LEGISLATURE OF NEBRASKA

ONE HUNDRED THIRD LEGISLATURE

FIRST SESSION

LEGISLATIVE BILL 497

Introduced by Sullivan, 41.
Read first time January 23, 2013
Committee:

A BILL

1	FOR	AN	ACT	relating to the Education Innovation Fund; to amend
2				section 9-812, Reissue Revised Statutes of Nebraska, and
3				sections 79-8,137 and 79-8,137.04, Revised Statutes
4				Cumulative Supplement, 2012; to change provisions
5				relating to distribution of state lottery proceeds; to
6				provide for a study; to change contract provisions
7				relating to programs under the Excellence in Teaching
8				Act; to harmonize provisions; and to repeal the original
9				sections.

10 Be it enacted by the people of the State of Nebraska,

1 Section 1. Section 9-812, Reissue Revised Statutes of

- 2 Nebraska, is amended to read:
- 3 9-812 (1) All money received from the operation of
- 4 lottery games conducted pursuant to the State Lottery Act in Nebraska
- 5 shall be credited to the State Lottery Operation Trust Fund, which
- 6 fund is hereby created. All payments of the costs of establishing and
- 7 maintaining the lottery games shall be made from the State Lottery
- 8 Operation Cash Fund. In accordance with legislative appropriations,
- 9 money for payments for expenses of the division shall be transferred
- 10 from the State Lottery Operation Trust Fund to the State Lottery
- 11 Operation Cash Fund, which fund is hereby created. All money
- 12 necessary for the payment of lottery prizes shall be transferred from
- 13 the State Lottery Operation Trust Fund to the State Lottery Prize
- 14 Trust Fund, which fund is hereby created. The amount used for the
- 15 payment of lottery prizes shall not be less than forty percent of the
- 16 dollar amount of the lottery tickets which have been sold.
- 17 (2) Beginning October 1, 2003, a A portion of the dollar
- 18 amount of the lottery tickets which have been sold on an annualized
- 19 basis shall be transferred from the State Lottery Operation Trust
- 20 Fund to the Education Innovation Fund, the Nebraska Opportunity Grant
- 21 Fund through June 30, 2016, the Nebraska Environmental Trust Fund,
- 22 the Nebraska State Fair Board, and the Compulsive Gamblers Assistance
- 23 Fund. The dollar amount transferred pursuant to this subsection shall
- 24 equal the greater of (a) the dollar amount transferred to the funds
- 25 in fiscal year 2002-03 or (b) any amount which constitutes at least

1 twenty-two percent and no more than twenty-five percent of the dollar

- 2 amount of the lottery tickets which have been sold on an annualized
- 3 basis. To the extent that funds are available, the Tax Commissioner
- 4 and director may authorize a transfer exceeding twenty-five percent
- 5 of the dollar amount of the lottery tickets sold on an annualized
- 6 basis.
- 7 (3) Of the money available to be transferred to the
- 8 Education Innovation Fund, the Nebraska Opportunity Grant Fund, the
- 9 Nebraska Environmental Trust Fund, the Nebraska State Fair Board, and
- 10 the Compulsive Gamblers Assistance Fund:
- 11 (a) The first five hundred thousand dollars shall be
- 12 transferred to the Compulsive Gamblers Assistance Fund to be used as
- 13 provided in section 71-817;
- 14 (b)(i) Through June 30, 2016, nineteen Nineteen and
- 15 three-fourths percent of the money remaining after the payment of
- 16 prizes and operating expenses and the initial transfer to the
- 17 Compulsive Gamblers Assistance Fund shall be transferred to the
- 18 Education Innovation Fund and (ii) beginning July 1, 2016, forty-four
- 19 and one-half percent of the money remaining after the payment of
- 20 prizes and operating expenses and the initial transfer to the
- 21 Compulsive Gamblers Assistance Fund shall be transferred to the
- 22 Education Innovation Fund;
- 23 (c) Twenty-four Through June 30, 2016, twenty-four and
- 24 three-fourths percent of the money remaining after the payment of
- 25 prizes and operating expenses and the initial transfer to the

