the county clerk receives the signed and verified referendum packet as described
1975	in Subsection $\left[\frac{4}{3}\right]$.
1976	[(6)] (5) The local clerk shall take the actions required by Section 20A-7-607 within
1977	two working days after the day on which the local clerk receives the referendum packets from
1978	the county clerk.

- [(7)] <u>(6)</u> Notwithstanding Subsection 20A-7-608(2), the local attorney shall prepare the ballot title within two working days after the day on which the referendum petition is declared sufficient for submission to a vote of the people.
 - [(8)] (7) Notwithstanding Subsection 20A-7-609(2)(c), a referendum that qualifies for the ballot under this section shall appear on the ballot for the earlier of the next regular general election or the next municipal general election unless a special election is called.
 - [(9)] (8) Notwithstanding the requirements related to absentee ballots under this title:
 - (a) the election officer shall prepare absentee ballots for those voters who have requested an absentee ballot as soon as possible after the ballot title is prepared as described in Subsection [7] (6); and
 - (b) the election officer shall mail absentee ballots on a referendum under this section the later of:
 - (i) the time provided in Section 20A-3-305 or 20A-16-403; or
 - (ii) the time that absentee ballots are prepared for mailing under this section.
 - [(10)] (9) Section 20A-7-402 does not apply to a referendum described in this section.
 - [(11)] (10) (a) If a majority of voters does not vote against imposing the tax at a rate calculated to generate the increased revenue budgeted, adopted, and approved by the taxing entity's legislative body:
 - (i) the certified tax rate for the fiscal year during which the referendum petition is filed is its most recent certified tax rate; and
 - (ii) the proposed increased revenues for purposes of establishing the certified tax rate for the fiscal year after the fiscal year described in Subsection [(11)] (10)(a)(i) are the proposed increased revenues budgeted, adopted, and approved by the taxing entity's legislative body before the filing of the referendum petition.
 - (b) If a majority of voters votes against imposing a tax at the rate established by the vote of the taxing entity's legislative body, the certified tax rate for the taxing entity is the taxing entity's most recent certified tax rate.
 - (c) If the tax rate is set in accordance with Subsection [(11)] (10)(a)(ii), a taxing entity is not required to comply with the notice and public hearing requirements of Section 59-2-919 if the taxing entity complies with those notice and public hearing requirements before the referendum petition is filed.

2010	$[\frac{(12)}{(11)}]$ The ballot title shall, at a minimum, include in substantially this form the
2011	following: "Shall the [name of the taxing entity] be authorized to levy a tax rate in the amount
2012	sufficient to generate an increased property tax revenue of [amount] for fiscal year [year] as
2013	budgeted, adopted, and approved by the [name of the taxing entity]".
2014	[(13)] (12) A taxing entity shall pay the county the costs incurred by the county that are
2015	directly related to meeting the requirements of this section and that the county would not have
2016	incurred but for compliance with this section.
2017	[(14)] (13) (a) An election officer shall include on a ballot a referendum that has not
2018	yet qualified for placement on the ballot, if:
2019	(i) sponsors file an application for a referendum described in this section;
2020	(ii) the ballot will be used for the election for which the sponsors are attempting to
2021	qualify the referendum; and
2022	(iii) the deadline for qualifying the referendum for placement on the ballot occurs after
2023	the day on which the ballot will be printed.
2024	(b) If an election officer includes on a ballot a referendum described in Subsection
2025	$[\frac{(14)}{(13)}]$ (13)(a), the ballot title shall comply with Subsection $[\frac{(12)}{(11)}]$.
2026	(c) If an election officer includes on a ballot a referendum described in Subsection
2027	[(14)] (13)(a) that does not qualify for placement on the ballot, the election officer shall inform
2028	the voters by any practicable method that the referendum has not qualified for the ballot and
2029	that votes cast in relation to the referendum will not be counted.
2030	Section 38. Section 20A-11-1202 is amended to read:
2031	20A-11-1202. Definitions.
2032	As used in this part:
2033	(1) "Applicable election officer" means:
2034	(a) a county clerk, if the email relates only to a local election; or
2035	(b) the lieutenant governor, if the email relates to an election other than a local
2036	election.
2037	(2) "Ballot proposition" means constitutional amendments, initiatives, referenda,
2038	judicial retention questions, opinion questions, bond approvals, or other questions submitted to
2039	the voters for their approval or rejection.

