SECOND REGULAR SESSION

SENATE BILL NO. 712

98TH GENERAL ASSEMBLY

INTRODUCED BY SENATOR CHAPPELLE-NADAL.

Pre-filed December 1, 2015, and ordered printed.

4483S.01I

ADRIANE D. CROUSE, Secretary.

AN ACT

To repeal sections 173.1102, 173.1103, and 173.1104, RSMo, and to enact in lieu thereof three new sections relating to higher education financial aid.

Be it enacted by the General Assembly of the State of Missouri, as follows:

Section A. Sections 173.1102, 173.1103, and 173.1104, RSMo, are repealed

- 2 and three new sections enacted in lieu thereof, to be known as sections 173.1102,
- 3 173.1103, and 173.1104, to read as follows:
 - 173.1102. As used in sections 173.1101 to 173.1107, unless the context
- 2 requires otherwise, the following terms mean:
- 3 (1) "Academic year", the period from July first of any year through June
- 4 thirtieth of the following year;
- 5 (2) "Approved private institution", a nonprofit institution, dedicated to
- educational purposes, located in Missouri which:
- 7 (a) Is operated privately under the control of an independent board and
- 8 not directly controlled or administered by any public agency or political
- 9 subdivision;
- 10 (b) Provides a postsecondary course of instruction at least six months in
- 11 length leading to or directly creditable toward a certificate or degree;
- 12 (c) Meets the standards for accreditation as determined by either the
- 13 Higher Learning Commission or by other accrediting bodies recognized by the
- 14 United States Department of Education or by utilizing accreditation standards
- 15 applicable to nondegree-granting institutions as established by the coordinating
- 16 board for higher education;
- 17 (d) Does not discriminate in the hiring of administrators, faculty and staff
- 18 or in the admission of students on the basis of race, color, religion, sex, or

EXPLANATION—Matter enclosed in bold-faced brackets [thus] in this bill is not enacted and is intended to be omitted in the law.

- 19 national origin and is in compliance with the Federal Civil Rights Acts of 1964
- 20 and 1968 and executive orders issued pursuant thereto. Sex discrimination as
- 21 used herein shall not apply to admission practices of institutions offering the
- 22 enrollment limited to one sex;

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- 23 (e) Permits faculty members to select textbooks without influence or 24 pressure by any religious or sectarian source;
- 25 (3) "Approved public institution", an educational institution located in 26 Missouri which:
- 27 (a) Is directly controlled or administered by a public agency or political subdivision;
- 29 (b) Receives appropriations directly or indirectly from the general 30 assembly for operating expenses;
- 31 (c) Provides a postsecondary course of instruction at least six months in 32 length leading to or directly creditable toward a degree or certificate;
 - (d) Meets the standards for accreditation as determined by either the Higher Learning Commission, or if a public community college created under the provisions of sections 178.370 to 178.400 meets the standards established by the coordinating board for higher education for such public community colleges, or by other accrediting bodies recognized by the United States Department of Education or by utilizing accreditation standards applicable to the institution as established by the coordinating board for higher education;
 - (e) Does not discriminate in the hiring of administrators, faculty and staff or in the admission of students on the basis of race, color, religion, sex, or national origin and is otherwise in compliance with the Federal Civil Rights Acts of 1964 and 1968 and executive orders issued pursuant thereto;
- 44 (f) Permits faculty members to select textbooks without influence or 45 pressure by any religious or sectarian source;
 - (4) "Coordinating board", the coordinating board for higher education;
- 47 (5) "Director", a director of the access Missouri financial 48 assistance program for a school district or local educational agency;
- (6) "Expected family contribution", the amount of money a student and family should pay toward the cost of postsecondary education as calculated by the United States Department of Education and reported on the student aid report or the institutional student information record;
- [(6)] (7) "Financial assistance", an amount of money paid by the state of Missouri to a qualified applicant under sections 173.1101 to 173.1107;

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55 [(7)] (8) "Full-time student", an individual who is enrolled in and is carrying a sufficient number of credit hours or their equivalent at an approved 56 private or public institution to secure the degree or certificate toward which he 57 or she is working in no more than the number of semesters or their equivalent 58 normally required by that institution in the program in which the individual is 59 enrolled. This definition shall be construed as the successor to subdivision (7) of 60 section 173.205 for purposes of eligibility requirements of other financial 61 62 assistance programs that refer to section 173.205.

173.1103. 1. The coordinating board shall be the administrative agency
2 for the implementation of the program established by sections 173.1101 to
3 173.1107. The coordinating board shall promulgate reasonable rules and
4 regulations for the exercise of its functions and the effectuation of the purposes
5 of sections 173.1101 to 173.1107. It shall prescribe the form and the time and
6 method of filing applications and supervise the processing thereof. The
7 coordinating board shall determine the criteria for eligibility of applicants and
8 shall evaluate each applicant's expected family contribution. It shall select
9 qualified recipients to receive financial assistance, make such awards of financial
10 assistance to qualified recipients, and determine the manner and method of
11 payment to the recipient.

