1 STATE OF OKLAHOMA 2 2nd Session of the 59th Legislature (2024) 3 SENATE BILL 1205 By: Rosino 4 5 6 AS INTRODUCED 7 An Act relating to the Office of Management and Enterprise Services; amending 62 O.S. 2021, Sections 34.11.1, 34.11.1.1, 34.11.2, 34.11.7, 34.12, as 8 amended by Section 2, Chapter 74, O.S.L. 2022 (62 9 O.S. Supp. 2023, Section 34.12), and 34.25, which relate to the Oklahoma State Finance Act; modifying responsibilities of Chief Information Officer; 10 modifying duties of the Information Services Division of the Office of Management and Enterprise Services; 11 terminating authority of State Governmental Technology Applications Review Board; amending 62 12 O.S. 2021, Sections 35.3, 35.5, 35.6, and 35.8, which relate to the Information Technology Consolidation 13 and Coordination Act; modifying definitions; modifying duties of Chief Information Officer; 14 modifying duties of the Information Services Division; modifying requirement for state agencies to 15 use certain services; terminating duties of State Governmental Technology Applications Review Board; 16 repealing 62 O.S. 2021, Section 34.27, which relates to the State Governmental Technology Applications 17 Review Board; repealing 62 O.S. 2021, Sections 35.2, 35.7, and 35.9, which relate to the Information 18 Technology Consolidation and Coordination Act; updating statutory reference; establishing deadline 19 for implementation of provisions; providing an effective date; and declaring an emergency. 20 21 BE IT ENACTED BY THE PEOPLE OF THE STATE OF OKLAHOMA: 22 SECTION 1. AMENDATORY 62 O.S. 2021, Section 34.11.1, is 23 24 amended to read as follows:

Section 34.11.1. A. There is hereby created the position of Chief Information Officer who shall be appointed by the Governor. The Chief Information Officer, in addition to having authority over the Information Services Division of the Office of Management and Enterprise Services, shall also serve as Secretary of Information Technology and Telecommunications or successor cabinet position and shall have jurisdictional areas of responsibility related to information technology and telecommunications systems security of all state agencies as provided for in state law. The salary of the Chief Information Officer shall not be less than One Hundred Thirty Thousand Dollars (\$130,000.00) or more than One Hundred Sixty Thousand Dollars (\$160,000.00).

- B. Any person appointed to the position of Chief Information Officer shall meet the following eligibility requirements:
- A baccalaureate degree in Computer Information Systems,
 Information Systems or Technology Management, Business
 Administration, Finance, or other similar degree;
- 2. A minimum of ten (10) years of professional experience with responsibilities for management and support of information systems and information technology, including seven (7) years of direct management of a major information technology operation;
- 3. Familiarity with local and wide-area network design, implementation, and operation;

1 4. Experience with data and voice convergence service 2 offerings;

5. Experience in developing technology budgets;

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- 6. Experience in developing requests for proposal and administering the bid process;
- 7. Experience managing professional staff, teams, and consultants;
 - 8. Knowledge of telecommunications operations;
- 9. Ability to develop and set strategic direction for information technology and telecommunications security and to manage daily development and operations functions;
- 10. An effective communicator who is able to build consensus;
- 13 11. Ability to analyze and resolve complex issues, both logical and interpersonal;
 - 12. Effective verbal and written communications skills and effective presentation skills, geared toward coordination and education:
 - 13. Ability to negotiate and defuse conflict; and
- 19 14. A self-motivator, independent, cooperative, flexible and creative.
- C. The salary and any other expenses for the Chief Information

 Officer shall be budgeted as a separate line item through the Office

 of Management and Enterprise Services. The operating expenses of

 the Information Services Division shall be set by the Chief

Information Officer and shall be budgeted as a separate line item through the Office of Management and Enterprise Services. The Office of Management and Enterprise Services shall provide adequate office space, equipment and support necessary to enable the Chief Information Officer to carry out the information technology and telecommunications security duties and responsibilities of the Chief Information Officer and the Information Services Division.

- D. 1. Within twelve (12) months of appointment, the first
 Chief Information Officer shall complete an assessment, which shall
 be modified annually pursuant to Section 35.5 of this title, of the
 implementation of the transfer, coordination, and modernization of
 all information technology and telecommunication systems of all
 state agencies in the state as provided for in the Oklahoma
 Information Services Act. The assessment shall include the
 information technology and telecommunications systems of all
 institutions within The Oklahoma State System of Higher Education,
 the Oklahoma State Regents for Higher Education and the
 telecommunications network known as OneNet as assembled and
 submitted by the Oklahoma Higher Education Chief Information
 Officer, as designated by the Oklahoma State Regents for Higher
 Education.
- 2. Within twelve (12) months of appointment, the first Chief Information Officer shall issue a report setting out a plan of action which will include the following:

