# HOUSE . . . . . . . . . . . . . . No. 1859

# The Commonwealth of Massachusetts

### PRESENTED BY:

# Stephen Kulik and Daniel A. Wolf

To the Honorable Senate and House of Representatives of the Commonwealth of Massachusetts in General Court assembled:

The undersigned legislators and/or citizens respectfully petition for the passage of the accompanying bill:

An Act promoting the planning and development of sustainable communities.

### PETITION OF:

NAME:	DISTRICT/ADDRESS:
Stephen Kulik	1st Franklin
Daniel A. Wolf	Cape and Islands
Sarah K. Peake	4th Barnstable
Kenneth I. Gordon	21st Middlesex
Chris Walsh	6th Middlesex
Peter V. Kocot	1st Hampshire
Denise Andrews	2nd Franklin
Cory Atkins	14th Middlesex
Michael Barrett	Third Middlesex
Jennifer E. Benson	37th Middlesex
John J. Binienda	17th Worcester
William N. Brownsberger	Second Suffolk and Middlesex
Antonio F. D. Cabral	13th Bristol
James M. Cantwell	4th Plymouth
Gailanne M. Cariddi	1st Berkshire
Harriette L. Chandler	First Worcester
Josh S. Cutler	6th Plymouth
Eileen M. Donoghue	First Middlesex

Carolyn C. Dykema	8th Middlesex
Lori A. Ehrlich	8th Essex
Michael J. Finn	6th Hampden
Sean Garballey	23rd Middlesex
Anne M. Gobi	5th Worcester
Danielle W. Gregoire	4th Middlesex
Jonathan Hecht	29th Middlesex
Kevin G. Honan	17th Suffolk
Patricia D. Jehlen	Second Middlesex
Louis L. Kafka	8th Norfolk
Jay R. Kaufman	15th Middlesex
Mary S. Keefe	15th Worcester
Robert M. Koczera	11th Bristol
John J. Lawn, Jr.	10th Middlesex
Jason M. Lewis	31st Middlesex
David Paul Linsky	5th Middlesex
Timothy R. Madden	Barnstable, Dukes and Nantucket
Paul McMurtry	11th Norfolk
Michael O. Moore	Second Worcester
Kevin J. Murphy	18th Middlesex
David M. Nangle	17th Middlesex
David M. Rogers	24th Middlesex
John H. Rogers	12th Norfolk
Dennis A. Rosa	4th Worcester
Jeffrey N. Roy	10th Norfolk
Paul A. Schmid, III	8th Bristol
John W. Scibak	2nd Hampshire
Carl M. Sciortino, Jr.	34th Middlesex
Alan Silvia	7th Bristol
Frank I. Smizik	15th Norfolk
Ellen Story	3rd Hampshire
William M. Straus	10th Bristol
Benjamin Swan	11th Hampden
Aaron Vega	5th Hampden
Denise Provost	27th Middlesex
Stephen L. DiNatale	3rd Worcester
Cleon H. Turner	1st Barnstable
Cheryl A. Coakley-Rivera	10th Hampden
James B. Eldridge	Middlesex and Worcester

FILED ON: 1/18/2013

# **HOUSE . . . . . . . . . . . . . . . No. 1859**

By Mr. Kulik of Worthington and Senator Wolf, a joint petition (accompanied by bill, House, No. 1859) of Stephen Kulik and others relative to municipal zoning, subdivision control, and master planning. Municipalities and Regional Government.

# The Commonwealth of Massachusetts

In the Year Two Thousand Thirteen

An Act promoting the planning and development of sustainable communities.

Be it enacted by the Senate and House of Representatives in General Court assembled, and by the authority of the same, as follows:

- WHEREAS, Article 89 of the Amendments to the Massachusetts Constitution, which
- 2 was ratified by the voters in 1966, empowers municipalities to "exercise any power or function
- 3 which the general court has power to confer upon it, which is not inconsistent with the
- 4 constitution or laws enacted by the general court";
- 5 WHEREAS, statutes governing municipal zoning, subdivision control, and planning in
- 6 Massachusetts have not been updated in over thirty-five years;
- WHEREAS, credible studies and reports have documented that Massachusetts'
- 8 antiquated and confusing framework of municipal, zoning, subdivision control, and planning
- 9 laws promotes inefficient land use practices that are contrary to smart growth;
- WHEREAS, poorly planned residential, commercial, and industrial development
- 11 exacerbates the affordable housing shortage and threatens the natural and cultural heritage of
- 12 Massachusetts;
- WHEREAS, the Massachusetts legislature provided in 2000 through the passage of the
- 14 Community Preservation Act a new funding tool for municipal open space protection, affordable
- 15 housing, and historic preservation;
- NOW, THEREFORE, the time has arrived for the Massachusetts legislature to enhance
- 17 and modernize the planning regulatory tools for municipal zoning, subdivision control, and
- 18 master planning to guide local growth through the following bill.

19 SECTION 1. Section 1A of chapter 40A of the General Laws, as appearing in the 2010 20 Official Edition, is hereby amended by striking the definition of "permit granting authority" and 21 inserting the following definition:-

22 "Permit granting authority", means the board of appeals, zoning administrator, or 23 planning board as designated by zoning ordinance or by-law for the issuance of permits, or as otherwise provided by charter, ordinance, or by-law. 24

25 SECTION 2. Said section 1A of chapter 40A, as so appearing, is hereby amended by 26 inserting the following definitions:-

27 "Affordable housing", means a dwelling unit restricted for purchase or rent by a 28 household with an income at or below 80 percent of the area median income for the applicable 29 metropolitan or non-metropolitan area, as determined by the U.S. Department of Housing and 30 Urban Development (HUD). Affordable housing shall be subject to an affordable housing 31 restriction in accordance with sections 31-33 of chapter 184, or, if ineligible under said sections, 32 restricted by other means as required in an ordinance or by-law.

"By-right" or "as of right", means that development may proceed under a zoning 34 ordinance or by-law without the need for a special permit, variance, zoning amendment, waiver, or other discretionary zoning approval. As of right development may be subject to site plan review under section 9D this chapter.

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37 "Cluster development" means a class of residential development in which reduced dimensional requirements allow the developed areas to be concentrated in order to permanently preserve natural or cultural resources elsewhere on the plot. In any case where such preserved land is not conveyed solely to the city, town, or other governmental agency as dedicated open space, a restriction under sections 31-33 of chapter 184 shall be recorded. This general class of development may also be referred to in local zoning by other names such as open space design, 43 open space residential design, conservation design/development, or flexible development.

"Development agreement", means a contract entered into between a municipality or municipalities and a holder of property development rights, the principal purpose of which is to establish the development regulations that will apply to the subject property during the term of the agreement and to establish the conditions to which the development will be subject including, without limitation, a schedule of development impact fees.

"Development impact fee", means a fee imposed by city zoning ordinance or town zoning by-law for the purpose of offsetting the impacts of a development, and in accordance with 50 the provisions of section 9E of this chapter.

52 "Form-based zoning", means text and graphics in a zoning ordinance or by-law that specify the built form of the community, general intensity of use, and the relationship between

buildings and the outdoor public spaces they shape. Notwithstanding any provision of any general or special law, form-based codes may regulate building type, exterior building materials, 56 minimum and maximum building heights, frontage type, build-to lines, street type, street and streetscape design, public open spaces, and any other parameter of the built or natural environment which gives form to the exterior of buildings and the spaces between them. Formbased codes may combine in a single document standards for new subdivision streets, existing and new public streets and sidewalks, and use and dimensional standards. Such combined standards may be in the form of a "regulating plan" that integrates building, dimensional, use, 62 street, sidewalk, and parking requirements. Form-based codes may also specify lot-by-lot in a detailed regulating plan, building forms and allowed use mixes, even if such specification is not uniform throughout a zoning district, provided that it is based upon a plan for the area subject to the code. Form-based codes may specify prescribed future lot division lines which will be allowed as of right in any future division of land. 66

"Inclusionary housing units", means affordable housing units or housing units restricted for purchase or rent by a household with an income at or below 120 percent of the median family income for the applicable metropolitan or non-metropolitan area, as determined by the U.S. Department of Housing and Urban Development.

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"Inclusionary zoning", means zoning ordinances or by-laws that require, or provide 72 incentives for, the creation of affordable housing units or housing units restricted for purchase or rent by a household with an income at or below 120 percent of the median family income for the applicable metropolitan or non-metropolitan area, as determined by the U.S. Department of Housing and Urban Development, or the payment of funds dedicated to the provision of such housing as a condition of approval of a development and in accordance with the provisions of section 9F of this chapter.

"Natural resource protection zoning" (or "NRPZ"), means zoning ordinances or by-laws enacted principally to protect natural resources by establishing very low underlying densities, a formulaic method to calculate development rights, and compact patterns of development so that a significant majority of the land remains permanently undeveloped and available for agriculture, forestry, recreation, watershed management, carbon sequestration, wildlife habitat, or other natural resource values. In any case where such preserved land is not solely conveyed to the city, town, or other governmental agency as dedicated open space, a restriction under section 31-33 of chapter 184 shall be recorded.

"Site plan", means the submission made to a municipality that includes documents and drawings required by an ordinance or by-law to determine whether a proposed use of land or structures or development is in compliance with applicable local ordinances or by-laws, to evaluate the impacts of the proposed use of land or structures on the neighborhood and/or 90 community, and to evaluate and propose site or structural design modifications or required

91 conditions that will lessen those impacts. Such site plan may be required independently of or as 92 a required component of a special permit, variance, or other discretionary zoning approval.

"Site plan review," means the review and approval of a site plan by a designated municipal board or local official pursuant to section 9D of this chapter. Site plan review may be required independently for specified uses permitted by-right, or as a required component of a special permit, variance, or other discretionary zoning approval.

"Transfer of development rights", means the regulatory procedure whereby the owner of a parcel may convey development rights to the owner of another parcel, and where the 98 development rights so conveyed are extinguished on the first parcel and may be exercised on the second parcel in addition to the development rights already existing regarding that parcel.

"Unified development ordinance or by-law", means an ordinance or bylaw that combines in a single document standards and procedures for land use approvals that derive from different chapters of the General Laws, including but not limited to chapters 40A, 40B, 40C, and 41, combining procedures for subdivision, comprehensive permits, historic districts, streets and sidewalks, as well as the use and dimensional standards typically found in zoning.

106 SECTION 3. Said chapter 40A, as so appearing, is hereby amended by inserting after 107 section 1A, the following section:-

40A:2. Authority

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109 Section 2. The authority of cities and towns to act with respect to land use planning, 20 zoning, and regulation is grounded in Article 89 of the Articles of Amendment to the Constitution of the Commonwealth, the "Home Rule Amendment." This chapter shall be 112 construed to give full effect to the home rule authority of cities and towns. Nothing in this chapter shall be construed as limiting the constitutional authority of cities and towns unless the 114 language in this chapter expressly so states. Wherever the language of this chapter purports to authorize or enable, it shall be so construed only where such authority is not otherwise available to cities and towns under the constitution or laws of the commonwealth, and in all other cases such language shall be deemed illustrative only.

118 Powers Enumerated: To resolve uncertainty regarding the authority of cities and towns to 119 assert powers conferred by Article 89 of the Articles of Amendment to the Constitution of the Commonwealth and by general or special laws, this chapter confers or confirms the following zoning powers: (A) to impose development impact fees subject to the requirements set forth in section 9E; (B) to use inclusionary zoning techniques, subject to the requirements set forth in section 9F; (C) to enact unified development ordinances or by-laws and form-based zoning, as 124 defined herein, which are based upon multiple sources of statutory authority to regulate land use; (D) to provide for the transfer of development rights, including the inter-municipal transfer of 126 development rights between or among municipalities with complementary ordinances or by-laws by special permit or by other methods, including, but not limited to, the applicable provisions of

128 sections 81K-81GG, inclusive, of chapter 41, and in accordance with a planning board's rules

- 129 and regulations governing subdivision control, and provided that prior to adoption, any inter-
- 130 municipal transfer of development rights ordinance or by-law shall be submitted to the
- 131 Department of Housing and Community Development to assess whether it is consistent with
- 132 federal and state fair housing laws, and provided that such ordinance or bylaw shall be deemed
- 133 consistent unless the Department makes a written finding of inconsistency within 30 days of
- submission; and (E) to provide for cluster development or natural resource protection zoning,
- which may proceed by right or by other methods, including, but not limited to, the applicable
- provisions of sections 81K-81GG, inclusive, of chapter 41, and in accordance with a planning
- 137 board's rules and regulations governing subdivision control.

