



CONFERENCE COMMITTEE REPORT DIGEST FOR EHB 1067

Citations Affected: IC 12-7-2-48.7; IC 12-9; IC 12-10; IC 12-11-15.5; IC 12-15; IC 12-21-2-3.5; IC 34-30-2.1-129.5.

Synopsis: Human services matters. Establishes the special service review team to review denied applications and applications for which a determination has not been made for the community integration and habilitation waiver. Limits the geographical area of review. Establishes reporting requirements. Requires the division of disability and rehabilitative services to obtain consent from a waiver applicant in order to share the application and information accompanying the application with the review team. Provides immunity for an employee who obtains consent and provides the information in good faith. Provides that the review team expires December 31, 2026. Makes changes to the situations in which an emergency placement priority may be provided for individuals under a Medicaid waiver. Amends the membership of and provisions concerning: (1) the Indiana state commission on aging; and (2) the community and home options to institutional care for the elderly and disabled board. Requires the services for individuals with intellectual and other developmental disabilities task force (task force) to establish, not later than May 1, 2024, a subcommittee to make recommendations to the task force regarding the Medicaid buy-in program and benefit related barriers to employment for individuals with intellectual and developmental disabilities. Requires the subcommittee to prepare and submit recommendations to the task force. Changes the expiration date of the task force. Requires the division of disability and rehabilitative services to provide quarterly updates to the division of disability and rehabilitative services advisory council regarding the implementation of recommendations made by the task force. Authorizes the office of the secretary of family and social services (office of the secretary) to implement a risk based managed care program for certain Medicaid recipients. Requires the office of Medicaid policy and planning to convene a workgroup and, with managed care organizations, to conduct a claims submission testing period before the risk based managed care program is established. Provides that, during the first 210 days after the risk based managed care program is implemented, a provider that experiences a financial emergency due to claims payment issues shall receive temporary emergency assistance from the managed care organizations with which the provider is contracted. Requires the office of the secretary and the division of mental health and addiction



to include each community mental health center that meets certain requirements in the community mental health services demonstration program (program), if Indiana is approved to participate in the program and as a state plan amendment for specified reimbursement after the program. Allows the office of the secretary and the division of mental health and addiction to apply for a Medicaid state plan amendment or waiver to allow for Medicaid reimbursement for eligible certified community behavioral health clinic services by certain Medicaid providers, if Indiana is not approved to participate in the program. **(This conference committee report does the following: (1) Inserts HB 1187 concerning the special service review team and emergency placement. (2) Adds certain provisions from ESB 256 concerning a risk based managed care program for certain Medicaid recipients. (3) Inserts ESB 233 concerning certified community behavioral health clinics and makes changes.)**

Effective: Upon passage; July 1, 2024; January 1, 2025.



Adopted	Rejected
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CONFERENCE COMMITTEE REPORT

MR. SPEAKER:

Your Conference Committee appointed to confer with a like committee from the Senate upon Engrossed Senate Amendments to Engrossed House Bill No. 1067 respectfully reports that said two committees have conferred and agreed as follows to wit:

that the House recede from its dissent from all Senate amendments and that the House now concur in all Senate amendments to the bill and that the bill be further amended as follows:

- 1 Delete everything after the enacting clause and insert the following:
- 2 SECTION 1. IC 12-7-2-48.7 IS ADDED TO THE INDIANA CODE
- 3 AS A **NEW SECTION TO READ AS FOLLOWS [EFFECTIVE**
- 4 **UPON PASSAGE]: Sec. 48.7. "Covered population", for purposes**
- 5 **of IC 12-15-13-1.8, has the meaning set forth in IC 12-15-13-1.8(a).**
- 6 SECTION 2. IC 12-9-4-8 IS ADDED TO THE INDIANA CODE
- 7 AS A **NEW SECTION TO READ AS FOLLOWS [EFFECTIVE**
- 8 **UPON PASSAGE]: Sec. 8. (a) As used in this section, "review team"**
- 9 **refers to the special service review team established by subsection**
- 10 **(c).**
- 11 **(b) As used in this section, "waiver" refers to the community**
- 12 **integration and habilitation waiver.**
- 13 **(c) The special service review team is established.**
- 14 **(d) The review team shall do the following:**
- 15 **(1) Subject to subsection (l)(2), review denied applications**
- 16 **from the director for the waivers that were received after**
- 17 **December 1, 2024, and before June 30, 2025, from Districts 1,**
- 18 **4, and 8 of the bureau of disabilities services districts,**
- 19 **including a review of the waiver application and any other**