1	a. define the shared service model organization structure
2	and the reporting relationship of the recommended
3	organization,
4	b. the implementation of an information technology and
5	telecommunications shared services model that defines
6	the statewide infrastructure environment needed by
7	most state agencies that is not specific to individual
8	agencies and the shared applications that are utilized
9	across multiple agencies,
10	c. define the services that shall be in the shared
11	services model under the control of the Information
12	Services Division of the Office of Management and
13	Enterprise Services,
14	d. define the roadmap to implement the proposed shared
15	services model. The roadmap shall include
16	recommendations on the transfer, coordination, and
17	modernization of all information technology and
18	telecommunication systems of all the state agencies in
19	the state,
20	e. recommendations on the reallocation of information
21	technology and telecommunication resources and
22	personnel,
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1	f. a cost benefit analysis to support the recommendations
2	on the reallocation of information technology and
3	telecommunication resources and personnel,
4	g. a calculation of the net savings realized through the
5	reallocation and consolidation of information
6	technology and telecommunication resources and
7	personnel after compensating for the cost of
8	contracting with a private consultant as authorized in
9	paragraph 4 of this subsection, implementing the plan
10	of action, and ongoing costs of the Information
11	Services Division of the Office of Management and
12	Enterprise Services, and
13	h. the information required in subsection B of Section
14	35.5 of this title.
15	3. The plan of action report shall be presented to the
16	Governor, Speaker of the House of Representatives, and the President
17	Pro Tempore of the State Senate.
18	4. The Chief Information Officer may contract with a private
19	consultant or consultants to assist in the assessment and
20	development of the plan of action report as required in this
21	subsection.
22	$rac{E_{\star}}{2}$ The Chief Information Officer shall be authorized to employ
23	personnel, fix the duties and compensation of the personnel, not

otherwise prescribed by law, and otherwise direct the work of the

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personnel in performing the function and accomplishing the purposes
of the Information Services Division of the Office of Management and
Enterprise Services.

 \overline{F} . \overline{E} . The Information Services Division of the Office of Management and Enterprise Services shall be responsible for the following duties:

- 1. Formulate and implement the information technology and telecommunications security strategy for all state agencies;
- 2. Define, design, and implement a shared services statewide infrastructure and application environment for information technology and telecommunications security for all state agencies;
- 3. Direct the development and operation of a scalable telecommunications infrastructure that supports data and voice communications reliability, integrity, and security;
- 4. Supervise the applications development process for those necessary information security applications that are utilized across multiple agencies;
- 5. Provide direction for the professional development of information technology staff of state agencies and oversee the professional development of the staff of the Information Services Division of the Office of Management and Enterprise Services;
- 6. Evaluate all technology and telecommunication investment choices telecommunications security for all state agencies;

7. Create a plan to ensure alignment of current systems, tools, and processes with the strategic information technology plan for all state agencies;

- 8. Set direction and provide oversight for the support and continuous upgrading of the current information technology and telecommunication security infrastructure in the state in support of enhanced reliability, user service levels, and security;
- 9. 8. Direct the development, implementation, and management of appropriate standards, policies, and procedures to ensure the success of state information technology and telecommunication security initiatives;
- 10. 9. Recruit, hire, and transfer the required technical staff in the Information Services Division of the Office of Management and Enterprise Services to support the services provided by the Division and the execution of the strategic information technology plan;
- 11. 10. Establish, maintain, and enforce information technology and telecommunication telecommunications security standards;
- 12. 11. Delegate, coordinate, and review all work to ensure quality and efficient operation of the Information Services Division of the Office of Management and Enterprise Services;
- 13. 12. Create and implement a communication plan that disseminates pertinent information to state agencies on information security standards, policies, procedures, service levels, project status, and other important information to customers of the

1 Information Services Division of the Office of Management and
2 Enterprise Services and provide for state agency feedback and
3 performance evaluation by customers of the Division;

- 14. 13. Develop and implement training programs for state agencies using the shared services of the Information Services

 Division of the Office of Management and Enterprise Services and recommend training programs to state agencies on information technology and telecommunication systems telecommunications security, products and procedures;
- 15. 14. Provide counseling, performance evaluation, training, motivation, discipline, and assign duties for employees of the Information Services Division of the Office of Management and Enterprise Services;
- 16. 15. For all state agencies, approve the purchasing of Chief Information Officer must be notified of plans to purchase all information technology and telecommunication telecommunications security services and approve the purchase of any information technology and telecommunication product except the following:
 - a. a purchase less than or equal to Five Thousand Dollars (\$5,000.00) if such product is purchased using a state purchase card and the product is listed on either the Approved Hardware or Approved Software list located on the Office of Management and Enterprise Services website, or

b. a purchase over Five Thousand Dollars (\$5,000.00) and less than or equal to Twenty-five Thousand Dollars (\$25,000.00) if such product is purchased using a state purchase card, the product is listed on an information technology or telecommunications security statewide contract, and the product is listed on either the Approved Hardware or Approved Software list located on the Office of Management and Enterprise Services website;

- 17. 16. Develop and enforce an overall infrastructure architecture strategy and associated roadmaps for desktop, network, server, storage, and statewide management systems for state agencies as necessary to maintain information and telecommunications security;
- 18. Effectively manage the design, implementation and support of complex, highly available infrastructure to ensure optimal performance, on-time delivery of features, and new products, and scalable growth;
- 19. 17. Define and implement a governance model for requesting services and monitoring service level metrics for all shared information and telecommunications security services; and
- 20. 18. Create the budget for the Information Services Division of the Office of Management and Enterprise Services to be submitted to the Legislature each year; and

19. Monitor all portal systems and applications for portal systems created by state agencies, boards, commissions, or authorities, review portal systems applications approved or denied by the Information Services Division of the Office of Management and Enterprise Services, and make recommendation to the Legislature and Governor to encourage greater use of the open-systems concept as defined in Section 34.26 of this title.

