Regular Session, 2011

HOUSE BILL NO. 571

BY REPRESENTATIVE ROBIDEAUX

Prefiled pursuant to Article III, Section 2(A)(4)(b)(i) of the Constitution of Louisiana.

ENROLLED

ACT No. 368

1	AN ACT
2	To amend and reenact R.S. 11:62(4), 203(B)(1), 450(D)(3) and (4), 471.1(C), 613, 614, 616,
3	620(A), (B), (C), and (D), 621(B) and (C)(1), 783(A)(3)(a), 786(A), 789(D)(3) and
4	(4), 1002(6)(b) and (c), 1141(A) and (C)(1)(a), 1144(B)(4), 1147(C)(2)(a)(ii) and
5	(iii) and (b), 1151(A), 1151.1(A) and (C), 1152(A), 1323(C), and 1345.9 and to enact
6	R.S. 11:618(D), relative to the Louisiana State Employees' Retirement System, the
7	Teachers' Retirement System of Louisiana, the Louisiana School Employees'
8	Retirement System, and the State Police Pension and Retirement System; to make
9	certain technical, remedial, and substantive changes to provisions of the law affected
10	by Act No. 992 of the 2010 Regular Session of the Legislature and other provisions
11	of law to conform with such Act; to provide with respect to benefits, survivors'
12	benefits, disability benefits, membership, retirement eligibility, Deferred Retirement
13	Option Plan participation, retirement options, transfers, and the Hazardous Duty
14	Services Plan; to provide an effective date; and to provide for related matters.
15	Notice of intention to introduce this Act has been published
16	as provided by Article X, Section 29(C) of the Constitution
17	of Louisiana.
18	Be it enacted by the Legislature of Louisiana:
19	Section 1. R.S. 11:62(4), 203(B)(1), 450(D)(3) and (4), 471.1(C), 613, 614, 616,
20	620(A), (B), (C), and (D), 621(B) and (C)(1), 783(A)(3)(a), 786(A), 789(D)(3) and (4),
21	1002(6)(b) and (c), 1141(A) and (C)(1)(a), 1144(B)(4), 1147(C)(2)(a)(ii) and (iii) and (b),

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1	$1151(\Lambda)$, $1151(\Lambda)$ and (C) , $1152(\Lambda)$, $1222(C)$, and $1245(\Omega)$ are hereby amonded and
1	1151(A), 1151.1(A) and (C), 1152(A), 1323(C), and 1345.9 are hereby amended and
2	reenacted and R.S. 11:618(D) is hereby enacted to read as follows:
3	§62. Employee contribution rates established
4	Employee contributions to state and statewide public retirement systems shall
5	be paid at the following rates, except as otherwise provided by law:
6	* * *
7	(4) Louisiana School Employees' Retirement System:
8	(a) Employees whose first employment making them eligible for
9	membership in one of the state systems occurred on or before December 31, 2010
10	<u>June 30, 2010</u> - 7.5%.
11	(b) Employees whose first employment making them eligible for
12	membership in one of the state systems occurred on or after January 1, 2011 July 1,
13	<u>2010</u> - 8%.
14	* * *
15	§203. Teachers' Retirement System
16	* * *
17	B.(1) A person whose first employment making him eligible for membership
18	in one of the state systems occurred on or before December 31, 2010, applying for
19	a disability benefit shall have five years of actual credited service in order to qualify
20	for a disability benefit. Such member shall not use credit earned while receiving
21	workers' compensation in order to meet the minimum five-year eligibility
22	requirement.
23	* * *
24	§450. Termination of participation
25	* * *
26	D. Monthly retirement benefits payable to a participant after termination of
27	participation in the plan and employment shall be calculated as follows:
28	* * *
29	(3)(a) If Except as provided in Subparagraph (b) of this Paragraph, if the
30	participant continues employment after termination of participation in the plan for

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1	a period of less than thirty-six months, his monthly retirement benefit shall equal his
2	base benefit plus a supplemental benefit based upon the service credit for the
3	additional employment, based upon the final average compensation used to calculate
4	the monthly credit. If the employment is for less than three months, then the service
5	credit shall be rounded to the nearest tenth.

