1	ENGROSSED HOUSE			
2	BILL NO. 1366 By: Hall, Faught and Murphey of the House			
3	and			
4	Smalley of the Senate			
5				
6				
7	An Act relating to notarial acts and affirmations; amending 16 O.S. 2011, Sections 26, 27a, 33 and 35, which relate to conveyances; providing for verification under oath or affirmation for certain			
8				
9	documents; providing for electronic notarial acts; providing for validity of certain records or			
10	instruments; providing application of law; requiring registration prior to performing electronic notarial			
11	acts; requiring conformation with certain standards; providing procedures and requirements for			
12	registration and certification; amending 49 O.S.			
13	2011, Sections 2, as amended by Section 2, Chapter 9, O.S.L. 2015, 5, 6 and 6.1 (49 O.S. Supp. 2016, Section 2), which relate to notaries public;			
14	modifying required bond; modifying requirements pertaining to notarial seals; modifying fee that may			
15	be charged for notarial acts; authorizing fee for electronic notarial acts and other authorized acts;			
16	requiring notary public to display list of fees; authorizing public officials to collect fees for			
17	performance of notarial acts; providing for			
18	compensation outside the scope of notarial acts; providing for fee arrangements between notary public			
19	and employer or other private entity; authorizing software platform providers to limit notarial			
20	services; authorizing notary public to charge fees for providing certain copies; modifying authority of			
21	notaries public; providing requirement for notaries public; requiring the Secretary of State to maintain			
22	an electronic database of notaries public; amending 49 O.S. 2011, Sections 112, 117, 118, 119 and 120,			
23	which relate to the Uniform Law on Notarial Acts; modifying definitions; modifying means of providing			
24	certain evidence; modifying requirements for certificate for notarial acts; clarifying statutory			

1 references; providing for validity of electronic notarial acts performed before a certain date; 2 providing for relation of the Uniform Law on Notarial Acts to the Electronic Signatures in Global and 3 National Commerce Act; authorizing any notarial officer to use tamper-evident technologies and to refuse to use technologies not selected by the 4 notarial officer; authorizing notaries public to use 5 two-way audio-video communication; requiring notification to the Secretary of State; providing requirements and limitations for audio-visual 6 communication; authorizing the Secretary of State to 7 promulgate rules pertaining to audio-video communication; requiring maintenance of certain recordings for specified period of time; requiring 8 certain information to be included in recordings; 9 providing for validity of notarial acts; authorizing the Secretary of State to promulgate rules regulating 10 notaries public and notarial acts; providing for codification; providing for recodification; and providing an effective date. 11 12 13 14 BE IT ENACTED BY THE PEOPLE OF THE STATE OF OKLAHOMA: 15 SECTION 1. AMENDATORY 16 O.S. 2011, Section 26, is 16 amended to read as follows: 17 Section 26. No deed, mortgage or other instrument affecting the 18 real estate shall be received for record or recorded unless executed 19 and acknowledged or verified under oath or affirmation in 20 substantial compliance with this chapter; and the recording of any 21 such instrument not so executed and acknowledged shall not be 22 effective for any purpose. 23 SECTION 2. AMENDATORY 16 O.S. 2011, Section 27a, is 24 amended to read as follows:

ENGR. H. B. NO. 1366

1 Section 27a. A. When any instrument shall have been recorded 2 in the office of the county clerk in the proper county for the 3 period of five (5) years, and the instrument contains any of the 4 following defects: 5 1. It has not been signed by the proper representative of a legal entity; 6 7 2. The representative is not authorized to execute the instrument on behalf of the legal entity; 8 9 3. A power of attorney has not been filed of record for an 10 attorney in fact executing the instrument; The seal of the legal entity has not been impressed on such 4. 11 instrument or the record does not show such seal; 12 13 5. The instrument is not acknowledged; 14 A deed or conveyance does not bear endorsement of approval 6. 15 by the appropriate governmental planning authority having 16 jurisdiction; or 17 7. Any defect in the execution, acknowledgment, verification 18 under oath or affirmation, recording or certificate of recording the 19 same, 20 such instrument shall, from and after the expiration of five (5) 21 years from the filing thereof for record, be valid as though such 22 instrument had, in the first instance, been in all respects duly 23 executed, acknowledged, approved by the appropriate planning 24 authority having jurisdiction, and certified. Such instrument or

ENGR. H. B. NO. 1366

1 the record thereof or a duly-authenticated copy thereof shall be competent evidence without requiring the original to be produced or 2 accounted for to the same extent that written instruments, duly 3 4 executed and acknowledged, or the record thereof, are competent. 5 However, nothing herein contained shall be construed to affect any rights acquired by grantees, assignees or encumbrancers subsequent 6 7 to the filing of such instrument for record and prior to the expiration of five (5) years from the filing of such instrument for 8 9 record.

B. This section shall apply to instruments recorded before or
after November 1, 1995. However, with respect to those recorded
before such date, the five-year period specified above shall not
expire until one (1) year after the effective date of this act.
SECTION 3. AMENDATORY 16 O.S. 2011, Section 33, is
amended to read as follows:

Section 33. An acknowledgment <u>or verification under oath or</u> <u>affirmation</u> by individuals of any instrument affecting real estate shall be in substantially a form as provided for in the Uniform Law on Notarial Acts or in substantially the following form: State of Oklahoma,)

21

) ss.

