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STATE OF RHODE ISLAND

IN GENERAL ASSEMBLY

JANUARY SESSION, A.D. 2010

AN ACT

RELATING TO LIBRARIES

Introduced By: Senators Bates, and Gallo

Date Introduced: February 09, 2010

Referred To: Senate Education

It is enacted by the General Assembly as follows:

1 SECTION 1. Sections 29-3.1-1, 29-3.1-4.1, 29-3.1-5, 29-3.1-6, 29-3.1-7, 29-3.1-8 and

29-3.1-13 of the General Laws in Chapter 29-3.1 entitled "Office of State Library and

Information Services" are hereby amended to read as follows:

29-3.1-1. Office of library and information services. -- Within the department of

administration there shall be an office of library and information services under the direction of a

chief information library officer who shall be appointed by the director of administration with the

approval of the governor. The position of chief information officer in the office of library and

information services is hereby eliminated. The office is hereby empowered to cooperate with the

secretary of education institute of museum and library services of the United States of America in

10 the carrying out of the purposes of any and all acts of congress for the benefit of library and

information services within this state. The office is hereby designated as the agency for the

administration of any plan or plans heretofore or hereafter formulated in conformity with any act

or acts of congress and is authorized to administer any such plan or plans and to enter into such

agreements with the secretary of education institute of museum and library services of the United

States of America as may be from time to time required under this chapter or any acts or act of

16 congress, and from time to time amend any plan or plans, except any plan, or plans, or

agreements, formulated or entered into or to be administered by the board of regents, board of

18 governors, or the secretary of state.

29-3.1-4.1. Powers and duties of library board. -- (a) The library board shall

communicate with and seek the advice of the chief information library officer and all those concerned with and affected by its determinations as a regular procedure in arriving at its conclusions and in setting policy. The library board, however, shall not engage in the operation or administration of any library.

(b) The library board shall have the following powers and duties:

- (1) To approve a systematic program of information gathering, processing, and an analysis addressed to every aspect of public library development and interlibrary cooperation and resource sharing in this state, especially as that information relates to current and future library and information service needs, so that current needs may be met with reasonable promptness and plans formulated to meet future needs as they arise in the most efficient and economical manner possible;
- (2) To approve a master plan defining broad goals and objectives for public library development and interlibrary cooperation and resource sharing in the state. These goals and objectives shall be expressed in terms of the library and information services to which individuals will have access. The library board shall continually evaluate the efforts and results of the library and information services in the light of these objectives;
- (3) To approve board policy to implement the goals and objectives established and adopted by the library board from time to time; and to adopt and require enforcement of standards and regulations for public library services and interlibrary cooperation and resource sharing;
- (4) To determine priorities of expenditures of state revenues and other public resources made available for the support of public library development and interlibrary cooperation and resource sharing purposes; provided that nothing contained in this subsection shall authorize the library board to alter the allocation of grants or aid otherwise provided by law;
- (5) To approve annually the program for the use of federal funds submitted to the United States department of education institute of museum and library services;
- (6) To establish such committees as necessary or desirable for the conduct of any or all aspects of public library development and interlibrary cooperation and resource sharing, and to determine all powers and functions as well as composition of committees established and to dissolve the committees when their purpose shall have been fulfilled; provided that nothing contained in this paragraph shall be construed to grant the library board the power to establish subcommittees performing the duties and functions of local boards of trustees;
 - (7) To exercise the following functions, powers, and duties:
- (i) To be responsible for the distribution of state aid funds for public library development and interlibrary cooperation and resource sharing;

(ii) To approve standards and regulations for public library development and interlibrary cooperation and resource sharing;