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Rule of Construction: To the extent that the powers enumerated in this section are construed to be inherent in the constitutional and existing statutory authority of cities and towns and not pre-empted by other state laws, such enumeration is hereby deemed to be merely confirmatory or illustrative.

Special Acts: Nothing in this chapter shall be construed as limiting the authority of the regional planning agencies under St. 1989, c. 716, as amended, entitled "An Act Establishing the Cape Cod Commission," and St. 1977, c. 831, as amended, entitled "An Act Further Regulating the Protection of the Land and Waters of the Island of Martha's Vineyard," or any municipality within Barnstable or Dukes county acting pursuant to these special acts, including but not limited to the designation of districts of critical planning concern, the adoption of regulations for such districts, the review of developments of regional impact, and the imposition development impact fees. Where the provisions of this chapter conflict with these special acts and any regulations, ordinances, regional policy plans, or decisions issued or adopted thereunder, the latter shall control.

SECTION 4. Section 5 of said chapter 40A, as so appearing, is hereby amended by inserting, at the beginning of the fifth paragraph, the following words:- Except where a different majority vote has been prescribed in a zoning ordinance or by-law,

SECTION 5. Said section 5 of said chapter 40A, as so appearing, is hereby amended by inserting, at the end of the fifth paragraph, the following sentence:- Any local change in the majority vote required shall be limited to a range anywhere between a simple majority and a two-thirds majority, shall be made by the vote majority then in effect, and shall not become effective until six months have elapsed after such vote.

SECTION 6. Section 6 of said chapter 40A, as so appearing, is hereby amended by striking out, in the first sentence of the first paragraph, the words "or to a building or special permit issued before the first publication of notice of the public hearing on such ordinance or bylaw required by section five,".

SECTION 7. Said section 6 of said chapter 40A, as so appearing, is hereby amended by striking out, in the first sentence of the first paragraph, the words "to a building or special permit issued after the first notice of said public hearing.".

167 SECTION 8. Section 6 of said chapter 40A, as so appearing, is hereby amended by striking out the second paragraph and inserting in place thereof the following paragraph:-168

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If a complete application for a building permit or special permit is duly submitted, and 170 written notice of such submission has been given to the city or town clerk before the first publication of notice of the public hearing on such ordinance or by-law required by section five, the permit shall be governed by the applicable provisions of the zoning ordinance or by-law, if 172 any, in effect at the time of the first such submission while such permit or permits are being 173 174 processed, and, if such permit or an amendment thereof is finally approved, for two years in the 175 case of a building permit and three years in the case of a special permit from the date of the granting of such approval. Such period of two or three years shall be extended by a period equal 176 to the time which a city or town imposes or has imposed upon it by a state, a federal agency, or a 177 court, a moratorium on construction, the issuance of permits, or utility connections.

SECTION 9. Said section 6 of said chapter 40A, as so appearing, is hereby amended by striking out the second sentence in the fourth paragraph.

SECTION 10. Said section 6 of said chapter 40A, as so appearing, is hereby amended by striking out the fifth paragraph and inserting in place thereof the following paragraph:-182

183 If a complete application for a definitive plan is duly submitted to a planning board for 184 approval under the subdivision control law, and written notice of such submission has been given to the city or town clerk before the first publication of notice of the public hearing on such 185 ordinance or by-law required by section five, the plan shall be governed by the applicable provisions of the zoning ordinance or by-law, if any, in effect at the time of the first such 187 188 submission while such plan or plans are being processed under the subdivision control law, and, 189 if such definitive plan or an amendment thereof is finally approved, for eight years from the date 190 of the endorsement of such approval. For the purposes of this section the term definitive subdivision plan shall include a minor subdivision under section 81L and 81P of chapter 41, provided the planning board has adopted rules and regulations for minor subdivisions under section 81Q of said chapter. In such cases, the aforesaid provisions shall apply except that the period of time shall be four years from the date of the endorsement of such approval. Such period of eight or four years shall be extended by a period equal to the time which a city or town 195 imposes or has imposed upon it by a state, a federal agency, or a court, a moratorium on construction, the issuance of permits, or utility connections. 197

SECTION 11. Said section 6 of said chapter 40A, as so appearing, is hereby amended by striking out the sixth paragraph.

200 SECTION 12. Said section 6 of said chapter 40A, as so appearing, is hereby amended by 201 striking out, in the second sentence of the seventh paragraph, the words "land shown on".

202 SECTION 13. Section 9 of said chapter 40A, as so appearing, is hereby amended by 203 striking out the words "Special Permits" in the title and inserting in place thereof the following 204 words in the title:- Special Provisions

205 SECTION 14. Said section 9 of said chapter 40A, as so appearing, is hereby amended by striking out the third, fourth, fifth, sixth, seventh, eighth, and ninth paragraphs. 206

207 SECTION 15. Said section 9 of said chapter 40A, as so appearing, is hereby amended by inserting, after the second paragraph, the following paragraph:-208

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Zoning ordinances or by-laws providing for multi-family residential use in nonresidentially zoned areas shall require a special permit and findings by the special permit granting authority that the public good would be served, that such non-residentially zoned area would not be adversely affected by such a residential use, and that permitted uses in such a zone are not noxious to a multi-family use.

SECTION 16. Said section 9 of said chapter 40A, as so appearing, is hereby amended by 215 striking out the last sentence in the twelfth paragraph and inserting in place thereof the following sentence:- Unless a greater majority is specified in the zoning ordinance or by-law, issuance of a special permit under this section shall require an affirmative vote of a simple majority of the special permit granting authority. A greater majority vote requirement shall not exceed a vote of two-thirds of the special permit granting authority in the case of a board with more than five members, a vote of at least four members of a five member board, or a unanimous vote of a three member board.

SECTION 17. Said section 9 of said chapter 40A, as so appearing, is hereby amended by striking out the fourteenth paragraph and inserting in place thereof the following paragraphs:-

A special permit granted under this section shall state that it will lapse within a period of 225 time specified by the special permit granting authority, not less than three years, if a substantial use thereof has not sooner commenced except for good cause or, in the case of a permit for construction, if construction has not begun by such date except for good cause. The aforesaid 227 minimum period of three years may, by ordinance or by-law, be increased to a longer minimum period. The period of time before which a special permit shall lapse shall not include the time required to pursue or await the determination of an appeal from the grant thereof referred to in section seventeen.

Upon written application by the grantee of a special permit, the special permit granting authority in its discretion and without a public hearing may, by the same vote majority originally required to approve the special permit, extend the time for the exercise of such special permit for

- a period of time not to exceed the original duration of the special permit. Such application must
- 236 be filed no later than 65 days prior to the lapse of the special permit. If the permit granting
- 237 authority does not grant the extension within 65 days of the date of application therefor, upon the
- 238 lapse of the special permit, the special permit may be re-established only after notice and a new
- 239 hearing pursuant to the provisions of this section.
- SECTION 18. Said section 9 of said chapter 40A, as so appearing, is hereby amended by inserting after the word "zoned", in line 190, the following word:- principally
- 241 miserting after the word 20hea , in thie 170, the following word. principally
- SECTION 19. Said section 9 of said chapter 40A, as so appearing, is hereby amended by
- 243 inserting after the word "zoned", in line 204, the following word:- principally
- SECTION 20. Said chapter 40A, as so appearing, is hereby amended by inserting after
- 245 section 9C, the following section:-
- 246 40A:9D. Site Plan Review
- Section 9D. Requirements: This section shall apply to any zoning ordinance or by-law
- 248 that requires site plan review for uses allowed by-right. Such ordinance or by-law shall:
- 249 establish which uses of land or structures or development are subject to site plan review; specify
- 250 the local boards or officials charged with reviewing and approving site plans, which may differ
- 251 for different types, scales, or categories of uses of land or structures; set forth what constitutes a
- 252 complete application; establish the submission, review, and approval process, which may or may
- 253 not include a requirement for a public hearing under section 11; establish standards and criteria
- by which the use of land or structures and its impact on the neighborhood shall be evaluated; and
- 255 contain provisions that make the terms, conditions, and content of the approved site plan
- 256 enforceable by the municipality, which may include the requirement of performance guarantees.
- Approval: Approval of a site plan under this section, if reviewed by a board, shall require
- 258 no greater than a simple majority vote of the full board and shall be made within the time limits
- prescribed by ordinance or by-law, not to exceed 95 days from the filing of a complete
- 260 application. Procedures for the approval of a site plan by staff or other municipal official or
- 261 officials shall be as specified in the ordinance or by-law, except that the aforesaid 95 day time
- 262 limit for a decision may not be increased. If no decision is issued within the time limit
- 263 prescribed and no written extension of the time limit has been granted by the person seeking the
- site plan review, the site plan shall be deemed constructively approved as provided in section 9
- 265 of this chapter.
- Approval Criteria for Uses Allowed By-right: This section does not allow a designated
- 267 local board or official, in a decision on a site plan, to use its discretion to effectively prohibit a
- 268 use that is permitted by-right in the applicable zoning district. A site plan submitted for the use of
- 269 specific land or structures allowed by-right shall be approved unless the plan fails to meet one of
- 270 the following criteria: satisfies the procedural and submission requirements of the site plan

271 review process applicable to the specific land or structures; complies with the regulations applicable to such land or structures in the local zoning ordinance or by-law; and meets such 273 standards and criteria as the local zoning ordinance or by-law provides by which the use of land or structures and its impact on the neighborhood shall be evaluated, or may be conditioned to 275 meet such standards and criteria.

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Conditions, Safeguards, and Limitations: A site plan approved hereunder may include 277 reasonable conditions, safeguards, and limitations to mitigate the impacts of a specific use of land or structures on the neighborhood. The permit granting authority may adopt such conditions which are directly related to standards and criteria described in the site plan review ordinance or by-law, provided such conditions do not conflict with or waive any other applicable requirement of the zoning ordinance or by-law. The permit granting authority shall base any conditions it adopts on competent, credible evidence it shall incorporate into the record of its decision. If the permit granting authority adopts conditions pursuant to this paragraph, the site plan shall be revised to include such conditions before the development permit is issued.

Mitigation: Site plan review may not require the payment for or performance of any offsite mitigation, except to mitigate any directly attributable adverse impacts of the project on adjacent properties or adjacent public infrastructure, or when the site plan approval is subject to development impact fees imposed in accordance with the provisions of section 9E of this chapter, or when a site plan is required in connection with the issuance of a special permit or variance.

Appeals: Except where site plan review is required in connection with the issuance of a 292 special permit or variance, decisions made under site plan review may be appealed by a civil action in the nature of certiorari pursuant to section 4 of chapter 249, and not otherwise. Such civil action may be brought in the superior court or in the land court and shall be commenced 295 within 20 days after the filing of the decision of the site plan review approving authority with the 296 city or town clerk, with notice of such appeal required to be given to such city or town clerk so as to be received within such 20 days. A complaint by a plaintiff challenging a site plan approval under this section shall allege the specific reasons why the project fails to satisfy the 298 requirements of this section, the zoning ordinance or by-law, or other applicable law, and shall allege specific facts establishing how the plaintiff is aggrieved by such decision. A complaint by 300 301 an applicant for site plan review challenging the denial or conditioned approval of a site plan 302 shall similarly allege the specific reasons why the project properly satisfies the requirements of this section, the zoning ordinance or by-law, or other applicable law. All issues in any proceeding under this section shall have precedence over all other civil actions and proceedings.

