HOUSE No. 4977

The Commonwealth of Massachusetts

HOUSE OF REPRESENTATIVES, July 5, 2022.

The committee on Bonding, Capital Expenditures and State Assets, to whom was referred the Bill investing in future opportunities for resiliency, workforce, and revitalized downtowns (House, No. 4864), reports recommending that the same ought to pass with an amendment substituting therefor the accompanying bill (House, No. 4977) [Bond Issue: General Obligation Bonds: \$ 1,255,800,000.00].

For the committee,

DANIELLE W. GREGOIRE.

The Commonwealth of Massachusetts

In the One Hundred and Ninety-Second General Court (2021-2022)

An Act investing in future opportunities for resiliency, workforce, and revitalized downtowns.

Be it enacted by the Senate and House of Representatives in General Court assembled, and by the authority of the same, as follows:

1	SECTION 1. To provide for a program of economic development and job creation, the
2	sums set forth in sections 2A to 2D, inclusive, for the several purposes and subject to the
3	conditions specified in this act, are hereby made available, subject to the laws regulating the
4	disbursement of public funds; provided, however, that the amounts specified in an item or for a
5	particular project may be adjusted in order to facilitate projects authorized in this act. These sums
6	shall be in addition to any amounts previously authorized and made available for these purposes.
7	SECTION 2A.
8	EXECUTIVE OFFICE OF HOUSING AND ECONOMIC DEVELOPMENT
9	Office of the Secretary
10	6720-1352 For a grant program to coastal communities to be administered by the
11	Seaport Economic Council; provided that funding shall be used for community planning and
12	investment activities that stimulate economic development and create jobs in the maritime
13	economy sector, and to construct, improve, repair, maintain and protect coastal assets that are
	1 of 85

14	vital to achieving these aims; provided further, that that the planning, prioritization, selection and
15	implementation of projects shall consider climate change impacts in furtherance of the goals of
16	climate change mitigation and adaptation and consistent with the integrated state hazard
17	mitigation and climate change adaptation plan\$10,000,000
18	7002-8041 For the Massachusetts Technology Park Corporation established in section
19	3 of chapter 40J of the General Laws for a matching grant program that enables academic
20	institutions, nonprofits, industry consortiums, federally funded research and development centers
21	and other technology-based economic development organizations to compete for federal grants
22	in technology and innovation fields including, but not limited to, artificial intelligence and
23	machine learning; cybersecurity, data storage and data management; quantum computing and
24	information systems; robotics and advanced automation; high performance computing,
25	semiconductors and advanced computer hardware; blockchain; supply chain; energy storage and
26	batteries; food security; and advanced materials; and provided further that the matching grant
27	program may also enable participation of these entities in associated workforce development
28	federal grant programs \$200,000,000
29	To provide funds to the Massachusetts Broadband Incentive Fund
30	established in section 6C of chapter 40J of the General Laws for capital repairs and
31	improvements to broadband infrastructure owned by the Massachusetts Technology Park
32	Corporation established by section 3 of chapter 40J\$12,000,000
33	7002-8043 For the Massachusetts Technology Park Corporation established by
34	section 3 of chapter 40J for matching grants that support collaboration among manufacturers
35	located in the commonwealth and institutions of higher education, non-profits and other public or

36 quasi-public entities; provided, that eligible grantees shall include private businesses; provided 37 further, that grants shall be awarded and administered consistent with the strategic goals and priorities of the advanced manufacturing collaborative established by section 10B of chapter 38 39 23A; provided further that grants made for the purchase of equipment to be owned by, leased to 40 or located within the premises of a private businesses shall be made in support of a partnership 41 with an institution of higher education or non-profit corporation with a mission of supporting 42 manufacturing in the commonwealth; provided further that a private university or business entity 43 shall not be eligible for a grant unless the corporation has made a finding that a grant to such 44 university or entity will result in a significant public benefit and the private benefit is incidental 45 to a legitimate public purpose; and provided further, that grants shall be awarded in a manner 46 47 7002-8044 For projects receiving assistance from the Scientific and Technology

Research and Development Matching Grant Fund established by section 4G of chapter 40J of the General Laws; and provided further, that grants shall be awarded in a manner that promotes geographic, social, racial and economic equity; provided further that funds shall be expended for life sciences lab equipment and workforce development training in partnership with community colleges, vocational schools and public schools focused in communities underrepresented in the

53 life sciences industry..... \$24,000,000

54 7002-8046 For the Massachusetts Technology Park Corporation established in section 55 3 of chapter 40J of the General Laws to establish a competitive and secure future innovation 56 program that promotes partnerships between academic institutions, federally funded research and 57 development centers, industry and the venture community that drive innovation in technology 58 fields in the commonwealth including but not limited to the defense, health, commercial and

59	public sectors; provided further that non-profit and private business entities shall be eligible to
60	receive funding from the program; and provided further that that any award to a private entity
61	shall result in a significant public benefit and the private benefit is incidental to a legitimate
62	public purpose\$50,000,000
63	For the MassWorks infrastructure program established by section 63 of
64	chapter 23A of the General Laws
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65	7002-8047 For matching grants to support advanced manufacturing projects in
66	partnership with institutions of higher education, including state and municipal colleges and
67	universities, non-profits and other public or quasi-public entities; provided that such projects
68	shall be in alignment a Manufacturing USA Institute\$30,000,000
69	7002-8049 To enable public entities and other eligible entities within the
70	
	commonwealth to provide matching funds necessary to receive federal funding for broadband
71	infrastructure, access and deployment in unserved or underserved locations, and for adoption,
72	digital equity and other eligible uses consistent with federal
73	guidelines\$50,000,000
74	For a program to provide assistance to projects that will improve,
75	rehabilitate or redevelop blighted, abandoned, vacant or underutilized properties to achieve the
76	public purposes of eliminating blight, increasing housing production, supporting economic
77	development projects, increasing the number of commercial buildings accessible to persons with
78	disabilities and conserving natural resources through the targeted rehabilitation and reuse of
79	vacant and underutilized property; provided, that such assistance shall take the form of a grant or
80	a loan provided to a municipality or other public entity, a community development corporation,

81 non-profit entity or for-profit entity; provided further, that eligible uses of funding shall include, 82 but not be limited to, improvements and additions to or alterations of structures and other 83 facilities necessary to comply with requirements of building codes, fire or other life safety codes 84 and regulations pertaining to accessibility for persons with disabilities, where such code or 85 regulatory compliance is required in connection with a new commercial residential or civic use 86 of such structure or facility, and the targeted removal of existing underutilized structures or 87 facilities to create or activate publicly-accessible recreational or civic spaces; provided further, 88 that funding shall be awarded on a competitive basis in accordance with guidelines developed by 89 the agency; provided further, that financial assistance offered pursuant to this line item may be 90 administered by the executive office through a contract with the Massachusetts Development 91 Finance Agency established by section 2 of chapter 23G; provided further, that the executive 92 office or the Massachusetts Development Finance Agency may establish additional program 93 requirements through regulations or policy guidelines; provided further, that financial assistance 94 offered pursuant to this item shall be awarded, to the extent feasible, in a manner that reflects 95 geographic and demographic diversity and social, racial, and economic equity within the 96 commonwealth; and provided further, that program funds may be used for the reasonable costs 97 of administering the program not to exceed 5 per cent of the total assistance made during the 98 fiscal year......\$50,000,000 99 7002-8052 For grants and technical assistance to be made to municipalities and

regional applicants to support planning and locally-driven initiatives related to community
 development, housing production, workforce training and economic opportunity, child care and
 early education initiatives and climate resilience initiatives, including nature-based solutions
 projects, that incorporate these elements, across the commonwealth within individual

104	communities, regions or a defined subset of communities therein; provided, that funds may be
105	expended for culturally competent and multi-lingual technical assistance and training to small
106	businesses; provided further, that preference for these funds shall be given to businesses located
107	in low- or moderate-income areas and owned by women, veterans, minorities or immigrants; and
108	provided further, that grants shall be awarded in a manner that promotes geographic
109	equity\$5,000,000
110	7002-8053 For the Commonwealth Zoological Corporation established in section 2 of
111	chapter 92B of the General Laws, for costs associated with the preparation of plans, studies and
112	specifications, repairs, construction, renovations, improvements, maintenance, asset management
113	and demolition and other capital improvements including those necessary for the operation of
114	facilities operated by Zoo New England, including the Franklin Park Zoo and the Walter D.
115	Stone Memorial Zoo; provided, that not less than \$2,500,000 shall be used for construction and
116	be required to have a one-to-one match; provided further, that grants shall be awarded in a
117	manner that promotes geographic equity; and provided further, that Zoo New England shall
118	provide a matching amount equal to \$1 for every \$1 disbursed from this
119	item\$9,000,000
120	For a competitive program of grants or other financial assistance to
121	support economic development, job creation and housing and climate resilience initiatives,
122	including nature-based solutions projects that incorporate these elements for the public purpose
123	of rural areas of the commonwealth; provided, that such financial assistance may be offered to a
124	municipality or other public entity, a community development corporation, non-profit entity or
125	for-profit entity; provided further, that such financial assistance shall support a project located in
126	a municipality with a population of not more than 7,000 year-round residents or a population

density of not more than 500 persons per square mile; provided further, that financial assistance
offered pursuant to this line item may be administered by the executive office through a contract
with the Massachusetts Development Finance Agency established by section 2 of chapter23G;
provided further, that grants shall be awarded in a manner that promotes geographic, social,
racial, and economic equity; and provided further, that the administering agency may establish
additional program requirements through regulations or policy guidelines......\$10,000,000

133 7002-8056 For a competitive grant program administered by the office of travel and 134 tourism; provided, that funds may be used to improve facilities and destinations visited by in-135 state and out-of-state travelers, with the goals of increasing visitation, enticing repeat visitation 136 and increasing the direct and indirect economic impacts of the tourism industry in all regions of 137 the commonwealth; provided further, that grants shall support the design, repair, renovation, 138 improvement, expansion and construction of facilities owned by municipalities or non-profit 139 entities; provided further, that all grantees to improve facilities and destinations visited by in-140 state and out-of-state travelers shall provide a match based on a graduated formula determined by 141 the Massachusetts office of travel and tourism; provided further, that grant recipients shall be 142 required to measure and report on return-on-investment data after the expenditure of grant funds; 143 provided further, that the program shall prioritize socially or economically disadvantaged 144 businesses, which may include, but shall not be limited to, minority-owned, women-owned, 145 veteran-owned, and immigrant-owned small businesses, that have historically faced obstacles 146 accessing capital; provided further, that grants shall be awarded in a manner that promotes 147 geographic equity; provided further that funds shall be expended for the renovation of the Old State House...... \$10,000,000 148

149 SECTION 2B.

150 EXECUTIVE OFFICE OF HOUSING AND ECONOMIC DEVELOPMENT

151 Department of Housing and Community Development

152 7004-0070 For state financial assistance in the form of loans for the development of 153 community-based housing or supportive housing for individuals with mental illness and 154 individuals with intellectual disabilities; provided, that the loan program shall be administered by the department of housing and community development through contracts with the 155 156 Massachusetts Development Finance Agency established in chapter 23G of the General Laws, 157 the Community Economic Development Assistance Corporation established in chapter 40H of 158 the General Laws, operating agencies established pursuant to chapter 121B of the General Laws 159 and the Massachusetts Housing Finance Agency established in chapter 708 of the acts of 1966; 160 provided further, that those agencies may develop or finance community-based housing or 161 supportive housing or may enter into subcontracts with nonprofit organizations, established 162 pursuant to chapter 180 of the General Laws, or organizations in which such nonprofit 163 corporations have a controlling financial or managerial interest or for-profit organizations; 164 provided, however, that preference for the subcontracts shall be given to nonprofit organizations; 165 provided further, that the department shall consider a balanced geographic plan for such 166 community-based housing or supportive housing when issuing the loans; provided further, that 167 the department shall consider development of a balanced range of housing models by prioritizing 168 funds for integrated housing as defined by the appropriate housing and service agencies 169 including, but not limited to, the department of housing and community development, the 170 Massachusetts rehabilitation commission, the department of mental health and the department of 171 developmental services, in consultation with relevant and interested clients, clients' families, 172 advocates and other parties as necessary; provided further, that loans issued pursuant to this item

173 shall: (i) not exceed 50 per cent of the financing of the total development costs; (ii) not be issued 174 unless a contract or agreement for the use of the property for such housing provides for 175 repayment to the commonwealth at the time of disposition of the property in an amount equal to 176 the commonwealth's proportional contribution from the Facilities Consolidation Fund to the cost 177 of the development through payments made by the state agency making the contract; (iii) not be 178 issued unless the contract or agreement for the use of the property for the purposes of such 179 housing provides for the recording of a deed restriction in the registry of deeds or the registry 180 district of the land court of the county in which the real property is located, for the benefit of the 181 departments, running with the land, that the land shall be used to provide community-based 182 housing or supportive housing for eligible individuals as determined by the department of mental 183 health and the department of developmental services; provided, however, that the property shall 184 not be released from such restriction until the balance of the principal and interest for the loan 185 has been repaid in full or until a mortgage foreclosure deed has been recorded; (iv) be issued for 186 a term not to exceed 30 years, during which time repayment may be deferred by the loan issuing 187 authority; provided, however, that if on the date the loans become due and payable to the 188 commonwealth, an outstanding balance exists and if, on such date, the department, in 189 consultation with the executive office of health and human services, determines that there still 190 exists a need for such housing and that there is continued funding available for the provision of 191 services to such development, the department may, by agreement with the owner of the 192 development, extend the loans for such periods, each period not to exceed 10 years, as the 193 department shall determine; provided further, that the project shall remain affordable housing for 194 the duration of the loan term, including any extension thereof, as set forth in the contract or 195 agreement entered into by the department; provided further, that in the event the terms of

196 repayment detailed in this item would cause a project authorized by this item to become 197 ineligible to receive federal funds which would otherwise assist in the development of that 198 project, the department may waive the terms of repayment which would cause the project to 199 become ineligible; and (v) have interest rates fixed at a rate, to be determined by the department, 200 in consultation with the state treasurer; provided further, that the loans shall be provided only for 201 projects conforming to this item; provided further, that the loans shall be issued in accordance 202 with a facilities consolidation plan prepared by the secretary of health and human services, 203 reviewed and approved by the department and filed with the secretary of administration and 204 finance, the house and senate committees on ways and means, the house and senate committees 205 on bonding, capital expenditures and state assets and the joint committee on housing; provided 206 further, that no expenditure shall be made from this item without the prior approval of the 207 secretary of administration and finance; provided further, that the department of housing and 208 community development, the department of mental health and the Community Economic 209 Development Assistance Corporation may identify appropriate financing mechanisms and 210 guidelines for grants or loans from this item to promote private development to produce housing, 211 to provide for independent integrated living opportunities, to write down building and operating 212 costs and to serve households at or below 15 per cent of area median income for the benefit of 213 department of mental health clients; provided further, that not more than \$5,000,000 may be 214 expended from this item for a pilot program of community-based housing or supportive housing loans to serve mentally ill homeless individuals in the current or former care of the department of 215 mental health; provided further, that in implementing the pilot program, the department shall 216 217 consider a balanced geographic plan when establishing community-based residences; provided 218 further, that the housing services made available pursuant to such loans shall not be construed as

a right or an entitlement for any individual or class of persons to the benefits of the pilot
program; provided further, that eligibility for the pilot program shall be established by
regulations promulgated by the department; and provided further, that the department shall
promulgate regulations under chapter 30A of the General Laws to implement, administer and
enforce this item, consistent with the facilities consolidation plan prepared by the secretary of
health and human services and after consultation with the secretary and the commissioner of
capital asset management and maintenance......\$32,100,000

