HOUSE BILL 1140

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7lr2620 CF SB 439

By: **Delegates Platt, Cullison, Hill, and Metzgar** Introduced and read first time: February 9, 2017 Assigned to: Health and Government Operations

A BILL ENTITLED

1 AN ACT concerning

State Procurement – Information Technology – Nonvisual Access

- 3 FOR the purpose of requiring the Secretary of Information Technology to appoint an access 4 technology officer in accordance with certain requirements; establishing the duties $\mathbf{5}$ of the access technology officer; requiring the access technology officer to develop a 6 provision for inclusion in all State procurement contracts that requires a certain 7 determination to be made within a certain amount of time; requiring an access 8 technology officer to notify a certain vendor under certain circumstances; providing 9 that a certain vendor may be subject to a certain civil penalty under certain circumstances; requiring a certain vendor that is found in violation of a certain 10 11 requirement to indemnify the State from liability under certain circumstances; requiring the access technology officer, along with other parties, to develop a 1213 nonvisual access clause in accordance with certain requirements; altering a certain 14 exemption from the nonvisual access clause requirement; requiring the Department, 15on or before a certain date, to adopt new nonvisual access procurement standards 16that are consistent with certain federal standards; altering a certain definition; and 17generally relating to information technology and nonvisual access.
- 18 BY repealing and reenacting, with amendments,
- 19 Article State Finance and Procurement
- 20 Section 3A–301, 3A–303, and 3A–311
- 21 Annotated Code of Maryland
- 22 (2015 Replacement Volume and 2016 Supplement)
- 23 BY adding to
- 24 Article State Finance and Procurement
- 25 Section 3A–303.1
- 26 Annotated Code of Maryland
- 27 (2015 Replacement Volume and 2016 Supplement)

EXPLANATION: CAPITALS INDICATE MATTER ADDED TO EXISTING LAW. [Brackets] indicate matter deleted from existing law.



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$\frac{1}{2}$		1. BE IT ENACTED BY THE GENERAL ASSEMBLY OF MARYLAND, Maryland read as follows:
3		Article – State Finance and Procurement
4	3A–301.	
5	(a) In th	nis subtitle the following words have the meanings indicated.
$6 \\ 7$	(b) (1) technology system	"Development" means all expenditures for a new information n or an enhancement to an existing system including system:
8		(i) planning;
9		(ii) procurement;
10		(iii) creation;
11		(iv) installation;
12		(v) testing; and
13		(vi) initial training.
14	(2)	"Development" does not include:
$\begin{array}{c} 15\\ 16\\ 17\end{array}$	routine upgrades, of functionality; o	(i) ongoing operating costs, software or hardware maintenance, or modifications that merely allow for a continuation of the existing level r
18 19 20	legally accepted l intended.	(ii) expenditures made after a new or enhanced system has been by the user and is being used for the business process for which it was
21	(c) "Fur	nd" means the Major Information Technology Development Project Fund.
$\frac{22}{23}$	(d) "Information technology" means all electronic information processing hardware and software, including:	
24	(1)	maintenance;
25	(2)	telecommunications; and
26	(3)	associated consulting services.
27 28		ormation technology services" means information provided by electronic ehalf of a unit of State government.

"Major information technology development project" means any information 1 (f) $\mathbf{2}$ technology development project that meets one or more of the following criteria: 3 (1)the estimated total cost of development equals or exceeds \$1,000,000; 4 (2)the project is undertaken to support a critical business function associated with the public health, education, safety, or financial well-being of the citizens $\mathbf{5}$ 6 of Maryland; or 7 (3)the Secretary determines that the project requires the special attention 8 and consideration given to a major information technology development project due to: 9 (i) the significance of the project's potential benefits or risks; 10 (ii) the impact of the project on the public or local governments; 11 (iii) the public visibility of the project; or 12(iv) other reasons as determined by the Secretary. 13"Master plan" means the statewide information technology master plan. (g)14(h) "Nonvisual access" means the ability [, through keyboard control, synthesized 15speech, Braille, or other methods not requiring sight] to receive, use, and manipulate information and operate controls necessary to access information technology IN A WAY 1617THAT IS FULLY AND EQUALLY ACCESSIBLE TO AND INDEPENDENTLY USABLE BY 18INDIVIDUALS WITH DISABILITIES, SO THAT THEY ARE ABLE TO ACQUIRE THE SAME 19 INFORMATION, ENGAGE IN THE SAME INTERACTIONS, AND ENJOY THE SAME

21 EASE OF USE, USING THE STANDARDS OF SECTION 508 OF THE FEDERAL 22 REHABILITATION ACT OF 1973.

(i) "Resource sharing" means the utilization of a State resource by private
 industry in exchange for the provision to the State of a communication service or other
 consideration.

SERVICES AS USERS WITHOUT DISABILITIES, WITH SUBSTANTIALLY EQUIVALENT

(j) "Systems development life cycle plan" means a plan that defines all actions,
functions, or activities to be performed by a unit of State government in the definition,
planning, acquisition, development, testing, implementation, operation, enhancement, and
modification of information technology systems.