22 _____ County.)

Before me, _____ in and for this state, on this _____ day of ____,
24 _____ personally appeared ______ to me known to be the

1 identical person(s) who executed the within and foregoing
2 instrument, and acknowledged to me that _____ executed the same as
3 _____ free and voluntary act and deed for the uses and purposes
4 therein set forth.

5 SECTION 4. AMENDATORY 16 O.S. 2011, Section 35, is 6 amended to read as follows:

7 Section 35. Every acknowledgment or verification under oath or affirmation must be under seal of the officer taking the same; and 8 9 when taken in this state, it may be taken before any notary public, 10 county clerk, clerk of the district court, or district judge; and 11 when taken elsewhere in the United States, or United States 12 possessions, or Canada (including Newfoundland), it may be taken 13 before any notary public, clerk of a court of record, or 14 commissioner of deeds duly appointed by the Governor of the state 15 for the county, state or territory where the same is taken; and when 16 taken in any other foreign country, it may be taken before any court 17 of record or clerk of such court, or before any Consul of the United 18 States_{τ}; provided, that acknowledgments relating to military 19 business of the state may be taken before an officer in charge of 20 any authorized to convene a summary Court-Martial appointed under 21 the provisions of Section 157, Title 44, Oklahoma Statutes, 1941, a 22 certified copy of whose appointment is placed of record in the 23 office of the Secretary of State by the Adjutant General as provided 24 in Section 3243 of Title 44 of the Oklahoma Statutes.

SECTION 5. NEW LAW A new section of law to be codified
 in the Oklahoma Statutes as Section 39b of Title 16, unless there is
 created a duplication in numbering, reads as follows:

A. If an electronic record or instrument that is defectively
electronically notarized is otherwise validly recorded, the
electronic record or instrument shall be deemed to be validly
recorded for the purposes of this title and in full compliance with
all statutory requirements set forth in Sections 113 and 118 of
Title 49 of the Oklahoma Statutes.

B. Subsection A of this section shall apply to all instruments of record on or after July 1, 2017. However, if the relative priorities of conflicting claims to real property were established at a time before July 1, 2017, the law applicable to the claims at such time shall determine their priority.

SECTION 6. NEW LAW A new section of law to be codified in the Oklahoma Statutes as Section 1.2 of Title 49, unless there is created a duplication in numbering, reads as follows:

A. Before a notary public performs an electronic notarial act, a notary public shall successfully register with the Secretary of State and provide a general description of the technology the notary public will be using or intends to use. If the Secretary of State has established standards for approval of technology pursuant to Section 23 of this act, the technology must conform to the

24

ENGR. H. B. NO. 1366

standards. If the technology conforms to the standards, the
 Secretary of State shall approve the use of the technology.

B. A notary public shall register with the Secretary of State
for each commission term before performing electronic notarial acts.
C. An individual may apply for a notary public commission and
register to perform electronic notarial acts at the same time.

7 D. An individual may elect not to perform electronic notarial
8 acts.

9 E. Unless revoked pursuant to Section 12 of Title 49 of the 10 Oklahoma Statutes, the term of registration to perform electronic 11 notarial acts shall begin on the registration starting date set by 12 the Secretary of State and shall continue as long as the notary 13 public's current commission remains valid.

14 F. A notary public registering to perform electronic notarial 15 acts shall submit to the Secretary of State an application in a 16 format prescribed by the Secretary of State which includes:

Disclosure of any and all license or commission revocations
 or other disciplinary actions against the registrant;

Evidence that the surety bond prescribed by Section 2 of
 Title 49 of the Oklahoma Statutes has been issued; and

3. Certification of compliance to the Secretary of State with the electronic notary performance standards developed in accordance with Section 23 of this act.

24

ENGR. H. B. NO. 1366

G. Upon the applicant's fulfillment of the requirements for
 registration under this section, the Secretary of State shall
 approve the registration and issue to the applicant a unique
 registration number.

H. Once the application is approved, the individual shall
submit an electronic signature sample to the Secretary of State.
SECTION 7. AMENDATORY 49 O.S. 2011, Section 2, as
amended by Section 2, Chapter 9, O.S.L. 2015 (49 O.S. Supp. 2016,
Section 2), is amended to read as follows:

10 Section 2. A. Before entering upon the duties of his or her office and not more than sixty (60) days after issuance of a notary 11 12 commission, every notary public so appointed and commissioned shall 13 file in the office of the Secretary of State, the notary's oath of 14 office, the notary's loyalty oath, the notary's official signature, 15 an impression of the notary's official seal, and a good and 16 sufficient bond to the State of Oklahoma, in the sum of One Thousand 17 Dollars (\$1,000.00) Ten Thousand Dollars (\$10,000.00), to be 18 approved by the Secretary of State, conditioned for the faithful 19 performance of the duties of the notary's office.