226 7004-0073 For state financial assistance in the form of grants or loans for the Housing 227 Stabilization and Investment Trust Fund established in section 2 of chapter 121F of the General 228 Laws and awarded only pursuant to the criteria established in said section 2 of said chapter 121F; 229 provided, that not less than 25 per cent shall be used to fund projects which preserve and produce 230 housing for families and individuals with incomes of not more than 30 per cent of the area 231 median income, as defined by the United States Department of Housing and Urban 232 Development; provided further, that if the department of housing and community development 233 has not spent the amount authorized under the bond cap for this program, at the end of each year 234 following the effective date of this act, the department may award the remaining funds to 235 projects that serve households earning more than 30 per cent of the area median income, as 236 defined by the United States Department of Housing and Urban Development; provided further 237 that funds shall be expended for the first year of the Small Properties State Acquisition Funding 238 Pilot as part of the Housing Stabilization and Investment Trust Fund established in section 2 of 239 chapter 121F of the General Laws; provided, that this program shall issue soft loans to 240 supplement other acquisition soft loans administered by municipal or other affordable housing

246 7004-0075 For state financial assistance in the form of grants for a 5- year 247 demonstration program, administered by the department of housing and community development 248 to demonstrate cost effective revitalization methods for state-aided family and elderly-disabled 249 public housing that seek to reduce the need for future state modernization funding; provided, that 250 housing authorities with state-aided housing developments pursuant to chapter 200 of the acts of 251 1948, chapter 667 of the acts of 1954, chapter 705 of the acts of 1966, chapter 689 of the acts of 252 1974 or chapter 167 of the acts of 1987 shall be eligible to participate in the demonstration 253 program;; provided further, that the department may exempt a recipient of demonstration grants 254 from the requirements of chapters 7C and 121B of the General Laws upon a showing by the 255 recipient that such exemptions are necessary to accomplish the effective revitalization of public 256 housing and shall not adversely affect public housing residents or applicants of any income who 257 are otherwise eligible; provided further, that the department may provide to recipients of 258 demonstration grants such additional regulatory relief as may be required to further the 259 objectives of the demonstration program; provided further, that funds shall be made available for 260 technical assistance provided by the Community Economic Development Assistance Corporation 261 established in chapter 40H of the General Laws or the Massachusetts Housing Partnership Fund 262 established in section 35 of chapter 405 of the acts of 1985 to recipients of demonstration grants 263 and for evaluation of the demonstration; provided further, that the department's regulations for

264	the implementation, administration and enforcement of this item shall: (i) require that selected
265	housing authorities demonstrate innovative and replicable solutions to the management,
266	marketing or capital needs of state-aided family and elderly-disabled public housing
267	developments and contribute to the continued viability of the housing as a resource for public
268	housing eligible residents; (ii) encourage proposals that demonstrate regional collaborations
269	among housing authorities; and (iii) encourage proposals that propose new affordable housing
270	units on municipally-owned land, underutilized public housing sites or other land owned by the
271	housing authority; and provided further, that the department shall annually report to the house
272	and senate committees on ways and means, the house and senate committees on bonding, capital
273	expenditures and state assets and the joint committee on housing on the progress of the
274	demonstration program\$19,300,000
275	For state financial assistance in the form of grants or loans for the Housing
276	Innovations Trust Fund established in section 2 of chapter 121E of the General Laws; provided,
277	that not less than 25 per cent of the funds made available in this item shall be used to fund
278	projects which preserve and produce housing for families and individuals with incomes of not
279	more than 30 per cent of the area median income, as defined by the United States Department of
280	Housing and Urban Development; \$29,500,000
281	For state financial assistance in the form of grants or loans to accelerate
282	and support the creation of low-income and moderate-income housing in close proximity to
283	transit nodes; provided, that the program shall be administered to: (i) maximize the amount of
284	affordable residential and mixed-use space in close proximity to transit nodes, resulting in higher
285	density, compact development and pedestrian-friendly, inclusive and connected neighborhoods;
286	(ii) increase mass transit ridership; (iii) decrease traffic congestion and reduce greenhouse gas

287 emissions; and (iv)increase economic opportunity for disadvantaged populations by making it 288 easier for residents of affordable housing to access public transportation, including transportation 289 supporting commutes to employment centers; provided further, that entities eligible to receive 290 financial assistance shall include governmental bodies, community development corporations, 291 local housing authorities, community action agencies, community-based or neighborhood-based 292 non-profit housing organizations, other non-profit organizations and for-profit entities; provided 293 further, that financial assistance provided pursuant to this section shall be made on a competitive 294 basis, with preference for projects in communities disproportionately impacted by the 2019 novel 295 coronavirus health and economic crisis; provided further, that grants shall be awarded in a 296 manner that promotes geographic, social, racial, and economic equity; provided further, that 297 funds may be used to assist units occupied by and affordable to persons with incomes not more 298 than 110 per cent of the area median income as defined by the United States Department of 299 Housing and Urban Development with priority given to projects that provide higher and deeper 300 levels of affordability; provided further, that not less than 25 per cent of the occupants of housing 301 in projects assisted by this item shall be persons whose income is not more than 60 per cent of 302 the area median income as defined by the United States Department of Housing and Urban 303 Development; provided further, that financial assistance offered pursuant to this item may be 304 administered by the department of housing and community development through a contract with 305 the Massachusetts Housing Partnership Fund, established in section 35 of chapter 405 of the acts 306 of 1985, which in turn may directly offer financial assistance for the purposes set forth herein or 307 may enter into subcontracts with non-profit organizations established pursuant to chapter 180 of 308 the General Laws for the purposes herein; provided further, that the department may provide 309 financial support to non-profit and for-profit developers that enter into binding agreements to set

aside residential units in market-rate, transit-oriented housing, over and above any units required
to be set aside under local zoning or approvals, for rent or sale to income-qualified households at
affordable rents or sale prices, as applicable; and provided further, that the department may
establish additional program requirements through regulations or policy

314 guidelines.....\$11,700,000

315 For state financial assistance in the form of grants for projects undertaken 7004-0081 316 pursuant to clause (j) of section 26 of chapter 121B of the General Laws; provided, that contracts 317 entered into by the department of housing and community development for those projects may 318 include, but shall not be limited to, projects providing for renovation, remodeling, reconstruction, 319 redevelopment and hazardous material abatement, including asbestos and lead paint, and for 320 compliance with state codes and laws and for adaptations necessary for compliance with the 321 Americans with Disabilities Act of 1990, the provision of day care facilities, learning centers and 322 teen service centers and the adaptation of units for families and persons with disabilities; 323 provided further, that priority shall be given to projects undertaken for the purpose of compliance 324 with state codes and laws or for other purposes related to the health and safety of residents; 325 provided further, that funds may be expended from this item to make such modifications to 326 congregate housing units as may be necessary to increase the occupancy rate of those units; 327 provided further, that the department shall continue to fund a program to provide predictable 328 funds to be used flexibly by housing authorities for capital improvements to extend the useful 329 life of state-assisted public housing; and provided further, that not less than 25 per cent of the 330 funds made available in this item shall be used to fund projects which preserve or produce 331 housing for families and individuals with incomes of not more than 30 per cent of the area 332 median income, as defined by the United States Department of Housing and Urban

336 7004-0084 For financial assistance to accelerate and support the creation and 337 preservation of sustainable and climate resilient affordable multifamily housing; provided, that 338 such financial assistance shall be made to: (i) incorporate efficient, sustainable and climate-339 resilient design practices in affordable residential development to support positive climate 340 mitigation outcomes; (ii)reduce greenhouse gas emissions and reliance on fossil fuels; 341 (iii)increase resiliency of existing housing developments to mitigate impacts of climate change, 342 including flooding and extreme temperatures; and (iv) enhance emergency preparedness, 343 including sustainable means of power generation to allow for sheltering vulnerable populations 344 in place; provided further, that financial assistance shall be made available on a competitive basis 345 to community development corporations, local housing authorities, community action agencies, 346 community-based or neighborhood-based non-profit housing organizations, other non-profit 347 organizations and for-profit entities; provided further, that funds may be used to assist units 348 occupied by and affordable to persons with incomes not more than 110 per cent of the area 349 median income as defined by the United States Department of Housing and Urban Development 350 with priority given to projects that provide higher and deeper levels of affordability; provided 351 further, that not less than 25 per cent of the occupants of housing in projects assisted by this item 352 shall be persons whose income is not more than 60 per cent of the area median income as defined 353 by the United States Department of Housing and Urban Development; provided further, that 354 financial assistance shall be awarded in a manner that promotes geographic, social, racial, and 355 economic equity provided further, that financial assistance provided pursuant to this section may

356	be administered by the department of housing and community development through contracts
357	with the Massachusetts Housing Partnership Fund, established in section 35 of chapter 405 of the
358	acts of 1985, the Massachusetts Housing Finance Agency, established in chapter 708 of the acts
359	of 1966, or both, which authorities may directly offer financial assistance for the purposes set
360	forth herein or may enter into subcontracts with non-profit organizations established pursuant to
361	chapter 180 of the General Laws for those purposes; and provided further, that the administering
362	agency may establish additional program requirements through regulations or policy
363	guidelines\$1,000,000
364	For the Smart Growth Housing Trust Fund established by section 35AA of
365	chapter 10 of the General Laws\$6,900,000
366	SECTION 2C.
367	EXECUTIVE OFFICE OF LABOR AND WORKFORCE DEVELOPMENT
368	XXXX-XXXX For the purposes of hiring an outside vendor to conduct a study on the
369	effectiveness of career services and workforce development grant programs administered
370	through the Executive Office of Labor and Workforce Development, including Commonwealth
371	Corporation and MassHire, including but not limited to the following information: (i) status of
372	grants awarded under the program; (ii) the number and names of educational and eligible service
373	providers receiving grants; (iii) the number of participants receiving services under each grant;
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	(iv) the number of participants placed in employment under each grant; (v) the salary and
375	(iv) the number of participants placed in employment under each grant; (v) the salary and benefits that participants receive after placement for each grant; (vi) the average salary and
375 376	
	benefits that participants receive after placement for each grant; (vi) the average salary and

378	or promotion rates three years after training ends; (x) cost effectiveness of each program,
379	including savings from public assistance and estimates of future tax contributions for
380	participants; (xi) the number of grants awarded and money given to programs separated by
381	region; (xii) the number of grants awarded and money given to programs separated by primary
382	industry sector; (xiii) demographic information of participants for each grant program, including
383	age, gender, race/ethnicity, educational attainment level, employment status prior to
384	participation, disability status, income level, and use of public assistance; and (xiv) review of the
385	grant application process and timeline for dispersing grants to vendors or
386	applicantsXXXXXX

387 SECTION 2D.

388 TREASURER AND RECEIVER GENERAL

389 0640-1006 For the water pollution abatement trust established in section 2 of chapter 390 29C of the General Laws for deposit in the Water Pollution Abatement Revolving Fund 391 established in section 2L of chapter 29 of the General Laws for application by the trust to the 392 purposes specified in section 5 of said chapter 29C, any portion of which may be used as a 393 matching grant by the commonwealth to federal capitalization grants received under Title VI of 394 the federal Clean Water Act or for deposit in the Drinking Water Revolving Fund established in 395 section 2QQ of said chapter 29 for application by the trust to the purposes specified in section 18 396 of said chapter 29C, any portion of which may be used as a matching grant by the 397 commonwealth to federal capitalization grants received under the federal Safe Drinking Water 398 Act; provided, that funds may be used to assist homeowners in complying with the revised Title 399 5 of the state environmental code for subsurface disposal of sanitary waste; provided further, that 400 funds may be expended for the costs of projects and programs included in the Infrastructure and

401 Investment in Jobs Act of 2021 (IIJA) also known as the Bipartisan Infrastructure Law (BIL),

402 Public Law No. 117-58;..... \$104,000,000

SECTION 3. Chapter 6 of the General Laws is hereby amended by striking out
section 204, as appearing in the 2020 Official Edition, and inserting in place thereof the
following section:-

406 Section 204. (a) There shall be an advisory board on employee ownership, hereinafter 407 called the board, to consist of nineteen members including the director of the Massachusetts 408 Office of Business Development or their designee, the Secretary of the Executive Office of 409 Labor and Workforce Development or their designee, the Director of the Massachusetts Growth 410 Capital Corporation or their designee, the CEO of Associated Industries of Massachusetts or 411 their designee, the Director of the Center for Economic Democracy or their designee, the Chapter 412 President of the New England chapter of the ESOP association or their designee, the President of 413 AFL-CIO of Massachusetts or their designee, the President of the University of Massachusetts or 414 their designee, and seven additional members shall be appointed by the Governor who shall 415 represent separate and distinct corporations, each with not less than 30 per cent of company stock 416 owned by an employee stock ownership plan or an employee ownership trust, and four additional 417 members shall be appointed by the Governor who shall represent separate and distinct industrial 418 or worker cooperatives.

(b) Each appointed member shall serve for a term of four years. Upon expiration of the
term of a member, a successor shall be appointed, in the same manner for a like term. Any
member shall be eligible for reappointment, but may not serve for any period longer than eight

422 years consecutively. Vacancies shall be filled in a like manner for the remainder of the unexpired
423 term. Any member may be removed from their appointment by a vote of the majority of the
424 advisory board.

(c) Ten members of the board shall constitute a quorum and the affirmative vote of ten members shall be necessary and sufficient for any action to be taken by the board. The board shall meet not less than three times annually, and remote participation in meetings shall be allowed. No vacancy in the membership of the board shall impair the right of a quorum to exercise all the rights and perform all the duties of the board. Any action taken by the board may be authorized by resolution at any regular or special meeting and shall take effect immediately unless otherwise provided in the resolution.

(d) There shall be a chairperson and a vice chairperson of the board elected annually at
the first meeting of the advisory board. The board may elect such other officers as it deems
necessary.

(e) The board shall advise the Governor and the Director of the Massachusetts Center for
Employee Ownership on issues and policy matters pertaining to employee involvement and
ownership in the commonwealth. Staff members of the Massachusetts Center for Employee
Ownership shall support the administrative functions of the board.

(f) The board shall advise the Director of the Massachusetts Office of Business
Development on the selection of a Director of the Massachusetts Center for Employee
Ownership.

442 (g) The board shall adopt by-laws, operating rules, procedures and a mission statement.

