1	ENGROSSED SENATE AMENDMENT TO					
2	ENGROSSED HOUSE					
3	BILL NO. 2672  By: Baker and West (Tammy) of the House					
4	and					
5	Pugh of the Senate					
6						
7	An Act relating to schools; amending 70 O.S. 2021, Section 6-194, as amended by Section 1, Chapter 211,					
8	O.S.L. 2022 (70 O.S. Supp. 2022, Section 6-194), which relates to professional development programs;					
9	**** amending 70 O.S. 2021, Sections 1210.508C and 1210.508D, which relate to the Reading Sufficiency					
10	Act; **** providing funding for students enrolled in kindergarten and first, second, and third grades;					
11	- I					
12	an effective date; and declaring an emergency.					
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15	AUTHOR: Add the following Senate Coauthors: Thompson (Kristen), Bergstrom, Haste, Stanley, Weaver, Coleman, Garvin,					
16	Newhouse, Daniels, Pederson, Bullard, Rogers, Pemberton, Stephens, Rader, Seifried, and Woods					
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18	AMENDMENT NO. 1. Page 1, strike the title, enacting clause and entire bill and insert					
19						
20	"An Act relating to schools; making an appropriation to the State Board of Education; providing purpose;					
21	<pre>prohibiting use of funds for certain purpose; establishing minimum salary schedule for teachers;</pre>					
22	defining fringe benefits; specifying certain recognition of college degrees; requiring the State					
23	Board of Education to accept certain teaching experience; requiring certain notification; limiting					
24	teaching credit for certain service and experience;					

1 allowing school district to offer more credit; directing the Board to recognize certain experiences; 2 prohibiting application of minimum salary schedule to certain retired teachers; requiring certain certified personnel to receive certain salary increase above 3 certain level paid during certain school year; directing persons employed in certain capacities at 4 technology center school districts, Department of 5 Corrections facilities, and Office of Juvenile Affairs facilities to receive certain salary increase; directing certain certified and support 6 personnel to receive a one-time stipend during 7 certain school year; directing persons employed in certain capacities at technology center school districts, Department of Corrections facilities, and 8 Office of Juvenile Affairs facilities to receive a 9 one-time stipend during certain school year; amending 70 O.S. 2021, Section 6-190, as amended by Section 3, 10 Chapter 359, O.S.L. 2022 (70 O.S. Supp. 2022, Section 6-190), which relates to teacher certification; removing language allowing the establishment of 11 advanced, lead, and master certificates; amending Section 2, Chapter 359, O.S.L. 2022 (70 O.S. Supp. 12 2022, Section 6-190.2), which relates to creation of 1.3 the Teacher Empowerment Revolving Fund; modifying entity for which fund was created; clarifying source 14 of funds; modifying purpose of fund; defining terms; directing the State Department of Education to create 15 the Rewarding Excellent Educators Grant Program; providing purpose; providing eligibility for grant 16 funds; providing for award of funds on certain basis; directing use of grants; limiting the number of 17 certain teachers and support employees that may receive certain bonuses; providing maximum bonus 18 amount; amending 70 O.S. 2021, Section 18-200.1, as last amended by Section 2, Chapter 488, O.S.L. 2021, 19 which relates to allocation of State Aid; updating statutory language; increasing transportation factor; 20 amending 70 O.S. 2021, Section 18-201.1, which relates to calculation of weighted membership; 21 modifying certain category weights; updating statutory language; providing for noncodification; 22 providing for codification; providing an effective date; and declaring an emergency. 23

BE IT ENACTED BY THE PEOPLE OF THE STATE OF OKLAHOMA:

SECTION 1. There is hereby appropriated to the State Board of Education from any monies not otherwise appropriated from the General Revenue Fund of the State Treasury for the fiscal year beginning July 1, 2023, the sum of Five Hundred Million Dollars (\$500,000,000.00) for the financial support of public schools.

These monies shall be used to implement the provisions of Section 2 of this act and to provide student supports. Monies appropriated pursuant to this section shall not be used to provide a bonus or salary increase to an administrator, as defined by Section 6-101.3 of Title 70 of the Oklahoma Statutes.

SECTION 2. NEW LAW A new section of law to be codified in the Oklahoma Statutes as Section 18-114.15 of Title 70, unless there is created a duplication in numbering, reads as follows:

A. Beginning with the 2023-2024 school year, certified personnel, as defined in Section 26-103 of Title 70 of the Oklahoma Statutes, in the public schools of Oklahoma shall receive in salary and/or fringe benefits not less than the amounts specified in the following schedule:

## MINIMUM SALARY SCHEDULE

21	National

22	Years of	Bachelor's	Board	Master's	Doctor's
23	Experience	Degree	Certification	Degree	Degree
24	0	\$40,601	\$41,759	\$41,991	\$43,381

1	1	\$41,035	\$42,193	\$42,425	\$43,815
2	2	\$41,469	\$42,628	\$42,859	\$44,249
3	3	\$41,904	\$43,062	\$43,294	\$44,684
4	4	\$42,338	\$43,496	\$43,728	\$45,118
5	5	\$42,810	\$43,968	\$44,200	\$45,590
6	6	\$44,273	\$45,432	\$45,663	\$47,054
7	7	\$44,737	\$45,895	\$46,127	\$47,517
8	8	\$45,200	\$46,358	\$46,590	\$47 <b>,</b> 980
9	9	\$45,663	\$46,822	\$47,054	\$48,444
10	10	\$46,684	\$47,844	\$48,568	\$50 <b>,</b> 945
11	11	\$48,177	\$49,336	\$50,061	\$52 <b>,</b> 438
12	12	\$48,670	\$49,829	\$50,554	\$52 <b>,</b> 931
13	13	\$49,162	\$50,322	\$51 <b>,</b> 047	\$53 <b>,</b> 424
14	14	\$49,655	\$50,815	\$51,539	\$53 <b>,</b> 916
15	15	\$50,167	\$51 <b>,</b> 327	\$52 <b>,</b> 052	\$54 <b>,</b> 430
16	16	\$51 <b>,</b> 660	\$52 <b>,</b> 820	\$53 <b>,</b> 545	\$55 <b>,</b> 923
17	17	\$52 <b>,</b> 153	\$53,313	\$54,038	\$56,416
18	18	\$52 <b>,</b> 646	\$53,806	\$54,531	\$56 <b>,</b> 909
19	19	\$53,139	\$54 <b>,</b> 299	\$55 <b>,</b> 024	\$57 <b>,</b> 402
20	20	\$53 <b>,</b> 652	\$54,813	\$55,538	\$57 <b>,</b> 917
21	21	\$55,145	\$56,306	\$57,031	\$59,410
22	22	\$55 <b>,</b> 639	\$56 <b>,</b> 799	\$57 <b>,</b> 524	\$59 <b>,</b> 903
23	23	\$56,132	\$57 <b>,</b> 292	\$58,018	\$60,397
24	24	\$56 <b>,</b> 625	\$57 <b>,</b> 785	\$58,511	\$60,890

1	25	\$58 <b>,</b> 049	\$59.232	\$59 <b>,</b> 971	\$62.395	1
2			+03 <b>,</b> 202	403,371	+ 0 <b>2                                   </b>	
		er's Degree +				
3	Years of	National Bo	pard			
4	Experience	Certificat	cion			
5	0	\$43,149				
6	1	\$43,583				
7	2	\$44,018				
8	3	\$44,452				
9	4	\$44,886				
10	5	\$45,358				
11	6	\$46,822				
12	7	\$47,285				
13	8	\$47,749				
14	9	\$48,212				
15	10	\$49,728				
16	11	\$51 <b>,</b> 221				
17	12	\$51 <b>,</b> 713				
18	13	\$52,206				
19	14	\$52 <b>,</b> 699				
20	15	\$53 <b>,</b> 212				
21	16	\$54,705				
22	17	\$55 <b>,</b> 198				
23	18	\$55 <b>,</b> 691				
24	19	\$56 <b>,</b> 184				

1	20	\$56,698
2	21	\$58,192
3	22	\$58,685
4	23	\$59,178
5	24	\$59,671
6	25	\$61,153

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- B. 1. When determining the Minimum Salary Schedule, "fringe benefits" shall mean all or part of retirement benefits, excluding the contributions made pursuant to subsection A of Section 17-108.1 of Title 70 of the Oklahoma Statutes and the flexible benefit allowance pursuant to Section 26-105 of Title 70 of the Oklahoma Statutes from the flexible benefit allowance funds disbursed by the State Board of Education and the State Board of Career and Technology Education pursuant to Section 26-104 of Title 70 of the Oklahoma Statutes.
- 2. If a school district intends to provide retirement benefits to a teacher such that the teacher's salary would be less than the amounts set forth in the minimum salary schedule specified in subsection A of this section, the district shall be required to provide written notification to the teacher prior to his or her employment or, if already employed by the district, no later than thirty (30) days prior to the date the district elects to provide retirement benefits such that the teacher's salary would be less than the minimum salary schedule.

- C. Any of the degrees referred to in this section shall be from a college recognized by the State Board of Education. The Board shall accept teaching experience from out-of-state school districts that are accredited by the State Board of Education or appropriate state accrediting agency for the districts. The Board shall accept teaching experience from out-of-country schools that are accredited or otherwise endorsed by the appropriate national or regional accrediting or endorsement authority. Out-of-country certification documentation in a language other than English shall be analyzed by an educational credential evaluation service in accordance with industry standards and guidelines and approved by the State Department of Education. The person seeking to have credit granted for out-of-country teaching experience shall be responsible for all costs of the analysis by a credential evaluation service. The Board shall accept teaching experience from primary and secondary schools that are operated by the United States Department of Defense or are affiliated with the United States Department of State.
- D. For the purpose of state salary increments and retirement, no teacher shall be granted credit for more than five (5) years of active duty in the military service or out-of-state or out-of-country teaching experience as a certified teacher or its equivalent. Nothing in this section shall prohibit boards of education from crediting more years of experience on district salary schedules than those allowed for state purposes.

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- E. The State Board of Education shall recognize, for purposes of certification and salary increments, all the years of experience of a:
  - 1. Certified teacher who teaches in the educational program of the Department of Corrections, beginning with fiscal year 1981;
  - 2. Vocational rehabilitation counselor under the Department of Human Services if the counselor was employed as a certified teacher by the State Department of Education when the Division of Vocational Rehabilitation was transferred from the State Board of Career and Technology Education or the State Board of Education to the Oklahoma Public Welfare Commission on July 1, 1968;
  - 3. Vocational rehabilitation counselor which were completed while employed by the Department of Human Services if such counselor was certified as a teacher or was eligible for certification as a teacher in Oklahoma;
  - 4. Certified teacher which were completed while employed by the Child Study Center located at University Hospital, if the teacher was certified as a teacher in Oklahoma; and
  - 5. Certified school psychologist or psychometrist which were completed while employed as a doctoral intern, psychological assistant, or psychologist with any agency of the State of Oklahoma if the experience primarily involved work with persons of school- or preschool-age and if the person was, at the time the experience was

- acquired, certified as, or eligible for certification as, a school psychologist or psychometrist.
- F. The provisions of this section shall not apply to teachers who have entered into postretirement employment with a public school in Oklahoma and are still receiving a monthly retirement benefit.
- G. If a person employed as certified personnel, as defined in Section 26-103 of Title 70 of the Oklahoma Statutes, by a school district during the 2022-2023 school year was receiving a salary above the step level indicated by the State Minimum Salary Schedule for the 2022-2023 school year, the person shall receive a salary increase amount equal to the amount indicated in subsection A for the step level indicated for the person, provided they remain employed by the same district, unless the hours or the duties of the certified personnel are reduced proportionately. The salary increase provided for in subsection A of this section shall be in addition to, and not as a replacement for, the step increase indicated for the certified personnel pursuant to the State Minimum Salary Schedule, as provided for in this act.
- H. If a school district does not receive Foundation or Salary Incentive Aid pursuant to Section 18-200.1 of Title 70 of the Oklahoma Statutes, funds shall be allocated by the State Board of Education to implement the salary increases indicated in subsection A of this section.

