HOUSE No. 728

The Commonwealth of Massachusetts

PRESENTED BY:

Steven Ultrino and Paul J. Donato

To the Honorable Senate and House of Representatives of the Commonwealth of Massachusetts in General Court assembled:

The undersigned legislators and/or citizens respectfully petition for the adoption of the accompanying bill:

An Act relative to charter school fiscal impact and accountability.

PETITION OF:

| NAME: | DISTRICT/ADDRESS: | DATE ADDED: |
|----------------|-------------------|-------------|
| Steven Ultrino | 33rd Middlesex | 1/13/2025 |
| Paul J. Donato | 35th Middlesex | 1/13/2025 |

HOUSE No. 728

By Representatives Ultrino of Malden and Donato of Medford, a petition (accompanied by bill, House, No. 728) of Steven Ultrino and Paul J. Donato relative to charter school projected fiscal impact on enrollment. Education.

The Commonwealth of Alassachusetts

In the One Hundred and Ninety-Fourth General Court (2025-2026)

An Act relative to charter school fiscal impact and accountability.

Be it enacted by the Senate and House of Representatives in General Court assembled, and by the authority of the same, as follows:

SECTION 1. Paragraph (3) of subsection (i) of section 89 of chapter 71, as appearing in

the 2022 Official Edition, is hereby amended by striking out the third paragraph and inserting in

place thereof the following paragraphs:-

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4 If a district is no longer in the lowest 10 per cent, the net school spending cap shall be 9

per cent, unless the district net school spending was above 9 per cent in the year prior to moving

out of the lowest 10 per cent in which case the net school spending cap shall remain at the actual

spending level plus enrollment previously approved by the board; provided, that for the purposes

of a regional charter school, enrollment previously approved by the board shall mean the actual

enrollment of students from a district as a portion of the total enrollment previously approved by

the board for the regional charter school. The department shall determine and make available to

the public a list of the school districts in said lowest 10 per cent.

The department shall not approve any additional seats for charter schools that originate from a sending district that moved out of the lowest 10 per cent if the net school spending cap of the sending district was above 9 per cent at the time that the sending school district moved out of the lowest 10 per cent, provided that any district costs related to seats previously approved in contradiction to this paragraph shall be borne by the department.

The department shall provide the total tuition amount owed by the sending district calculated for each enrolled charter school student from a district that is no longer in the lowest 10 per cent who was permitted to enroll notwithstanding the net school spending cap. The department shall not require a charter school or the district to reimburse the department for said tuition amount. The state treasurer shall not deduct the tuition amount from the district's state school aid, as defined in section 2 of chapter 70 of the General Laws.

SECTION 2. Subsection (j) of said section 89 of said chapter 71, as so appearing, is hereby amended by striking the first paragraph and inserting in place thereof the following paragraph:-

The board shall make the final determination on granting charter school status and may condition charters on the applicant's taking certain actions or maintaining certain conditions. The board shall establish criteria for the approval of a charter application and recommendations to the board shall be based upon and reference those criteria. Criteria shall, to the extent possible, include, but not be limited to, (i) the projected impact on enrollment to the sending district or districts and (ii) the projected financial impact to the sending district or districts.

SECTION 3. Subsection (dd) of said section 89 of said chapter 71, as so appearing, is hereby amended by adding the following paragraph:-

The decision by the board to renew a charter shall be based upon the presentation of affirmative evidence regarding the faithfulness of the school to the terms of its charter. The presentation of affirmative evidence shall be made available to the public by the board at least 30 days prior to the vote to renew a school's charter. Further, the board shall solicit public comment for a period of at least 30 days prior to the board's vote to renew a school's charter. The board shall review all material submitted in support of or in opposition to the charter renewal prior to a renewal vote.