G. The State Governmental Technology Applications Review Board shall provide ongoing oversight of the implementation of the plan of action required in subsection D of this section. Any proposed amendments to the plan of action shall be approved by the Board prior to adoption.

H. F. 1. The Chief Information Officer shall act as the Information Technology and Telecommunications Purchasing Director for all state agencies and shall be responsible for the procurement of all information technology and telecommunication telecommunications software, hardware, equipment, peripheral devices, maintenance, consulting services, high technology systems, and other related information technology, data processing, telecommunication telecommunications and related peripherals and services for all state agencies. The Chief Information Officer shall establish, implement, and enforce policies and procedures for the procurement of information technology and telecommunication telecommunications software, hardware, equipment, peripheral

devices, maintenance, consulting services, high technology systems, and other related information technology, data processing, telecommunication telecommunications and related peripherals and services by purchase, lease-purchase, lease with option to purchase, lease and rental for all state agencies. The procurement policies and procedures established by the Chief Information Officer shall be consistent with The the Oklahoma Central Purchasing Act.

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The Chief Information Officer, or any employee or agent of the Chief Information Officer acting within the scope of delegated authority, shall have the same power and authority regarding the procurement of all information technology and telecommunication telecommunications products and services as outlined in paragraph 1 of this subsection for all state agencies as the State Purchasing Director has for all acquisitions used or consumed by state agencies as established in The the Oklahoma Central Purchasing Act. Such authority shall, consistent with the authority granted to the State Purchasing Director pursuant to Section 85.10 of Title 74 of the Oklahoma Statutes, include the power to designate financial or proprietary information submitted by a bidder confidential and reject all requests to disclose the information so designated, if the Chief Information Officer requires the bidder to submit the financial or proprietary information with a bid, proposal, or quotation.

I. G. The Information Services Division of the Office of Management and Enterprise Services and the Chief Information Officer shall be subject to The the Oklahoma Central Purchasing Act for the approval and purchase of equipment and products not related to information and telecommunications technology, equipment, software, products and related peripherals and services and shall also be subject to the requirements of the Public Competitive Bidding Act of 1974, the Oklahoma Lighting Energy Conservation Act and the Public Building Construction and Planning Facilities Act when procuring data processing, information technology, telecommunication telecommunications, and related peripherals and services and when constructing information technology and telecommunication telecommunications facilities, telecommunication telecommunications networks and supporting infrastructure. The Chief Information Officer shall be authorized to delegate all or some of the procurement of information technology and telecommunication telecommunications products and services and construction of facilities and telecommunication telecommunications networks to another state entity if the Chief Information Officer determines it to be cost-effective and in the best interest of the state. The Chief Information Officer shall have authority to designate information technology and telecommunication contracts as statewide contracts and mandatory statewide contracts pursuant to Section 85.5 of Title 74 of the Oklahoma Statutes and to negotiate consolidation

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contracts, enterprise agreements and high technology systems
contracts in accordance with the procedures outlined in Section
85.9D of Title 74 of the Oklahoma Statutes. Any contract entered
into by a state agency for which the Chief Information Officer has
not acted as the Information Technology and Telecommunications
Purchasing Director as required in this subsection or subsection H
of this section, shall be deemed to be unenforceable and the Office
of Management and Enterprise Services shall not process any claim
associated with the provisions thereof.

J. H. The Chief Information Officer shall establish, implement, and enforce policies and procedure for the development and procurement of an interoperable radio communications system for state agencies. The Chief Information Officer shall work with local governmental entities in developing the interoperable radio communications system.

K. The Chief Information Officer shall develop and implement a plan to utilize open source technology and products for the information technology and telecommunication systems of all state agencies.

H. I. All state agencies and authorities of this state and all officers and employees of those entities shall work and cooperate with and lend assistance to the Chief Information Officer and the Information Services Division of the Office of Management and

Enterprise Services and provide any and all $\frac{\text{necessary}}{\text{necessary}}$ information requested by the Chief Information Officer.

M. The Chief Information Officer shall prepare an annual report detailing the ongoing net saving attributable to the reallocation and consolidation of information technology and telecommunication resources and personnel and shall submit the report to the Governor, the Speaker of the House of Representatives, and the President Pro Tempore of the Senate.

N. J. For purposes of the Oklahoma Information Services Act, unless otherwise provided for, "state agencies" shall include any office, officer, bureau, board, commission, counsel, unit, division, body, authority, or institution of the executive branch of state government, whether elected or appointed; provided, except with respect to the provisions of subsection D of this section, the term "state agencies" shall not include institutions within The Oklahoma State System of Higher Education, the Oklahoma State Regents for Higher Education and the telecommunications network known as OneNet.