(3) "Campaign contribution" means any of the following when done for a political

2041	purpose or to advocate for or against a ballot proposition:
2042	(a) a gift, subscription, donation, loan, advance, deposit of money, or anything of value
2043	given to a filing entity;
2044	(b) an express, legally enforceable contract, promise, or agreement to make a gift,
2045	subscription, donation, unpaid or partially unpaid loan, advance, deposit of money, or anything
2046	of value to a filing entity;
2047	(c) any transfer of funds from another reporting entity to a filing entity;

- (c) any transfer of funds from another reporting entity to a filing entity;
- (d) compensation paid by any person or reporting entity other than the filing entity for personal services provided without charge to the filing entity;
 - (e) remuneration from:
- (i) any organization or the organization's directly affiliated organization that has a registered lobbyist; or
 - (ii) any agency or subdivision of the state, including a school district; or
 - (f) an in-kind contribution.
- (4) (a) "Commercial interlocal cooperation agency" means an interlocal cooperation agency that receives its revenues from conduct of its commercial operations.
- (b) "Commercial interlocal cooperation agency" does not mean an interlocal cooperation agency that receives some or all of its revenues from:
 - (i) government appropriations;
- 2060 (ii) taxes;

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- (iii) government fees imposed for regulatory or revenue raising purposes; or
- 2062 (iv) interest earned on public funds or other returns on investment of public funds.
- 2063 (5) "Expenditure" means:
 - (a) a purchase, payment, donation, distribution, loan, advance, deposit, gift of money, or anything of value;
 - (b) an express, legally enforceable contract, promise, or agreement to make any purchase, payment, donation, distribution, loan, advance, deposit, gift of money, or anything of value:
 - (c) a transfer of funds between a public entity and a candidate's personal campaign committee;
- 2071 (d) a transfer of funds between a public entity and a political issues committee; or

each administrative subunit of each of them.

2072 (e) goods or services provided to or for the benefit of a candidate, a candidate's 2073 personal campaign committee, or a political issues committee for political purposes at less than 2074 fair market value. 2075 (6) "Filing entity" means the same as that term is defined in Section 20A-11-101. 2076 (7) "Governmental interlocal cooperation agency" means an interlocal cooperation 2077 agency that receives some or all of its revenues from: 2078 (a) government appropriations; 2079 (b) taxes: 2080 (c) government fees imposed for regulatory or revenue raising purposes; or 2081 (d) interest earned on public funds or other returns on investment of public funds. 2082 (8) [(a)] "Influence" means to campaign or advocate for or against a ballot proposition. 2083 (b) "Influence" does not mean providing a brief statement about a public entity's 2084 position on a ballot proposition and the reason for that position. 2085 (9) "Interlocal cooperation agency" means an entity created by interlocal agreement 2086 under the authority of Title 11, Chapter 13, Interlocal Cooperation Act. 2087 (10) "Local district" means an entity under Title 17B, Limited Purpose Local 2088 Government Entities - Local Districts, and includes a special service district under Title 17D, 2089 Chapter 1, Special Service District Act. 2090 (11) "Political purposes" means an act done with the intent or in a way to influence or 2091 intend to influence, directly or indirectly, any person to refrain from voting or to vote for or 2092 against any: 2093 (a) candidate for public office at any caucus, political convention, primary, or election; 2094 or 2095 (b) judge standing for retention at any election. 2096 (12) "Proposed initiative" means an initiative proposed in an application filed under 2097 Section 20A-7-202 or 20A-7-502. 2098 (13) "Proposed referendum" means a referendum proposed in an application filed 2099 under Section 20A-7-302 or 20A-7-602. 2100 [(12)] (14) (a) "Public entity" includes the state, each state agency, each county, 2101 municipality, school district, local district, governmental interlocal cooperation agency, and