30 3A–303.

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31 The Secretary is responsible for carrying out the following duties:

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$\frac{1}{2}$	(1) developing, maintaining, revising, and enforcing information technology policies, procedures, and standards;		
$\frac{3}{4}$	(2) providing technical assistance, advice, and recommendations to the Governor and any unit of State government concerning information technology matters;		
$5 \\ 6$	(3) reviewing the annual project plan for each unit of State government to make information and services available to the public over the Internet;		
7 8	(4) developing and maintaining a statewide information technology master plan that will:		
9 10	(i) be the basis for the management and direction of information technology within the Executive Branch of State government;		
$\begin{array}{c} 11 \\ 12 \end{array}$	(ii) include all aspects of State information technology including telecommunications, data processing, and information management;		
$\begin{array}{c} 13\\14 \end{array}$	(iii) consider interstate transfers as a result of federal legislation and regulation;		
$\begin{array}{c} 15\\ 16 \end{array}$	(iv) work jointly with the Secretary of Budget and Management to ensure that information technology plans and budgets are consistent;		
17 18 19 20	(v) ensure that State information technology plans, policies, and standards are consistent with State goals, objectives, and resources, and represent a long-range vision for using information technology to improve the overall effectiveness of State government; and		
$\begin{array}{c} 21 \\ 22 \end{array}$	(vi) include standards to assure nonvisual access to the information and services made available to the public over the Internet; [and]		
$23 \\ 24 \\ 25$	(5) adopting by regulation and enforcing nonvisual access standards to be used in the procurement of information technology services by or on behalf of units of State government; AND		
26	(6) APPOINTING AN ACCESS TECHNOLOGY OFFICER.		
27	3A-303.1.		
28	(A) THE ACCESS TECHNOLOGY OFFICER IS RESPONSIBLE FOR:		
29 30 31	(1) BEING DIRECTLY FAMILIAR WITH THE USE OF NONVISUAL ACCESS TECHNOLOGY SOFTWARE AND KNOWLEDGEABLE ABOUT INDUSTRY–ACCEPTED ACCESSIBILITY GUIDELINES, INCLUDING THE STANDARDS OF SECTION 508 OF THE		

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FEDERAL REHABILITATION ACT OF 1973 AND THE WORLD WIDE WEB CONSORTIUM
 WEB CONTENT ACCESSIBILITY GUIDELINES;

3 (2) ENSURING THAT TECHNOLOGY PROCURED BY THE STATE IS 4 ACCESSIBLE BY:

5 (I) DEVELOPING, IMPLEMENTING, AND MAINTAINING AN 6 INFORMATION AND COMMUNICATIONS TECHNOLOGY ACCESSIBILITY POLICY;

7 (II) ESTABLISHING AND MAINTAINING, IN CONSULTATION WITH 8 THE SECRETARY, AN ORGANIZATIONAL STRUCTURE THAT ENABLES AND 9 FACILITATES PROGRESS IN INFORMATION AND COMMUNICATIONS TECHNOLOGY 10 ACCESSIBILITY;

11(III) INTEGRATING INFORMATION AND COMMUNICATIONS12TECHNOLOGY ACCESSIBILITY CRITERIA INTO KEY PHASES OF DEVELOPMENT,13PROCUREMENT, ACQUISITIONS, AND OTHER RELEVANT BUSINESS PROCESSES;

14(IV) PROVIDING A PROCESS FOR ADDRESSING INACCESSIBLE15INFORMATION AND COMMUNICATIONS TECHNOLOGY;

16 (V) ENSURING THE AVAILABILITY OF RELEVANT INFORMATION 17 AND COMMUNICATIONS TECHNOLOGY ACCESSIBILITY SKILLS AND OTHER 18 RESOURCES WITHIN THE ORGANIZATION; AND

19 (VI) MAKING INFORMATION REGARDING INFORMATION AND 20 COMMUNICATIONS TECHNOLOGY ACCESSIBILITY POLICY, PLANS, AND PROGRESS 21 AVAILABLE TO CUSTOMERS;

(3) CONDUCTING HANDS-ON TESTING OF BOTH EMPLOYEE AND
 PUBLIC-FACING ELECTRONIC INFORMATION TECHNOLOGY PRODUCTS TO CONFIRM
 THE PRODUCT'S CONFORMANCE TO APPLICABLE ACCESSIBILITY GUIDELINES FOR
 WEB-BASED APPLICATIONS ACCORDING TO WORLD WIDE WEB CONSORTIUM WEB
 CONTENT ACCESSIBILITY GUIDELINES 2.0 LEVEL AA;

(4) USING RELEVANT FUNCTIONAL ACCESS GUIDELINES AS ADOPTED
BY THE U.S. ACCESS BOARD, WHICH INCORPORATE THE CORE PRINCIPLES OF
SECTION 508 OF THE FEDERAL REHABILITATION ACT OF 1973 FOR
NON-WEB-BASED SOFTWARE OR HARDWARE;

