

Adopted Rejected

COMMITTEE REPORT

YES: 7

MR. SPEAKER:

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Your Committee on <u>Education</u>, to which was referred <u>House Bill 1380</u>, has had the same under consideration and begs leave to report the same back to the House with the recommendation that said bill **be amended** as follows:

1 Page 2, line 11, delete "an Indiana" and insert "a pilot program 2 that provides innovative approaches concerning the use, operation, 3 and management of school facilities to promote: 4 (1) enhanced learning environments; 5 (2) unique learning opportunities; and 6 (3) improved student academic and health outcomes.". Page 2, delete lines 12 through 19. 8 Page 2, line 24, delete "the" and insert "a pilot program that 9 encompasses innovative approaches for increasing transportation 10 of students enrolled at a: 11 (1) public school, including a charter school; or 12 (2) nonpublic school with at least one (1) employee; 13 to travel to and from a school or other learning opportunities in a 14 safe and efficient manner.".

Page 2, delete lines 25 through 32.

1	Page 3, line 5, delete "Except in the case of a charter school".
2	Page 3, line 6, delete "corporation,".
3	Page 3, line 6, delete "the" and insert "The".
4	Page 3, line 32, after "examiner." insert "A consolidated audit
5	must include a breakdown of the activities, financial position, and
6	functional expenses of the school.".
7	Page 3, delete lines 36 through 42.
8	Page 4, delete lines 1 through 24.
9	Page 5, line 31, delete "For" and insert "Subject to an
10	administrative fee as described in subsection (f), for".
11	Page 6, reset in roman lines 35 through 39.
12	Page 6, line 40, delete "(f)" and insert "(g)".
13	Page 8, line 13, after "services" insert "for which funds from the
14	school corporation's property tax levy (IC 20-46-8) are paid for the
15	school corporation".
16	Page 8, line 15, delete "operating" and insert "operations".
17	Page 8, line 16, delete "IC 20-46-1" and insert "IC 20-46-8".
18	Page 8, line 18, after "transfers" delete "the" and insert "a".
19	Page 8, line 19, delete "described in subdivision (1)".
20	Page 8, line 20, after "fund" insert "under IC 20-40-3".
21	Page 8, line 24, delete "A" and insert "Subject to an administrative
22	fee as described in section 5(f) of this chapter, a".
23	Page 9, line 11, delete "A" and insert "Subject to an administrative
24	fee as described in subsection (g), a".
25	Page 11, reset in roman lines 8 through 12.
26	Page 11, line 13, delete "(g)" and insert "(h)".
27	Page 12, line 15, after "services" insert "for which funds from the
28	school corporation's property tax levy (IC 20-46-8) are paid for the
29	school corporation".
30	Page 12, line 17, delete "operating" and insert "operations".
31	Page 12, line 18, delete "IC 20-46-1" and insert "IC 20-46-8".
32	Page 12, line 20, after "transfers" delete "the" and insert "a".
33	Page 12, line 21, delete "described in subdivision (1)".
34	Page 12, line 22, after "fund" insert "under IC 20-40-3".
35	Page 12, line 26, delete "A" and insert "Subject to an
36	administrative fee as described in section 2(g) of this chapter, a".
37	Page 13, line 34, reset in roman "(a)".

1 Page 14, between lines 13 and 14, begin a new paragraph and insert: 2 "(b) A transferee corporation may not require a parent or 3 student requesting transfer to the school corporation to pay 4 transfer tuition or any other fee associated with the transfer of the 5 student.". 6 Page 17, delete line 42. 7 Delete pages 18 through 27. 8 Page 28, delete lines 1 through 26, begin a new paragraph and 9 insert: 10 "SECTION 23. IC 20-46-1-8, AS AMENDED BY P.L.189-2023, 11 SECTION 30, IS AMENDED TO READ AS FOLLOWS [EFFECTIVE 12 JULY 1, 2024]: Sec. 8. (a) Subject to subsections (e), (f), and (g) and 13 this chapter, the governing body of a school corporation may adopt a 14 resolution to place a referendum under this chapter on the ballot for any 15 of the following purposes: 16 (1) The governing body of the school corporation determines that 17 it cannot, in a calendar year, carry out its public educational duty 18 unless it imposes a referendum tax levy under this chapter. 19 (2) The governing body of the school corporation determines that 20 a referendum tax levy under this chapter should be imposed to 21 replace property tax revenue that the school corporation will not 22 receive because of the application of the credit under 23 IC 6-1.1-20.6. 24 (3) Except for resolutions described in subsection (b), the 25 governing body makes the determination required under 26 subdivision (1) or (2) and determines to share a portion of the 27 referendum proceeds with a charter school, excluding a virtual 28 charter school, in the manner prescribed in subsection (e). 29 (b) A resolution for a referendum for a county described in section 30 21 of this chapter that is adopted after May 10, 2023, shall specify that 31 a portion of the proceeds collected from the proposed levy will be 32 distributed to applicable charter schools in the manner described under 33 section 21 of this chapter. 34 (c) The governing body of the school corporation shall certify a 35 copy of the resolution to place a referendum on the ballot to the 36 following: 37 (1) The department of local government finance, including:

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(A) the language for the question required by section 10 of this

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chapter, or in the case of a resolution to extend a referendum levy certified to the department of local government finance after March 15, 2016, section 10.1 of this chapter; and

(B) a copy of the revenue spending plan adopted under subsection (g).