B. The bond required by subsection A of this section shall be signed by:

An insurance agent licensed by the State of Oklahoma;
 An attorney-in-fact on behalf of an insurance company with a
 power of attorney attached; or

ENGR. H. B. NO. 1366

3. One or more individual sureties who are property owners in
 the county of residence of the notary, or if a nonresident, the
 county of employment of the notary.

C. The bond required by subsection A of this section shall be issued for a term that commences on the bond's effective date and terminates on the commission's expiration date. Upon the filing of his or her bond with the Secretary of State, every notary public shall pay to the Secretary of State the sum of Ten Dollars (\$10.00) to be deposited to the credit of the Revolving Fund for the Office of the Secretary of State.

D. A notary public shall not perform any notarial act until his or her bond, official seal, oath of office and loyalty oath, as required by subsection A of this section, has been received and approved by the Secretary of State.

15 SECTION 8. AMENDATORY 49 O.S. 2011, Section 5, is
16 amended to read as follows:

17 Section 5. A. Every notary shall obtain a notarial seal 18 containing the words "State of Oklahoma" and "Notary Public" and the 19 notary's name. This seal may be affixed by either a metal seal 20 device which leaves an embossed impression or a rubber stamp 21 stamping device used in conjunction with a stamp pad and ink. Each 22 notary shall authenticate all official acts, attestations, and 23 instruments with this seal; and shall add to the notary's official 24 signature, the commission number of the notary and the date of

ENGR. H. B. NO. 1366

1 expiration of the commission of the notary. Failure to add the 2 commission number or the date of expiration of the commission shall not affect the recordability of the instrument or the notice given 3 4 by such recording. This date and commission number may be a part of 5 the stamp or seal. If any notary public shall neglect or refuse to attach to the notary's official signature the date of expiration of 6 7 the notary's commission, the notary shall be deemed guilty of a misdemeanor, and upon conviction thereof shall be fined in any sum 8 9 not exceeding Fifty Dollars (\$50.00).

10 в. The maximum fee a notary may charge and collect for each 11 notarial act is Five Dollars (\$5.00) Ten Dollars (\$10.00), except no 12 fee shall be charged for the notarization of an official absentee 13 ballot affidavit. A notary public may charge a fee not to exceed 14 Twenty-five Dollars (\$25.00) for each notarial act when performed as 15 an electronic notarial act, including an electronic notarial act 16 performed by means of audio-video communication under Section 21 of 17 this act. Fees for other authorized notarial acts relating to 18 protests and the commercial usage shall be negotiable. 19 C. If a notary public charges fees under this section for 20 performing notarial acts, the notary public shall display in 21 advance, in English, a list of the fees the notary public will 22 charge. 23

- 23
- 24

1	D. A public official may collect the fees described in this
2	section for notarial acts performed in the course of employment by
3	notaries public who are employed by the public body.
4	E. Compensation for business or other services provided by a
5	notary public which do not constitute performance of notarial acts
6	as set forth in subsection A of this section, or which do not
7	constitute compliance with the recordkeeping and other requirements
8	of this title, are subject to private agreement and are not governed
9	by this section.
10	F. A notary public who is either an employee of or an
11	independent contractor to a private entity, including an entity
12	which facilitates the notary public's provisioning of notarial
13	services to the public, may enter into an agreement with the entity
14	under which notarial fees owed to the notary public under this
15	section may be collected by and accrue to the entity, and that
16	provides for allocation of such fees between the entity and the
17	notary public.
18	G. A software platform provider that has entered into a private
19	agreement with a notary pursuant to subsection F of this section may
20	limit, during the notary's employment work hours or, if the notary
21	is an independent contractor, during the delivery of agreed
22	services, the providing of any electronic notarial services by the
23	notary solely to transactions directly approved by the software
24	platform provider.

ENGR. H. B. NO. 1366

1H. A notary public may charge a reasonable fee to recover any2cost of providing a copy of an entry in an electronic journal3pursuant to Section 12 of this act or of a recording of an audio-4video communication session pursuant to Section 21 of this act.5SECTION 9. AMENDATORY6amended to read as follows:

7 Section 6. A. Notaries public shall have authority within any county in this state to make the proof and acknowledgement of deeds 8 9 and other instruments of writing required to be proved or 10 acknowledged; to administer oaths of affirmations; to take a 11 verification upon oath or affirmation to witness or attest a 12 signature; to certify or attest a copy; to demand acceptance or 13 payment of foreign or inland bills of exchange and promissory notes, 14 and protest the same for nonacceptance or nonpayment, as the same 15 may require_{τ}; and to exercise such other powers and duties as by law 16 of nations and commercial usage may be performed by notaries public. 17 A notary may not notarize his or her own signature.