Recordation of Site Plans: A site plan, or any extension, modification or renewal thereof, shall not take effect until it is recorded in the registry of deeds for the county and district in which the land is located and indexed in the grantor index under the name of the owner of record 308 or is recorded and noted on the owner's certificate of title.

309 Duration, Lapse, Extensions: Zoning ordinances or by-laws shall provide that a site plan 310 approval for a use allowed by-right shall lapse within a specified period of time, not less than two years from the date of the filing of such approval with the city or town clerk, if a building permit has not been obtained or substantial use or construction has not yet begun, except as extended for good cause by the permit granting authority either with or without a public hearing as provided in the zoning ordinance or bylaw. Such period of time shall not include time required to pursue or await the determination of an appeal.

Consultant Fees: The board designated by ordinance or by-law to review site plans under this section may, by rules and regulations adopted by such board, provide for the imposition of reasonable fees for the employment of outside consultants in the same manner as set forth in section 53G of chapter 44.

320 Discretionary Approvals: Where an ordinance or by-law provides that a variance, special 321 permit, or other discretionary zoning approval shall also require site plan review, the review of the site plan shall be integrated into the processing of the variance, special permit, or other 322 discretionary zoning approval and not made the subject of a separate proceeding, hearing, or 323 decision. In such case, the content requirements and approval criteria for a site plan as specified 324 325 in the zoning ordinance or by-law shall be followed, but this section 9D shall not otherwise 326 apply.

Transition Provision: In cities or towns that have adopted a zoning ordinance or by-law requiring a form of site plan review or site plan approval prior to the effective date of this act, the provisions of this section 9D shall not be effective with respect to such zoning ordinance or bylaw until a site plan review ordinance or by-law is adopted under this section 9D or the date two years after the effective date of this act, whichever occurs first.

332 SECTION 21. Said chapter 40A, as so appearing, is hereby amended by inserting after 333 section 9D, the following section:-

### 40A:9E. Development Impact Fees

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Section 9E. Authority: Any city or town that adopts a local ordinance or by-law 336 requiring the payment of a development impact fee as a requirement of any permit or approval otherwise required for any proposed development having development impacts as defined in the ordinance or by-law shall do so in accordance with this section or any authority conferred by a special act. The development impact fee may be imposed only on construction, enlargement, expansion, substantial rehabilitation, or change of use of a development that results in a net increase of demand and/or service units. The development impact fee shall be used solely for the purposes of defraying the costs of off-site public capital facilities to be provided or paid for by the city or town and which are either caused by and/or necessary to support or compensate for the proposed development, or, in the case of a city or town authorized to impose such fees under

345 the provisions of a special act, then such fees may be used for the purposes set forth in the 346 special act.

347 Such off-site public capital facilities may include the provision of or the payment of debt 348 service on infrastructure, facilities, land, or studies including master plans under section 81D of chapter 41 and any impact fee studies as described herein, associated with the following: water 350 supply, treatment, and distribution, both potable and for suppression of fires; wastewater treatment and sanitary sewerage; drainage, stormwater management and treatment; solid waste; 351 352 roads, intersections, traffic improvements, public transportation, pedestrian ways, and bicycle 353 paths; and parks, open space, and recreational facilities.

Nothing in this section shall prohibit a city or town from imposing other fees or requirements for mitigation of development impacts which it may otherwise impose under state or local law.

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Limitations: No development impact fee under this section shall be imposed upon any 358 affordable housing dwelling unit, regardless of how created or permitted, which is subject to a 359 restriction on sale price or rent under the provisions of sections 31-33 of chapter 184 as amended and ensuring that the unit will remain affordable for a period of at least 30 years. The foregoing limitation shall not apply to cities and towns with the authority to impose development impact 362 fees on such units under a special act.

The fee shall not be expended for personnel costs, normal operation and maintenance 364 costs, or to remedy deficiencies in existing facilities, except where such deficiencies are exacerbated by the new development, in which case the fee may be assessed only in proportion to the deficiency so exacerbated.

The fee, or other fees or requirements for mitigation of development impacts, may not be assessed more than once for the same impact, nor may the fee be assessed for impacts, or portions thereof, offset by other dedicated means, including state or federal grants or contributions made by the applicant undertaking the development.

Requirements: A development impact fee shall have a rational nexus to, and shall be 372 roughly proportionate to the impacts created by the development and it shall be applied to affected development in a consistent manner. The purposes for which the fee is expended shall reasonably benefit the proposed development. Notwithstanding the foregoing, a city or town authorized to impose development impact fees pursuant to a special act shall comply with the standards set forth in such special act.

Prior to the imposition of development impact fees under this section, a study shall be completed that establishes the proportionate-share development impact fees authorized under this section in accordance with a methodology described in the study. The scope of the study may be jurisdiction-wide or limited to a geographic area and/or the category or categories of public

381 capital facilities that development impact fees may be intended to address. A municipality may 382 rely upon credible and professionally recognized methodologies for the study. The study shall be updated periodically, at intervals of not greater than 10 years, to reflect actual development 383 activity, actual costs of infrastructure improvements completed or underway, plan changes, or 385 amendments to the zoning ordinance or by-law.

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Administration: The ordinance or by-law may waive or reduce the development impact fee for any category of development that furthers an overriding public purpose as determined in a master plan adopted by the city or town under section 81D of chapter 41 or other plan designed to set goals for the development of land within the city or town.

If the proposed development is located in more than one municipality, the impact fee shall be apportioned among the municipalities in accordance with the service units or other equitable measure of the impacts of the proposed development in each city or town.

Any development impact fee assessed under this section shall be payable no sooner than 394 the issuance of a building permit, or in the case of a phased development, for a building permit for any phase thereof. The fee shall be deposited to a separate, interest-bearing account in the city or town in which the proposed development is located. Unless a payment of debt service on an eligible capital facility or subject to the next paragraph, no development impact fee shall be paid to the general treasury or used as general revenues of the city or town subject to the provisions of section 53 of chapter 44.

Any funds not expended or encumbered by the end of the calendar quarter immediately following 10 years from the date the development impact fee was paid shall, upon request of the applicant or its assigns, be returned with interest provided that an application for a refund prescribed in the ordinance or by-law has been submitted within one 180 calendar days prior to 404 the expiration of the 10 year period. If no application for refund is received by the city or town 405 within said period, any funds not expended or encumbered by the end of the calendar quarter shall then revert to and become part of the general fund under section 53 of chapter 44. In the 407 event of any disagreement relative to who shall receive the refund, the city or town may retain said development impact fee pending instructions given in writing by the parties involved or by a court of competent jurisdiction. Notwithstanding the foregoing, a city or town authorized to impose development impact fees pursuant to a special act shall comply with the requirements set forth in such special act.

The applicant and the municipality may agree that the applicant shall construct the public capital facility or a portion thereof for which the development impact fee was assessed in lieu of 413 paying, or in exchange for a refund of, the development impact fee to the municipality, provided that the applicant shall not be required to construct such improvement if it chooses to pay the 415 416 assessed development impact fee.

417 SECTION 22. Said chapter 40A, as so appearing, is hereby amended by inserting after section 9E, the following section:-418

40A:9F. Inclusionary Zoning

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Section 9F. Authority: In furtherance of the purposes of zoning ordinances and by-laws and in the exercise of their home rule powers, a city or town, by ordinance or by-law, is not prohibited from requiring the applicant for a residential or mixed use development to provide inclusionary housing units within such development.

Off-Site Units, Land Dedications, Payment of Funds: In lieu of constructing the required 425 inclusionary housing units on-site, the ordinance or by-law may provide for the construction of such units off-site, the dedication of land for such purpose, or the payment of funds to a separate 426 427 account created by the city or town sufficient for and dedicated to the provision of inclusionary 428 housing, provided the applicant demonstrates to the satisfaction of the local approving authority 429 that the units cannot be otherwise provided on-site or that an alternative proposal better meets the 430 needs of the city or town with respect to the provision of inclusionary housing. Off-site units, 431 land dedication, or payment in-lieu of units shall, in the opinion of the board or official 432 designated by ordinance or by-law to administer the provisions of this section, and in consideration of local needs, provide inclusionary housing benefits roughly equivalent to the provision of on-site units.

Dedicated Accounts: Cities and towns are authorized to establish a separate dedicated 436 account for the deposit of funds received under this section, including Municipal Housing Trust Fund accounts under section 55C of chapter 44 or other dedicated accounts of similar purpose. Said funds shall be deposited with the treasurer and disbursed for inclusionary housing purposes in accordance with the ordinances, by-laws, or regulations of the city or town. Where the application of this section results in less than a full dwelling unit, the board may accept a prorated payment of funds in lieu of unit creation.

Price or Rent Restriction: The inclusionary housing units shall be subject to an affordable housing restriction in accordance with sections 31-33 of chapter 184 or, if ineligible under said sections, restricted by other means as required in an ordinance or by-law for a period of not less than 30 years.

Eligibility for Subsidized Housing Inventory: The ordinance or by-law may further require some or all of the inclusionary housing units to be low- or moderate-income housing as defined in sections 20-23 of chapter 40B, and be eligible for inclusion on the local subsidized housing inventory subject to and in accordance with applicable regulations and guidelines of the 450 Department of Housing and Community Development or successor agency. Nothing in this section shall be construed to require said agency to include affordable units created hereunder on the subsidized housing inventory. 452

453 SECTION 23. Said chapter 40A, as so appearing, is hereby amended by inserting after 454 section 9F, the following section:-

40A:9G. Land Use Dispute Avoidance

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456 Section 9G. Applicability: As an optional means of avoiding or minimizing land use disputes, the owner of land or structures who has applied or intends to apply for a building 457 458 permit, any permit or approval required under this chapter, an approval under sections 81K-GG 459 of chapter 41, or a comprehensive permit under sections 20-23 of chapter 40B, may request of 460 the public official or local board charged with acting on the application to undertake a land use 461 dispute avoidance process as hereinafter provided.

Initial Conflict Evaluation: The dispute avoidance process may include an initial conflict evaluation to determine if a further resolution effort is advisable, and if so, whether there should be subsequent resolution efforts to avoid or minimize disputes relating to the application.

Participation: Both the conflict evaluation and any later resolution effort shall be voluntary for those participating requiring the joint written agreement of both the applicant and public official or local board which shall be filed with the city or town clerk.

Neutral Facilitator: The conflict evaluation and any later resolution effort may be conducted by a neutral facilitator as defined in section 23C of chapter 233, selected from a list prepared by the Massachusetts Office of Dispute Resolution or its successor agency or its designee, or as chosen jointly by the applicant and the public official or local board. The 472 facilitator and any associate assisting the facilitator shall comply with the standards of conduct of the Association for Conflict Resolution or as promulgated by the Massachusetts Office of Dispute Resolution or its successor agency or its designee.

Costs: Funding for any conflict evaluation or resolution effort under this section may be as the applicant and the public official or local board may agree, or the public official or local 476 board may provide for the imposition of reasonable fees for the employment of outside consultants, including the facilitator, in the same manner as set forth in section 53G of chapter 44

Rules: Public officials or local boards may adopt, and from time to time amend, after a public hearing, rules to implement the conflict evaluation or resolution efforts undertaken pursuant to this section. Notice of the hearing on the proposed rules, including the location, date, and time of the hearing shall be filed with the city or town clerk and published once in a newspaper of general circulation in the city or town at least 14 days before the public hearing.

Process of Conflict Evaluation: As part of the conflict evaluation, the facilitator may solicit information and opinions relating to the application, and may identify and notify those members of the public likely to be interested in or affected by the application. The facilitator 488 may clarify the issues and investigate the willingness of all interested parties to work together 489 with the applicant to resolve those issues. The facilitator may identify measures or community-490 enhancing features that would benefit the neighborhood, the larger community, and the project itself. Based upon the evaluation, the facilitator may determine whether further resolution effort would be productive in reaching a consensus of those participating, with the understanding that the outcome may be the withdrawal or substantial modification of the application.