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- 3 (iii) To enforce the provisions of all laws relating to public library services and 4 interlibrary cooperation and resource sharing; and
 - (iv) To decide and determine appeals from decisions relating to libraries of the chief information library officer;
 - (8) To exercise all other powers with relation to the field of public library development and interlibrary cooperation and resource sharing within this state not specifically granted to any other department, board, or agency, and not incompatible with law, which the library board may deem advisable;
 - (9) To otherwise promote maximum efficiency and economy in the delivery of public library services and interlibrary cooperation and resource sharing in the state; and
 - (10) To submit within ninety (90) days after the end of each fiscal year, an annual report to the governor, the speaker of the house of representatives, the president of the senate, and the secretary of state of its activities during that fiscal year. The report shall provide: an operating statement summarizing meetings or hearings held, and meeting minutes, subjects addressed, decisions rendered, rules or regulations promulgated, studies conducted, policies and plans developed, approved or modified, and programs administered or initiated; a consolidated financial statement of all funds received and expended including the source of the funds, a listing of any staff supported by these funds and a summary of any clerical, administrative or technical support received; a summary of performance during the previous fiscal year including accomplishments, shortcomings and remedies; a synopsis of hearings, complaints, suspensions or other legal matters related to authority of the council; a summary of any training courses held pursuant to the provisions of chapter 3.1 of title 29; a briefing on anticipated activities in the upcoming fiscal year; and findings and recommendations for improvements. The report shall be posted electronically on the general assembly and secretary of state's websites as prescribed in section 42-20-8.2. The director of the department of administration shall be responsible for the enforcement of the provisions of this subsection.
 - (11) To conduct a training course for newly appointed and qualified members within six (6) months of their qualification or designation. The course shall be developed by the chair of the board, approved by the board, and conducted by the chair of the board. The board may approve the use of any board or staff members or other individuals to assist with training. The training course shall include instruction in the following areas: the provisions of chapters 42-46, 36-14, and 38-2; and the board's rules and regulations. The director of the department of administration

- 1 shall, within ninety (90) days of the effective date of this act [March 31, 2006] prepare and
- 2 disseminate training materials relating to the provisions of chapters 42-46, 36-14 and 38-2.
- 29-3.1-5. Chief information officer -- Appointment. -- Chief library officer -3 4 **Appointment and qualifications.** --There is shall be a chief information library officer to be
- 5 appointed by the director of administration with approval of the governor.
- 29-3.1-6. Compensation of chief information officer. -- Compensation of chief 6 7 library officer. -- The chief information library officer of the office of library and information 8 services shall be in the classified service and his or her salary shall be established in accordance 9 with the terms of the pay plan for classified employees. in the unclassified service of the state and
- 10 shall receive such salary as the director of administration with the approval of the governor may

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- 29-3.1-7. Duties of chief information officer. -- Duties of chief library officer. -- The chief information library officer shall be the executive and administrative officer in charge of the office of library and information services; and. The position of chief information officer shall be in the unclassified service of the state and he or she shall serve as the chief executive officer of the library board. The chief information library officer shall also carry out the duties required by this chapter and by chapters 5 and 6 of this title. In addition to the general supervision of the office of library and information services and the appointment of the several officers and employees of the office, it shall be the duty of the chief information library officer:
- (1) To develop a systematic program of information gathering, processing, and analysis addressed to every aspect of public library development and interlibrary cooperation and resource sharing in this state, especially as that information relates to current and future library and information service needs, so that current needs may be met with reasonable promptness and plans formulated to meet future needs as they arise in the most efficient and economical manner possible;
- (2) To develop a master plan defining board goals and objectives for public library development and interlibrary cooperation and resource sharing in the state. These goals and objectives shall be expressed in terms of the library and information services to which individuals will have access;
- 30 (3) To communicate with and seek the advice of those concerned with and affected by 31 the library board's determinations;
- (4) To develop and implement board policy as it pertains to the goals and objectives 33 approved by the library board from time to time;
- (5) To enforce standards and to exercise general supervision over interlibrary 34

2	(6) To develop annually the program for the use of federal funds that is submitted to the
3	United States department of education institute of museum and library services;
4	(7) To supervise the operation of the office of library and information services as defined
5	elsewhere in this title and such other additional duties and responsibilities as may be assigned by
6	the library board from time to time; and
7	(8) To supervise the following functions:
8	(i) To distribute state funds for public library development and interlibrary cooperation
9	and resource sharing in accordance with law and regulations of the library board;
10	(ii) To develop standards and regulations for public library development and interlibrary
11	cooperation and resource sharing;
12	(iii) To certify that public library standards and services are in accordance with law and
13	regulations of the library board;
14	(iv) To require the observance of all laws relating to public library services and
15	interlibrary cooperation and resource sharing;
16	(v) To interpret library law;
17	(vi) To give assistance, advice, and counsel to public libraries and to participants in
18	interlibrary cooperation and resource sharing activities;
19	(vii) To require that information and statistics necessary to do the work of the office of
20	library and information services be collected, to publish findings and reports thereon;
21	(viii) To provide eligible persons who are impaired, blind, reading impaired and/or
22	physically impaired with library services through the talking books plus, in cooperation with the
23	library of congress national library service for the blind and physically handicapped;
24	(ix) To cooperate with the commissioner of elementary and secondary education in
25	supporting and encouraging effective school library media services and their integration into
26	statewide library networking activities;
27	(x) To cooperate with the state librarian and the state law librarian in strengthening
28	services to library users;
29	(xi) To cooperate with the commissioner of higher education in supporting and
30	encouraging effective library services through the state system of higher education; and
31	(xii) To coordinate with all other state departments and agencies in the provision of
32	library services to state government and to the public.
33	29-3.1-8. Gifts, donations, and funds The chief information library officer may
34	accept donations of funds or property, real or personal for the office of library and information