B. No notary public, except those who are licensed attorneys or otherwise authorized by law to represent persons on immigration or citizenship matters, shall hold himself or herself out as having expertise in providing legal advice on any proceeding, filing or action affecting the immigration or citizenship status of another person. For purposes of this section, "legal advice" means any direct or indirect advice or counsel related to provisions of the

ENGR. H. B. NO. 1366

1 Immigration and Nationality Act including, but not limited to, assistance in the selection of immigration forms required by the 2 Immigration and Nationality Act, advice or council related to 3 4 responses to information required on forms by the Immigration and 5 Nationality Act, or acting in a representative capacity in an attempt to redress wrongs or secure benefits provided by the 6 7 Immigration and Nationality Act. Any notary public who provides nonlegal assistance on any proceeding, filing or action affecting 8 9 the immigration or citizenship status of another person shall give 10 the following notice to that person verbally and in writing: "I am 11 not a licensed attorney or representative of any government agency 12 with authority over immigration or citizenship and, therefore, 13 cannot offer legal advice about immigration or any other legal 14 matters." If the notary public operates a business or advertises 15 in any language other than English, such notice shall be given in 16 both English and in the other language or languages. Literal 17 translation of the phrase "notary public" into Spanish, hereby 18 defined as "notario publico" or "notario", is prohibited. For 19 purposes of this section, "literal translation" of a word or phrase 20 from one language to another means the translation of a word or 21 phrase without regard to the true meaning of the word or phrase in 22 the language which is being translated.

23 SECTION 10. AMENDATORY 49 O.S. 2011, Section 6.1, is 24 amended to read as follows:

ENGR. H. B. NO. 1366

1 Section 6.1 Any individual convicted of violating subsection B 2 of Section 6 of Title 49 of the Oklahoma Statutes this title shall 3 be quilty of a misdemeanor and shall be subject to a fine not to exceed One Thousand Dollars (\$1,000.00). Upon receipt of a final 4 5 judgment against a notary public for a violation of subsection B of Section 6 of Title 49 of the Oklahoma Statutes this title from a 6 7 district court of this state or its equivalent from a foreign jurisdiction, the Secretary of State shall revoke the appointment of 8 9 the notary for a period of eight (8) years. 10 A new section of law to be codified SECTION 11. NEW LAW 11 in the Oklahoma Statutes as Section 13 of Title 49, unless there is 12 created a duplication in numbering, reads as follows: 13 A notary public shall: 14 1. Register each electronic notarial act in an electronic 15 journal; 16 2. Maintain and protect the electronic journal under the notary 17 public's sole control; and 18 3. Provide for lawful inspection and copying of the electronic 19 journal. 20 A new section of law to be codified SECTION 12. NEW LAW 21 in the Oklahoma Statutes as Section 14 of Title 49, unless there is 22 created a duplication in numbering, reads as follows: 23 The Secretary of State shall maintain an electronic database of 24 notaries public:

ENGR. H. B. NO. 1366

1 1. Through which a person may verify the authority of a notary 2 public to perform notarial acts; and

Which indicates whether a notary public has registered with 3 2. the Secretary of State for authorization to perform electronic 4 5 notarial acts and is commissioned as a notary.

6 SECTION 13. AMENDATORY 49 O.S. 2011, Section 112, is 7 amended to read as follows:

Section 112. As used in the Uniform Law on Notarial Acts: 8

9 1. "Notarial acts" means any act that a notary public of this 10 state is authorized to perform, and includes taking an

acknowledgment, administering an oath or affirmation, taking a 12 verification upon oath or affirmation, witnessing or attesting a 13 signature, certifying or attesting a copy, and noting a protest of a 14 negotiable instrument.

15 2. "Acknowledgment" means a declaration by a person that the 16 person has executed an instrument for the purposes stated therein 17 and, if the instrument is executed in a representative capacity, 18 that the person signed the instrument with proper authority and 19 executed it as the act of the person or entity represented and 20 identified therein+;

21 3. "Verification upon oath or affirmation" means a declaration 22 that a statement is true made by a person upon oath or affirmation. 23 4. 2. "Appearance in person" and "appears before" mean presence 24 by a principal before an authorized notarial officer by:

11

1	a. being in the same physical location as another	
2	individual and close enough to see, hear, communicate	
3	with and exchange tangible identification credentials	
4	with that individual, or	
5	b. being able to see, hear and communicate with another	
6	individual by means of audio-video communication;	
7	3. "Audio-video communication" means being able to see, hear	
8	and communicate with another individual in real time using	
9	electronic means;	
10	4. "Credential" means a tangible record evidencing an	
11	individual's identity;	
12	5. "Dynamic knowledge-based authentication assessment" means an	
13	identity assessment that is based on a set of questions formulated	
14	from public or private data sources for which the principal has not	
15	provided a prior answer;	
15 16	<pre>provided a prior answer; 6. "Electronic" means relating to technology having electrical,</pre>	
16	6. "Electronic" means relating to technology having electrical,	
16 17	<u>6. "Electronic" means relating to technology having electrical,</u> <u>digital, magnetic, wireless, optical, electromagnetic or similar</u>	
16 17 18	6. "Electronic" means relating to technology having electrical, digital, magnetic, wireless, optical, electromagnetic or similar capabilities;	
16 17 18 19	6. "Electronic" means relating to technology having electrical, digital, magnetic, wireless, optical, electromagnetic or similar capabilities; 7. "Electronic notarial act" and "electronic notarization" mean	
16 17 18 19 20	6. "Electronic" means relating to technology having electrical, digital, magnetic, wireless, optical, electromagnetic or similar capabilities; 7. "Electronic notarial act" and "electronic notarization" mean a notarial act or notarization that involves an electronic record;	
16 17 18 19 20 21	6. "Electronic" means relating to technology having electrical, digital, magnetic, wireless, optical, electromagnetic or similar capabilities; 7. "Electronic notarial act" and "electronic notarization" mean a notarial act or notarization that involves an electronic record; 8. "Electronic notarial certificate" means the part of, or	

