1	SENATE FLOOR VERSION April 10, 2017					
2	110111 10, 2017					
3	COMMITTEE SUBSTITUTE					
4	FOR ENGROSSED HOUSE BILL NO. 1161 By: Rogers of the House					
5	and					
6	Stanislawski of the Senate					
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9	COMMITTEE SUBSTITUTE					
10	[schools - deleting and modifying requirements for					
11	evaluation and professional development policies - repealer - effective date -					
12	emergency]					
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14	BE IT ENACTED BY THE PEOPLE OF THE STATE OF OKLAHOMA:					
15	SECTION 1. AMENDATORY 70 O.S. 2011, Section 6-101.3, as					
16	last amended by Section 2, Chapter 360, O.S.L. 2016 (70 O.S. Supp.					
17	2016, Section 6-101.3), is amended to read as follows:					
18	Section 6-101.3. As used in Section 6-101 et seq. of this					
19	title:					
20	1. "Administrator" means a duly certified person who devotes a					
21	majority of time to service as a superintendent, elementary					
22	superintendent, principal, supervisor, vice principal or in any					
23	other administrative or supervisory capacity in the school district;					
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1	2. "Dismissal" means the discontinuance of the teaching service
2	of an administrator or teacher during the term of a written
3	contract, as provided by law;
4	3. "Nonreemployment" means the nonrenewal of the contract of an
5	administrator or teacher upon expiration of the contract;
6	4. "Career teacher" means a teacher who:
7	a. is employed by a school district prior to the 2017-
8	2018 school year and has completed three (3) or more
9	consecutive complete school years as a teacher in one
10	school district under a written continuing or
11	temporary teaching contract , or
12	b. is employed for the first time by a school district
13	under a written continuing or temporary teaching
14	contract during the 2017-2018 school year and
15	thereafter:
16	(1) has completed three (3) consecutive complete
17	school years as a teacher in one school district
18	under a written continuing or temporary teaching
19	contract and has achieved a district evaluation
20	rating of "superior" as measured pursuant to the
21	TLE as set forth in Section 6-101.16 of this
22	title for at least two (2) of the three (3)
23	school years,

1	(2)	has completed four (4) consecutive complete
2		school years as a teacher in one school district
3		under a written continuing or temporary teaching
4		contract, has averaged a district evaluation
5		rating of at least "effective" as measured
6		pursuant to the TLE for the four-year period, and
7		has received district evaluation ratings of at
8		least "effective" for the last two (2) years of
9		the four-year period, or
10	(3)	has completed four (4) or more consecutive
11		complete school years in one school district
12		under a written continuing or temporary teaching
13		contract and has not met the requirements of
14		subparagraph a or b of this paragraph, only if
15		the principal of the school at which the teacher
16		is employed submits a petition to the
17		superintendent of the school district requesting
18		that the teacher be granted career status, the
19		superintendent agrees with the petition, and the
20		school district board of education approves the
21		petition. The principal shall specify in the
22		petition the underlying facts supporting the
23		granting of career status to the teacher;
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1	5. "Teacher hearing" means the hearing before a school district
2	board of education after a recommendation for dismissal or
3	nonreemployment of a teacher has been made but before any final
4	action is taken on the recommendation, held for the purpose of
5	affording the teacher all rights guaranteed by the United States
6	Constitution and the Constitution of Oklahoma under circumstances
7	and for enabling the board to determine whether to approve or
3	disapprove the recommendation;
9	6. "Probationary teacher" means a teacher who÷

- is employed by a school district prior to the 2017-2018 school year and has completed fewer than three (3) consecutive complete school years as a teacher in one school district under a written teaching contract,
- b. is employed for the first time by a school district

 under a written teaching contract during the 2017-2018

 school year and thereafter and has not met the

 requirements for career teacher as provided in

 paragraph 4 of this section;
- 7. "Suspension" or "suspended" means the temporary discontinuance of the services of an administrator or teacher, as provided by law; and
- 8. "Teacher" means a person defined as a teacher in Section 124 | 116 of this title; and