6 (b) For a participant whose final average compensation period is more than 7 thirty-six months, if the participant continues employment after termination of 8 participation in the plan for a period of less than his final average compensation 9 period, his monthly retirement benefit shall equal his base benefit plus a 10 supplemental benefit based upon the service credit for the additional employment, 11 based upon the final average compensation used to calculate the monthly credit. If 12 the employment is for less than three months, then the service credit shall be rounded 13 to the nearest tenth.

(4)(a) If Except as provided in Subparagraph (b) of this Paragraph, if the
participant continues employment after termination of participation in the plan for
a period of thirty-six months or more, his monthly retirement benefit shall equal his
base benefit plus a supplemental benefit based upon the service credit for the
additional employment, based upon the final average compensation for the period of
employment after termination of participation in the plan.

20 (b) For a participant whose final average compensation period is more than 21 thirty-six months, if the participant continues employment after termination of 22 participation in the plan for a period equal to or longer than his final average 23 compensation period, his monthly retirement benefit shall equal his base benefit plus 24 a supplemental benefit based upon the service credit for the additional employment, 25 based upon the final average compensation for the period of employment after 26 termination of participation in the plan. * 27

28 §471.1. Survivors' benefits; members hired on or after January 1, 2011

29

* *

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1	C.(1) In addition to the amount payable in accordance with Subsection B of
2	this Section, for the benefit of the surviving minor or handicapped child, or mentally
3	disabled child, or children, there shall be paid for each such child, subject to a
4	maximum of two children, per month fifty percent of the benefit to which a spouse
5	would be entitled under Subsection B of this Section. Benefits shall be payable to
6	such children even if no spouse is eligible for survivor benefits, provided the member
7	had at least five years of service credit. Benefits for a child shall cease when the
8	child is no longer a minor child as defined by this Chapter. No surviving minor child
9	shall receive more than one survivor's benefit at any one time. If two benefits are
10	applicable, only the larger shall be paid.
11	(2)(a) In addition to the amount payable in accordance with Subsection B of
12	this Section, the surviving totally physically handicapped or mentally disabled child
13	or children of a deceased member, whether under or over the age of eighteen years,
14	shall be entitled to the same benefits, payable in the same manner, as are provided
15	by this Section for minor children, if the child was totally physically handicapped or
16	mentally disabled at the time of the death of the member and is dependent upon the
17	surviving spouse or other legal guardian.
18	(b) The surviving spouse or legal guardian shall provide adequate proof of
19	handicap or mental disability of such surviving child or children and shall notify the
20	board of any subsequent changes in the child's condition which cause the child to no
21	longer be dependent upon the surviving spouse or legal guardian and any changes
22	in the assistance being received from other state agencies. The board may require
23	a certified statement of the child's eligibility status at the end of each calendar year.
24	* * *
25	§613. Eligibility for plan membership
26	A. Each person who becomes an employee in state service in one of the
27	positions defined in R.S. 11:612(2) shall become a member of the Hazardous Duty
28	Services Plan of the system as a condition of employment.
29	B. Notwithstanding the provisions of Subsection A of this Section, no person
30	who participated in the Deferred Retirement Option Plan as a member of any other

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1	retirement plan in this system or who retired under the provisions of any other
2	retirement plan in this system who is reemployed under Option 1 or Option 3 as
3	provided in R.S. 11:416 shall be eligible for membership in the Hazardous Duty
4	Services Plan.
5	§614. Eligibility for retirement
6	<u>A.</u> Any member of this plan shall be eligible for retirement if he has:
7	(1) Twenty-five years or more of service, at any age.
8	(2) Twelve years or more of service, at age fifty-five or thereafter.
9	(3) Twenty years of service credit at any age, exclusive of military service
10	and unused annual and sick leave, but any person retiring under this Paragraph shall
11	have his benefit, inclusive of military service credit and allowable unused annual and
12	sick leave, actuarially reduced. Any member retiring under this Paragraph who is
13	in state service at the time of his retirement shall have his benefit actuarially reduced
14	from the earliest age that he would normally become eligible for a regular retirement
15	benefit under Paragraph (1) or (2) of this Section Subsection if he had continued in
16	service to that age. Any member retiring under this Paragraph who is out of state
17	service at the time of his retirement shall have his benefit actuarially reduced from
18	the earliest age that he would normally become eligible for a regular retirement
19	benefit under Paragraph (1) or (2) of this Section Subsection based upon his years
20	of service as of the date of retirement. Any employee who elects to retire under the
21	provisions of this Paragraph shall not be eligible to participate in the Deferred
22	Retirement Option Plan provided by R.S. 11:447 or the Initial Benefit Option
23	provided by R.S. 11:446(A)(5).
24	B.(1) Notwithstanding the provisions of R.S. 11:441(A)(2)(b) or any other
25	provision of law to the contrary, any member of this plan who is not eligible for
26	retirement under Subsection A of this Section may elect to retire under the provisions
27	of R.S. 11:441(A)(2)(b)(i) with five years or more of service credit at age sixty or
28	thereafter.

