111TH CONGRESS 1ST SESSION H.R.886

To amend title II of the Social Security Act to apply an earnings test in determining the amount of monthly insurance benefits for individuals entitled to disability insurance benefits based on blindness.

IN THE HOUSE OF REPRESENTATIVES

FEBRUARY 4, 2009

Mr. LEWIS of Georgia introduced the following bill; which was referred to the Committee on Ways and Means

A BILL

- To amend title II of the Social Security Act to apply an earnings test in determining the amount of monthly insurance benefits for individuals entitled to disability insurance benefits based on blindness.
 - 1 Be it enacted by the Senate and House of Representa-
 - 2 tives of the United States of America in Congress assembled,

3 SECTION 1. SHORT TITLE.

- 4 This Act may be cited as the "Blind Persons Return
- 5 to Work Act of 2009".

| 1 | SEC. 2. APPLICATION OF EARNINGS TEST IN DETERMINING |
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| 2 | THE AMOUNT OF MONTHLY INSURANCE BEN- |
| 3 | EFITS FOR BLIND BENEFICIARIES. |
| 4 | (a) IN GENERAL.—Section 203 of the Social Security |
| 5 | Act (42 U.S.C. 403) is amended— |
| 6 | (1) in subsection $(b)(1)(A)$, by striking "bene- |
| 7 | fits under section 202 for any month" and inserting |
| 8 | the following: "benefits for any month under section |
| 9 | 202 or, in the case of an individual who is entitled |
| 10 | to disability insurance benefits and whose disability |
| 11 | consists of blindness (as defined in section |
| 12 | 216(i)(1)), under section 223"; |
| 13 | (2) in subsection $(f)(1)$ — |
| 14 | (A) by striking "entitled for such month |
| 15 | under section 202" the following: "entitled for |
| 16 | such month, under section 202 or, in the case |
| 17 | of an individual who is entitled to disability in- |
| 18 | surance benefits and whose disability consists of |
| 19 | blindness (as defined in section $216(i)(1)$), |
| 20 | under section 223,"; |
| 21 | (B) by inserting "is entitled under section |
| 22 | 202 or 223" after "payments to which such in- |
| 23 | dividual"; and |
| 24 | (C) by striking "subsection (a), (b), (c), |
| 25 | (d), (e), (f), (g), or (h) of section 202 (without |
| 26 | having been entitled for the preceding month to |

| 1 | a benefit under any other of such subsections)" |
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| 2 | and inserting "the provisions of subsection (a), |
| 3 | (b), (c), (d), (e), (f), (g), or (h) of section 202 |
| 4 | or the provisions of section 223 (without having |
| 5 | been entitled for the preceding month to a ben- |
| 6 | efit under any other of such provisions)"; |
| 7 | (3) in subsection $(f)(3)$ — |
| 8 | (A) by inserting "(A)" after "(3)"; |
| 9 | (B) in the first sentence, by inserting |
| 10 | "subject to subparagraphs (B) and (D)," after |
| 11 | "subsection (h),", by striking "months in such |
| 12 | year," and inserting "months in such year.", |
| 13 | and by striking "except that, in determining" |
| 14 | and inserting the following: |
| 15 | "(B) For purposes of subparagraph (A), notwith- |
| 16 | standing section 211(e), the number of months in the tax- |
| 17 | able year in which an individual dies shall be 12. |
| 18 | "(C) In determining"; |
| 19 | (C) by striking the sentence beginning with |
| 20 | "For purposes of the preceding sentence,"; |
| 21 | (D) by redesignating the last sentence as |
| 22 | subparagraph (E) and, in such subparagraph |
| 23 | (E), by striking "the first sentence of"; and |
| 24 | (E) by inserting before subparagraph (E) |
| 25 | (as so designated under subparagraph (D) of |

1 this paragraph) the following new subpara-2 graph:

3 "(D) In the case of an individual who is entitled to 4 disability insurance benefits and whose disability consists 5 of blindness (as defined in section 216(i)(1)), the individual's excess earnings for a taxable year shall be $33\frac{1}{3}$ per-6 7 cent of his earnings for such year in excess of the exempt 8 amount which would be applicable under paragraph (8), 9 to individuals described in subparagraph (D) thereof, if 10 section 102 of the Senior Citizens' Right to Work Act of 11 1996 had not been enacted.";

12 (4) in subsection (f)(7), by inserting "or 223"
13 after "section 202";

14 (5) in subsection (h)(1)(A)—

15 (A) by inserting "or 223" after "section
16 202"; and

17 (B) by inserting "(or, as applicable, the ex18 empt amount determined under subsection
19 (f)(3)(D))" after "subsection (f)(8)";

20 (6) in subsection (h)(2), by inserting "or 223"
21 after "section 202" each place it appears; and

22 (7) in subsection (h)(3), by inserting "or 223"
23 after "section 202" each place it appears.

24 (b) DETERMINATION OF DISABILITY OF BLIND INDI-25 VIDUALS WITHOUT REGARD TO ENGAGEMENT IN SUB-

STANTIAL GAINFUL ACTIVITY.—Section 223(d) of such 1 2 Act (42 U.S.C. 423(d)) is amended— 3 (1) by striking subparagraph (B) and inserting 4 the following: 5 "(B) in the case of an individual who has at-6 tained the age of 55, blindness (as defined in section 7 216(i)(1)."; and 8 (2) in paragraph (4)(A), by striking the second 9 sentence. 10 SEC. 3. ANNUAL DETERMINATIONS OF DISABILITY BASED 11 **ON BLINDNESS.** 12 Section 221 of the Social Security Act (42 U.S.C. 13 421) is amended by adding at the end the following new 14 subsection: 15 "(n) A determination of the disability of an individual based on blindness may not be reviewed more frequently 16 than annually.". 17 18 SEC. 4. REDUCTION IN EXCESS EARNINGS OF BLIND BENE-19 FICIARIES BY THE AMOUNT OF IMPAIRMENT 20 **RELATED WORK EXPENSES.** 21 Section 203(f)(3)(D) of the Social Security Act (as 22 amended by section 2 of this Act) is amended— (1) by inserting "(i)" after "(D)"; 23 24 (2) by striking "enacted." and inserting the following: "enacted, reduced (to not less than zero) by 25

| 2 | expenses for the taxable year."; and |
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| 3 | (3) by adding at the end the following new |
| 4 | clause: |
| 5 | "(ii) For purposes of this subparagraph, the term 'al- |
| 6 | lowable amount for impairment related work expenses' |
| 7 | means, in connection with the excess earnings of an indi- |
| 8 | vidual for any taxable year, an amount equal to the great- |
| 9 | er of— |
| 10 | "(I) 16.3 percent of such excess earnings, or |
| 11 | "(II) the average amount of impairment related |
| 12 | work expenses incurred by individuals entitled to dis- |
| 13 | ability insurance benefits during the preceding tax- |
| 14 | able year, as determined under regulations of the |
| 15 | Commissioner of Social Security.". |
| 16 | SEC. 5. ADJUSTMENTS TO EXTENT OF BENEFIT REDUCTION |

- 17 **DURING THE YEAR BASED ON SIGNIFICANT**
 - CHANGES IN WORK STATUS.

19 Section 203(h) of the Social Security Act (42 U.S.C.
20 403(h)) is amended by adding at the end the following
21 new paragraph:

"(5) The Commissioner of Social Security shall develop and implement procedures in accordance with this
subsection to avoid paying less than the correct amount
of benefits to any individual under this title as a result

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the allowable amount for impairment related work

of the occurrence during the taxable year of a termination
 of employment or a significant reduction in hours of
 work.".

4 SEC. 6. EFFECTIVE DATE.

5 The amendments made by this Act shall apply with 6 respect to disability insurance benefits for months in tax-7 able years beginning after 180 days after the date of the 8 enactment of this Act.

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