2103	(b) "Public entity" does not include a commercial interlocal cooperation agency.
2104	(c) "Public entity" includes local health departments created under Title 26, Chapter 1,
2105	Department of Health Organization.
2106	[(13)] (15) (a) "Public funds" means any money received by a public entity from
2107	appropriations, taxes, fees, interest, or other returns on investment.
2108	(b) "Public funds" does not include money donated to a public entity by a person or
2109	entity.
2110	[(14)] (16) (a) "Public official" means an elected or appointed member of government
2111	with authority to make or determine public policy.
2112	(b) "Public official" includes the person or group that:
2113	(i) has supervisory authority over the personnel and affairs of a public entity; and
2114	(ii) approves the expenditure of funds for the public entity.
2115	[(15)] (17) "Reporting entity" means the same as that term is defined in Section
2116	20A-11-101.
2117	[(16)] (18) (a) "State agency" means each department, commission, board, council,
2118	agency, institution, officer, corporation, fund, division, office, committee, authority, laboratory
2119	library, unit, bureau, panel, or other administrative unit of the state.
2120	(b) "State agency" includes the legislative branch, the Board of Regents, the
2121	institutional councils of each higher education institution, and each higher education
2122	institution.
2123	Section 39. Section 20A-11-1203 is amended to read:
2124	20A-11-1203. Public entity prohibited from expending public funds on certain
2125	electoral matters.
2126	(1) Unless specifically required by law, and except as provided in Section
2127	20A-11-1206, a public entity may not make an expenditure from public funds for political
2128	purposes [or], to influence a ballot proposition, or to influence a proposed initiative or
2129	proposed referendum.
2130	(2) A violation of this section does not invalidate an otherwise valid election.
2131	(3) This section does not prohibit the reasonable expenditure of public funds to gather
2132	information for, and respond directly to, an individual who makes an inquiry regarding a ballot
2133	proposition, a proposed initiative, or a proposed referendum.

2134	(4) This section does not promote.
2135	(a) a public entity from conducting research, or collecting and compiling information
2136	or arguments in relation to a ballot proposition, a proposed initiative, or proposed referendum;
2137	(b) an elected or appointed official of the public entity described in Subsection (4)(a)
2138	from using the research, information, or arguments described in Subsection (4)(a) for the
2139	purpose of advocating for or against a ballot proposition, proposed initiative, or proposed
2140	referendum via a website or another medium not owned or controlled by the public entity if the
2141	public official using the research, information, or arguments described in Subsection (4)(a):
2142	(i) provides at least seven days written notice to the sponsors of the ballot proposition,
2143	proposed initiative, or proposed referendum of the elected or appointed official's intent to use
2144	the research, information, or arguments described in Subsection (4)(a) for the purpose
2145	described in this Subsection (4)(b); and
2146	(ii) permits the sponsors equal access to the website or other means used by the elected
2147	or appointed official for the sponsors to advocate for or against the ballot proposition, proposed
2148	initiative, or proposed referendum.
2149	Section 40. Section 20A-11-1205 is amended to read:
2150	20A-11-1205. Use of public email for a political purpose.
2151	(1) Except as provided in Subsection (5), a person may not send an email using the
2152	email of a public entity:
2153	(a) for a political purpose;
2154	(b) to advocate for or against a [ballot proposition] proposed initiative, initiative,
2155	proposed referendum, or referendum; or
2156	(c) to solicit a campaign contribution.
2157	(2) (a) The [applicable election officer shall] lieutenant governor shall, after giving the
2158	person and the complainant notice and opportunity to be heard, impose a civil fine against a
2159	person who violates Subsection (1) as follows:
2160	[(a)] (i) up to \$250 for a first violation; and
2161	[(b)] (ii) except as provided in Subsection (3), for each subsequent violation committed
2162	after any applicable election officer imposes a fine against the person for a first violation,
2163	\$1,000 multiplied by the number of violations committed by the person.
2164	(b) A person may, within five days after the day on which the lieutenant governor

2103	imposes a line against the person under this Subsection (2), appear the line to a district court.
2166	(3) The applicable election officer shall consider a violation of this section as a first
2167	violation if the violation is committed more than seven years after the day on which the person
2168	last committed a violation of this section.
2169	(4) For purposes of this section, one violation means one act of sending an email,
2170	regardless of the number of recipients of the email.
2171	(5) A person does not violate this section if:
2172	(a) the lieutenant governor finds that the email described in Subsection (1) was
2173	inadvertently sent by the person [described in Subsection (1),] using the email of a public
2174	entity[-];
2175	(b) the person is directly providing information solely to another person or a group of
2176	people in response to a question asked by the other person or group of people;
2177	(c) the information the person emails is an argument or rebuttal argument prepared
2178	under Section 20A-7-401.5 or 20A-7-402, and the email includes each opposing argument and
2179	rebuttal argument that:
2180	(i) relates to the same proposed initiative, initiative, proposed referendum, or
2181	referendum; and
2182	(ii) complies with the requirements of Section 20A-7-401.5 or 20A-7-402; or
2183	(d) the person is engaging in an internal communication involving a public official or
2184	staff regarding the preparation of:
2185	(i) a written argument described in Section 20A-7-401.5;
2186	(ii) a written rebuttal argument described in Section 20A-7-402; or
2187	(iii) an initial fiscal and legal impact estimate described in Section 20A-7-502.5 or
2188	<u>20A-7-602.5.</u>
2189	(6) A violation of this section does not invalidate an otherwise valid election.
2190	(7) An email sent in violation of Subsection (1), as determined by the records officer,
2191	constitutes a record, as defined in Section 63G-2-103, that is subject to the provisions of Title
2192	63G, Chapter 2, Government Records Access and Management Act, notwithstanding any
2193	applicability of Subsection 63G-2-103(22)(b)(i).
2194	Section 41. Section 20A-11-1206 is amended to read:
2195	20A-11-1206. Exclusions.

