

SECOND REGULAR SESSION

[P E R F E C T E D]

SENATE BILL NO. 693

99TH GENERAL ASSEMBLY

INTRODUCED BY SENATOR WALLINGFORD.

Pre-filed December 1, 2017, and ordered printed.

Read 2nd time January 10, 2018, and referred to the Committee on Seniors, Families and Children.

Reported from the Committee March 8, 2018, with recommendation that the bill do pass.

Taken up for Perfection March 28, 2018. Bill declared Perfected and Ordered Printed.

ADRIANE D. CROUSE, Secretary.

4531S.01P

AN ACT

To repeal sections 475.050 and 475.075, RSMo, and to enact in lieu thereof two new sections relating to the appointment of a guardian or conservator for certain persons.

Be it enacted by the General Assembly of the State of Missouri, as follows:

Section A. Sections 475.050 and 475.075, RSMo, are repealed and two new
2 sections enacted in lieu thereof, to be known as sections 475.050 and 475.075, to
3 read as follows:

475.050. 1. Before appointing any other eligible person as guardian of an
2 incapacitated person, or conservator of a disabled person, the court shall
3 [consider the suitability of appointing any of] **appoint and give priority to the**
4 following persons, **as listed**, who **are qualified under section 475.055,**
5 **suitable, and** appear to be willing to serve, **and such persons shall be**
6 **determined by the court to be deficient in his or her ability to serve**
7 **prior to the court selecting another eligible person as guardian or**
8 **conservator:**

9 (1) If the incapacitated or disabled person is, at the time of the hearing,
10 able to make and communicate a reasonable choice, any eligible person nominated
11 by the person;

12 (2) Any eligible person nominated in a durable power of attorney executed
13 by the incapacitated or disabled person, or in an instrument in writing signed by
14 the incapacitated or disabled person and by two witnesses who signed at the

EXPLANATION—Matter enclosed in bold-faced brackets [thus] in this bill is not enacted and is intended to be omitted in the law.

15 incapacitated or disabled person's request, before the inception of the person's
16 incapacity or disability, at a time within five years before the hearing when the
17 person was able to make and communicate a reasonable choice;

18 (3) The spouse, parents, adult children, adult brothers and sisters and
19 other close adult relatives of the incapacitated or disabled person;

20 (4) Any other eligible person or, with respect to the estate only, any
21 eligible organization or corporation, nominated in a duly probated will of such a
22 spouse or relative executed within five years before the hearing.

23 **2. If the claim is made that a person given priority in subsection**
24 **1 of this section is deficient due to substandard living conditions, then**
25 **the court shall require an investigation of and report concerning the**
26 **current or proposed living conditions of the incapacitated person by**
27 **the department of health and senior services prior to making a**
28 **determination. In order to find a person given priority deficient due**
29 **to substandard living conditions, the court shall make the findings that**
30 **the current or proposed living conditions of the incapacitated person**
31 **are dangerous or unsanitary and materially affect the life, health, or**
32 **safety of the incapacitated person.**

33 **3.** Except for good cause shown, the court shall make its appointment in
34 accordance with the incapacitated or disabled person's most recent valid
35 nomination of an eligible person qualified to serve as guardian of the person or
36 conservator of the estate. In the event there is not brought to the attention of the
37 court any such valid nomination executed within five years before the hearing,
38 then the court shall give consideration to the most recent valid nomination
39 brought to its attention, but the court shall not be required to follow such
40 nomination.

41 **4. When the incapacitated or disabled person is in the custody**
42 **of the children's division, then the court shall review and consider the**
43 **incapacitated or disabled person's juvenile court file when selecting an**
44 **eligible person as guardian or conservator in accordance with**
45 **subsection 1 of this section.**

475.075. 1. Except as otherwise provided in section 475.062, when a
2 petition for the appointment of a guardian ad litem, guardian or conservator
3 against any person, hereinafter referred to as the respondent, is filed on grounds
4 other than minority, the court, if satisfied that there is good cause for the exercise
5 of its jurisdiction, shall promptly set the petition for hearing.

6 2. The respondent shall be served in person with the following: A copy
7 of the petition; a written notice stating the time and place the proceeding will be
8 heard by the court, the name and address of appointed counsel, and the names
9 and addresses of the witnesses who may be called to testify in support of the
10 petition; and with a copy of the respondent's rights as set forth in subsections 7
11 and 8 of this section. The notice shall be signed by the judge or clerk of the court
12 and served in person on the respondent a reasonable time before the date set for
13 the hearing. The petition shall state the names and addresses of the spouse,
14 parents, children who have reached eighteen, any person serving as his guardian,
15 conservator, limited guardian or limited conservator, any person having power to
16 act in a fiduciary capacity with respect to any of the respondent's financial
17 resources, and any person having his care and custody known to the
18 petitioner. Each person so listed shall be served with like notice [in any manner
19 permitted by section 472.100] **by certified mail, addressed to the person to
20 be notified, with all postage charges prepaid, and return receipt
21 requested.** If no such spouse, parent or child is known, notice shall be given to
22 at least one of his closest relatives who has reached eighteen. **A copy of the
23 notice shall also be published in a newspaper having general
24 circulation within the county in which the court is held. The notice
25 shall be published at least seven days prior to the petition hearing
26 date. If there is no newspaper published in the county, then notice
27 shall be published in a newspaper published in an adjoining county
28 which has a general circulation within the county in which the court
29 is held.**

30 3. Upon the filing of a petition under the provisions of subsection 1 of this
31 section or for the approval on behalf of the respondent of a transaction pursuant
32 to section 475.092 or for the rendition of emergency medical treatment under the
33 provisions of section 475.123, the court shall immediately appoint an attorney to
34 represent the respondent in the proceeding. The attorney shall visit his client
35 prior to the hearing. If the client is capable of understanding the matter in
36 question or of contributing to the advancement of the client's interest, the
37 attorney shall obtain from the client all possible aid. If the disability of a client
38 compels the attorney to make decisions for the client, the attorney shall consider
39 all circumstances then prevailing and act with care to safeguard and advance the
40 interests of the client. The court shall allow a reasonable attorney's fee for the
41 services rendered, to be taxed as costs of the proceeding. The court-appointed

42 attorney may be permitted to withdraw if the respondent employs private counsel
43 who enters an appearance on behalf of said person.