cooperation and resource sharing in the state;

services and in his or her discretion, with the approval of the library board, shall hold the donations in the form in which they were given for the purposes of the office of library and information services, or dispose of them, with any financial benefits accruing to the office of library and information services. The chief information library officer shall be the authorized agent to accept, receive, and administer, with the approval of the library board, any and all funds, moneys, or library materials granted, furnished, provided, appropriated, and/or dedicated or made available by the United States of America or any of its departments, commissions, boards, bureaus, or agencies for library services in the state of Rhode Island other than funds, moneys, or library materials granted, furnished, provided, appropriated, and/or dedicated or made available directly to any agency or institution. The chief information library officer shall turn over to the general treasurer for proper custody and safekeeping all the funds paid to the state from the federal treasury or other donating agency, and the general treasurer shall disburse these funds solely for the purpose provided by the original grantor upon orders drawn by the state controller upon his or her receipt of duly authenticated vouchers. Any funds lost or diverted from the purposes for which paid by the United States of America shall be repaid by the state to the United States of America.

29-3.1-13. Transfer of responsibilities. -- (a) Whenever, in any general or public law, there shall appear the words "department of state library services" or "state library services," such words shall be deemed to refer to and to mean the "office of library and information services." Whenever, in any general or public law, there shall appear the words "director of library services," such words shall be deemed to refer to and to mean the "chief information library officer."

(b) In addition to the powers and duties otherwise granted, the chief information officer shall supervise those functions of the Department of Administration described in subsections (u) and (v) of section 42 11 2 and such functions relating to library and/or information services described in section 42 11 2(w).

SECTION 2. Sections 29-6-2, 29-6-3, 29-6-5, 29-6-6, 29-6-8 and 29-6-9 of the General Laws in Chapter 29-6 entitled "State Aid to Libraries" are hereby amended to read as follows:

29-6-2. Public library services. — (a) For each city or town, the state's share to support local public library services shall be equal to at least twenty-five percent (25%) of both the amount appropriated and expended in the second preceding fiscal year by the city or town from local tax revenues and funds from the public library's private endowment that supplement the municipal appropriation; provided, however, the state in any year shall not be obligated to match any amount from the endowment that exceeds six percent (6%) of the three (3) year average

- 1 market value, calculated at the end of the calendar year, of the investments in the endowment.
- 2 The amount of the grant payable to each municipality in any year in accordance with this section
- 3 shall be reduced proportionately in the event that the total of those grants in any year exceeds the
- 4 amount appropriated that year for the purposes of this section. Provided further, however, that the
- 5 reference year for the state's share of support to be paid in the year ending June 30, 2008 shall be
- 6 the third preceding year.

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- 7 (b) Those public libraries that do not qualify for aid pursuant to the provisions of
 - subsection (a) of this section may apply for resource sharing grants, to be used exclusively for the
- 9 purpose of payment of the cooperating libraries automated network (CLAN) the ocean state
- 10 <u>libraries (OSL)</u> annual assessment charges. Eligible public libraries shall apply directly to the
- office of library and information services for these resource sharing grants, and the grants shall be
- 12 awarded to the libraries individually, rather than to the city or town. Eligible libraries must be or
- become members of the **CLAN** OSL upon receipt of the grant, serve municipalities that meet
- 14 minimum standards for Rhode Island public libraries, and meet standards for member libraries of
- the library of Rhode Island (LORI) network.
- 16 (c) Provided, that notwithstanding any other provisions of this chapter to the contrary,
- the state's share to support local public library services shall also include funding to the Pontiac
- 18 Free Library in the city of Warwick for said library's participation in the cooperating libraries
- 19 automated network (CLAN) ocean state libraries (OSL). Such funding shall be provided
- 20 regardless of whether the city of Warwick appropriates funds from local tax revenues to said
- 21 library. The amount of said state support shall be equal to the average of the amount appropriated
- 22 by the city of Warwick to each library in said municipality for participation in the CLAN OSL
- program, in accordance with the provisions of and formulas set forth in subsection (a) herein.
- 24 Provided, further, that in the event the city of Warwick appropriates funds from local tax
- 25 revenues for the Pontiac Free Library, then the amount of the state's share to said library shall be
- 26 calculated in accordance with the provisions of subsection (a) herein for any year in which such
- 27 calculation is applicable.