1 Compulsive Gamblers Assistance Fund shall be transferred to the

- 2 Nebraska Opportunity Grant Fund;
- 3 (d) Forty-four and one-half percent of the money
- 4 remaining after the payment of prizes and operating expenses and the
- 5 initial transfer to the Compulsive Gamblers Assistance Fund shall be
- 6 transferred to the Nebraska Environmental Trust Fund to be used as
- 7 provided in the Nebraska Environmental Trust Act;
- 8 (e) Ten percent of the money remaining after the payment
- 9 of prizes and operating expenses and the initial transfer to the
- 10 Compulsive Gamblers Assistance Fund shall be transferred to the
- 11 Nebraska State Fair Board if the most populous city within the county
- 12 in which the fair is located provides matching funds equivalent to
- 13 ten percent of the funds available for transfer. Such matching funds
- 14 may be obtained from the city and any other private or public entity,
- 15 except that no portion of such matching funds shall be provided by
- 16 the state. If the Nebraska State Fair ceases operations, ten percent
- 17 of the money remaining after the payment of prizes and operating
- 18 expenses and the initial transfer to the Compulsive Gamblers
- 19 Assistance Fund shall be transferred to the General Fund; and
- 20 (f) One percent of the money remaining after the payment
- 21 of prizes and operating expenses and the initial transfer to the
- 22 Compulsive Gamblers Assistance Fund shall be transferred to the
- 23 Compulsive Gamblers Assistance Fund to be used as provided in section
- 24 71-817.
- 25 (4)(a) The Education Innovation Fund is created. At least

1 seventy-five percent of the lottery proceeds allocated to the

2 Education Innovation Fund shall be available for disbursement.

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(b) For fiscal year 2010-11, the Education Innovation

Fund shall be allocated as follows: The first one million dollars

shall be transferred to the Excellence in Teaching Cash Fund to fund

the Excellence in Teaching Act, and the amount remaining in the

Education Innovation Fund shall be allocated, after administrative

expenses, for distance education equipment and incentives pursuant to

sections 79 1336 and 79 1337.

(c) For fiscal year 2011-12, the Education Innovation Fund shall be allocated as follows: (i) The first two hundred twentyfive thousand dollars shall be transferred to the Excellence in Teaching Cash Fund to fund the Attracting Excellence to Teaching Program; (ii) the next three million three hundred sixty-five thousand nine hundred sixty two dollars shall be distributed to school districts as grants pursuant to the Early Childhood Education Grant Program; (iii) the next two million one hundred seventy-five thousand six hundred seventy three dollars shall be distributed to local systems as grants for approved accelerated or differentiated curriculum programs for students identified as learners with high ability pursuant to section 79-1108.02; (iv) the next four hundred ninety one thousand five hundred forty one dollars shall be used by the State Department of Education for the development of an integrated early childhood, elementary, secondary, and postsecondary student information system; (v) the next four hundred fifty thousand

1 dollars shall fund the Center for Student Leadership and Extended 2 Learning Act; (vi) the next one hundred fourteen thousand six hundred 3 twenty nine dollars shall fund the multicultural education program 4 created under section 79-720; (vii) the next one hundred twenty-three 5 thousand four hundred sixty-eight dollars shall be used by the 6 department to employ persons to investigate and prosecute alleged 7 violations as provided in section 79-868; (viii) up to the next one 8 hundred sixty thousand dollars shall be used by the department to 9 implement section 79-759; and (ix) the amount remaining shall be 10 allocated, after administrative expenses, for distance education 11 equipment and incentives pursuant to sections 79-1336 and 79-1337. 12 (d) (b) For fiscal year 2012-13, the Education Innovation 13 Fund shall be allocated as follows: (i) The first forty-five thousand dollars shall be transferred to the Excellence in Teaching Cash Fund 14 15 to fund the Attracting Excellence to Teaching Program; (ii) the next 16 three million three hundred sixty-five thousand nine hundred sixtytwo dollars shall be distributed to school districts as grants 17 18 pursuant to the Early Childhood Education Grant Program; (iii) the next two million one hundred seventy-five thousand six hundred 19 seventy-three dollars shall be distributed to local systems as grants 20 21 for approved accelerated or differentiated curriculum programs for 22 students identified as learners with high ability pursuant to section 23 79-1108.02; (iv) the next one hundred eight thousand one hundred 24 thirty-six dollars shall be used by the department for the 25 development of an integrated early childhood, elementary, secondary,