The language of the public question must include the estimated average percentage increases certified by the county auditor under section 10(e) or 10.1(f) of this chapter, as applicable. The governing body of the school corporation shall also provide the county auditor's certification described in section 10(e) or 10.1(f) of this chapter, as applicable. The department of local government finance shall post the values certified by the county auditor to the department's website. The department shall review the language for compliance with section 10 or 10.1 of this chapter, whichever is applicable, and either approve or reject the language. The department shall send its decision to the governing body of the school corporation not more than ten (10) days after the resolution is submitted to the department. If the language is approved, the governing body of the school corporation shall certify a copy of the resolution, including the language for the question and the department's approval.

- (2) The county fiscal body of each county in which the school corporation is located (for informational purposes only).
- (3) The circuit court clerk of each county in which the school corporation is located.
- (d) If a school safety referendum tax levy under IC 20-46-9 has been approved by the voters in a school corporation at any time in the previous three (3) years, the school corporation may not:
 - (1) adopt a resolution to place a referendum under this chapter on the ballot; or
 - (2) otherwise place a referendum under this chapter on the ballot.
- (e) Except as provided in section 21 of this chapter, the resolution described in subsection (a) must indicate whether proceeds in the school corporation's education fund collected from a tax levy under this chapter will be used to provide a distribution to a charter school or charter schools, excluding a virtual charter school, under IC 20-40-3-5 as well as the amount that will be distributed to the particular charter school or charter schools. A school corporation may request from the

designated charter school or charter schools any financial documentation necessary to demonstrate the financial need of the charter school or charter schools.

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(f) This subsection applies to a resolution described in subsection (a) for a county described in section 21(a) of this chapter that is adopted after May 10, 2023. The resolution described in subsection (a) shall include a projection of the amount that the school corporation expects to be distributed to a particular charter school, excluding virtual charter schools or adult high schools, under section 21 of this chapter if the charter school voluntarily elects to participate in the referendum in the manner described in subsection (i). At least sixty (60) days before the resolution described in subsection (a) is voted on by the governing body, the school corporation shall contact the department to determine the number of students in kindergarten through grade 12 who have legal settlement in the school corporation but attend a charter school, excluding virtual charter schools or adult high schools, and who receive not more than fifty percent (50%) virtual instruction. The department shall provide the school corporation with the number of students with legal settlement in the school corporation who attend a charter school and who receive not more than fifty percent (50%) virtual instruction, which shall be disaggregated for each particular charter school, excluding a virtual charter school or adult high school. The projection may include an expected increase in charter schools during the term the levy is imposed under this chapter. The department of local government finance shall prescribe the manner in which the projection shall be calculated. The governing body shall take into consideration the projection when adopting the revenue spending plan under subsection (g).

- (g) As part of the resolution described in subsection (a), the governing body of the school corporation shall adopt a revenue spending plan for the proposed referendum tax levy that includes:
 - (1) an estimate of the amount of annual revenue expected to be collected if a levy is imposed under this chapter;
 - (2) the specific purposes for which the revenue collected from a levy imposed under this chapter will be used;
- (3) an estimate of the annual dollar amounts that will be expended for each purpose described in subdivision (2); and
 - (4) for a resolution for a referendum that is adopted after May 10,

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2023, for a county described in section 21(a) of this chapter, the projected revenue that shall be distributed to charter schools as provided in subsections (f) and (i). The revenue spending plan shall also take into consideration deviations in the proposed revenue spending plan if the actual charter school distributions exceed or are lower than the projected charter school distributions described in subsection (f). The resolution shall include for each charter school that elects to participate under subsection (i) information described in subdivisions (1) through (3).