Special Provisions, Meetings: The facilitator may convene meetings or conduct interviews that shall be confidential and privileged from discovery under section 23C of chapter 233. The facilitator shall have the protections provided under section 23C of chapter 233. To the extent that public agencies are participants, their deliberations shall be subject to the provisions of section 21(a)(9) of chapter 30A.

Report on Conflict Evaluation: In preparing a report on conflict evaluation, or on a later 500 resolution effort, the facilitator shall not attribute statements, positions, ideas, or interests to specific individuals, organizations, or persons interviewed, and shall distribute copies of the 502 report to those participating without prior review or approval of any participant. The conflict evaluation report shall indicate whether and how a subsequent resolution effort might be appropriate for the application involved, including elaborating on how it might be undertaken and by whom.

Conflict Resolution: Based upon the conflict evaluation, the applicant and the public 507 official or local board may determine if a further resolution effort regarding an application is worth undertaking in accordance with the procedures set out in this section, or as they may otherwise in writing jointly agree. The applicant and the public official or local board may, by an agreement in writing filed with the city or town clerk, stipulate and agree to extend any otherwise applicable time requirements of state or local law.

Conclusion of Process: At the conclusion of any conflict evaluation or resolution efforts, the application which initiated the conflict evaluation and resolution efforts may go forward in 513 the ordinary course in accordance with the applicable statute, ordinance, or by-law, reflecting if 515 possible the result of any resolution effort, including the opportunity for public hearing and 516 comment if so provided by the applicable statute, ordinance, or by-law. If the parties so agree, any resolution may be incorporated into the action taken by the local board or official. Whether 517 or not a resolution results, the applicant may nevertheless proceed with the application without 518 prejudice for having participated in a conflict evaluation or resolution effort, and the application 520 process shall proceed in due course as otherwise provided by statute, ordinance, or by-law.

SECTION 24. Said chapter 40A, as so appearing, is hereby amended by striking out section 10 and inserting in place thereof the following section:-

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Section 10. Authority: Where a literal enforcement of the provisions of the zoning ordinance or by-law would cause substantial hardship to the petitioner, upon appeal or upon petition with respect to particular land or structures, the permit granting authority shall have the discretionary authority to grant a variance from the terms of the applicable zoning ordinance or by-law following a public hearing for which notice has been given by publication and posting as provided in section 11 and by mailing to the planning board and all parties in interest.

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530 Standards: In making its determination, the permit granting authority shall take into consideration the benefit to the applicant if the variance is granted, as weighed against the 531 532 detriment to the health, safety and welfare of the neighborhood or community by such grant. 533 The permit granting authority may also take into consideration the extent to which the claimed 534 hardship is self-created, and may base a denial solely upon such a finding. In order to grant a variance the permit granting authority shall make all of the following findings: (a) the benefit 536 sought by the applicant cannot be achieved by some method, feasible for the applicant to pursue, 537 other than a variance; (b) the variance will not have a substantial undesirable effect on nearby 538 properties, or the character of the neighborhood, or on the environment; (c) the variance will not nullify or substantially derogate from the intent or purpose of such ordinance or by-law or a master plan under section 81D of chapter 41, if any in effect; and (d) the claimed hardship relating to the property in question is unique, and does not apply to a substantial portion of the 542 district or neighborhood. In the granting of variances, the permit granting authority shall grant 543 the minimum variance that it shall deem necessary to relieve the hardship.

Use Variances: Use variances are not allowed unless expressly so authorized by an ordinance or by-law. If so authorized, use variances shall be subject to all the provisions of this section and to any additional more stringent criteria contained in the ordinance or by-law.

Conditions, Safeguards, and Limitations: The permit granting authority may impose conditions, safeguards and limitations both of time and of use, including the continued existence of any particular structures.

Duration: Once exercised, variances shall run with the land, except that a use variance may run with land only if so determined by the permit granting authority acting pursuant to an ordinance or by-law enabling such a determination.

Recordation of Variance: No variance, or any extension, modification or renewal thereof, shall take effect until a copy of the decision bearing the certification of the city or town clerk that 20 days have elapsed after the decision has been filed in the office of the city or town clerk is recorded in the registry of deeds for the county and district in which the land is located and indexed in the grantor index under the name of the owner of record or is recorded and noted on the owner's certificate of title. The certification shall include either a statement that no appeal has been filed or that if such appeal has been filed, that it has been dismissed or denied; or if it is a variance which has been approved by reason of the failure of the permit granting authority to act

561 thereon within the time prescribed, a copy of the petition for the variance accompanied by the statement of the city or town clerk stating the fact that the permit granting authority failed to act within the time prescribed, and no appeal has been filed, and that the grant of the petition resulting from such failure to act has become final or that if such appeal has been filed, that it has been dismissed or denied. The fee for recording or registering shall be paid by the owner or applicant. 566

Lapse, Extension: If the rights authorized by a variance are not exercised within two 568 years of the date of the grant of the variance such variance shall lapse; provided, however, that upon written application by the grantee of such variance, the permit granting authority in its 569 discretion may extend, either with or without a public hearing as provided in the zoning 571 ordinance or bylaw, the time for exercise of such rights for a period not to exceed one year. Such application must be filed no later than 65 days prior to the lapse of the variance. If the permit 572 573 granting authority does not grant the extension within 65 days of the date of application therefor, upon the lapse of the variance, the variance may be re-established only after notice and a new 575 hearing pursuant to the provisions of this section.

Transition Provision: In cities or towns that have adopted a zoning ordinance or by-law 577 relative to zoning variances prior to the effective date of this act, the provisions of this section 10 shall not be effective with respect to such zoning ordinances or by-laws until the earlier of the date when either the local ordinance or by-law is amended to conform to this section 10 or two years after the effective date of this act.

581 SECTION 25. Section 11 of said chapter 40A, as so appearing, is hereby amended by inserting, in the third sentence of the first paragraph, after the words "the planning board of the 582 583 city or town," the following words:- the board of health of the city or town,

584 SECTION 26. The General Laws, as appearing in the 2010 Official Edition, are hereby 585 amended by inserting after Chapter 40W the following chapter: -- CHAPTER 40X **CONSOLIDATED PERMITTING** 586

#### 587 CHAPTER 40X

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#### 588 CONSOLIDATED PERMITTING

- 589 1. **Definitions**
- 590 2. **Concurrent Applications**
- 591 3. Consolidated Hearing and Notice
- 592 4. **Decisions**
- 593 40X:1. Definitions

594 Section 1. As used in this chapter, the following words shall have the following 595 meanings:

596 "Concurrent Application" means a consolidated application prepared by the proponent of an Eligible Project for submission to two or more Local Boards requesting two or more Local 597 Permits. 598

"Eligible Project" means a development project that consists of the construction, 600 reconstruction, or alteration of 25,000 square feet or more of gross floor area or the construction, reconstruction, or alteration of 25 dwelling units or more, and that requires more than one Local 602 Permit from more than one Local Board.

603 "Local Board" means any agency, department, commission, or other instrumentality of a municipal government that has the authority to issue a Local Permit. 604

"Local Permit" means any permit, certificate, order (excluding enforcement orders), 606 license, certification, determination, exemption, variance, waiver, or other approval or determination of rights by any Local Board concerning the use or development of real property that is issued or made under chapter 40, chapter 40A to 40C, inclusive, chapter 40R, chapter 41, chapter 43D, chapter 131, chapter 131A, or chapter 143, or any local by-law or ordinance.

# 40X:2. Concurrent Applications

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Section 2. Notwithstanding any general or special law to the contrary, the proponent of an Eligible Project may elect to submit a Concurrent Application. The Concurrent Application shall be filed with the city or town clerk, and a copy of said application, including the date and 614 time of filing, certified by the city or town clerk, shall be transmitted forthwith by the proponent 615 to each Local Board from which a Local Permit is being sought, and to the local board of health, 616 whether or not a Local Permit is being sought from said board. Cities and towns may accept filing of a Concurrent Application electronically, with electronic mail being an acceptable form of certification of receipt by the city or town clerk.

The Concurrent Application shall contain an introductory section that contains general project information that will be used by all of the Local Boards from which a Local Permit is sought, as well as additional sections that contain the information required by individual Local Boards for review of each applicable Local Permit that it required for the project. The general project information shall include the following information: project name; address; assessors map/parcel information; proponent name, mailing address, phone/fax/email; existing site description; project description, including proposed use, dimensions attributes, and operational 625 information; proposed construction schedule, including details on any proposed phasing of the project; and a list of all Local Permits being sought.

628 629	The proponent shall include any local forms required by the Local Board for review of the Local Permit as part of the Concurrent Application, only to the extent that such forms require
630	information that is not otherwise provided in the general project information.
631	40X:3. Consolidated Hearing and Notice
632 633	Section 3. A consolidated hearing shall be held jointly by the Local Boards from which a Local Permit is sought within 45 days of the filing of a Concurrent Application. The notice
634 635	requirements for such hearing shall be as set forth in chapter 40A, section 11. The chairs of the Local Boards shall jointly designate one of them to conduct the consolidated hearing. With the
636 637	approval of the proponent, a Local Board may elect to continue a public hearing, and said continued public hearing may be held apart from the other Local Boards from which a Local
638	Permit is sought. Local Boards may also close a public hearing apart from the other Local
639 640	Boards, and not be required to attend continued sessions of a consolidated hearing. To facilitate efficient review and use of resources, the Local Boards may consolidate staff reviews and any
641	required peer reviews. Any municipal department or board may provide advisory comments to a
642	Local Board from which a Local permit is being sought.
643	40X:4. Decisions
644 645 646 647	Section 4. Each Local Board shall issue its Local Permit based on the substantive criteria and procedural requirements established by the applicable statutes and bylaws or ordinances pertaining to the Local Permit being sought. The timing of these decisions shall be issued according to applicable requirements of the underlying statutes and bylaws or ordinances.
648 649	Prior to the issuance of its local permit, each Local Board must submit a draft decision to each other Local Board from which a Local Permit is being sought.
650 651 652	To the extent feasible, Local Boards shall consolidate forms of approval and decisions, with the goal of issuing coordinated decisions with consistent approval periods and without overlapping or conflicting conditions.
653 654 655	SECTION 27. The General Laws, as appearing in the 2010 Official Edition, are hereby amended by inserting after Chapter 40X the following chapter: CHAPTER 40Y PLANNING AHEAD FOR GROWTH ACT
656	CHAPTER 40Y
657	PLANNING AHEAD FOR GROWTH ACT
658	1. Preamble
659	2. Definitions
660	3. Elements of implementing regulations

661	4. Certification and adoption of implementing regulations
662	5. Effect of certified community status on zoning and land use regulation
663	6. Review of certification by regional planning agency
664	7. Expiration and renewal of certified community status; amendments
665	8. Priorities for state investments; consistency of state investments
666	9. Regulations
667	40Y:1 Preamble
668 669 670 671 672	Section 1. The sections in this chapter shall be known and may be cited as the "Planning Ahead for Growth Act". The purposes of the act shall be to advance the state's economic, environmental, and social well-being through enhanced planning for economic growth, workforce housing creation, land conservation, and public health, consistent with the state's Sustainable Development Principles.
673	40Y:2 Definitions
674 675	Section 2. As used in this chapter, the following words shall, unless the context clearly requires otherwise, have the following meanings:-
676 677 678 679	"By-right" or "As of right" means that development may proceed under zoning and other local land use regulations without the need for a special permit, variance, amendment, waiver or other discretionary approval. As of right development may be subject to site plan review under section 9D chapter 40A.
680 681 682	"Certified community" means a community for which implementing regulations have been certified by the applicable regional planning agency, adopted by the municipality, and remain in effect.
683 684 685 686 687 688	"Constructively approved" means deemed approved by the failure of the approving agency to issue a decision or determination within the time prescribed, as it may be extended by written agreement between the applicant and the approving agency; provided that an applicant who seeks approval by reason of the failure of the approving agency to act within such time prescribed, shall so notify the city or town clerk, and parties in interest, in writing within 14 days from the expiration of the time prescribed or extended time, if applicable, of such approval.
689 690 691	"Development agreement" means a contract entered into between a municipality or municipalities and a holder of property development rights, the principal purpose of which is to establish the development regulations that will apply to the subject property during the term of

692 the agreement and to establish the conditions to which the development will be subject including,

693 but not limited to, a schedule of development impact fees. Under a development agreement the 694 holder may agree to contribute public capital facilities to serve the proposed development and the 695 municipality or both, to build affordable housing either on site or off site, to dedicate or reserve 696 land for open space community facilities or recreational use, or to contribute funds for any of 697 these purposes. The development agreement shall function as a bona fide local land use 698 regulation, establishing the permitted uses and densities within the development, and any other 699 terms or conditions mutually agreed upon between the applicant and the municipality. A development agreement shall vest land use and development rights in the property, and such rights would not be subject to subsequent changes in development laws or regulations for the duration of the agreement.