and postsecondary student information system; (v) the next four 1 2 hundred fifty thousand dollars shall fund the Center for Student 3 Leadership and Extended Learning Act; (vi) the next one hundred fourteen thousand six hundred twenty-nine dollars shall be used by 4 5 the department to fund the multicultural education program created 6 under section 79-720; (vii) the next one hundred twenty-three 7 thousand four hundred sixty-eight dollars shall be used by the 8 department to employ persons to investigate and prosecute alleged violations as provided in section 79-868; (viii) up to the next one 9 hundred sixty thousand dollars shall be used by the department to 10 11 implement section 79-759; (ix) the next twenty-seven thousand two 12 hundred dollars shall be used to fund the Interstate Compact on 13 Educational Opportunity for Military Children; (x) the next two 14 hundred thousand dollars shall be used to provide grants to establish 15 bridge programs pursuant to sections 79-1189 to 79-1195; and (xi) the 16 amount remaining shall be allocated, after administrative expenses, for distance education equipment and incentives pursuant to sections 17 79-1336 and 79-1337. No funds received as allocations from the 18 Education Innovation Fund pursuant to this subdivision may be 19 20 obligated for payment to be made after June 30, 2016. (e) (c) For fiscal year 2013-14, the Education Innovation 21 Fund shall be allocated as follows: (i) The first one million dollars 22 23 shall be transferred to the Excellence in Teaching Cash Fund to fund the Excellence in Teaching Act; (ii) the next allocation shall be 24 distributed to local systems as grants for approved accelerated or 25

differentiated curriculum programs for students identified 1 2 learners with high ability pursuant to section 79-1108.02 in an 3 aggregated amount up to the amount distributed in the prior fiscal year for such purposes increased by the basic allowable growth rate 4 5 pursuant to section 79-1025; (iii) the next allocation shall be used by the State Department of Education for the integrated early 6 7 elementary, secondary, childhood, and postsecondary 8 information system in an aggregated amount up to the amount used in 9 the prior fiscal year for such purposes increased by the basic allowable growth rate pursuant to section 79-1025; (iv) the next 10 11 allocation shall fund the Center for Student Leadership and Extended 12 Learning Act in an aggregated amount up to the amount used in the 13 prior fiscal year for such purposes increased by the basic allowable 14 growth rate pursuant to section 79-1025; (v) the next allocation 15 shall be used by the department to fund the multicultural education program created under section 79-720 in an aggregated amount up to 16 17 the amount used in the prior fiscal year for such purposes increased 18 by the basic allowable growth rate pursuant to section 79-1025; (vi) 19 the next allocation shall be used by the department to employ persons 20 to investigate and prosecute alleged violations as provided in 21 section 79-868 in an aggregated amount up to the amount used in the prior fiscal year for such purposes increased by the basic allowable 22 23 growth rate pursuant to section 79-1025; (vii) up to the next one hundred sixty thousand dollars shall be used by the department to 24 implement section 79-759; (viii) the next two hundred thousand 25

dollars shall be used to provide grants to establish bridge programs 1 2 pursuant to sections 79-1189 to 79-1195; and (ix) the amount 3 remaining shall be allocated, after administrative expenses, for 4 distance education equipment and incentives pursuant to sections 5 79-1336 and 79-1337. No funds received as allocations from the Education Innovation Fund pursuant to this subdivision may be 6 7 obligated for payment to be made after June 30, 2016. 8 (f) (d) For fiscal year 2014-15, the Education Innovation Fund shall be allocated as follows: (i) The first one million dollars 9 shall be transferred to the Excellence in Teaching Cash Fund to fund 10 the Excellence in Teaching Act; (ii) the next allocation shall be 11 12 distributed to local systems as grants for approved accelerated or 13 differentiated curriculum programs for students identified

learners with high ability pursuant to section 79-1108.02 in an 14 aggregated amount up to the amount distributed in the prior fiscal 15 year for such purposes increased by the basic allowable growth rate 16 pursuant to section 79-1025; (iii) the next allocation shall be used 17 by the State Department of Education for the integrated early 18 19 childhood, elementary, secondary, and postsecondary 20 information system in an aggregated amount up to the amount used in 21 the prior fiscal year for such purposes increased by the basic allowable growth rate pursuant to section 79-1025; (iv) the next 22 23 allocation shall fund the Center for Student Leadership and Extended 24 Learning Act in an aggregated amount up to the amount used in the 25 prior fiscal year for such purposes increased by the basic allowable