1	(2)(a) The retirement benefit and survivor benefit provisions of this Subpart,
2	including but not limited to R.S. 11:615 and 621, shall not apply to any member of
3	this plan who elects to retire under the provisions of R.S. 11:441(A)(2)(b)(i).
4	(b) Any member of this plan who elects to retire under the provisions of R.S.
5	11:441(A)(2)(b)(i) shall receive a retirement benefit equal to two and one-half
6	percent of his average compensation for every year of creditable service.
7	(c) Retirement benefits for any member of this plan who elects to retire
8	under the provisions of R.S. 11:441(A)(2)(b)(i) shall be paid in accordance with R.S.
9	<u>11:446.</u>
10	* * *
11	§616. Deferred Retirement Option Plan; Initial Benefit Option; Annual Cost-of-
12	Living Adjustment Option
13	A. A member who is eligible for regular retirement may elect to participate
14	in the Deferred Retirement Option Plan in accordance with the provisions of R.S.
15	11:447 through 454, or the Initial Benefit Option provided by R.S. 11:446(A)(5).
16	B. Any member of this plan may elect to participate in the Annual
17	Cost-of-Living Adjustment Option provided by R.S. 11:446(A)(6).
18	* * *
19	§618. Survivors' benefits for members killed in the line of duty
20	* * *
21	D. The provisions of this Section shall not apply to any member of this plan
22	who:
23	(1) Has participated in the Deferred Retirement Option Plan; or
24	(2) Is a retiree of the system who is reemployed under Option 1 or Option
25	3 as provided in R.S. 11:416.
26	* * *
27	§620. Transfer of other service credit
28	A. Any member of this system or of another state or statewide system, who
29	would otherwise be eligible for benefits under the plan except that his first
30	employment making him eligible for membership in any state system occurred on

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1	or before December 31, 2010, and who has not participated in the Deferred
2	Retirement Option Plan in the system of which he is a member and who is not a
3	reemployed retiree of his system or a retiree of this system reemployed under Option
4	1 or Option 3 as provided in R.S. 11:416, shall have the right to irrevocably elect to
5	become a member of the plan by submitting an application to the board of trustees
6	to be effective on or after January 1, 2011.
7	B. Any member who elects to join the Hazardous Duty Services Plan from
8	an existing system or plan shall have the option of:
9	(1)(a) Maintaining prior service credit in the existing system or plan pursuant
10	to the provisions of that system or plan and accruing service credit and benefits in
11	the Hazardous Duty Services Plan after the date he joins the plan.
12	(b) For any member who joins the Hazardous Duty Services Plan after the
13	effective date of this Subparagraph, if such member elects to maintain prior service
14	credit in his existing system or plan and that election results in an actuarial cost to
15	this system, then the member shall pay the system the amount of such actuarial cost
16	prior to his retirement.
17	(2)(a) An internal actuarial transfer from plan to plan in accordance with the
18	provisions of R.S. 11:143(C) and (D) in which this system is both the transferring
19	and receiving system in which the member transfers all of his service credit from
20	each other system or plan in this system and maintains prior service credit at the
21	accrual rate at which it was earned in the existing system or plan prior to joining the
22	Hazardous Duty Services Plan. In the event that the amount of funds transferred is
23	less than the actuarial cost of the service transferred to the plan, the member
24	transferring, except as otherwise provided in this Section, shall pay the deficit or
25	difference including the interest thereon at the board-approved actuarial valuation
26	rate of the system.
27	(b) In lieu of paying the deficit or difference plus interest, the member may
28	at his option, but only at the time of transfer, be granted an amount of credit in the
29	plan which is based on the amount of funds actually transferred plus any additional

plan which is based on the amount of funds actually transferred plus any additional funds less than the deficit paid by the member.