- I. Persons employed as classroom instructional employees of technology center school districts supervised by the State Board of Career and Technology Education shall receive a salary increase amount equal to the amount indicated in subsection A of this section for the step level indicated for the person, provided they remain employed by the same technology center school district, unless the hours or the duties of the classroom instructional employees are reduced proportionately.
- J. Persons employed as correctional teachers or vocational instructors by the Department of Corrections pursuant to Section 510.6a of Title 57 of the Oklahoma Statutes or persons employed as teachers by the Office of Juvenile Affairs shall receive a salary increase amount equal to the amount indicated in subsection A of this section for the step level indicated for the person, provided they remain employed by the same Department of Corrections or Office of Juvenile Affairs facility, unless the hours or the duties of the correctional teachers, vocational instructors, or teachers are reduced proportionately.
- SECTION 3. NEW LAW A new section of law not to be codified in the Oklahoma Statutes reads as follows:
- A. During the 2023-2024 school year, all certified personnel, as defined in Section 26-103 of Title 70 of the Oklahoma Statutes, who were employed full time by a school district during the 2022-2023 school year shall receive a one-time stipend of Three Thousand

- Dollars (\$3,000.00), provided they remain employed full time by the school district.
  - B. During the 2023-2024 school year, all support personnel, as defined in Section 26-103 of Title 70 of the Oklahoma Statutes, shall receive a one-time stipend of Three Thousand Dollars (\$3,000.00). This amount shall be prorated for part-time support personnel.
  - C. During the 2023-2024 school year, persons employed as classroom instructional employees of technology center school districts supervised by the State Board of Career and Technology Education who were employed full time by a technology center school district during the 2022-2023 school year shall receive a one-time stipend of Three Thousand Dollars (\$3,000.00), provided they remain employed full time by the technology center school district.
  - D. During the 2023-2024 school year, persons employed as correctional teachers or vocational instructors by the Department of Corrections pursuant to Section 510.6a of Title 57 of the Oklahoma Statutes or persons employed as teachers by the Office of Juvenile Affairs who were employed full time by the Department of Corrections or the Office of Juvenile Affairs during the 2022-2023 school year shall receive a one-time stipend of Three Thousand Dollars (\$3,000.00), provided they remain employed full time by the Department of Corrections or the Office of Juvenile Affairs.

- 1 SECTION 4. AMENDATORY 70 O.S. 2021, Section 6-190, as
- 2 amended by Section 3, Chapter 359, O.S.L. 2022 (70 O.S. Supp. 2022,
- 3 | Section 6-190), is amended to read as follows:
- 4 Section 6-190. A. The board of education of each school
- 5 district shall employ and contract in writing, as required in
- 6 | Section 6-101 of this title, only with persons certified to teach by
- 7 | the State Board of Education in accordance with the Oklahoma Teacher
- 8 | Preparation Act, except as otherwise provided for by Section 6-101
- 9 of this title and by other law.
- 10 B. The Board shall issue a certificate to teach to any person
- 11 | who:
- 12 1. Has successfully completed the teacher education program
- 13 required by the Commission for Educational Quality and
- 14 | Accountability;
- 15 2. Has graduated from an accredited institution of higher
- 16 | education that has approval or accreditation for teacher education;
- 3. Has met all other requirements as may be established by the
- 18 Board;
- 19 4. Has made the necessary application and paid the competency
- 20 examination fee in an amount and as prescribed by the Commission;
- 21 5. Has successfully completed the competency examination
- 22 required in Section 6-187 of this title; and
- 6. Beginning November 1, 2001, has on file with the Board a
- 24 current Oklahoma criminal history record from the Oklahoma State

- Bureau of Investigation as well as a national criminal history
  record check as defined in Section 150.9 of Title 74 of the Oklahoma
  Statutes. Upon receipt of the Oklahoma criminal history record, the
  Board may issue a temporary certificate which shall be effective
  until receipt of the national fingerprint-based criminal history
  record. The person applying for a certificate shall be responsible
  for the cost of the criminal history records.
- 8 C. The Board shall issue a certificate to teach to any person 9 who:
  - 1. Holds an out-of-state certificate and meets the requirements set forth in subsection G of this section;
  - 2. Holds certification from the National Board for Professional Teaching Standards;
  - 3. Holds an out-of-country certificate and meets the requirements set forth in subsection F of this section; or
  - 4. Has successfully completed a competency examination used in the majority of other states or comparable customized exam and meets the requirements set forth in subsection H of this section.
  - D. Beginning July 1, 2004, any person applying for initial Oklahoma certification shall have on file with the Board a current Oklahoma criminal history record from the Oklahoma State Bureau of Investigation as well as a national criminal history record check as defined in Section 150.9 of Title 74 of the Oklahoma Statutes. Upon receipt of the Oklahoma criminal history record, the Board may issue

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- a temporary certificate which shall be effective until receipt of
  the national fingerprint-based criminal history record. The person
  applying for a certificate shall be responsible for the cost of the
  criminal history records.
  - E. Any person holding a valid certificate, issued prior to January 1, 1997, shall be a certified teacher for purposes of the Oklahoma Teacher Preparation Act, subject to any professional development requirements prescribed by the Oklahoma Teacher Preparation Act or by the State Board of Education.
  - F. 1. The Board shall issue a certificate to teach to a person who holds a valid out-of-country certificate and meets any requirements established by the Board. The certificate to teach shall only be for those subject areas and grade levels most closely aligned to the subject areas and grade levels recognized on the out-of-country certificate.
  - 2. A person who meets the requirements of paragraph 1 of this subsection shall not be required to take any competency examinations in those subject areas and grade levels most closely aligned to the subject areas and grade levels recognized on the out-of-country certificate.
  - 3. A person who meets the requirements of paragraph 1 of this subsection shall have on file with the Board a current Oklahoma criminal history record check from the Oklahoma State Bureau of Investigation as well as a national criminal history record check as

defined in Section 150.9 of Title 74 of the Oklahoma Statutes. Upon receipt of the Oklahoma criminal history record check, the Board may issue a temporary certificate which shall be effective until receipt of the national fingerprint-based criminal history record check.

The person applying for a certificate shall be responsible for the

cost of the criminal history record checks.

- 4. The Board shall promulgate rules establishing a process by which out-of-country certificates will be reviewed and evaluated for purposes of awarding a certificate to teach pursuant to this subsection.
  - G. 1. The Board shall issue a certificate to teach to a person who holds a valid out-of-state certificate. The certificate to teach shall only be for those subject areas and grade levels most closely aligned to the subject areas and grade levels recognized on the out-of-state certificate.
  - 2. A person who meets the requirements of paragraph 1 of this subsection shall not be required to take any competency examinations in those subject areas and grade levels most closely aligned to the subject areas and grade levels recognized on the out-of-state certificate.
- 3. A person who meets the requirements of this subsection shall have on file with the Board a current Oklahoma criminal history record check from the Oklahoma State Bureau of Investigation as well as a national criminal history record check as defined in Section

- 1 150.9 of Title 74 of the Oklahoma Statutes. Upon receipt of the
  2 Oklahoma criminal history record check, the Board may issue a
  3 temporary certificate which shall be effective until receipt of the
  4 national fingerprint-based criminal history record check. The
  5 person applying for a certificate shall be responsible for the cost
  6 of the criminal history record checks.
  - H. 1. The Board shall issue a certificate to teach to a person who has successfully completed a competency exam used in a majority of the other states. The certificate to teach shall only be for those subject areas and grade levels that correspond with a certification area used in Oklahoma.
  - 2. A person who meets the requirements of paragraph 1 of this subsection shall have on file with the Board a current Oklahoma criminal history record check from the Oklahoma State Bureau of Investigation as well as a national criminal history record check as defined in Section 150.9 of Title 74 of the Oklahoma Statutes. Upon receipt of the Oklahoma criminal history record check, the Board may issue a temporary certificate which shall be effective until receipt of the national fingerprint-based criminal history record check.

    The person applying for a certificate shall be responsible for the cost of the criminal history record checks.
  - I. 1. The Board may establish new levels of teacher

    certificates: advanced, lead, and master. Each level shall have a

    minimum salary increase requirement paid by the school district and

1 matched with state dollars from the lottery funds as provided in Section 713 of Title 3A of the Oklahoma Statutes. The advanced certificate shall include a minimum salary increase of Three 3 Thousand Dollars (\$3,000.00), the lead certificate shall include a 4 minimum salary increase of Five Thousand Dollars (\$5,000.00), and 5 the master certificate shall include a minimum salary increase of 6 7 Ten Thousand Dollars (\$10,000.00) and maximum salary increase of Forty Thousand Dollars (\$40,000.00). 8 2. A teacher who works in a school with an enrollment of forty 9 10 percent (40%) or more of students who are economically disadvantaged as defined in Section 18-109.5 of this title or a school district 11 with an enrollment of fewer than one thousand students shall be paid 12 1.3 a one-time award in addition to the salary increases provided in 14 paragraph 1 of this subsection: 15 One Thousand Five Hundred Dollars (\$1,500.00) for an 16 advanced certificate. 17 Two Thousand Five Hundred Dollars (\$2,500.00) for a <del>b.</del>

- b. Two Thousand Five Hundred Dollars (\$2,500.00) for a lead certificate, and
- c. Five Thousand Dollars (\$5,000.00) for a master certificate.
- 3. School districts may identify and designate the highest quality teachers for advanced, lead, and master certificates.

  Participating districts shall submit designation plans to the State Department of Education for evaluation and approval. Districts

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shall have local control and flexibility in determining how to

evaluate teachers and assign designations, but, at a minimum, the

designation system shall include a teacher observation, out-of
classroom time, and a student performance component.

a. Teacher observation shall be based on the district's

- Teacher observation shall be based on the district's selected Teacher and Leader Effectiveness Evaluation

  System (TLE) evaluation tool or an alternate method of evaluation; provided, the method is evidenced-based.

  Alternate methods of evaluation shall not replace the requirements of Section 6-101.16 of this title.
- b. Each school district that elects to participate in assigning advanced, lead, and master teacher certificates shall include an out-of-classroom component for its assigned teachers to allow for professional growth opportunities while staying in the classroom. How out-of-classroom time is allotted and managed shall be determined by the school district and submitted as part of its designation plan to the State Department of Education for review and approval.
- student performance measures may be determined by the district and may include, but shall not be limited to, pre- and post-tests, summative or formative, and portfolios. The school district application shall

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show evidence of validity and reliability of the measures.

Districts may use additional factors in determining which teachers are eligible to receive a designation, such as student surveys, teacher leadership responsibilities, teacher mentorship responsibilities, family surveys, demonstration of district core values, teacher peer surveys, and contributions to the broader school community. No more than ten percent (10%) of each school district's teachers may be designated as an advanced, lead, or master teacher in any given school year.

4. If a school district chooses to participate in this program, the state shall match the amount the district pays above base pay, up to Forty Thousand Dollars (\$40,000.00) per teacher.

5. School districts that designate teachers for advanced, lead, and master certificates do not have to participate in annual TLE evaluations for the designated teachers.

6. School districts may designate teachers for advanced, lead, or master certificates two times per year, once prior to the beginning of the school year, and once prior to the beginning of the second semester. Teachers statewide who receive these designations shall be placed in professional development cohorts and provided additional training opportunities from the State Department of Education.

7. After initial approval by the State Department of Education, the Department shall review and validate each participating school district's teacher evaluation system biennially.