- 1 information submitted concerning the application.
- 2 (2) Subject to subsection (1)(2), review, at the director's
- 3 discretion, waiver applications received after December 1,
- 4 2024, and before June 30, 2025, for which a determination has
- 5 not been made by the director. The review team shall review
- 6 the waiver application and information submitted concerning
- 7 the application.
- 8 (3) Maintain confidentiality of any protected health
- 9 information and personally identifiable information collected
- 10 during the review.
- 11 (4) Provide the following to the director:
- 12 (A) Concerning the review team's review of applications
- 13 under subdivision (1), an evaluation of information that
- 14 can be applied to the waiver at the systems level, including
- 15 the criteria that can be used to approve and deny waiver
- 16 applications.
- 17 (B) Concerning the review team's review of applications
- 18 under subdivision (2), and not later than thirty (30) days
- 19 from the review team's receipt of the application from the
- 20 director, additional information submitted concerning an
- 21 application.
- 22 (5) Issue a quarterly report to the council.
- 23 (e) The review team may, with consent of the applicant or
- 24 applicant's legal guardian, collect additional information related
- 25 to an application that was not submitted with the application. The
- 26 collection of information under this subsection:
- 27 (1) may be used by the review team to provide information,
- 28 referral, and resources to applicants concerning available
- 29 services and supports;
- 30 (2) does not create a responsibility on the bureau to
- 31 reconsider an application determination; and
- 32 (3) does not constitute a request to appeal an application
- 33 determination.
- 34 (f) The director shall appoint the members of the review team
- 35 and fill any vacancies on the review team. The review team must
- 36 consist of the following five (5) members who are knowledgeable
- 37 in the waiver requirements:
- 38 (1) A representative from The Arc of Indiana.
- 39 (2) A representative from a case management company that
- 40 is approved by the bureau of disabilities services to provide
- 41 waiver services.
- 42 (3) An individual who works as a behavior consultant that is
- 43 approved by the bureau of disabilities services to provide
- 44 waiver services.
- 45 (4) Two (2) individuals appointed by the director.
- 46 However, not more than one (1) member may be a state employee.
- 47 (g) The director shall appoint a member of the review team to
- 48 serve as the chairperson.
- 49 (h) The director shall:
- 50 (1) notify the chairperson; and
- 51 (2) provide the waiver application and accompanying

1 information submitted with the application to the review team
 2 to begin to review of the application;
 3 not later than five (5) business days after a waiver application has
 4 been denied. The director shall also notify the chairperson if the
 5 director would like additional consultation on an application
 6 described in subsection (d)(2).

7 (i) As used in this subsection, a "conflict of interest" has the
 8 meaning set forth in 460 IAC 6-3-15.2 and includes a direct or
 9 indirect financial interest with the applicant or a prior or current
 10 relationship with the applicant. If a member appointed to the
 11 review team under subsection (f)(1) through (f)(3) has a conflict of
 12 interest with the applicant of a waiver application under review by
 13 the review team, the member shall:

- 14 (1) inform the director of the conflict of interest; and
- 15 (2) recuse themselves from review of the application for which
 16 the member has a conflict of interest.

17 The director may appoint a member to the review team to fill the
 18 vacancy of the recused member during the review of the
 19 application for which the member has been recused.

