THE GENERAL ASSEMBLY OF PENNSYLVANIA

HOUSE BILL

No. 81

Session of 2021

INTRODUCED BY CIRESI, ISAACSON, DELLOSO, HILL-EVANS, GALLOWAY, SNYDER, SCHLOSSBERG, LONGIETTI, DeLUCA, ZABEL, SANCHEZ, PASHINSKI, HOWARD, PISCIOTTANO, D. WILLIAMS, NEILSON, WEBSTER AND McCLINTON, JANUARY 11, 2021

REFERRED TO COMMITTEE ON JUDICIARY, JANUARY 11, 2021

AN ACT

- Amending Title 20 (Decedents, Estates and Fiduciaries) of the
 Pennsylvania Consolidated Statutes, in dispositions
 independent of letters, family exemption and probate of wills
 and grant of letters, further providing for payments to
 family and funeral directors.

 The General Assembly of the Commonwealth of Pennsylvania
 hereby enacts as follows:

 Section 1. Section 3101(e) of Title 20 of the Pennsylvania
- 9 Consolidated Statutes is amended to read:
- 10 § 3101. Payments to family and funeral directors.
- 11 * * *
- 12 (e) Unclaimed property.--
- 13 (1) In any case where property or funds owned by an
 14 individual who has died a resident of this Commonwealth have
 15 been reported to the Commonwealth and are in the custody of
- 16 the State Treasurer as unclaimed or abandoned property, the
- 17 State Treasurer, at any time after the death of the
- individual, shall only be authorized under this section to

- distribute the property or to pay the amount being held in

 custody to the first entitled person or class of people under

 section 2103 (relating to shares of others than surviving

 spouse) where all of the following conditions are present:
 - (i) The amount of the funds or the value of the property is \$11,000 or less.
 - (ii) The person claiming the property or the funds is the [surviving spouse, child, mother or father, or sister or brother of the decedent, with preference given in that order.] first person or a member of the first class of people entitled to claim property or funds under section 2103.
 - (iii) A personal representative of the decedent has not been appointed or five years have lapsed since the appointment of a personal representative of the decedent.
 - (2) Upon being presented with a claim <u>under paragraph</u>
 (1) for property owned by a decedent, the State Treasurer shall require the person <u>or class of people</u> claiming the property to provide all of the following prior to distributing the property or paying the amount held in custody:
 - (i) A certified death certificate of the owner.
 - (ii) A sworn affidavit under the penalties of 18

 Pa.C.S. § 4904 (relating to unsworn falsification to
 authorities) setting forth the relationship of the
 claimant to the decedent, the existence or nonexistence
 of a duly appointed personal representative of the
 decedent [and], any other persons that may be entitled
 under this section to make a claim to the decedent's
 property[.] and a statement that the person is the first

1	pei	rson	or	a	member	of	the	first	class	of	people	entitled
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2	to	clai	Ĺm	pro	perty	or	funds	under	secti	lon	2103.	

- (iii) Other information determined by the State

 Treasurer to be necessary in order to distribute property
 or pay funds under this section to the proper person.
- (3) If the State Treasurer determines the claimant to be a person entitled to claim property of a decedent owner, the State Treasurer shall pay or distribute such property to the claimant and shall thereby be released to the same extent as if payment or distribution had been made to a duly appointed personal representative of the decedent and shall not be required to oversee the application of the payments made. Any claimant to whom payment is made shall be answerable therefore to anyone prejudiced by an improper distribution or payment.
- 16 Section 2. This act shall take effect in 60 days.