2196	(1) Nothing in this chapter prohibits a public official from speaking, campaigning,
2197	contributing personal money, or otherwise exercising the public official's individual First
2198	Amendment rights for political purposes.
2199	(2) (a) [Nothing] Subject to Subsection (2)(b), nothing in this chapter prohibits a public
2200	entity from providing factual information about a ballot proposition to the public, so long as the
2201	information grants equal access to both the opponents and proponents of the ballot proposition.
2202	(b) A county or municipality may not provide any information to the public about a
2203	proposed initiative, initiative, proposed referendum, or referendum unless the county or
2204	municipality:
2205	(i) provides the information in a manner required, or expressly permitted, by law; or
2206	(ii) is directly providing information solely to a person or a group of people in response
2207	to a question asked by the person or group of people.
2208	(3) Nothing in this chapter prohibits a public entity from the neutral encouragement of
2209	voters to vote.
2210	(4) Nothing in this chapter prohibits an elected official from campaigning or
2211	advocating for or against a ballot proposition.
2212	(5) Subject to Subsection (6), a county or municipality may expend a reasonable
2213	amount of public funds to:
2214	(a) prepare and publish a written argument or written rebuttal argument in accordance
2215	with Section 20A-7-401.5, 20A-7-402, or 59-1-1604; or
2216	(b) prepare an argument for, and present an argument at, a public meeting under
2217	Section 20A-7-405 or 59-1-1605.
2218	(6) A county or municipality may not:
2219	(a) publish an argument or rebuttal argument prepared under Section 20A-7-401.5 or
2220	20A-7-402, unless, at the same time and in the same manner, the county or municipality
2221	publishes each opposing argument and rebuttal argument that:
2222	(i) relates to the same proposed initiative, initiative, proposed referendum, or
2223	referendum; and
2224	(ii) complies with the requirements of Section 20A-7-401.5 or 20A-7-402;
2225	(b) publish an argument or rebuttal argument for or against a proposed initiative,
2226	initiative, proposed referendum, or referendum that was not prepared and submitted in

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2227	accordance with Section 20A-7-401.5 or 20A-7-402; or
2228	(c) present an argument or rebuttal argument for or against a proposed initiative,
2229	initiative, proposed referendum, or referendum at a public meeting, unless the county or
2230	municipality provides equal opportunity for persons to present opposing arguments and rebuttal
2231	arguments at the public meeting.
2232	Section 42. Section 63I-2-220 is amended to read:
2233	63I-2-220. Repeal dates, Title 20A.
2234	(1) Subsection 20A-5-803(8) is repealed July 1, 2023.
2235	(2) Section 20A-5-804 is repealed July 1, 2023.
2236	(3) On January 1, 2019, Subsections 20A-6-107(2) and (4) are repealed and the
2237	remaining subsections, and references to those subsections, are renumbered accordingly.
2238	(4) On July 1, 2018, in Subsection 20A-11-101(21), the language that states ",
2239	10-2a-302," is repealed.
2240	(5) On January 1, 2026:
2241	(a) In Subsection 20A-1-102[(23)] (22)(a), the language that states "or Title 20A,
2242	Chapter 4, Part 6, Municipal Alternate Voting Methods Pilot Project" is repealed.
2243	(b) In Subsections 20A-1-303(1)(a) and (b), the language that states "Except as
2244	provided in Title 20A, Chapter 4, Part 6, Municipal Alternate Voting Methods Pilot Project," is
2245	repealed.
2246	(c) In Section 20A-1-304, the language that states "Except for a race conducted by
2247	instant runoff voting under Title 20A, Chapter 4, Part 6, Municipal Alternate Voting Methods
2248	Pilot Project," is repealed.
2249	(d) In Subsection 20A-3-105(1)(a), the language that states "Except as provided in
2250	Subsection (5)," is repealed.
2251	(e) In Subsections 20A-3-105(1)(b), (3)(b), and (4)(b), the language that states "Except
2252	as provided in Subsections (5) and (6)," is repealed.
2253	(f) In Subsections 20A-3-105(2)(a)(i), (3)(a), and (4)(a), the language that states
2254	"Subject to Subsection (5)," is repealed.
2255	(g) Subsection 20A-3-105(5) is repealed and the remaining subsections in Section
2256	20A-3-105 are renumbered accordingly.