growth rate pursuant to section 79-1025; (v) the next allocation 1 2 shall be used by the department to fund the multicultural education program created under section 79-720 in an aggregated amount up to 3 the amount used in the prior fiscal year for such purposes increased 4 5 by the basic allowable growth rate pursuant to section 79-1025; (vi) 6 the next allocation shall be used by the department to employ persons 7 to investigate and prosecute alleged violations as provided in 8 section 79-868 in an aggregated amount up to the amount used in the 9 prior fiscal year for such purposes increased by the basic allowable growth rate pursuant to section 79-1025; (vii) the next two hundred 10 11 thousand dollars shall be used to provide grants to establish bridge 12 programs pursuant to sections 79-1189 to 79-1195; and (viii) the 13 amount remaining shall be allocated, after administrative expenses, for distance education equipment and incentives pursuant to sections 14 15 79-1336 and 79-1337. No funds received as allocations from the 16 Education Innovation Fund pursuant to this subdivision may be obligated for payment to be made after June 30, 2016. 17 (g) (e) For fiscal year 2015-16, the Education Innovation 18 19 Fund shall be allocated as follows: (i) The first one million dollars 20 shall be transferred to the Excellence in Teaching Cash Fund to fund the Excellence in Teaching Act; (ii) the next allocation shall be 21 distributed to local systems as grants for approved accelerated or 22 23 differentiated curriculum programs for students identified 24 learners with high ability pursuant to section 79-1108.02 in an 25 aggregated amount up to the amount distributed in the prior fiscal

year for such purposes increased by the basic allowable growth rate 1 2 pursuant to section 79-1025; (iii) the next allocation shall be used 3 by the State Department of Education for the integrated early 4 childhood, elementary, secondary, and postsecondary 5 information system in an aggregated amount up to the amount used in 6 the prior fiscal year for such purposes increased by the basic 7 allowable growth rate pursuant to section 79-1025; (iv) the next 8 allocation shall fund the Center for Student Leadership and Extended 9 Learning Act in an aggregated amount up to the amount used in the prior fiscal year for such purposes increased by the basic allowable 10 11 growth rate pursuant to section 79-1025; (v) the next allocation 12 shall be used by the department to fund the multicultural education 13 program created under section 79-720 in an aggregated amount up to 14 the amount used in the prior fiscal year for such purposes increased 15 by the basic allowable growth rate pursuant to section 79-1025; (vi) 16 the next allocation shall be used by the department to employ persons to investigate and prosecute alleged violations as provided in 17 18 section 79-868 in an aggregated amount up to the amount used in the 19 prior fiscal year for such purposes increased by the basic allowable 20 growth rate pursuant to section 79-1025; and (vii) the amount remaining shall be allocated, after administrative expenses, for 21 distance education equipment and incentives pursuant to sections 22 23 79-1336 and 79-1337. No funds received as allocations from the Education Innovation Fund pursuant to this subdivision may be 24 obligated for payment to be made after June 30, 2016. 25

1 (h) (f) For fiscal year 2016-17 and each fiscal year

- 2 thereafter, the Education Innovation Fund shall be allocated, after
- 3 administrative expenses, for education purposes as provided by the
- 4 Legislature.
- 5 (5) Any money in the State Lottery Operation Trust Fund,
- 6 the State Lottery Operation Cash Fund, the State Lottery Prize Trust
- 7 Fund, or the Education Innovation Fund available for investment shall
- 8 be invested by the state investment officer pursuant to the Nebraska
- 9 Capital Expansion Act and the Nebraska State Funds Investment Act.
- 10 (6) Unclaimed prize money on a winning lottery ticket
- 11 shall be retained for a period of time prescribed by rules and
- 12 regulations. If no claim is made within such period, the prize money
- 13 shall be used at the discretion of the Tax Commissioner for any of
- 14 the purposes prescribed in this section.
- 15 Sec. 2. The Education Committee of the Legislature shall
- 16 <u>conduct a study of potential uses of the funds dedicated to education</u>
- 17 from proceeds of the lottery conducted pursuant to the State Lottery
- 18 Act. The committee shall submit a report on the findings and any
- 19 recommendations to the Clerk of the Legislature on or before December
- 20 31, 2013. Factors the study shall consider, but not be limited to,
- 21 <u>include:</u>
- 22 (1) The educational priorities of the state;
- 23 (2) What types of educational activities are suited to
- 24 being funded by state lottery funds as opposed to state general
- 25 <u>funds;</u>