20 (j) Each member of the review team who is not a state employee
 21 is entitled to the following:

- 22 (1) The minimum salary per diem provided by
 23 IC 4-10-11-2.1(b).
- 24 (2) Reimbursement for traveling expenses and other expenses
 25 actually incurred in connection with the member's duties as
 26 provided under IC 4-13-1-4 and in the state travel policies and
 27 procedures established by the Indiana department of
 28 administration and approved by the budget agency.

29 (k) A member of the review team who is a state employee is not
 30 entitled to any of the following:

- 31 (1) The minimum salary per diem provided by
 32 IC 4-10-11-2.1(b).
- 33 (2) Reimbursement for traveling expenses as provided under
 34 IC 4-13-1-4.
- 35 (3) Other expenses actually incurred in connection with the
 36 member's duties.

37 (l) The division shall do the following:

- 38 (1) Obtain consent from a waiver applicant or the applicant's
 39 legal guardian to share the waiver application and additional
 40 information submitted with the waiver application with the
 41 review team. An applicant or applicant's legal guardian must
 42 voluntarily consent to sharing the application and information
 43 with the review team. If an applicant or applicant's legal
 44 guardian denies consent to share the application and
 45 submitted information with the review team, the division may
 46 not share the application and information with the review
 47 team and the denial of consent may not affect a determination
 48 on the applicant's waiver application.
- 49 (2) Provide members of the review team with the waiver
 50 application and submitted information required under
 51 subsection (d)(1) and (d)(2) for the applications where consent

1 **has been obtained under subdivision (1).**

2 **(3) Provide administrative support for the review team**
3 **concerning the following:**

4 **(A) Contacting applicants who have provided consent**
5 **under this section.**

6 **(B) Accessing the application and information submitted**
7 **with the application.**

8 **(C) Receiving compensation as described in subsection (j).**

9 **The review team is responsible for any other administrative**
10 **tasks not specified in this subdivision, including scheduling**
11 **review team meetings and meeting the confidentiality**
12 **requirements specified in subsection (d)(3).**

13 **(4) Pay the expenses of the review team.**

14 **(m) An employee of the division who provides records in**
15 **accordance with subsection (l) in good faith is not subject to**
16 **liability in:**

17 **(1) a civil;**

18 **(2) an administrative;**

19 **(3) a disciplinary; or**

20 **(4) a criminal;**

21 **action that might otherwise be imposed as a result of the disclosure**
22 **of the records.**

23 **(n) This section expires December 31, 2026.**

24 **SECTION 3. IC 12-9-5-3.5 IS ADDED TO THE INDIANA CODE**
25 **AS A NEW SECTION TO READ AS FOLLOWS [EFFECTIVE**
26 **JANUARY 1, 2025]: Sec. 3.5. (a) The division shall provide to the**
27 **division of disability and rehabilitative services advisory council**
28 **established by IC 12-9-4-2 quarterly updates regarding the**
29 **implementation of the recommendations made by the services for**
30 **individuals with intellectual and other developmental disabilities**
31 **task force under IC 12-11-15.5 (before its expiration).**

32 **(b) This section expires December 31, 2027.**

33 **SECTION 4. IC 12-10-2-3 IS AMENDED TO READ AS**
34 **FOLLOWS [EFFECTIVE UPON PASSAGE]: Sec. 3. (a) The**
35 **commission consists of sixteen (16) members.**

36 **(b) Not more than eight (8) members may be from the same political**
37 **party. The members must be Indiana residents who are interested in the**
38 **problems of the aging and the aged.**

39 **(c) The governor shall appoint the members of the commission**
40 **using the following geographical distribution formula:**

41 **(1) One (1) member from each congressional district.**

42 **(2) The balance of the members appointed at large: to ensure that**
43 **the commission includes members representing the area**
44 **agencies on aging as follows:**

45 **(1) Three (3) members from the region served by Area 1**
46 **through Area 5.**

47 **(2) Three (3) members from the region served by Area 6**
48 **through Area 9.**

49 **(3) Three (3) members from the region served by Area 10**
50 **through Area 16.**

51 **However, Not not more than two (2) residents of the same county may**

1 be appointed as members of the commission.