443	SECTION 4. Subsection (i) of section 16G of chapter 6A of the general laws, as so
444	appearing in the 2018 official edition, is hereby amended by adding, at the end of the first
445	paragraph, the following sentence:-
446	The annual report shall include an analysis of the share of economic development funds
447	administered by state agencies, including loans, grants, tax credits, and technical assistance
448	services, provided to entities certified under federal or state law as a minority-owned business.
449	SECTION 5. Subsection (i) of section 16G of chapter 6A of the general laws, as so
450	appearing, is hereby further amended by striking out, in the second paragraph, clauses 8, 9, and
451	10 and inserting in place thereof the following three clauses:-
452	(8) a report of patents or products resulting from agency-funded activities;
453	(9) a description of technical assistance that the agency provided; and
454	(10) the share of loans, grants, tax credits, or technical assistance services provided to
455	entities certified under federal or state law as a minority-owned business.
456	SECTION 6. Subsection (1) of section 16G of chapter 6A of the general laws, as so
457	appearing, is hereby amended by striking out the second paragraph and inserting in place thereof
458	the following paragraph:-
459	The secretary of housing and economic development, with the assistance of economic
460	development planning council appointed under this section, shall develop and implement a
461	written comprehensive economic development policy for the commonwealth and a strategic plan
462	for implementing the policy. The policy shall set long term goals and measurable benchmarks
463	which are not limited to a particular gubernatorial administration and shall give consideration to

464 any impacts the plan may have on businesses employing 10 or fewer people. The strategic plan 465 shall include any major economic development initiatives and programs of the secretariat and 466 any agencies subject to this section. The strategic plan shall also include an assessment of racial 467 and ethnic disparities in employment and business ownership and an analysis of how the 468 economic development initiatives contained in the plan will contribute to reducing such 469 disparities. In developing the policy, the council shall review the published economic 470 development policy and plan in effect at the commencement of the governor's term of office and 471 may hold public hearings throughout the commonwealth. However, the council shall hold at least 472 one public hearing on the topic of racial and ethnic disparities in employment and business 473 ownership in the commonwealth.

474 SECTION 7. Chapter 7 of the General Laws is hereby amended by inserting after section
475 62 the following new section:-

476 Section 63. (a) As used in this section, the following words shall have the following
477 meanings:—

478 "Anchor institution", a licensed hospital or college or university physically located in479 Massachusetts.

480 "Certified business enterprise", a state-certified Minority Business Enterprise, Women

481 Business Enterprise, Veteran Business Enterprise, or Portuguese Business Enterprise or a

482 business federally certified either by the National Minority Supplier Development Council, the

- 483 Women's Business Enterprise National Council, or the U.S. Small Business Administration.
- 484 "Operating expenses", means operating expenses, excluding physician professional fees,
 485 as reflected in the annual financial report submitted to the office.

486 "SDO", means the Office of Supplier Diversity.

487 "Supplier diversity", means the procurement of goods and services from certified488 business enterprises, as defined in this section.

489 "Supplier diversity policy", means an organization's statement of its commitment to
490 supplier diversity, a description of the goods and services said organization requires from
491 suppliers in an average fiscal year, and the challenges said organization faces in increasing its
492 supplier diversity.

(b) On or before December 1, 2023, each anchor institution with operating expenses of
\$50,000,000 or more, or \$25,000,000 or more when operating as a component of a larger
hospital or university system, shall submit its supplier diversity policy to the SDO. A larger
hospital or university system shall be in compliance with this section upon submission of a single
supplier diversity policy.

498 (c) There shall be a coordinator within the SDO to assist anchor institutions with499 improving their supplier diversity.

(d) The SDO shall maintain a publicly available directory of certified business enterprises
relevant to the supply needs of anchor institutions as outlined in their submitted supplier
diversity policy. Said directory shall including a description of the certified business enterprise's
geographic location, business size and ability to scale.

504 (e) The SDO shall encourage and facilitate participation between certified business
 505 enterprises and anchor institutions.

506 (f) This section shall not be construed to require quotas, set-asides or preferences in an507 anchor institution's goods or services.

508	(g) By January 1, 2024, the SDO shall establish and maintain a link on its internet
509	website that provides public access to the contents of each anchor institution's supplier diversity
510	policy. The SDO shall include a statement on its internet website that the information contained
511	in the anchor institution's supplier diversity policy is provided for informational purposes only.
512	SECTION 8. Chapter 10 of the general laws, as so appearing in the 2018 official edition,
513	shall be amended by adding, after section 10A, the following new section:-
514	Section 10B. Prior to the state treasurer's deposit of cash reserves to eligible lending and
515	banking institutions, as defined in section 10A of chapter 10 of the general laws, the treasurer
516	shall ensure the division of banks, as defined in section 1 of chapter 167 of the general laws, has
517	collected data required of lending institutions pursuant to section 13A of chapter 167 of the
518	general laws.
519	SECTION 9. Chapter 10 of the general laws, as appearing in the 2018 edition, is hereby
520	amended by inserting after section 35LLL, the following new section:
521	Section 35MMM (a) As used in this section, the following words shall, unless the context
522	requires otherwise, have the following meanings:-
523	"Agency", the Massachusetts Development Finance Agency.
524	"Director" or "Executive Director", the Chief Executive Officer of the Massachusetts
525	Development Finance Agency.

526 "Fund", the Small Business District Improvement Fund, established under subsection (b)
527 of section 35MMM of chapter 10 of the general laws.

528 "Dedicated remote retailers sales tax revenue amount", all moneys received by the
529 commonwealth equal to 5 per cent of the receipts from sales from remote retailers, which include
530 both remote marketplace sellers and remote marketplace facilitators as defined by 830 CMR
531 64H.1.9.

(b) There is hereby established on the books of the commonwealth a separate fund to be known as the Small Business District Improvement Fund. There shall be credited to the fund the dedicated remote retailers sales tax revenue amount. Annual receipts into the fund on account of any fiscal year shall be considered to meet the full obligation of the commonwealth to the fund for said fiscal year.

(c) Amounts in the fund shall be held by the Massachusetts Development Finance Agency, as trustee and not on account of the commonwealth, exclusively for the purposes of the fund, and the agency shall disburse amounts in the fund, without further appropriation, upon the request from time to time of its executive director. All amounts in the fund, including investment earnings, shall be available for expenditure by the agency for any lawful purpose.

(d) The agency shall report annually on grants dispersed by the fund to the clerks of thehouse and senate and to the house and senate committees on ways and means.

544 (e) The agency shall make expenditures from the fund for the following purposes:

545 (1) To provide matching grants to implement district management strategies in
546 commercial areas, which may include establishing or strengthening a business improvement

547 district as defined in section 1 of chapter 400 of the general laws, a parking benefit district as 548 defined in section 22A1/2 of chapter 40 of the general laws, a cultural district as defined in 549 section 58A of chapter 10 of the general laws, or other district management strategy approved by 550 the agency, provided that the district is located in a municipality certified as a gateway 551 municipality as defined in section 3A of chapter 23A of the general laws, or a municipality 552 where at least 20% of the population is non-white, or is a cultural or commercial district whose 553 mission includes serving a community that is underrepresented in business ownership in the 554 commonwealth.

555 (2) To provide grants to help local commercial areas and districts expand their customer 556 base, provided that this financial assistance may be administered through a contract with the 557 Agency. Said grants shall be for amounts not to exceed \$250,000 and shall be for a term not to 558 exceed 2 years.

(f) Not later than September 1 of each year, the director shall file a report in writing with the joint committee on community development and small businesses and the house and senate committees on ways and means concerning the grants made in the fiscal year ending on the preceding June 30.

(g) The director, in consultation with the secretary of housing and economic
development, shall adopt regulations to carry out this section, including providing an application
and selection process.

566 (h) There shall be established a board to be known as the Small District Improvement 567 Fund Advisory Board. Said board shall consist of 12 members, who shall be citizens of the 568 commonwealth, and appointed by the director. The members of the board shall include: 3 569 members who shall be selected from a list of 5 individuals recommended by the Massachusetts 570 Association of Community Development Corporations; 3 members who shall be from a list of 5 571 individuals recommended by the Massachusetts Retailers Association; 3 members who shall be 572 selected from a list of 5 individuals recommended by the Black Economic Council of 573 Massachusetts; and 3 members who shall be from organizations representing business owners of 574 color. Of the members originally appointed, 3 shall serve a term of 1 year, 3 shall serve a term of 575 2 years, and 3 shall serve a term of 3 years in a manner determined by the director. Thereafter, as 576 the terms of said members expire, the director shall appoint members for terms of 2 years. 577 Vacancies shall be filled by appointment by the director for the remainder of the unexpired term. 578 All members shall serve until the qualification of their respective successors. Members shall 579 serve without compensation. The board shall advise the director on the activities and uses of the 580 fund including, but not limited to: reviewing and making recommendations on grant 581 requirements and selection criteria, and reviewing grant applications and making 582 recommendations relative to grant awards. The advisory board shall, from time to time, submit 583 recommendations to the legislature on any legislative changes it deems necessary for the 584 successful operation of the fund.

(i) The director may contract with a private organization to carry out some or all of theagency's duties provided in this section.

587 SECTION 10. Chapter 23D of the General Laws, as appearing in the 2020 Official 588 Edition, is hereby amended in section 16, by striking out the words "director of the industrial 589 services program" and inserting in place thereof the following words:- Director of the 590 Massachusetts Center for Employee Ownership. SECTION 11. Chapter 23D of the General Laws is hereby amended by striking out
 section 17, as appearing in the 2020 Official Edition, and inserting in place thereof the following
 section:-

594 Section 17. (a) There is hereby established a center for employee ownership within the 595 Massachusetts Office of Business Development established under section 1 of chapter 23A. The 596 center for employee ownership shall provide education, conduct outreach and promote efforts to 597 create an overall environment in the commonwealth which will expand and enhance employee 598 ownership, increase the number of employee owned companies, publicize and promote the 599 benefits of employee involvement and ownership to policy makers and the general public, 600 encourage collaborative outreach efforts regarding involvement and ownership in the workplace, 601 research and evaluate employee involvement and employee ownership in the commonwealth, 602 showcase employee ownership initiatives in the commonwealth, facilitate and coordinate the 603 sharing of existing information and resources, and provide grants pursuant to the provisions of 604 this chapter. The Director of the Massachusetts Center for Employee Ownership shall have the 605 power to hire staff, appoint any specific committee or task force and to contract with consultants, 606 agents or advisors deemed necessary to further the purposes of this section.

(b) The Director of the Massachusetts Center for Employee Ownership may accept gifts
or grants of money or property from any source to further the work of the Center for Employee
Ownership; provided, however, that any money received shall be deposited with the State
Treasurer to be kept in a separate fund in the treasury to be named the Center for Employee
Ownership Fund dedicated to the Center for Employee Ownership and for expenditure without
appropriation by the Director of the Massachusetts Center for Employee Ownership in
accordance with the conditions of such a gift or grant. Amounts remaining in the fund at the end

of a fiscal year shall not revert to the general fund and shall be available for expenditure in thenext fiscal year and thereafter.

616 (c) The Director of the Massachusetts center for Employee Ownership shall issue rules, 617 regulations and procedures governing the application for and delivery of services which are 618 deemed necessary for the proper performance of the duties of the center for employee ownership. 619 (d) Annually, the Director of the Massachusetts Center for Employee Ownership shall 620 file a report with the clerks of the house and senate including an inventory of employee owned 621 businesses in the state and the specific activities taken by the center to support and promote the 622 transition of traditionally structured companies to an employee ownership model. 623 (f) The Director of the Massachusetts Center for Employee Ownership shall report 624 directly to the Director of the Massachusetts Office of Business Development. 625 SECTION 12. Subsection (b) of section 29A of chapter 23G of the General Laws, as so 626 appearing, is hereby amended by striking out the definition of "Economically distressed area". 627 SECTION 13. The definition of "Project site" in said subsection (b) of section 29A of 628 said chapter 23G, as so appearing, is hereby amended by striking out, in line 29, the words 629 "located within an economically distressed area". SECTION 14. The definition of "Priority project" in said subsection (b) of said section 630 631 29A of said chapter 23G, as so appearing, is hereby further amended by striking out, in line 34,

the words "has made" and inserting in place thereof the following words:- has, or will, make.

633	SECTION 15. Clause (1) of subsection (c) of said section 29A of said chapter 23G, as so
634	appearing, is hereby amended by striking out, in lines 44 and 45, the words "economically
635	distressed areas of".
636	SECTION 16. Clause (1) of subsection (d) of said section 29A of said chapter 23G, as so
637	appearing, is hereby amended by striking out, in lines 55 and 56, the words "within an
638	economically distressed area as defined in section 2 of chapter 21E".
639	SECTION 17. Clause (4) of said subsection (d) of said section 29A of said chapter 23G,
640	as so appearing, is hereby amended by striking out, in line 66, the figure "\$500,000" and
641	inserting in place thereof the following figure:- \$750,000.
642	SECTION 18. Clause (5) of said subsection (d) of said section 29A of said chapter 23G,
643	as so appearing, is hereby amended by striking out, in line 69, the figure "\$100,000" and
644	inserting in place thereof the following figure:- \$250,000.
645	SECTION 19. Clause (8) of said subsection (d) of said section 29A of said chapter 23G,
646	as so appearing, is hereby amended by striking out, in line 78, the word "applied;" and inserting
647	in place thereof the following words:- applied, provided that the required contribution may be in
648	the form of in-kind services or other non-cash contribution as the agency may determine in its
649	reasonable discretion;.
650	SECTION 20. Clause (10) of said subsection (d) of said section 29A of said chapter 23G,
651	as so appearing, is hereby amended by striking out, in line 84, the word "and".
652	SECTION 21. Clause (11) of said subsection (d) of said section 29A of said chapter 23G,
653	as so appearing, is hereby amended by striking out, in lines 87 and 88, the words "corporation or

654	an economic development authority." and inserting in place thereof the following words:-
655	corporation, economic development authority or a non-profit entity in connection with a project
656	that has a demonstrable public benefit, provided that the agency shall establish guidelines for
657	non-profit eligibility; and.
658	SECTION 22. Said subsection (d) of said section 29A of said chapter 23G, as so
659	appearing, is hereby further amended by adding the following clause:-
660	(12) preference shall be given to projects located within 1 mile of an environmental
661	justice population as defined in section 62 of chapter 30.
662	SECTION 23. Clause (1) of subsection (e) of said section 29A of said chapter 23G, as so
663	appearing, is hereby amended by striking out, in lines 97 and 98, the words "economically
664	distressed".
665	SECTION 24. Clause (1) of subsection (f) of said section 29A of said chapter 23G, as so
666	appearing, is hereby amended by striking out, in lines 128 to 130, inclusive, both times they
667	appear, the words "economically distressed area" and inserting in place thereof, in each instance,
668	the following word:- municipality.
669	SECTION 25. Subsection (1) of said section 29A of said chapter 23G, as so appearing, is
670	hereby amended by striking out, in lines 189 and 190, the words "director of economic
671	development or his" and inserting in place thereof the following words:- secretary of housing and
672	economic development or the secretary's.
673	SECTION 26. Subsection (m) of said section 29A of said chapter 23G, as so appearing, is
674	hereby amended by striking out, in lines 208 to 210, inclusive, the words "in economically

distressed areas that are considered by the ombudsman and the department of economic
development" and inserting in place thereof the following words:- that are considered by the
ombudsman and the secretary of housing and economic development.

678 SECTION 27. Section 1 of chapter 23M of the General Laws, as so appearing, is hereby 679 amended by striking out the definition of "Commercial energy improvements" and inserting in 680 place thereof the following definition:-

681 "Commercial energy improvements", (1) any renovation or retrofit of a qualifying 682 commercial or industrial property to reduce greenhouse gas emissions; (2) any new construction 683 of a qualifying commercial or industrial property that does not utilize onsite fossil fuel as its 684 primary heating source and reduces greenhouse gas emissions compared to a baseline established 685 by the department; or (3) any installation of renewable energy systems to serve qualifying 686 commercial or industrial property. Such renovation, retrofit or installation must be permanently 687 fixed to such qualifying commercial or industrial property.