ENGR. H. B. NO. 1366

applicable, official seal and states the facts attested to by the
notarial officer in an electronic notarization;
9. "Electronic record" means a record created, generated, sent,
communicated, received or stored by electronic means;
10. "Electronic signature" means an electronic symbol, sound or
process attached to or logically associated with a record and
executed or adopted by an individual with the intent to sign the
record;
11. "In a representative capacity" means:
a. for and on behalf of a corporation, partnership,
trust, or other entity, as an authorized officer,
agent, partner, trustee, or other representative ;
b. as a public officer, personal representative,
guardian, or other representative, in the capacity
recited in the instrument ;
c. as an attorney-in-fact for a principal \div , or
d. in any other capacity as an authorized representative
of another .
5. 12. "Notarial acts" means any act that a notary public of
this state is authorized to perform with respect to a tangible
record, and includes taking an acknowledgment, administering an oath
or affirmation, taking a verification upon oath or affirmation,
witnessing or attesting a signature, certifying or attesting a copy

ENGR. H. B. NO. 1366

1	13. "Notarial officer" means a notary public or any other
2	person authorized to perform notarial acts in the place in which the
3	act is performed <u>;</u>
4	14. "Official seal" means a physical image affixed to or
5	embossed on a tangible record or an electronic image attached to or
6	logically associated with an electronic record;
7	15. "Person" means an individual, corporation, business trust,
8	statutory trust, estate, trust, partnership, limited liability
9	company, association, joint venture, public corporation, government
10	or governmental subdivision, agency or instrumentality, or any other
11	legal or commercial entity;
12	16. "Principal" means:
13	a. an individual whose signature is notarized, or
14	b. an individual, other than a witness required for the
15	electronic notarization, taking an oath or affirmation
16	from the notary public;
17	17. "Record" means information that is inscribed on a tangible
18	medium or that is stored in an electronic or other medium and is
19	retrievable in perceivable form;
20	18. "Sign" means, with present intent to authenticate or adopt
21	<u>a record:</u>
22	a. to execute or adopt a tangible symbol, or
23	b. to attach to or logically associate with the record an

1	19. "Signature" means a tangible symbol or an electronic	
2	signature that evidences the signing of a record;	
3	20. "Sole control" means at all times being in the direct	
4	physical custody of the notary public or safeguarded by the notary	
5	with a password or other secure means of authentication;	
6	21. "Stamping device" means:	
7	a. a physical device capable of affixing to or embossing	
8	on a tangible record an official seal, or	
9	b. an electronic device or process capable of attaching	
10	to or logically associating an official seal with an	
11	electronic record. The notarial official seal,	
12	whether applied to the record physically or	
13	electronically, serves as and is considered to be a	
14	seal for the purposes of evidentiary presumptions as	
15	well as admitting a document in court;	
16	22. "State" means a state of the United States, the District of	
17	Columbia, Puerto Rico, the United States Virgin Islands or any	
18	territory or insular possession subject to the jurisdiction of the	
19	United States;	
20	23. "Technology" means a set of applications, programs,	
21	hardware, software or technologies designed to enable a notarial	
22	officer to perform electronic notarizations; and	
23	24. "Verification upon oath or affirmation" means a declaration	
24	that a statement is true made by a person upon oath or affirmation.	

SECTION 14. NEW LAW A new section of law to be codified
 in the Oklahoma Statutes as Section 113.1 of Title 49, unless there
 is created a duplication in numbering, reads as follows:

If a notarial act relates to a statement made in or a signature executed on a record, the individual making the statement or executing the signature shall appear personally before the notarial officer either by appearing in the notary's physical presence or, in the case of an electronic notarization, by appearing either in the notary's physical presence or by means of audio-video communication as authorized in Section 21 of this act.

11SECTION 15.AMENDATORY49 O.S. 2011, Section 117, is12amended to read as follows:

13 Section 117. A. A notarial act has the same effect pursuant to 14 the laws of this state as if performed by a notarial officer of this 15 state if performed within the jurisdiction of and under authority of 16 a foreign nation or its constituent units or a multinational or 17 international organization by any of the following persons:

18 1. A notary public or notary;

A judge, clerk, or deputy clerk of a court of record; or
 Any other person authorized by the law of that jurisdiction
 to perform notarial acts.

B. An "Apostille" in the form prescribed by the Hague
Convention of October 5, 1961, conclusively establishes that the

ENGR. H. B. NO. 1366

signature of the notarial officer is genuine and that the officer
 holds the indicated office.