"Economic development district" means a zoning district that permits or allows commercial and/or industrial use or permits or allows mixed use including commercial and/or industrial use, and is an eligible location.

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"Eligible location" means an area that by virtue of its physical and regulatory suitability 707 for development, the adequacy of transportation and other infrastructure and the compatibility of proximate land uses is, in the determination of the regional planning agency, a suitable location 709 for development of the type contemplated by the implementing regulations. Any area that would 710 qualify as an "eligible location" under chapter 40R shall automatically qualify as an "eligible location" for a residential development district. Any area that has been designated as a priority development site under chapter 43D shall automatically qualify as an "eligible location" for an economic development district.

"Housing target number" means a number equal to five percent (5%) of the total number 715 of year-round housing units enumerated for the municipality in the latest available United States census as of the date on which a community growth plan was submitted to the regional planning agency.

"Implementing regulations" means the local zoning or general ordinances or by-laws, subdivision rules and regulations, and other local land use regulations, or amendments thereof, necessary to effectuate the purposes of this chapter.

"Low impact development techniques" means stormwater management techniques appropriate to the size, scale, and location of the development proposal that limit off-site stormwater runoff (both peak and non-peak flows) to levels substantially similar to natural hydrology (or, in the case of a redevelopment site, that reduce such flows from pre-existing conditions), by emphasizing decentralized management practices and the protection of on-site natural features.

"Municipality's effective date" means the date upon which a municipality has adopted or renewed certified implementing regulations pursuant to this chapter.

"Natural resource protection zoning" (or "NRPZ") shall have the meaning ascribed to it 730 in section 1A of chapter 40A and, for the purposes of this chapter, additionally means a form of zoning that further protects natural resources by limiting development in areas designated by the state, a regional planning agency, or by a city or town as having significant natural or cultural resource values by requiring minimum area densities of one dwelling unit per ten or more acres.

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"Open space residential design" means a process for the cluster development of land as 735 defined in section 1A of chapter 40A that, for the purposes of this chapter, additionally: requires identification of the significant natural features of the land and concentrates development by use of reduced dimensional requirements in order to preserve those natural features; preserves at least 50 percent of the land's developable area in a natural, scenic or open condition, or in agricultural, farming or forestry use; and permits the development of a number of new housing 740 units at least equal to the quotient of the land's developable area divided by the minimum lot area per housing unit required by the zoning ordinance or by-law. For the purposes of this 742 definition, the land's developable area shall be determined pursuant to applicable state and local land use and environmental laws and regulations, and the zoning ordinance or by-law, without regard in either case to the suitability of soils or groundwater for on-site wastewater disposal.

"Other local land use regulations" means all local legislative, regulatory, or other actions or requirements which are more restrictive than those of the state, if any, including subdivision and board of health regulations, local wetlands ordinances or by-laws, and other local ordinances, by-laws, codes, and regulations.

"Planning board" means a municipal planning board established or authorized pursuant to chapter 41, section 81A.

"Prompt and predictable permitting" means that zoning and other local land use 752 regulations allow development to proceed as of right by means of permitting processes that are designed to result in final decisions on all local permits and approvals in less than 180 days. For commercial and industrial development, local permitting pursuant to chapter 43D shall also be 754 deemed "prompt and predictable permitting." Where a development permit application is 756 referred to the Cape Cod Commission or the Martha's Vineyard Commission under chapter 716 757 of the Acts of 1989 or chapter 831 of the Act of 1977, respectively, as those acts may be amended, or the review of a development permit application is suspended by the operation of 758 those acts, the zoning and other local land use regulations shall still be considered "prompt and predictable permitting" if, but for such referral or suspension, they otherwise would meet the requirements of this definition.

"Rate of development measures" means local legislative or regulatory measures adopted by cities and towns under this chapter to regulate the number of permits for new construction or approvals of new building lots issued in a defined period of time or otherwise in accordance with defined standards and criteria. Rate of development measures shall not include otherwise

766 permissible building moratoria enacted for defined periods of time during which planning, zoning, health, wetlands, or subdivision control studies are underway.

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"Regional planning agency" means the regional or district planning commission 769 established pursuant to chapter 40B for the region within which a municipality is located. The term shall also mean the Martha's Vineyard Commission, as described in chapter 831 of the Acts of 1977, and the Cape Cod Commission, as described in chapter 716 of the Acts of 1989, the 772 Franklin Council of Governments, as described in chapter 151 of the Acts of 1996, and the Northern Middlesex Council of Governments, as described in chapter 420 of the Acts of 1989.

774 "Residential development district" means a zoning district that: permits or allows 775 residential use at a density of not less than four units per acre of developable land for single-776 family residential use, not less than eight units per acre of developable land for two- and three-777 family and attached townhouse residential use, or not less than twelve units per acre of 778 developable land for multi-family residential use, or permits or allows mixed use including 779 residential use at such density; is an eligible location; and does not impose other requirements 780 that add unreasonable costs or otherwise unreasonably impair the economic feasibility of 781 residential development at such density. A zoning district that permits or allows mixed use may 782 qualify as both an economic development district and a residential development district, if the standards for both districts are met. The implementing regulations for any residential 783 784 development district that permits or allows mixed use shall contain adequate provisions to ensure 785 that any contemplated contribution towards the housing target number to be provided by such 786 district will be achieved. The foregoing minimum density for single-family residential use may 787 be reduced to not less than two units per acre of developable land upon a determination by the 788 regional planning agency that the lack of adequate water supply and/or wastewater infrastructure 789 within the municipality prevents full compliance with the minimum density standard. If there is 790 no public water supply or public wastewater infrastructure existing anywhere within the 791 municipality, then the minimum density for single-family residential use may be reduced to not less than two units per acre of developable land without the need for a determination by the 792 793 regional planning agency.

794 "Secretary" means the secretary of the Executive Office of Housing and Economic 795 Development.

# 40Y:3 Elements of Implementing Regulations

797 Section 3. The municipality may prepare, and from time to time amend or renew, implementing regulations for a municipality, to be submitted to the regional planning agency for 799 certification. The implementing regulations shall:

(A) Establish prompt and predictable permitting of commercial and/or industrial development within one or more identified economic development districts. This standard may be waived or modified upon a determination by the regional planning agency that adequate

803 alternatives for economic development exist elsewhere in the region and are more appropriately 804 located there.

- 805 (B) Establish prompt and predictable permitting of residential development within one or 806 more identified residential development districts that can collectively accommodate, in the 807 determination of the regional planning agency, a number of new housing units (excluding new 808 housing units which are restricted, through zoning or other legal means, as to the number of 809 bedrooms or as to the age of their residents) equal to the housing target number. For the initial 810 certification of a plan, a municipality's housing target number shall be reduced by the number of 811 new housing units for which building permits were issued within two years prior to the 812 municipality's effective date, to the extent such building permits were issued within residential development districts for which there was prompt and predictable permitting at the time of building permit issuance. 814
- 815 (C) Require that, for any zoning district that requires a minimum lot area of 40,000 square feet or more for single-family residential development, development of five or more new 816 housing units utilize open space residential design, except upon a determination by the regional planning agency that open space residential design is not feasible or the land and natural resource 819 conservation objectives of open space residential design are achieved through alternate means 820 such as the transfer of development rights. Open space residential design may be found 821 infeasible due to adoption of development limitations necessary to qualify for zero rate of 822 interest state revolving fund loans. In districts requiring minimum lot areas of between 40,000 and 80,000 square feet in nitrogen sensitive areas as defined under title 5 of the Environmental 824 Code, the minimum preservation requirement of 50 percent set forth in section 2, open space 825 residential design, shall be modified to equal the percentage resulting from the subtraction of 40,000 square feet from the lot size requirement, divided by the lot size requirement, and 826 827 multiplied by 100.
- (D) Require, through zoning or general ordinances or by-laws, that all development that 829 disturbs more than one acre of land, including development by-right, utilize low impact 830 development techniques.
- 831 (E) For municipalities within Barnstable and Dukes counties, be consistent with any 832 regional policy plans and districts of critical planning concern adopted by the Cape Cod Commission or the Martha's Vineyard Commission under chapter 716 of the Acts of 1989 or Chapter 831 of the Act of 1977, respectively, as those acts may be amended. 834

## 40Y:4 Certification and adoption of implementing regulations

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Section 4. The chief executive officer of the municipality may submit the implementing regulations to the regional planning agency for certification. Within 90 days of receiving a submission, the regional planning agency shall determine whether the implementing regulations are consistent with the requirements of this chapter. The implementing regulations shall be

840 deemed consistent with this chapter if they effectuate the commitments established in section 3 841 herein. Implementing regulations shall have the benefit of a presumption of consistency with the 842 requirements for eligible locations of this chapter if the regulations are consistent with a process of mapping priority development and preservation areas within the municipality, undertaken by municipal planning officials in collaboration with the regional planning agency. If the regional planning agency determines that the implementing regulations are consistent with this chapter, 846 then the agency shall issue a written certification to that effect. If the regional planning agency determines that it is unable to issue such a certification, then the agency shall provide the 848 municipality with a written statement of the reasons for its determination. A municipality may 849 re-submit for certification at any time modified implementing regulations that address the issues set forth in the agency's statement of reasons. If the regional planning agency does not issue a certification or provide a statement of reasons within 90 days after receiving implementing regulations (including re-submitted implementing regulations), then the implementing regulations shall be deemed certified.

Following certification by the regional planning agency, the implementing regulations may be adopted by the municipality. On the date of receipt by the regional planning agency of proof of adoption of the certified implementing regulations, a municipality shall be deemed a "certified community." Such date shall be deemed the "municipality's effective date."

