# **SENATE . . . . . . . . . . . . . . . No. 00314**

## The Commonwealth of Massachusetts

#### PRESENTED BY:

### Stanley C. Rosenberg

To the Honorable Senate and House of Representatives of the Commonwealth of Massachusetts in General Court assembled:

The undersigned legislators and/or citizens respectfully petition for the passage of the accompanying bill:

An Act to protect the integrity of initiative and referendum petitions..

### PETITION OF:

NAME:	DISTRICT/ADDRESS:
Stanley C. Rosenberg	Hampshire and Franklin
Thomas P. Kennedy	Second Plymouth and Bristol
Denise Provost	27th Middlesex
Frank I. Smizik	15th Norfolk
James J. Dwyer	30th Middlesex
Alice K. Wolf	25th Middlesex
Vincent A. Pedone	15th Worcester
Carl M. Sciortino, Jr.	34th Middlesex
Daniel A. Wolf	Cape and Islands

# **SENATE** . . . . . . . . . . . . . . . No. 00314

By Mr. Rosenberg, petition (accompanied by bill, Senate, No. 314) of Provost, Kennedy, Wolf and other members of the General Court for legislation to protect the integrity of initiative and referendum petitions [Joint Committee on Election Laws].

## The Commonwealth of Massachusetts

In the Year Two Thousand Eleven

An Act to protect the integrity of initiative and referendum petitions..

Be it enacted by the Senate and House of Representatives in General Court assembled, and by the authority of the same, as follows:

1 SECTION 1. Chapter 53 of the General Laws, as appearing in the 2008 Official 2 Edition, is hereby amended by inserting at the end of section seven the following: – The state 3 secretary shall further promulgate regulations governing the conduct of paid signature gatherers 4 for ballot questions, designed to achieve and maintain security from forgery and fraud in the 5 collection of signatures on petitions for ballot questions and names thereon. Such regulations 6 shall:

(a) provide for the establishment and maintenance of a registry of: (i) any natural
person or legal entity, howsoever organized or formed, employing or contracting with any person
who is compensated by money or other valuable consideration, whether as an employee or
independent contractor, to obtain signatures on ballot questions; (ii) any person so employed or
contracted with to obtain signatures on ballot questions.

12	(b) provide for fees to be charged to registrants in an amount sufficient, but not	
13	higher, than an amount reasonably calculated to generate sufficient revenue to cover the cost of	
14	4 operating the registry, which fees shall be retained by the office of the secretary and used solely	
15	for the purpose of operating the registry.	
16	(c) provide for the collection of such information as will readily permit the	
17	17 identification and location of entities and persons registered therewith, as well as facilitate the	
18	18 service of legal process on such entities or persons.	
19	(d) provide for public access to the information in the registry on the	
20	20 commonwealth's website.	
21	(e) for any natural person, the said registry shall include the following information:	
22	i. his or her full name and assumed name, if any;	
23	ii. the street address of his or her permanent residence;	
24	iii. his or her signature;	
25	iv. a list of the ballot questions on which the paid signature gatherer	
26	will gather signatures;	
27	v. a signed statement attesting that the paid signature gatherer: (1) has not	
28	been convicted of a criminal offense involving fraud, forgery, or identification theft within the	
29	past five years; (2) has not been adjudicated to have engaged in corrupt practices with regard to	
30	30 elections as defined in section 32 of chapter 55, or its equivalent in another jurisdiction; (3) has	
31	not been convicted of any offense under chapter 56 of the General Laws, or the equivalent laws	

32 of any other jurisdiction within the past five years; and (4) is not a convicted sex offender;

vi. a signed statement acknowledging that the paid signature gatherer
has read and understands Massachusetts law applicable to the gathering of signatures on ballot
questions;

