THE GENERAL ASSEMBLY OF PENNSYLVANIA

HOUSE BILL

860

Session of 2019

INTRODUCED BY B. MILLER, MURT, BERNSTINE, FREEMAN, RYAN, ZIMMERMAN, MILLARD, WHEELAND, SCHWEYER, PICKETT, SAYLOR, KORTZ, RADER, ZABEL, MOUL, SCHLEGEL CULVER AND DRISCOLL, MARCH 18, 2019

AS REPORTED FROM COMMITTEE ON STATE GOVERNMENT, HOUSE OF REPRESENTATIVES, AS AMENDED, MARCH 27, 2019

AN ACT

- Amending the act of February 14, 2008 (P.L.6, No.3), entitled "An act providing for access to public information, for a 2 designated open-records officer in each Commonwealth agency, 3 local agency, judicial agency and legislative agency, for procedure, for appeal of agency determination, for judicial 4 5 review and for the Office of Open Records; imposing 6 7 penalties; providing for reporting by State-related institutions; requiring the posting of certain State contract 8 information on the Internet; and making related repeals," in 9 preliminary provisions, further providing for definitions; 10 and, in procedure, further providing for exceptions for 11 public records. 12 13 The General Assembly of the Commonwealth of Pennsylvania 14 hereby enacts as follows: 15 Section 1. The definition of "personal financial information" in section 102 of the act of February 14, 2008 16 17 (P.L.6, No.3), known as the Right-to-Know Law, is amended to 18 read: 19 Section 102. Definitions.
- 20 The following words and phrases when used in this act shall
- 21 have the meanings given to them in this section unless the

- 1 context clearly indicates otherwise:
- 2 * * *
- 3 "Personal financial information." An individual's personal
- 4 credit, charge or debit card information; bank or other
- 5 <u>financial institution</u> account information; bank, credit or
- 6 financial statements; account or PIN numbers; account passwords;
- 7 IRS form W-2 or its equivalent; benefit election information
- 8 other than an election to become a member of the State
- 9 Employees' Retirement System, the Public School Employees'
- 10 Retirement System, the Pennsylvania Municipal Retirement System
- 11 or any other retirement plan for employees of the Commonwealth
- 12 or any of its political subdivisions; contributions to
- 13 retirement plans or other investment options; contributions
- 14 toward the cost of health care benefits or other benefits;
- 15 contributions to charitable organizations and other information
- 16 relating to an individual's personal finances.
- 17 * * *
- 18 Section 2. Section 708(b)(6) and (c) of the act are amended
- 19 and subsection (b) is amended by adding a paragraph to read:
- 20 Section 708. Exceptions for public records.
- 21 * * *
- 22 (b) Exceptions. -- Except as provided in subsections (c) and
- 23 (d), the following are exempt from access by a requester under
- 24 this act:
- 25 * * *
- 26 (6) (i) The following personal identification
- 27 information:
- 28 (A) A record containing all or part of a
- 29 person's Social Security number, driver's license
- 30 number, personal financial information, home,

cellular or personal telephone numbers, personal email addresses, employee number or other confidential
personal identification number.

- (B) A spouse's name, marital status or beneficiary or dependent information, including the number, names and ages of an employee's dependents.
- (C) The home address of a law enforcement officer or judge.
- (ii) Nothing in this paragraph shall preclude the release of the name, position, salary, actual compensation or other payments or expenses, employment contract, employment-related contract or agreement and length of service of a public official or an agency employee.
- (iii) An agency may redact the name or other identifying information relating to an individual performing an undercover or covert law enforcement activity from a record.
- (iv) Nothing in this paragraph shall prevent the

 disclosure of employer costs or aggregated data of

 employee costs related to retirement benefits, health

 care benefits or other benefits, the disclosure of

 options made available to employees regarding retirement,

 health care benefits or other benefits or the disclosure

 of options made available to employees regarding

 retirement, health care and other benefit plans. OR THE

 DISCLOSURE OF OPTIONS MADE AVAILABLE TO EMPLOYEES

 REGARDING RETIREMENT BENEFITS, HEALTH CARE BENEFITS OR

 OTHER BENEFITS.

30 * * *

- 1 (31) An agency's financial institution account number,
- 2 <u>routing number, credit card number or PIN number. Such</u>
- 3 <u>numbers may SHALL be reasonably redacted to the extent</u>

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- 4 <u>necessary to protect the security of the agency's account</u>
- 5 <u>information</u>, account numbers, routing numbers, credit card
- 6 <u>numbers or PIN numbers.</u>
- 7 (c) Financial records. -- The exceptions set forth in
- 8 subsection (b) shall not apply to financial records, except that
- 9 an agency may redact that portion of a financial record
- 10 protected under subsection (b) (1), (2), (3), (4), (5), (6), (16)
- 11 [or], (17) or (31). An agency shall not disclose the identity of
- 12 an individual performing an undercover or covert law enforcement
- 13 activity.
- 14 * * *
- 15 Section 3. This act shall take effect in 60 days.