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# 40Y:5 Effect of certified community status on zoning and land use regulation

- Section 5. (A) Following the municipality's effective date, local zoning or general ordinances or by-laws, subdivision rules and regulations, and other local land use regulations (other than certified implementing regulations) which are determined to be inconsistent with the 862 certified implementing regulations shall be invalid as applied within the areas subject to the 863 certified implementing regulations. Such a determination may be sought and obtained through any means otherwise available by statute for the determination of the validity of such land use 864 regulations. Any material amendment to certified implementing regulations that has not been prepared, certified and adopted in accordance with the provisions hereof shall be presumed to be inconsistent with this chapter.
  - (B) If a municipality has issued, at the time of the municipality's effective date, a special permit that in itself allows new housing units equal to one-half or more of the municipality's housing target number, and if such special permit remains in effect for at least two years after the municipality's effective date, then residential development under such special permit which otherwise qualifies hereunder shall also be deemed as of right.
  - (C) If at any time more than two years after the municipality's effective date the total number of housing units for which building permits have been applied for within the residential development districts since the municipality's effective date is greater than the housing target number (adjusted pro rata if the number of years since the municipality's effective date is less

877 than ten), but the total number of housing units for which building permits have been issued 878 within the residential development districts is less than the pro rata housing target number, then 879 the provisions of this subsection shall be in effect. During such time period, any applications for 880 building permits or other local land use permits for residential development within such 881 residential development districts shall deemed constructively approved if not acted upon within 882 180 days after receipt of permit applications. In addition, an application received under this section shall be subject only to those conditions that are necessary to ensure substantial 884 compliance of the proposed development project with applicable laws and regulations; and it 885 may be denied only on the grounds that: the proposed development project does not substantially 886 comply with applicable laws and regulations; or the applicant failed to submit information and 887 fees required by applicable laws and regulations and necessary for an adequate and timely review 888 of the development project. The foregoing provisions shall no longer be in effect once the total number of housing units for which building permits have been issued within such residential 890 development districts equals or exceed the pro rata housing target number. The provisions of this subsection shall not apply where a development permit application is referred to the Cape 892 Cod Commission or the Martha's Vineyard Commission under chapter 716 of the Acts of 1989 or chapter 831 of the Act of 1977, respectively, as those acts may be amended, or the review of a development permit application is suspended by the operation of those acts.

(D) Following the municipality's effective date, it may adopt rate of development measures that limit the number of new housing units for which building permits may be issued in any twelve month period to an amount equal to or greater than one-fifth of the housing target number (but in no event less than ten new housing units).

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- (E) Following the municipality's effective date, it may adopt a zoning ordinance or bylaw that imposes natural resource protection zoning as defined in this chapter.
- (F) Following the municipality's effective date, and notwithstanding section 6 of chapter 902 40A, the minimum vesting period for a definitive subdivision plan shall not be eight years, but shall instead be five years. This provision shall not apply to the four-year minimum vesting period for minor subdivisions in said section.
- (G) Following the municipality's effective date, development impact fees imposed 906 pursuant to section 9E of chapter 40A may, in addition to the off-site public capital facilities 907 listed in said section, be used to defray the costs of the following additional off-site public capital facilities: public elementary and secondary schools, libraries, municipal offices, affordable housing, and public safety facilities.
- 910 (H) Following the municipality's effective date, the municipality shall have the power to enter into development agreements as defined herein. Any such development agreement may be 911 entered into by the chief executive officer following a majority vote of the legislative body. 912

914 Section 6. Any certification or determination of non-certification by a regional planning 915 agency with respect to implementing regulations or a material amendment of same is subject to 916 review by the secretary. The secretary may, upon the request of the subject municipality or in his discretion, review any such decision in an informal, non-adjudicatory proceeding, may 918 request information from any third party and may, with the concurrence of the secretary of the Executive Office of Energy and Environmental affairs, modify or reverse such decision if the 920 same does not comply with the provisions hereof.

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If a municipality provides written notice to the secretary of the certification by a regional planning agency of implementing regulations or a material amendment of same (including a deemed certification resulting from a regional planning agency's failure to act), then the secretary may only review such certification if such review is completed within 60 days of such written notice.

The secretary may through regulation, with the concurrence of the secretary of the 927 Executive Office of Energy and Environmental affairs, establish a procedure for reviewing and approving guidelines prepared by regional planning agencies to be used in the certification of 929 implementing regulations and material amendments thereto. If a certification or determination of 930 non-certification has been issued by the regional planning agency based upon an approved guideline, then the secretary may only modify or reverse such decision for inconsistency with the approved guideline.

933 Notwithstanding any other provision of this section, the secretary may not review a 934 determination under Section 3(E) of this chapter by the Cape Cod Commission or the Martha's 935 Vineyard Commission that implementing regulations are or are not consistent with Regional 936 Policy Plans and Districts of Critical Planning Concern adopted under chapter 716 of the Acts of 937 1989 or chapter 831 of the Act of 1977, respectively, as those acts may be amended, nor may the 938 secretary modify such a determination or any conditions found by the commissions to be 939 necessary to such a determination.

## 40Y:7 Expiration and renewal of certified community status; amendments

Section 7. A municipality's status as a certified community shall expire ten years after the municipality's effective date, unless renewal implementing regulations are prepared, certified, and to the extent necessary adopted in accordance with the provisions hereof prior to such date. Each such renewal implementing regulations shall also expire in ten years. Expiration of a municipality's status as a certified community shall cause section 5 herein to be inapplicable to such municipality.

From and after a municipality's effective date, any material amendment to certified implementing regulations shall be prepared, certified, and adopted in accordance with the provisions hereof.

40Y:8 Priorities for state investments; consistency of state investments

951 Section 8. In furtherance of the purposes of this chapter to advance the state's economic, 952 environmental, and social well-being through enhanced planning for economic growth, 953 workforce housing creation, and land conservation, the commonwealth shall, when awarding 954 discretionary funds for municipal infrastructure or other discretionary funds or grants 955 administered through the executive office of housing and economic development, the executive 956 office of energy and environmental affairs, the executive office of transportation, and the 957 executive office of administration and finance, give priority consideration to certified 958 communities.

When awarding discretionary funds for municipal infrastructure, the commonwealth shall give priority consideration to investments that support development within economic development districts and residential development districts in certified communities.

State agencies responsible for regulatory and/or capital spending programs that have a material effect on local land use and development shall take into account the land use goals, objectives, and policies as set forth in master plans adopted under section 81D of chapter 41 in administering such programs in certified communities.

When awarding discretionary funds for municipal infrastructure and land preservation 967 investments within communities for which there exists a regional plan under section 5 of chapter 40B the commonwealth shall cause such awards to be consistent with such plan, to the maximum 969 extent feasible.

## 40Y:9 Regulations

971 Section 9. The secretary may issue such regulations as are necessary and appropriate for the implementation of this chapter.

#### 973 **BUDGET**

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7006-xxxx For a technical assistance program in the form of grants to municipalities or 975 regional planning agencies for the preparation and review of implementing regulations under 976 sections 3-56 of chapter 40; provided that the grants are to be administered by the Executive 977 Office of Housing and Economic Development; and that such grants shall be in the form of 978 reimbursements; and that priority for the municipal grants shall be given to those municipalities 979 that have adopted implementing regulations under this chapter; and that no expenditure shall be made from this item without the prior approval of the secretary for administration and finance.....\$2,000,000.

982 SECTION 28. Section 81D of chapter 41 of the General Laws, as appearing in the 2010 983 Official Edition, is hereby amended by striking out section 81D and inserting in place thereof the 984 following section 81D:-

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Section 81D. Option to Plan: A planning board established in any city or town that 987 makes a master plan for such city or town shall do so in accordance with this section. The plan shall take effect upon adoption by the legislative body as provided herein. For a plan to remain in effect, from time to time not to exceed 10 years from the date of adoption, the planning board 990 shall conduct a comprehensive review of the plan and may extend, revise, or remake the plan, and the plan or amendment thereto shall thereafter be re-adopted as provided in this section. The 992 plan, once adopted, shall be the official master plan of the city or town, replacing any previously adopted master plans. All plans for capital projects of another governmental agency on land 994 included in a city or town master plan made and adopted pursuant to this section after the effective date of this act shall take such master plan into consideration.

A master plan adopted in accordance with section 81D of chapter 41 in effect on the date 997 of passage of this act may continue in full force and effect and shall not be subject to this section until a date 10 years from the date of passage of this act, provided such plan is not extended, revised, or remade during the period.

General Description of Plan: The plan shall be a comprehensive framework, through text, maps, and illustrations that provides a basis for decision making about land use and the long 1002 term physical development of the municipality. Other completed and current plans, reports, and studies may be incorporated by reference to fulfill in whole or in part the requirements of each 1004 subject listed below, provided that such material will then be considered part the plan, including 1005 its implementation. The master plan shall be internally consistent in its policies, forecasts and 1006 standards, and may support and provide a coherent rationale for the municipality's zoning 1007 ordinance or bylaws, subdivision regulations, and other land use laws, regulations, policies, and capital expenditures.

The plan shall include the required subjects identified herein, any optional subjects at the 1010 discretion of the municipality, and the regional plan self assessment. The plan subjects may be written as separate elements or organized and integrated as deemed appropriate by the planning board. Due to the wide range of community types, characteristics, and planning needs in the 1013 commonwealth it is recognized that the subjects addressed with a particular city or town in mind 1014 may be expanded upon or contracted as appropriate, and may vary greatly among communities in the focus and depth of their analysis.

Required Plan Subjects: Master plans need not include data collection or analysis in areas not related to land use and the long term physical development of the community. The plan shall address the following five required subjects, described below in a general manner:

(1) Goals and Objectives: A statement that identifies the goals and objectives of the municipality for its future growth, development, redevelopment, conservation, and preservation. Each community shall conduct a public participation process to determine community values,

1022 establish goals, and identify patterns of development, redevelopment, conservation, and preservation consistent with these goals. The goals and objectives statement shall address the 1023 required and any additional selected optional plan subjects.

- 1025 (2) Housing: (a) An inventory of local demographic characteristics, an assessment and 1026 forecast of housing needs, and a statement of local housing policies. Where applicable, existing local housing plans and studies may be included by reference. (b) An analysis of housing units 1027 1028 by type of structure (e.g., single-family, two-family, multi-family); affordable housing and subsidized housing; housing available for rental; special needs housing; and housing for the 1029 1030 elderly, including assisted living residences. (c) An analysis of existing local policies, programs, laws, or regulations that encourage the preservation, improvement, and development of such 1032 housing, including an assessment of their adequacy. (d) An evaluation of zoning and other land use policies for the creation of a variety of housing that meets a broad range of housing needs, 1034 including but not limited to the affordable housing needs of low, moderate, and median income households and the accessible housing needs of people with disabilities and special needs. The 1036 evaluation shall examine specific measures to address these needs, including strategies, programs, and assistance for the preservation or rehabilitation of existing housing; the 1038 construction of new housing; and the adoption or amendment of local ordinances or bylaws and 1039 regulations permitting, encouraging, or requiring diversity in housing locations, types, designs, 1040 and area densities that offer alternatives to single family detached housing. A current housing production plan consistent with 760 CMR 56.03(4) may constitute the subject matter relative to 1042 this subsection (d).
- 1043 (3) Natural Resources and Energy Management: (a) A general overview of the significant natural and energy resources of the municipality. (b) Identification of protected and 1044 unprotected wetlands and water resources, lands critical to sustaining surface and groundwater 1045 1046 quality and quantity, environmentally sensitive lands, critical wildlife habitat and biodiversity, 1047 agricultural lands and forests. Priorities for protection of wildlife habitat, water resources, vistas and key landscapes, outdoor recreation facilities, and farm and forestry land shall be identified. 1048 (c) An outline of local laws, regulations, policies, and strategies to address needs for the 1049 1050 protection, restoration, and sustainable management of these resources and to promote development that respects and enhances the state's natural resources. (d) An energy component 1052 that explores locally feasible land use strategies to: maximize energy efficiency and renewable 1053 energy opportunities; support land, energy, water, and materials conservation strategies, local clean power generation, distributed generation technologies, and innovative industries; and 1054 1055 address global climate change by reducing greenhouse gas emissions and the consumption of 1056 fossil fuels.
- (4) Land Use and Zoning: (a) An identification of historic settlement patterns and present land uses, and designation of the proposed distribution, location, and inter-relationship of public and private land uses in a general manner sufficient to guide the development of zoning 1060 ordinances or by-laws, zoning maps, and other land use regulations. (b) Land use policies and

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1061 related maps, which shall be based upon a land use suitability analysis identifying areas most 1062 suitable for development and related transportation infrastructure and facilities. Growth and 1063 development areas, if identified, shall support the revitalization of city and town centers and 1064 neighborhoods by promoting development that is compact and walkable, conserves land, protects 1065 historic resources, integrates uses, and coordinates the provision of housing with the location of 1066 jobs, transit and services, and new infrastructure. The plan shall, if appropriate, identify areas for 1067 economic development and job creation, related public and private transportation and pedestrian 1068 connections, and encourage the creation or extension of pedestrian-accessible districts and 1069 neighborhoods that mix commercial, civic, cultural, educational, and recreational activities with 1070 open space and housing. (c) A consideration of the relationship between proposed development 1071 intensity and the capacity of land and existing and planned public facilities and infrastructure. 1072 (d) A land use map illustrating the land use policies and desired future development patterns of 1073 the municipality and a proposed zoning map, both drawn in a general manner.

