A-Engrossed Senate Bill 1575

Ordered by the Senate February 14 Including Senate Amendments dated February 14

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SUMMARY

The following summary is not prepared by the sponsors of the measure and is not a part of the body thereof subject to consideration by the Legislative Assembly. It is an editor's brief statement of the essential features of the measure.

Defines terms related to fitness to proceed. Reorganizes and restructures statutes related to fitness to proceed.

Modifies procedures and criteria for committing defendant charged with felony to state mental hospital or other facility in order to gain or regain fitness to proceed. Requires court to find that defendant requires hospital level of care due to public safety concerns or acuity of symptoms of defendant's mental disorder, and that appropriate community restoration services are not provided. Modifies procedures and criteria for committing defendant charged with misdemeanor to state

Modifies procedures and criteria for committing defendant charged with misdemeanor to state mental hospital or other facility in order to gain or regain fitness to proceed. Requires either recommendation from certified evaluator that defendant requires hospital level of care and statement from community mental health program director concerning available community restoration services, or for court to make certain findings concerning severity of defendant's symptoms, [present] public safety concerns and whether appropriate community restoration services are provided.

Modifies procedures when circumstances authorizing commitment of defendant no longer exist. Provides that if defendant is charged with felony, superintendent of state mental hospital or director of facility to which defendant is committed may notify court when hospital level of care is no longer necessary. Authorizes community mental health program director to notify court if community restoration services become available for committed defendant charged with felony or misdemeanor.

Declares emergency, effective on passage.

1	A BILL FOR AN ACT
2	Relating to fitness to proceed; creating new provisions; amending ORS 161.365, 161.370, 161.372,
3	161.373, 161.390, 161.392, 181A.290 and 430.230; and declaring an emergency.
4	Be It Enacted by the People of the State of Oregon:
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6	PRELIMINARY PROVISIONS
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8	SECTION 1. (1) Sections 2 to 5 of this 2020 Act are added to and made a part of ORS
9	161.290 to 161.373.
10	(2) ORS 161.360, 161.365 and 161.370 are added to and made a part of sections 2 to 5 of this
11	2020 Act.
12	SECTION 2. As used in sections 2 to 5 of this 2020 Act:
13	(1) "Certified evaluator" has the meaning given that term in ORS 161.309.
14	(2) "Community restoration services" means appropriate services and treatment neces-
15	sary to safely allow a defendant to gain or regain fitness to proceed in the community, which
16	may include supervision by pretrial services.
17	(3) "Hospital level of care" means that a defendant requires the type of care provided by

1 an inpatient hospital in order to gain or regain fitness to proceed.

2 (4) "Public safety concerns" means that the defendant presents a risk to self or to the 3 public if not hospitalized or in custody.

<u>SECTION 3.</u> (1) A recommendation provided by a certified evaluator, pursuant to sections to 5 of this 2020 Act, that a defendant requires a hospital level of care due to the acuity of the defendant's symptoms must be based upon a review of necessary community restoration services, the defendant's current diagnosis and symptomology, the defendant's current ability to engage in treatment and present safety concerns relating to the defendant. The recommendation must state the relevant considerations supporting the determination that a hospital level of care is required and why a hospital level of care is appropriate.

(2) A determination by a community mental health program director, or the director's designee, pursuant to sections 2 to 5 of this 2020 Act, that appropriate community restoration services are not present and available in the community must include information concerning the community restoration services necessary to safely restore the defendant in the community and must specify those services that are not present and available in the community.

(3)(a) Reports resulting from examinations performed by a certified evaluator, and documents containing the recommendations of or resulting from consultations with a community mental health program director or the director's designee, prepared under sections 2 to 5 of this 2020 Act, and any document submitted to the court by a state mental hospital related to the proceedings under sections 2 to 5 of this 2020 Act, are confidential and may be made available only:

(A) To the court, prosecuting attorney, defense attorney, agent of the prosecuting or
 defense attorney, defendant, community mental health program director or designee and any
 facility in which the defendant is housed; or

26 (B) As ordered by a court.

(b) Any facility in which a defendant is housed may not use a report or document described in paragraph (a) of this subsection to support a disciplinary action against the defendant.

(c) Nothing in this subsection prohibits the prosecuting attorney, defense attorney or
 agent of the prosecuting or defense attorney from discussing the contents of a report or
 document described in paragraph (a) of this subsection with witnesses or victims as other wise permitted by law.

(4) The court shall ensure that an order entered under sections 2 to 5 of this 2020 Act
 is provided, by the end of the next judicial day, to any entity ordered to provide restoration
 services.

(5) Unless the court orders otherwise or either party objects, a defendant committed to
a state mental hospital or other facility, or a certified evaluator or other expert witness,
may attend hearings held under sections 2 to 5 of this 2020 Act via simultaneous electronic
transmission.

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FITNESS TO PROCEED GENERALLY

44 <u>SECTION 4.</u> (1) If at any time the court determines that the defendant lacks the capacity 45 to stand trial, the court shall further determine whether there is a substantial probability

1 that the defendant, in the foreseeable future, will gain or regain the capacity to stand trial.

2 If the court determines that there is no substantial probability that the defendant, in the 3 foreseeable future, will gain or regain the capacity to stand trial, the court shall dismiss,

4 without prejudice, all charges against the defendant and:

(a) Order that the defendant be discharged; or

(b) Initiate commitment proceedings under ORS 426.070, 426.701 or 427.235 to 427.290.

7 (2)(a) The superintendent of the hospital or director of the facility in which the defendant 8 is committed under ORS 161.370 or a person examining the defendant as a condition of re-9 lease to community restoration services shall notify the court if the defendant gains or re-10 gains fitness to proceed.

(b) A party to the case may notify the court if the defendant has gained or regained fit ness to proceed.

13 (c) The court may, upon its own motion or the request of either party, hold a hearing to determine whether the defendant has gained or regained fitness to proceed. If the court 14 15 determines that the defendant has gained or regained fitness to proceed, the court shall resume the criminal proceeding unless the court determines that so much time has elapsed 16 since the commitment or release of the defendant to community restoration services that 17 18 it would be unjust to resume the criminal proceeding. If the court determines that it would be unjust to resume the criminal proceeding, the court, on motion of either party, may dis-19 miss the charge and may order the defendant to be discharged or cause a proceeding to be 20commenced forthwith under ORS 426.070 to 426.170, 426.701 or 427.235 to 427.290. 21

(3) If the defendant gains or regains fitness to proceed, the defendant shall be given
credit against each charge alleged in the accusatory instrument for each day the defendant
was committed under ORS 161.370 to the custody of a state mental hospital, or to the custody of a secure intensive community inpatient facility designated by the Oregon Health
Authority.

(4) Notwithstanding the suspension of the criminal proceeding under ORS 161.370 (2), the fact that the defendant is unfit to proceed does not preclude any objection through counsel and without the personal participation of the defendant on the grounds that the indictment is insufficient, that the statute of limitations has run, that double jeopardy principles apply or upon any other ground at the discretion of the court which the court deems susceptible of fair determination prior to trial.