8. The State Department of Education shall annually report the school districts participating in the program, the number of advanced, lead, and master certificates awarded, and the total amount in state match funding that was distributed to teachers.

J. The State Board of Education shall adopt rules to implement a renewal schedule and associated fees for advanced, lead, and master teaching certificates. The rules shall allow a teacher that no longer meets the requirements of an advanced, lead, or master teaching certificate to make application for the standard teaching certificate.

K. The terms of the contracts issued to those holding advanced, lead, and master teaching certificates shall include the following:

1. Advanced: an additional five (5) days to be used to strengthen instructional leadership. A person with an advanced teaching certificate shall receive an annual salary increase of at least Three Thousand Dollars (\$3,000.00) or the district's daily rate of pay, whichever is higher, in addition to the salary for which the teacher qualifies pursuant to Section 18-114.14 of this title. This increase shall be matched by state dollars from the lottery funds as provided in Section 713 of Title 3A of the Oklahoma

Statutes and shall be paid as regular annual compensation directly to teachers through school districts;

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2. Lead: an additional ten (10) days to be used to strengthen instructional leadership. A person with a lead teaching certificate shall receive an annual salary increase of at least Five Thousand Dollars (\$5,000.00) or the district's daily rate of pay, whichever is higher, in addition to the salary for which the teacher qualifies pursuant to Section 18-114.14 of this title. This increase shall be matched by state dollars from the lottery funds as provided in Section 713 of Title 3A of the Oklahoma Statutes and shall be paid as regular annual compensation directly to teachers through school districts; and

3. Master: an additional fifteen (15) days to be used to strengthen leadership. A person with a master teaching certificate shall receive an annual salary increase of at least Ten Thousand Dollars (\$10,000.00) or the district's daily rate of pay, whichever is higher, in addition to the salary for which the teacher qualifies pursuant to Section 18-114.14 of this title. This increase, up to Forty Thousand Dollars (\$40,000.00), shall be matched by state dollars from the lottery funds as provided in Section 713 of Title 3A of the Oklahoma Statutes and shall be paid as regular annual compensation directly to teachers through school districts.

If a person with an advanced, lead, or master teaching certificate changes school districts during the life of the

certificate, the terms of the contracts required in this subsection shall be subject to approval by the new employing school district.

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L. Beginning in the 2022-2023 school year, the Department shall make the teaching certificates provided for in this section available for any person who has received a recommendation from his or her school district and who meets the eligibility criteria as outlined in each school district's teacher evaluation system provided for in subsection I of this section.

M. The funding necessary for the administration of this section shall be provided from the Teacher Empowerment Revolving Fund ereated in Section 2 of this act. If funding for the administration of the teaching certificates listed in subsection I is not available, the Department shall not be required to fulfill the requirements listed in subsections I, K, and L of this section.

implement the provisions of Section 6-180 et seq. of this title.

SECTION 5. AMENDATORY Section 2, Chapter 359, O.S.L.

2022 (70 O.S. Supp. 2022, Section 6-190.2), is amended to read as follows:

N. The State Board of Education shall promulgate rules to

Section 6-190.2. A. There is hereby created in the State

Treasury a revolving fund for the State Department of Education

State Board of Education to be designated the "Teacher Empowerment

Revolving Fund". The revolving fund shall be a continuing fund,

without legislative appropriation, not subject to fiscal year

- 1 limitations, and shall be under the control and management of the State Department of Education consist of all monies received pursuant to paragraph 2 of subsection D of Section 713 of Title 3A 3 4 of the Oklahoma Statutes. Expenditures from the Teacher Empowerment 5 Revolving Fund shall All monies accruing to the credit of the fund may be budgeted and expended as provided for in subsection B of this 6 7 section by the State Board of Education for the purpose of implementing the provisions of Section 6 of this act. Expenditures 8 9 from the fund shall be made upon warrants issued by the State 10 Treasurer against claims filed as prescribed by law with the 11 Director of the Office of Management and Enterprise Services for 12 approval and payment. B. The State Department of Education shall utilize the funds 1.3 14 for the program outlined in Section 6-190 of Title 70 of the
  - for the program outlined in Section 6-190 of Title 70 of the Oklahoma Statutes. Funding shall go toward advanced, lead, and master certificate holders on a first-come, first-served basis until the cash is exhausted for the school year. Funds from the Teacher Empowerment Revolving Fund shall serve as a state match to local dollars each school district contributes to its advanced, lead, and master teachers as provided in Section 713 of Title 3A of the Oklahoma Statutes.
- SECTION 6. NEW LAW A new section of law to be codified in the Oklahoma Statutes as Section 18-126.1 of Title 70, unless there is created a duplication in numbering, reads as follows:

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A. For the purposes of this act:

- 1. "Eligible teacher" means a certified person employed on a full-time basis by a school district to serve as a teacher, supervisor, counselor, librarian, or certified or registered nurse; and
- 2. "Eligible support employee" means a full-time employee of a school district as determined by the standard period of labor which is customarily understood to constitute full-time employment for the type of services performed by the employee who is employed a minimum of one hundred seventy-two (172) days and who provides those services, not performed by professional educators or certified teachers, which are necessary for the efficient and satisfactory functioning of a school district and shall not include adult education instructors or adult coordinators employed by technology center school districts.
- B. The State Department of Education shall create the Rewarding Excellent Educators Grant Program for the purpose of providing grant funds to school districts to implement annual qualitative bonus pay plans for eligible teachers and eligible support employees.
- C. To receive grant funds, a school district board of education shall approve and submit to the State Department of Education a qualitative bonus pay plan to reward high-performing eligible teachers and eligible support employees with annual bonuses. The plan shall include, but not be limited to, the following components:

- 1 1. Student growth, as defined by the school district board of education;
  - 2. Peer evaluations;

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- 3. Administrator evaluations;
  - 4. Mentorship participation; and
- 5. Participation in extra responsibilities or duties.
- D. The State Department of Education shall award grant funds to school districts from the Teacher Empowerment Revolving Fund created in Section 6-190.2 of Title 70 of the Oklahoma Statutes on a first-come, first-served basis.
- E. Grants awarded pursuant to this section shall be used to provide annual bonuses to eligible teachers and eligible support employees. No more than ten percent (10%) of a school district's eligible teachers and eligible support employees may be provided annual bonuses during each school year. No bonus shall exceed Five Thousand Dollars (\$5,000.00).
- SECTION 7. AMENDATORY 70 O.S. 2021, Section 18-200.1, as last amended by Section 2, Chapter 488, O.S.L. 2021, is amended to read as follows:
- Section 18-200.1. A. Beginning with the 2022-2023 school year, and each school year thereafter, each school district shall have its initial allocation of State Aid calculated based on the state dedicated revenues actually collected during the preceding fiscal year, the adjusted assessed valuation of the preceding year, and the

- weighted average daily membership for the school district of the

  preceding school year. Each school district shall submit the

  following data based on the first nine (9) weeks, to be used in the

  calculation of the average daily membership of the school district:
  - 1. Student enrollment by grade level;
  - 2. Pupil category counts; and

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3. Transportation supplement data.

On or before December 30, the State Department of Education shall determine each school district's current year allocation pursuant to subsection D of this section. The State Department of Education shall complete an audit, using procedures established by the Department, of the student enrollment by grade level data, pupil category counts, and transportation supplement data to be used in the State Aid Formula pursuant to subsection D of this section by December 1 and by January 15 shall notify each school district of the district's final State Aid allocation for the current school year. The January payment of State Aid and each subsequent payment for the remainder of the school year shall be based on the final State Aid allocation as calculated in subsection D of this section. Except for reductions made due to the assessment of penalties by the State Department of Education according to law, the January payment of State Aid and each subsequent payment for the remainder of the school year shall not decrease by an amount more than the amount that the current chargeable revenue increases for that district.

- B. The State Department of Education shall retain not less than one and one-half percent (1 1/2%) of the total funds appropriated for financial support of schools, to be used to make midyear adjustments in State Aid and which shall be reflected in the final allocations. If the amount of appropriated funds, including the one and one-half percent (1 1/2%) retained, remaining after January 1 of each year is not sufficient to fully fund the final allocations, the Department shall recalculate each school district's remaining allocation pursuant to subsection D of this section using the reduced amount of appropriated funds.
- C. On and after July 1, 1997, the amount of State Aid each district shall receive shall be the sum of the Foundation Aid, the Salary Incentive Aid, and the Transportation Supplement, as adjusted pursuant to the provisions of subsection G of this section and Section 18-112.2 of this title; provided, no district having per pupil revenue in excess of three hundred percent (300%) of the average per pupil revenue of all districts shall receive any State Aid or Supplement in State Aid.

The July calculation of per pupil revenue shall be determined by dividing the district's second preceding year's total weighted average daily membership (ADM) into the district's preceding year's total revenues excluding federal revenue, insurance loss payments, reimbursements, recovery of overpayments and refunds, unused

reserves, prior expenditures recovered, prior year surpluses, and less the amount of any transfer fees paid in that year.

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The December calculation of per pupil revenue shall be determined by dividing the district's preceding year's total weighted average daily membership (ADM) into the district's preceding year's total revenues excluding federal revenue, insurance loss payments, reimbursements, recovery of overpayments and refunds, unused reserves, prior expenditures recovered, prior year surpluses, and less the amount of any transfer fees paid in that year.

- D. For the 1997-98 school year, and each school year thereafter, Foundation Aid, the Transportation Supplement, and Salary Incentive Aid shall be calculated as follows:
- 1. Foundation Aid shall be determined by subtracting the amount of the Foundation Program Income from the cost of the Foundation Program and adding to this difference the Transportation Supplement.
  - a. The Foundation Program shall be a district's higher weighted average daily membership based on the first nine (9) weeks of the current school year or the preceding school year of a school district, as determined by the provisions of subsection A of Section 18-201.1 of this title and paragraphs 1, 2, 3, and 4 of subsection B of Section 18-201.1 of this title, multiplied by the Base Foundation Support Level. However, for the portion of weighted

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membership derived from nonresident, transferred pupils enrolled in online courses, the Foundation Program shall be a district's weighted average daily membership of the preceding school year or the first nine (9) weeks of the current school year, whichever is greater, as determined by the provisions of subsection A of Section 18-201.1 of this title and paragraphs 1, 2, 3, and 4 of subsection B of Section 18-201.1 of this title, multiplied by the Base Foundation Support Level.

- b. The Foundation Program Income shall be the sum of the following:
  - school year of the school district, minus the previous year protested ad valorem tax revenues held as prescribed in Section 2884 of Title 68 of the Oklahoma Statutes, multiplied by the mills levied pursuant to subsection (c) of Section 9 of Article X of the Oklahoma Constitution, if applicable, as adjusted in subsection (c) of Section 8A of Article X of the Oklahoma

    Constitution. For purposes of this subsection, the "adjusted assessed valuation of the current school year" shall be the adjusted assessed

1 valuation on which tax revenues are collected 2 during the current school year, and Seventy-five percent (75%) of the amount received 3 (2) by the school district from the proceeds of the 5 county levy during the preceding fiscal year, as levied pursuant to subsection (b) of Section 9 of 6 7 Article X of the Oklahoma Constitution, and (3) Motor Vehicle Collections motor vehicle 8 9 collections, and 10 Gross Production Tax gross production tax, and (4)11 State Apportionment state apportionment, and (5) 12 (6) R.E.A. <del>Tax</del> tax. 1.3 The items listed in divisions (3), (4), (5), and (6)14 of this subparagraph shall consist of the amounts 15 actually collected from such sources during the 16 preceding fiscal year calculated on a per capita basis 17 on the unit provided for by law for the distribution 18 of each such revenue. 19 The Transportation Supplement shall be equal to the average 20 daily haul times the per capita allowance times the appropriate 21 transportation factor. 22 The average daily haul shall be the number of children 23 in a district who are legally transported and who live

one and one-half  $(1 \ 1/2)$  miles or more from school.