44 4. The court may direct that the respondent be examined by a physician
45 or licensed psychologist or other appropriate professional designated by the court,
46 and may allow a reasonable fee for the services rendered, to be taxed as costs in
47 the proceeding. The court-appointed physician, licensed psychologist or other
48 professional shall, prior to examination, explain to the respondent in simple
49 language, the following:

50 (1) Incapacity or disability as defined in section 475.010;

51 (2) That the purpose of the examination is to produce evidence which may
52 be used to determine whether the respondent is incapacitated, disabled or
53 partially incapacitated or disabled;

54 (3) That respondent has the right to remain silent;

55 (4) That anything respondent says may be used at the court hearing, and
56 in making the determination of incapacity or disability.

57 5. The court-appointed physician, licensed psychologist or other
58 professional shall submit his report in writing to the court and to counsel for all
59 parties.

60 6. If prima facie proof of partial or complete incapacity or disability is
61 made, a physician or licensed psychologist is competent and may be compelled to
62 testify as to information acquired from the respondent, despite otherwise
63 applicable testimonial privileges. Evidence received under this subsection which
64 would otherwise be privileged may not be used in any other civil action or
65 criminal proceeding without the consent of the holder of the privilege.

66 7. The petitioner has the burden of proving incapacity, partial incapacity,
67 disability, or partial disability by clear and convincing evidence.

68 8. The respondent shall have the following rights in addition to those
69 elsewhere specified:

70 (1) The right to be represented by an attorney;

71 (2) The right to have a jury trial;

72 (3) The right to present evidence in his behalf;

73 (4) The right to cross-examine witnesses who testify against him;

74 (5) The right to remain silent;

75 (6) The right to have the hearing opened or closed to the public as he
76 elects;

77 (7) The right to a hearing conducted in accordance with the rules of

78 evidence in civil proceedings, except as modified by this chapter;

79 (8) The right to be present at the hearing.

80 9. If the court finds that the respondent possesses capacity to meet his
81 essential requirements for food, clothing, shelter, safety and other care or that he
82 possesses the ability to manage his financial resources, it shall deny the petition.
83 On the other hand, if the court finds that the capacity of the respondent to
84 receive and evaluate information or to communicate decisions is impaired to such
85 an extent as to render him incapable of meeting some or all of his essential
86 requirements for food, clothing, shelter, safety or other care so that serious
87 physical injury, illness, or disease is likely to occur, or that the ability of the
88 respondent to receive and evaluate information or to communicate decisions is
89 impaired to such an extent so as to render him unable to manage some or all of
90 his financial resources, it shall make and recite in its order detailed findings of
91 fact stating:

92 (1) The extent of his physical and mental incapacity to care for his person;

93 (2) The extent of his physical and mental disability to manage his
94 financial resources;

95 (3) Whether or not he requires placement in a supervised living situation
96 and, if so, the degree of supervision needed;

97 (4) Whether or not his financial resources require supervision and, if so,
98 the nature and extent of supervision needed.

99 10. If the court finds the respondent to be in some degree incapacitated
100 or disabled, or both, the court, in determining the degree of supervision
101 necessary, shall apply the least restrictive environment principle as defined in
102 this chapter and shall not restrict his personal liberty or his freedom to manage
103 his financial resources to any greater extent than is necessary to protect his
104 person and his financial resources. The court shall consider whether or not the
105 respondent may be fully protected by the rendition of temporary protective
106 services provided by a private or public agency or agencies; or by the appointment
107 of a guardian or conservator ad litem; or by the appointment of a limited
108 guardian or conservator; or, as a last resort, by the appointment of a guardian or
109 conservator. The limitations imposed upon the authority of the guardian or
110 conservator as set forth in the findings of the court shall be stated in the letters
111 of the guardian or conservator and shall be set forth in the notice of first
112 publication of letters of conservatorship granted.

113 11. If an alleged incapacitated or disabled person has no guardian or

114 conservator and an emergency exists which presents a substantial risk that
115 serious physical harm will occur to his person or irreparable damage will occur
116 to his property because of his failure or inability to provide for his essential
117 human needs or to protect his property, the court may, with notice to such
118 person's attorney, as provided in subsection 3 of this section, and service of notice
119 upon such person as provided in subsection 2 of this section, and, with or without
120 notice to other persons interested in the proceeding, after hearing, appoint a
121 guardian or conservator ad litem for a specified period not to exceed thirty days
122 and for specified purposes. Orders appointing the guardian or conservator ad
123 litem may be modified upon motion and hearing. After hearing and a showing of
124 continuing emergency need, orders appointing the guardian or conservator ad
125 litem may be extended from time to time, not to exceed thirty days each. A
126 guardian or conservator ad litem may be removed at any time and shall make any
127 report the court requires. Proceedings under this subsection shall not be
128 employed as alternative to proceedings for the involuntary detention and
129 treatment of a mentally ill person under the provisions of chapter 632.

Bill ✓

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