C. A certificate by a foreign service or consular officer of the United States stationed in the nation under the jurisdiction of which the notarial act was performed, or a certificate by a foreign service or consular officer of that nation stationed in the United States, conclusively establishes any matter relating to the authenticity or validity of the notarial act set forth in the certificate.

D. An official stamp or seal of the person performing the notarial act is prima facie evidence that the signature is genuine and that the person holds the indicated title.

E. An official stamp or seal of an officer listed in this section is prima facie evidence that a person with the indicated title has authority to perform notarial acts.

F. If the title of office and indication of authority to perform notarial acts appears either in a digest of foreign law or in a list customarily used as a source for that information, the authority of an officer with that title to perform notarial acts is conclusively established.

21SECTION 16.AMENDATORY49 O.S. 2011, Section 118, is22amended to read as follows:

- 23
- 24

ENGR. H. B. NO. 1366

1	Section 118. A. A notarial act must be evidenced by a
2	certificate signed and dated by a notarial officer. The certificate
3	shall include identification of:
4	1. Be executed contemporaneously with the performance of the
5	notarial act;
6	2. Be signed and dated by the notarial officer, and if the
7	notarial officer is a notary public, be signed in the same manner as
8	on file with the Secretary of State;
9	3. Identify the jurisdiction in which the notarial act is
10	performed and;
11	<u>4. Contain</u> the title of the office of the notarial officer; and
12	may include the official stamp or seal of office.
13	5. If the officer is a notary public, the certificate must also
14	indicate the date of expiration, if any, of the officer's commission
15	of office and the county of commission, but omission of that
16	information may subsequently be corrected. If the officer is a
17	commissioned officer on active duty in the military service of the
18	United States, it must also include the rank of the officer.
19	B. If a notarial act regarding a tangible record is performed by
20	a notary public, an official seal must be affixed to or embossed on
21	the certificate. If a notarial act is performed regarding a tangible
22	record by a notarial officer other than a notary public and the
23	certificate contains the information specified in paragraphs 2, 3 and
24	

ENGR. H. B. NO. 1366

1 <u>4 of subsection A of this section, an official seal may be affixed to</u> 2 <u>or embossed on the certificate.</u>

3	C. If a notarial act regarding an electronic record is performed
4	by a notary public, the electronic notarial certificate must contain
5	the information specified in paragraphs 2, 3, 4 and 5 of subsection A
6	of this section and an official seal must be attached to or logically
7	associated with the electronic notarial certificate. If a notarial
8	act is performed regarding an electronic record by a notarial officer
9	other than a notary public and the certificate contains the
10	information specified in paragraphs 2, 3 and 4 of subsection A of
11	this section, an official seal may be attached to or logically
12	associated with the electronic notarial certificate.
13	D. A certificate of a notarial act <u>or an electronic notarial</u>
14	certificate is sufficient if it meets the requirements of subsection
15	A of this section and it:
16	1. Is in the short form set forth in Section 9 $\underline{119}$ of this $\frac{119}{2}$
17	<pre>title;</pre>
18	2. Is in a form otherwise prescribed by the law of this state;
19	3. Is in a form prescribed by the laws or regulations
20	applicable in the place in which the notarial act was performed; or
21	4. Sets forth the actions of the notarial officer and those are
22	sufficient to meet the requirements of the designated notarial act.
23	C. <u>E.</u> By executing a certificate of a notarial act <u>or an</u>
24	electronic notarial certificate, the notarial officer certifies that

1 the officer has made the determinations required by Section $\frac{3}{113}$ of 2 this act title.

3 F. A notarial officer may not affix the officer's signature to, 4 or logically associate it with, a certificate until the notarial act 5 has been performed. 6 G. If a notarial act is performed regarding a tangible record, a 7 certificate must be part of, or securely attached to, the record. If an electronic notarial act is performed regarding an electronic 8 9 record, the electronic notarial certificate must be affixed to, or 10 logically associated with, the electronic record. If the Secretary of State has established standards pursuant to Section 23 of this act 11 12 for attaching, affixing, or logically associating the electronic 13 notarial certificate, the process must conform to the standards. 14 H. The official certificate of a notary public, attested by the 15 notary's official seal, is presumptive evidence of the facts stated 16 in cases where, by law, the notary public is authorized to certify 17 the facts. 18 SECTION 17. AMENDATORY 49 O.S. 2011, Section 119, is 19 amended to read as follows: 20 Section 119. The following short form certificates of notarial 21 acts are sufficient for the purposes indicated, if completed with

22 the information required by subsection A of Section & <u>118</u> of this 23 act title:

24 1. For an acknowledgment in an individual capacity:

ENGR. H. B. NO. 1366

1	State of
2	County of
3	This instrument was acknowledged before me on (date) by (name(s)
4	of person(s)).
5	
6	(Signature of notarial officer)
7	(Seal, if any)
8	
9	Title (and Rank)
10	(My commission expires:)
11	2. For an acknowledgment in a representative capacity:
12	State of
13	County of
14	This instrument was acknowledged before me on (date) by (name(s)
15	of person(s)) as (type of authority, e.g., officer, trustee, etc.)
16	of (name of party on behalf of whom instrument was executed).
17	
18	(Signature of notarial officer)
19	(Seal, if any)
20	
21	Title (and Rank)
22	(My commission expires:)
23	3. For a verification upon oath or affirmation:
24	State of