1	b. The	e per capita all	lowance shall be determine	ed using the
2	fo	llowing chart:		
3		PER CAPITA		PER CAPITA
4	DENSITY FIGURE	ALLOWANCE	DENSITY FIGURE	ALLOWANCE
5	.30003083	\$167.00	.93349599	\$99.00
6	.30843249	\$165.00	.96009866	\$97.00
7	.32503416	\$163.00	.9867 - 1.1071	\$95.00
8	.34173583	\$161.00	1.1072 - 1.3214	\$92.00
9	.35843749	\$158.00	1.3215 - 1.5357	\$90.00
10	.37503916	\$156.00	1.5358 - 1.7499	\$88.00
11	.39174083	\$154.00	1.7500 - 1.9642	\$86.00
12	.40844249	\$152.00	1.9643 - 2.1785	\$84.00
13	.42504416	\$150.00	2.1786 - 2.3928	\$81.00
14	.44174583	\$147.00	2.3929 - 2.6249	\$79.00
15	.45844749	\$145.00	2.6250 - 2.8749	\$77.00
16	.47504916	\$143.00	2.8750 - 3.1249	\$75.00
17	.49175083	\$141.00	3.1250 - 3.3749	\$73.00
18	.50845249	\$139.00	3.3750 - 3.6666	\$70.00
19	.52505416	\$136.00	3.6667 - 3.9999	\$68.00
20	.54175583	\$134.00	4.0000 - 4.3333	\$66.00
21	.55845749	\$132.00	4.3334 - 4.6666	\$64.00
22	.57505916	\$130.00	4.6667 - 4.9999	\$62.00
23	.59176133	\$128.00	5.0000 - 5.5000	\$59.00
24	.61346399	\$125.00	5.5001 - 6.0000	\$57.00

1	.64006666	\$123.00	6.0001 - 6.5000	\$55.00
2	.66676933	\$121.00	6.5001 - 7.0000	\$53.00
3	.69347199	\$119.00	7.0001 - 7.3333	\$51.00
4	.72007466	\$117.00	7.3334 - 7.6667	\$48.00
5	.74677733	\$114.00	7.6668 - 8.0000	\$46.00
6	.77347999	\$112.00	8.0001 - 8.3333	\$44.00
7	.80008266	\$110.00	8.3334 - 8.6667	\$42.00
8	.82678533	\$108.00	8.6668 - 9.0000	\$40.00
9	.85348799	\$106.00	9.0001 - 9.3333	\$37.00
10	.88009066	\$103.00	9.3334 - 9.6667	\$35.00
11	.90679333	\$101.00	9.6668 or more	\$33.00

- c. The formula transportation factor shall be  $\frac{1.39}{1.39}$  2.0.
- 3. Salary Incentive Aid shall be determined as follows:
  - a. Multiply the Incentive Aid guarantee by the district's higher weighted average daily membership based on the first nine (9) weeks of the current school year or the preceding school year of a school district, as determined by the provisions of subsection A of Section 18-201.1 of this title and paragraphs 1, 2, 3, and 4 of subsection B of Section 18-201.1 of this title.
  - b. Divide the district's adjusted assessed valuation of the current school year minus the previous year's protested ad valorem tax revenues held as prescribed

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in Section 2884 of Title 68 of the Oklahoma Statutes,

by one thousand (1,000) and subtract the quotient from

the product of subparagraph a of this paragraph.

Multiply the number of mills levied for general fund

purposes above the fifteen (15) mills required to

support Foundation Aid pursuant to division (1) of

of subparagraph b of this paragraph. The product

shall be the Salary Incentive Aid of the district.

E. By June 30, 1998, the State Department of Education shall

implemented a student identification system which is consistent with

the provisions of subsections C and D of Section 3111 of Title 74 of

the Oklahoma Statutes. The student identification system shall be

used specifically for the purpose of reporting enrollment data by

Oklahoma School Testing Program Act, the collection of appropriate

and necessary data pursuant to the Oklahoma Educational Indicators

Program, determining student enrollment, establishing a student

mobility rate, allocation of the State Aid Formula $_{\underline{\prime}}$  and midyear

adjustments in funding for student growth. This enrollment data

shall be submitted to the State Department of Education in

school sites and by school districts, the administration of the

develop and the Department and all school districts shall have

subparagraph b of paragraph 1 of this subsection, not

including the county four-mill levy, by the remainder

remainder shall not be less than zero (0).

- accordance with rules promulgated by the State Board of Education.

  Funding for the development, implementation, personnel training, and
  maintenance of the student identification system shall be set out in
- 4 a separate line item in the allocation section of the appropriation
- 5 | bill for the State Board of Education for each year.
- In the event that ad valorem taxes of a school district are determined to be uncollectible because of bankruptcy, clerical error, or a successful tax protest, and the amount of such taxes deemed uncollectible exceeds Fifty Thousand Dollars (\$50,000.00) or 10 an amount greater than twenty-five percent (25%) of ad valorem taxes 11 per tax year, or the valuation of a district is lowered by order of 12 the State Board of Equalization, the school district's State Aid, 13 for the school year that such ad valorem taxes are calculated in the 14 State Aid Formula, shall be determined by subtracting the net 15 assessed valuation of the property upon which taxes were deemed 16 uncollectible from the assessed valuation of the school district and 17 the state. Upon request of the local board of education, it shall 18 be the duty of the county assessor to certify to the Director of 19 Finance of the State Department of Education the net assessed 20 valuation of the property upon which taxes were determined 21 uncollectible.
  - 2. In the event that the amount of funds a school district receives for reimbursement from the Ad Valorem Reimbursement Fund is less than the amount of funds claimed for reimbursement by the

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school district due to insufficiency of funds as provided in Section

193 of Title 62 of the Oklahoma Statutes, then the school district's

assessed valuation for the school year that such ad valorem

reimbursement is calculated in the State Aid Formula shall be

adjusted accordingly.

G. 1. Notwithstanding the provisions of Section 18-112.2 of this title, a school district shall have its State Aid reduced by an amount equal to the amount of carryover in the general fund of the district as of June 30 of the preceding fiscal year, that is in excess of the following standards for two (2) consecutive years:

11	Total Amount of	Amount of
12	General Fund Collections,	General Fund
13	Excluding Previous Year	Balance
14	Cash Surplus as of June 30	Allowable
15	Less than \$1,000,000	48%
16	\$1,000,000 - \$2,999,999	42%
17	\$3,000,000 - \$3,999,999	36%
18	\$4,000,000 - \$4,999,999	30%
19	\$5,000,000 - \$5,999,999	24%
20	\$6,000,000 - \$7,999,999	22%
21	\$8,000,000 - \$9,999,999	19%
22	\$10,000,000 or more	17%

2. By February 1 the State Department of Education shall send by certified mail, with return receipt requested, to each <del>School</del>

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1 District Superintendent school district superintendent, Auditor auditor, and Regional Accreditation Officer regional accreditation officer a notice of and calculation sheet reflecting the general 3 fund balance penalty to be assessed against that school district. 5 Calculation of the general fund balance penalty shall not include federal revenue. Within thirty (30) days of receipt of this written 7 notice the school district shall submit to the Department a written reply either accepting or protesting the penalty to be assessed against the district. If protesting, the school district shall 10 submit with its reply the reasons for rejecting the calculations and 11 documentation supporting those reasons. The Department shall review 12 all school district penalty protest documentation and notify each 13 district by March 15 of its finding and the final penalty to be 14 assessed to each district. General fund balance penalties shall be 15 assessed to all school districts by April 1.

- 3. Any school district which receives proceeds from a tax settlement or a Federal Emergency Management Agency settlement during the last two (2) months of the preceding fiscal year shall be exempt from the penalties assessed in this subsection, if the penalty would occur solely as a result of receiving funds from the tax settlement.
- 4. Any school district which receives an increase in State Aid because of a change in Foundation and/or Salary Incentive Aid factors during the last two (2) months of the preceding fiscal year

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shall be exempt from the penalties assessed in this subsection, if
the penalty would occur solely as a result of receiving funds from
the increase in State Aid.

- 5. If a school district does not receive Foundation and/or Salary Incentive Aid during the preceding fiscal year, the State Board of Education may waive the penalty assessed in this subsection if the penalty would result in a loss of more than forty percent (40%) of the remaining State Aid to be allocated to the school district between April 1 and the remainder of the school year and if the Board determines the penalty will cause the school district not to meet remaining financial obligations.
- 6. Any school district which receives gross production revenue apportionment during the 2002-2003 school year or in any subsequent school year that is greater than the gross production revenue apportionment of the preceding school year shall be exempt from the penalty assessed in this subsection, if the penalty would occur solely as a result of the gross production revenue apportionment, as determined by the State Board of Education.
- 7. Beginning July 1, 2003, school districts that participate in consolidation or annexation pursuant to the provisions of the Oklahoma School Voluntary Consolidation and Annexation Act shall be exempt from the penalty assessed in this subsection for the school year in which the consolidation or annexation occurs and for the next three (3) fiscal years.

- 8. Any school district which receives proceeds from a sales tax levied by a municipality pursuant to Section 22-159 of Title 11 of the Oklahoma Statutes or proceeds from a sales tax levied by a county pursuant to Section 1370 of Title 68 of the Oklahoma Statutes during the 2003-2004 school year or the 2004-2005 school year shall be exempt from the penalties assessed in this subsection, if the penalty would occur solely as a result of receiving funds from the sales tax levy.
- 9. Any school district which has an amount of carryover in the general fund of the district in excess of the limits established in paragraph 1 of this subsection during the fiscal years beginning July 1, 2020, July 1, 2021, July 1, 2022, and July 1, 2023, shall not be assessed a general fund balance penalty as provided for in this subsection.
- 10. For purposes of calculating the general fund balance penalty, the terms "carryover" and "general fund balance" shall not include federal revenue.
- H. In order to provide startup funds for the implementation of early childhood programs, State Aid may be advanced to school districts that initially start early childhood instruction at a school site. School districts that desire such advanced funding shall make application to the State Department of Education no later than September 15 of each year and advanced funding shall be awarded to the approved districts no later than October 30. The advanced

- funding shall not exceed the per pupil amount of State Aid as

  calculated in subsection D of this section per anticipated Head

  Start eligible student. The total amount of advanced funding shall

  be proportionately reduced from the monthly payments of the

  district's State Aid payments during the last six (6) months of the

  same fiscal year.
  - I. 1. Beginning July 1, 1996, the Oklahoma Tax Commission, notwithstanding any provision of law to the contrary, shall report monthly to the State Department of Education the monthly apportionment of the following information:
    - a. the assessed valuation of property,
    - b. motor vehicle collections,

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- c. R.E.A. tax collected, and
- d. gross productions tax collected.
- 2. Beginning July 1, 1997, the State Auditor and Inspector's Office, notwithstanding any provision of law to the contrary, shall report monthly to the State Department of Education the monthly apportionment of the proceeds of the county levy.
- 3. Beginning July 1, 1996, the Commissioners of the Land Office, notwithstanding any provision of law to the contrary, shall report monthly to the State Department of Education the monthly apportionment of state apportionment.
- 4. Beginning July 1, 1997, the county treasurers' offices, notwithstanding any provision of law to the contrary, shall report

monthly to the State Department of Education the ad valorem tax protest amounts for each county.