2 **(d) Beginning July 1, 2024, the commission must contain:**

3 **(1) the executive director of the Indiana housing and**
4 **community development authority or the executive director's**
5 **designee;**

6 **(2) at least one (1) member who is a:**

7 **(A) direct provider of; or**

8 **(B) service worker employed to provide;**
9 **services provided through the division;**

10 **(3) at least one (1) member who is:**

11 **(A) a recipient; or**

12 **(B) the caregiver of a recipient;**
13 **of services provided through the division; and**

14 **(4) one (1) citizen nominated by one (1) or more organizations**
15 **that:**

16 **(A) represent individuals with mental illness; and**

17 **(B) have statewide membership.**

18 SECTION 5. IC 12-10-2-4 IS AMENDED TO READ AS
19 FOLLOWS [EFFECTIVE UPON PASSAGE]: Sec. 4. (a) **Subject to**
20 **subsection (c)**, the term of a member of the commission is four (4)
21 years. The term of a member filling a vacancy is for the remainder of
22 the unexpired term.

23 (b) The term of a member of the commission expires July 1, but a
24 member continues in office until a successor is appointed.

25 (c) **A member of the commission serves at the will of the**
26 **governor.** The governor may terminate the appointment of a member
27 of the commission by notifying the member, the chairman of the
28 commission, and the director.

29 SECTION 6. IC 12-10-11-2, AS AMENDED BY HEA 1026-2024,
30 SECTION 80, IS AMENDED TO READ AS FOLLOWS [EFFECTIVE
31 UPON PASSAGE]: Sec. 2. (a) The board consists of the following
32 ~~fifteen (15)~~ **seventeen (17)** members:

33 (1) The director of the division of aging or the director's designee.

34 (2) The chairman of the Indiana state commission on aging or the
35 chairman's designee.

36 (3) Three (3) citizens nominated by two (2) or more organizations
37 that:

38 (A) represent senior citizens; and

39 (B) have statewide membership.

40 **At least one (1) member appointed under this subdivision**
41 **must be a recipient, or the caregiver of a recipient, of services**
42 **provided under IC 12-10-10.**

43 (4) One (1) citizen nominated by one (1) or more organizations
44 that:

45 (A) represent individuals with disabilities, including
46 individuals who are less than eighteen (18) years of age; and

47 (B) have statewide membership.

48 (5) One (1) citizen nominated by one (1) or more organizations
49 that:

50 (A) represent individuals with mental illness; ~~including~~
51 ~~dementia~~; and

- 1 (B) have statewide membership.
- 2 (6) One (1) provider who provides services under IC 12-10-10.
- 3 (7) One (1) licensed physician, physician assistant, or registered
- 4 nurse who specializes either in the field of gerontology or in the
- 5 field of disabilities.
- 6 (8) Two (2) home care services advocates or policy specialists
- 7 nominated by two (2) or more:
- 8 (A) organizations;
- 9 (B) associations; or
- 10 (C) nongovernmental agencies;
- 11 that advocate on behalf of home care consumers, including an
- 12 organization listed in subdivision (3) that represents senior
- 13 citizens or persons with disabilities.
- 14 (9) Two (2) members of the senate, who may not be members of
- 15 the same political party, appointed by the president pro tempore
- 16 of the senate with the advice of the minority leader of the senate.
- 17 (10) Two (2) members of the house of representatives, who may
- 18 not be members of the same political party, appointed by the
- 19 speaker of the house of representatives with the advice of the
- 20 minority leader of the house of representatives.
- 21 **(11) The executive director of the Indiana housing and**
- 22 **community development authority or the executive director's**
- 23 **designee.**
- 24 **(12) One (1) citizen nominated by one (1) or more**
- 25 **organizations that:**
- 26 **(A) represent direct service workers; and**
- 27 **(B) have statewide membership.**
- 28 The members of the board listed in subdivisions (9) and (10) are
- 29 nonvoting members who serve two (2) year terms ending June 30 of
- 30 each odd-numbered year. A legislative member serves at the pleasure
- 31 of the appointing authority and may be reappointed to successive terms.
- 32 A vacancy among the legislative members shall be filled by the
- 33 appropriate appointing authority. An individual appointed to fill a
- 34 vacancy serves for the unexpired term of the individual's predecessor.
- 35 (b) The members of the board designated by subsection (a)(3)
- 36 through (a)(8) **and (a)(12)** shall be appointed by the governor for terms
- 37 of four (4) years. **The initial term of the member appointed under**
- 38 **subsection (a)(12) is three (3) years and the length of each**
- 39 **successive term is four (4) years.** The term of a member of the board
- 40 expires as follows:
- 41 (1) For a member appointed under subsection (a)(3) through
- 42 (a)(5), June 30, 2025, and every fourth year thereafter.
- 43 (2) For a member appointed under subsection (a)(6) through
- 44 (a)(8) **and (a)(12)**, June 30, 2027, and every fourth year
- 45 thereafter.
- 46 A member described in this subsection may be reappointed to
- 47 successive terms. However, a member may continue to serve until a
- 48 successor is appointed. In case of a vacancy, the governor shall appoint
- 49 an individual to serve for the remainder of the unexpired term.
- 50 (c) The division shall establish notice and selection procedures to
- 51 notify the public of the board's nomination process described in this