36 vii. a conventional photograph showing the paid signature gatherer's head, neck, and shoulders, and is appropriate for copying and processing by the state secretary. 37 38 for any legal entity, the said registry shall include the following information: (f) i. the name of the entity as registered with the applicable state or municipal 39 agency depending on the business structure, which may include the department of revenue, the 40 secretary, or a city or town clerk, as well as any other names under which the business is doing 41 business, or any trade names; 42 43 ii. the street address of the main office in the state, the mailing address, if 44 different, the office phone number, and the entity's e-mail address, if any; 45 iii the full name, and any assumed names, of the owner or owners of the entity; 46 47 a signature of the entity owner or owners; iv. 48 v. a signed statement attesting that the entity owner or owners: (1) have not been convicted of a criminal offense involving fraud, forgery, or identification theft within the 49 past five years; (2) have not been adjudicated to have engaged in corrupt practices with regard to 50 elections as defined in section 32 of chapter 55, or its equivalent in another jurisdiction; (3) have 51 not been convicted of any offense under chapter 56 of the General Laws, or the equivalent laws 52

53 of any other jurisdiction within the past five years; (4) are not a convicted sex offenders.

vi. a list of the ballot questions on which the entity will be involved
with the gathering of signatures;

vii. a signed statement acknowledging the entity owner or owners have
read and understand Massachusetts law applicable to the gathering of signatures on ballot
questions; and

viii. a conventional photograph showing the owner(s)' head, neck, and
shoulders, and is appropriate for copying and processing by the state secretary.

(g) provide that registration is valid for only one ballot question in the case of a
natural person, and that, in the event a natural person is gathering signatures for more than one
ballot question, registration and a separate registration number is required for each petition.

(h) provide that registration is valid for one calendar year in the case of a legal entity
in the commonwealth engaged in the activity of collecting signatures for ballot questions, and
that, in the event that such entity involved with the collection of signatures for ballot questions
that are using paid signature gatherers that were not listed on their original registration for that
calendar year, the business must notify the secretary within five working days of becoming
involved in the new petition.

(i) provide that a natural person, including an owner of a legal entity required to be
registered, is ineligible for registration if he or she: (a) has been convicted of a criminal offense
involving fraud, forgery, or identification theft within the past five years; (b) has been
adjudicated to have engaged in corrupt practices with regard to elections as defined in section 32
of chapter 55, or its equivalent in another jurisdiction; (c) has been convicted of any offense

under chapter 56 of the General Laws, or the equivalent laws of any other jurisdiction within thepast five years; or (d) is a convicted sex offender.

(j) provide that, when gathering signatures, a paid signature gatherer must carry on
his or her person evidence of registration including the paid signature gatherer's photograph and
registration number. If requested, the paid signature gatherer shall produce the evidence of
registration.

(k) provide for procedures for the revocation of registrations and the assessment ofcivil penalties authorized by this section.

If a person receives money or other valuable consideration for obtaining signatures of voters on ballot questions and the paid signature gatherer was not registered as required by this section at the time the signatures were obtained, the signatures shall not be counted for purposes of determining whether a petition for a ballot question contains the required number signatures of voters.

88 A registered paid signature gatherer who knowingly submits an invalid signature will 89 have his or her registration number revoked and he or she is prohibited from registering for five 90 years from the date of the state secretary's revocation order. This paragraph applies when: (i) the paid signature gatherer provides a petition that contains an invalid signature as determined by the 91 secretary; and (ii) the secretary determines that the signature was obtained by that paid signature 92 93 gatherer and the paid signature gatherer knew or should have known the signature was invalid. 94 However, this paragraph does not apply when the paid signature gatherer had no knowledge or 95 reason to know that the signature was invalid including, but not limited to, the paid signature gatherer did not know and had no reason to know the signature was a duplicate, that the person's 96

97 signature had changed over time and no longer matched the signature on file with the city or
98 town registrar, that the person had moved to a new residence but failed to update his or her voter
99 registration before signing the petition, and the signature did not match a valid registered voter.