- 5. The information reported by the Tax Commission, the State Auditor and Inspector's Office, the county treasurers' offices, and the Commissioners of the Land Office, pursuant to this subsection shall be reported by school district on forms developed by the State Department of Education.
- 8 SECTION 8. AMENDATORY 70 O.S. 2021, Section 18-201.1, is 9 amended to read as follows:
  - Section 18-201.1. A. Beginning with the 2020-21 school year, and each school year thereafter, the weighted membership of a school district for calculation of Foundation Aid purposes pursuant to paragraph 1 of subsection D of Section 18-200.1 of this title shall be the sum of the weighted pupil grade level calculation, the weighted pupil category calculation, the weighted district calculation, and the weighted teacher experience and degree calculation. The weighted membership of a school district for calculation of Salary Incentive Aid purposes pursuant to paragraph 3 of subsection D of Section 18-200.1 of this title shall be the sum of the weighted pupil grade level calculation, the weighted pupil category calculation, the weighted district calculation, and the weighted teacher experience and degree calculation.
  - B. Beginning with the 2022-2023 school year, the weighted calculations provided for in subsection A of this section shall be

based on the higher weighted average daily membership of the first
nine (9) weeks of the current school year or the preceding school
year of a school district, unless otherwise specified. The higher
of the two (2) weighted average daily memberships shall be used
consistently in all of the calculations; however, the weighted
calculation for a statewide virtual charter school experiencing a
significant decline in membership shall be based on the first nine
(9) weeks of the current school year for the statewide virtual
charter school. For purposes of this subsection, "significant
decline in membership" means equal to or greater than a fifteen
percent (15%) decrease in average daily membership from the
preceding school year to the average daily membership of the first
nine (9) weeks of the current school year. The average daily
membership data used for all calculations in paragraphs 1, 2, 3 $_{\underline{\prime}}$ and
4 of this subsection shall be the same as used in the calculation of
the State Aid Formula. The weighted calculations provided for in
subsection A of this section shall be determined as follows:

1. The weighted pupil grade level calculation shall be determined by taking the highest average daily membership and assigning weights to the pupils according to grade attended as follows:

22	GRA	DE LEVEL			WEIGHT
23	a. Hal	-day early	childhood	programs	.7
24	b. Ful	l-day early	childhood	programs	1.3

1	C.	Half-day kindergarten	1.3
2	d.	Full-day kindergarten	1.5
3	е.	First and second grade	1.351
4	f.	Third grade	1.051
5	g.	Fourth through sixth grade	1.0
6	h.	Seventh through twelfth grade	1.2
7	i.	Out-of-home placement	1.50

Multiply the membership of each subparagraph of this paragraph by the weight assigned to such subparagraph of this paragraph and add the totals together to determine the weighted pupil grade level calculation for a school district. Determination of the pupils eligible for the early childhood program weight shall be pursuant to the provisions of Section 1-114 of this title. The pupils eligible for the out-of-home placement pupil weight shall be students who are not residents of the school district in which they are receiving education pursuant to the provisions of subsection D of Section 1-113 of this title. Such weight may be claimed by the district providing educational services to such student for the days that student is enrolled in that district. If claimed, the out-of-home placement weight shall be in lieu of the pupil grade level and any pupil category weights for that student. Provided, if a student resides in a juvenile detention center that is restricted to less than twelve (12) beds, the out-of-home placement pupil weight for such students shall be calculated as follows: for a center with six

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(6)	beds	-	3.0;	for	a	center	with	eight	(8)	beds	-	2.3 <u>;</u>	and	for	а
cent	ter wi	.th	ten	(10)	k	oeds - :	1.80.								

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2. The weighted pupil category calculation shall be determined by assigning a weight to the pupil category as follows:

5		CATEGORY	WEIGHT
6	a.	Visual Impairment	3.8
7	b.	Specific Learning Disability	. 4
8	С.	Deafness or Hearing Impairment	2.9
9	d.	Deaf-Blindness	3.8
10	е.	Intellectual Disability	1.3
11	f.	Emotional Disturbance	2.5
12	g.	Gifted	.34
13	h.	Multiple Disabilities	2.4
14	i.	Orthopedic Impairment	1.2
15	j.	Speech or Language Impairment	.05
16	k.	Bilingual	.25
17	1.	Special Education Summer Program	1.2
18	m.	Economically Disadvantaged	<del>.25</del> <u>.3</u>
19	n.	Optional Extended School Year	
20		Program	As determined by
21			the State Board
22			of Education
23	0.	Autism	2.4
24	p.	Traumatic Brain Injury	2.4

Except as otherwise provided, multiply the number of pupils approved in the school year with the highest average daily membership in each category by the weight assigned to such category and add the totals together to determine the weighted pupil category calculation for a school district. For the 1997-98 school year and subsequent school years, the number to be multiplied by the weight assigned to the gifted category in subparagraph g of this paragraph shall be the lesser of (1) the sum of the number of students who scored in the top three percent (3%) on any national standardized test of intellectual ability plus the number of students identified as gifted pursuant to subparagraphs a through d of paragraph 1 of Section 1210.301 of this title, or (2) the sum of the number of students who scored in the top three percent (3%) on any national standardized test of intellectual ability plus eight percent (8%) of the total average daily membership of the school district for the first nine (9) weeks of the school year.

3. The weighted district calculation shall be determined by determining the calculations for each school district for both the small school district formula and the district sparsity - isolation formula, applying whichever is the greater of the calculations of the two formulas and then applying the restrictions pursuant to subparagraph c of this paragraph.

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Small school district formula: 529 minus the average daily membership divided by 529 times .2 times total average daily membership.

The small school district formula calculation shall apply only to school districts whose highest average daily membership is less than 529 pupils. School districts which are consolidated or annexed after July 1, 2003, pursuant to the Oklahoma School <del>Voluntary</del> Consolidation and Annexation Act shall have the weighted district size calculation for the three (3) school years following the fiscal year in which such consolidation occurred calculated to be the sum of the individual consolidated districts computed as if the consolidation had not taken place. Thereafter, any such district which is consolidated pursuant to the Oklahoma School Voluntary Consolidation and Annexation Act shall not qualify for the weighted district calculation unless the district can satisfy the specifications herein. Subject to the provisions of subparagraph c of this paragraph, the resulting number shall be counted as additional students for the purpose of calculating State Aid.

b. District sparsity - isolation formula:

The district sparsity - isolation formula calculation shall apply only to school districts:

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- (1) whose total area in square miles is greater than
  the average number of square miles for all school
  districts in this state; and
- (2) whose areal density is less than one-fourth (1/4) of the state average areal density. Areal density shall be determined by dividing the school district's average daily membership by the school district's total area in square miles.

The district sparsity - isolation formula calculation shall be calculated as follows:

The school district student cost factor multiplied by the school district area factor. The resulting product shall be multiplied by the school district's average daily membership. Subject to the provisions of subparagraph c of this paragraph, the resulting number shall be counted as additional students for the purpose of calculating State Aid.

The school district student cost factor shall be calculated as follows:

The school district's average daily membership shall be categorized into the following grade level groups and applied to the appropriate formulas as computed below:

Grade Level Group

1	Grades K-5	Divide 74 by the sum of the Grade
2		Level ADM plus 23,
3		add .85 to the quotient, then
4		multiply the sum by the Grade
5		Level ADM.
6	Grades 6-8	Divide 122 by the sum of the Grade
7		Level ADM plus 133,
8		add .85 to the quotient, then
9		multiply the sum by the Grade
10		Level ADM.
11	Grades 9-12	Divide 292 by the sum of the Grade
12		Level ADM plus 128,
13		add .78 to the quotient, then
14		multiply the sum by the Grade
15		Level ADM.
16	The sum o	of the grade level group's average daily
17	membersh:	ip shall be divided by the school district's
18	average (	daily membership. The number one (1.0) shall
19	be subtra	acted from the resulting quotient.
20	The school dis	strict area cost factor shall be calculated as
21	follows:	
22	Subtract	the state average district area from the
23	district	area, then divide the remainder by the state
24	average (	district area;

however, the district area cost factor shall not exceed one (1.0).

The State Board of Education shall define geographical barriers whose location in a school district would inhibit the district from consolidation or annexation. The Board shall make available an application process, review applications, and for districts the Board deems necessary allow additional square miles to be used for the purposes of calculations used for the weighted district sparsity – isolation formula. Provided, that the additional square miles allowed for geographical barriers shall not exceed thirty percent (30%) of the district's actual size.

c. State Aid funds which a district is calculated to receive as a result of the weighted district calculation shall be restricted as follows:

If, after the weighted district calculation is applied, the district's projected per pupil revenue exceeds one hundred fifty percent (150%) of the projected state average per pupil revenue, then the district's State Aid shall be reduced by an amount that will restrict the district's projected per pupil revenue to one hundred fifty percent (150%) of the projected state average per pupil revenue. Provided, in applying the restriction provided in this division, the

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district's State Aid shall not be reduced by an amount greater than by the amount of State Aid which was generated by the weighted district calculation.

The July calculation of the projected per pupil revenue shall be determined by dividing the district's preceding year's average daily membership (ADM) as weighted by the pupil grade level, the pupil category, the district and the teacher experience degree index calculations for projected State Aid into the district's projected total revenues including projected funds for the State Aid Formula for the preceding year, net assessed valuation for the preceding calendar year times thirty-nine (39) mills, county revenues excluding the county four-mills revenues for the second preceding year, other state appropriations for the preceding year, and the collections for the preceding year of state apportionment, motor vehicle revenue, gross production tax, and R.E.A. tax.

The December calculation of the projected per pupil revenue shall be determined by dividing the higher of the district's first nine (9) weeks of the current school year or the preceding school year's average

daily membership (ADM) as weighted by the pupil grade level, the pupil category, the district and the teacher experience degree index calculations for projected State Aid into the district's projected total revenues including funds for the December calculation of the current year State Aid Formula, net assessed valuation for the current calendar year times thirty-nine (39) mills, county revenues excluding the county four-mills revenue for the preceding year, other state appropriations for the preceding year, and the collections for the preceding year of state apportionment, motor vehicle revenue, gross production tax, and R.E.A. tax.

The district's projected total revenues for each

The district's projected total revenues for each calculation shall exclude the following collections for the second preceding year: federal revenue, insurance loss payments, reimbursements, recovery of overpayments and refunds, unused reserves, prior expenditures recovered, prior year surpluses, and other local miscellaneous revenues.

4. The weighted teacher experience and degree calculation shall be determined in accordance with the teacher experience and degree index. The State Department of Education shall determine an index for each state teacher by using data supplied in the school

district's teacher personnel reports of the preceding year and utilizing the index as follows:

TEACHER EXPERIENCE - DEGREE INDEX

4	EXPERIENCE	BACHELOR'S	MASTER'S	DOCTOR'S
5		DEGREE	DEGREE	DEGREE
6	0 - 2	.7	.9	1.1
7	3 - 5	.8	1.0	1.2
8	6 - 8	. 9	1.1	1.3
9	9 - 11	1.0	1.2	1.4
10	12 - 15	1.1	1.3	1.5
11	Over 15	1.2	1.4	1.6

The school district teacher index for each school district shall be determined by subtracting the weighted average state teacher from the weighted average district teacher. Multiply the school district teacher index if greater than zero by .7 and then multiply that product by the sum of the district's weighted pupil grade level calculation provided in paragraph 1 of this subsection and the weighted pupil category calculation provided in subparagraph m of paragraph 2 of this subsection to determine the weighted teacher experience and degree calculation.

SECTION 9. This act shall become effective July 1, 2023.