1 chapter. Information must be distributed through:

- 2 (1) the area agencies on aging; and
 3 (2) all organizations, associations, and nongovernmental agencies
 4 that work with the division on home care issues and programs.

5 SECTION 7. IC 12-11-15.5-4.8 IS ADDED TO THE INDIANA
 6 CODE AS A NEW SECTION TO READ AS FOLLOWS
 7 [EFFECTIVE UPON PASSAGE]: **Sec. 4.8. (a) As used in this section,
 8 "buy-in program" refers to the Medicaid buy-in program for
 9 working individuals with disabilities established by IC 12-15-41-3.**

10 **(b) Not later than May 1, 2024, the task force shall establish a
 11 subcommittee of task force members to make recommendations to
 12 the task force regarding the following:**

- 13 **(1) Modifications to the buy-in program to eliminate barriers
 14 to employment and independence for individuals with
 15 intellectual and developmental disabilities.**
 16 **(2) Modifications to the buy-in program sliding scale of
 17 premiums to increase workforce participation for individuals
 18 participating in the buy-in program.**
 19 **(3) How to reduce other public benefit related barriers to
 20 employment and independence for individuals with
 21 intellectual and developmental disabilities.**

22 **(c) Not later than October 1, 2024, the subcommittee shall
 23 prepare and submit recommendations made by the subcommittee
 24 to the task force.**

25 SECTION 8. IC 12-11-15.5-6, AS ADDED BY P.L.262-2019,
 26 SECTION 3, IS AMENDED TO READ AS FOLLOWS [EFFECTIVE
 27 UPON PASSAGE]: Sec. 6. This chapter expires December 31, ~~2025~~
 28 **2024.**

29 SECTION 9. IC 12-15-1.3-15, AS AMENDED BY P.L.156-2020,
 30 SECTION 54, IS AMENDED TO READ AS FOLLOWS [EFFECTIVE
 31 UPON PASSAGE]: Sec. 15. (a) As used in this section, "division"
 32 refers to the division of disability and rehabilitative services established
 33 by IC 12-9-1-1.

34 (b) As used in this section, "waiver" refers to any waiver
 35 administered by the office and the division under section 1915(c) of the
 36 federal Social Security Act.