When the state secretary is informed that a registered paid signature gatherer: (i) has been 100 convicted of a criminal offense involving fraud, forgery, or identification theft; (ii) has been 101 adjudicated to have engaged in corrupt practices with regard to elections as defined in section 32 102 of chapter 55, or its equivalent in another jurisdiction; (iii) has been convicted of any offense 103 under chapter 56 of the General Laws, or the equivalent laws of any other jurisdiction within the 104 past five years; (iv) has been determined by the secretary to have submitted false information on 105 106 his or her registration application, he or she shall have his or her registration number revoked and 107 he or she is prohibited from applying for future registrations for a period of five years from the 108 date of the secretary's revocation order.

When the state secretary is informed that a paid signature gatherer has been convicted of any sex offense, he or she will have his or her registration number permanently revoked and he or she is prohibited from applying for or obtaining future registrations.

The failure to register as required by this section by an entity operating in the commonwealth engaged in the activity of collecting signatures for ballot questions using paid signature gatherers will result in the invalidation of any signatures gathered by the entity and its paid signature gatherers and the entity will be subject to civil penalties of up to ten thousand dollars.

117 None of the provisions of this section relating to the registration of paid signature gatherers for118 ballot questions shall apply to volunteer signature gatherers.

119 SECTION 2. Section 22A of chapter 53 of the General Laws, as appearing in the 2008 120 Official Edition, is hereby amended by inserting after the sentence ending in "secretary" in line 20 the following sentences: - Each initiative and referendum petition shall have printed thereon 121 an affidavit in substantially the following form, which shall be executed by the person circulating 122 123 the petition prior to its submission to the registrar of a city or town: "Commonwealth of 124 Massachusetts, County of (county where signed), ss. I, (name of circulator), state under the 125 pains and penalties of perjury that I reside at (full residential address, including number and 126 street, apartment number where applicable, city or town, state and zip code); that each signature 127 contained on the this petition was executed in my presence; and that to the best of my knowledge 128 and belief each person whose signature appears on the this petition is a voter qualified to sign 129 this petition; and that each signature contained on this petition is the genuine signature of the 130 person whose name it purports to be (Signature of circulator and date)." No city or town registrar shall certify any signature on any petition where the forgoing affidavit has not been duly 131 executed by the person circulating the petition, or where the name and address of the circulator is 132 incomplete or not plainly legible. 133

134 SECTION 3. Chapter 53 of the General Laws, as appearing in the 2008 Official
135 Edition, is hereby amended by inserting the following sections after section 22B: –

Section 22C. A person may not pay a circulator of an initiative or a referendum petition or another person who causes the circulation of ballot questions for the collection of signatures if that payment is based on the number of signatures collected. Nothing in this section prohibits a circulator of an initiative or a referendum petition or a person who causes the circulation of an initiative or a referendum petition from being paid a salary that is not based on the number of signatures collected. 142 Section 22D. No person may simultaneously solicit signatures on petitions relating to143 more than one initiative or referendum question.

SECTION 4. Section 10 of chapter 55B of the General Laws, as appearing in the 2008
Official Edition, is hereby amended by striking the word "twenty-first" as appearing in line 17
and substituting in place thereof the word: – "forty-second."

147 SECTION 5. Section 11 of chapter 56 of the General Laws, as appearing in the 2008 148 Official Edition, is hereby amended by inserting the following words after the word "altered" in 149 line 7: – "or knowingly or willfully executes falsely the affidavit required on initiative and 150 referendum petitions by section 22A of chapter 53,".

151 SECTION 6. If any provision of this act or the application thereof to any person or 152 circumstance is held by any court to be unconstitutional or otherwise invalid, such invalidity 153 shall not affect other provisions or applications of this act that can be given effect without the 154 invalid provision or application, and to this end the provisions of this act are declared to be 155 severable.

156 SECTION 7. This act shall take effect upon its passage.