SECTION 10. It being immediately necessary for the preservation of the public peace, health, or safety, an emergency is hereby

1	declared to exist, by reason whereof this act shall take effect and
2	be in full force from and after its passage and approval."
3	Passed the Senate the 27th day of April, 2023.
4	
5	Presiding Officer of the Senate
6	riesiding Officer of the Senate
7	Passed the House of Representatives the day of,
8	2023.
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LO	Presiding Officer of the House
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1 ENGROSSED HOUSE BILL NO. 2672 By: Baker and West (Tammy) of 2 the House 3 and 4 Pugh of the Senate 5 6 7 An Act relating to schools; amending 70 O.S. 2021, Section 6-194, as amended by Section 1, Chapter 211, O.S.L. 2022 (70 O.S. Supp. 2022, Section 6-194), 8 which relates to professional development programs; 9 requiring dyslexia and dysgraphia program be approved by the State Department of Education; amending 70 O.S. 2021, Sections 1210.508C and 1210.508D, which 10 relate to the Reading Sufficiency Act; deleting exception for avoiding annual submission of reading 11 sufficiency plan updates; requiring annual report of certain student data by specified date; modifying 12 funding allocation for Reading Sufficiency Act funds; 1.3 providing funding for students enrolled in kindergarten and first, second, and third grades; 14 directing funds be used only for certain purposes; mandating certain school districts receive Department 15 approval prior to fund distribution; requiring retention of certain funds to employ a literacy 16 instructional team; providing for technical assistance and program implementation guidance to 17 team members and schools; directing team members to be placed regionally statewide; providing duties for 18 team; listing training required for team members; providing Department oversight of team; establishing 19 minimum criteria for team employees; listing hiring preferences for team members with certain knowledge and training; providing for codification; providing 20 an effective date; and declaring an emergency. 21 22 BE IT ENACTED BY THE PEOPLE OF THE STATE OF OKLAHOMA: 23

SECTION 11. AMENDATORY 70 O.S. 2021, Section 6-194, as amended by Section 1, Chapter 211, O.S.L. 2022 (70 O.S. Supp. 2022, Section 6-194), is amended to read as follows:

Section 6-194. A. The district boards of education of this state shall establish professional development programs for the certified teachers and administrators of the district. Programs shall be adopted by each board based upon recommendations of a professional development committee appointed by the board of education for the district. For the fiscal years ending June 30, 2011, and June 30, 2012, a school district board of education may elect not to adopt and offer a professional development program for certified teachers and administrators of the district. If a school district elects not to adopt and offer a professional development program, the district may expend any monies allocated for professional development for any purpose related to the support and maintenance of the school district as determined by the board of education of the school district.

B. Each professional development committee shall include classroom teachers, administrators, school counselors or licensed mental health providers, and parents, guardians or custodians of children in the school district and shall consult with a higher education faculty. A majority of the members of the professional development committee shall be composed of classroom teachers. The teacher members shall be selected by a designated administrator of

- the school district from a list of names submitted by the teachers in the school district. The members selected shall be subject to the approval of a majority vote of the teachers in the district.
  - C. In developing program recommendations, each professional development committee shall annually utilize a data-driven approach to analyze student data and determine district and school professional development needs. The professional development programs adopted shall be directed toward development of competencies and instructional strategies in the core curriculum areas for the following goals:
  - 1. Increasing the academic performance data scores for the district and each school site;
    - 2. Closing achievement gaps among student subgroups;
- 3. Increasing student achievement as demonstrated on statemandated tests and the ACT;
  - 4. Increasing high school graduation rates; and
  - 5. Decreasing college remediation rates.

Each program may also include components on classroom management and student discipline strategies, outreach to parents, guardians or custodians of students, special education, and racial and ethnic education, which all personnel defined as teachers in Section 1-116 of this title shall be required to complete on a periodic basis.

The State Board of Education shall provide guidelines to assist

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- school districts in developing and implementing racial and ethnic education components into professional development programs.
  - D. At a minimum of once an academic year a program shall be offered which includes the following:
    - 1. Training on recognition of child abuse and neglect;
    - 2. Recognition of child sexual abuse;
    - 3. Proper reporting of suspected abuse; and
    - 4. Available resources.

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Ε. One time per year, beginning in the 2009-2010 school year, training in the area of autism shall be offered and all resident teachers of students in early childhood programs through grade three shall be required to complete the autism training during the resident year and at least one time every three (3) years thereafter. All other teachers and education support professionals of students in early childhood programs through grade three shall be required to complete the autism training at least one time every three (3) years. The autism training shall include a minimum awareness of the characteristics of autistic children, resources available and an introduction to positive behavior supports to challenging behavior. Each adopted program shall allow school counselors to receive at least one-third (1/3) of the hours or credit required each year through programs or courses specifically designed for school counselors.

Districts are authorized to utilize any means for professional development that is not prohibited by law including, but not limited to, professional development provided by the district, any state agency, institution of higher education, or any private entity.

- F. One time per year, beginning in the 2020-2021 school year, a dyslexia awareness program shall be offered. Beginning in the 2023-2024 school year, the program shall include information and training in dysgraphia. At a minimum, the program shall be approved by the State Department of Education and include:
- 1. Training in awareness of dyslexia characteristics in students;
- 2. Training in effective classroom instruction to meet the needs of students with dyslexia; and
- 3. Available dyslexia resources for teachers, students and parents.
- G. Except as otherwise provided for in this subsection, each certified teacher in this state shall be required by the district board of education to meet the professional development requirements established by the board, or established through the negotiation process. Except as otherwise provided for in this subsection, the professional development requirements established by each board of education shall require every teacher to annually complete a minimum number of the total number of points required to maintain employment. Failure of any teacher to meet district board of

education professional development requirements may be grounds for nonrenewal of such teacher's contract by the board. Such failure may also be grounds for nonconsideration of salary increments affecting the teacher. For the fiscal years ending June 30, 2011, and June 30, 2012, a certified teacher shall not be required to complete any points of the total number of professional development points required. Provided, a teacher may elect to complete some or all of the minimum number of points required for the two (2) fiscal years and any points completed shall be counted toward the total number of points required to maintain employment. If a teacher does not complete some or all of the minimum number of points required for one (1) or both fiscal years, the total number of points required to maintain employment shall be adjusted and reduced by the number of points not completed.

H. Each district shall annually submit a report to the State
Department of Education on the district level professional
development needs, activities completed, expenditures, and results
achieved for each school year by each goal as provided in subsection
C of this section. If a school district elects not to adopt and
offer a professional development program as provided for in
subsection A of this section, the district shall not be required to
submit an annual report as required pursuant to this subsection but
shall report to the State Department of Education its election not

- to offer a program and all professional development activities completed by teachers and administrators of the school district.
- I. Subject to the availability of funds, the Department shall develop an online system for reporting as required in subsection H of this section. The Department shall also make such information available on its website.
- 7 SECTION 12. AMENDATORY 70 O.S. 2021, Section 1210.508C, 8 is amended to read as follows:
  - Section 1210.508C A. 1. Each student enrolled in kindergarten in a public school in this state shall be screened at the beginning, middle and end of each school year for reading skills including, but not limited to, phonemic awareness, letter recognition, and oral language skills as identified in the subject matter standards adopted by the State Board of Education. A screening instrument approved by the State Board shall be utilized for the purposes of this section.
  - 2. For those kindergarten children at risk for reading difficulties at the beginning of the year, teachers shall emphasize reading skills as identified in the subject matter standards adopted by the State Board of Education, monitor progress throughout the year and measure mid-year and year-end reading progress.
  - 3. Kindergarten students who are not meeting grade-level targets by mid-year in reading shall be provided a program of

- reading instruction designed to enable the student to acquire the appropriate grade-level reading skills.
- 4. Classroom assistants, which may include parents, grandparents, or other volunteers, shall be provided in kindergarten classes to assist with the screening of students if a teacher aide is not already employed to assist in a kindergarten classroom.
- B. Each student enrolled in first, second and third grade of the public schools of this state shall be assessed at the beginning, middle and end of each school year using a screening instrument approved by the State Board of Education for the acquisition of reading skills including, but not limited to, phonemic awareness, phonics, reading fluency, vocabulary, and comprehension.
- C. Any student enrolled in first, second or third grade who is assessed and who is not meeting grade-level targets in reading shall be provided a program of reading instruction designed to enable the student to acquire the appropriate grade level reading skills. The program of reading instruction shall include provisions of the READ Initiative adopted by the school district as provided for in subsection P of this section. Throughout the year progress monitoring shall continue, and diagnostic assessment, if determined appropriate, shall be provided. Year-end reading skills shall be measured to determine reading success.
- D. The State Board of Education shall approve screening instruments for use at the beginning and end of the school year, for

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- monitoring of progress, and for measurement of reading skills at the end of the school year as required in subsections A and B of this section; provided, at least one of the screening instruments shall meet the following criteria:
  - Assess for phonemic awareness, phonics, reading fluency, vocabulary and comprehension;
    - 2. Document the validity and reliability of each assessment;
  - 3. Can be used for identifying students who are at risk for reading deficiency and progress monitoring throughout the school year;
  - 4. Can be used to assess students with disabilities and English language learners; and
  - 5. Accompanied by a data management system that provides profiles for students, class, grade level and school building. The profiles shall identify each student's instructional point of need and reading achievement level. The State Board shall also determine other comparable reading assessments for diagnostic purposes to be used for students at risk of reading failure. The State Board shall ensure that any assessments approved are in alignment with the subject matter standards adopted by the State Board of Education.
  - E. 1. The program of reading instruction required in subsections A and B of this section shall align with the subject matter standards adopted by the State Board of Education and shall include provisions of the READ Initiative adopted by the school

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district as provided for in subsection P of this section. A program of reading instruction may include, but is not limited to:

- a. sufficient additional in-school instructional time for the acquisition of phonemic awareness, phonics, reading fluency, vocabulary, and comprehension,
- b. if necessary, tutorial instruction after regular school hours, on Saturdays and during summer; however, such instruction may not be counted toward the onehundred-eighty-day or one-thousand-eighty-hour school year required in Section 1-109 of this title, and
- c. assessments identified for diagnostic purposes and periodic monitoring to measure the acquisition of reading skills including, but not limited to, phonemic awareness, phonics, reading fluency, vocabulary, and comprehension, as identified in the student's program of reading instruction.
- 2. A student enrolled in first or second grades who has been assessed as provided for in subsection B of this section and found not to be meeting grade-level targets in reading, shall be entitled to supplemental instructional services and supports in reading until the student is determined by the results of a screening instrument to be meeting grade-level targets in reading. The program of reading instruction for each student shall be developed by a Student Reading Proficiency Team and shall include supplemental

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1 instructional services and supports. Each team shall be composed 2 of:

- a. the parent or guardian of the student,
- b. the teacher assigned to the student who had responsibility for reading instruction in that academic year,
- c. a teacher who is responsible for reading instruction and is assigned to teach in the next grade level of the student, and
- d. a certified reading specialist, if one is available.
- F. The program of reading instruction shall continue until the student is determined by the results of approved reading assessments to be meeting grade-level targets.
- G. 1. Every school district shall adopt, and implement a district reading sufficiency plan which has had input from school administrators, teachers, and parents and if possible a reading specialist, and which shall be submitted electronically to and approved by the State Board of Education. The plan shall be updated annually. School districts shall not be required to electronically submit the annual updates to the Board if the last plan submitted to the Board was approved and expenditures for the program include only expenses relating to individual and small group tutoring, purchase of and training in the use of screening and assessment measures, summer school programs and Saturday school programs. If any

expenditure for the program is deleted or changed or any other type of expenditure for the program is implemented, the school district shall be required to submit the latest annual update to the Board for approval. The district reading sufficiency plan shall include a plan for each site which includes an analysis of the data provided by the Oklahoma School Testing Program and other reading assessments utilized as required in this section, and which outlines how each school site will comply with the provisions of the Reading Sufficiency Act. Each year, on or before October 1, a school district shall report to the Board for students enrolled in prekindergarten, kindergarten, first, second, and third grades:

- <u>a.</u> the number of retained students,
- b. the number of times a student has been retained, and
- c. the number of students in transitional classrooms.
- 2. The State Board of Education shall adopt rules for the implementation and evaluation of the provisions of the Reading Sufficiency Act. The evaluation shall include, but not be limited to, an analysis of the data required in subsection S of this section.
- H. For any third-grade student found not to be meeting gradelevel targets as determined by reading assessments administered pursuant to this section, a new program of reading instruction, including provisions of the READ Initiative adopted by the school district as provided for in subsection P of this section, shall be