688 SECTION 28. Section 6 of chapter 25A of the General Laws, as so appearing, is hereby 689 amended by inserting after the word "improvements", in line 52, the second time it appears, the 690 following words:-, exceed required energy code requirements at the time of project permitting or 691 the project meets another nationally-recognized building standard for energy performance as 692 deemed appropriate by the department of energy resources in coordination with the 693 Massachusetts Development Finance Agency.

694 SECTION 29. Section 22A of chapter 40 of the general laws, as appearing in the 2018 695 official edition, is hereby amended by inserting after the phrase "improvements to the public

realm" in paragraph 1, the following words:- including district management activities andoperations

698 SECTION 30. Section 22C of chapter 40 of the general laws, as appearing in the 2018 699 official edition, is hereby amended by inserting after the phrase, "public transportation station 700 accessibility improvements" the following words:- district management activities and operations, 701 SECTION 31. Section 10 of chapter 40G of the General Laws, as so appearing, is hereby 702 amended by striking out the first sentence and inserting in place thereof the following sentence:-703 Any documentary materials or data whatsoever made or received by any member or employee of 704 the corporation, and consisting of, or to the extent that such material or data consist of, trade 705 secrets, or commercial or financial information regarding the operation of any business 706 conducted by an applicant for, or recipient of, any form of assistance which the corporation is 707 empowered to render, or regarding the competitive position of such applicant in a particular field 708 of endeavor, shall not be deemed public records of the corporation and specifically shall not be 709 subject to the provisions of section ten of chapter sixty-six.

SECTION 32. Chapter 40J of the General Laws, as so appearing, is hereby amended by
inserting after section 6I the following 2 sections:-

Section 6J. (a) There shall be established within the corporation the Massachusetts Cybersecurity Center, in this section referred to as the center. The purpose of the center shall be to enhance the conditions for economic growth through outreach to the cybersecurity industry cluster in the commonwealth and to foster cybersecurity resiliency through communication, collaboration and outreach with state agencies, municipalities, educational institutions and private partners. 718

(b) The center shall carry out the purposes of the fund established in section 4H.

(c) The center shall be responsible for convening state and local officials and private sector participants to recommend actions needed to address the cybersecurity resiliency of the commonwealth. The center may also convene regional hubs for business development to support cybersecurity entrepreneurs that are establishing innovative technologies to support resiliency.

723 (d) The center shall work in collaboration with private sector entities, educational 724 institutions, and state and local government to address cybersecurity issues including, but not 725 limited to: (i) improving the cybersecurity of organizations across the commonwealth, in 726 particular municipalities, small businesses and non-profits, without access to affordable 727 resources to defend against cybersecurity threats and to maintain cyber resiliency; (ii) the 728 shortage of trained workers available to meet the cybersecurity industry's workforce demands, 729 with a particular focus on increasing the diversity of the cybersecurity workforce; and (iii) the 730 lack of affordable cybersecurity training for employees in all types of businesses.

731 Section 6K. (a) There shall be established within the corporation the Center for Advanced 732 Manufacturing, in this section referred to as the center. The purpose of the center shall be to 733 support companies engaged in manufacturing in Massachusetts and shall be administered in a 734 manner that takes into account the needs of manufacturers in all regions of the commonwealth 735 and supports growth in the manufacturing sector statewide. The corporation shall design and 736 implement the activities of the center, in consultation with the secretary of housing and economic 737 development and the Massachusetts advanced manufacturing collaborative established pursuant 738 to section 10B of chapter 23A.

739 (b) The center shall facilitate the growth and competitiveness of the advanced 740 manufacturing sector in the commonwealth by: (i) aligning investments and programs with the 741 commonwealth's priorities for advanced manufacturing; (ii) leveraging existing state and federal 742 programs that support manufacturers to increase the regional impact of advanced manufacturing; 743 (iii) fostering collaboration throughout the manufacturing ecosystem; (iv) aligning programs and 744 investments in support of federal programs to scale critical and secure supply chains; (v) 745 supporting, coordinating and developing advanced manufacturing workforce training programs; 746 and (vi) creating initiatives that advance the commonwealth's manufacturing plan established 747 pursuant to section 10B of chapter 23A. 748 SECTION 33. Section 2 of chapter 40R of the General Laws, as appearing in the 2020 749 Official Edition, is hereby amended by striking out the definition of "Approved starter home 750 zoning district". 751 SECTION 34. The definition of "Developable land area" in said section 2 of said chapter 752 40R, as so appearing, is hereby amended by striking out, in line 38, the words "or starter home 753 zoning". 754 SECTION 35. The definition of "Eligible locations" in said section 2 of said chapter 40R, 755 as so appearing, is hereby amended by striking out, in line 56, the words "or starter home zoning" 756 districts". 757 SECTION 36. The definition of "Letter of eligibility" in said section 2 of said chapter 758 40R, as so appearing, is hereby amended by striking out, in lines 78 and 79, the words "or starter 759 home zoning".

SECTION 37. The definition of "New construction" in said section 2 of said chapter, as
so appearing, is hereby amended by striking out, in line 91, the words "under the underlying
zoning" and inserting in place thereof the following words:- without the smart growth zoning
district.

SECTION 38. Said section 2 of said chapter 40R, as so appearing, is hereby further
amended by striking out the definitions of "Production bonus payment" to "Starter home zoning
district certificate of compliance", inclusive, and inserting in place thereof the following 3
definitions:-

768 "Project", a proposed residential or mixed-use development within a smart growth769 zoning district.

"Smart growth zoning district", a zoning district adopted by a city or town under this
chapter that replaces or is superimposed over 1 or more zoning districts in an eligible location,
within which a developer may elect to either develop a project in accordance with requirements
of the smart growth zoning district ordinance or by-law, or, where superimposed over 1 or more
zoning districts, develop a project in accordance with requirements of the underlying zoning
district.

"Smart growth zoning district certificate of compliance", a written certification by thedepartment in accordance with section 7.

SECTION 39. Section 3 of said chapter 40R, as so appearing, is hereby amended by
striking out, in lines 2, 8, and 19 and 20, the words "or starter home zoning district" each time
they appear.

781	SECTION 40. Said section 3 of said chapter 40R, as so appearing, is hereby further
782	amended by striking out, in line 16, the words "or starter home zoning districts".
783	SECTION 41. Subsection (a) of section 4 of said chapter 40R, as so appearing, is hereby
784	amended by striking out, in line 3, the words "or starter home".
785	SECTION 42. Subsection (b) of said section 4 of said chapter 40R, as so appearing, is
786	hereby amended by striking out, in line 15, the words "or starter home zoning district".
787	SECTION 43. Section 5 of said chapter 40R, as so appearing, is hereby amended by
788	striking out, in lines 2, 7, 9, and 18 and 19, the words "or starter home zoning district" each time
789	they appear.
790	SECTION 44. Subsection (c) of said section 5 of said chapter 40R, as so appearing, is
791	hereby amended by striking out, in line 10, the words "as to smart growth zoning districts only,".
792	SECTION 45. Section 6 of said chapter 40R, as so appearing, is hereby amended by
793	striking out, in lines 1 to 2, the words 'or starter home zoning district".
794	SECTION 46. Clause (3) of subsection (a) of said section 6 of said chapter 40R, as so
795	appearing, is hereby amended by striking out the second sentence.
796	SECTION 47. Said subsection (a) of said section 6 of said chapter 40R, as so appearing,
797	is hereby further amended by striking clause (5).
798	SECTION 48. Said subsection (a) of said section 6 of said chapter 40R, as so appearing,
799	is hereby further amended by striking out, in line 40, the words "(6)" and inserting in place
800	thereof the following words:- (5).

801 SECTION 49. Said subsection (a) of said section 6 of said chapter 40R, as so appearing, 802 is hereby further amended by striking out clause (7) and inserting in place thereof the following 803 clause:-

804 (6) A proposed smart growth zoning district shall not be subject to limitation of the
805 issuance of building permits for residential uses or a local moratorium on the issuance of such
806 permits.

807 SECTION 50. Said subsection (a) of said section 6 of said chapter 40R, as so appearing, 808 is hereby further amended by striking out, in lines 56 and 57, the words "(8) A proposed smart 809 growth zoning district or starter home zoning district" and inserting in place thereof the 810 following words:- (7) A proposed smart growth zoning district.

811 SECTION 51. Said subsection (a) of said section 6 of said chapter 40R, as so appearing, 812 is hereby further amended by striking out, in lines 70 and 71, the words "(9) Housing in a smart 813 growth zoning district or starter home zoning district" and inserting in place thereof the 814 following words:- (8) Housing in a smart growth zoning district.

815 SECTION 52. Said subsection (a) of said section 6 of said chapter 40R, as so appearing, 816 is hereby further amended by striking out, in lines 73 and 74, the words "(10) A proposed smart 817 growth zoning district or starter home zoning district" and inserting in place thereof the 818 following words:- (9) A proposed smart growth zoning district.

819 SECTION 53. Said subsection (a) of said section 6 of said chapter 40R, as so appearing, 820 is hereby further amended by striking out, in lines 78 and 79, the words "(11) The aggregate land 821 area of all approved smart growth zoning districts and starter home zoning district" and inserting 822 in place thereof the following words:- (10) The aggregate land area of all approved smart growth823 zoning districts.

824 SECTION 54. Said subsection (a) of said section 6 of said chapter 40R, as so appearing,
825 is hereby further amended by striking out, in line 84, the words "(12)" and inserting in place
826 thereof the following words:- (11).

SECTION 55. Said subsection (a) of said section 6 of said chapter 40R, as so appearing, is hereby further amended by striking out, in lines 88 and 89, the words "(13) A proposed smart growth zoning district or starter home zoning district" and inserting in place thereof the

830 following words:- (12) A proposed smart growth zoning district.

831 SECTION 56. Subsection (b) of said section 6 of said chapter 40R, as so appearing, is 832 hereby amended by striking out the first sentence and inserting in place thereof the following 833 sentence:- A smart growth zoning district ordinance or by-law may modify or eliminate the city 834 or town's dimensional standards in order to support desired densities, mix of uses and physical 835 character.

836 SECTION 57. Said subsection (b) of said section 6 of said chapter 40R, as so appearing,
837 is hereby further amended by striking out, in lines 101 and 102, 103, 105 and 106, and 110 and
838 111, the words "or starter home zoning district" each time they appear.

839 SECTION 58. Subsection (c) of said section 6 of said chapter 40R, as so appearing, is
840 hereby amended by striking out, in lines 116 and 117, the words "or starter home zoning
841 district".

842 SECTION 59. Said subsection (c) of said section 6 of said chapter 40R, as so appearing,
843 is hereby further amended by striking out the second sentence.

844 SECTION 60. Subsection (d) of said section 6 of said chapter 40R, as so appearing, is 845 hereby amended by striking out, in lines 122, 125 and 126, and 131, the words "or starter home 846 zoning district" each time they appear.

847 SECTION 61. Subsection (g) of said section 6 of said chapter 40R, as so appearing, is
848 hereby further amended by striking out, in lines 149 and 150, the words "or starter home zoning
849 district".

850 SECTION 62. Subsection (h) of said section 6 of said chapter 40R, as so appearing, is 851 hereby further amended by striking out, in lines 165 and 166, the words "or starter home zoning 852 district".

853 SECTION 63. Subsection (a) of section 7 of said chapter 40R, as so appearing, is hereby 854 amended by striking out, in lines 3 and 4, the words "or starter home zoning district certificate of 855 compliance, as applicable,".

856 SECTION 64. Clause (1) of said subsection (a) of said section 7 of said chapter 40R, as
857 so appearing, is hereby amended by striking out, in line 9, the words "or starter home zoning
858 district, as applicable".

859 SECTION 65. Clause (4) of said subsection (a) of said section 7 of said chapter 40R, as 860 so appearing, is hereby amended by striking out, in lines 16 and 17, the words "or starter home 861 zoning district ordinance or by-law, as applicable,".

862	SECTION 66. Subsection (b) of said section 7 of said chapter 40R, as so appearing, is
863	hereby amended by striking out, in lines 29 and 30, the words "or starter home zoning district
864	ordinance or by-law, as applicable".
865	SECTION 67. Section 8 of said chapter 40R, as so appearing, is hereby amended by
866	striking out, in lines 7 and 11, the words "or starter home zoning district" each time they appear.
867	SECTION 68. Section 9 of said chapter 40R, as so appearing, is hereby amended by
868	striking out, in line 2, the words "or starter home zoning district".
869	SECTION 69. Subsection (a) of said section 9 of said chapter 40R, as so appearing, is
870	hereby amended by striking out, in lines 16 and 17 and 20, the words "or starter home zoning
871	district" both times they appear.
872	SECTION 70. Subsection (b) of said section 9 of said chapter 40R, as so appearing, is
873	hereby amended by striking out, in lines 24 to 26, inclusive, the words "and a one-time
874	production bonus payment to each city or town with an approved starter home zoning district".
875	SECTION 71. Said subsection (b) of said section 9 of said chapter 40R, as so appearing,
876	is hereby further amended by striking out, in lines 27 to 29, inclusive, the words "and \$3,000 for
877	each housing unit of new construction created in the starter home zoning district".
878	SECTION 72. Subsection (c) of said section 9 of said chapter 40R, as so appearing, is
879	hereby amended by striking out, in line 38, the words "or starter home zoning districts".
880	SECTION 73. Section 10 of said chapter 40R, as so appearing, is hereby amended by
881	striking out, in lines 5, 21 and 22, the words "or starter home zoning district" both times they
882	appear.

883	SECTION 74. Said section 10 of said chapter 40R, as so appearing, is hereby further
884	amended by striking out, in line 12, the words "In a smart growth zoning district, the" and
885	inserting in place thereof the following words:- The.
886	SECTION 75. Section 11 of said chapter 40R, as so appearing, is hereby amended by
887	striking out, in lines 2, 12, 18, 71, 76, and 130 and 131, the words "or starter home zoning
888	district" each time they appear.
889	SECTION 76. Section 12 of said chapter 40R, as so appearing, is hereby amended by
890	striking out, in line 3, the words "and starter home zoning district programs" and inserting in
891	place thereof the following words:- program.
892	SECTION 77. Said section 12 of said chapter 40R, as so appearing, is hereby further
893	amended by striking out, in lines 7 and 8, the words "or starter home zoning districts".
894	SECTION 78. Said section 12 of said chapter 40R, as so appearing, is hereby further
895	amended by striking out, in lines 14 and 15, the words "and starter home zoning districts".
896	SECTION 79. Said section 12 of said chapter 40R, as so appearing, is hereby further
897	amended by striking out, in lines 16, and 23 and 24, the words "and one-time production bonus
898	payments" both times they appear.
899	SECTION 80. Section 14 of said chapter 40R, as so appearing, is hereby further amended
900	by striking out, in lines 2 and 3, 5 and 6, 8, 15 and 16, and 24, the words "or starter home zoning
901	district" each time they appear.
902	SECTION 81. Said section 14 of said chapter 40R, as so appearing, is hereby further
903	amended by striking out, in lines 21 and 22, the words "or starter home zoning".