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1	(c) Except as otherwise provided in Subparagraph (d) of this Subsection
2	Paragraph, a member who completes a transfer under the provisions of this Section
3	shall have his retirement benefit calculated using the accrual rate of the system or
4	plan from which he transferred based on the number of years transferred.
5	(d) A member choosing an internal actuarial transfer shall be eligible to
6	upgrade any the service credit that was actuarially transferred pursuant to this
7	Subsection to the accrual rate of the Hazardous Duty Services Plan by paying an
8	amount that totally offsets the increase in actuarial liability resulting from the
9	upgrade in accordance with R.S. 11:158.
10	C.(1) An employee who is a contributing member of any other plan in this
11	or another state or statewide system who would otherwise be required to become a
12	member of this plan as a condition of employment in a position which would
13	otherwise qualify him for such membership on or after January 1, 2011, may elect
14	at the time of his employment in such position to remain a contributing member of
15	the last plan in this system of which he was a member or of such other system for
16	which he remains eligible for membership.
17	(2) For an employee who elects to remain a member of a plan in this system,
18	applicable to members employed in hazardous duty positions, which plan was in
19	existence on or before December 31, 2010, service credit earned on or after January
20	1, 2011, in one of the hazardous duty positions defined in R.S. 11:612(2) shall be
21	deemed as service credit earned in a position covered by such plan.
22	D. A member whose first employment making him eligible for membership
23	in a state retirement system occurred on or before December 31, 2010, who elects to
24	transfer to join this plan shall thereafter for purposes of all state retirement systems
25	be treated as an employee whose first eligibility for membership occurred on or after
26	January 1, 2011.
27	* * *
28	§621. Survivors' benefits for former or retired members
29	* * *

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1	B. The surviving spouse of a deceased retired member or Deferred
2	Retirement Option Plan participant shall receive a benefit in an amount equal to
3	seventy-five percent of the monthly retirement benefit that was being paid to the
4	decedent on the date of death.
5	C.(1) If there is no surviving spouse eligible to receive benefits pursuant to
6	Subsection A or B of this Section, the minor children of the decedent shall be entitled
7	to benefits as provided in R.S. 11:471.1.
8	* * *
9	§783. Selection of option for method of payment after death of member
10	А.
11	* * *
12	(3) Initial Lump-Sum Benefit. (a) If a member has not participated in the
13	Deferred Retirement Option Plan provided by the provisions of this Chapter and, he
14	shall be eligible to select an initial lump-sum benefit. The initial lump-sum benefit
15	shall be available to any member of the system whose first employment making him
16	eligible for membership in one of the state retirement systems occurred on or before
17	December 31, 2010, and who has thirty years of creditable service, or is age fifty-
18	five and has twenty-five years of creditable service, or is age sixty and has ten years
19	of creditable service, and. Any member of the system whose first employment
20	making him eligible for membership in one of the state retirement systems occurred
21	on or after January 1, 2011, may select the initial lump-sum benefit if he is age sixty
22	and has five years of service. if If the maximum benefit, Option 2, 2A, 3, 3A, 4, or
23	4A above is chosen, then the member may further elect to receive a reduced
24	retirement allowance plus an initial benefit. The creditable service referenced in this
25	Paragraph shall not include unused accumulated sick leave and unused accumulated
26	annual leave.
27	* * *
28	§786. Deferred Retirement Option Plan
29	A.(1) In lieu of terminating employment and accepting a retirement
30	allowance, any member of this system whose first employment making him eligible