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- developed by a Student Reading Proficiency Team and implemented as

  specified in subsection E of this section. In addition to other

  requirements of the Reading Sufficiency Act, the plan may include

  specialized tutoring.
  - I. 1. Any first-grade, second-grade or third-grade student who demonstrates end of year proficiency in reading at the third-grade level through a screening instrument which meets the acquisition of reading skills criteria pursuant to subsection B of this section shall not be subject to retention pursuant to this section. After a student has demonstrated proficiency through a screening instrument, the district shall provide notification to the parent or guardian of the student that they have satisfied the requirements of the Reading Sufficiency Act and will not be subject to retention pursuant to this section.
  - 2. If a third-grade student is identified at any point of the academic year as having a significant reading deficiency, which shall be defined as not meeting grade-level targets on a screening instrument which meets the acquisition of reading skills criteria pursuant to subsection B of this section, the district shall immediately begin a student reading portfolio as provided by subsection L of this section and shall provide notice to the parent of the deficiency pursuant to subsection J of this section.
  - 3. If a student has not yet satisfied the proficiency requirements of this section prior to the completion of third grade

- and still has a significant reading deficiency, as identified based on assessments administered as provided for in subsection B of this section, has not accumulated evidence of third-grade proficiency through a student portfolio as provided in subsection L of this section, or is not subject to a good-cause exemption as provided in subsection L of this section, then the student shall not be eligible for automatic promotion to fourth grade.
- 4. The minimum criteria for grade-level performance of thirdgrade students pursuant to the Reading Sufficiency Act shall be that
  students are able to read and comprehend grade-level text. To
  determine the promotion and retention of third-grade students
  pursuant to the Reading Sufficiency Act, the State Board of
  Education shall use only the scores for the standards for reading
  foundations/processes and vocabulary portions of the statewide
  third-grade assessment administered pursuant to Section 1210.508 of
  this title and shall not use the scores from the other language arts
  portions of the assessment. The performance levels established by
  the Commission for Educational Quality and Accountability pursuant
  to Section 1210.508 of this title shall ensure that students meeting
  the performance-level criteria are performing at grade level on the
  reading foundations and vocabulary portions of the statewide thirdgrade assessment.
  - 5. a. A student not eligible for automatic promotion as provided for under paragraph 3 of this subsection and

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who does not meet the criteria established by the Commission for Educational Quality and Accountability on the reading portion of the statewide third-grade assessment administered pursuant to Section 1210.508 of this title may be evaluated for probationary promotion by the Student Reading Proficiency Team which was created for the student pursuant to subsection E of this section.

b. The student shall be promoted to the fourth grade if the team members unanimously recommend probationary promotion to the school principal and the school district superintendent and the principal and superintendent approve the recommendation that promotion is the best option for the student. student is allowed a probationary promotion, the team shall continue to review the reading performance of the student and repeat the requirements of this paragraph each academic year until the student demonstrates grade-level reading proficiency, as identified through a screening instrument which meets the acquisition of reading skills criteria pursuant to subsection B of this section, for the corresponding grade level in which the student is enrolled or transitions to a locally designed remediation plan

after the fifth grade which shall have the goal of ensuring that the student is on track to be college and career ready.

- 6. Beginning with the 2017-2018 school year, students who do not meet the performance criteria established by the Commission for Educational Quality and Accountability on the reading portion of the statewide third-grade assessment administered pursuant to Section 1210.508 of this title, who are not subject to a good cause exemption as provided in subsection L of this section, and who do not qualify for promotion or probationary promotion as provided in this subsection, shall be retained in the third grade and provided intensive instructional services and supports as provided for in subsection O of this section.
- 7. Each school district shall annually report to the State
  Department of Education the number of students promoted to the
  fourth grade pursuant to this subsection and the number of students
  promoted to a subsequent grade pursuant to the provisions in
  paragraph 5 of this subsection. The State Department of Education
  shall publicly report the aggregate and district-specific number of
  students promoted on their website and shall provide electronic
  copies of the report to the Governor, Secretary of Education,
  President Pro Tempore of the Senate, Speaker of the House of
  Representatives, and to the respective chairs of the committees with

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- 1 responsibility for common education policy in each legislative 2 chamber.
  - J. The parent of any student who is found to have a reading deficiency and is not meeting grade-level reading targets and has been provided a program of reading instruction as provided for in subsection B of this section shall be notified in writing of the following:
  - 1. That the student has been identified as having a substantial deficiency in reading;
  - 2. A description of the current services that are provided to the student pursuant to a conjoint measurement model such that a reader and a text are placed on the same scale;
  - 3. A description of the proposed supplemental instructional services and supports that will be provided to the student that are designed to remediate the identified area of reading deficiency;
  - 4. That the student will not be promoted to the fourth grade if the reading deficiency is not remediated by the end of the third grade, unless the student is otherwise promoted as provided for in subsection I of this section or is exempt for good cause as set forth in subsection L of this section;
  - 5. Strategies for parents to use in helping their child succeed in reading proficiency;
    - 6. The grade-level performance scores of the student;

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- 7. That while the results of the statewide assessments administered pursuant to Section 1210.508 of this title are the initial determinant, they are not the sole determiner of promotion and that portfolio reviews and assessments are available; and
- 8. The specific criteria and policies of the school district for midyear promotion implemented as provided for in paragraph 4 of subsection O of this section.
- K. No student may be assigned to a grade level based solely on age or other factors that constitute social promotion.
- L. For those students who do not meet the academic requirements for promotion and who are not otherwise promoted as provided for in subsection I of this section, a school district may promote the student for good cause only. Good-cause exemptions for promotion shall be limited to the following:
- English language learners who have had less than two (2)
   years of instruction in an English language learner program;
- 2. Students with disabilities whose individualized education program (IEP), consistent with state law, indicates that the student is to be assessed with alternate achievement standards through the Oklahoma Alternate Assessment Program (OAAP);
- 3. Students who demonstrate an acceptable level of performance on an alternative standardized reading assessment approved by the State Board of Education;

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- 4. Students who demonstrate, through a student portfolio, that the student is reading on grade level as evidenced by demonstration of mastery of the state standards beyond the retention level;
- 5. Students with disabilities who participate in the statewide assessments administered pursuant to Section 1210.508 of this title and who have an individualized education program that reflects that the student has received intensive remediation in reading and has made adequate progress in reading pursuant to the student's individualized education program;
- 6. Students who have received intensive remediation in reading through a program of reading instruction for two (2) or more years but still demonstrate a deficiency in reading and who were previously retained in prekindergarten for academic reasons, kindergarten, first grade, second grade, or third grade; and
- 7. Students who have been granted an exemption for medical emergencies by the State Department of Education.
- M. A student who is otherwise promoted as provided for in subsection I of this section or is promoted for good cause as provided for in subsection L of this section shall be provided intensive reading instruction that includes specialized diagnostic information and specific reading strategies for each student until the student meets grade-level targets in reading. The school district shall assist schools and teachers to implement reading

- strategies for the promoted students that research has shown to be successful in improving reading among low-performing readers.
- N. Requests to exempt students from the retention requirements based on one of the good-cause exemptions as described in subsection L of this section shall be made using the following process:
- 1. Documentation submitted from the teacher of the student to the school principal that indicates the student meets one of the good-cause exemptions and promotion of the student is appropriate. In order to minimize paperwork requirements, the documentation shall consist only of the alternative assessment results or student portfolio work and the individual education plan (IEP), as applicable;
- 2. The principal of the school shall review and discuss the documentation with the teacher and, if applicable, the other members of the Student Reading Proficiency Team as described in subsection E of this section. If the principal determines that the student meets one of the good-cause exemptions and should be promoted based on the documentation provided, the principal shall make a recommendation in writing to the school district superintendent; and
- 3. After review, the school district superintendent shall accept or reject the recommendation of the principal in writing.
  - O. Each school district shall:
- 1. Conduct a review of the program of reading instruction for all students who do not meet the performance criteria established by

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- the Commission for Educational Quality and Accountability on the
  reading portion of the statewide assessment administered pursuant to
  Section 1210.508 of this title and did not meet the criteria for one
  of the good-cause exemptions as set forth in subsection L of this
  section. The review shall address additional supports and services,
  as described in this subsection, needed to remediate the identified
  areas of reading deficiency. The school district shall require a
  student portfolio to be completed for each retained student;
  - 2. Provide to students who have been retained as set forth in subsection I of this section with intensive interventions in reading, intensive instructional services and supports to remediate the identified areas of reading deficiency, including a minimum of ninety (90) minutes of daily, uninterrupted, scientific-research-based reading instruction. Retained students shall be provided other strategies prescribed by the school district, which may include, but are not limited to:
    - a. small group instruction,
    - b. reduced teacher-student ratios,
    - c. more frequent progress monitoring,
    - d. tutoring or mentoring,
    - e. transition classes containing third- and fourth-grade students,
    - f. extended school day, week, or year, and

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- g. summer reading academies as provided for in Section 1210.508E of this title, if available;
- 3. Provide written notification to the parent or guardian of any student who is to be retained as set forth in subsection I of this section that the student has not met the performance criteria required for promotion and was not otherwise promoted and the reasons the student is not eligible for a good-cause exemption. The notification shall include a description of proposed interventions and intensive instructional supports that will be provided to the student to remediate the identified areas of reading deficiency;
- 4. Implement a policy for the midyear promotion of a retained student who can demonstrate that the student is a successful and independent reader, is reading at or above grade-level targets, and is ready to be promoted to the fourth grade. Tools that school districts may use in reevaluating any retained student may include screening assessments, alternative assessments, and portfolio reviews, in accordance with rules of the State Board of Education. Retained students may only be promoted midyear prior to November 1 and only upon demonstrating that the student has met the performance criteria established by the Commission for Educational Quality and Accountability on the reading portion of the statewide third-grade assessment administered pursuant to Section 1210.508 of this title, or upon demonstrating proficiency in reading at the third-grade level through a screening instrument administered pursuant to

subsection B of this section, and upon showing progress sufficient to master appropriate fourth-grade-level skills, as determined by the school. A midyear promotion shall be made only upon agreement of the parent or guardian of the student and the school principal;

- 5. Provide students who are retained with a high-performing teacher who can address the needs of the student, based on student performance data and above-satisfactory performance appraisals; and
- 6. In addition to required reading enhancement and acceleration strategies, provide students who are retained with at least one of the following instructional options:
  - a. supplemental tutoring in scientific-research-based reading services in addition to the regular reading block, including tutoring before or after school,
  - b. a parent-guided "Read at Home" assistance plan, as developed by the State Department of Education, the purpose of which is to encourage regular parent-guided home reading, or
  - c. a mentor or tutor with specialized reading training.
- P. Beginning with the 2011-2012 school year, each school district shall establish a Reading Enhancement and Acceleration Development (READ) Initiative. The focus of the READ Initiative shall be to prevent the retention of third-grade students by offering intensive accelerated reading instruction to third-grade students who failed to meet standards for promotion to fourth grade

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and to kindergarten through third-grade students who are exhibiting a reading deficiency. The READ Initiative shall:

- 1. Be provided to all kindergarten through third-grade students at risk of retention as identified by the assessments administered pursuant to the Reading Sufficiency Act. The assessment used shall measure phonemic awareness, phonics, reading fluency, vocabulary, and comprehension;
- 2. Be provided during regular school hours in addition to the regular reading instruction;
- 3. Provide a reading curriculum that, at a minimum, meets the following specifications:
  - a. assists students assessed as exhibiting a reading deficiency in developing the ability to read at grade level,
  - b. provides skill development in phonemic awareness, phonics, reading fluency, vocabulary, and comprehension,
  - c. provides a scientific-research-based and reliable assessment,
  - d. provides initial and ongoing analysis of the reading progress of each student, and
  - e. is implemented during regular school hours;
- 4. Establish at each school, where applicable, an Intensive Acceleration Class for retained third-grade students who

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subsequently do not meet the performance criteria established by the

Commission for Educational Quality and Accountability on the reading

portion of the statewide assessment administered pursuant to Section

1210.508 of this title. The focus of the Intensive Acceleration

Class shall be to increase the reading level of a child at least two

grade levels in one (1) school year. The Intensive Acceleration

Class shall:

- a. be provided to any student in the third grade who does not meet the performance criteria established by the Commission for Educational Quality and Accountability on the reading portion of the statewide assessments and who was retained in the third grade the prior year because of not meeting the performance criteria on the reading portion of the statewide assessments,
- b. have a reduced teacher-student ratio,
- c. provide uninterrupted reading instruction for the majority of student contact time each day and incorporate opportunities to master the fourth-grade state standards in other core subject areas,
- d. use a reading program that is scientific-researchbased and has proven results in accelerating student reading achievement within the same school year,

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- e. provide intensive language and vocabulary instruction using a scientific-research-based program, including use of a speech-language therapist, and
- f. include weekly progress monitoring measures to ensure progress is being made;
- 5. Provide reports to the State Board of Education, upon request, on the specific intensive reading interventions and supports implemented by the school district. The State

  Superintendent of Public Instruction shall annually prescribe the required components of the reports; and
- 6. Provide to a student who has been retained in the third grade and has received intensive instructional services but is still not ready for grade promotion, as determined by the school district, the option of being placed in a transitional instructional setting.