904	SECTION 82. Subsection (b) of section 5 of chapter 40V of the General Laws, as
905	appearing in the 2020 Official Edition, is hereby amended by inserting after the word
906	"department", in lines 19 and 20, the words"; provided, however, that any such dollar amount
907	limit set by the department shall not be less than \$3,000,000".
908	SECTION 83. The General Laws are hereby further amended by inserting after chapter
909	40X the following chapter:-
910	CHAPTER 40Y.
911	STARTER HOME ZONING DISTRICTS
912	Section 1. The purpose of this chapter is to increase housing production and
913	homeownership opportunities in Massachusetts by encouraging the production of smaller and
914	more affordable single-family homes.
915	Section 2. As used in this chapter, the following words shall have the following
916	meanings:
917	"Department", the department of housing and community development.
918	"Developable land area", that area within an approved starter home zoning district that
919	can be feasibly developed into residential or mixed use developments determined in accordance
920	with regulations of the department. Developable land shall not include: (i) land area that is
921	already substantially developed, including existing parks and dedicated, perpetual open space
922	within such substantially developed land area; (ii) open space designated by the city or town as
923	provided in section 4; or (iii) areas exceeding one-half acre of contiguous land that are unsuitable
924	for development because of topographic features or for environmental reasons, such as wetlands.

925	Developable land area may include the land area occupied by or associated with underutilized
926	residential, commercial, industrial or institutional buildings or uses that have the potential to be
927	recycled or converted into residential or mixed use developments as determined in accordance
928	with regulations of the department.
929	"Historic district", a local historic district established under chapter 40C.
930	"Open space", shall include, but not be limited to, land to protect existing and future well
931	fields, aquifers, and recharge areas, watershed land, agricultural land, grasslands, fields, forest
932	land, fresh and saltwater marshes and other wetlands, ocean, river, stream, lake and pond
933	frontage, beaches, dunes, and other coastal lands, lands to protect scenic vistas, land for wildlife
934	or nature preserve and land for recreational use.
935	"Sustainable development standards", provisions in the zoning including but not limited
936	to requirements that new development projects (i) minimize site disturbance and permanently
937	preserve undeveloped open space to the greatest extent practicable; and (ii) collect and manage
938	storm water runoff in accordance with low impact development practices.
939	"Plan approval authority", a board or other unit of municipal government designated by
940	the city or town to conduct site plan review of proposed starter home projects.
941	"Production bonus payment", a one-time payment to a municipality from the Trust Fund
942	for each starter home created in a starter home zoning district.
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943	"Starter home", a single-family home not exceeding 1,850 square feet in heated living
944	area.

945 "Starter home zoning district", a base or overlay zoning district adopted in a municipal
946 zoning ordinance or by-law that complies with the requirements of section 4.

947 "Trust Fund", the Smart Growth Housing Trust Fund, established by section 35AA of948 chapter 10.

949 "Zoning incentive payment", a one-time payment to a municipality from the Trust Fund
950 payable upon the municipality's adoption, and the department's approval, of an approved starter
951 home zoning district.

952 Section 3. (a) In its zoning ordinance or by-law, a city or town may adopt a starter home 953 zoning district in any area deemed suitable by the city or town. A starter home zoning district 954 ordinance or by-law, or any amendment to or repeal of such ordinance or by-law, shall be 955 adopted in accordance with section 5 of chapter 40A; provided that the ordinance or by-law, or 956 any amendment to or repeal of such ordinance or by-law, shall be enacted by a simple majority 957 vote of all the members of the town council, or of the city council where there is a commission 958 form of government or a single branch, or of each branch where there are 2 branches, or by a 959 simple majority vote of a town meeting.

(b) Prior to the adoption of a proposed starter home zoning district, a city or town
shall request a preliminary determination by the department as to whether the proposed starter
home district will comply with the requirements of this chapter. A request for a preliminary
determination of eligibility shall be submitted by the chief executive of a city or town on a form
prescribed by the department, and shall include: the boundaries of the proposed starter home
zoning district; a map and description of the developable land area within the proposed starter

967 narrative and exhibits as needed to establish the elements set forth in section 4; and any
968 additional information the department may require in order to make a preliminary determination
969 of eligibility. The department shall respond to such a request within 45 days of receipt of all
970 information required to make such a preliminary determination of compliance.

971 (c) After the adoption of a proposed starter home zoning district, the city or town 972 shall request from the department a final approval of the starter home zoning district. The 973 department shall issue a final approval upon finding that the starter home zoning district as 974 adopted complies in all respects with the requirements of this chapter, subject to any conditions 975 imposed by the department as a condition of its approval. The department's final approval shall 976 be required prior to the disbursement of a zoning incentive payment as set forth in section 7.

977 (d) The city or town shall provide written notice to the department not less than 45 978 days before a vote taken to adopt any amendment to the zoning ordinance or by-law as it applies 979 to an approved starter home zoning district. Such notice shall state the number of starter homes 980 that have been built within the district since its adoption and shall include an evaluation the 981 number of projected starter homes, if any, that will remain developable within the starter home 982 district after the adoption of the proposed amendment.

983 Section 4. A starter home zoning district shall comply with the following minimum984 requirements:

985 (1) Starter homes shall be a use permitted as of right at a density of not fewer than 4 986 units per acre of developable land. No other single-family residential uses shall be permitted as 987 of right or by special permit in the starter home zoning district, except the zoning may permit 988 construction of an accessory dwelling unit of 600 square feet or less on the same lot as a starter home. Accessory commercial and other non-residential uses may be allowed in a starter homedistrict with the approval of the department.

991 (2) Each starter home district shall incorporate sustainable development standards992 that apply to all starter home developments.

993 (3) At least 50 per cent of the starter homes to be developed in a proposed starter994 home district, excluding accessory dwelling units, must contain 3 or more bedrooms.

995 (4) The zoning ordinance or by-law for each proposed starter home zoning district 996 shall provide that, for any proposed development of more than 12 starter homes, not less than 10 997 per cent of said starter homes shall be affordable to and occupied by individuals and families 998 whose annual income is less than 110 per cent of the area median income as determined by the 999 United States Department of Housing and Urban Development. The zoning shall specify the 1000 mechanism by which the city or town will ensure a project complies with such affordability 1001 requirements when applicable, and may require the execution and recording of an affordable 1002 housing restriction, as defined in section 31 of chapter 184.

1003 (5) Proposed starter home zoning district shall not be subject to limitation of the 1004 issuance of building permits for residential uses or a local moratorium on the issuance of such 1005 permits. In addition, a proposed starter home zoning district shall not be subject to any municipal 1006 environmental or health ordinances, bylaws or regulations that exceed applicable requirements of 1007 state law or regulation and would render infeasible the development contemplated under the 1008 application for such district, as determined by the department.

1009 (6) A starter home zoning district shall not impose restrictions on age or any other 1010 occupancy restrictions on the district as a whole or any portion thereof or project therein.

1011 (7) Housing in a starter home zoning district shall comply with federal, state and local1012 fair housing laws.

1013 (8) The total land area of all starter home zoning districts in a city or town may not 1014 exceed 15 per cent of the total land area in the city or town. Upon request, the department may 1015 approve a larger land area if such approval serves the goals and objectives of this chapter.

1016 Section 5. (a) The zoning applicable to a starter home zoning district may require that 1017 individual projects design site plans in a manner that preserves developable land as open space, 1018 provided that the zoning allows for 4 starter homes per acre including the developable land 1019 preserved as open space. The zoning may provide for such open space to be preserved through a 1020 conservation restriction as defined in section 31 of chapter 184, by the grant of an easement or 1021 restriction to the municipal conservation commission, or by such other means as is permitted by 1022 state law.

1023 (b) A local historic district may overlap with a starter home zoning district in whole 1024 or in part, so long as the local historic district does not render the city or town noncompliant with 1025 this chapter, as determined by the department.

(c) The zoning applicable to a starter home zoning district may include reasonable design standards applicable to individual starter home projects, to ensure that the physical character of development within the starter home zoning district is complementary to adjacent buildings and structures. Such standards may address the scale and proportions of buildings, the alignment, the width and grade of streets and sidewalks, the type and location of infrastructure, the location of building and garage entrances, off-street parking, the protection of significant natural site features, the location and design of on-site open spaces, exterior signs and buffering

in relation to adjacent properties. A design standard shall not be adopted if it will add
unreasonable costs to starter home developments or unreasonably impair the economic feasibility
of proposed starter home projects.

1036 (d) The zoning ordinance or by-law may provide for site plan review of proposed
1037 starter home projects, provided such review is consistent with and subject to the following
1038 limitations:

(1) The ordinance or by-law may require the applicant to pay for reasonable
consulting fees to provide peer review of the applications for the benefit of the plan approval
authority, provided that fees shall be held by the municipality in a separate account and used
only for expenses associated with the review of the development application by outside
consultants and any surplus remaining after the completion of such review, including any interest
accrued, shall be returned to the applicant.

1045 (2) The starter home zoning district ordinance or by-law may provide for the referral 1046 of the plan to municipal officers, agencies or boards other than the plan approval authority for 1047 comment, provided that any such board, agency or officer shall provide any comments to the 1048 plan approval authority within 60 days of its receipt of a copy of the plan.

1049 (3) Notwithstanding any provision in the zoning code or by-law to the contrary, the 1050 decision of the plan approval authority shall be made, and a written notice of the decision filed 1051 with the city or town clerk, not later than 120 days after the receipt of a complete application by 1052 the city or town clerk, unless such timeframe for decision is extended by written agreement 1053 between the applicant and the plan approval authority. Failure of the plan approval authority to 1054 take action within said 120 days or extended time, if applicable, shall be deemed to be an

approval of the plan. An applicant who seeks approval of a plan by reason of the failure of the
plan approval authority to act within said 120 days shall notify the city or town clerk, in writing,
within 14 days after the expiration of said 120 days or extended time, if applicable. Such notice
to the city or town clerk shall specify relevant details of the application timeline demonstrating
the lack of decision.

1060 (4) Notwithstanding anything to the contrary in the zoning ordinance or by-law, the
1061 plan approval authority may approve a site plan subject only to those conditions that are
1062 necessary to (i) ensure substantial compliance of the proposed project with the requirements of
1063 the starter home zoning district ordinance or by-law; (ii) ensure public safety or the safety of
1064 persons living in or visiting the proposed project, or (iii) mitigate any extraordinary adverse
1065 impacts of the project on nearby properties.

1066 (5) The department may establish additional standards or limitations for site plan1067 review pursuant to this section.

1068 Section 6. Not less frequently than once per year, on or before a date specified by the 1069 department, each city or town with one or more approved starter home zoning districts shall 1070 submit to the department the following information:

1071 (1) Whether the city or town has repealed or amended, or proposed to amend or1072 repeal, any of the requirements applicable to the starter home zoning district or districts;

1073 (2) Whether there are any pending proposals to construct starter homes within the 1074 starter home district or districts; and 1075 (3) Whether any starter homes have been constructed within the starter home district 1076 or districts, and if so, whether those projects comply with the zoning requirements applicable to 1077 the district or districts.

1078 Section 7. Subject to any conditions imposed by the department as a condition of 1079 approving a starter home zoning district, each city or town with an approved starter home zoning 1080 district shall be entitled to a one-time zoning incentive payment upon approval of the district by 1081 the department in accordance with the schedule set forth in subsection (a) of section 9 of chapter 1082 40R and a production bonus payment in the amount of \$3,000 for each starter home created in 1083 the starter home zoning district.

1084 Section 8. (a) The department may revoke its approval of an approved starter home 1085 zoning district if, at any time, the department determines that:

1086 (1) A city or town with an approved starter home zoning district has not complied 1087 with the requirements set forth in this chapter;

1088 (2) The zoning applicable to an approved starter home zoning district no longer 1089 complies with the requirements of this chapter;

1090 (3) The zoning applicable to an approved starter home zoning district has been 1091 amended in such a way that reduces the number of starter homes that can be developed within 1092 the starter home district; or

1093 (4) No building permits have been issued for any starter homes within the starter 1094 home zoning district within 5 years from the date of the department's approval of the district. 1095 The department may revoke the approval of an approved starter home zoning district only 1096 after conducting a hearing in accordance with chapter 30A, unless the municipality in writing 1097 waives its right to such a hearing. The department's revocation of approval shall not affect the 1098 validity of the starter home zoning district ordinance or by-law, as applicable, or the application 1099 of such ordinance or by-law to land, development or proposed development within the starter 1100 home zoning district.

(b) If the department revokes its approval of an approved starter home district,
then the affected city and town shall repay to the department the zoning incentive payment, or
such portion thereof as the department may specify. All monies repaid to the department under
this section shall be credited to the funding source from which the payment originated.

Section 9. The department shall have authority to issue regulations and guidelines toimplement this chapter.

SECTION 84. Section 21C of chapter 59 of the General Laws, as appearing in the 2018
Official Edition, is hereby amended by adding after subsection (n) the following new
subsection:-

(o) The local appropriating authority may, by accepting this paragraph, provide that taxes may thereafter be assessed in excess of the amount otherwise allowed by this section, solely for payment, in whole or in part, of Regional Vocational school debt service charges that the school board responsible for determining the debt service charges certifies were not in fiscal year two thousand and twenty-one paid by local taxes.

SECTION 85. Section 6 of Chapter 62 of the General Laws, as appearing in the 2020
Official Edition, is further amended by adding the following subsection:

(x). There shall be established a pilot program for a live theater tax credit program under which a live theater company doing business with a Massachusetts based theater venue, theater company, theater presenter or producer may be eligible. The credit may be claimed against the taxes due pursuant to this chapter. The credit shall be established to support the expansion of pre-Broadway, National Tour launches of off-Broadway shows and pre off-Broadway live theater and Broadway tour launches and shall assist in the development of long run show development and growth.

(1) As used in this section the following words shall, unless the context clearly requiresotherwise, have the following meanings:

1126 "Commissioner", the commissioner of revenue.

"Eligible theater production" means a live stage musical, dance or theatrical production
or tour being presented in a qualified production facility, as defined in this chapter that is either:
(a) a Pre-Broadway production, or (b) a pre off-Broadway production, or (c) a National Tour
Launch.

"Eligible theater production certificate" means a certificate issued by the Massachusetts
Office of Travel and Tourism certifying that the production is an eligible theater production that
meets the guidelines of this chapter.

"Advertising and public relations expenditure" means costs incurred within the state by
the Eligible theater productions for goods or services related to the marketing, public relations,
creation and placement of print, electronic, television, billboards and other forms of advertising
to promote the Eligible theater production.

1138

"Office" means the Massachusetts Office of Travel and Tourism.

1139 "Payroll" means all salaries, wages, fees, and other compensation wages including, but 1140 not limited to, taxes, benefits, and any other consideration incurred or paid to talent and non-1141 talent employees of the applicant for services rendered within this state to and on behalf of an 1142 eligible theater production. The expenditure shall be incurred or paid by the applicant for 1143 services related to any portion of an eligible theater production from its pre-production stages, 1144 including, but not limited to, (a) the writing of the script, (b) casting, (c) hiring of service 1145 providers, (d) purchases from vendors, (e) marketing, (f) advertising, (g) public relations, (h) 1146 load in, (i) rehearsals, (j) performances, (k) other eligible theater production related activities, (l) 1147 load out; provided further, said labor expenditure shall be directly attributable to the eligible 1148 theater production and shall be limited to the first \$100,000 of wages incurred or paid to each 1149 employee of an eligible theater production in each tax year.