O. K. As used in this section:

- 1. "High technology system" means advanced technological equipment, software, communication lines, and services for the processing, storing, and retrieval of information by a state agency;
- 2. "Consolidation contract" means a contract for several state or public agencies for the purpose of purchasing information

technology and telecommunication telecommunications goods and services; and

- 3. "Enterprise agreement" means an agreement for information technology or telecommunication telecommunications goods and services with a supplier who manufactures, develops and designs products and provides services that are used by one or more state agencies.
- 8 SECTION 2. AMENDATORY 62 O.S. 2021, Section 34.11.1.1, 9 is amended to read as follows:
 - Section 34.11.1.1. A. The Chief Information Officer shall source and submit to the State Governmental Technology Applications Review Board proposed state employee performance information metrics, convenience information sets and other data streams for possible publication on the "data.ok.gov" website in accordance with guidelines established by Section 34.11.2 of Title 62 of the Oklahoma Statutes this title.
 - B. The Chief Information Officer shall assist the State

 Governmental Technology Applications Review Board with developing

 performance metrics pursuant to the requirements of Section 34.27 of

 Title 62 of the Oklahoma Statutes.
 - C. The following data sets shall be placed online at the "data.ok.gov" website:
- 1. All state expenditures which shall include but not be limited to the name and address of the recipient of the expenditure,

amount of expenditure, entire description of item or service purchased, date of expenditure, agency making expenditure and account from which the expenditure is made;

- 2. A detailed listing of all state revolving funds and the amount contained in each fund to be updated on a monthly basis; and
- 3. All spending data subject to publication by the School District Transparency Act.
- 8 SECTION 3. AMENDATORY 62 O.S. 2021, Section 34.11.2, is 9 amended to read as follows:
 - Section 34.11.2. A. There is hereby established the Oklahoma State Government 2.0 Initiative.
 - B. The State Governmental Technology Applications Review Board Chief Information Officer shall consider and approve a standardized social media policy for use by state agencies, boards, commissions, and public trusts having the State of Oklahoma as a beneficiary.
 - C. The board Chief Information Officer shall establish open technology standards and a schedule by which state agencies, boards, commissions, and public trusts having the State of Oklahoma as a beneficiary shall utilize these standards to provide citizens with web-based interactivity to state government services. Whenever possible these standards shall match commonly used standards by other government entities.
 - D. The board Chief Information Officer shall set a schedule by which state agencies, boards, commissions, and public trusts having

the State of Oklahoma as a beneficiary shall publish and update convenience information sets which shall be accessible through standardized application programming interfaces and published in standardized formats including but not limited to extensible Markup Language (XML) and Comma Separated Comma-separated Value (CSV) formats. The board Chief Information Officer shall establish application programming interface standards which enable access to convenience information sets. The schedule shall place an emphasis on first making accessible convenience information sets most commonly requested in open records requests. A directory and link to all available convenience information sets shall be prominently featured on the portal system referenced in Section 34.24 of this title and if possible linked to the data.ok.gov web portal.

- E. The board Chief Information Officer may conduct events and contests to provide recognition of software application development provided that the application being recognized utilizes standards established in this section to the benefit of the citizens of Oklahoma this state.
- F. The board Chief Information Officer shall establish an application process through which applicants can request the scheduled implementation of application programming interfaces, creation of open technology standards, and publication of convenience information sets pursuant to the provisions of this section. Instructions regarding the application process shall be

prominently featured on the portal system referenced in Section 34.24 of this title.

- G. State agencies, boards, commissions, and public trusts having the State of Oklahoma as a beneficiary shall comply with the policies, schedules, and standards established by this section.
- H. The board Chief Information Officer shall promulgate performance information metrics and guidelines which shall be used to establish criteria which govern participation in the "State Government Employee Performance Transparency Pilot Program". The board Chief Information Officer shall set a schedule for the publication of performance information metrics through the data.ok.gov website.
- I. For the purposes of this section, "open technology standards" are widely accepted standards and mechanisms for the web-based connectivity and asynchronous communication between software programs. "Application programming interface" is a standardized interface enabling a standard form of connectivity between convenience information sets and software programs, "performance information metrics" are sets of information which reflect the performance of state employees and state agencies, and "convenience information sets" are sets of information which are subject to public access under the Oklahoma Open Records Act and which do not contain personally identifiable information.

SECTION 4. AMENDATORY 62 O.S. 2021, Section 34.11.7, is amended to read as follows:

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Section 34.11.7. A. 1. The State Governmental Technology

Applications Review Board Chief Information Officer shall establish a statewide assistance program with guidelines and support to encourage all state agencies in the development of a telework model designed for maximum efficiency and to reduce the need for additional state office space and to produce cost savings.