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1	for membership in one of the state retirement systems occurred on or before
2	December 31, 2010, and who is not covered by R.S. 11:801 and who has thirty years
3	of service credit at any age, twenty-five years of service credit and is at least age
4	fifty-five, or has twenty years of service credit exclusive of military service and is
5	at least age sixty-five may elect to participate in the Deferred Retirement Option
6	Plan. A member with ten years of service credit exclusive of military service and
7	who is at least age sixty may elect to participate in the plan, but all benefits payable
8	at any time shall only be calculated using a two percent benefit formula. Any
9	member of this system who is covered by the provisions of R.S. 11:801 who has
10	thirty years of service credit and is at least age fifty-five or has ten years of service
11	credit and is at least age sixty may elect to participate in the Deferred Retirement
12	Option Plan.
13	(2) Any member of this system whose first employment making him eligible
14	for membership in one of the state retirement systems occurred on or after January
15	1, 2011, and who is not covered by R.S. 11:801 and who has five years of service
16	credit and is at least age sixty may elect to participate in the Deferred Retirement
17	Option Plan.
18	(3) Any member of this system who is covered by the provisions of R.S.
19	11:801 who has thirty years of service credit and is at least age fifty-five or has ten
20	years of service credit and is at least age sixty may elect to participate in the
21	Deferred Retirement Option Plan.
22	* * *
23	§789. Termination of participation
24	* * *
25	D. Monthly retirement benefits payable to a participant after termination of
26	participation in the plan and employment shall be calculated as follows:
27	* * *
28	(3)(a) Except as provided in Subparagraph (b) of this Paragraph, if If the
29	participant continues employment after termination of participation in the plan for
30	a period of less than thirty-six months, his monthly retirement benefit shall equal his

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base benefit plus an amount based upon the service credit for the additional
employment, together with conversion of the net amount of sick and annual leave
accumulated during that period of employment, based upon the average
compensation used to calculate the monthly credit.

5 (b) For a participant whose average compensation period is more than thirty-6 six months, if the participant continues employment after termination of participation 7 in the plan for a period of less than his average compensation period, his monthly 8 retirement benefit shall equal his base benefit plus an amount based upon the service 9 credit for the additional employment, together with conversion of the net amount of 10 sick and annual leave accumulated during that period of employment, based upon the 11 average compensation used to calculate the monthly credit.

12 (4)(a) If Except as provided in Subparagraph (b) of this Paragraph, if the 13 participant continues employment after termination of participation in the plan for 14 a period of thirty-six months or more, his monthly retirement benefit shall equal his 15 base benefit plus an amount based upon the service credit for the additional 16 employment, together with conversion of the net amount of sick and annual leave 17 accumulated during that period of employment, based upon the average 18 compensation for the period of employment after termination of participation in the 19 plan.

20 (b) For a participant whose average compensation period is more than thirty-21 six months, if the participant continues employment after termination of participation 22 in the plan for a period equal to or longer than his average compensation period, his 23 monthly retirement benefit shall equal his base benefit plus an amount based upon 24 the service credit for the additional employment, together with conversion of the net 25 amount of sick and annual leave accumulated during that period of employment, 26 based upon the average compensation for the period of employment after termination 27 of participation in the plan.

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1	§1002. Definitions
2	As used in this Chapter, the following words and phrases shall have the
3	meanings ascribed to them in this Section unless a different meaning is plainly
4	required by the context:
5	* * *
6	(6)
7	* * *
8	(b) "Average compensation", for a member whose first employment making
9	him eligible for membership in the system began on or after July 1, 2006, whose first
10	employment making him eligible for membership in one of the state systems
11	occurred on or before December 31, 2010 June 30, 2010, shall be based on the sixty
12	highest successive months of employment, or on the highest sixty successive joined
13	months of employment where interruption of service occurred; however, the average
14	compensation amount for the thirteenth through the twenty-fourth month shall not
15	exceed the actual compensation amount for the first through the twelfth month by
16	more than ten percent. The amount for the twenty-fifth through the thirty-sixth
17	month shall not exceed the lesser of the maximum allowable compensation amount
18	or the actual compensation amount for the thirteenth through the twenty-fourth
19	month by more than ten percent. The amount for the thirty-seventh through the
20	forty-eighth month shall not exceed the lesser of the maximum allowable
21	compensation amount or the actual compensation amount for the twenty-fifth
22	through the thirty-sixth month by more than ten percent. The amount for the forty-
23	ninth through the sixtieth month shall not exceed the lesser of the maximum
24	allowable compensation amount or the actual compensation amount for the thirty-
25	seventh through the forty-eighth month by more than ten percent. The limitations
26	on the computation of average compensation contained in this Paragraph shall not
27	apply to any twelve-month period during which compensation increased by more
28	than one hundred ten percent over the previous twelve-month period solely because
29	of an increase in compensation by legislative act or by a city/parish system-wide
30	salary increase.