37 (c) The office shall apply to the United States Department of Health
 38 and Human Services for approval to amend a waiver to set an
 39 emergency placement priority for individuals in the following
 40 situations:

- 41 (1) Death of a primary caregiver. ~~where alternative placement in~~
 42 ~~a supervised group living setting:~~
 43 ~~(A) is not available; or~~
 44 ~~(B) is determined by the division to be an inappropriate option:~~
 45 (2) ~~A situation in which:~~
 46 ~~(A) The primary caregiver is at least eighty (80) years of age.~~
 47 ~~and~~
 48 ~~(B) alternate placement in a supervised group living setting is~~
 49 ~~not available or is determined by the division to be an~~
 50 ~~inappropriate option:~~
 51 (3) There is evidence of abuse or neglect in the current

1 institutional or home placement. ~~and alternate placement in a~~
 2 supervised group living setting is not available or is determined
 3 by the division to be an inappropriate option.

4 (4) There ~~are~~ **is evidence of** other health and safety risks, as
 5 determined by the division director, ~~and alternate placement in a~~
 6 supervised group living setting is not available or is determined
 7 by the division to be an inappropriate option. **where other**
 8 **available services through:**

9 **(A) the Medicaid program and other federal, state, and**
 10 **local public programs; and**

11 **(B) supports that families and communities provide;**
 12 **are insufficient to address the other health and safety risks, as**
 13 **determined by the division director.**

14 (d) The division shall report on a quarterly basis the following
 15 information to the division of disability and rehabilitative services
 16 advisory council established by IC 12-9-4-2 concerning each Medicaid
 17 waiver for which the office has been approved under this section to
 18 administer an emergency placement priority for individuals described
 19 in this section:

20 (1) The number of applications for emergency placement priority
 21 waivers.

22 (2) The number of individuals served on the waiver.

23 (3) The number of individuals on a wait list for the waiver.

24 (e) Before July 1, 2021, the division, in coordination with the task
 25 force established by IC 12-11-15.5-2, shall establish new priority
 26 categories for individuals served by a waiver.

27 (f) The office may adopt rules under IC 4-22-2 necessary to
 28 implement this section.

29 SECTION 10. IC 12-15-13-1.8 IS ADDED TO THE INDIANA
 30 CODE AS A NEW SECTION TO READ AS FOLLOWS
 31 [EFFECTIVE UPON PASSAGE]: **Sec. 1.8. (a) As used in this section,**
 32 **"covered population" means all Medicaid recipients who meet the**
 33 **criteria set forth in subsection (b).**

34 **(b) An individual is a member of the covered population if the**
 35 **individual:**

36 **(1) is eligible to participate in the federal Medicare program**
 37 **(42 U.S.C. 1395 et seq.) and receives nursing facility services;**
 38 **or**

39 **(2) is:**

40 **(A) at least sixty (60) years of age;**

41 **(B) blind, aged, or disabled; and**

42 **(C) receiving services through one (1) of the following:**

43 **(i) The aged and disabled Medicaid waiver.**

44 **(ii) A risk based managed care program for aged, blind,**
 45 **or disabled individuals who are not eligible to participate**
 46 **in the federal Medicare program.**

47 **(iii) The state Medicaid plan.**

48 **(c) The office of the secretary may implement a risk based**
 49 **managed care program for the covered population.**

50 **(d) The office of Medicaid policy and planning and the managed**
 51 **care organizations that intend to participate in the risk based**

1 managed care program established under subsection (c) shall
2 conduct a claims submission testing period before the risk based
3 managed care program is implemented under subsection (c).

4 (e) The office of Medicaid policy and planning shall convene a
5 workgroup for purposes of this section. The members of the
6 workgroup shall consist of the fiscal officer of the office of
7 Medicaid policy and planning, representatives of managed care
8 organizations that intend to participate in the risk based managed
9 care program established under subsection (c) who are appointed
10 by the director, and provider representatives appointed by the
11 director. The workgroup shall do the following:

12 (1) Develop a uniform billing format to be used by the
13 managed care organizations participating in the risk based
14 managed care program established under subsection (c).

15 (2) Seek and receive feedback on the claims submission testing
16 period conducted under subsection (d).

17 (3) Advise the office of Medicaid policy and planning on claim
18 submission education and training needs of providers
19 participating in the risk based managed care program
20 established under subsection (c).