(5) At the time that the court determines that the defendant lacks fitness to proceed under ORS 161.370 (2), the court shall notify the defendant that federal law prohibits the defendant from purchasing or possessing a firearm unless the person obtains relief from the prohibition under federal law. The court shall again notify the defendant of the prohibition if the court finds that the defendant has gained or regained fitness to proceed under subsection (2) of this section.

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COMMITTED DEFENDANTS

42 <u>SECTION 5.</u> (1) The superintendent of a state mental hospital or director of a facility to 43 which the defendant is committed under ORS 161.370 shall cause the defendant to be evalu-44 ated within 60 days from the defendant's delivery into the superintendent's or director's 45 custody, for the purpose of determining whether there is a substantial probability that, in 1 the foreseeable future, the defendant will have the capacity to stand trial. In addition, the 2 superintendent or director shall:

3 (a) Immediately notify the committing court if the defendant, at any time, gains or re4 gains the capacity to stand trial or if there is no substantial probability that, within the
5 foreseeable future, the defendant will gain or regain the capacity to stand trial.

6 (b) Within 90 days of the defendant's delivery into the superintendent's or director's 7 custody, notify the committing court that:

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(A) The defendant has the present capacity to stand trial;

9 (B) There is no substantial probability that, in the foreseeable future, the defendant will 10 gain or regain the capacity to stand trial; or

11 (C) There is a substantial probability that, in the foreseeable future, the defendant will 12 gain or regain the capacity to stand trial. If the probability exists, the superintendent or di-13 rector shall give the court an estimate of the time in which the defendant, with appropriate 14 treatment, is expected to gain or regain capacity.

15 (c) Notify the court if court-ordered involuntary medication is necessary for the defend-16 ant to gain or regain the capacity to stand trial and, if appropriate, submit a report to the 17 court under ORS 161.372.

18 (2)(a) If the superintendent of the state mental hospital or director of the facility to which the defendant is committed determines that there is a substantial probability that, in 19 the foreseeable future, the defendant will gain or regain the capacity to stand trial, unless 20the court otherwise orders, the defendant shall remain in the superintendent's or director's 2122custody where the defendant shall receive treatment designed for the purpose of enabling the 23defendant to gain or regain capacity. In keeping with the notice requirement under subsection (1)(b) of this section, the superintendent or director shall, for the duration of the 24 defendant's period of commitment, submit a progress report to the committing court, con-25cerning the defendant's capacity or incapacity, at least once every 180 days as measured 2627from the date of the defendant's delivery into the superintendent's or director's custody.

(b) A progress report described in paragraph (a) of this subsection may consist of an
update to:

30 (A) The original examination report conducted under ORS 161.365; or

(B) An evaluation conducted under subsection (1) of this section, if the defendant did not
 receive an examination under ORS 161.365.

(3)(a) Notwithstanding subsection (2) of this section, if the most serious offense in the 33 34 charging instrument is a felony, and the superintendent of the state mental hospital or di-35 rector of the facility to which the defendant is committed determines that a hospital level of care is no longer necessary due to present public safety concerns and the acuity of 36 37 symptoms of the defendant's qualifying mental disorder, the superintendent or director may 38 file notice of the determination with the court. Upon receipt of the notice, the court shall order that a community mental health program director or the director's designee, within 39 five judicial days: 40

(A) Consult with the defendant and with any local entity that would be responsible for
 providing community restoration services, if the defendant were to be released in the community, to determine whether community restoration services are present and available in
 the community; and

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(B) Provide the court and the parties with recommendations from the consultation.

(b) Notwithstanding subsection (2) of this section, if the most serious offense in the charging instrument is a felony, and the community mental health program director determines that community restoration services that would mitigate any risk posed by the defendant are present and available in the community, the community mental health program director may file notice of the determination with the court. Upon receipt of the notice, the court shall order that the superintendent of the state mental hospital or director of the facility to which the defendant is committed, within five judicial days:

8 (A) Evaluate the defendant to determine whether a hospital level of care is no longer 9 necessary due to present public safety concerns, or no longer necessary due to the acuity 10 of symptoms of the defendant's qualifying mental disorder; and

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(B) Provide the court and the parties with recommendations from the evaluation.

(c) Within 10 judicial days of receiving the recommendations described in paragraph (a)
or (b) of this subsection, the court shall hold a hearing to determine an appropriate action
in accordance with ORS 161.370 (2)(c) as follows:

15 (A) If, after consideration of the factors and possible actions described in ORS 161.370 (2)(c) and any recommendations received under paragraph (a) or (b) of this subsection, the 16 court determines that a hospital level of care is necessary due to public safety concerns or 17 18 the acuity of symptoms of the defendant's qualifying mental disorder, and that based on the consultation or evaluation described in paragraph (a) or (b) of this subsection, any informa-19 20tion provided by community-based mental health providers or any other sources, primary and secondary release criteria as defined in ORS 135.230, and any other information the court 2122finds to be trustworthy and reliable, the appropriate community restoration services are not 23present and available in the community, the court may continue the commitment of the defendant. 24

(B) If the court does not make the determination described in subparagraph (A) of this paragraph, the court shall terminate the commitment and shall set a review hearing seven days from the date of the commitment termination for any defendant remaining in custody. At the review hearing, the court shall consider all relevant information, determine an appropriate action in the case as described in ORS 161.370 (2)(c) and enter an order in accordance with the defendant's constitutional rights to due process.

31 (4)(a) Notwithstanding subsection (2) of this section, if the most serious offense in the charging instrument is a misdemeanor, and the superintendent of the state mental hospital 32or director of the facility to which the defendant is committed determines that the acuity 33 34 of symptoms of the defendant's qualifying mental disorder is not severe or there are not 35 present public safety concerns, the superintendent or director shall file notice of the determination with the court, along with recommendations regarding the necessary community 36 37 restoration services that would mitigate any risk presented by the defendant. Upon receipt 38 of the notice, the court shall order that a community mental health program director or the director's designee, within five judicial days: 39

(A) Consult with the defendant and with any local entity that would be responsible for
 providing community restoration services, if the defendant were to be released in the community, to determine whether community restoration services are present and available in
 the community; and

(B) Provide the court and the parties with recommendations from the consultation.

45 (b) Notwithstanding subsection (2) of this section, if the most serious offense in the

charging instrument is a misdemeanor, and the community mental health program director 1 determines that the community restoration services that would mitigate any risk posed by 2 the defendant are present and available in the community, the community mental health 3 program director may file notice of the determination with the court. Upon receipt of the 4 notice, the court shall order that the superintendent of the state mental hospital or director 5 of the facility to which the defendant is committed, within five judicial days: 6

(A) Evaluate the defendant to determine whether a hospital level of care is no longer 7 necessary due to present public safety concerns, or no longer necessary due to the acuity 8 9 of symptoms of the defendant's qualifying mental disorder; and

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(B) Provide the court and the parties with recommendations from the evaluation.

(c) Within 10 judicial days of receiving the recommendations described in paragraph (a) 11 12 or (b) of this subsection, the court shall hold a hearing to determine an appropriate action in accordance with ORS 161.370 (2)(c) as follows: 13

(A) After consideration of the factors and possible actions described in ORS 161.370 (2)(c), 14 15 the consultation or evaluation and any recommendations described in paragraph (a) or (b) of this subsection, and any other information the court finds to be trustworthy and reliable, 16 the court may continue the commitment of the defendant if the court makes written findings 17 18 that a hospital level of care is necessary due to public safety concerns and the acuity of symptoms of the defendant's qualifying mental disorder, and that appropriate community 19 20restoration services are not present and available in the community.