- **29-6-3. Eligibility requirements -- Municipalities. --** (a) To qualify for state aid under
- section 29-6-2, a city or town shall:
- 30 (1) Appropriate from local tax revenues an amount not less than the amount appropriated
- 31 the previous year from local tax revenues and expended for library operating expenses, except in
- 32 the fiscal years ending June 30, 2009 and June 30, 2010, during which the amount appropriated
- from local tax revenues is not less than eighty percent (80%) of the amount appropriated from the
- 34 previous year from local tax revenues and expended for library operating systems. The

appropriation would exclude any state funds received for public library services. Any funds received from the state shall not be used to supplant funds from local tax revenues;

- (2) In the case of a city or town having more than one free public library therein, submit or cause to be submitted to the office of library and information services a plan for the allotment or division of the proposed state aid among the free public libraries in the city or town. The plan shall be developed by agreement among the free public libraries of the city or town;
- (3) Submit or cause to be submitted to the office of library and information services evidence that free public libraries in the city or town meet standards of service as set forth in regulations to be made by the director of state library services chief library officer pursuant to the provisions of chapter 3.1 of this title or that the regulations are inappropriate for that library;
- (4) Submit or cause to be submitted a plan describing how the public library or libraries plan to address one or more of the priorities established by the office of library and information services.
- (b) The director of the office of library and information services chief library officer upon application and for cause shown may authorize an annual grant-in-aid under section 29-6-2, or a portion thereof, to a city or town not fully meeting the requirements set forth in paragraphs (1) -- (3) of this subsection.
 - (c) Decisions as to the eligibility of cities and towns for grants-in-aid under this chapter, and the amounts of the grants-in-aid, shall be made by the director of the office of library and information services chief library officer.
 - (d) The director of the office of library and information services chief library officer shall require a preservation plan from any public library which receives an appropriation from the state of Rhode Island which states the preservation needs and objectives of the library for the coming fiscal year. The plan shall include, but not be limited to: condition of materials, assessment of building and environmental controls, and preservation measures to be taken.
 - (e) The director of the office of library and information services chief library officer shall require a disaster preparedness plan from any public library which receives an appropriation from the state of Rhode Island which states the plan of action to be taken in the event of a natural or human made disaster. The plan shall be in accordance with a suggested plan published by the office. The plan shall be submitted no later than January 1, 1993 and shall be updated yearly.
 - **29-6-5.** Cooperative library services. (a) Any city or town may enter into an agreement with another city or town, or more than one other, to establish or maintain free public library service, or one or more aspects thereof to citizens therein, and those agreements for cooperative library service shall be valid when approved and accepted by the boards of trustees or

other governing bodies of the libraries concerned, and by the respective city or town councils of the cities and towns parties to the agreement, and signed by the appropriate library officers and city or town officials thereunto authorized.

- (b) Agreements for cooperative library service may be entered into by and between two (2) or more free public libraries, whether or not they are in the same city or town; provided, however, in the case of a free public library established or existing under the provisions of section 29-4-1, the agreement shall not be valid until it has been approved and accepted by the council of the city or town where the library is located.
- (c) These agreements shall be reported to the department of state library services office of library and information services, and such appropriate and equitable adjustments in annual grants-in-aid under this chapter shall be made as the circumstances may require.
 - 29-6-6. Construction and capital improvements. -- The department of state library services office of library and information services may cause to be paid to a city or town treasurer, or to any free public library in the state, such a grant-in-aid for the construction and capital improvement of any free public library as the director of state library services chief library officer may determine is necessary and desirable to provide better free library services to the public, which shall be paid in accordance with the following provisions:
 - (1) No grant-in-aid shall be made unless the city or town receiving the grant-in-aid shall cause to be appropriated for the same purpose an amount from its own funds and not from any federal grant or other federal financial assistance equal to or more than the state grant-in-aid, or unless funds from private sources are dedicated for the same purpose in an amount equal to or more than the state grant-in-aid, or unless the total of the city or town appropriation and the funds from private sources for the same purpose is equal to or more than the state grant-in-aid.
 - (2) The state grant-in-aid may be paid in installments over a period of years up to a maximum of twenty (20) years, beginning in the fiscal year during which the project is accepted by the department of state library services office of library and information services. Whenever a grant-in-aid is paid on the installment basis permitted herein, there shall be included in the state grant-in-aid the interest cost actually incurred by the city or town, or any free public library, as a result of its having to borrow the state's portion of the total cost of the library project. The amount of this interest cost shall be computed on the actual interest cost paid by the city or town, or free public library, less any applicable accrued interest, premiums, and profits from investments, over the period of time elapsing between the date borrowed funds are made available and the date of the last installment payment of the state grant-in-aid. Interest cost incurred by the city or town, or any free public library, as a result of having to borrow its portion of the total cost of the library

