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# The Commonwealth of Massachusetts

#### PRESENTED BY:

## Stanley C. Rosenberg

*To the Honorable Senate and House of Representatives of the Commonwealth of Massachusetts in General Court assembled:* 

The undersigned legislators and/or citizens respectfully petition for the passage of the accompanying bill:

An Act supporting access and excellence in public higher education.

### PETITION OF:

NAME:	DISTRICT/ADDRESS:
Stanley C. Rosenberg	Hampshire, Franklin and Worcester
Sean Garballey	23rd Middlesex
Peter V. Kocot	1st Hampshire
Daniel A. Wolf	Cape and Islands

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By Mr. Rosenberg, a petition (accompanied by bill, Senate, No. 586) of Stanley C. Rosenberg, Sean Garballey, Peter V. Kocot and Daniel A. Wolf for legislation to support access and excellence in public higher education. Higher Education.

# The Commonwealth of Massachusetts

In the Year Two Thousand Thirteen

An Act supporting access and excellence in public higher education.

Be it enacted by the Senate and House of Representatives in General Court assembled, and by the authority of the same, as follows:

1 SECTION 1. Subsection (b) of section 18B of chapter 6 of the General Laws, 2 as so appearing in the 2010 Official Edition, is hereby amended by striking out the last sentence 3 and inserting in place thereof the following 2 sentences: - Said council shall consist of not fewer 4 than 12 nor more than 15 members; provided however, that 1 member shall be appointed by the president of the senate, 1 member shall be appointed by the minority leader in the senate, 1 5 6 member shall be appointed by the speaker of the house of representatives and 1 member shall be 7 appointed by the minority leader in the house of representatives. Said council shall act with a concurrence of at least a majority of its members. 8 9 SECTION 2. Said section 18B of said chapter 6 is hereby further amended by 10 inserting after the word "governor", in line 14, the following words: - or by the president of the senate or the speaker of the house of representatives if a vacancy occurs in a position held by a 11 member appointed by the president or the speaker. 12 13 SECTION 3. Said section 18B of said chapter 6 is hereby further amended by striking out subsection (d) and inserting in place thereof the following subsection: -14

(d) The council shall widely publicize its mission, responsibilities, contact information,
by-laws governing the conduct of its affairs, descriptions of the responsibilities and duties and
criteria for selection of the members of the board of education, the board of higher education,
and all boards of trustees and any vacancies on such boards. The council shall cause such
information to be published online. Whenever a vacancy occurs or is expected to occur on any
board, the governor shall notify the council. Whenever possible, the governor shall advertise

pool of qualified candidates for such boards. The council shall submit to the governor a nominee
who, in the judgment of the council, is qualified and willing to serve as a member or trustee. The
governor may appoint the nominee whose name is forwarded to him by the council. The
appointment shall be made within 90 days of the submission of the names by the nominating
council. In the case of appointments to the board of higher education, if an appointment is not
made within the 90-day period, the board of higher education shall make an interim appointment
for up to 1 year. If the governor does not act before the end of the 1-year period, the board of
higher education shall make an appointment for the full board term.
SECTION 4. Said chapter 6 is hereby further amended by inserting after
subsection (e) in said section 18B, as so appearing, the following new subsection: -

21 vacancies at least 3 months prior to the expiration of the term in order to broaden and deepen the

(f) In considering candidates for appointment the council shall consult with thedepartment of higher education.

34 SECTION 5. Section 1 of chapter 15A is hereby amended by striking out the 35 third paragraph and inserting in place thereof the following 2 paragraphs: -

36 It is hereby further declared that by maintaining a high quality system of public colleges37 and universities, the commonwealth moves toward achieving the following goals: -

(a) to provide all its citizens regardless of economic means with the opportunity to
participate in high quality postsecondary academic and educational programs to assist in their
personal betterment and growth, as well as that of the entire citizenry, and to ensure that public
higher education remains affordable for all citizens of the commonwealth;

42 (b) to improve student access, academic achievement and graduation rates at public43 institutions of higher education and to promote diversity at such institutions;