1 (3) Whether state lottery funds should be used for

- 2 significant projects requiring temporary funding or to sustain
- 3 <u>ongoing activities; and</u>
- 4 (4) Whether periodic reviews of the use of lottery funds
- 5 for education should be scheduled.
- 6 Sec. 3. Section 79-8,137, Revised Statutes Cumulative
- 7 Supplement, 2012, is amended to read:
- 8 79-8,137 (1)(a) Prior to receiving any money from a loan
- 9 pursuant to the Attracting Excellence to Teaching Program, an
- 10 eligible student shall enter into a contract with the department.
- 11 Such contract shall provide notice to the eligible student that
- 12 funding for loans pursuant to the Attracting Excellence to Teaching
- 13 Program terminates on June 30, 2016. Such contract shall be exempt
- 14 from the requirements of sections 73-501 to 73-510.
- 15 (b) For eligible students who applied for the first time
- 16 prior to April 23, 2009, the contract shall require that if (i) the
- 17 borrower is not employed as a teacher in Nebraska for a time period
- 18 equal to the number of years required for loan forgiveness pursuant
- 19 to subsection (2) of this section and is not enrolled as a full-time
- 20 student in a graduate program within six months after obtaining an
- 21 undergraduate degree for which a loan from the program was obtained
- 22 or (ii) the borrower does not complete the requirements for
- 23 graduation within five consecutive years after receiving the initial
- 24 loan under the program, then the loan must be repaid, with interest
- 25 at the rate fixed pursuant to section 45-103 accruing as of the date

the borrower signed the contract, and an appropriate penalty as determined by the department may be assessed. If a borrower fails to remain enrolled at an eligible institution or otherwise fails to meet the requirements of an eligible student, repayment of the loan shall commence within six months after such change in eligibility. The State Board of Education may by rules and regulations provide for exceptions to the conditions of repayment pursuant to this

8 subdivision based upon mitigating circumstances.

9 (c) For eligible students who apply for the first time on or after April 23, 2009, the contract shall require that if (i) the 10 borrower is not employed as a full-time teacher teaching in an 11 12 approved or accredited school in Nebraska and teaching at least a 13 portion of the time in the shortage area for which the loan was 14 received for a time period equal to the number of years required for 15 loan forgiveness pursuant to subsection (3) of this section and is not enrolled as a full-time student in a graduate program within six 16 months after obtaining an undergraduate degree for which a loan from 17 the program was obtained or (ii) the borrower does not complete the 18 requirements for graduation within five consecutive years after 19 20 receiving the initial loan under the program, then the loan shall be repaid with interest at the rate fixed pursuant to section 45-103 21 accruing as of the date the borrower signed the contract and actual 22 23 collection costs as determined by the department. If a borrower fails to remain enrolled at an eligible institution or otherwise fails to 24 continue to be an eligible student, repayment of the loan shall 25

1 commence within six months after such change in eligibility. The

- 2 State Board of Education may by rule and regulation provide for
- 3 exceptions to the conditions of repayment pursuant to this
- 4 subdivision based upon mitigating circumstances.
- 5 (2) If the borrower applied for the first time prior to
- 6 April 23, 2009, and (a) successfully completes the teacher education
- 7 program and becomes certified pursuant to sections 79-806 to 79-815,
- 8 (b) becomes employed as a teacher in this state within six months of
- 9 becoming certified, and (c) otherwise meets the requirements of the
- 10 contract, payments shall be suspended for the number of years that
- 11 the borrower is required to remain employed as a teacher in this
- 12 state under the contract. For each year that the borrower teaches in
- 13 Nebraska pursuant to the contract, payments shall be forgiven in an
- 14 amount equal to the amount borrowed for one year, except that if the
- 15 borrower teaches in a school district that is in a local system
- 16 classified as very sparse as defined in section 79-1003 or teaches in
- 17 a school district in which at least forty percent of the students are
- 18 poverty students as defined in section 79-1003, payments shall be
- 19 forgiven each year in an amount equal to the amount borrowed for two
- 20 years.
- 21 (3) If the borrower applies for the first time on or
- 22 after April 23, 2009, and (a) successfully completes the teacher
- 23 education program and major for which the borrower is receiving a
- 24 forgivable loan pursuant to the program and becomes certified
- 25 pursuant to sections 79-806 to 79-815 with an endorsement in the