project shall not be co	onsidered a part of the total of	cost of the project for t	the purposes of matching
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- provided for in paragraph (1) of this section. Nothing contained herein shall prohibit the
- 3 department of state library services office of library and information services from accelerating
- 4 the schedule of annual installments, or from paying the balance due of the state's grant-in-aid in a
- 5 lump sum; provided, however, that the state grant-in-aid in any fiscal year shall include no less
- 6 than one-twentieth (1/20) of the state's total reimbursable principal obligations.

- **29-6-8. Eligibility requirements -- Institutions. --** (a) To qualify for state aid under 8 section 29-6-7, an institution shall:
 - (1) Allocate from its appropriation an amount not less than the amount allocated and expended the previous year for operating expenditures to support library services for residents or students; and
 - (2) Submit or cause to be submitted to the department of state library services office of library and information services evidence that the library or libraries in the institution meet standards of service as set forth in regulations to be made by the director of state library services chief library officer pursuant to the provisions of chapter 3.1 of this title.
 - (b) Any funds received from the state under this program shall not be used to supplant funds from other sources.
 - (c) The director of state library services chief library officer, upon application and for cause shown, may authorize an annual grant-in-aid under section 29-6-7, or a portion thereof, to an institution not fully meeting the requirements set forth in subsections (a) and (b) of this section.
 - (d) Decisions as to the eligibility of institutions for grants-in-aid under this chapter, and the amounts of the grants-in-aid, shall be made by the director of state library services chief library officer.
 - **29-6-9. Rhode Island library network.** -- (a) In order to provide each individual in Rhode Island with equal opportunity of access to resources that will satisfy their and society's information needs and interests, office of library and information services is hereby authorized to establish a Rhode Island library Library network, hereafter referred to as the library of Rhode Island network (LORI), to be administered by the office of library and information services for the purpose of maintaining, promoting, and developing a program of statewide resource sharing and interlibrary cooperation. The office of library and information services shall include as part of its budget a budget for the administration and operation of the Rhode Island library network to:
 - (1) Provide central support services for the library of Rhode Island, such as delivery of materials, telecommunications, consultant services, resource sharing and access to bibliographic

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- (2) Reimburse libraries for the actual cost of providing services to individuals outside the
 library's primary clientele; and
- 4 (3) Support the development, maintenance of, and access to the resource sharing potential embodied in specialized collections and services at the Providence public library and other libraries which can be provided most cost-effectively on a statewide basis.
- 7 (b) By fiscal year 2000, the state shall provide from state and federal revenue sources 8 one hundred percent (100%) of the funding for the following statewide library services:
- 9 (1) Reference resource center at the Providence public library;
- 10 (2) Interlibrary delivery system;
- 11 (3) Interlibrary telecommunications system;
- 12 (4) Electronic interlibrary loan system; and
- 13 (5) Statewide catalog of all library holdings.
- 14 (6) [Deleted by P.L. 1996, ch. 100, art. 29, section 1.]
 - (c) Notwithstanding the provisions of subsection (b), the funding for the statewide library catalog and the statewide access to databases shall be subject to appropriation by the general assembly. The duty imposed upon the office of state library and information services to create and maintain a statewide library catalog and provide statewide access to databases shall be subject to appropriation by the general assembly.
- 20 SECTION 3. This act shall take effect upon passage.

LC01006

EXPLANATION

BY THE LEGISLATIVE COUNCIL

OF

AN ACT

RELATING TO LIBRARIES

1	This act would place the office of library and information services under the direction of
2	a chief library officer rather than a chief information officer. It would place the position of chief
3	library officer in the classified service with a salary established in accordance with the terms of
4	the pay plan for classified employees. It would delete references to the "department of state
5	library services" and replace them with "office of library and information services". It would also
6	delete the position of chief information officer.
7	This act would take effect upon passage.
	 LC01006

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