(c) to contribute to the existing base of research and knowledge in areas of general and special interest, for the benefit of the communities, the commonwealth and beyond, to provide policy research addressing the needs of the commonwealth and local communities and, in the case of the University of Massachusetts, to pursue theoretical and applied research, development, scholarship and creative activities that strengthen innovation at all stages and contribute to the well-being of the citizens of the commonwealth and beyond;

(d) to reinforce the critical importance of higher education to the future of the economic growth and development of the commonwealth in a global economy and, by so doing, prepare its citizens to constitute a capable, adaptable and innovative workforce to meet the economic needs of the commonwealth at all levels, as well as their own economic security, and to respond to the needs of the workplace, as defined in consultation with business, industry and labor; 55 (e) to reinforce the critical importance of higher education to the strength of our

56 democracy by preparing an informed and engaged citizenry, one that acquires the knowledge and

57 skills needed to become politically involved and then participates actively in their community,

58 commonwealth and country;

(f) to provide opportunities for lifelong learning and for a seamless system of education atall levels to encourage citizens of all ages to increase their knowledge and skills;

(g) to support pre-kindergarten through grade 12 education programs including, but not
limited to, the preparation of high quality teachers and administrators for pre-kindergarten
through grade 12 schools;

64 (h) to promote collaboration among public institutions of higher education on a statewide 65 and regional basis and with the private sector

(i) to ensure that the board of higher education and public institutions of higher education
are responsible for the effective management and stewardship of public funds and are
accountable to the public and the general court in their use of funds to advance educational

69 priorities and to achieve and demonstrate positive educational outcomes;

(j) to ensure the cost-efficient use of resources at each public institution of higher
education and across all institutions and to manage campuses as efficiently as possible including,
but not limited to, the formation of statewide and regional collaborations and partnerships in
management and academic programming that increase efficiency and quality in our public higher
education system; and

(k) to utilize technology to enhance teaching and learning and to increase the capacity toserve all the citizens of the commonwealth seeking postsecondary education.

77 It is hereby further declared to be the policy of commonwealth to ensure that each 78 community college, each state university, and the University of Massachusetts has at its disposal 79 adequate funds to provide, foster and support high quality institutions of public higher education 80 that serve the interests of the commonwealth and its citizens in the manner described in this section. For that purpose, it is hereby further declared to be the policy of the commonwealth to 81 make annually to each community college, each state university, and the University of 82 83 Massachusetts appropriations which are sufficient to provide no less than 50% of operating costs 84 in any fiscal year. It is hereby further declared to be the policy of the commonwealth to provide adequate funds to each community college, each state university, and the University of 85 86 Massachusetts for the repair, renovation, construction, reconstruction, improvement, demolition, 87 expansion, acquisition, furnishing or equipping of buildings, structures, facilities and other infrastructure including, but not limited to, technology infrastructure, necessary to maintain high 88 quality institutions of public higher education. 89

90 SECTION 6. Section 15B of chapter 15A of the General Laws, as so
91 appearing, is hereby amended by inserting after the fourth paragraph the following new
92 paragraph:-

Each board of trustees shall prepare, as part of their budget requests, the amount of the total operating costs, the amount of the total operating costs funded in the previous fiscal year by the commonwealth, and the total amount required to fund at least 50% of the total operating costs.

97 SECTION 7. Said chapter 15A is hereby amended by adding, after section 41,98 the following new section: -

99 Section 42. (a) Notwithstanding any general or special law to the contrary, each 100 community college, each state university and the University of Massachusetts shall create at the institution a reserve fund, hereinafter referred to as the "student charges stabilization fund," for 101 102 their respective institution. There shall be deposited annually into the student charges 103 stabilization fund of each institution the following: (1) any moneys which, within 60 days after 104 the end of a fiscal year, the institution certifies to the state comptroller are moneys that were 105 appropriated to the institution for that fiscal year and were not expended during, and remain 106 unencumbered for expenditure in respect of, that fiscal year; provided, that notwithstanding any 107 general or special law to the contrary, all such moneys shall remain available for expenditure, 108 without further appropriation, in subsequent fiscal years and shall not revert to the General Fund; 109 and provided further that the state comptroller shall transfer any such moneys remaining in the 110 state treasury to the institution within 30 days of receipt of the institution's certification; (2) 111 moneys that are appropriated to an institution which are required by the legislature to be deposited into the institution's student charges stabilization fund; and (3) other moneys that an 112 institution may elect to deposit into its student charges stabilization fund, including student 113 tuition and fee revenue. Monies contained within the student charges stabilization fund shall be 114 deposited in an interest-bearing account credited to its respective institution. 115