  A transitional setting shall specifically be designed to produce learning gains sufficient to meet fourth-grade performance standards while continuing to remediate the areas of reading deficiency.
- Q. 1. Each school district board of education shall annually publish on the school website, and report in writing to the State Board of Education by September 1 of each year, the following information on the prior school year:
  - a. the provisions of this section relating to public school student progression and the policies and

- procedures of the school district on student retention and promotion,
  - b. the number and percentage of all students in grade three that did not meet the performance criteria established by the Commission for Educational Quality and Accountability on the reading portion of the statewide assessment administered pursuant to Section 1210.508 of this title,
  - c. by grade, the number and percentage of all students retained in grades three through ten,
  - d. information on the total number and percentage of students who were promoted for good cause, by each category of good cause as specified above, and
  - e. any revisions to the policies of the school district on student retention and promotion from the prior year.
  - 2. The State Department of Education shall establish a uniform format for school districts to report the information required in this subsection. The format shall be developed with input from school districts and shall be provided not later than ninety (90) days prior to the annual due date. The Department shall annually compile the information required, along with state-level summary information, and report the information to the public, the Governor,

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- 1 the President Pro Tempore of the Senate, and the Speaker of the House of Representatives.
  - The State Department of Education shall provide technical assistance as needed to aid school districts in administering the provision of the Reading Sufficiency Act.
  - S. On or before January 31 of each year, the State Department of Education shall issue to the Governor, the President Pro Tempore of the Senate, the Speaker of the House of Representatives and members of the Senate and House of Representatives Education Committees a Reading Sufficiency Report which shall include, but is not limited to, trend data detailing three (3) years of data, disaggregated by student subgroups to include economically disadvantaged, major racial or ethnic groups, students with disabilities, and English language learners, as appropriate for the following:
    - The number and percentage of students in kindergarten through third grade determined to be at risk for reading difficulties compared to the total number of students enrolled in each grade;
    - The number and percentage of students in kindergarten who continue to be at risk for reading difficulties as determined by the year-end measurement of reading progress;
- 23 The number and percentage of students in kindergarten 3. through third grade who have successfully completed their program of

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- reading instruction and are reading on grade level as determined by the results of approved reading assessments;
- 4. The number and percentage of students that meet or do not meet the performance criteria established by the Commission for Educational Quality and Accountability on the reading portion of the statewide third-grade assessment administered pursuant to Section 1210.508 of this title;
- 5. The number of students tested, the number of students promoted through meeting proficiency on a screening instrument as provided for in subsection I of this section, the number of students promoted through each of the good-cause exemptions as provided for in subsection L of this section and the number of students retained and the number of students promoted through probationary promotion as provided for in subsection I of this section for each elementary site;
- 6. Data tracking the progression of students promoted through each of the good-cause exemptions as provided for in subsection L of this section and students promoted through probationary promotion or students who are retained in third grade as provided for in subsection I of this section. The data shall include but not be limited to information regarding whether students graduate on time;
- 7. The amount of funds for reading remediation received by each district;

- 8. An evaluation and narrative interpretation of the report data analyzing the impact of the Reading Sufficiency Act on students' ability to read at grade level;
- 9. The type of reading instruction practices and methods currently being used by school districts in the state;
- 10. Socioeconomic information, access to reading resources outside of school and screening for and identification of learning disabilities for students not reading at the appropriate grade level by third grade;
- 11. The types of intensive remediation efforts being conducted by school districts to identify best practices for students that are not reading at the appropriate grade level and are not retained under the provisions of this section; and
- 12. Any recommendations for improvements or amendments to the Reading Sufficiency Act.
  - The State Department of Education may contract with an independent entity for the reporting and analysis requirements of this subsection.
- T. Copies of the results of the assessments administered shall be made a part of the permanent record of each student.
- SECTION 13. AMENDATORY 70 O.S. 2021, Section 1210.508D, is amended to read as follows:
- Section 1210.508D A. Contingent on the provision of appropriated funds designated for the Reading Sufficiency Act,

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school districts may be allocated monies for each enrolled kindergarten student or first-, second- and third-grade student based on the average daily attendance of those students from the current previous school year, including any student who has been retained in the third grade pursuant to Section 1210.508C of this title, who is found to be in need of remediation or intervention in reading. The allocation shall be distributed to each school district upon approval of the reading sufficiency plan for the school district by the State Department of Education and the submittal of a child-count report to the Department that details the number of students identified as needing remediation or intervention in reading average daily attendance numbers. To determine a perstudent allocation amount, the total amount of funds available for allocation each year shall be divided by the total number of students in the state identified as in need of remediation or intervention in reading as provided for in Section 1210.508C of this title based on the average daily attendance from the previous school year. Each school district shall be allocated an amount equal to the per-student allocation amount multiplied by the number average daily attendance of identified students enrolled from the previous school year in the school district.

1. School districts shall use monies generated by the Reading
Sufficiency Act only for instructional purposes and professional
development based on the plan submitted to the Department intended

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- to improve reading proficiency for students in kindergarten and

  first, second, and third grades with particular emphasis on students

  in kindergarten and first and second grade.
- 4 2. Each school district that has more than twenty percent (20%) 5 of its students in third grade who do not demonstrate sufficient 6 reading skills as established by the State Board of Education 7 according to the reading portion of the statewide assessment shall 8 receive monies generated by the Reading Sufficiency Act established 9 in this section only after the kindergarten and first, second, and 10 third grade reading program plan of the school district has been 11 submitted, reviewed, and approved by the Department. Additional 12 support for schools shall be defined in rules promulgated by the 13 Department. The Department shall give approval to a school district 14 before any portion of the monies generated by the Reading 15 Sufficiency Act may be distributed to the school district pursuant 16 to this subsection.
  - B. Beginning with the 2022-2023 school year, districts receiving more than Two Thousand Five Hundred Dollars (\$2,500.00) pursuant to subsection A of this section shall spend no less than ten percent (10%) to provide professional development for teachers teaching prekindergarten through grade five. The professional development shall include training in the science of how students learn to read as well as instructional materials required for implementation.

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- C. By June 30, 2022, the Department shall approve and publish a list of professional development programs that are evidence-based and directly address the cognitive science of how students learn to read for which districts are permitted to use the funds received under this section.
- D. If a teacher attends and completes a professional development institute in elementary reading approved by the Oklahoma Commission for Teacher Preparation during the summer or when school is not in session, the teacher may receive a stipend equal to the amount of the cost for a substitute teacher, based on the amount of funds allocated.
- SECTION 14. NEW LAW A new section of law to be codified in the Oklahoma Statutes as Section 1210.508H of Title 70, unless there is created a duplication in numbering, reads as follows:
- A. Beginning with the 2023-2024 school year, the State

  Department of Education shall retain no less than ten percent (10%)

  of funds appropriated for the Reading Sufficiency Act to employ a

  literacy instructional team to support school districts in

  implementation of the requirements of Section 1210.508C of Title 70

  of the Oklahoma Statutes. The Department shall provide technical

  assistance for literacy instruction, dyslexia and related disorders,

  and serve as a primary source of information and support for schools

  in addressing the needs of students struggling with literacy,

  dyslexia and related disorders. The Department shall develop

program implementation guidance for school districts to assist schools in administering an effective kindergarten through third grade evidence-based reading program plan. The guidance shall include identifying and recommending appropriate program expenditures, providing technical oversight and assistance for annually updating reading program plans, selecting and adopting evidence-based reading curricula, and providing and promoting teacher professional development that is based on evidence-based reading research.

The Department shall employ a literacy instructional team В. with team members who are placed regionally across the state. literacy instructional teams shall assist general education and special education teachers in recognizing educational needs to improve literacy outcomes for all students including those with dyslexia or identified with the risk characteristics associated with dyslexia. The role of the literacy instructional team shall also include increasing professional awareness and instructional competencies to meet the educational needs of all students including those with dyslexia or identified with risk characteristics associated with dyslexia. The Department shall prioritize supports and interventions, including enrollment in reading trainings and professional development, for schools which have the highest percentage of students who do not demonstrate sufficient reading skills as established by the State Board of Education.

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- 1 C. Literacy instructional team members employed by the 2 Department shall have training in:
  - The science of how students learn to read including phonological awareness, phonics, fluency, vocabulary, comprehension, writing, and language;
  - 2. Foundation of multisensory, explicit, systematic, and structured reading instruction;
  - 3. Identification of and the appropriate interventions, accommodations, and teaching techniques for struggling students;
    - 4. The requirements of the Reading Sufficiency Act;
    - 5. Special education laws and procedures; and
  - 6. Appropriate interventions, accommodations, and assistive technology supports for students with dyslexia or a related disorder.
  - D. The literacy instructional team members employed by the Department shall report to the Director of Reading Sufficiency and have:
  - 1. A minimum of five regional literacy leads, at least one who shall be designated by the Department as a dyslexia specialist to provide school districts with support and resources that are necessary to assist students with dyslexia. The Department shall give preference to educators applying for regional literacy lead who:

have an endorsement or certification as a certified 1 a. 2 structured literacy dyslexia specialist or certified academic language therapist, 3 4 b. are knowledgeable of multitiered systems of support; 5 and have been trained in the identification of and 6 C. 7 intervention for dyslexia and related disorders, including best practice interventions and treatment 8 9 models for dyslexia; and A minimum of ten literacy specialists. The Department shall 10 2. 11 give preference to educators applying for literacy specialist who: 12 have training in the science of reading, 1.3 b. are knowledgeable of multitiered systems of support, 14 and 15 have been trained in the identification of and 16 intervention for dyslexia and related disorders, 17 including best practice interventions and treatment 18 models for dyslexia. This act shall become effective July 1, 2023. 19 SECTION 15. 20 SECTION 16. It being immediately necessary for the preservation 21 of the public peace, health or safety, an emergency is hereby 22 23

1	declared to exist, by reason whereof this act shall take effect and
2	be in full force from and after its passage and approval.
3	Passed the House of Representatives the 20th day of March, 2023.
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5	Presiding Officer of the House
6	of Representatives
7	Passed the Senate the day of, 2023.
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