(B) If the court does not make the findings described in subparagraph (A) of this para-2122graph, the court shall terminate the commitment and shall set a review hearing seven days from the date of the commitment termination for any defendant remaining in custody. At 23the review hearing, the court shall consider all relevant information, determine an appro-24priate action in the case as described in ORS 161.370 (2)(c) and enter an order in accordance 25with the defendant's constitutional rights to due process. 26

27(5)(a) A defendant who remains committed under this section shall be discharged within a period of time that is reasonable for making a determination concerning whether, and 28when, the defendant may gain or regain capacity. However, regardless of the number of 2930 charges with which the defendant is accused, in no event shall the defendant be committed 31 for longer than whichever of the following, measured from the defendant's initial custody 32date, is shorter:

(A) Three years; or 33

34 (B) A period of time equal to the maximum sentence the court could have imposed if the 35 defendant had been convicted.

(b) For purposes of calculating the maximum period of commitment described in para-36 37 graph (a) of this subsection:

38 (A) The initial custody date is the date on which the defendant is first committed under this section on any charge alleged in the accusatory instrument; and 39

(B) The defendant shall be given credit against each charge alleged in the accusatory 40 instrument: 41

(i) For each day the defendant is committed under this section, whether the days are 42 consecutive or are interrupted by a period of time during which the defendant has gained or 43 regained fitness to proceed; and 44

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(ii) Unless the defendant is charged on any charging instrument with aggravated murder

or a crime listed in ORS 137.700 (2), for each day the defendant is held in jail before and after the date the defendant is first committed, whether the days are consecutive or are interrupted by a period of time during which the defendant lacks fitness to proceed.

4 (c) The superintendent of the state mental hospital or director of the facility to which 5 the defendant is committed shall notify the committing court of the defendant's impending 6 discharge 30 days before the date on which the superintendent or director is required to 7 discharge the defendant under this subsection.

8 (6)(a) All notices required under this section shall be filed with the court and may be filed
9 electronically. The clerk of the court shall cause copies of the notices to be delivered to both
10 the district attorney and the counsel for the defendant.

(b) When the committing court receives a notice from the superintendent or director under subsection (1) of this section concerning the defendant's progress or lack thereof, or under subsection (5) of this section concerning the defendant's impending discharge, the committing court shall determine, after a hearing if a hearing is requested, whether the defendant presently has the capacity to stand trial.

16 (7) If at any time the court determines that the defendant lacks the capacity to stand 17 trial, the court shall further determine whether the defendant is entitled to discharge under 18 subsection (5) of this section. If the court determines that the defendant is entitled to dis-19 charge under subsection (5) of this section, the court shall dismiss, without prejudice, all 20 charges against the defendant and:

(a) Order that the defendant be discharged; or

22 (b) Initiate commitment proceedings under ORS 426.070, 426.701 or 427.235 to 427.290.

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EXAMINATION OF DEFENDANT

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SECTION 6. ORS 161.365 is amended to read:

27161.365. (1)(a) When the court has reason to doubt the defendant's fitness to proceed by reason of incapacity as described in ORS 161.360, the court may call any witness to assist it in reaching 28its decision and shall order that a community mental health program director, or the director's 2930 designee, consult with the defendant and with any local entity that would be responsible for 31 [supervising] providing community restoration services to the defendant if the defendant were to be released in the community, to determine whether [services and supervision necessary to safely 32allow the defendant to gain or regain fitness to proceed] community restoration services are 33 34 present and available in the community. After the consultation, the program director or the 35 director's designee shall provide to the court a copy of the findings resulting from the consultation. (b) If the court determines the assistance of a psychiatrist or psychologist would be helpful, the 36

37 court may:

(A) Order that a psychiatric or psychological examination of the defendant be conducted by a
 certified evaluator and a report of the examination be prepared; or

(B) Order the defendant to be committed for the purpose of an examination to a state mental hospital or other facility designated by the Oregon Health Authority if the defendant is at least 18 years of age, or to a secure intensive community inpatient facility designated by the authority if the defendant is under 18 years of age. The state mental hospital or other facility may retain custody of a defendant committed under this paragraph for the duration necessary to complete the examination of the defendant, not to exceed 30 days. The examination may include a period of observa1 tion.

2 [(b)] (c) The court shall provide a copy of any order entered under this subsection to the com-3 munity mental health program director or designee and to the state mental hospital or other facility 4 by the end of the next judicial day.

5 (2)(a) A defendant committed under subsection [(1)(a)(B)] (1)(b)(B) of this section shall be 6 transported to the state mental hospital or other facility for the examination.

7 (b) At the conclusion of the examination, the superintendent of the state mental hospital or the 8 superintendent's designee or the director of the facility may:

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(A) Return the defendant to the facility from which the defendant was transported; or

10 (B) Inform the court and the parties that the defendant requires a hospital level of care due to 11 [the defendant's dangerousness and] the acuity of symptoms of the defendant's qualifying mental 12 disorder and request that the defendant remain at the state mental hospital or other facility pending 13 a hearing or order under ORS 161.370.

(c) If both parties consent, the court may, without holding a hearing, enter any order authorized
 by ORS 161.370 based on a report resulting from an examination conducted under this section.

(3) The report of an examination described in this section must include, but is not necessarilylimited to, the following:

18 (a) A description of the nature of the examination;

19 (b) A statement of the mental condition of the defendant;

20 (c) If the defendant suffers from a qualifying mental disorder, an opinion as to whether the de-21 fendant is incapacitated within the description set out in ORS 161.360; and

(d) If the defendant is incapacitated within the description set out in ORS 161.360, a recommendation of treatment and services necessary to allow the defendant to gain or regain capacity, including whether a hospital level of care is required due to [*the defendant's dangerousness and*] the acuity of symptoms of the defendant's qualifying mental disorder.

(4) Except when the defendant and the court both request to the contrary, the report may not contain any findings or conclusions as to whether the defendant as a result of a qualifying mental disorder was subject to the provisions of ORS 161.295 or 161.300 at the time of the criminal act charged.

(5) If the examination by the certified evaluator cannot be conducted by reason of the unwillingness of the defendant to participate in the examination, the report must so state and must include, if possible, an opinion as to whether the unwillingness of the defendant was the result of a qualifying mental disorder affecting capacity to proceed.

(6)[(a)] The report resulting from the examination of a defendant under this section may be filed
 electronically and must be filed with the clerk of the court, who shall cause copies to be delivered
 to the district attorney and to counsel for defendant.

[(b) The entity or evaluator conducting the examination shall provide a copy of the report resulting
 from the examination to the community mental health program director or designee in:]

39 [(A) The county in which the defendant is charged; and]

40 [(B) The county of the defendant's last known residence.]

41 [(c) Reports prepared under this section are confidential and may be made available only:]

42 [(A) To the court, prosecuting attorney, defense attorney, agent of the prosecuting or defense attor-

ney, defendant, community mental health program director or designee and any facility in which the
defendant is housed; or]

45 [(B) As ordered by a court.]