21 (4) Develop a policy for defining "claims submitted
22 appropriately" for the purposes of subsection (g)(1) and
23 (g)(2).

24 (f) Subsections (g) through (k) apply during the first two
25 hundred ten (210) days after the risk based managed care program
26 for the covered population is implemented under subsection (c).

27 (g) The office of Medicaid policy and planning shall establish a
28 temporary emergency financial assistance program for providers
29 that experience financial emergencies due to claims payment issues
30 while participating in the risk based managed care program
31 established under subsection (c). For purposes of the program
32 established under this subsection, a financial emergency exists:

33 (1) when the rate of denial of claims submitted in one (1)
34 billing period by the provider to a managed care organization
35 exceeds fifteen percent (15%) of claims submitted
36 appropriately by the provider to the managed care
37 organization under the risk based managed care program;

38 (2) when the provider, twenty-one (21) days after
39 appropriately submitting claims to a managed care
40 organization under the risk based managed care program, has
41 not received payment for at least twenty-five thousand dollars
42 (\$25,000) in aggregate claims from the managed care
43 organization;

44 (3) when, in the determination of the director, the claim
45 submission system of a managed care organization with which
46 the provider is contracted under the risk based managed care
47 program experiences failure or overload; or

48 (4) upon the occurrence of other circumstances that, in the
49 determination of the director, constitute a financial
50 emergency for a provider.

51 (h) To be eligible for a payment of temporary emergency

1 financial assistance under the program established under
2 subsection (g), a provider:

3 (1) must have participated in the claims submission testing
4 period conducted under subsection (d) for all managed care
5 organizations with which the provider is contracted under the
6 risk based managed care program established under
7 subsection (c); and

8 (2) must submit to the office of Medicaid policy and planning
9 a written request that includes all of the following:

10 (A) Documentation providing evidence of the provider's
11 financial need for emergency assistance.

12 (B) Evidence that the provider's billing staff participated
13 in claims submission education and training offered
14 through the risk based managed care program established
15 under subsection (c).

16 (C) Evidence that the provider participated in the claims
17 submission testing period conducted under subsection (d)
18 for all managed care organizations with which the
19 provider is contracted under the risk based managed care
20 program established under subsection (c).

21 (D) Evidence of a consistent effort by the provider to
22 submit claims in accordance with the uniform billing
23 requirements developed under subsection (e)(1).

24 (i) The office of Medicaid policy and planning:

25 (1) shall determine whether a provider is experiencing a
26 financial emergency based upon the provider's submission of
27 a written request that meets the requirements of subsection
28 (h)(2); and

29 (2) shall make a determination whether a provider is
30 experiencing a financial emergency not more than seven (7)
31 calendar days after it receives a written request submitted by
32 a provider under subsection (h)(2).

33 (j) If the office of Medicaid policy and planning determines that
34 a provider is experiencing a financial emergency for purposes of
35 the program established under subsection (g), it shall direct each
36 managed care organization with which the provider is contracted
37 under the risk based managed care program established under
38 subsection (c) to provide a temporary emergency assistance
39 payment to the provider. A managed care organization directed to
40 provide a temporary emergency assistance payment to a provider
41 under this subsection shall provide the payment in not more than
42 seven (7) calendar days after the office directs the managed care
43 organization to provide the payment. The amount of the temporary
44 emergency assistance payment that a managed care organization
45 shall make to a provider under this subsection is equal to
46 seventy-five percent (75%) of the monthly average of the
47 provider's long-term services and supports Medicaid claims for the
48 six (6) month period immediately preceding the implementation of
49 the risk based managed care program under subsection (c),
50 adjusted in proportion to the ratio of the managed care
51 organization's covered population membership to the total covered

1 population membership of the risk based managed care program
2 established under subsection (c).