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shortage area for which the loan was received, (b) becomes employed

as a full-time teacher teaching at least a portion of the time in the

3 shortage area for which the loan was received in an approved or accredited school in this state within six months of becoming 4 5 certified, and (c) otherwise meets the requirements of the contract, 6 payments shall be suspended for the number of years that the borrower 7 is required to remain employed as a teacher in this state under the 8 contract. Beginning after the first two years of teaching full-time in Nebraska following graduation for the degree for which the loan 9 10 was received, for each year that the borrower teaches full-time in 11 Nebraska pursuant to the contract, the loan shall be forgiven in an 12 amount equal to three thousand dollars, except that if the borrower 13 teaches full-time in a school district that is in a local system classified as very sparse as defined in section 79-1003, teaches in a 14 15 school building in which at least forty percent of the formula students are poverty students as defined in section 79-1003, or 16 teaches in an accredited or approved private school in Nebraska in 17 which at least forty percent of the enrolled students qualified for 18 19 free lunches as determined by the most recent data available from the 20 department, payments shall be forgiven each year in an amount equal to six thousand dollars. 21 Sec. 4. Section 79-8,137.04, Revised Statutes Cumulative 22 23 Supplement, 2012, is amended to read: 79-8,137.04 (1) Prior to receiving any money from a loan 24

pursuant to the Enhancing Excellence in Teaching Program, an eligible

student shall enter into a contract with the department. Such 1 2 contract shall provide notice to the eligible student that funding 3 for loans pursuant to the Enhancing Excellence in Teaching Program 4 terminates on June 30, 2016. Such contract shall be exempt from the 5 requirements of sections 73-501 to 73-510. The contract shall require 6 that if (a) the borrower is not employed as a full-time teacher 7 teaching in an approved or accredited school in Nebraska for a time 8 period equal to the number of years required for loan forgiveness pursuant to subsection (2) of this section or (b) the borrower does 9 not complete the requirements for graduation within five consecutive 10 11 years after receiving the initial loan under the program, then the 12 loan shall be repaid, with interest at the rate fixed pursuant to 13 section 45-103 accruing as of the date the borrower signed the 14 contract and actual collection costs as determined by the department. If a borrower fails to remain enrolled at an eligible institution or 15 otherwise fails to meet the requirements of an eligible student, 16 17 repayment of the loan shall commence within six months after such change in eligibility. The State Board of Education may by rules and 18 regulations provide for exceptions to the conditions of repayment 19 20 pursuant to this subsection based upon mitigating circumstances. (2) If the borrower (a) successfully completes the 21 eligible graduate program and major for which the borrower is 22 23 receiving a forgivable loan pursuant to the Enhancing Excellence in Teaching Program and maintains certification pursuant to sections 24 79-806 to 79-815, (b) maintains employment as a teacher in an 25

approved or accredited school in this state, and (c) otherwise meets 1 2 the requirements of the contract, payments shall be suspended for the 3 number of years that the borrower is required to remain employed as a teacher in this state under the contract. Beginning after the first 4 5 two years of teaching full-time in Nebraska following graduation for 6 the degree for which the loan was received, for each year that the 7 borrower teaches full-time in Nebraska pursuant to the contract, the 8 loan shall be forgiven in an amount equal to three thousand dollars, except that if the borrower teaches full-time in a school district 9 that is in a local system classified as very sparse as defined in 10 11 section 79-1003, teaches in a school building in which at least forty 12 percent of the students are poverty students as defined in section 13 79-1003, or teaches in an accredited or approved private school in 14 Nebraska in which at least forty percent of the enrolled students 15 qualified for free lunches as determined by the most recent data 16 available from the department, payments shall be forgiven each year 17 in an amount equal to six thousand dollars. Sec. 5. Original section 9-812, Reissue Revised Statutes 18 of Nebraska, and sections 79-8,137 and 79-8,137.04, Revised Statutes 19 20 Cumulative Supplement, 2012, are repealed.