- 2. In establishing a statewide assistance telework program, the Board, working with the Office of Management and Enterprise

 Services, Chief Information Officer shall:
 - a. provide policies and guidance for telework in the areas of pay and leave, performance management, official worksite, recruitment, and retention and accommodation for employees with disabilities,
 - b. assist each state agency in establishing qualitative and quantitative measures and telework goals,
 - c. provide guidance to ensure the adequacy of information and security protections for information and information systems while teleworking to:
 - (1) control access to agency information and information systems,
 - (2) protect agency information and information systems,

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- (3) protect information systems not under the control of the state agency that are used for telework,
- (4) limit the introduction of vulnerabilities, and
- (5) safeguard wireless and other telecommunications capabilities, and
- d. maintain a central telework website including:
 - (1) telework links,
 - (2) announcements,
 - (3) guidance developed by the Board and the Office of

 Management and Enterprise Services Chief

 Information Officer, and
 - (4) documents to be used by staff, managers and human resource professionals.
- B. The State Covernmental Technology Applications Review Board

 Chief Information Officer shall establish performance reporting

 metrics for each state employee who begins participating in telework

 following July 1, 2012. These reports shall be published through

 the data.ok.gov website.
- C. The Oklahoma Healthcare Health Care Authority shall authorize one division of employees to participate in a telework pilot program pursuant to the terms of this section.
- D. For the purposes of this section, "performance reporting metrics" shall mean a set of criteria which demonstrates the

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quantity and quality of work. "Telework" shall mean work which is performed outside of the traditional on-site work environment.
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- 3 SECTION 5. AMENDATORY 62 O.S. 2021, Section 34.12, as
 4 amended by Section 2, Chapter 74, O.S.L. 2022 (62 O.S. Supp. 2023,
 5 Section 34.12), is amended to read as follows:
 - Section 34.12. A. The Information Services Division of the Office of Management and Enterprise Services shall:
 - 1. Coordinate information technology and telecommunications security planning through analysis of the long-term information technology and telecommunications security plans for each agency;
 - 2. Develop a statewide information technology and telecommunications security plan with annual modifications to include, but not be limited to, individual agency plans and information systems plans for the statewide electronic information technology security function;
 - 3. Establish and enforce minimum mandatory standards for:
 - a. information systems and telecommunications security planning,
 - b. systems development methodology,
 - c. documentation,
 - d. hardware requirements and compatibility,
- 22 e. operating systems compatibility,
 - f. acquisition of software, hardware and technologyrelated services,

g. information security and internal controls,
 h. c. data base compatibility, and
 i. d. contingency planning and disaster recovery, and
 j. imaging systems, copiers, facsimile systems, printers,
 scanning systems and any associated supplies.

The standards shall, upon adoption, be the minimum requirements applicable to all agencies. These standards shall be compatible with the standards established for the Oklahoma Government Telecommunications Network. Individual agency standards may be more specific than statewide requirements but shall in no case be less than the minimum mandatory standards. Where standards required of an individual agency of the state by agencies of the federal government are more strict than the state minimum standards, such federal requirements shall be applicable;

- 4. Develop and maintain applications for agencies not having the capacity to do so;
- 5. Operate a data service center to provide operations and hardware support for agencies requiring such services and for statewide systems;
- 6. Maintain a directory of the following which have a value of Five Hundred Dollars (\$500.00) or more: application systems, systems software, hardware, internal and external information technology, communication or telecommunication telecommunications equipment owned, leased, or rented for use in communication services for state

government including communication services provided as part of any other total system to be used by the state or any of its agencies, and studies and training courses in use by all agencies of the state; and facilitate the utilization of the resources by any agency having requirements which are found to be available within any agency of the state;

- 7. Assist agencies in the acquisition and utilization of information technology systems and hardware to effectuate the maximum benefit for the provision of information and telecommunications security services and accomplishment of the duties and responsibilities of agencies of the state;
- 8. Coordinate for the executive branch of state government agency information technology activities, encourage joint projects and common systems, linking of agency systems through the review of agency plans, review and approval of all statewide contracts for software, hardware and information technology consulting services and development of a statewide plan and its integration with the budget process to ensure that developments or acquisitions are consistent with statewide objectives and that proposed systems are justified and cost effective including but not limited to office suite software;
- 9. Develop performance reporting guidelines for information technology facilities and conduct an annual review to compare agency plans and budgets with results and expenditures;

10. Establish operations review procedures for information technology installations operated by agencies of the state for independent assessment of productivity, efficiency, cost effectiveness, and security; and

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- 11. Establish data center user charges for billing costs to agencies based on the use of all resources;
- 12. Provide system development and consultant support to state agencies on a contractual, cost reimbursement basis; and
- 13. In conjunction with the Oklahoma Office of Homeland Security, enforce the minimum information security and internal control standards established by the Information Services Division. An enforcement team consisting of the Chief Information Officer of the Information Services Division or a designee, a representative of the Oklahoma Office of Homeland Security, and a representative of the Oklahoma State Bureau of Investigation shall enforce the minimum information security and internal control standards. enforcement team determines that an agency is not in compliance with the minimum information security and internal control standards, the Chief Information Officer shall take immediate action to mitigate the noncompliance including the removal of the agency from the infrastructure of the state until the agency becomes compliant, taking control of the information technology function of the agency until the agency is compliant, and transferring the administration

and management of the information technology function of the agency to the Information Services Division or another state agency.