3 (k) Upon issuing any payment of a temporary emergency
4 assistance to a provider under subsection (j), a managed care
5 organization shall set up a receivable to reconcile the temporary
6 emergency assistance funds with actual claims payment amounts.
7 A managed care organization shall reconcile the temporary
8 emergency assistance payment funds with actual claims payment
9 amounts on the first day of the month that is more than thirty-one
10 (31) days after the managed care organization issues the temporary
11 emergency assistance funds to the provider. If a temporary
12 emergency assistance payment is issued to a provider, managed
13 care organizations are still required to meet contract obligations
14 for reviewing and paying claims, specifically claims that total a
15 payment in excess of the temporary emergency assistance payment
16 reconciliation. However, if a managed care organization fails to
17 comply with a directive of the office of Medicaid policy and
18 planning under subsection (j) to provide a temporary emergency
19 assistance payment to a provider, the failure of the managed care
20 organization:

- 21 (1) is a violation of the claim processing requirements of the
- 22 managed care organization's contract; and
- 23 (2) makes the managed care organization subject to the
- 24 penalties set forth in the contract, including payment of
- 25 interest on the amount of the unpaid temporary emergency
- 26 assistance at the rate set forth in IC 12-15-21-3(7)(A).

27 SECTION 11. IC 12-21-2-3.5 IS ADDED TO THE INDIANA
28 CODE AS A NEW SECTION TO READ AS FOLLOWS
29 [EFFECTIVE JULY 1, 2024]: Sec. 3.5. (a) This subsection applies if
30 the federal government selects the state of Indiana to participate
31 in the community mental health services demonstration program
32 described in IC 12-15-1.3-25(f). The office of the secretary and the
33 division shall include each community mental health center that is
34 able to meet all federal and state requirements concerning
35 programming and data reporting:

- 36 (1) before July 1, 2027, as a part of the community mental
- 37 health services demonstration program; or
- 38 (2) beginning July 1, 2027, as part of a state plan amendment
- 39 requiring Medicaid reimbursement for Medicaid eligible
- 40 certified community behavioral health clinic services upon the
- 41 completion of the demonstration program described in
- 42 subdivision (1).

43 (b) This subsection applies if the federal government does not
44 select the state of Indiana to participate in the community mental
45 health services demonstration program described in
46 IC 12-15-1.3-25(f). The office of the secretary and the division may
47 apply for a Medicaid state plan amendment or a Medicaid waiver
48 requiring Medicaid reimbursement for Medicaid eligible certified
49 community behavioral health clinic services provided by a
50 Medicaid behavioral health professional, including each
51 community mental health center and a behavioral health

1 professional authorized to provide Medicaid services and employed
2 by a community mental health center or a certified community
3 behavioral health clinic.

4 SECTION 12. IC 34-30-2.1-129.5 IS ADDED TO THE INDIANA
5 CODE AS A NEW SECTION TO READ AS FOLLOWS
6 [EFFECTIVE UPON PASSAGE]: **Sec. 129.5. IC 12-9-4-8**
7 **(Concerning providing information to the special service review**
8 **team).**

9 SECTION 13. [EFFECTIVE UPON PASSAGE] **(a) Before May 1,**
10 **2024, the governor shall make the appointments to the Indiana**
11 **state commission on aging in accordance with IC 12-10-2-3(c), as**
12 **amended by this act.**

13 **(b) A member of the Indiana state commission on aging**
14 **appointed by the governor before March 1, 2024, under**
15 **IC 12-10-2-3(c) but who no longer meets the requirements for**
16 **appointment under IC 12-10-2-3(c), as amended by this act, shall**
17 **remain as a member of the commission until the earlier of the**
18 **following:**

19 **(1) The governor appoints a successor that meets the new**
20 **qualifications.**

21 **(2) April 30, 2024.**

22 **(c) This SECTION expires June 30, 2024.**

23 SECTION 14. **An emergency is declared for this act.**

(Reference is to EHB 1067 as reprinted March 5, 2024.)

Conference Committee Report
on
Engrossed House Bill 1067

Signed by:

Representative Clere
Chairperson

Senator Bohacek

Representative Porter

Senator Ford J.D.

House Conferees

Senate Conferees