1	[(d) Any facility in which a defendant is housed may not use a report prepared under this section
2	to support a disciplinary action against the defendant.]
3	[(e) Nothing in this subsection prohibits the prosecuting attorney, defense attorney or agent of the
4	prosecuting or defense attorney from discussing the contents of a report prepared under this section
5	with witnesses or victims as otherwise permitted by law.]
6	(7)(a) When upon motion of the court or a financially eligible defendant, the court has ordered
7	a psychiatric or psychological examination of the defendant, a county or justice court shall order
8	the county to pay, a municipal court shall order the city to pay, and a circuit court shall order
9	the public defense services executive director to pay from funds available for the purpose:
10	(A) A reasonable fee if the examination of the defendant is conducted by a certified evaluator
11	in private practice; and
12	(B) All costs including transportation of the defendant if the examination is conducted by a
13	certified evaluator in the employ of the Oregon Health Authority or a community mental health
14	program established under ORS 430.610 to 430.670.
15	(b) When an examination is ordered at the request or with the acquiescence of a defendant who
16	is determined not to be financially eligible, the examination shall be performed at the defendant's
17	expense. When an examination is ordered at the request of the prosecution, the county shall pay for
18	the expense of the examination.
19	(8) The Oregon Health Authority shall establish by rule standards for the consultation described
20	in subsection (1) of this section.
21	[(9) As used in this section and ORS 161.370, "certified evaluator" has the meaning given that term
22	in ORS 161.309.]
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23 24	DISPOSITION UPON FINDING OF LACK OF FITNESS
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24 25 26 27 28 29 30 31 32 33 34 35 36	SECTION 7. ORS 161.370 is amended to read: 161.370. (1)(a) When the defendant's fitness to proceed is drawn in question, the issue shall be determined by the court. (b) If neither the prosecuting attorney nor counsel for the defendant contests the finding of the report filed under ORS 161.365, the court may make the determination on the basis of the report. If the finding is contested, the court shall hold a hearing on the issue. If the report is received in evidence in the hearing, the party who contests the finding has the right to summon and to cross-examine any certified evaluator who submitted the report and to offer evidence upon the issue. Other evidence regarding the defendant's fitness to proceed may be introduced by either party. (2)(a) If the court determines that the defendant lacks fitness to proceed, the criminal proceeding against the defendant shall be suspended and the court shall, at a hearing, proceed in accordance
24 25 26 27 28 29 30 31 32 33 34 35 36 37	SECTION 7. ORS 161.370 is amended to read: 161.370. (1)(a) When the defendant's fitness to proceed is drawn in question, the issue shall be determined by the court. (b) If neither the prosecuting attorney nor counsel for the defendant contests the finding of the report filed under ORS 161.365, the court may make the determination on the basis of the report. If the finding is contested, the court shall hold a hearing on the issue. If the report is received in evidence in the hearing, the party who contests the finding has the right to summon and to cross-examine any certified evaluator who submitted the report and to offer evidence upon the issue. Other evidence regarding the defendant's fitness to proceed may be introduced by either party. (2)(a) If the court determines that the defendant lacks fitness to proceed, the criminal proceeding against the defendant shall be suspended and the court shall, at a hearing, proceed in accordance with this subsection.
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24 25 26 27 28 29 30 31 32 33 34 35 36 37 38 39	SECTION 7. ORS 161.370 is amended to read: 161.370. (1)(a) When the defendant's fitness to proceed is drawn in question, the issue shall be determined by the court. (b) If neither the prosecuting attorney nor counsel for the defendant contests the finding of the report filed under ORS 161.365, the court may make the determination on the basis of the report. If the finding is contested, the court shall hold a hearing on the issue. If the report is received in evidence in the hearing, the party who contests the finding has the right to summon and to cross-examine any certified evaluator who submitted the report and to offer evidence upon the issue. Other evidence regarding the defendant's fitness to proceed may be introduced by either party. (2)(a) If the court determines that the defendant lacks fitness to proceed, the criminal proceeding against the defendant shall be suspended and the court shall, at a hearing, proceed in accordance with this subsection. (b) After making the determination under paragraph (a) of this subsection, the court shall receive a recommendation, to be considered at the hearing, from a community mental health program
24 25 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40	SECTION 7. ORS 161.370 is amended to read: 161.370. (1)(a) When the defendant's fitness to proceed is drawn in question, the issue shall be determined by the court. (b) If neither the prosecuting attorney nor counsel for the defendant contests the finding of the report filed under ORS 161.365, the court may make the determination on the basis of the report. If the finding is contested, the court shall hold a hearing on the issue. If the report is received in evidence in the hearing, the party who contests the finding has the right to summon and to cross-examine any certified evaluator who submitted the report and to offer evidence upon the issue. Other evidence regarding the defendant's fitness to proceed may be introduced by either party. (2)(a) If the court determines that the defendant lacks fitness to proceed, the criminal proceeding against the defendant shall be suspended and the court shall, at a hearing, proceed in accordance with this subsection. (b) After making the determination under paragraph (a) of this subsection, the court shall receive a recommendation, to be considered at the hearing, from a community mental health program director or the director's designee, and from any local entity that would be responsible for [super-
24 25 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40 41	SECTION 7. ORS 161.370 is amended to read: 161.370. (1)(a) When the defendant's fitness to proceed is drawn in question, the issue shall be determined by the court. (b) If neither the prosecuting attorney nor counsel for the defendant contests the finding of the report filed under ORS 161.365, the court may make the determination on the basis of the report. If the finding is contested, the court shall hold a hearing on the issue. If the report is received in evidence in the hearing, the party who contests the finding has the right to summon and to cross-examine any certified evaluator who submitted the report and to offer evidence upon the issue. Other evidence regarding the defendant's fitness to proceed may be introduced by either party. (2)(a) If the court determines that the defendant lacks fitness to proceed, the criminal proceeding against the defendant shall be suspended and the court shall, at a hearing, proceed in accordance with this subsection. (b) After making the determination under paragraph (a) of this subsection, the court shall receive a recommendation, to be considered at the hearing, from a community mental health program director or the director's designee, and from any local entity that would be responsible for [<i>supervising</i>] treating the defendant if the defendant were to be released in the community, concerning
24 25 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40 41 42	SECTION 7. ORS 161.370 is amended to read: 161.370. (1)(a) When the defendant's fitness to proceed is drawn in question, the issue shall be determined by the court. (b) If neither the prosecuting attorney nor counsel for the defendant contests the finding of the report filed under ORS 161.365, the court may make the determination on the basis of the report. If the finding is contested, the court shall hold a hearing on the issue. If the report is received in evidence in the hearing, the party who contests the finding has the right to summon and to cross-examine any certified evaluator who submitted the report and to offer evidence upon the issue. Other evidence regarding the defendant's fitness to proceed may be introduced by either party. (2)(a) If the court determines that the defendant lacks fitness to proceed, the criminal proceeding against the defendant shall be suspended and the court shall, at a hearing, proceed in accordance with this subsection. (b) After making the determination under paragraph (a) of this subsection, the court shall receive a recommendation, to be considered at the hearing, from a community mental health program director or the director's designee, and from any local entity that would be responsible for [<i>supervising</i>] treating the defendant if the defendant were to be released in the community, concerning whether [<i>services and supervision necessary to safely allow the defendant to gain or regain fitness to</i>

[9]

the case, and the court shall determine the appropriate action and enter an order necessary to implement the action. In determining the appropriate action, the court shall consider the primary and secondary release criteria as defined in ORS 135.230, the least restrictive option appropriate for the defendant, the needs of the defendant and the interests of justice. Actions may include but are not limited to:

6 (A) Commitment for the defendant to gain or regain fitness to proceed under subsection (3) or 7 [(5)] (4) of this section;

(B) An order to engage in community restoration services, as recommended by the community
mental health program director or designee, under subsection (6) of this section;

10 [(C) Release on supervision;]

[(D)] (C) Commencement of a civil commitment proceeding under ORS 426.070 to 426.170, 426.701
 or 427.235 to 427.290;

13 [(E)] (D) Commencement of protective proceedings under ORS chapter 125; or

14 [(F)] (E) Dismissal of the charges pursuant to ORS 135.755.