"Pre-Broadway Production" means a live stage production that, in its original or adaptive
version, is performed in a qualified production facility having a presentation scheduled for New
York City's Broadway theater district within twenty-four (24) months after its Massachusetts
presentation.

"Pre-Off Broadway Production" means a live stage production that, in its original or
adaptive version, is performed in a qualified production facility having a presentation scheduled
for New York City's Off-Broadway s theater district within twenty-four (24) months after its
Massachusetts presentation.

"National Tour Launch" means a live stage production that, in its original or adaptive
version, is performed in a qualified production facility and opens its National tour in
Massachusetts.

"Production and Performance Expenditures" means a contemporaneous exchange of cash
or cash equivalent for goods or services related to development, production, performance or
operating expenditures incurred in this state for a qualified theater production including, but not
limited to, expenditures for design, construction and operation, including sets, special and visual
effects, costumes, wardrobes, make-up, accessories, costs associated with sound, lighting,
staging, payroll, transportation expenditures, advertising and public relations expenditures,

1167 facility expenses, rentals, per diems, accommodations and other related costs.

"Qualified Production Facility" means a facility located in the State of Massachusetts in which live theatrical productions are, or are intended to be, exclusively presented that contains at least one stage, a seating capacity of ninety-nine (99) or more seats, and dressing rooms, storage areas, and other ancillary amenities necessary for the Eligible theater production.

"Massachusetts Office of Travel and Tourism" means the office within the secretariat of economic development that has been established in order to market Massachusetts as a leisure travel destination in order to generate state and local tax revenues, create jobs, and support travel-related businesses.

1176 "Transportation expenditures" means expenditures for the packaging, crating, and 1177 transportation both to the state for use in a qualified theater production of sets, costumes, or other 1178 tangible property constructed or manufactured out of state, and/or from the state after use in a 1179 qualified theater production of sets, costumes, or other tangible property constructed or manufactured in this state and the transportation of the cast and crew to and from the state. Such term shall include the packaging, crating, and transporting of property and equipment used for special and visual effects, sound, lighting, and staging, costumes, wardrobes, make-up and related accessories and materials, as well as any other performance or production-related property and equipment.

1185 (2) Any person, firm, partnership, corporation, trust, estate or other entity located outside 1186 of the City of Boston that receives an eligible theater production certificate shall be allowed a tax 1187 credit equal to forty percent (40%) of the total in state labor costs and thirty percent (30%) of the 1188 production and performance expenditures and transportation expenditures as well as all out of 1189 state labor costs for the eligible theater production and to be computed as provided in this chapter 1190 against a tax imposed by this chapter. Any person, firm, partnership, corporation, trust, estate or 1191 other entity located inside the City of Boston that receives an eligible theater production 1192 certificate shall be allowed a tax credit equal to thirty-five percent (35%) of the total in state 1193 labor costs and twenty five percent (25%) of the production and performance expenditures and 1194 transportation expenditures as well as all out of state labor costs for the eligible theater 1195 production and to be computed as provided in this chapter against a tax imposed by this chapter. 1196 Said credit shall not exceed five million dollars (\$5,000,000) and shall be limited to certified 1197 production cost directly attributable to activities in the state and transportation expenditures 1198 defined above. The total production budget shall be a minimum of one hundred thousand dollars 1199 (\$100,000).

(3) No more than five million dollars (\$5,000,000) in total may be issued for any tax year
for musical and theatrical production tax credits pursuant to this chapter. If the total amount of
allocated credits applied for in any particular year exceeds the aggregate amount of tax credits

allowed for such year under this chapter, such excess shall be treated as having been applied foron the first day of the subsequent year.

(4) The tax credit shall be allowed against the tax for the taxable period in which thecredit is earned and can be carried forward for not more than five (5) succeeding tax years.

(5) Credits allowed to a company, which is a subchapter S corporation, partnership, or a
limited liability company that is taxed as a partnership, shall be passed through respectively to
persons designated as partners, members or owners of such companies on a pro rata basis or
pursuant to an executed agreement among such persons designated as subchapter S corporation
shareholders, partners, or members documenting an alternate distribution method without regard
to their sharing of other tax or economic attributes of such entity.

1213 (6) If the company has not claimed the tax credits in whole or part, taxpayers eligible for 1214 the tax credits may assign, transfer or convey the tax credits, in whole or in part, by sale or 1215 otherwise to any individual or entity and such assignee of the tax credits that have not claimed 1216 the tax credits in whole or part may assign, transfer or convey the tax credits, in whole or in part, 1217 by sale or otherwise to any individual or entity. The assignee of the tax credits may use acquired 1218 credits to offset up to one hundred percent (100%) of the tax liabilities otherwise imposed 1219 pursuant to this chapter. The assignee may apply the tax credit against taxes imposed on the 1220 assignee for not more than five (5) succeeding tax years. The assignor shall perfect the transfer 1221 by notifying the commissioner of revenue, in writing, within thirty (30) calendar days following 1222 the effective date of the transfer and shall provide any information as may be required by the 1223 commissioner to administer and carry out the provisions of this section.

(7) For purposes of this chapter, any assignment or sales proceeds received by the
assignor for its assignment or sale of the tax credits allowed pursuant to this section shall be
exempt from tax under this title.

(8) In the case of a corporation, this credit is only allowed against the tax of a corporation included in a consolidated return that qualifies for the credit and not against the tax of other corporations that may join in the filing of a consolidated tax return, provided, however, that in the case of a corporation that files a consolidated return with one or more other corporations with operations in Massachusetts, the credit will be allowed to be included in a consolidated return with respect to such corporations with operations in Massachusetts only.

1233 (9) The applicant or applicants shall properly prepare, sign and submit to the 1234 Massachusetts office of travel and tourism an application for initial certification of the theater 1235 production. The application shall include such information and data as the office deems 1236 reasonably necessary for the proper evaluation and administration of said application, including, 1237 but not limited to, any information about the theater production company or their related 1238 partners/presenters and a specific Massachusetts live theater or musical production. The office 1239 shall review the completed applications and determine whether it meets the requisite criteria and 1240 qualifications for the initial certification for the production and/or presentation. If the initial 1241 certification is granted, the office shall issue a notice of initial certification of the eligible theater 1242 production and/or presentation to the theater production company, co-producer or presenter and 1243 to the commissioner. The notice shall state that, after appropriate review, the initial application 1244 meets the appropriate criteria for conditional eligibility. The notice of initial certification will 1245 provide a unique identification number for the production/presentation and is only a statement of 1246 conditional eligibility for the production/presentation and, as such, does not grant or convey any1247 Massachusetts tax benefits.

1248 (10) Upon completion of an eligible theater production, the applicant or applicants shall 1249 properly prepare, sign and submit to the office an application for final certification of the eligible 1250 theater production. The final application shall also contain a cost report and an accountant's 1251 certification. The office and commissioner may rely without independent investigation, upon the 1252 accountant s certification, in the form of an opinion, confirming the accuracy of the information 1253 included in the cost report. Upon review of a duly completed and filed application and upon no 1254 later than thirty (30) days of submission thereof, the commissioner will make a determination 1255 pertaining to the final certification of the eligible theater production and the resultant tax credits.

(11) Upon determination that the company qualifies for final certification and the
resultant tax credits, the commissioner shall issue to the company: (i) an eligible theater
production certificate; and (ii) a tax credit certificate in an amount in accordance with section (2)
hereof. A musical and theatrical production company is prohibited from using state funds, state
loans or state guaranteed loans to qualify for the live theater tax credit. All documents that are
issued by the office pursuant to this section shall reference the identification number that was
issued to the production as part of its initial certification.

(12) The Massachusetts office of travel and tourism, in consultation as needed with the commissioner of revenue, shall promulgate such rules and regulations as are necessary to carry out the intent and purposes of this chapter in accordance with the general guidelines provided herein for the certification of the production and the resultant production credit. (13) If information comes to the attention of the Massachusetts Office of Travel and Tourism that is materially inconsistent with representations made in an application, the office may deny the requested certification. In the event that tax credits or a portion of tax credits are subject to recapture for ineligible costs and such tax credits have been transferred, assigned and/or allocated, the state will pursue its recapture remedies and rights against the applicant of the theater production tax credits. No redress shall be sought against assignees, sellers, transferees or allocates of such credits.

(14) No credits shall be issued on or after January 1, 2028 unless the production has
received initial certification under this section prior to January 1, 2028.

1276 (15) The secretary of housing and economic development, in conjunction with the 1277 commissioner of revenue, shall make a report on the impact of the live theater pilot program and 1278 deliver report to the president of the state senate, the senate committee on ways and means, the 1279 speaker of the house of representatives, the house committee on ways and means and the joint 1280 committee on economic development and emerging technologies by December 31, 2027. The 1281 secretary and commissioner shall collaborate with the live theater industry to collect the relevant 1282 data for the report. Said report shall include but not be limited to the following information 1283 regarding live theater in Massachusetts during the pilot program:

1284 1.) The number of shows that have come to Massachusetts since passage of this section.

1285 2.) The number of live show days since passage of this section.

1286 3.) Analysis of the number of shows and live show days after passage of this section as1287 compared to before passage of this section.

1288 4.) Total spending by live theater productions on local businesses and vendors including 1289 supplies, hotels, car rental, food and beverage, and items related to the live theater production. 1290 5.) Total spending on local labor to set-up, support and take down each production 1291 including total work hours. 1292 6.) The number of ticket orders from outside Massachusetts. 1293 7.) The number of ticket orders from outside the United States. 1294 8.) The impact on local businesses in proximity to live theaters including hotel room 1295 nights and restaurants. 1296 SECTION 86. Paragraph (1) of subsection (j) of section 6 of chapter 62 of the General 1297 Laws, as appearing in the 2020 Official Edition, is hereby amended by striking out, in line 290, 1298 as so appearing, the figure "2023" and inserting in place thereof the following figure:- 2028. 1299 SECTION 87. Said paragraph (1) of said subsection (j) of said section 6 of said chapter 1300 62, as so appearing, is hereby further amended by striking out, in line 296, the figure "2024" and 1301 inserting in place thereof the following figure:- 2029. 1302 SECTION 88. Paragraph (4) of said subsection (i) of said section 6 of said chapter 62, as 1303 so appearing, is hereby amended by adding the following sentence:- For the purpose of the 1304 Brownfields Redevelopment Fund, state financial assistance shall mean the amount of any grant 1305 or principal amount of any loan, but shall not include any loan principal repaid as of the date the 1306 credit application is filed with the commissioner.

1307 SECTION 89. Paragraph (5) of subsection (q) of said section 6 of said chapter 62, as so
1308 appearing, is hereby further amended by striking out, in lines 896 to 898, inclusive, the words

1309 "The total amount of credits that may be authorized by DHCD in a calendar year pursuant to this 1310 subsection and section 38BB of chapter 63 shall not exceed \$10,000,000 and" and inserting in 1311 place thereof the following 3 sentences:- DHCD may authorize up to \$57,000,000 in credits 1312 during FY23 and up to \$30,000,000 in credits annually thereafter under this subsection and 1313 section 38BB of chapter 63. In addition, DHCD may authorize annually (i) any portion of the 1314 annual cap on credits not authorized by DHCD in the preceding calendar years under this 1315 subsection or said section 38BB of said chapter 63; and (ii) any credits under this subsection or 1316 said section 38BB of said chapter 63 returned to DHCD by a certified housing development 1317 project. The total amount of credits authorized during a year.

SECTION 90. Said paragraph (5) of said subsection (q) of said section 6 of said chapter
62, as so appearing, is hereby further amended by inserting, in line 900, after the words "chapter
63;" the following word:- and.

SECTION 91. Said paragraph (5) of said subsection (q) of said section 6 of said chapter
62, as so appearing, is hereby further amended by striking out, in lines 903 to 905, inclusive, the
words "Any portion of the \$10,000,000 annual cap not awarded by the DHCD in a calendar year
shall not be applied to awards in a subsequent year."

SECTION 92. Said paragraph (5) of said subsection (q) of said section 6 of said chapter
62, as so appearing, is hereby further amended by striking out, in line 906, the words "The
DHDC" and inserting in place thereof the following word:- DHCD.

SECTION 93. Paragraph (1) of subsection (v) of said section 6 of said chapter 62, as so
appearing, is hereby amended by adding, in line 1158, after the words "NAICS code 31-33", the

following words:- and other expansion industries new to apprenticeship the secretary of laborand workforce development identifies as critical to a regional labor market economy.

SECTION 94. Subsection (a) of section 38Q of chapter 63 of the General Laws, as so
appearing, is hereby amended by striking out, in line 3, the figure "2023" and inserting in place
thereof the following figure:- 2028.

SECTION 95. Said subsection (a) of said section 38Q of said chapter 63, as so
appearing, is hereby further amended by striking out, in line 9, the figure "2024" and inserting in
place thereof the following figure:- 2029.

SECTION 96. Subsection (d) of said section 38Q of said chapter 63, as so appearing, is
hereby amended by adding the following sentence:- For the purpose of the Brownfields
Redevelopment Fund, state financial assistance shall mean the amount of any grant or principal
amount of any loan, but shall not include any loan principal repaid as of the date the credit
application is filed with the commissioner.

1343 SECTION 97. Subdivision (5) of section 38BB of said chapter 63, as so appearing, is 1344 hereby amended by striking out, in lines 42 to 44, inclusive, the words "The total amount of 1345 credits that may be authorized by DHCD in a calendar year under this section and subsection (q) 1346 of section (6) of chapter 62 shall not exceed \$10,000,000 and" and inserting in place thereof the 1347 following 3 sentences:- DHCD may authorize up to \$57,000,000 in credits during FY23 and up 1348 to \$30,000,000 in credits annually thereafter under this section and subsection (q) of section (6) 1349 of chapter 62. In addition, DHCD may authorize annually (i) any portion of the annual cap on 1350 credits not authorized by DHCD in the preceding calendar years under this section or said 1351 subsection (q) of said section (6) of said chapter 62; and (ii) any credits under this section or said

1352	subsection (q) of said section (6) of said chapter 62 returned to DHCD by a certified housing
1353	development project. The total amount of credits authorized during a year.
1354	SECTION 98. Said subdivision (5) of said section 38BB of said chapter 63, as so
1355	appearing, is hereby further amended by inserting, in line 46, after the words "chapter 62;" the
1356	following word:- and.
1357	SECTION 99. Said subdivision (5) of said section 38BB of said chapter 63, as so
1358	appearing, is hereby further amended by striking out, in lines 50 to 52, inclusive, the words "Any
1359	portion of the \$10,000,000 annual cap not awarded by DHCD in a calendar year shall not be
1360	applied to awards in a subsequent year."
1361	SECTION 100. Subsection (a) of section 38HH of said chapter 63, as so appearing, is
1362	hereby amended by adding, in line 18, after the words "NAICS code 31-33", the following
1363	words:- and other expansion industries new to apprenticeship the secretary of labor and
1364	workforce development identifies as critical to a regional labor market economy.
1365	SECTION 101. Chapter 69 of the General Laws is hereby amended by adding the
1366	following four sections:-
1367	Section 37. For the purposes of sections 38 through 42, inclusive, the following terms
1368	shall have the following meanings, unless the context clearly requires otherwise:-
1369	"Career technical education" or "CTE", shall have the same meaning as vocational-
1370	technical education as defined in section 1 of chapter 74.
1371	"Office", the office of career technical education.