1	County of	
2	Signed and sworn to (or affirmed) before me on (date) by	
3	(name(s) of person(s) making statemen	nt).
4		
5	(S	Signature of notarial officer)
6	(Seal, if any)	
7		
8	Ti	tle (and Rank)
9	(M	Ay commission expires:)
10	4. For witnessing or attesting a	a signature:
11	State of	
12	County of	
13	Signed or attested before me on (
10	bighed of decebeed before me on ((date) by (name(s) of
14	person(s)).	(date) by (name(s) of
	person(s)).	(date) by (name(s) of
14	person(s)).	(date) by (name(s) of Gignature of notarial officer)
14 15	person(s)).	
14 15 16	person(s)).	
14 15 16 17	person(s)). (Seal, if any)	
14 15 16 17 18	person(s)). (Seal, if any) Ti	Signature of notarial officer)
14 15 16 17 18 19	person(s)). (Seal, if any) Ti	Signature of notarial officer) Ltle (and Rank) Ay commission expires:)
14 15 16 17 18 19 20	person(s)). (Seal, if any) Ti (M	Signature of notarial officer) Ltle (and Rank) Ay commission expires:)
14 15 16 17 18 19 20 21	<pre>person(s)). (Seal, if any) Ti (M 5. For attestation of a copy of</pre>	Signature of notarial officer) Ltle (and Rank) Ay commission expires:)

1 I certify that this is a true and correct copy of a document in 2 the possession of Dated 3 4 5 (Signature of notarial officer) (Seal, if any) 6 7 Title (and Rank) 8 9 (My commission expires:) 49 O.S. 2011, Section 120, is 10 SECTION 18. AMENDATORY 11 amended to read as follows: 12 Section 120. A notarial act performed prior to November 1, 13 1985, is not affected by the provisions of the Uniform Law on 14 Notarial Acts. This act maintains and does not affect the ongoing 15 validity or effect of an electronic notarial act performed before 16 January 1, 2018, under authority of the Uniform Electronic 17 Transactions Act. The Uniform Law on Notarial Acts provides an 18 additional method of proving notarial acts. Nothing in the Uniform 19 Law on Notarial Acts diminishes or invalidates the recognition 20 accorded to notarial acts by other laws or regulations of this 21 state. 22 SECTION 19. A new section of law to be codified NEW LAW 23 in the Oklahoma Statutes as Section 128 of Title 49, unless there is 24 created a duplication in numbering, reads as follows:

ENGR. H. B. NO. 1366

The Uniform Law on Notarial Acts modifies, limits and supersedes the Electronic Signatures in Global and National Commerce Act, 15 U.S.C. Section 7001 et seq., but does not modify, limit or supersede Section 101(c) of that act, 15 U.S.C. Section 7001(c), or authorize electronic delivery of any of the notices described in Section 103(b) of that act, 15 U.S.C. Section 7003(b).

SECTION 20. NEW LAW A new section of law to be codified
in the Oklahoma Statutes as Section 122 of Title 49, unless there is
created a duplication in numbering, reads as follows:

10 A notarial officer may select one or more tamper-evident 11 technologies to perform electronic notarial acts. A person may not 12 require a notarial officer to perform an electronic notarial act 13 with a technology that the notarial officer has not selected.

14 SECTION 21. NEW LAW A new section of law to be codified 15 in the Oklahoma Statutes as Section 123 of Title 49, unless there is 16 created a duplication in numbering, reads as follows:

A. A notary public in Oklahoma may perform acknowledgments, administer an oath or affirmation, take a verification on oath or affirmation, witness or attest electronic signatures and certify or attest a copy by means of a real-time, two-way audio-video communication, according the rules and standards established by the Secretary of State.

B. Before a notary public performs an electronic notarial act
by means of audio-video communication, a notary public shall notify

the Secretary of State that the notary public will be performing notarial acts with respect to electronic records and identify the technology the notary public intends to use. If the Secretary of State has established standards for approval of technology pursuant to Section 23 of this act, the technology must conform to the standards. If the technology conforms to the standards, the Secretary of State shall approve the use of the technology.

8 C. Electronic notarial acts by means of audio-video 9 communication shall only be performed using technology that allows 10 the individuals communicating to simultaneously see and speak to one 11 another.

D. When performing an electronic notarial act by means of audio-video communication, the signal transmission shall be live, real time.

E. An electronic notarization by means of audio-video communication performed by a notary public in accordance with this section, regardless of the jurisdiction in which the principal signer of the electronic record is physically located at the time of the electronic notarization, is deemed to have been performed in Oklahoma and shall be governed by Oklahoma law.