15 (d) If the court, while considering or ordering an appropriate action under this subsection, [determines that the defendant does not require a hospital level of care due to the defendant's 16 dangerousness and the acuity of symptoms of the defendant's qualifying mental disorder, but that ser-17 18 vices and supervision necessary to safely allow the defendant to gain or regain fitness to proceed are not available] does not order the defendant committed to a state mental hospital or other fa-19 20cility, but finds that community restoration services are not present and available in the community, for any defendant remaining in custody after such determination, the court shall set a 2122review hearing seven days from the date of the determination under paragraph (a) of this subsection. 23At the review hearing, the court shall consider all relevant information and determine [an appropriate action in the case as described in paragraph (c) of this subsection. If the defendant remains in 24custody following the initial review hearing, the court shall hold further review hearings every seven 25days thereafter until the defendant is no longer in custody.] if commitment to the state mental 2627hospital or other facility is appropriate under subsection (3) or (4) of this section, or if another action described in paragraph (c) of this subsection is appropriate. At the conclusion 28of the hearing the court shall enter an order in accordance with the defendant's constitu-2930 tional rights to due process.

31 [(3)(a) Unless the court orders an action other than commitment under subsection (2) of this section, and except as otherwise provided in subsections (4) and (5) of this section, if the court finds that the 32defendant is dangerous to self or others as a result of a qualifying mental disorder, that a hospital level 33 34 of care is necessary due to the defendant's dangerousness and the acuity of symptoms of the defendant's qualifying mental disorder, and that, based on the findings resulting from the consultation described 35 in ORS 161.365 (1) and from any information provided by community-based mental health providers 36 37 or any other sources, the services and supervision necessary to allow the defendant to gain or regain 38 fitness to proceed are not available in the community, the court shall commit the defendant to the custody of the superintendent of a state mental hospital or director of a facility designated by the Oregon 39 Health Authority if the defendant is at least 18 years of age, or to the custody of the director of a secure 40 intensive community inpatient facility designated by the authority if the defendant is under 18 years 41 of age.] 42

(3)(a) If the most serious offense in the charging instrument is a felony, the court shall
commit the defendant to the custody of the superintendent of a state mental hospital or director of a facility designated by the Oregon Health Authority if the defendant is at least 18

1 years of age, or to the custody of the director of a secure intensive community inpatient

2 facility designated by the authority if the defendant is under 18 years of age, if the court 3 makes the following findings:

4 (A) The defendant requires a hospital level of care due to public safety concerns if the 5 defendant is not hospitalized or in custody or the acuity of symptoms of the defendant's 6 qualifying mental disorder; and

7 (B) Based on the findings resulting from the consultation described in ORS 161.365 (1), 8 from any information provided by community-based mental health providers or any other 9 sources, and primary and secondary release criteria as defined in ORS 135.230, the appropri-10 ate community restoration services are not present and available in the community.

(b) If the defendant is committed under this subsection, the community mental health program director, or director's designee, shall at regular intervals, during any period of commitment, review available community [*resources*] restoration services and maintain communication with the defendant and the superintendent of the state mental hospital or director of the facility in order to facilitate an efficient transition to treatment in the community when ordered.

(c) If the court does not order the commitment of the defendant under this subsection,
 the court shall proceed in accordance with subsection (2)(c) of this section to determine and
 order an appropriate action other than commitment.

19 [(4)(a) If the court does not make a finding described in subsection (3) of this section, if commitment 20 is precluded under subsection (5) of this section or if the court determines that care other than com-21 mitment for incapacity to stand trial would better serve the defendant and the community, the court 22 shall release the defendant on supervision for as long as the unfitness endures.]

[(b) The court may order a community mental health program director providing treatment to the defendant in the community to provide the court with status reports on the defendant's progress in gaining or regaining fitness to proceed.]

26 [(c) A community mental health program director providing treatment to the defendant in the com-27 munity shall notify the court if the defendant gains or regains fitness to proceed.]

[(5)(a) If the most serious offense in the charging instrument is a violation, the court may not
 commit the defendant under subsection (3) of this section.]

30 [(b)] (4)(a) If the most serious offense in the charging instrument is a misdemeanor, the court 31 may not commit the defendant [under subsection (3) of this section] to the custody of the superintendent of a state mental hospital or director of a facility designated by the Oregon Health 32Authority if the defendant is at least 18 years of age, or to the custody of the director of a 33 34 secure intensive community inpatient facility designated by the authority if the defendant is under 18 years of age, unless the *[finding that the defendant requires a hospital level of care due to* 35 the defendant's dangerousness and the acuity of symptoms of the defendant's qualifying mental disorder 36 37 is based on a recommendation by a certified evaluator as defined in ORS 161.309, or a community 38 mental health program director or the director's designee, that the defendant requires such level of care.] court: 39

40 (A)(i) Receives a recommendation from a certified evaluator that the defendant requires
41 a hospital level of care due to the acuity of symptoms of the defendant's qualifying mental
42 disorder; and

(ii) Receives a recommendation from a community mental health program director, or
 director's designee, that the appropriate community restoration services are not present and
 available in the community; or

1 (B) Determines that the defendant requires a hospital level of care after making all of 2 the following written findings:

3 (i) The acuity of symptoms of the defendant's qualifying mental disorder are severe;

4 (ii) There are public safety concerns; and

5 (iii) The appropriate community restoration services are not present and available in the
 6 community.

[(c)] (b) If at the time of determining the appropriate action for the case, the court is considering commitment under paragraph (a)(A) of this subsection and:

9 (A) Has not received a recommendation **from a certified evaluator** as to whether the defend-10 ant requires a hospital level of care due to [*the defendant's dangerousness and*] the acuity of symp-11 toms of the defendant's qualifying mental disorder, the court shall order a certified evaluator [*or a* 12 *community mental health program director, or the director's designee,*] to make such a recommen-13 dation.

(B) Has not received a recommendation from the community mental health program di rector or designee that appropriate community restoration services are not present and
 available in the community, the court shall order the director or designee to make such a
 recommendation.

[(d)] (c) If the court does not order the commitment of [a] the defendant [described in this subsection to the state mental hospital or other facility] under this subsection, the court shall [hold a hearing] proceed in accordance with subsection (2)(c) of this section to determine and order an appropriate action other than commitment.