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1	(c) "Average compensation", for a member whose first employment making
2	him eligible for membership in one of the state systems occurred on or after January
3	1, 2011 July 1, 2010, shall be based on the sixty highest successive months of
4	employment, or on the highest sixty successive joined months of employment where
5	interruption of service occurred; however, the average compensation amount for the
6	thirteenth through the twenty-fourth month shall not exceed the actual compensation
7	amount for the first through the twelfth month by more than fifteen percent. The
8	amount for the twenty-fifth through the thirty-sixth month shall not exceed the lesser
9	of the maximum allowable compensation amount or the actual compensation amount
10	for the thirteenth through the twenty-fourth month by more than fifteen percent. The
11	amount for the thirty-seventh through the forty-eighth month shall not exceed the
12	lesser of the maximum allowable compensation amount or the actual compensation
13	amount for the twenty-fifth through the thirty-sixth month by more than fifteen
14	percent. The amount for the forty-ninth through the sixtieth month shall not exceed
15	the lesser of the maximum allowable compensation amount or the actual
16	compensation amount for the thirty-seventh through the forty-eighth month by more
17	than fifteen percent. The limitations on the computation of average compensation
18	contained in this Subparagraph shall not apply to any twelve-month period during
19	which compensation increased by more than one hundred fifteen percent over the
20	previous twelve-month period solely because of an increase in compensation by
21	legislative act or by a city/parish system-wide salary increase.
22	* * *
23	§1141. Retirement benefits; application; eligibility requirements; effective date;
24	cancellation
25	A. Any member whose first employment making him eligible for
26	membership in one of the state systems occurred on or before December 31, 2010
27	June 30, 2010, may retire upon written application to the board of trustees, if the
28	member at the time of application has attained the age of sixty years and has credit
29	for ten years of accredited service or has attained the age of fifty-five years and has
30	credit for twenty-five or more years of accredited service or at any age with thirty or

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more years of accredited service. Any member whose first employment making him 1 2 eligible for membership in one of the state systems occurred on or after January 1, 3 2011 July 1, 2010, may retire upon written application to the board of trustees, if the 4 member at the time of application has attained the age of sixty years and has credit 5 for five years of accredited service. An application for retirement shall be officially 6 filed with the board when received in the office of the director. Retirement benefits 7 shall become effective as of the date an application for retirement is filed in the 8 office of the director or the day after the member terminates from service, whichever 9 is later. A member may only cancel his application for retirement only prior to 10 negotiating, cashing, or depositing any benefit check including an estimated benefit 11 check. 12 * * * 13 C.(1)(a) Notwithstanding the provisions of Subsection A of this Section, any

member whose first employment making him eligible for system membership 14 15 occurred on or before June 30, 2010, shall be eligible for retirement if he has twenty 16 years of service credit at any age, exclusive of military service and unused annual 17 and sick leave, but any person retiring under this Subsection shall have his benefit 18 inclusive of military service credit and allowable unused annual and sick leave 19 actuarially reduced from the earliest age that he would normally become eligible for 20 a regular retirement benefit pursuant to Subsection A of this Section if he had 21 continued in service to that age.

22 * *

23

24

25

§1144. Retirement allowance; regular, minimum, and supplemental

- * *
 - B. Minimum allowance.