- B. No agency Agencies of the executive branch of the this state shall be authorized to use state funds for or enter into any agreement for the acquisition of any category of computer hardware, software or any contract for information technology or telecommunication telecommunications services and equipment, service costs, maintenance costs, or any other costs or fees associated with the acquisition of the services or equipment, without except for purchases related to information and telecommunications security and data protection, which shall require written authorization of the Chief Information Officer or a designee except the following:
- 1. A purchase less than or equal to Five Thousand Dollars

 (\$5,000.00) if such product is purchased using a state purchase card

 and the product is listed on either the Approved Hardware or

 Approved Software list located on the Office of Management and

 Enterprise Services website;
- 2. A purchase over Five Thousand Dollars (\$5,000.00) and less than or equal to Twenty-five Thousand Dollars (\$25,000.00) if such product is purchased using a state purchase card, the product is listed on an information technology or telecommunications statewide contract, and the product is listed on either the Approved Hardware or Approved Software list located on the Office of Management and Enterprise Services website; or

3. A purchase of computer hardware or software or any services related to software development, software modifications, or any other services related to the operation and maintenance of computer hardware and software or both independently that is made by the Military Department of the State of Oklahoma.

expenditure or entering into any agreement as required in this subsection or as required in Section 35.4 of this title, the Office of Management and Enterprise Services may not process any claim associated with the expenditure and the provisions of any agreement shall not be enforceable. The provisions of this subsection shall not be applicable to any member of The Oklahoma State System of Higher Education, any public elementary or secondary schools of the state, any technology center school district as defined in Section 14-108 of Title 70 of the Oklahoma Statutes, or CompSource Mutual Insurance Company.

C. The Chief Information Officer and Information Services
Division of the Office of Management and Enterprise Services and all
agencies of the executive branch of the state shall not be required
to disclose, directly or indirectly, any information of a state
agency which is declared to be confidential or privileged by state
or federal statute or the disclosure of which is restricted by
agreement with the United States or one of its agencies, nor
disclose information technology system details that may permit the

access to confidential information or any information affecting
personal security, personal identity, or physical security of state
assets.

SECTION 6. AMENDATORY 62 O.S. 2021, Section 34.25, is amended to read as follows:

Section 34.25. A. Subject to review and approval as provided for in Section 34.27 of this title by the Chief Information Officer, a state agency, board, commission, or authority may obtain reimbursement of a merchant fee incurred in connection with any electronic or online transaction.

B. Subject to review and approval as provided for in Section 34.27 of this title by the Chief Information Officer, unless otherwise permitted by law, a state agency, board, commission, or authority may charge a convenience fee for a manual transaction.

Each state entity shall keep a record of how the convenience fee has been determined and shall file the record with the Information Services Division of the Office of Management and Enterprise Services. A state agency, board, commission, or authority may periodically adjust a convenience fee as needed upon review and approval as provided for in Section 34.27 of this title.

Any state agency, board, commission or authority may apply to the State Governmental Technology Applications Review Board for authorization to charge a convenience fee for electronic or online transactions. If authorization is granted, the state entity shall

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not assess a convenience fee for equivalent manual transactions.

The Board shall annually review the authorization for a convenience

fee for electronic or online transactions and shall take action to

renew or revoke the authorization as provided for in this subsection

by the Chief Information Officer.
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C. For purposes of this section:

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- 1. "Merchant fee" shall mean and be limited to the cost of a charge imposed by a third-party credit card or debit card issuer that is necessary to process an electronic or online transaction with a state agency, board, commission or authority;
- 2. "Convenience fee" shall mean a fee charged to partially compensate for costs incurred as a result of providing for a manual transaction or an electronic or online transaction if authorization is approved as provided for in subsection B of this section; and
- 3. "Manual transaction" shall mean a transaction that is not conducted online or electronically if the transaction is made available online or electronically.
- The Office of Management and Enterprise Services shall be authorized to promulgate rules necessary to effectuate the provisions of this section.
- 21 SECTION 7. AMENDATORY 62 O.S. 2021, Section 35.3, is 22 amended to read as follows:
- 23 Section 35.3. As used in the Information Technology 24 Consolidation and Coordination Act:

 "Appropriated state agency" means any state agency that receives funding through the annual legislative appropriations process;

- 2. "Cybersecurity risk" means any heightened threat to the loss of confidentiality, integrity, or availability of information, data, or information systems that has a potential adverse impact to organizational operations of state agencies;
- 3. "Information technology assets" means any equipment or interconnected system or subsystem of equipment that is used in the acquisition, storage, manipulation, management, movement, control, display, switching, interchange, transmission, or reception of data or information. The term shall include computers, ancillary equipment, software, firmware and similar procedures, services, including support services and consulting services, software development, and related resources, and shall further include telecommunications fiber networks used for conveying electronic communication or information systems to multiple physical locations;
- 3. 4. "Information technology position" means a classified or unclassified position in the following functional areas:
 - a. applications programming,
 - b. EDP electronic data processing (EDP) audit,
 - c. data examination,
 - d. computer applications,
 - e. computer data entry,

1	f.	computer networking,
2	g.	computer operations,
3	h.	computer programming,
4	i.	computer security,
5	j.	computer software design,
6	k.	web applications,
7	1.	database analysis,
8	m.	data management analysis,
9	n.	database development,
10	0.	database programming,
11	p.	software design/development,
12	q.	help desk,
13	r.	imaging,
14	S.	systems analysis,
15	t.	systems application planning,
16	u.	systems application,
17	V.	systems administration,
18	₩.	systems coordination,
19	х.	systems integration,
20	у.	systems operation,
21	Z.	systems planning/development,
22	aa.	systems programming,
23	bb.	systems engineering,
24	cc.	systems service specialist,