(h) In Subsection 20A-4-101(2)(c), the language that states "Except as provided in

2258 Subsection (2)(f)," is repealed.

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- 2259 (i) Subsection 20A-4-101(2)(f) is repealed.
- 2260 (j) Subsection 20A-4-101[(4)] (3) is repealed and replaced with the following:
- "[(4)] (3) To resolve questions that arise during the counting of ballots, a counting judge shall apply the standards and requirements of Section 20A-4-105.".
- 2263 (k) In Subsection 20A-4-102(1)(a), the language that states "or a rule made under 2264 Subsection 20A-4-101(2)(f)(i)" is repealed.
 - (1) Subsection 20A-4-102(1)(b) is repealed and replaced with the following:
- "(b) To resolve questions that arise during the counting of ballots, a counting judge shall apply the standards and requirements of Section 20A-4-105.".
- 2268 (m) In Subsection 20A-4-102(6)(a), the language that states ", except as provided in 2269 Title 20A, Chapter 4, Part 6, Municipal Alternate Voting Methods Pilot Project, or a rule made 2270 under Subsection 20A-4-101(2)(f)(i)" is repealed.
- 2271 (n) In Subsection 20A-4-105(1)(a), the language that states ", except as otherwise 2272 provided in Title 20A, Chapter 4, Part 6, Municipal Alternate Voting Methods Pilot Project," is 2273 repealed.
- 2274 (o) In Subsection 20A-4-105(2), the language that states "Subsection 20A-3-105(5), or 2275 Title 20A, Chapter 4, Part 6, Municipal Alternate Voting Methods Pilot Project," is repealed.
 - (p) In Subsections 20A-4-105(3), (5), and (12), the language that states "Except as otherwise provided in Title 20A, Chapter 4, Part 6, Municipal Alternate Voting Methods Pilot Project," is repealed.
- 2279 (q) In Subsection 20A-4-106(1)(a)(ii), the language that states "or Title 20A, Chapter 2280 4, Part 6, Municipal Alternate Voting Methods Pilot Project" is repealed.
- (r) In Subsection 20A-4-304(1)(a), the language that states "except as provided in Title 2282 20A, Chapter 4, Part 6, Municipal Alternate Voting Methods Pilot Project," is repealed.
- 2283 (s) Subsection 20A-4-304(2)(a)(v) is repealed and replaced with the following:
- 2284 "(v) from each voting precinct:
- 2285 (A) the number of votes for each candidate; and
- (B) the number of votes for and against each ballot proposition;".
- 2287 (t) Subsection 20A-4-401(1)(a) is repealed, the remaining subsections in Subsection (1) are renumbered accordingly, and the cross-references to those subsections are renumbered

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2289	accordingly.
2290	(u) Title 20A, Chapter 4, Part 6, Municipal Alternate Voting Methods Pilot Project, is
2291	repealed.
2292	(v) Subsection 20A-5-404(3)(b) is repealed and the remaining subsections in
2293	Subsection (3) are renumbered accordingly.
2294	(w) Subsection 20A-5-404(4)(b) is repealed and the remaining subsections in
2295	Subsection (4) are renumbered accordingly.
2296	(x) Section 20A-6-203.5 is repealed.
2297	(y) In Subsections 20A-6-402(1), (2), (3), and (4), the language that states "Except as
2298	otherwise required for a race conducted by instant runoff voting under Title 20A, Chapter 4,
2299	Part 6, Municipal Alternate Voting Methods Pilot Project," is repealed.
2300	(z) In Subsection 20A-9-404(1)(a), the language that states "or Title 20A, Chapter 4,
2301	Part 6, Municipal Alternate Voting Methods Pilot Project" is repealed.
2302	(aa) In Subsection 20A-9-404(2), the language that states "Except as otherwise
2303	provided in Title 20A, Chapter 4, Part 6, Municipal Alternate Voting Methods Pilot Project," is
2304	repealed.
2305	(6) Section 20A-7-407 is repealed January 1, 2021.
2306	Section 43. Revisor instructions.
2307	The Legislature intends that the Office of Legislative Research and General Counsel, in
2308	preparing the Utah Code database for publication, replace the reference in Subsection

20A-7-407(1)(b) from "this bill" to the bill's designated chapter number in the Laws of Utah.