- 2. Each school district or local educational agency shall designate a salaried employee to serve as the access Missouri director, with the district assuming a minimum of one-half the cost of the salary and other benefits provided to the director. Such employee may also serve as the program coordinator for the A+ Schools Program.
- 17 3. The coordinating board shall determine eligibility for renewed 18 assistance on the basis of annual applications and annual evaluations of expected family contribution. In awarding renewal grants, the coordinating board may 19 20 increase or decrease the amount of financial assistance to an applicant if such action is warranted by a change in the financial condition of the applicant, the 2122applicant's spouse or parents, or the availability of funds for that year. As a 23 condition to consideration for initial or renewed assistance, the coordinating 24 board may require the applicant, the applicant's spouse and parents to execute forms of consent authorizing the director of revenue of Missouri to compare 2526 financial information submitted by the applicant with the Missouri individual 27income tax returns of the applicant, the applicant's spouse and parents for the taxable year immediately preceding the year for which application is made, and

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29 to report any discrepancies to the coordinating board.

- 30 [3.] 4. There is hereby created in the state treasury the "Access Missouri Financial Assistance Fund". The state treasurer shall be custodian of the fund 31 and may approve disbursements from the fund in accordance with sections 30.170 3233 and 30.180. Upon appropriation, money in the fund shall be used solely to provide financial assistance to qualified applicants as provided by sections 34 173.1101 to 173.1107. Notwithstanding the provisions of section 33.080 to the 35 contrary, any moneys remaining in the fund at the end of the biennium shall not 36 revert to the credit of the general revenue fund. The state treasurer shall invest 37 38 moneys in the fund in the same manner as other funds are invested. Any interest 39 and moneys earned on such investments shall be credited to the fund.
- 173.1104. 1. An applicant shall be eligible for initial or renewed financial assistance only if, at the time of application and throughout the period during which the applicant is receiving such assistance, the applicant shall:
 - (1) [Is] Be a citizen or a permanent resident of the United States;
- 5 (2) [Is] **Be** a resident of the state of Missouri, as determined by reference 6 to standards promulgated by the coordinating board;
 - (3) [Is] Enter into a written program commitment agreement at the beginning of the applicant's ninth grade year that includes but is not limited to a commitment by the applicant and parent to develop a personal plan of study that meets the requirements provided for in subsection 2 of this section;
 - (4) Be assigned a mentor by the director in consultation with the applicant, parent or guardian, and school guidance personnel. The mentor shall advise and consult with students in effective and successful work habits and career paths;
- 16 (5) Have performed fifty hours of unpaid tutoring or mentoring, 17 of which up to twenty-five percent may include job shadowing;
- 18 **(6) Be** enrolled, or has been accepted for enrollment, as a full-time 19 undergraduate student in an approved private or public institution; and
- [(4)] (7) Not be enrolled or does not intend to use the award to enroll in a course of study leading to a degree in theology or divinity.
- 22 2. Each student during his or her ninth grade year at a public 23 school, including a charter school, shall develop in consultation with 24 parents, the district's or local educational agency's access Missouri 25 director and school guidance personnel a personal plan of study, which

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26 shall be reviewed at least annually by the school's access Missouri director and the student's parent or guardian for possible modification 27 based upon career and academic requirements. Each plan shall present a sequence of courses and experiences that conclude with the student 29 reaching his or her postsecondary goals. Implementation of the plan 30 of study shall transfer to the program of postsecondary education or training upon the student's high school graduation without need for 32remediation at the postsecondary level. The plan shall include, but not 33 34 be limited to:

- (1) Requirements for graduation from the school district or charter school;
 - (2) Career or postsecondary goals;
- (3) Coursework or program of study related to career and postsecondary goals, which shall include, where relevant, opportunities that the district or school may not directly offer but are essential for goal attainment;
- (4) Grade-appropriate and career-related experiences, as outlined in the grade-level expectations of the Missouri comprehensive guidance program. These experiences shall include at least one substantial and sustained activity to introduce or develop entrepreneurship. Such experiences may include but shall not be limited to membership in distributive education clubs of America, future business leaders of America, and future farmers of America; and
- (5) Student assessments, interest inventories, or academic results needed to develop, review, and revise the personal plan of study, which shall include, where relevant, assessments, inventories, or academic results that the school district or charter school may not offer.
- 3. If an applicant is found guilty of or pleads guilty to any criminal offense during the period of time in which the applicant is receiving financial assistance, such applicant shall not be eligible for renewal of such assistance, provided such offense would disqualify the applicant from receiving federal student aid under Title IV of the Higher Education Act of 1965, as amended.
- [3.] 4. Financial assistance shall be allotted for one academic year, but a recipient shall be eligible for renewed assistance until he or she has obtained a baccalaureate degree, provided such financial assistance shall not exceed a total of ten semesters or fifteen quarters or their equivalent. Standards of eligibility for renewed assistance shall be the same as for an initial award of financial

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assistance, except that for renewal, an applicant shall demonstrate a grade-point average of two and five-tenths on a four-point scale, or the equivalent on another scale. This subsection shall be construed as the successor to section 173.215 for purposes of eligibility requirements of other financial assistance programs that refer to section 173.215.

5. Students who meet all eligibility requirements set forth in this section shall be eligible to receive funds during his or her high school career to pay for dual enrollment credits from an approved private or public institution that are directly applicable to a postsecondary associate or bachelor's degree. Payment to institutions shall occur only after successful completion of approved credit hours.

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