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            dd.
                  systems support,
                  network administration,
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            ee.
                  network management,
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            ff.
                  network technical,
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            gg.
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            hh.
                  operating systems specialist,
            ii.
                  systems program manager,
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            jj.
                  telecommunications, whether data or voice,
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            kk.
                  software training, and
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            11.
                  technology development or support;
        4. 5. "Nonappropriated state agency" means any state agency
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    that does not receive funding through the annual legislative
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    appropriations process;
        5. 6. "Shared services" means those state agency functions
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    which are or could be provided through:
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                  the services and systems specified in subsection A of
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                  Section 35.6 of this title, and
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             b.
                  the programs, services, software or processes
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                  specified in subsection B of Section 35.6 of this
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                  title; and
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        6. 7. "State agency" means any office, elected or appointed
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    officer, bureau, board, commission, counsel, unit, division, body,
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    authority or institution of the executive branch of state government
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    excluding institutions within The Oklahoma State System of Higher
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Education, the Oklahoma Municipal Power Authority, the Oklahoma

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1 State Regents for Higher Education and the telecommunications
2 network known as OneNet.
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- 3 SECTION 8. AMENDATORY 62 O.S. 2021, Section 35.5, is
- 4 amended to read as follows:
- 5 Section 35.5. A. 1. All state agencies shall provide to the
- 6 | Chief Information Officer a list of information technology assets of
- 7 | the agency which are integral to the information and
- 8 | telecommunications security aspects of agency-specific applications
- 9 or functions and a list of information technology positions which
- 10 | are directly associated with the assets. The agency shall further
- 11 | provide the reference to federal or state statutory or
- 12 | constitutional provisions which require it to perform the
- 13 applications or functions.
- 2. If the Chief Information Officer disputes the identification
- 15 of assets or positions provided by a state agency as being integral
- 16 | to agency-specific applications or functions, the Director of the
- 17 Office of Management and Enterprise Services shall make the final
- 18 determination. Each dispute by the Chief Information Officer shall
- 19 include a written statement that includes a concise summary of the
- 20 dispute's reasoning, as well as any material information necessary
- 21 | for the Director of the Office of Management and Enterprise Services
- 22 to make a final determination.
- 23 B. Not later than December 1 of each year, the Chief
- 24 | Information Officer shall modify the assessment required by

subsection D of Section 34.11.1 of this title to include identification of:

1. All information technology assets of all state agencies, which are not integral to agency-specific applications or functions, and the transfer of which to the Information Services Division of the Office of Management and Enterprise Services and the Chief Information Officer would result in a cost savings to the taxpayers of this state or improved efficiency of state government operations, including all furniture, equipment, vehicles, supplies, records, current and future liabilities, fund balances, encumbrances, obligations, and indebtedness associated with the information technology assets;

2. All information technology positions associated with the information technology assets identified pursuant to paragraph 1 of this subsection. The assessment shall identify the amount of compensation and related liabilities for accrued sick leave, annual leave, holidays, unemployment benefits, and workers' compensation benefits for the positions;

3. The amount of savings to the taxpayers of this state resulting from the provisions of the Information Technology Consolidation and Coordination Act; and

4. Any changes in law required or any changes to the amount of state appropriations or other state funds associated with the transfer of the information technology assets or positions.

C. The information technology assets and positions of each appropriated state agency identified pursuant to this section shall be transferred as part of the consolidation of information technology operations of the state agency to the Information Services Division of the Office of Management and Enterprise Services when determined by the Information Services Division. The costs of operation, maintenance, licensing and service of the information technology assets shall remain the responsibility of the state agency from which the assets are transferred until the state agency information technology operations are consolidated in the Information Services Division, unless otherwise agreed to by the state agency and the Information Services Division. Appropriate conveyances and other documents shall be executed to effectuate the transfer of the information technology assets and positions to the Information Services Division of the Office of Management and Enterprise Services.

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- D. The Chief Information Officer shall may recommend changes to the Director of the Office of Management and Enterprise Services and the Governor for inclusion in the next executive budget to be submitted to the Legislature.
- E. The Information Services Division shall provide shared services to each state agency and shall bill agencies for those shared services at an estimated cost to provide the services. The estimated cost shall include the full cost of the services,

including materials, depreciation related to capital costs, labor, and administrative expenses of the Information Services Division of the Office of Management and Enterprise Services in connection with the operation of the data center and Information Services Division operations and shall include expenses associated with acquiring, installing, and operating information technology and telecommunications infrastructure, hardware and software for use by state agencies. The Information Services Division shall publish a schedule of costs for each available shared service and shall enter into an agreement with each state agency for the shared services that will be provided to the agency. The aggregated cost of shared services to be provided to each state agency shall be budgeted annually as a separate line item through each state agency. State agencies shall process request for payments as provided for under the agreement entered into with the Information Services Division in a timely manner. If payments are deemed to be delinquent for shared services provided to a state agency, the Information Services Division may request the Division of Central Accounting and Reporting of the Office of Management and Enterprise Services to create vouchers and process payments to the Information Services Division against the funds of the delinquent state agency. If the state agency for which shared services were provided disputes the provision of shared services in accordance with its agreement with the Information Services Division, no voucher shall be processed

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against the funds of the delinquent agency until the dispute over services has been resolved, at which point a voucher may be processed in accordance with the terms of the dispute resolution.