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1 9. "District evaluation rating" means the rating issued based 2 on the components of the TLE as set forth in subsection B of Section 3 6-101.16 of this title any person who is employed to serve as a 4 counselor, librarian or classroom teacher or in any other 5 instructional capacity. SECTION 2. AMENDATORY 70 O.S. 2011, Section 6-101.10, as 6 7 last amended by Section 2, Chapter 301, O.S.L. 2016 (70 O.S. Supp. 2016, Section 6-101.10), is amended to read as follows: 9 Section 6-101.10. A. Each school district board of education 10 shall maintain and annually review, following consultation with or involvement of representatives selected by local teachers, a written 11 12 policy of evaluation and corresponding professional development for all teachers and administrators. In those school districts in which 13 there exists a professional negotiations agreement made in 14 accordance with Section 509.1 et seg. of this title, the procedure 15 for evaluating members of the negotiations unit and any standards of 16 performance and conduct proposed for adoption beyond those 17 established by the State Board of Education shall be negotiable 18 items. Nothing in this section shall be construed to annul, modify 19 or to preclude the renewal or continuing of any existing agreement 20 heretofore entered into between any school district and any 21 organizational representative of its employees. 22 23

<u>B.</u> Ev	ery polic	y of (evaluat	cion	and corre	espond	ding pro	ofessional
developmen	<u>t</u> adopted	by a	board	of	education	of a	school	district
shall :								

a.

1. Be based upon a set of minimum criteria developed by the State Board of Education, which shall be revised and based upon the Oklahoma Teacher and Leader Effectiveness Evaluation System (TLE) developed by the State Board of Education as provided in Section 6-101.16 of this title. The revisions to each policy of evaluation shall be phased in according to the following schedule:

for the 2014-2015, 2015-2016 and 2016-2017 school years, the evaluation rating of teachers and administrators shall be based on the qualitative component of the TLE. For the 2016-2017 school year, the State Department of Education shall work with school districts to develop individualized programs of professional development as described in subsection B of this section. However, nothing in this subparagraph shall preclude a school district with an average daily attendance of more than thirty-five thousand (35,000) from continuing to use quantitative components which the district has incorporated at its own expense prior to the 2015-2016 school year into its evaluation system of teachers and administrators, as defined by the district's written policy,

1	b.	for evaluations of teachers and administrators
2		conducted during the 2017-2018 school year, and each
3		school year thereafter, school districts shall
4		incorporate and put into operation the qualitative
5		component of the TLE as provided for in subsection B
6		of Section 6-101.16 of this title into the evaluations
7		used in all school sites within the district. For the
8		2017-2018 school year, and each school year
9		thereafter, teachers and administrators shall receive
10		a district evaluation rating based on the components
11		of the TLE as set forth in subsection B of Section 6-
12		101.16 of this title. For the 2017-2018 school year,
13		school districts shall incorporate the individualized
14		programs of professional development as described in
15		subsection B of this section on a pilot program basis,
16		and
17	c.	for evaluations of teachers and administrators
18		conducted during the 2018-2019 school year, and each
19		school year thereafter, school districts shall fully
20		incorporate and put into operation the individualized
21		programs of professional development as described in
22		subsection B of this section;
23	2.	
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be a reflective practice model of teacher and administrator
professionalism which includes an evaluation component and a
professional development component.

- C. The evaluation component of every policy of evaluation and corresponding professional development adopted by a school district board of education shall:
- 1. Incorporate a qualitative assessment tool adopted by the school district board of education for the purposes of the Oklahoma

 Teacher and Leader Effectiveness Evaluation System. The qualitative assessment tool may be any methods developed or adopted by the school district board of education for purposes of the Oklahoma

 Teacher and Leader Effectiveness Evaluation System which are valid, reliable, research-based and supported by a body of evidence;
- 2. Provide for the development of a focused and individualized professional development plan for the teacher or administrator that is consistent with the qualitative assessment tool or tools criteria; and
- 3. School districts may choose to propose to the State

 Department of Education other models of qualitative evaluation that

 are valid, reliable, research-based and supported by a body of

 evidence. Proposed models of evaluation shall support a desire by a

 school district to provide an innovative approach that addresses

 local instructional philosophy and initiatives. The proposed

 evaluation tool may deviate from the current approved qualitative

1	models	and	rating	system	but	shall	include	individualized

- 2 | professional development plans. The proposed evaluation model shall
- 3 be approved by the State Department of Education prior to
- 4 implementation.
- 5 D. The professional development component of every policy of
- 6 evaluation and corresponding professional development adopted by a
- 7 school district board of education shall:
- 8 1. Establish an annual professional growth goal for the teacher
- 9 or administrator that is developed by the teacher or administrator
- 10 | in collaboration with the evaluator;
- 2. Be tailored to address a specific area or criteria
- 12 | identified through the qualitative assessment tool or tools
- 13 | criteria;
- 3. Allow the teacher or administrator to actively engage with
- 15 learning practices that are evidence-based, researched practices
- 16 | that are correlated with increased student achievement; and
- 17 4. Be supported by resources that are easily available and
- 18 | supplied by the school district and the State Department of
- 19 Education.
- 20 E. School districts shall monitor compliance with each
- 21 professional development plan as described in subsection D of this
- 22 | section. All professional development completed pursuant to a
- 23 | professional development plan shall count toward the total number of
- 24 points a teacher or administrator is required to complete as