- (h) A school corporation shall specify in its proposed budget the school corporation's revenue spending plan adopted under subsection (g) and annually present the revenue spending plan at its public hearing on the proposed budget under IC 6-1.1-17-3.
- (i) This subsection applies to a resolution described in subsection (a) for a county described in section 21(a) of this chapter that is adopted after May 10, 2023. At least forty-five (45) days before the resolution described in subsection (a) is voted on by the governing body, the school corporation shall contact each charter school, excluding virtual charter schools or adult high schools, disclosed by the department to the school corporation under subsection (f) to determine whether the charter school will participate in the referendum. The notice must include the total amount of the school corporation's expected need, the corresponding estimate for that amount divided by the number of students enrolled in the school corporation, and the date on which the governing body of the school corporation will **vote on the resolution.** The charter school must respond in writing to the school corporation, which may be by electronic mail addressed to the superintendent of the school corporation, at least fifteen (15) days prior to the date that the resolution described in subsection (a) is to be voted on by the governing body. If the charter school elects to not participate in the referendum, the school corporation may exclude distributions to the charter school under section 21 of this chapter and from the projection described in subsection (f). If the charter school elects to participate in the referendum, the charter school may receive distributions under section 21 of this chapter and must be included in the projection described in subsection (f). In addition, a charter school that elects to participate in the referendum under this subsection shall contribute a proportionate share of the cost to conduct the referendum

based on the total combined ADM of the school corporation and any participating charter schools.

- (j) This subsection applies to a resolution described in subsection (a) for a county described in section 21(a) of this chapter that is adopted after May 10, 2023. At least thirty (30) days before the resolution described in subsection (a) referendum submitted to the voters under this chapter is voted on by the governing body, public in a primary or general election, the school corporation that is pursuing the resolution referendum and any charter school that has elected to participate under subsection (i), shall post a referendum disclosure statement on each school's respective website that contains the following information:
 - (1) The salaries of all employees employed by position within the school corporation or charter school listed from highest salary to lowest salary and a link to Gateway Indiana for access to individual salaries.
 - (2) An acknowledgment that the school corporation or charter school is not committing any crime described in IC 35-44.1-1.
 - (3) A link to the school corporation's or charter school's most recent state board of accounts audit on the state board of accounts' website.
 - (4) The current enrollment of the school corporation or charter school disaggregated by student group and race.
 - (5) The school corporation's or charter school's high school graduation rate.
 - (6) The school corporation's or charter school's annual retention rate for teachers for the previous five (5) years.

SECTION 24. IC 20-46-9-6, AS AMENDED BY P.L.189-2023, SECTION 35, IS AMENDED TO READ AS FOLLOWS [EFFECTIVE JULY 1, 2024]: Sec. 6. (a) Subject to this chapter, the governing body of a school corporation may adopt a resolution to place a referendum under this chapter on the ballot if the governing body of the school corporation determines that a referendum levy should be imposed for measures to improve school safety as described in IC 20-40-20-6(a) or IC 20-40-20-6(b).

(b) Except as provided in section 22 of this chapter, a school corporation may, with the approval of the majority of members of the governing body, distribute a portion of the proceeds of a tax levy

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collected under this chapter that is deposited in the fund to a charter school, excluding a virtual charter school, that is located within the attendance area of the school corporation, to be used by the charter school for the purposes described in IC 20-40-20-6(a).

- (c) This subsection applies to a resolution described in subsection (a) that is adopted after May 10, 2023, in a county described in section 22(a) of this chapter. A resolution shall specify that a portion of the proceeds of the proposed levy will be distributed to applicable charter schools in the manner described under section 22 of this chapter if the charter school voluntarily elects to participate in the referendum in the manner described in subsection (i).
- (d) This subsection applies to a resolution described in subsection (a) that is adopted after May 10, 2023, in a county described in section 22(a) of this chapter. The resolution described in subsection (a) shall include a projection of the amount that the school corporation expects to be distributed to a particular charter school, excluding virtual charter schools or adult high schools, under section 22 of this chapter that elects to participate in the referendum under subsection (i). At least sixty (60) days before the resolution described in subsection (a) is voted on by the governing body, the school corporation shall contact the department to determine the number of students in kindergarten through grade 12 who have legal settlement in the school corporation but attend a charter school, excluding virtual charter schools or adult high schools, and who receive not more than fifty percent (50%) virtual instruction. The department shall provide the school corporation with the number of students with legal settlement in the school corporation who attend a charter school, which shall be disaggregated for each particular charter school, excluding a virtual charter school or adult high school. The projection may include an expected increase in charter schools during the term the levy is imposed. The department of local government finance shall prescribe the manner in which the projection shall be calculated. The governing body shall take into consideration the projection when adopting the revenue spending plan under subsection (g).
- (e) The governing body of the school corporation shall certify a copy of the resolution to the following:
 - (1) The department of local government finance, including:
 - (A) the language for the question required by section 9 of this

chapter, or in the case of a resolution to extend a referendum levy certified to the department of local government finance, section 10 of this chapter; and

(B) a copy of the revenue spending plan adopted under subsection (g).