(b) Each institution shall deposit 5% of any growth in state appropriation and tuition andfees revenue from the prior year into their student charges stabilization fund.

(c) The board of trustees at each college and university may, in a fiscal year and upon the vote of the board, expend money in its student charges stabilization fund whenever in any such year the moneys made available to it do not meet the commonwealth's annual full funding obligations with respect to the operating requirements of the institution as set forth in section 1. Among the uses the boards of trustees of each state university, community college and the university shall direct for the operation and support of the institution, the moneys shall first be used to reduce the need for increases in tuition and mandatory fees and to mitigate increases

125 should they become necessary.

SECTION 8. (a) Notwithstanding any general or special law to the contrary,
the commonwealth shall address the underfunding of the operating requirements of its public
institutions of higher education as quickly as possible and by providing funding to all institutions
in an amount no less than 50% of the total operating costs no later than July 1, 2015.

130 (b) Subject to appropriation, in addition to the amounts provided for ordinary 131 maintenance of the community colleges and state universities in items 7109-0100, 7110-0100, 132 7112-0100, 7113-0100, 7114-0100, 7115-0100, 7116-0100, 7117-0100, 7118-0100, 7502-0100, 7503-0100, 7504-0100, 7505-0100, 7506-0100, 7507-0100, 7508-0100, 7509-0100, 7510-0100, 133 134 7511-0100, 7512-0100, 7514-0100, 7515-0100, 7516-0100, and 7518-0100 the total amount of 135 such appropriations shall be increased by no less than one-half the deficiency in fiscal year 2014 136 and by no less than the remaining amount to close the deficiency in fiscal year 2015. The increase provided for in this subsection shall be adjusted for inflation, increases in enrollment, 137 138 increases in unrestricted revenues including, but not limited to, fringe benefits paid by the 139 commonwealth, and any collective bargaining increases.

(c) Subject to appropriation, in addition to the amount provided for the ordinary maintenance of the University of Massachusetts in item 7100-0200, such amount shall be increased by no less than one-half the deficiency in fiscal year 2014 and by no less than the remaining amount to close the deficiency in fiscal year 2015. The increase provided for in this subsection shall be adjusted for inflation, increases in enrollment, increases in unrestricted revenues including, but not limited to, fringe benefits paid by the commonwealth, and any collective bargaining increases.

147 SECTION 9. Notwithstanding any general or special law to the contrary, the 148 secretary of administration in finance, in consultation with the president of the University of 149 Massachusetts and the commissioner of higher education, shall prepare a plan of capital 150 improvements to institutions of public higher education in the commonwealth to correct deferred 151 maintenance, building code, handicapped access, life safety code conditions and for the repair 152 and construction of other projects at these facilities, general rehabilitation of these facilities, and 153 for the elimination of debt service incurred by the community colleges, state universities, and 154 University of Massachusetts;

The report shall at a minimum provide the following information: (1) a comprehensive list of projects by campus for the community colleges, state universities and University of Massachusetts; (2) projected costs for each project; (3) a plan to finance said projects that results in the commonwealth funding said projects at no less than 70% of the total costs; (4) a list of projects completed prior to January 1, 2014 that were financed by student fees, charges or other funds and the annual debt service from said projects; (5) a plan, through assumption, supplementary appropriation or other means, to eliminate existing debt service

- 162 The secretary shall submit the report, together with drafts of legislation needed to finance
- 163 the projects and eliminate existing debt service obligations, to the clerks of the house and senate,
- 164 the chairs of house and senate committees on ways and means and the chairs of the joint
- 165 committee on higher education no later than January 1, 2015.