(d) If the defendant is committed under this subsection, the community mental health program director, or director's designee, shall at regular intervals, during any period of commitment, review available community restoration services and maintain communication with the defendant and the superintendent of the state mental hospital or director of the facility in order to facilitate an efficient transition to treatment in the community when ordered.

(5) If the most serious offense in the charging instrument is a violation, the court may
not commit the defendant to the custody of the superintendent of a state mental hospital
or director of a facility designated by the Oregon Health Authority if the defendant is at least
18 years of age, or to the custody of the director of a secure intensive community inpatient
facility designated by the authority if the defendant is under 18 years of age.

(6)(a) If the court does not order the commitment of the defendant under subsection (3) 33 34 or (4) of this section, if commitment is precluded under subsection (5) of this section or if the court determines that care other than commitment for incapacity to stand trial would 35 better serve the defendant and the community, the court shall release the defendant, pur-36 37 suant to an order that the defendant engage in community restoration services, until the 38 defendant has gained or regained fitness to proceed, or until the court finds there is no substantial probability that the defendant will, within the foreseeable future, gain or regain 39 the capacity to stand trial. 40

(b) The court may order a community mental health program director coordinating the defendant's treatment in the community to provide the court with status reports on the defendant's progress in gaining or regaining fitness to proceed. The director shall provide a status report if the defendant is not complying with court-ordered restoration services.

45 (c) A community mental health program director coordinating the defendant's treatment

1 in the community shall notify the court if the defendant gains or regains fitness to proceed.

2 The notice shall be filed with the court and may be filed electronically. The clerk of the court

3 shall cause copies of the notice to be delivered to both the district attorney and the counsel

4 for the defendant.

5 [(6)] (d) When a defendant is [released on supervision] ordered to engage in community res-6 toration services under [subsection (4) of this section] this subsection, the court may place condi-7 tions that the court deems appropriate on the release, including the requirement that the defendant 8 regularly report to the authority [or a community mental health program] for examination to deter-9 mine if the defendant has gained or regained capacity to stand trial.

10 [(7) When the court, on its own motion or upon the application of the superintendent of the hospital or director of the facility in which the defendant is committed, a person examining the defendant as a 11 12condition of release on supervision, or either party, determines, after a hearing, if a hearing is re-13 quested, that the defendant has gained or regained fitness to proceed, the criminal proceeding shall be resumed. If, however, the court is of the view that so much time has elapsed since the commitment or 14 15 release of the defendant on supervision that it would be unjust to resume the criminal proceeding, the 16court on motion of either party may dismiss the charge and may order the defendant to be discharged or cause a proceeding to be commenced forthwith under ORS 426.070 to 426.170, 426.701 or 427.235 to 17 18 427.290.]

19 [(8) The superintendent of a state hospital or director of a facility to which the defendant is com-20 mitted shall cause the defendant to be evaluated within 60 days from the defendant's delivery into the 21 superintendent's or director's custody, for the purpose of determining whether there is a substantial 22 probability that, in the foreseeable future, the defendant will have the capacity to stand trial. In addi-23 tion, the superintendent or director shall:]

[(a) Immediately notify the committing court if the defendant, at any time, gains or regains the capacity to stand trial or will never have the capacity to stand trial.]

[(b) Within 90 days of the defendant's delivery into the superintendent's or director's custody, notify
 the committing court that:]

28 [(A) The defendant has the present capacity to stand trial;]

29 [(B) There is no substantial probability that, in the foreseeable future, the defendant will gain or 30 regain the capacity to stand trial; or]

[(C) There is a substantial probability that, in the foreseeable future, the defendant will gain or regain the capacity to stand trial. If the probability exists, the superintendent or director shall give the court an estimate of the time in which the defendant, with appropriate treatment, is expected to gain or regain capacity.]

35 [(c) Notify the court if court-ordered involuntary medication is necessary for the defendant to gain 36 or regain the capacity to proceed and, if appropriate, submit a report to the court under ORS 37 161.372.]

38 [(9)(a) If the superintendent or director determines that there is a substantial probability that, in the foreseeable future, the defendant will gain or regain the capacity to stand trial, unless the court 39 otherwise orders, the defendant shall remain in the superintendent's or director's custody where the 40 defendant shall receive treatment designed for the purpose of enabling the defendant to gain or regain 41 capacity. In keeping with the notice requirement under subsection (8)(b) of this section, the superinten-42dent or director shall, for the duration of the defendant's period of commitment, submit a progress re-43 port to the committing court, concerning the defendant's capacity or incapacity, at least once every 180 44 days as measured from the date of the defendant's delivery into the superintendent's or director's cus-45

 $1 \quad tody.]$

2 [(b)(A) Notwithstanding paragraph (a) of this subsection, if the superintendent or director deter-3 mines that a defendant committed under this section is no longer dangerous to self or others as a result 4 of a qualifying mental disorder, that a hospital level of care is not necessary due to the defendant's 5 dangerousness and the acuity of symptoms of the defendant's qualifying mental disorder, or that the 6 services and supervision necessary to allow the defendant to gain or regain fitness to proceed are 7 available in the community, the superintendent or director shall file notice of that determination with 8 the court.]

9 [(B) Upon receipt of the notice, the court shall order that a community mental health program di-10 rector or the director's designee, within five judicial days:]

11 [(i) Consult with the defendant and with any local entity that would be responsible for supervising 12 the defendant if the defendant were to be released in the community to determine whether services and 13 supervision necessary to safely allow the defendant to gain or regain fitness to proceed are available 14 in the community; and]

15 [(*ii*) Provide the court and the parties with recommendations from the consultation.]

16 [(C) Within 10 judicial days of receiving the recommendations from the consultation, the court shall 17 hold a hearing to determine an appropriate action in accordance with subsection (2)(c) of this section 18 as follows:]

[(i) If, after consideration of the factors and possible actions described in subsection (2)(c) of this section, and any recommendations from the consultation described in this paragraph, the court determines that the defendant remains dangerous to self or others as a result of a qualifying mental disorder, a hospital level of care is necessary due to the defendant's dangerousness and the acuity of symptoms of the defendant's qualifying mental disorder, and the services and supervision necessary to allow the defendant to gain or regain fitness to proceed are not available in the community, the court may, after making specific findings to that effect, continue the commitment.]

[(ii) If the court does not make the findings described in sub-subparagraph (i) of this subparagraph, the court shall terminate the commitment and shall set a review hearing seven days from the date of the commitment termination for any defendant remaining in custody. At the review hearing, the court shall consider all relevant information and determine an appropriate action in the case as described in subsection (2)(c) of this section. If the defendant remains in custody following the initial review hearing, the court shall hold further review hearings every seven days thereafter until the defendant is no longer in custody.]

33 [(c) A progress report described in paragraph (a) of this subsection may consist of an update to:]

34 [(A) The original examination report conducted under ORS 161.365; or]

35 [(B) An evaluation conducted under subsection (8) of this section, if the defendant did not receive 36 an examination under ORS 161.365.]