26 * *

(4) The provisions of this Paragraph shall apply to any member whose first
employment making him eligible for membership in one of the state systems
occurred on or after January 1, 2011 July 1, 2010. The minimum allowance for such
members shall be no less than an amount which provides a total allowance equal to

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1	two and one-half percent multiplied by the total years of accredited service and
2	multiplied by the average compensation for such person as provided in R.S.
3	11:1002(6)(c).
4	* * *
5	§1147. Disability retirement
6	* * *
7	C.
8	* * *
9	(2)(a)
10	* * *
11	(ii) A disability retiree whose membership in the system began on or after
12	July 1, 2006, <u>but on or before June 30, 2010,</u> who is not eligible to receive a regular
13	service retirement allowance and who has at least ten years of creditable service,
14	shall receive a disability retirement allowance equal to three percent of his average
15	compensation multiplied by his years of creditable service.
16	(iii) A disability retiree whose first employment making him eligible for
17	membership in one of the state systems occurred on or after January 1, 2011 July 1,
18	2010, shall receive a maximum disability retirement benefit which shall be
19	equivalent to the regular retirement formula without reduction by reason of age.
20	(b)(i) If a disability retiree whose eligibility for membership in one of the
21	state systems occurred on or before December 31, 2010 June 30, 2010, dies and
22	leaves a surviving spouse who had been married to the deceased disability retiree for
23	at least two years prior to the death of the disability retiree, the surviving spouse
24	shall receive a survivor's benefit equal to seventy-five percent of the benefit being
25	received by the disability retiree at his death. Benefits shall cease upon remarriage.
26	(ii) For disability retirees whose first employment making him eligible for
27	membership in one of the state systems occurred on or after January 1, 2011 July 1.
28	2010, selection of a retirement option shall be made when application for disability

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1	is filed. If the disability retiree dies, the option selected upon disability retirement
2	shall be applied to his disability retirement benefit.
3	* * *
4	§1151. Survivor benefits; members hired on or before December 31, 2010 June 30,
5	<u>2010</u>
6	A. This Section shall apply to members whose first employment making
7	them eligible for membership in one of the state systems occurred on or before
8	December 31, 2010 June 30, 2010. Survivor's benefits are payable upon application
9	therefor and become effective as of the day following the death of the member.
10	* * *
11	§1151.1. Survivors' benefits; members hired on or after January 1, 2011 July 1,
12	<u>2010</u>
13	A. Survivor benefits shall be due and payable by the system effective the
14	first day of the next month following the death of a member whose first employment
15	making him eligible for membership in one of the state systems occurred on or after
16	January 1, 2011 July 1, 2010, but shall not be paid until a properly completed and
17	acceptable application is received by the system and all proper certifications have
18	been received by the system.
19	* * *
20	C.(1) In addition to the amount payable in accordance with Subsection B of
21	this Section, for the benefit of the surviving minor or handicapped child, or mentally
22	disabled child, or children, there shall be paid for each such child, subject to a
23	maximum of two children, per month fifty percent of the benefit to which a spouse
24	would be entitled under Subsection B of this Section. Benefits shall be payable to
25	such children even if no spouse eligible for survivor benefits is present, provided the
26	member had at least five years of service credit. Benefits for a child shall cease
27	when the child is no longer a minor child as defined by this Chapter. No surviving
28	minor child shall receive more than one survivor's benefit at any one time. If two
29	benefits are applicable, only the larger shall be paid.

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1	(2)(a) In addition to the amount payable in accordance with Subsection B of
2	this Section, the surviving totally physically handicapped or mentally disabled child
3	or children of a deceased member, whether under or over the age of eighteen years,
4	shall be entitled to the same benefits, payable in the same manner, as are provided
5	by this Section for minor children, if the child was totally physically handicapped or
6	mentally disabled at the time of the death of the member and is dependent upon the
7	surviving spouse or other legal guardian.
8	(b) The surviving spouse or legal guardian shall provide adequate proof of
9	handicap or mental disability of such surviving child or children and shall notify the
10	board of any subsequent changes in the child's condition which cause the child to no
11	longer be dependent upon the surviving spouse or legal guardian and any changes
12	in the assistance being received from other state agencies. The board may require
13	a certified statement of the child's eligibility status at the end of each calendar year.
14	* * *
15	§1152. Deferred Retirement Option Plan
16	A. In lieu of terminating employment and accepting a service retirement
17	allowance pursuant to this Part, any member who has ten or more years of creditable
18	service at sixty years of age, twenty-five or more years of creditable service at fifty-
19	five years of age, or thirty or more years of creditable service at any age is eligible
20	for regular retirement may elect to participate in the Deferred Retirement Option
21	Plan and defer the receipt of benefits in accordance with the provisions of this
22	Section.
23	* * *
24	§1323. Death of employee not in performance of duty; employees hired on or after
25	January 1, 2011
26	* * *
27	C.(1) In addition to the amount payable in accordance with Subsection B of
28	this Section, for the benefit of the surviving minor or handicapped child, or mentally
29	disabled child, or children, there shall be paid for each such child, subject to a
30	maximum of two children, per month fifty percent of the benefit to which a spouse