The language of the public question must include the estimated average percentage increases certified by the county auditor under section 9(d) or 10(f) of this chapter, as applicable. The governing body of the school corporation shall also provide the county auditor's certification described in section 9(d) or 10(f) of this chapter, as applicable. The department of local government finance shall post the values certified by the county auditor to the department's website. The department shall review the language for compliance with section 9 or 10 of this chapter, whichever is applicable, and either approve or reject the language. The department shall send its decision to the governing body of the school corporation not more than ten (10) days after the resolution is submitted to the department. If the language is approved, the governing body of the school corporation shall certify a copy of the resolution, including the language for the question and the department's approval.

- (2) The county fiscal body of each county in which the school corporation is located (for informational purposes only).
- (3) The circuit court clerk of each county in which the school corporation is located.
- (f) Except as provided in section 22 of this chapter, the resolution described in subsection (a) must indicate whether proceeds in the school corporation's fund collected from a tax levy under this chapter will be used to provide a distribution to a charter school or charter schools, excluding a virtual charter school, under IC 20-40-20-6(b) as well as the amount that will be distributed to the particular charter school or charter schools any financial documentation necessary to demonstrate the financial need of the charter school or charter schools.
- (g) As part of the resolution described in subsection (a), the governing body of the school corporation shall adopt a revenue spending plan for the proposed referendum tax levy that includes:

1 (1) an estimate of the amount of annual revenue expected to be collected if a levy is imposed under this chapter;

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- (2) the specific purposes described in IC 20-40-20-6 for which the revenue collected from a levy imposed under this chapter will be used;
 - (3) an estimate of the annual dollar amounts that will be expended for each purpose described in subdivision (2); and
 - (4) for a resolution for a referendum that is adopted after May 10, 2023, for a county described in section 22(a) of this chapter, the projected revenue that shall be distributed to charter schools as provided in subsection (d). The revenue spending plan shall also take into consideration deviations in the proposed revenue spending plan if the actual charter school distributions exceed or are lower than the projected charter school distributions described in subsection (d). The resolution shall include for each charter school that elects to participate under subsection (i) information described in subdivisions (1) through (3).
- (h) A school corporation shall specify in its proposed budget the school corporation's revenue spending plan adopted under subsection (g) and annually present the revenue spending plan at its public hearing on the proposed budget under IC 6-1.1-17-3.
- (i) This subsection applies to a resolution described in subsection (a) for a county described in section 22(a) of this chapter that is adopted after May 10, 2023. At least forty-five (45) days before the resolution described in subsection (a) is voted on by the governing body, the school corporation shall contact each charter school, excluding virtual charter schools or adult high schools, disclosed by the department to the school corporation under subsection (f) to determine whether the charter school will participate in the referendum. The notice must include the total amount of the school corporation's expected need, the corresponding estimate of that amount divided by the number of students enrolled in the school corporation, and the date on which the governing body of the school corporation will vote on the resolution. The charter school must respond in writing to the school corporation, which may be by electronic mail addressed to the superintendent of the school corporation, at least fifteen (15) days prior to the date that the resolution described in subsection (a) is to be voted on by the governing body. If the charter school elects to not

- participate in the referendum, the school corporation may exclude distributions to the charter school under section 22 of this chapter and from the projection described in subsection (d). If the charter school elects to participate in the referendum, the charter school may receive distributions under section 22 of this chapter and must be included in the projection described in subsection (d). In addition, a charter school that elects to participate in the referendum under this subsection shall contribute a proportionate share of the cost to conduct the referendum based on the total combined ADM of the school corporation and any participating charter schools.
- (j) This subsection applies to a resolution described in subsection (a) for a county described in section 22(a) of this chapter that is adopted after May 10, 2023. At least thirty (30) days before the resolution described in subsection (a) referendum submitted to the voters under this chapter is voted on by the governing body, public in a primary or general election, the school corporation that is pursuing the resolution referendum and any charter school that has elected to participate under subsection (i), shall post a referendum disclosure statement on each school's respective website that contains the following information:
 - (1) The salaries of all employees employed by position within the school corporation or charter school listed from highest salary to lowest salary and a link to Gateway Indiana for access to individual salaries.
 - (2) An acknowledgment that the school corporation or charter school is not committing any crime described in IC 35-44.1-1.
 - (3) A link to the school corporation's or charter school's most recent state board of accounts audit on the state board of accounts' website.
 - (4) The current enrollment of the school corporation or charter school disaggregated by student group and race.
- (5) The school corporation's or charter school's high school graduation rate.

- 1 (6) The school corporation's or charter school's annual retention
- 2 rate for teachers for the previous five (5) years.".
- Renumber all SECTIONS consecutively. (Reference is to HB 1380 as introduced.)

and when so amended that said bill do pass.

Representative Behning