1372 Section 38. There shall be established within the department of elementary and secondary 1373 education an office of career technical education, which shall be under the supervision and 1374 management of the deputy commissioner of career technical education. The deputy 1375 commissioner shall be appointed by the commissioner of elementary and secondary education, 1376 with the approval of the board. It shall be the duty of the deputy commissioner to improve and 1377 maximize career technical education throughout the commonwealth, and to collaborate with the 1378 board to promulgate regulations and develop and implement polices to enhance all career 1379 technical education programs in the commonwealth, including but not limited to ensuring the 1380 enforcement of regulations relative to certificates of occupational proficiency.

Section 39. The office, established pursuant to section 38 of this chapter, shall promote and support with available resources innovative and collaborative career technical education demonstration programs in which students split time between their comprehensive high school and a school offering said programs pursuant to chapter 74. Under said programs, participating students shall take required academic classes in the morning and vocational courses in the afternoon when the equipment is available.

Section 40. (a) The office, established pursuant to section 38 of this chapter, shall
develop credentials for students graduating from high quality CTE programs in applied
knowledge, effective relationships, and workplace skills as described in the federal
Employability Skills Framework.

(b) The office shall ensure instructional ability and competence of CTE instructors
through the utilization of occupational advisory boards and nationally validated teacher
competency testing.

(c)The office shall utilize both pre- and post-technical assessment in both cognitive andpsychomotor domains to determine what students know and are able to do.

(d) The office shall collaborate with recognized industry credential providers to develop
state-customized credentials to measure career readiness through skill assessments appropriate to
each tier of CTE.

(e) The office shall consider the use of the 21st Century Skills for Workplace Success
Credential, which validates overall workplace readiness skills and is aligned to the Employability
Skills Framework of the federal Office of Career and Technical Adult Education. This credential
may be utilized to validate basic competencies before participation in externships or schoolbased enterprises, and it may be utilized with state one-stop career centers or as a graduation or
completion requirement for post-graduate and post-secondary chapter 74 programs.

(f) The office shall support the use of Industry Recognized Credentials, known as IRCs,in chapter 74 programs.

(g) The office shall support the use of both longitudinal and pre- and post-student
assessment as a means of obtaining meaningful data for curricular improvement. Data may be
utilized for facilities improvement, equipment investments, mission success, and professional
development.

(h) The office shall engage in statewide data sharing agreements with credential providers
that include a variety of access portals for a variety of levels of personnel, including but not
limited to state and local CTE administration, CTE teachers, parents, and students, giving access
to stakeholders to assess program effectiveness.

(i) The office shall encourage and work to increase the use of articulation agreements
with community colleges and public universities and other dual credit programs to allow CTE
students to earn credit and stacked credentials that lead to an associate degree.

(j) The office shall implement and promote efforts, including those related to student
outreach and retention, to ensure that CTE programs are accessible to all students, including
English language learners, students with disabilities, and student populations traditionally
underrepresented in CTE programs.

1422 SECTION 102. Chapter 70 of the General Laws, as most recently amended by chapter

1423 132 of the Acts of 2019, is hereby further amended by inserting the following new section:-

1424 Section 10A. Expansion Grants for Regional Vocational Schools

(a) In addition to the funding otherwise provided pursuant to this chapter, any regional or
county vocational or agricultural school shall, subject to appropriation, receive a one-year
expansion grant in any fiscal year in which its foundation enrollment increases by more than two
percent over its foundation enrollment for the previous fiscal year.

(b) The amount of said expansion grant shall be calculated by multiplying the number of
additional students in its foundation enrollment, over its foundation enrollment for the previous
fiscal year, by its per-student foundation budget amount. The per-student foundation budget
amount shall be calculated by dividing the district's foundation budget amount for the current
year by its foundation enrollment for the prior fiscal year.

(c) The department shall annually solicit information from all regional and county
vocational and agricultural schools as needed to estimate the amounts required to fund expansion

1436 grants in the coming fiscal year for all such schools, and the department shall request

1437 appropriation of the amount required to fully fund such expansion grants.

(d) If the amount appropriated for expansion grants in a fiscal year is less than the amount
required to fully fund such grants, then each eligible regional or county vocational or agricultural
school shall receive a share of the appropriated funds proportional to the share that its expansion
grant, calculated pursuant to subsection (b), constitutes of the total amount of expansion grants
for all schools, pursuant to said subsection.

SECTION 103. Section 3A of Chapter 70B of the General Laws, as appearing in the
2018 Official Edition, is hereby amended by striking the number "17" and inserting "19" in place
thereof, and further by inserting, after "Fire Chiefs' Association of Massachusetts, Inc." the
following:-

1447 ", Massachusetts Association of Vocational Administrators, Inc., Alliance for Vocational
1448 Technical Education,"

1449 SECTION 104. Subsection (q) of section 16 of chapter 71 of the General Laws, as so 1450 appearing, is hereby amended by striking out the word "five", and inserting in place thereof the 1451 word "twenty-five".

SECTION 105. Section 127I of chapter 111 of the General Laws, as appearing in the
2020 Official Edition, is hereby amended by adding the following paragraph:-

Following appointment of a receiver for a vacant residential property, the court, upon motion by the receiver with notice to the owner, mortgagee, and all interested parties, may allow for the sale of the property to a nonprofit entity for fair market value in its then current condition. 1457 Any such sale shall be conditioned upon the court finding that the nonprofit will correct all 1458 outstanding state sanitary code violations and rehabilitate the property for affordable sale to a 1459 first-time homebuyer from a household whose income is not more than 120 per cent of median 1460 income as determined by the federal Department of Housing and Urban Development, and 1461 further that the nonprofit has the expertise and resources necessary to do so. Any such motion 1462 filed by the receiver under this section shall not be heard by the court for at least thirty days 1463 following the filing date, during which period the owner, mortgagee, and any other interest 1464 parties may join a motion for leave to correct all state sanitary code violations at the property. 1465 Upon finding that the owner, mortgagee, or other interested party has the intention and ability to 1466 correct the code violations, the court shall stay hearing on the receiver's motion for a reasonable 1467 period of time to allow the owner, mortgagee, or other interested party to do so.

SECTION 106. Section 1 of chapter 121B of the General Laws, as so appearing, is
hereby amended by inserting, after the definition of "Blighted open area," the following
definition:-

1471 "Capital funds", funds advanced by the department to a housing authority financing
1472 capital outlays for housing production or preservation from proceeds of a bond authorization as
1473 defined in section 1 of chapter 29.

1474 SECTION 107. Said section 1 of said chapter 121B, as so appearing, is hereby further 1475 amended by inserting, after the definition of "Relocation project," the following definition:-

1476 "Replacement units", low rent housing created to replace an existing housing project that
1477 is demolished or disposed of under subsection (k) of section 26; such units may be included
1478 within a privately owned mixed-income development that also includes dwellings that are not

low rent housing, provided that the use and occupancy of the replacement units is subject to a
binding legal contract and land use restriction under paragraph (7) of subsection (k) of section
26.

1482 SECTION 108. Section 11 of said chapter 121B, as so appearing, is hereby amended by1483 adding the following paragraph:-

1484 Notwithstanding any general or special law to the contrary, a housing authority, with the 1485 approval of the department, shall have the power to secure indebtedness incurred for the 1486 preservation, modernization and maintenance of one or more of its low-rent housing 1487 developments assisted under section 32 or section 34 of chapter 121B by a pledge of a portion of 1488 capital funds awarded to it for improvements to be carried out pursuant to a department-approved 1489 capital improvement plan in accordance with department regulations governing capital projects. 1490 The department shall promulgate regulations establishing limitations on the percentage of 1491 awarded capital funds that may be pledged to secure indebtedness, describing permitted terms for 1492 borrowing and repayment, and establishing criteria for housing authorities that will be permitted 1493 to incur indebtedness secured by a pledge of capital funds. Any pledge of future year capital 1494 funds under this section is subject to the availability of funds under the department's capital 1495 spending plan as approved by the governor for that year. All financing documents related to 1496 future year capital fund amounts must include a statement that the credit of commonwealth is not 1497 pledged and that the pledging of funds is subject to the availability of funds under the 1498 department's capital spending plan as approved by the governor.

SECTION 109. Subsection (k) of section 26 of said chapter 121B, as amended by section
72 of chapter 39 of the acts of 2021, is hereby further amended by inserting, in line 91, after the
word "sale," the following words:- or other disposition.

SECTION 110. Said subsection (k) of said section 26 of said chapter 121B, as so
amended, is hereby further amended by striking out paragraphs (1) through (4), inclusive, and
inserting in place thereof the following 4 paragraphs:-

(1) found that all or a substantial portion of such existing housing project or part thereof
requires such substantial modernization or rehabilitation to continue to provide decent, safe and
sanitary housing that, in the judgment of the department, the required substantial modernization
or rehabilitation cannot feasibly be executed by the housing authority pursuant to the provisions
of this chapter;

1510 (2) approved the proposed project, including a relocation plan for occupants of the 1511 existing project and a plan to make housing available on the land where the existing project is 1512 situated, in which the number of replacement units restricted as low rent housing for occupancy 1513 by low income persons or families shall be the same as the number of low rent housing units in 1514 the existing housing project or part thereof that is subject to demolition or disposition, unless the 1515 department determines that (i) a shortage of low-rent housing no longer exists in the applicable 1516 city or town, or (ii) the reduction in the number of units is necessary to increase the number of 1517 units that are accessible for persons with disabilities, which project may include plans to use a 1518 portion of such land for market-rate housing or for a public purpose ancillary to such 1519 development and approved by the department;

(3) approved the sale or other disposition and the terms thereof, which shall be at a value
determined through procedures customarily accepted by the appraising profession as valid,
unless the department determines that a below-market disposition would be in the public interest
in order to support the continued occupancy of dwelling units in the new development by
families of low income;

1525 (4) determined that the availability of funds to the housing authority for such project is 1526 conditioned upon the occurrence of the initial mortgage loan closing for the development of new 1527 or rehabilitated housing on the land where the existing project is situated; and the housing 1528 authority has selected, through a qualifications-based competitive procurement process approved 1529 by the department, a developer best qualified to develop, own and operate the new or 1530 rehabilitated housing on the existing land, to provide for such development of the new housing 1531 within a reasonable time in accordance with department-approved contracts, and to assure 1532 continued occupancy of the required number of replacement units in the new development by 1533 families of low income in accordance with the requirements of this chapter.

1534 SECTION 111. Said subsection (k) of said section 26 of said chapter 121B, as so 1535 amended, is hereby further amended by adding the following paragraph:-

(7) approved a binding legal contract and land use restriction to be entered into by the transferee of the property in favor of the local housing authority and the department of housing and community development that requires compliance with this chapter and the department's regulations in so far as the statute and regulations apply to tenancy at and application to public housing, as determined by the department, with respect to the replacement units in the same manner and to the same effect as if such entity were a housing authority, subject to such regulatory waivers given by the department of housing and community development as may be necessary to secure financing. The contract shall require compliance in perpetuity unless the department determines that the project financing requires the use of Federal low income housing tax credits and that compliance in perpetuity would make it infeasible to comply with Internal Revenue Service requirements with respect to the low income housing tax credit program.

1547 SECTION 112. Subsection (p) of said section 26 of said chapter 121B, as so appearing in 1548 the 2020 Official Edition, is hereby further amended by striking out, in line 243, the words 1549 "section or section 34" and inserting in place thereof the following words:- any provision of this 1550 chapter.

SECTION 113. Said subsection (p) of said section 26 of said chapter 121B, as so
appearing, is hereby further amended by inserting, in line 248, after the words "feasible to", the
following words:- maintain or to.

1554 SECTION 114. Said subsection (p) of said section 26 of said chapter 121B, as so 1555 appearing, is hereby further amended by inserting, in line 252, after the word "demolition", the 1556 following words:- or other disposition.

1557 SECTION 115. Said subsection (p) of said section 26 of said chapter 121B, as so 1558 appearing, is hereby further amended by striking out, in line 254, the words "as of November 1, 1559 2012", and inserting in place thereof the following words:- for reasons DHCD has determined 1560 not to be the fault of the housing authority for at least 2 years,.

1561 SECTION 116. Said section 26 of said chapter 121B, as so appearing, is hereby further
1562 amended by adding the following subsection:-

(q) Notwithstanding any general or special law to the contrary, including without
limitation section 16 of chapter 30B, a housing authority may dispose of property pursuant to this
section or section 34 to a developer selected by competitive, qualifications-based procurement
without separately soliciting proposals for the property disposition, provided that the developer
procurement declares the property available for disposition and that, in the case of a disposition
of property pursuant to subsection (k), the number of replacement units required under paragraph
(2) of said subsection (k) are provided. Without limiting the generality of the foregoing:

1570 (1) A housing authority shall not be required to determine the value of the property prior 1571 to soliciting proposals for selection of a developer best qualified to develop, own and operate the 1572 new or rehabilitated housing on the land. Prior to disposition of property by deed or other 1573 instrument, the housing authority shall determine the value of the property through procedures 1574 customarily accepted by the appraising profession as valid prior to the sale or other disposition of 1575 the property, and if, with the approval of the department, the housing authority decides to dispose 1576 of the property at a price less than the value as so determined, the housing authority shall publish 1577 notice of its decision in the central register, explaining the reasons for its decision and disclosing 1578 the difference between such value and the price to be received; and

(2) A housing authority shall not be required to specify all of the restrictions that may be placed on the subsequent use of property prior to selecting a developer through a qualificationsbased competitive procurement process, provided that the developer procurement identifies the minimum number of dwelling units in the new development that must be occupied by families of low income. In the case of a disposition pursuant to subsection (k), such minimum number must conform to the requirements of paragraph (2) of said subsection (k). 1585 SECTION 117. Section 29 of said chapter 121B, as so appearing, is hereby amended by1586 adding the following paragraph:-

1587 Notwithstanding any provision to the contrary in this section or elsewhere in this chapter, 1588 if a housing authority does not own, lease or manage any housing project eligible to receive 1589 ongoing capital or operating assistance under sections 32 or 34, the department shall not 1590 investigate such housing authority's budgets, finances, dealings, transactions and relationships or 1591 other affairs, nor shall the department require periodic reporting by any such housing authority. 1592 Without limiting the generality of the foregoing, a housing authority that does not own, lease or 1593 manage any housing project eligible to receive ongoing capital or operating assistance under said 1594 sections 32 or 34 shall not be required to: (i) participate in a training program under section 5B; 1595 (ii) submit contracts with its executive director to the department for review pursuant to section 1596 7A; (iii) participate in the performance-based monitoring program established pursuant to section 1597 26B; (iv) participate in the regional capital assistance team program established pursuant to 1598 section 26C; (v) prepare and submit an annual plan pursuant to section 28A and this section; or 1599 (vi) prepare and submit, or make available, a written report and agreed upon procedures for 1600 review of housing authority financial records pursuant to this section.