F. A notary public may perform an electronic notarial act by means of audio-video communication in compliance with this section and any rules adopted by the Secretary of State for a principal who is physically located:

ENGR. H. B. NO. 1366

1

2

3

1. In Oklahoma;

Outside of Oklahoma but within the United States; or Outside the United States if:

4 the act is not known by the notary public to be a. 5 prohibited in the jurisdiction in which the principal is physically located at the time of the act, and 6 7 the electronic record is part of or pertains to a b. matter that is to be filed with or is before a court, 8 9 governmental entity, or other entity in the United 10 States, or the electronic record relates to property 11 located in the United States, or the electronic record 12 relates to a transaction substantially connected to a 13 territorial jurisdiction in the United States.

G. The notary public shall arrange for a recording to be made of each remote notarization session that has been initiated and regardless of whether the session has been completed. The recording shall be stored for a minimum of five (5) years.

18 H. Prior to performing any electronic notarization by means of 19 audio-video communication, the notary public shall inform all 20 participating individuals that the electronic notarization by means 21 of audio-video communication will be electronically recorded.

I. If the individual for whom the notarial act is being performed is being identified by personal knowledge, the recording of the electronic notarial act by means of audio-video communication

1 shall include an explanation by the notary public as to how the notary public has come to know the individual for whom the notarial 2 3 act is being performed and the length of time the notary public has known the individual. 4 5 J. If the individual for whom the notarial act is being performed is being identified by credible witness: 6 7 The credible witness shall be in the physical presence of 1. the notary public; and 8 9 2. The recording of the electronic notarial act by means of audio-video communication shall include: 10 11 a. a statement by the notary public as to whether the 12 notary public identified the credible witness by 13 personal knowledge or satisfactory evidence, and 14 b. an explanation by the credible witness as to how the 15 credible witness has come to know the individual for 16 whom the notarial act is being performed and the 17 length of time the credible witness has known the 18 individual. 19 SECTION 22. NEW LAW A new section of law to be codified 20 in the Oklahoma Statutes as Section 124 of Title 49, unless there is

21 created a duplication in numbering, reads as follows:

A. Except as otherwise provided in Section 6 of Title 49 of the Oklahoma Statutes or in the case of a purported notarial act or electronic notarization by an unauthorized person, the failure of a

ENGR. H. B. NO. 1366

1 notarial officer to perform a duty or meet a requirement specified in this act does not invalidate a notarial act or any electronic 2 3 notarization performed by the notarial officer. The validity of a 4 notarial act under the Uniform Law on Notarial Acts does not prevent 5 an aggrieved person from seeking to invalidate the record or transaction that is the subject of the notarial act or from seeking 6 7 other remedies based on law of this state other than this act or law of the United States. 8

9 B. If another provision of law requires that a record be the
10 subject of a notarial act before the record can be accepted for
11 filing and recording in a land records office or court, an
12 electronic notarization by means of audio-video communication
13 satisfies any personal appearance requirement.

14 SECTION 23. NEW LAW A new section of law to be codified 15 in the Oklahoma Statutes as Section 125 of Title 49, unless there is 16 created a duplication in numbering, reads as follows:

A. The Secretary of State may promulgate rules to implement the
provisions of Title 49 of the Oklahoma Statutes. Rules adopted
regarding the performance of notarial acts with respect to
electronic records and electronic notarial acts by means of audiovideo communication shall not require, or accord greater legal
status or effect to, the implementation or application of a specific
technology or technical specification. The rules may:

24

Prescribe the manner of performing notarial acts regarding
 tangible and electronic records;

3 2. Include provisions to ensure that any change to or tampering 4 with a record bearing a certificate of a notarial act is self-5 evident;

3. Include provisions to ensure integrity in the creation,
transmittal, storage or authentication of electronic records or
signatures;

9 4. Prescribe the process of granting, renewing, conditioning,
10 denying, suspending or revoking a notary public commission and
11 assuring the trustworthiness of an individual holding a commission
12 as a notary public;

13 5. Include provisions to prevent fraud or mistake in the 14 performance of notarial acts; and

6. Establish the process for approving and accepting surety
bonds and other forms of assurance under Section 2 of Title 49 of
the Oklahoma Statutes.

B. In adopting, amending or repealing rules about notarial acts with respect to electronic records, the Secretary of State shall consider, so far as is consistent with the provisions of Title 49 of the Oklahoma Statutes:

1. The most recent standards regarding electronic records promulgated by national bodies, such as the National Association of Secretaries of State;

ENGR. H. B. NO. 1366

1	2. Standards, practices and customs of other jurisdictions that
2	substantially enact the Uniform Law on Notarial Acts; and
3	3. The views of governmental officials and entities and other
4	interested persons.
5	SECTION 24. RECODIFICATION 49 O.S. 2011, Sections 120,
6	as amended by Section 18 of this act, and 121, shall be recodified
7	as Sections 126 and 127, respectively, of Title 49 of the Oklahoma
8	Statutes, unless there is created a duplication in numbering.
9	SECTION 25. This act shall become effective November 1, 2017.
10	Passed the House of Representatives the 14th day of March, 2017.
11	
12	Presiding Officer of the House
13	of Representatives
14	Passed the Senate the day of, 2017.
15	
16	
17	Presiding Officer of the Senate
18	
19	
20	
21	
22	
23	
24	