[(10)(a) A defendant who remains committed under subsection (9) of this section shall be discharged within a period of time that is reasonable for making a determination concerning whether or not, and when, the defendant may gain or regain capacity. However, regardless of the number of charges with which the defendant is accused, in no event shall the defendant be committed for longer than whichever of the following, measured from the defendant's initial custody date, is shorter:]

42 [(A) Three years; or]

43 [(B) A period of time equal to the maximum sentence the court could have imposed if the defendant
44 had been convicted.]

45 [(b) For purposes of calculating the maximum period of commitment described in paragraph (a) of

this subsection:] 1

2 [(A) The initial custody date is the date on which the defendant is first committed under this section on any charge alleged in the accusatory instrument; and] 3

[(B) The defendant shall be given credit against each charge alleged in the accusatory 4 *instrument:*] $\mathbf{5}$

[(i) For each day the defendant is committed under this section, whether the days are consecutive 6 or are interrupted by a period of time during which the defendant has gained or regained fitness to 7 proceed; and] 8

9 [(ii) Unless the defendant is charged on any charging instrument with aggravated murder or a crime listed in ORS 137.700 (2), for each day the defendant is held in jail before and after the date the 10 defendant is first committed, whether the days are consecutive or are interrupted by a period of time 11 12 during which the defendant lacks fitness to proceed.]

13 [(11) The superintendent or director shall notify the committing court of the defendant's impending discharge 30 days before the date on which the superintendent or director is required to discharge the 14 15 defendant under subsection (10) of this section.]

[(12) When the committing court receives a notice from the superintendent or director under sub-16 section (8) or (11) of this section concerning the defendant's progress or lack thereof, the committing 17 court shall determine, after a hearing, if a hearing is requested, whether the defendant presently has 18 the capacity to stand trial.] 19

[(13) If at any time the court determines that the defendant lacks the capacity to stand trial, the 20court shall further determine whether there is a substantial probability that the defendant, in the fore-2122seeable future, will gain or regain the capacity to stand trial and whether the defendant is entitled to discharge under subsection (10) of this section. If the court determines that there is no substantial 23probability that the defendant, in the foreseeable future, will gain or regain the capacity to stand trial 24or that the defendant is entitled to discharge under subsection (10) of this section, the court shall dis-25miss, without prejudice, all charges against the defendant and:] 26

27[(a) Order that the defendant be discharged; or]

28

[(b) Initiate commitment proceedings under ORS 426.070 or 427.235 to 427.290.]

[(14) All notices required under this section shall be filed with the court and may be filed elec-2930 tronically. The clerk of the court shall cause copies of the notices to be delivered to both the district 31 attorney and the counsel for the defendant.]

32[(15) If the defendant gains or regains fitness to proceed, the term of any sentence received by the defendant for conviction of the crime charged shall be reduced by the amount of time the defendant 33 34 was committed under this section to the custody of a state mental hospital, or to the custody of a secure 35 intensive community inpatient facility designated by the Oregon Health Authority.]

[(16) Notwithstanding the suspension of the criminal proceeding under subsection (2) of this section, 36 37 the fact that the defendant is unfit to proceed does not preclude any objection through counsel and 38 without the personal participation of the defendant on the grounds that the indictment is insufficient, that the statute of limitations has run, that double jeopardy principles apply or upon any other ground 39 at the discretion of the court which the court deems susceptible of fair determination prior to trial.] 40

[(17) At the time that the court determines that the defendant lacks fitness to proceed under sub-41 section (2) of this section, the court shall notify the defendant that federal law prohibits the defendant 42from purchasing or possessing a firearm unless the person obtains relief from the prohibition under 43 federal law. The court shall again notify the defendant of the prohibition if the court finds that the 44 defendant has gained or regained fitness to proceed under subsection (7) of this section.] 45

[(18)(a) The entity or evaluator conducting an examination of a defendant under this section shall 1 2 provide a copy of any report described in this section to the community mental health program director or designee in:] 3 [(A) The county in which the defendant is charged; and] 4 5 [(B) The county of the defendant's last known residence.] [(b) Reports prepared under this section are confidential and may be made available only:] 6 [(A) To the court, prosecuting attorney, defense attorney, agent of the prosecuting or defense attor-7 ney, defendant, community mental health program director or designee and any facility in which the 8 9 defendant is housed; or] [(B) As ordered by a court.] 10 [(c) Any facility in which a defendant is housed may not use a report prepared under this section 11 12 to support a disciplinary action against the defendant.] 13 [(d) Nothing in this subsection prohibits the prosecuting attorney, defense attorney or agent of the prosecuting or defense attorney from discussing the contents of a report prepared under this section 14 15 with witnesses or victims as otherwise permitted by law.] 16 [(19) The court shall ensure that an order entered under this section is provided, by the end of the next judicial day, to any entity ordered to provide services and supervision necessary to restore the 17 18 defendant's fitness to proceed.] [(20) Unless the court orders otherwise or either party objects, a defendant committed to a state 19 hospital or other facility, or a certified evaluator or other expert witness, may attend hearings held 20under this section via simultaneous electronic transmission.] 2122[(21)] (7) The Oregon Health Authority shall establish by rule standards for the recommendation provided to the court described in subsection (2) of this section. 2324 25**CONFORMING AMENDMENTS** 2627SECTION 8. ORS 161.372 is amended to read: 161.372. (1) If, at any point while the defendant is in the custody of the superintendent of the 28state mental hospital after commitment under ORS 161.370, the superintendent determines that 2930 medication is the recommended treatment in order to allow the defendant to gain or regain fitness 31 to proceed, the defendant is refusing to take the recommended medication and the defendant cannot 32be involuntarily medicated without a court order, the superintendent shall submit a report of the determination to the court. 33 34 (2) The report described in subsection (1) of this section shall include: 35 (a) Information regarding the benefits and side effects of each recommended medication; (b) Information concerning the defendant's refusal to take the recommended medication; and 36 37 (c) The likelihood that the medication will allow the defendant to gain or regain fitness to pro-38 ceed. (3)(a) Based upon the report described in subsection (1) of this section, the prosecuting attorney 39 may file a motion requesting that the court authorize the involuntary administration of medication 40 to the defendant. The prosecuting attorney shall provide a copy of the motion to the defendant. 41 (b) The court shall hold a hearing on the motion if either the prosecuting attorney or the de-42 fendant requests a hearing. At the hearing, the court shall determine whether to issue an order 43 authorizing the involuntary administration of medication to the defendant. 44 (c) In order to enter an order authorizing the involuntary administration of medication to the 45

defendant, the court must find that: 1 2 (A) Involuntary medication of the defendant is not otherwise authorized by law; 3 (B) There are important state interests at stake in the prosecution of the defendant; (C) The recommended medication will significantly further the important state interests because: 4 (i) It is substantially likely that the medication will render the defendant fit to proceed; and 5 (ii) It is substantially unlikely that the medication will cause side effects that will impair the 6 7 fairness of the criminal proceeding; (D) Involuntary administration of medication is necessary to further the important state inter-8 9 ests because there are no alternative, less intrusive treatments that would produce the same result 10 as the medication; and (E) Administration of the medication is medically appropriate because it is in the defendant's 11 12 best medical interest in light of the defendant's medical condition. 13 (d) A court order authorizing the involuntary administration of medication to a defendant under this section must specify: 14 15 (A) The specific medication or type of medications permitted to be administered to the defendant; 16 17 (B) The maximum dosage that may be administered; and 18 (C) The duration of time that the state mental hospital may involuntarily medicate the defendant before reporting back to the court on the defendant's mental condition and progress toward gaining 19 20or regaining fitness to proceed. The duration of time shall not exceed the maximum period of the defendant's commitment to the state mental hospital, or 180 calendar days, whichever is shorter. 2122SECTION 9. ORS 161.373 is amended to read: 23161.373. (1) Unless otherwise prohibited by law or for good cause, all public bodies, as defined in ORS 174.109, and any private medical provider in possession of records concerning the defendant, 24shall, within five business days of receipt of the order, comply with a court order for the release 25of records to the state mental hospital or other facility designated by the Oregon Health Authority 2627for the purpose of conducting an examination or evaluation under [ORS 161.365 or 161.370] sections 2 to 5 of this 2020 Act. 28(2) Notwithstanding subsection (1) of this section, the Oregon Youth Authority, the Department 29