SECTION 118. Section 34 of said chapter 121B, as so appearing, is hereby amended by
striking out the fifth paragraph and inserting in place thereof the following paragraph:-

1603 The proceeds of any sale or other disposition of such project in excess of the total of all 1604 obligations of the housing authority with respect to such project shall, after the payment of all 1605 bonds issued by the housing authority to finance the cost of such project and payment of the 1606 costs of the sale or disposition, be retained by the housing authority for the preservation, modernization and maintenance of its public housing assisted under this chapter as approved by
the department, or where the housing authority has no public housing assisted under this chapter,
such proceeds shall be paid to the department to fund capital improvements for the preservation,
modernization and maintenance of state-aided public housing.

SECTION 119. Said section 34 of said chapter 121B, as so appearing, is hereby further
amended by striking out the tenth paragraph and inserting in place thereof the following
paragraph:-

1614 Whenever a housing authority shall determine that land acquired by it under clause (d) of 1615 section 11 for the purpose of this section is in excess of or no longer required for such purposes it 1616 may, upon approval by the department, sell or otherwise dispose of such land by deed or 1617 instrument approved as to form by the attorney general. If the housing authority is disposing of 1618 such land for purposes of housing development, it may do so in accordance with section 26. So 1619 long as any bonds issued by a housing authority to finance the cost of a project under this section 1620 or section 35 and guaranteed by the commonwealth are outstanding, funds received from a 1621 disposition of land as provided in this chapter shall be applied in accordance with the fourth 1622 paragraph of this section. After the payment of all bonds issued by the housing authority to 1623 finance the cost of such project, funds received shall be applied in accordance with the fifth 1624 paragraph of this section.

SECTION 120. Said section 34 of said chapter 121B, as so appearing, is hereby further
amended by adding the following paragraph:-

1627 Notwithstanding any general or special law to the contrary, construction and development 1628 activity related to redevelopment of state-aided or federally-aided public housing projects where 1629 the land, buildings or structures associated with the housing project have been conveyed or 1630 transferred to an affiliated non-profit or private entity for purposes of completing the 1631 redevelopment shall not be subject to any general or special law related to the procurement and 1632 award of contracts for the planning, design, construction management, construction, 1633 reconstruction, installation, demolition, maintenance or repair of buildings by a public agency, 1634 provided that the department shall review and approve the procurement processes used to 1635 undertake this redevelopment in accordance with subsection (q) of section 26. Provided further 1636 that all construction, reconstruction, alteration, installation, demolition, maintenance or repair 1637 shall be subject to sections 26 to 27F, inclusive, and section 29 of chapter 149. The Department 1638 shall request rates and updates from the Division of Labor Standards for these projects. 1639 SECTION 121. Chapter 167 of the General Laws, as so appearing in the 2018 Official 1640 Edition, shall be amended by adding, after section 13 the following new section:-1641 Section 13A. (a) The division of banks shall require the collection of small business 1642 lending data from all lenders, including online lenders, and small businesses on an annual basis. 1643 The division shall also analyze the impacts that lenders, including online lenders, and their 1644 practices have on minority borrowers in the Commonwealth. 1645 (b) The division shall promulgate regulations relative to the required collection of small 1646 business lending data. Said regulations shall include, but not be limited to the following: 1647 (1) the establishment of a central depository of the collection and analysis of small 1648 business lending data, to include, but not be limited to the following: lending and banking 1649 institutions' average annual percent rates, default rates, and fees.

1650 (2) procedures for the solicitation and acceptance of reports regarding small businesses'1651 incidents of predatory lending practices.

1652 (3) procedures for assessing the credibility and accuracy of reports of small business1653 lending data from lending institutions.

(c) The division shall file an annual report with the information obtained pursuant to
subsections (a) and (b) as well as recommendations for best practices for small business
borrower lending with the house and senate clerks and the house and senate chairs of the joint
committee on financial services not later than July 1.

1658 SECTION 122. Sections 46, 48, 61, 63 and 124A of chapter 287 of the acts of 2014, as 1659 most recently amended by section 26 of chapter 99 of the acts of 2018, are hereby repealed.

1660 SECTION 123. Notwithstanding any general or special law to the contrary, the 1661 commissioner of conservation and recreation is authorized to amend and extend for a 30-year 1662 period the existing lease authorized under chapter 287 of the acts of 1977.

1663 SECTION 124. Notwithstanding any general or special law to the contrary, to meet the 1664 expenditures necessary in carrying out section 2A, the state treasurer shall, upon receipt of a 1665 request by the governor, issue and sell bonds of the commonwealth in an amount to be specified 1666 by the governor from time to time but not exceeding, in the aggregate, \$883,000,000 All bonds 1667 issued by the commonwealth, as aforesaid, shall be designated on their face "Commonwealth 1668 Economic Development Act of 2022", and shall be issued for a maximum term of years, not 1669 exceeding 30 years, as the governor may recommend to the general court pursuant to section 3 of 1670 Article LXII of the Amendments to the Constitution; provided, however, that all such bonds shall 1671 be payable not later than June 30, 2057. All interest and payments on account of principal on

such obligations shall be payable from the General Fund. Bonds and interest thereon issued
under the authority of this section shall, notwithstanding any other provision of this act, be
general obligations of the commonwealth.

1675 SECTION 125. Notwithstanding any general or special law to the contrary, to meet the 1676 expenditures necessary in carrying out section 2B, the state treasurer shall, upon receipt of a 1677 request by the governor, issue and sell bonds of the commonwealth in an amount to be specified 1678 by the governor from time to time but not exceeding, in the aggregate, \$268,800,000. All bonds 1679 issued by the commonwealth, as aforesaid, shall be designated on their face "Commonwealth 1680 Economic Development Act of 2022", and shall be issued for a maximum term of years, not 1681 exceeding 30 years, as the governor may recommend to the general court pursuant to section 3 of 1682 Article LXII of the Amendments to the Constitution; provided, however, that all such bonds shall 1683 be payable not later than June 30, 2057. All interest and payments on account of principal on 1684 such obligations shall be payable from the General Fund. Bonds and interest thereon issued 1685 under the authority of this section shall, notwithstanding any other provision of this act, be 1686 general obligations of the commonwealth.

1687 SECTION 126. Notwithstanding any general or special law to the contrary, to meet the 1688 expenditures necessary in carrying out section 2C, the state treasurer shall, upon receipt of a 1689 request by the governor, issue and sell bonds of the commonwealth in an amount to be specified 1690 by the governor from time to time but not exceeding, in the aggregate, \$XXXXXX. All bonds 1691 issued by the commonwealth, as aforesaid, shall be designated on their face "Commonwealth 1692 Economic Development Act of 2022", and shall be issued for a maximum term of years, not 1693 exceeding 30 years, as the governor may recommend to the general court pursuant to section 3 of 1694 Article LXII of the Amendments to the Constitution; provided, however, that all such bonds shall

1695	be payable not later than June 30, 2057. All interest and payments on account of principal on
1696	such obligations shall be payable from the General Fund. Bonds and interest thereon issued
1697	under the authority of this section shall, notwithstanding any other provision of this act, be
1698	general obligations of the commonwealth.

1699 SECTION 127. Notwithstanding any general or special law to the contrary, to meet the 1700 expenditures necessary in carrying out section 2D, the state treasurer shall, upon receipt of a 1701 request by the governor, issue and sell bonds of the commonwealth in an amount to be specified 1702 by the governor from time to time but not exceeding, in the aggregate, \$104,000,000. All bonds 1703 issued by the commonwealth, as aforesaid, shall be designated on their face "Commonwealth 1704 Economic Development Act of 2022", and shall be issued for a maximum term of years, not 1705 exceeding 30 years, as the governor may recommend to the general court pursuant to section 3 of 1706 Article LXII of the Amendments to the Constitution; provided, however, that all such bonds shall 1707 be payable not later than June 30, 2057. All interest and payments on account of principal on 1708 such obligations shall be payable from the General Fund. Bonds and interest thereon issued 1709 under the authority of this section shall, notwithstanding any other provision of this act, be 1710 general obligations of the commonwealth.

SECTION 128. (a) The Massachusetts Convention Center Authority shall update and supplement the report entitled "BCEC Expansion 2019 Project Report" and dated January 2020 to account for changes in the convention, venue management and hospitality industry that have developed since January 2020, including changes resulting from the outbreak of the 2019 novel coronavirus and subsequent variants, also known as COVID-19, and shall file the same with the clerks of the house of representatives and senate, the house and senate committees on ways and means, the joint committee on economic development and emerging technologies and the joint 1718 committee on state administration and regulatory oversight; provided, that the update and 1719 supplement shall include but not be limited to, the following: (i) the competitiveness of the city 1720 of Boston and the commonwealth nationally and globally as a destination for conventions, 1721 gatherings, and similar public meetings; (ii) the needs of the Boston Convention and Exhibition 1722 Center to accommodate conventions, gatherings and public meetings; (iii) how conventions, 1723 gatherings and public meetings will take place going forward, including safety and public health 1724 considerations for COVID-19 and possible future public health crises; and, (iv) technology, air 1725 filtration and any other physical plant enhancements. The Massachusetts Convention Center 1726 Authority shall file the update and supplement with the clerks of the senate and house of representatives, the house and senate committees on ways and means, the joint committee on 1727 1728 economic development and emerging technologies and the joint committee on state 1729 administration and regulatory oversight

(b) The authority shall establish a director of diversity, equity and inclusion position who
shall be responsible for, at a minimum, ensuring the authority follows the massport model for
any and all land dispositions; the authority shall appoint a community advisory group made of
South Boston residents to advise the authority on the impacts an expansion of the Boston
convention and exhibition center would have on the local community including public access
and community use of the Lawn on D and a buffer zone park along Cypher Street.

1736 SECTION 129. The secretary of administration and finance, the secretary of housing and 1737 economic development, 1 persons appointed by the president of the Massachusetts state senate, 1 1738 persons appointed by the speaker of the house of representatives, and 1 person appointed by the 1739 mayor of Boston shall jointly conduct a study into the feasibility of the sale, lease, transfer or 1740 other disposition of the land and improvements comprising the Hynes convention center or any 1741 interest therein, or if it would be in the best interest of the commonwealth to retain the Hynes 1742 convention center and make recommendations on attracting more business and events to the Hynes convention center. The study shall concern issues including, but not limited to: (i) the 1743 1744 economic effects to the property of a sale, lease, transfer or other disposition; (ii) the economic 1745 effects to the businesses of the Back Bay neighborhood of a sale, lease, transfer or other 1746 disposition; (iii) the economic effects to the city of Boston of a sale, lease, transfer or other 1747 disposition; (iv) the number of jobs lost as a result of a sale, lease, transfer or other disposition; (v) plans to mitigate the effects of jobs lost as a result of a sale, lease, transfer or other 1748 1749 disposition; and (vi) the economic effects the current operation of the Hynes has to the Back Bay 1750 neighborhood, to the city of Boston and the commonwealth. A report on the study's findings 1751 shall be reported to the clerks of the house and senate, the house and senate committees on ways 1752 and means and the joint committee on economic development and emerging technologies no 1753 later than December 31, 2023.

1754 SECTION 130. (a) There shall hereby be established a commission to be known as the 1755 CTE Funding Commission, to study funding options for career technical education, or CTE, 1756 programs. The commission shall consist of four representatives of the department of elementary 1757 and secondary education, to be appointed by the deputy commissioner of the office of career 1758 technical education, provided that one appointee shall be the secretary of education or a 1759 designee, who shall serve as chair, and three representatives of the executive office of labor and 1760 workforce development, to be appointed by the secretary of labor and workforce development. 1761 The commission shall identify the use of funds for changing market needs. This commission 1762 shall make recommendations, which shall include but not be limited to, the following:

(1) whether the Massachusetts school building authority may spend money on equipmentonly, or if they are limited to funding for education structures;

(2) whether the Massachusetts school building authority should add incentives for theapproved chapter 74 educational spaces in programs that align to labor market demand;

(3) how to simplify state law, particularly section 16 of chapter 71 of the General Laws,
so that all regional school districts can secure bonding for critical capital projects through the
district-wide referendum process outlined in subsection (n) of said section 16 of said chapter 71
of the General Laws;

(4) how to change language in subsection (d) of said section 16 of said chapter 71 of the
General Laws to allow all regional school districts the option to secure project bonding approval
upon a two-thirds vote of approval of each legislative body of a municipality comprising the
district; and

1775 (5) any other recommendations relative to CTE funding at the commission's discretion.

(b) The commission shall submit a report, which shall include the findings of the study
and all such recommendations and any proposed drafts of legislation, not later than one year after
the effective date of this act.

1779 SECTION 131. (a) Notwithstanding any general or special law to the contrary, all 1780 appointive boards and commissions in the commonwealth established by the Massachusetts 1781 general laws, including boards and commissions of a political subdivision of the state, if not 1782 otherwise provided by law, shall adopt policies and practices designed to increase the racial and 1783 ethnic diversity of their board membership and commission membership. To meet this goal, said 1784 boards and commissions shall report on an annual basis to the secretary of state and the office of 1785 the governor the following: (i) data on specific qualifications, skills and experience that the board appointees considers for its board of directors and nominees for the board of directors and 1786 1787 commissions; (ii) the self-identified race and ethnicity of each member of said board of directors 1788 and commissions; (iii) the number of total individuals on said boards and commissions; iv) a 1789 description of the process of said board or commission for identifying, evaluating, and 1790 determining nominees and appointees including, but not limited to, how demographic diversity is 1791 considered; and (v) a description of the policies and practices of said boards and commissions for 1792 promoting diversity, equity and inclusion among said boards and commissions and (vi) the total 1793 number of people of color and the total number of individuals who serve as members on all 1794 boards and commissions in the commonwealth.

1795 (b) To track and measure progress, an annual report shall be published by the office of 1796 the governor, annually, not later than July 1, that provides: (i) demographic data provided by all 1797 public board and commission applicants, including boards and commissions of a political 1798 subdivision of the state, relative to ethnicity and race; and (ii) demographic data provided by all 1799 public board and commission nominees or appointees, including boards and commissions of a 1800 political subdivision of the state, relative to ethnicity and race, pursuant to section (a) of this act. 1801 Any demographic data disclosed or released pursuant to this section shall be anonymized to the 1802 extent practicable and shall not identify an individual applicant, nominee or appointed board 1803 member or commissioner. Said demographic data shall also disclose aggregated statistical data 1804 by commission or board sector and by secretariat that governs said board or commission, if 1805 applicable.

(c) Notwithstanding any general or special law to the contrary, and pursuant to any
established appointment procedures of individual boards or commissions in the commonwealth,
racial diversity shall be considered in any subsequent appointments made after July 1, 2021, to
any public boards and commissions in the commonwealth.

(d) By January 1, 2025 all boards and commissions shall, to the extent feasible, broadly
reflect the general public of the commonwealth, including the percentage of racial and ethnic
minorities in the general population.

1813 SECTION 132. To provide for the continued availability of a bond-funded spending 1814 authorization that otherwise would expire, the balance of item 7002-0016 of section 2 of chapter 1815 112 of the acts of 2018, as amended by section 46 of chapter 102 of the acts of 2021 and any 1816 allocations thereof shall be extended to June 30, 2025 for the purposes of and subject to the 1817 conditions stated for the item in the original authorization, and any amendments to such 1818 authorization.

1819 SECTION 133. Sections 89 to 92, inclusive, and sections 97 to 99, inclusive, shall apply
1820 to tax years beginning on or after January 1, 2023.

1821 SECTION 134. Sections 7 and 131 shall take effect on July 1, 2022.

1822 SECTION 135. Section 85 shall take effect on January 1, 2023.