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1	would be entitled under Subsection B of this Section. Benefits shall be payable to
2	such children even if no spouse eligible for survivor benefits is present, provided the
3	member had at least five years of service credit. Benefits for a child shall cease
4	when the child is no longer a minor child as defined by this Chapter. No surviving
5	minor child shall receive more than one survivor's benefit at any one time. If two
6	benefits are applicable, only the larger shall be paid.
7	(2)(a) In addition to the amount payable in accordance with Subsection B of
8	this Section, the surviving totally physically handicapped or mentally disabled child
9	or children of a deceased member, whether under or over the age of eighteen years,
10	shall be entitled to the same benefits, payable in the same manner, as are provided
11	by this Section for minor children, if the child was totally physically handicapped or
12	mentally disabled at the time of the death of the member and is dependent upon the
13	surviving spouse or other legal guardian.
14	(b) The applicant shall provide adequate proof of handicap or mental
14 15	(b) The applicant shall provide adequate proof of handicap or mental disability of such surviving child or children and shall notify the board of any
15	disability of such surviving child or children and shall notify the board of any
15 16	disability of such surviving child or children and shall notify the board of any subsequent changes in the child's condition to such an extent that the child is no
15 16 17	disability of such surviving child or children and shall notify the board of any subsequent changes in the child's condition to such an extent that the child is no longer dependent upon the surviving spouse or legal guardian and any changes in the
15 16 17 18	disability of such surviving child or children and shall notify the board of any subsequent changes in the child's condition to such an extent that the child is no longer dependent upon the surviving spouse or legal guardian and any changes in the assistance being received from other state agencies. The board may require a
15 16 17 18 19	disability of such surviving child or children and shall notify the board of any subsequent changes in the child's condition to such an extent that the child is no longer dependent upon the surviving spouse or legal guardian and any changes in the assistance being received from other state agencies. The board may require a certified statement of the child's eligibility status at the end of each calendar year.
15 16 17 18 19 20	disability of such surviving child or children and shall notify the board of any subsequent changes in the child's condition to such an extent that the child is no longer dependent upon the surviving spouse or legal guardian and any changes in the assistance being received from other state agencies. The board may require a certified statement of the child's eligibility status at the end of each calendar year. * * *
15 16 17 18 19 20 21	disability of such surviving child or children and shall notify the board of any subsequent changes in the child's condition to such an extent that the child is no longer dependent upon the surviving spouse or legal guardian and any changes in the assistance being received from other state agencies. The board may require a certified statement of the child's eligibility status at the end of each calendar year. * * * * \$1345.9. Survivors' benefits for death other than in the line of duty
 15 16 17 18 19 20 21 22 	disability of such surviving child or children and shall notify the board of any subsequent changes in the child's condition to such an extent that the child is no longer dependent upon the surviving spouse or legal guardian and any changes in the assistance being received from other state agencies. The board may require a certified statement of the child's eligibility status at the end of each calendar year.
 15 16 17 18 19 20 21 22 23 	disability of such surviving child or children and shall notify the board of any subsequent changes in the child's condition to such an extent that the child is no longer dependent upon the surviving spouse or legal guardian and any changes in the assistance being received from other state agencies. The board may require a certified statement of the child's eligibility status at the end of each calendar year. * * * \$1345.9. Survivors' benefits for death other than in the line of duty The surviving spouse or children of any active member whose death occurs other than in the performance of his duties shall have the same pension rights as

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- Section 3. This Act shall become effective on July 1, 2011; if vetoed by the governor
 and subsequently approved by the legislature, this Act shall become effective on July 1,
- 3 2011, or on the day following such approval by the legislature, whichever is later.

SPEAKER OF THE HOUSE OF REPRESENTATIVES

PRESIDENT OF THE SENATE

GOVERNOR OF THE STATE OF LOUISIANA

APPROVED: _____