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(5) Implementation: An implementation program that defines and prioritizes the specific 1075 municipal actions necessary to achieve the goals and objectives of the master plan in accordance with the policies outlined therein. This program may be separately written or integrated into the 1077 required and selected subject matter. This implementation program shall specify the 1078 recommended course of action by which the municipality's regulatory structures, including 1079 zoning and subdivision control regulations, may need to be amended in order to be consistent 1080 with the master plan. This section may examine the current land use permitting process in a 1081 community and, if necessary, make recommendations for the development of clear, predictable, 1082 coordinated, and timely procedures thereunder, including an assessment of the adequacy and 1083 effectiveness of the existing structure of and roles and responsibilities of elected and appointed boards, officers, and personnel to implement the master plan through land use ordinances, bylaws, regulations, and procedures.

Optional Subjects: The following seven subjects are optional depending upon community characteristics, and described below in a general manner:

1088 (6) Economic Development: (a) An inventory and analysis of the local economic base, including: employment; local industries and business clusters; labor force characteristics; land 1089 1090 and buildings used for nonresidential purposes, including vacant space; and office, retail, and 1091 industrial market conditions. (b) An assessment of opportunities and barriers to economic 1092 development, including but not limited to identification of land use policies and available locations that: support the growth of jobs, the retention of existing businesses, and the provision 1093 1094 of space for new businesses; encourage the reuse and rehabilitation of existing infrastructure, 1095 including brownfields, rather than the construction of new infrastructure in undeveloped areas; and facilitate larger-scale economic redevelopment or development in industry clusters 1096 consistent or compatible with the regional and local economy. (c) An assessment of 1097 opportunities and barriers to agriculture, including all branches of farming and forestry, where 1098 applicable. (d) An assessment of opportunities and barriers to self-employment and home-based 1099

1100 occupations, including but not limited to consideration of land use policies, infrastructure and utilities, and communications technology. 1101

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- (7) Cultural Resources: (a) An inventory of the significant cultural, scenic, and historic 1103 structures, sites, and landscapes of the municipality, including archaeological resources. (b) An assessment of policies and strategies to protect and manage the community's cultural resources, 1105 including but not limited to a community-wide preservation plan, ordinances or bylaws and 1106 incentives for historic preservation, and land use policies to facilitate the reuse of historic structures, where appropriate.
- 1108 (8) Open Space Protection and Recreation: An inventory of recreational facilities and open space areas of the municipality, and policies and strategies for the management, protection, 1109 1110 and enhancement of such facilities and areas as essential public health infrastructure. A current open space and recreational plan approved by the Division of Conservation Services shall constitute the subject matter relative to open space and recreation hereunder. 1112
- (9) Infrastructure and Capital Facilities: An identification and analysis of existing and 1114 forecasted needs for infrastructure and facilities used by the public. Scheduled expansion or replacement of public facilities, infrastructure components such as water and sewer systems or circulation system components and the anticipated costs and revenues associated with accomplishment of such activities shall be detailed.
- 1118 (10) Transportation: (a) An inventory of existing and proposed circulation, parking, and transportation systems. (b) An assessment of opportunities and barriers to increasing access to 1119 available or feasible transportation options, including land and water-based public transit, 1120 1121 bicycling, walking, and transportation services for populations with disabilities. (c) Identification of strategic investment options for transportation infrastructure to encourage smart 1122 1123 growth, maximize mobility, conserve fuel, and improve air quality; and to facilitate the location 1124 of new development where a variety of transportation modes can be made available.
- 1125 (11) Water Management: (a) An inventory of current and potential municipal sources of 1126 water supply, including capacity and safe yield, and an assessment of water demand including types of water users, changes in water consumption over time, and water billing rate structure. 1128 (b) An assessment of the adequacy of existing and proposed water supplies to meet projected demands, water quality and treatment issues, existing measures for water supply protection, 1130 water conservation, drought management and emergency interconnections. (c) An assessment of 1131 the ability of stormwater regulations and practices to limit off-site stormwater runoff to levels substantially similar to natural hydrology through decentralized management practices and the 1132 1133 protection of on-site natural features. (d) An analysis of municipal need and capacity for 1134 wastewater disposal, including the suitability of sites and water bodies for the discharge of 1135 treated wastewater. (e) Recommended strategies for water supply provision and protection,

water conservation, wastewater disposal, stormwater management, drought management and emergency interconnections, and needed improvements to meet future water resource needs.

1138 (12) Public Health: (a) An inventory of conditions and assets in the natural and built 1139 environment which contribute to or constitute a barrier to health. These conditions may include parks and recreational facilities; local agriculture; walking, bicycling and public transit options, including the safety and walkability of streets and public spaces; access to affordable housing, 1142 economic opportunities, and medical and other services; environmental quality; and sustainable development. The inventory should describe conditions with a disproportionate impact on 1143 1144 residents based on geography, ethnicity, income, immigration status, or other characteristics. 1145 Where applicable, this inventory may reference other sections of the master plan. (b) An 1146 assessment of opportunities and barriers to increasing access to conditions and assets in the natural or built environment that contribute to health. (c) Recommendations of available 1148 implementation policies and strategies, including zoning and other local laws and regulations, affecting health needs related to the natural or built environment. 1149

Regional Plan, Self Assessment: Any required or selected optional subjects above shall include a self assessment against similar subject matter in a regional plan adopted by the regional planning agency under section 5 of chapter 40B and in effect, if any, or under any special act.

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1153 Proposal, Adoption, and Distribution of Plan: The plan shall only be made, extended, 1154 revised, or remade from time to time by a simple majority vote of the planning board after a public hearing, notice of which shall be posted and published in the manner prescribed for 1155 2015 zoning amendments under section 5 of chapter 40A. Following any such action, the planning 1157 board shall transmit the plan to the chief executive officer of the city or town, and the plan shall be an agenda item or warrant article on a subsequent legislative session of the city or town. 1158 1159 Adoption of the plan, or the extension, revision, or remake of the plan, shall be by a simple 1160 majority vote of the legislative body of the city or town; however, no vote of the legislative body to alter the plan or amendment as proposed by the planning board shall be other than by a two-1161 thirds majority. The planning board shall, upon adoption by the legislative body of any plan or 1163 report, or any change or amendment to a plan or report produced under this section, furnish a copy of such plan or report or amendment thereto, to the Department of Housing and Community 1165 Development.

Barnstable and Dukes Counties: Instead of adopting a master plan pursuant to the requirements of this section 81D, a municipality in Barnstable or Dukes county may adopt a local comprehensive plan pursuant to the special acts that protect those two regions, St. 1989, c. 716, as amended, and St. 1977, c. 831, as amended, respectively, and the regulations and regional policy plans adopted thereunder. The regional planning agency shall review the local comprehensive plan solely for consistency with the governing special act (St. 1989, c. 716 or St. 1977, c. 831, as these acts may be amended) and any regulations and regional policy plans adopted thereunder, rather than the requirements for master plans set forth in this section 81D.

1174 The time limits and requirements set forth in this section 81D shall not apply to the review of 1175 such local comprehensive plans. An adopted local comprehensive plan certified by the regional 1176 planning agency as consistent with this section 81D shall be deemed a master plan in compliance 1177 with this section 81D and shall entitle the municipality to any statutory benefits of having an 1178 adopted master plan.

1179 SECTION 29. Section 81L of said chapter 41 of the General Laws, as so appearing, is hereby amended by striking out the definition of "Subdivision" and inserting in place thereof the 1180 following definition:-1181

1182 "Subdivision" shall mean the division of a lot, tract, or parcel of land into two or more lots, tracts, or parcels of land and shall include re-subdivision. When appropriate to the context, 1183 1184 subdivision shall include the process of subdivision or the land or territory subdivided. A change 1185 in the line of any lot, tract, or parcel created by recorded deed or shown on a recorded plan may be defined as a minor subdivision and, in such case, be governed by the provisions of section 1186 1187 81P.

1188 SECTION 30. Said section 81L of said chapter 41, as so appearing, is hereby amended by inserting the following definition:-1189

1190 "Minor Subdivision" shall mean a residential subdivision created in accordance with 1191 section 81P, provided however that until rules and regulations are adopted by a planning board under 81P therefor, "minor subdivision" shall solely mean the division of a lot, tract, or parcel of land into two or more lots, tracts, or parcels where, at the time when it is made, every lot within 1193 1194 the lot, tract or parcel so divided has frontage on: a) a public way or a way which the clerk of the 1195 city or town certifies is maintained and used as a public way; b) a way shown on a plan 1196 theretofore approved and endorsed in accordance with the subdivision control law; or c) a way in 1197 existence when the subdivision control law became effective in the city or town in which the land lies, having, in the opinion of the planning board, sufficient width, suitable grades and adequate construction to provide for the needs of vehicular traffic in relation to the proposed use 1199 1200 of the land abutting thereon or served thereby, and for the installation of municipal services to 1201 serve such land and the buildings erected or to be erected thereon. Such frontage shall be of at least such distance as is then required by the zoning ordinance or by-law, if any, of said city or town for erection of a building on such lot, and if no distance is so required, such frontage shall 1203 1204 be of at least 20 feet.

SECTION 31. Section 81O of said chapter 41, as so appearing, is hereby amended by 1206 striking out the second sentence in the first paragraph and inserting in place thereof the following sentences: After the approval of a plan, the location and width of ways, and the number, shape, and size of the lots shown thereon, may not be changed unless the plan is amended as provided 1209 in section 81W. In the alternative, a planning board may adopt rules and regulations under

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1210 sections 81P and 81Q of this chapter defining and regulating such changes as minor 1211 subdivisions.

1212 SECTION 32. Said chapter 41, as so appearing, is hereby amended by striking out section 81P and inserting in place thereof the following section 81P:-1213

### 41:81P. Minor Subdivisions

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1215 Section 81P. Applicability: Minor subdivisions, as defined in this chapter, and as may be 1216 further defined in the local subdivision rules and regulations, shall be governed by this section. Section 81S and the public hearing requirements in section 81T of this chapter shall not apply to 1217 1218 minor subdivisions. Except as provided below, all other sections of the subdivision control law that apply to subdivisions shall apply to minor subdivisions in so far as apt. 1219

Rules and Regulations, Transition Provision: A planning board may adopt alternative 1221 rules and regulations under section 81Q of this chapter relative to minor subdivisions, but in no 1222 case may such rules and regulations impose a procedural or substantive requirement more stringent than those specified in this chapter, this section 81P, or contained in the local rules and 1223 regulations otherwise applicable to subdivisions. Until such rules and regulations are adopted, the procedures in the sixth paragraph below shall apply to minor subdivisions.

Rules and Regulations, Required Provisions: The rules and regulations for minor 1227 subdivisions shall: specify that an application for a minor subdivision may create up to six additional residential lots within the meaning of the subdivision control law, either on ways 1229 described in the definition of minor subdivision or on new ways; set forth the reasonable 1230 requirements and standards of the board for those existing ways described in the definition of 1231 minor subdivision, provided that no requirements shall be made for the location of such ways 1232 and that requirements for total travelled lanes widths of greater than 22 feet in a residential minor subdivision shall be presumed to serve no valid purpose of the subdivision control law unless 1234 such widths already exceed 22 feet; set forth the reasonable requirements and standards of the board for the proposed ways shown on a plan, provided that requirements for total travelled lanes 1236 widths of greater than 22 feet in a residential minor subdivision shall be presumed to serve no 1237 valid purpose of the subdivision control law unless such ways are designed to be extended to 1238 later serve a greater number of residential lots; and establish a time period for the planning board to take final action and to file with the city or town clerk a certificate of such action within 65 1240 days or less in the case of an existing way, or 95 days or less in the case of a new way.