1	established by the board of education of the school district
2	pursuant to Section 6-194 of this title. The implementation of the
3	professional development plan requirements pursuant to this section
4	shall not be construed as increasing the professional development
5	points requirement.
6	F. "Professional development" means professional learning

- experiences that are designed to improve an educator's capacity to serve students. Professional development plans as described in subsection D of this section may include, but are not limited to, the following learning practices:
- Presenter-led workshops;
- 2. Individual or faculty studies of books, scholarly articles,
 video productions and/or any other instructional media;
- 14 3. Peer observations;
- 4. Committee studies to address student achievement issues;
- 5. Work related to a specific subject area or areas that is
 associated with obtaining an advanced degree or professional
 certification;
- 6. Action research projects designed to improve student achievement;
- 21 7. Participation in local, regional or state initiatives
 22 associated with the development or implementation of curriculum
 23 standards;

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- 8. Participation as a mentor teacher to provide guidance,
 support, coaching and assistance to teachers;
 - 9. Participation as a mentee teacher; and

- 10. Participation as a lead teacher to plan and deliver

 professional development activities designed to improve

 instructional strategies based on needs or requests of teachers in the school district.
- G. In addition to the evaluation and professional development components that are required to be included in every policy of evaluation and corresponding professional development, a school district board of education may adopt additional components and procedures. The components adopted by the school district board of education may include:
- 1. Student learning components or quantitative assessment

 measures that are based on teacher or school district assessments

 developed or adopted by teachers or school districts that can be

 used to demonstrate student growth over one (1) academic year or

 multiple academic years as elected, approved and funded by the

 school district board of education; and
- 2. Teacher and administrator professionalism based on observable and measurable characteristics of professionalism including, but not limited to, interpersonal skills, parental involvement, continuous improvement and professional growth, classroom or school organization and management skills and

1	<u>leadership skills.</u>
2	H. Every policy of evaluation and corresponding
3	professional development adopted by a school district board of
4	education shall include a five-tier rating system as follows:
5	1. Superior;
6	2. Highly effective;
7	3. Effective;
8	4. Needs improvement; and
9	5. Ineffective.
10	I. Every policy of evaluation and corresponding professional
11	development adopted by a school district board of education shall:
12	1. Be prescribed in writing at the time of adoption and at all
13	times when amendments to the policy are adopted. The original
14	policy and all amendments to the policy shall be promptly made
15	available to all persons subject to the policy;
16	$\frac{3.2.}{2.}$ Provide that all evaluations be made in writing and that
17	evaluation documents and responses thereto be maintained in a
18	personnel file for each evaluated person;
19	$4. \ \ 3.$ Provide that every probationary teacher receive formative
20	feedback from the evaluation process at least two times per school
21	year, once during the fall semester and once during the spring
22	semester;

 $5. \underline{4.}$ Provide that every $\underline{\text{career}}$ teacher be evaluated $\underline{\text{once every}}$

year, except for career teachers receiving a district evaluation

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rating of "superior" or "highly effective" under the TLE who may be evaluated once every three (3) years and every career teacher shall participate in an annual professional growth plan review;

- 5. Provide that every teacher who receives a rating below the acceptable level of performance as established by the board of education be provided a comprehensive remediation plan and instructional coaching; and
- 6. Provide that, except for superintendents of independent and elementary school districts and superintendents of area school districts who shall be evaluated by the school district board of education, all certified personnel shall be evaluated through formal or informal observations by a principal, assistant principal, designee of the principal, supervisor, content expert, department chair, peer committee or other trained persons or groups of persons designated by the school district board of education or district level administrator.
- B. 1. Every policy of professional development adopted by a school district board of education shall provide for the development of a focused and individualized program of professional development for the teacher or administrator that is consistent with the qualitative component of the TLE. The policy of professional development shall:
 - a. establish an annual professional growth goal for the teacher or administrator that is developed by the