30 of Corrections, a community college district, a community college service district, a public univer-31 sity, a school district or an education service district may, after notifying the state hospital or other facility designated by the Oregon Health Authority, comply with the court order within 15 business 32days of receipt of the order without good cause. 33

34 (3) As used in this section, in the case of a community college district, a community college service district, a public university, a school district or an education service district, "business 35 day" does not include any day on which the central administration offices of the district or univer-36 37 sity are closed.

38

SECTION 10. ORS 161.390 is amended to read:

161.390. (1) The Oregon Health Authority shall adopt rules for the assignment of persons to state 39 mental hospitals or secure intensive community inpatient facilities after commitment under ORS 40 161.365 and 161.370 and for establishing standards for evaluation and treatment of persons commit-41 ted to a state hospital or a secure intensive community inpatient facility or ordered to a community 42 mental health program under ORS 161.315 to 161.351. 43

(2) When the Psychiatric Security Review Board requires the preparation of a predischarge or 44 preconditional release plan before a hearing or as a condition of granting discharge or conditional 45

1 release for a person committed under ORS 161.315 to 161.351 to a state hospital or a secure inten-

2 sive community inpatient facility for custody, care and treatment, the authority is responsible for 3 and shall prepare the plan.

4 (3) In carrying out a conditional release plan prepared under subsection (2) of this section, the 5 authority may contract with a community mental health program, other public agency or private 6 corporation or an individual to provide supervision and treatment for the conditionally released 7 person.

8 (4)(a) The board shall maintain and keep current the medical, social and criminal history of all 9 persons committed to its jurisdiction. The confidentiality of records maintained by the board shall 10 be determined pursuant to ORS 192.338, 192.345, 192.355 and 192.398.

(b) Except as otherwise provided by law, upon request of the board, a state hospital, a community mental health program and any other health care service provider shall provide the board with
all medical records pertaining to a person committed to the jurisdiction of the board.

(5) The evidentiary phase of a hearing conducted by the board under ORS 161.315 to 161.351 is
 not a deliberation for purposes of ORS 192.690.

16

SECTION 11. ORS 161.392 is amended to read:

17 161.392. (1) The Oregon Health Authority shall adopt rules necessary to certify psychiatrists and 18 licensed psychologists for the purpose of performing evaluations and examinations described in ORS 19 161.309[, 161.365] and 419C.524 and sections 2 to 5 of this 2020 Act. The rules must include a de-20 scription of the standards and qualifications necessary for certification. The authority may charge 21 a fee for certification under this section in an amount determined by rule.

(2) The authority shall consult with the Psychiatric Security Review Board about proposed rules
described in subsection (1) of this section before issuing the proposed rules for public comment and
before adopting the rules.

25

SECTION 12. ORS 181A.290 is amended to read:

181A.290. (1) The Department of Human Services, the Oregon Health Authority, the Psychiatric
Security Review Board and the Judicial Department shall provide the Department of State Police
with the minimum information necessary to identify persons who:

(a) Have been committed by a court to the Oregon Health Authority under ORS 426.130, based
 on a finding that the person is dangerous to self or others;

(b) Are subject to a court order under ORS 426.130 or 426.133 prohibiting the person from pur chasing or possessing a firearm;

(c) Have been committed by a court to the Department of Human Services under ORS 427.290,
 based on a finding that the person is dangerous to self or others;

35 (d) Have been found by a court to lack fitness to proceed under ORS 161.370;

(e) Have been found guilty except for insanity of a crime under ORS [161.295 to 161.370] 161.290
to 161.373;

38 (f) Have been found responsible except for insanity for an act under ORS 419C.411;

(g) Have been placed under the jurisdiction of the Psychiatric Security Review Board under ORS
 161.315 to 161.351; or

(h) Have been committed to a state hospital or facility under ORS 161.315 to 161.351 or 419C.529
to 419C.544.

(2) Upon receipt of the information described in this section, the Department of State Police
shall access and maintain the information and transmit the information to the federal government
as required under federal law.

(3) The Department of Human Services, the Oregon Health Authority, the Psychiatric Security 1 2 Review Board and the Judicial Department shall enter into agreements with the Department of State 3 Police describing the access to information provided under this section. (4) The Department of State Police shall adopt rules: 4 (a) After consulting with the Department of Human Services, the Oregon Health Authority, the 5 Psychiatric Security Review Board and the Judicial Department, describing the type of information 6 provided to the Department of State Police under this section; and 7 (b) Describing the method and manner of maintaining the information described in this section 8 9 and transmitting the information to the federal government. (5) As used in this section, "minimum information necessary" means data elements or nominal 10 information that is necessary or required under federal law to accurately identify a person described 11 12 in this section and includes the person's name, date of birth, gender and reference information that 13 identifies the originating agency or court and enables the originating agency or court to locate an underlying record or file of a person described in this section. "Minimum information necessary" 14 15 does not include any medical, psychiatric or psychological information, case histories or files of a 16 person described in this section or any record or file of an originating agency or court. SECTION 13. ORS 430.230 is amended to read: 17 18 430.230. As used in ORS 430.230 to 430.236: 19 (1) "Comprehensive community supports and services" includes: (a) Community-based mental health or substance use disorder treatment programs; 20(b) [Community-based services necessary to restore a defendant's fitness to proceed, as described 2122in ORS 161.370 (2)(a)] Community restoration services as defined in section 2 of this 2020 23Act; (c) Evidence-based and tribal-based programs designed to reduce hospital and jail utilization by 2425target populations; and (d) Programs aimed at diverting individuals with nonperson criminal charges experiencing men-2627tal illness or substance use disorders from the criminal justice system. (2) "County" includes a single county or a regional consortium of counties. 282930 **MISCELLANEOUS** 31 SECTION 14. The unit captions used in this 2020 Act are provided only for the conven-32ience of the reader and do not become part of the statutory law of this state or express any 33 34 legislative intent in the enactment of this 2020 Act. 35 **EMERGENCY CLAUSE** 36 37 38 SECTION 15. This 2020 Act being necessary for the immediate preservation of the public peace, health and safety, an emergency is declared to exist, and this 2020 Act takes effect 39 on its passage. 40 41

A-Eng. SB 1575