31(5) ENSURING THAT EMPLOYEES WITH DISABILITIES WHO USE32ACCESS TECHNOLOGY SOFTWARE HAVE ACCESS TO THE TRAINING NECESSARY TO33ENSURE PROFICIENCY WITH THE ACCESS TECHNOLOGY SOFTWARE AND THE

1 ELECTRONIC INFORMATION TECHNOLOGY REQUIRED TO PERFORM THE 2 RESPONSIBILITIES REQUIRED OF THEIR POSITIONS; AND

3 (6) REVIEWING ALL STATE PROCUREMENT CONTRACTS FOR
4 PURCHASE OF ELECTRONIC INFORMATION TECHNOLOGY PRODUCTS TO DETERMINE
5 WHETHER THERE ARE ANY BARRIERS TO ACCESS IN ACCORDANCE WITH
6 SUBSECTION (B) OF THIS SECTION.

7 (B) (1) THE ACCESS TECHNOLOGY OFFICER SHALL DEVELOP A 8 PROVISION FOR INCLUSION IN ALL STATE PROCUREMENT CONTRACTS THAT 9 REQUIRES A DETERMINATION BY THE ACCESS TECHNOLOGY OFFICER WITHIN 18 10 MONTHS FROM CONTRACT COMMENCEMENT OF A BARRIER TO ACCESS ELECTRONIC 11 INFORMATION TECHNOLOGY PRODUCTS.

12 (2) IF THE ACCESS TECHNOLOGY OFFICER DETERMINES THAT AN 13 ACCESS BARRIER IS PRESENT, THE ACCESS TECHNOLOGY OFFICER SHALL NOTIFY 14 THE VENDOR IN WRITING AND REQUIRE THE VENDOR, AT THE VENDOR'S OWN 15 EXPENSE, TO REMEDY THE DEFECT WITHIN 12 MONTHS.

16 (C) (1) IF THE VENDOR FAILS TO REMEDY THE ACCESS BARRIER WITHIN 17 12 MONTHS FROM THE DATE OF THE NOTIFICATION REQUIRED UNDER SUBSECTION 18 (B)(2) OF THIS SECTION, THE VENDOR MAY BE SUBJECT TO A CIVIL PENALTY 19 APPLIED AT THE RATE OF 1% OF THE TOTAL PURCHASE PRICE OF THE CONTRACT 20 FOR EACH DAY UNTIL THE PROBLEM IS REMEDIATED OR UNTIL THE FULL PRICE OF 21 THE CONTRACT IS REFUNDED.

(2) A VENDOR THAT IS FOUND IN VIOLATION UNDER PARAGRAPH (1)
 OF THIS SUBSECTION IS REQUIRED TO INDEMNIFY THE STATE FOR LIABILITY
 RESULTING FROM THE USE OF INFORMATION TECHNOLOGY THAT IS FOUND TO BE
 INACCESSIBLE AFTER THE VENDOR HAS BEEN GIVEN THE OPPORTUNITY TO REMEDY
 THE ACCESS BARRIER.

27 3A–311.

(a) The Secretary AND ACCESS TECHNOLOGY OFFICER, in consultation with
 other units of State government, and after public comment, shall develop a nonvisual access
 clause for use in the procurement of information technology and information technology
 services that specifies that the technology and services:

32 (1) must provide equivalent access for effective use by both visual and 33 nonvisual means;

34 (2) will present information, including prompts used for interactive 35 communications, in formats intended for both visual and nonvisual use; 1 (3) can be integrated into networks for obtaining, retrieving, and 2 disseminating information used by individuals who are not blind or visually impaired; and

3 (4) shall be obtained, whenever possible, without modification for 4 compatibility with software and hardware for nonvisual access.

5 (b) (1) Except as provided in paragraph (2) of this subsection, the nonvisual 6 access clause required under subsection (a) of this section shall be included in each 7 invitation for bids or request for proposals and in each procurement contract or modification 8 of a contract issued under Title 13 of this article, without regard to the method chosen 9 under Title 13, Subtitle 1 of this article for the purchase of new or upgraded information 10 technology and information technology services.

11 (2) Except as provided in subsection (a)(4) of this section, the nonvisual 12 access clause required under paragraph (1) of this subsection is not required if:

(i) the information technology is not available with nonvisual access
 because the essential elements of the information technology are visual and nonvisual
 equivalence cannot be developed; or

16 (ii) the cost of modifying the information technology for compatibility 17 with software and hardware for nonvisual access would increase the price of the 18 procurement by more than [5%] 15%.

(C) ON OR BEFORE JANUARY 1, 2018, THE DEPARTMENT OF INFORMATION TECHNOLOGY SHALL ADOPT NEW NONVISUAL ACCESS PROCUREMENT STANDARDS THAT ARE CONSISTENT WITH THE STANDARDS OF SECTION 508 OF THE FEDERAL REHABILITATION ACT OF 1973.

23 SECTION 2. AND BE IT FURTHER ENACTED, That this Act shall take effect 24 October 1, 2017.