Rules and Regulations, Optional Provisions: The rules and regulations for minor subdivisions may: notwithstanding the first paragraph above, require a public hearing under Section 81T of this chapter for minor subdivisions served by a new way; require that applications for minor subdivisions from the same lot, tract, or parcel from which the first minor subdivision was created not create more than the maximum number of additional lots in a set period of years; 1246 lessen or eliminate any requirement of section 81U of this chapter otherwise applicable to

subdivisions; lessen or eliminate any local rule or regulation adopted under section 81Q of this chapter otherwise applicable to subdivisions; and describe a means by which the planning board may, by agreement with the applicant, accept payments from the applicant in lieu of otherwise required improvements to an existing way, provided those improvements are completed by the city or town in a reasonable period of time.

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1284 1285 Rules and Regulations, Optional Provisions Requiring Ratification by Legislative Body: Subject to ratification by the local legislative body by a simple-majority vote, the rules and regulations for minor subdivisions may increase the maximum number of additional lots created in an application for a minor subdivision to a number greater than six and define "minor subdivision" more broadly than in section 81L of this chapter.

1257 Alternate Procedures for Minor Subdivisions Until Rules and Regulations Adopted: Until 1258 such rules and regulations are adopted, any person wishing to cause to be recorded a plan of land situated in a city or town in which the subdivision control law is in effect, who believes that his 1259 plan does not require approval under the subdivision control law, may submit his plan to the 1260 1261 planning board of such city or town in the manner prescribed in section 81T, and, if the board 1262 finds that the plan does not require such approval, it shall forthwith, without a public hearing, 1263 endorse thereon or cause to be endorsed thereon by a person authorized by it the words "approval 1264 under the subdivision control law not required" or words of similar import with appropriate name 1265 or names signed thereto, and such endorsement shall be conclusive on all persons. Such endorsement shall not be withheld unless such plan shows a subdivision. If the board shall 1266 1267 determine that in its opinion the plan requires approval, it shall within 21 days of such submittal, give written notice of its determination to the clerk of the city or town and the person submitting 1268 the plan, and such person may submit his plan for approval as provided by law and the rules and 1269 1270 regulations of the board, or he may appeal from the determination of the board in the manner 1271 provided in section 81BB. If the board fails to act upon a plan submitted under this section or 1272 fails to notify the clerk of the city or town and the person submitting the plan of its action within 1273 21 days after its submission, it shall be deemed to have determined that approval under the 1274 subdivision control law is not required, and it shall forthwith make such endorsement on said 1275 plan, and on its failure to do so forthwith the city or town clerk shall issue a certificate to the 1276 same effect. The plan bearing such endorsement or the plan and such certificate, as the case may be, shall be delivered by the planning board, or in case of the certificate, by the city or town clerk, to the person submitting such plan. The planning board of a city or town which has 1278 1279 authorized any person, other than a majority of the board, to endorse on a plan the approval of 1280 the board or to make any other certificate under the subdivision control law, shall transmit a written statement to the register of deeds and the recorder of the land court, signed by a majority 1281 1282 of the board, giving the name of the person so authorized.

SECTION 33. Section 81Q of said chapter 41, as so appearing, is hereby amended by inserting after the fourth sentence thereof the following sentence:- Without limiting the foregoing, there shall be a rebuttable presumption that such rules and regulations are unlawfully

1286 excessive, to the extent that the design and dimensional requirements thereof for the laying out, 1287 construction or alteration of ways exceed the standards and criteria commonly applied by that 1288 city or town to the reconstruction of its publicly financed ways located in similarly zoned districts within such city or town. Design and dimensional requirements for total travel lane 1289 1290 widths no greater than 24 feet shall be presumed not to be excessive.

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SECTION 34. Said section 81Q of said chapter 41, as so appearing, is hereby amended 1292 by inserting after the word "thereof," in line 69, the following words:- except that the rules and regulations may require the plan to show a park or parks suitably located for playground or recreation purposes benefiting the lots in the subdivision or for providing light and air, and not exceeding five percent of the land being subdivided.

SECTION 35. Section 81T of said chapter 41, as so appearing, is hereby amended by striking out, in lines 2-3 inclusive, the following words "or for a determination that approval is not required".

SECTION 36. Section 81U of said chapter 41, as so appearing, is hereby amended by striking out, in lines 173-174 inclusive, the words "for a period of not more than three years". 1300

SECTION 37. Section 81X of said chapter 41, as so appearing, is hereby amended by 1302 striking out, in lines 12-13 inclusive, the following words "such plan bears the endorsement of the planning board that approval of such plan is not required, as provided in section eighty-one P, or (3)". 1304

SECTION 38. Said section 81X of said chapter 41, as so appearing, is hereby amended by striking out, in lines 17-20 inclusive, the following words "or that it is a plan submitted pursuant to section eighty-one P and that it has been determined by failure of the planning board to act thereon within the prescribed time that approval is not required,". 1308

SECTION 39. Said section 81X of said chapter 41, as so appearing, is hereby amended by striking out the fourth paragraph and inserting in place thereof the following paragraphs:-1310

Perimeter Plans: Notwithstanding the foregoing provisions of this section, the register of deeds shall accept for recording, and the land court shall accept with a petition for registration or 1312 confirmation of title, any plan bearing a professional opinion by a registered professional land surveyor that the property lines shown are the lines dividing existing ownerships, and the lines of streets and ways shown are those of public or private streets or ways already established, and that 1316 no new lines for division of existing ownership or for new ways are shown.

Lot Line Changes: The register of deeds and the land court shall accept for recording or registration any plan showing a change in the line of any lot, tract, or parcel bearing a professional opinion by a registered professional land surveyor and a certificate by the person or board charged with the enforcement of the zoning ordinance or by-law of the city or town that

the property lines shown: do not create an additional building lot; do not create, add to, or alter 1322 the lines of a street or way; do not render an existing legal lot or structure illegal; do not render 1323 an existing nonconforming lot or structure more nonconforming; and are not subject to alternative local rules and regulations for minor subdivisions under section 81P of this chapter. 1324 1325 The recording of such plan shall not relieve any owner from compliance with the provisions of

the Subdivision Control Law or of any other applicable provision of law.

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1327 SECTION 40. Section 81BB of said chapter 41, as so appearing, is hereby amended by striking out the first paragraph, and inserting in place thereof the following paragraph:-1328

1329 Section 81BB. Any person, whether or not previously a party to the proceedings, or any municipal officer or board, aggrieved by a decision of a board of appeals under section 81Y, or 1330 1331 by any decision of a planning board concerning a plan of a subdivision of land, or by the failure 1332 of such a board to take final action concerning such a plan within the required time, may appeal to the superior court for the county in which said land is situated or to the land court; provided, 1333 1334 that such appeal is entered within twenty days after such decision has been recorded in the office 1335 of the city or town clerk or within twenty days after the expiration of the required time as 1336 aforesaid, as the case may be, and notice of such appeal is given to such city or town clerk so as 1337 to be received within such twenty days. Such civil action shall be in the nature of certiorari 1338 pursuant to section 4 of chapter 249. A complaint by a plaintiff challenging a subdivision or 1339 minor subdivision approval under this section shall allege the specific reasons why the 1340 subdivision or minor subdivision fails to satisfy the requirements of the board's rules and regulations or other applicable law and allege specific facts establishing how the plaintiff is 1341 1342 aggrieved by such decision. A complaint by an applicant challenging a subdivision or minor 1343 subdivision denial or conditioned approval under this section shall similarly allege the specific 1344 reasons why the subdivision or minor subdivision properly satisfies the requirements of the 1345 board's rules and regulations or other applicable law.

SECTION 41. Section 3A of chapter 185 of the General Laws, as appearing in the 2010 1347 Official Edition, is hereby amended by striking out the third paragraph in its entirety and inserting in place thereof the following paragraph:-

1349 The permit session shall have original jurisdiction, concurrently with the superior court department, over civil actions in whole or part: (1) based on or arising out of the appeal of any 1350 1351 municipal, regional, or state permit, order, certificate or approval, or the denial thereof, 1352 concerning the use or development of real property for residential, commercial, or industrial 1353 purposes (or any combination thereof), including without limitation appeals of such permits, 1354 orders, certificates or approvals, or denials thereof, arising under or based on or relating to chapter 21, sections 61 to 62H, inclusive, of chapter 30, chapters 30A, 40A to 40C, inclusive, 1356 40R, 41, 43D, 91, 131, 131A, or sections 4 and 5 of chapter 249, or chapter 665 of the acts of 1956; or any local bylaw or ordinance; (2) seeking equitable or declaratory relief designed to 1357 1358 secure or protect the issuance of any municipal, regional, or state permit or approval concerning

1359 the use or development of real property, or challenging the interpretation or application of any municipal, regional, or state rule, regulation, statute, law, by-law, or ordinance concerning any 1360 permit or approval; (3) claims under section 6F of chapter 231, or for malicious prosecution, 1361 abuse of process, intentional or negligent interference with advantageous relations, or intentional 1363 or negligent interference with contractual relations arising out of, based upon, or relating to the 1364 appeal of any municipal, regional, state permit or approval concerning the use or development of 1365 real property; and (4) any other claims between persons holding any right, title, or interest in land and any municipal, regional or state board, authority, commission, or public official based on or arising out of any action taken with respect to any permit or approval concerning the use or 1367 1368 development of real property but in all such cases of claims (1) to (4), inclusive, only if the underlying project or development, in the case of a development that is residential or a mix of 1369 1370 residential and commercial components, involves either 25 or more dwelling units or the construction or alteration of 25,000 square feet or more of gross floor area or both or, in the case 1371 of a commercial development, involves the construction or alteration of 25,000 square feet or 1373 more of gross floor area. Industrial development projects and any project in which an industrial use is a component of a mixed-use project shall not be subject to any such minimum thresholds. 1374

SECTION 42. Said section 3A of said chapter 185, as so appearing, is hereby further amended by striking out the fourth paragraph in its entirety and inserting in place thereof the following paragraph:-

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Notwithstanding any other general or special law to the contrary, any action not 1379 commenced in the permit session, but within the jurisdiction of the permit session as provided in this section, shall be transferred to the permit session, upon the filing by any party of a notice 1381 demonstrating compliance with the jurisdictional requirements of this section filed with the court where the action was originally commenced with a copy to the permit session. Unless the court 1383 where the action was originally commenced receives notice within 10 days from the permit 1384 session that the case to be transferred does not meet the jurisdictional requirements of this 1385 section, the original court shall transfer the case file to the permit session within 20 days of its 1386 receipt of the notice of transfer from the party. In the event the court receives notice of 1387 noncompliance with jurisdictional requirements, the court where the action was originally 1388 commenced shall decide the matter on motion filed by the party claiming noncompliance. If a party to an action commenced in or transferred to the permit session claims a valid right to a jury 1390 trial, then the action shall be transferred to the superior court for a jury trial.

SECTION 43. Section 14A of chapter 240 of the General Laws, as appearing in the 2010 1392 Official Edition, is hereby amended by inserting after the first paragraph the following paragraph:-

In any claim challenging the validity of any provision of a zoning ordinance or by-law, the court shall first determine if the provision challenged is consistent with the city's or town's master plan adopted pursuant to chapter 41, section 81D, if any. If the court determines that the challenged provision is consistent with the master plan, then such provision shall be deemed to serve a public purpose. A determination of inconsistency by the court or the absence of an adopted master plan shall not for that reason alone be determinative of whether the challenged provision serves a public purpose.