1	teacher or administrator in collaboration with the
2	evaluator,
3	b. be tailored to address a specific area or criteria
4	identified through the qualitative component of the
5	TLE,
6	c. allow the teacher or administrator to actively engage
7	with learning practices that are evidence-based,
8	researched practices that are correlated with
9	increased student achievement, and
10	d. be supported by resources that are easily available
11	and supplied by the school district and the State
12	Department of Education.
13	2. School districts shall monitor compliance with each
14	individualized program of professional development implemented
15	pursuant to this subsection. All professional development completed
16	pursuant to an individualized program of professional development
17	shall count toward the total number of points a teacher or
18	administrator is required to complete as established by a school
19	district board of education pursuant to Section 6-194 of this title.
20	The implementation of the individualized program of professional
21	development required by this subsection shall not be construed as
22	increasing the professional development points requirements.
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1	3. Individualized programs of professional development required
2	by this subsection may include but are not limited to the following
3	learning practices:
4	a. presenter-led workshops,
5	b. individual or faculty studies of books, scholarly
6	articles and video productions,
7	c. peer observations,
8	d. committee studies to address student achievement
9	issues,
10	e. work related to a specific subject area or areas
11	associated with obtaining an advanced degree or
12	professional certification,
13	f. action research projects designed to improve student
14	achievement, and
15	g. participation in local, regional or state initiatives
16	associated with the development or implementation of
17	curriculum standards.
18	$rac{C_{m{\cdot}}}{J_{m{\cdot}}}$ All individuals designated by the school district board
19	of education to conduct the personnel evaluations shall be required
20	to participate in training conducted by the State Department of
21	Education or training provided by the school district using
22	guidelines and materials developed by the State Department of
23	Education prior to conducting evaluations.
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1 D. The State Department of Education shall develop and conduct 2 workshops pursuant to statewide criteria which train individuals in 3 conducting evaluations. E. K. The State Board of Education shall monitor compliance 4 5 with the provisions of this section by through the annual accreditation of the school districts. 6 F. The State Board of Education shall study continued 7 implementation of the TLE to produce a system that promotes 9 reflection and professional growth for teachers and leaders. 10 G. L. Refusal by a school district to comply with the 11 provisions of this section shall be grounds for withholding State 12 Aid funds until compliance occurs. H. M. Data collected pursuant to this section shall not be 13 subject to the Oklahoma Open Meeting Act or the Oklahoma Open 14 15 Records Act. SECTION 3. NEW LAW A new section of law to be codified 16 in the Oklahoma Statutes as Section 6-101.18 of Title 70, unless 17 there is created a duplication in numbering, reads as follows: 18 A. For the 2014-2015, 2015-2016 and 2016-2017 school years, the 19

evaluation rating of teachers and administrators shall be based on

Effectiveness Evaluation System (TLE) as described in subsection C

the qualitative component of the Oklahoma Teacher and Leader

23 of Section 2 of this act.

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- B. For the 2016-2017 school year, the State Department of Education shall work with school districts to develop individualized programs of professional development as described in subsection D of Section 2 of this act.
- C. For the 2017-2018 school year, school districts shall incorporate the individualized programs of professional development as described in subsection D of Section 2 of this act on a pilot program basis.
- D. For evaluations of teachers and administrators conducted during the 2018-2019 school year, and each school year thereafter, school districts shall fully incorporate and put into operation the individualized programs of professional development as described in subsection D of Section 2 of this act.
- SECTION 4. REPEALER 70 O.S. 2011, Sections 6-101.16, as last amended by Section 4, Chapter 301, O.S.L. 2016, 6-101.17 and 6-182, as last amended by Section 1, Chapter 108, O.S.L. 2016 and Sections 1, 2 and 3, Chapter 275, O.S.L. 2016 (70 O.S. Supp. 2016, Sections 6-101.16, 6-182, 6-301, 6-302 and 6-303), are hereby repealed.
- SECTION 5. This act shall become effective August 1, 2017.

 SECTION 6. It being immediately necessary for the preservation

 of the public peace, health or safety, an emergency is hereby

1	declared to exist, by reason whereof this act shall take effect and
2	be in full force from and after its passage and approval.
3	COMMITTEE REPORT BY: COMMITTEE ON EDUCATION April 10, 2017 - DO PASS AS AMENDED
4	APITI 10, 2017 DO TASS AS AMENDED
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