- F. The Information Services Division of the Office of

 Management and Enterprise Services shall succeed to any contractual

 rights, easement rights, lease rights, and other similar rights and

 responsibilities related to the information technology assets that

 are transferred as provided for in this section and incurred by an

 appropriated state agency.
- SECTION 9. AMENDATORY 62 O.S. 2021, Section 35.6, is amended to read as follows:
- Section 35.6. A. All appropriated and nonappropriated state agencies shall be required to use the following information technology services and systems operated and maintained by the Office of Management and Enterprise Services for the purpose of information and telecommunications security and data management for all agency functions:
 - 1. Data Service Center of the Information Services Division;
 - 2. Networking services;

- 20 3. Communication or intercommunication systems;
- 21 4. Electronic mail systems; and
- 22 5. Data and network security systems.
- B. All appropriated and nonappropriated state agencies shall be required to exclusively use the following programs, services,

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1 | software and processes provided through the Integrated Central
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- 2 | Financial System known as CORE and as implemented by the Office of
- 3 | Management and Enterprise Services and shall not utilize any
- 4 | programs, services, software or processes that are duplicative of
- 5 | the following:
- 6 1. Payroll;
- 7 2. Employee leave system;
- 8 3. Human resources;
- 9 4. Accounts receivable;
- 10 5. Accounts payable;
- 11 6. Purchasing system;
- 12 7. Budgeting system;
- 8. Enterprise Learning Management (ELM);
- 9. Budget request system;
- 15 10. Asset management; and
- 16 11. Projects, grants and contracts, which includes federal
- 17 | billing.
- 18 C. The Chief Information Officer shall have the authority to
- 19 enforce the provisions of this section.
- 20 SECTION 10. AMENDATORY 62 O.S. 2021, Section 35.8, is
- 21 amended to read as follows:
- Section 35.8. A. Notwithstanding any other provision of law,
- 23 | the provisions of the Information Technology Consolidation and
- 24 | Coordination Act shall operate to maintain or increase security

standards and shall not jeopardize confidentiality or compliance with state or federal laws or regulations. The State Governmental Technology Applications Review Board Chief Information Officer shall consider and approve security protocols which shall be followed by employees of the Information Services Division of the Office of Management and Enterprise Services who are assigned to service law enforcement agencies. The Board Chief Information Officer shall make recommendations to state officers and employees related to continuity of criminal justice information system security protocols.

- B. Notwithstanding the provisions of Section 35.5 of this title, the transfer of information technology assets and positions of the Department of Public Safety shall occur prior to the transfer of assets and positions of other public safety agencies.
- C. Unless otherwise provided for in law, the transfer of information technology assets and positions of any state agency pursuant to the Information Technology Consolidation and Coordination Act shall not act to transfer to the Information Services Division of the Office of Management and Enterprise Services or to the Chief Information Officer the duties of a state agency to keep, maintain and open to any person all records of the agency in compliance with the Oklahoma Open Records Act. Each state agency shall continue to be responsible for records created by, received by, under the authority of, or coming into the custody,

control or possession of the agency including the duty to organize and categorize the records in a retrievable form and the duty to respond to requests for records, even if the records have been transmitted to or stored by the Information Services Division of the Office of Management and Enterprise Services or the Chief Information Officer.

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State employees who are members of the Teachers' Retirement System of Oklahoma and are transferred pursuant to the Information Technology Consolidation and Coordination Act may elect to continue their participation in the Teachers' Retirement System of Oklahoma in lieu of participating in the Oklahoma Public Employees Retirement System. Any transferred employee who wishes to make such election shall do so in writing within thirty (30) days of the effective date of this act August 24, 2012. If any transferred employee has already started participating in the Oklahoma Public Employees Retirement System, the employee may make an election to return to the Teachers' Retirement System of Oklahoma if the election is made in writing within thirty (30) days of the effective date of this act August 24, 2012. In the event a transferred employee who has already begun participating in the Oklahoma Public Employees Retirement System elects to return to the Teachers' Retirement System of Oklahoma, the Oklahoma Public Employees Retirement System shall transfer the service credit and contributions to the Teachers' Retirement System of Oklahoma for any credit that accrued after the

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initial transfer. The election to continue or return to
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    participation in the Teachers' Retirement System of Oklahoma
    pursuant to this subsection shall be irrevocable and shall be
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    effective until the employment with the Office of Management and
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    Enterprise Services is terminated.
        SECTION 11.
                        REPEALER 62 O.S. 2021, Sections 34.27, 35.2,
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    35.7, and 35.9, are hereby repealed.
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        SECTION 12. Provisions of this act shall be enacted no later
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    than July 1, 2026. By that date, state agencies must notify the
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    Director of the Office of Enterprise and Management Services their
    intention to continue to contract with the Information Services
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    Division for information technology or telecommunications services
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    or to create their own agency-specific information services
    division.
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        SECTION 13. This act shall become effective July 1, 2024.
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        SECTION 14. It being immediately necessary for the preservation
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    of the public peace, health or safety, an emergency is hereby
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    declared to exist, by reason whereof this act shall take effect and
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    be in full force from and after its passage and approval.
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