



# COMMITTEE REPORT

**MADAM PRESIDENT:**

**The Senate Committee on Education and Career Development, to which was referred House Bill No. 1001, has had the same under consideration and begs leave to report the same back to the Senate with the recommendation that said bill be AMENDED as follows:**

- 1           Page 1, delete lines 1 through 13, begin a new paragraph and insert:  
2           "SECTION 1. IC 20-30-5-24, AS ADDED BY P.L.202-2023,  
3           SECTION 19, IS AMENDED TO READ AS FOLLOWS [EFFECTIVE  
4           JULY 1, 2024]: Sec. 24. (a) Beginning July 1, 2024, each school  
5           corporation, charter school, and state accredited nonpublic school shall  
6           include in its curriculum instruction for all students concerning career  
7           awareness.  
8           (b) Not later than December 31, 2023, the state board, in  
9           cooperation with the commission for higher education, must create  
10          career planning and coaching standards for the course described in  
11          subsection (a). The state board, in cooperation with the commission for  
12          higher education, shall create criteria for a career awareness course that  
13          includes instruction on:  
14               (1) career awareness regarding a broad range of occupations with  
15               an emphasis on high wage, high demand industry sectors;  
16               (2) career pathways concerning current and emerging sectors  
17               including relevant education and training;  
18               (3) career scholarship accounts and the availability of state  
19               financial aid and funding; and

- 1 (4) individualized career planning for each student.
- 2 (c) The department, in cooperation with the commission for higher  
3 education, shall develop a series of on-demand, online learning  
4 modules that may be integrated into the course described in subsection  
5 (a). The modules must include content on:
- 6 (1) Indiana's priority job sectors and their career pathways,  
7 funding options, and career planning; and  
8 (2) the availability of career navigation resources from  
9 intermediaries and in-school sources.
- 10 (d) Beginning in 2030, for each school described in subsection (a),  
11 instruction on career awareness must be ~~taught in~~ **completed by the**  
12 **end of** grade 9.

13 SECTION 2. IC 20-51.4-2-4, AS ADDED BY P.L.165-2021,  
14 SECTION 180, IS AMENDED TO READ AS FOLLOWS  
15 [EFFECTIVE JULY 1, 2024]: Sec. 4. "Eligible student" refers to an  
16 individual who:

- 17 (1) has legal settlement in Indiana;
- 18 (2) is at least five (5) years of age and less than twenty-two (22)  
19 years of age on the date in the school year specified in  
20 IC 20-33-2-7;
- 21 (3) is a student:
- 22 (A) with a disability at the time the account is established who  
23 requires special education and for whom:
- 24 ~~(A)~~ (i) an individualized education program;
- 25 ~~(B)~~ (ii) a service plan developed under 511 IAC 7-34; or
- 26 ~~(C)~~ (iii) a choice special education plan developed under  
27 511 IAC 7-49;
- 28 has been developed; ~~and~~ **or**
- 29 **(B) who is a sibling of a student described in clause (A)**  
30 **who has had an ESA account established in the student's**  
31 **name under IC 20-51.4-4-1; and**
- 32 (4) meets the annual income qualification requirement for a  
33 choice scholarship student under IC 20-51-1.

34 SECTION 3. IC 20-51.4-2-9, AS AMENDED BY P.L.202-2023,  
35 SECTION 38, IS AMENDED TO READ AS FOLLOWS [EFFECTIVE  
36 JULY 1, 2024]: Sec. 9. (a) "ESA qualified expenses" refers to the  
37 following expenses provided by an ESA participating entity related to  
38 the education of an eligible student for which scholarship money in an

- 1       ESA account may be used:
- 2           (1) Tuition and fees, **which includes curricular materials**, at a
- 3           qualified school, public school, or other ESA participating entity.
- 4           (2) Fees for:
- 5               (A) national norm referenced or criterion referenced
- 6               examinations;
- 7               (B) advanced placement examinations, Cambridge
- 8               International courses, International Baccalaureate courses, or
- 9               College-Level Examination Program (CLEP) examinations; or
- 10              (C) statewide assessments associated with industry recognized
- 11              credentials.
- 12           (3) Educational services for an eligible student who is a student
- 13           with a disability.
- 14           (4) Payments associated with the use of paraprofessional or
- 15           educational aides.
- 16           (5) Services contracted for and provided by a school corporation,
- 17           charter school, magnet school, or qualified school, including:
- 18               (A) individual classes;
- 19               (B) extracurricular activities or programs; or
- 20               (C) additional programs, resources, or staffing defined in the
- 21              student's education plan.
- 22           (6) Occupational therapy for a student with a disability, provided
- 23           in accordance with the eligible student's individualized education
- 24           program developed under IC 20-35 or service plan developed
- 25           under 511 IAC 7-34.
- 26           (7) Subject to IC 20-51.4-4-7, fees for transportation paid to a
- 27           fee-for-service transportation provider for the eligible student to
- 28           travel to and from an approved special education service provider.
- 29           (8) Tuition and fees to attend training programs and camps that
- 30           have a focus on:
- 31               (A) vocational skills;
- 32               (B) academic skills;
- 33               (C) life skills;
- 34               (D) independence; or
- 35               (E) soft job skills that are character traits and interpersonal
- 36              skills that characterize a person's relationships with other
- 37              people.
- 38           (9) Additional services and therapies prescribed by the eligible

1 student's treating physician in accordance with generally accepted  
 2 standards of care to improve outcomes for the student in addition  
 3 to any services currently being provided by the school, insurance,  
 4 or the Medicaid program.

5 (10) Fees for the management of the ESA account, as described  
 6 in IC 20-51.4-3-2(d).

7 (11) Expenses to enroll in and attend sequences, courses,  
 8 apprenticeships, and programs of study designated and approved  
 9 under IC 20-51.4-4.5-6 if the eligible student has enrolled in the  
 10 CSA program.

11 **(12) Curricular materials or any supplemental materials**  
 12 **other than computer hardware or other technological devices**  
 13 **that are required to:**

14 **(A) be used by an eligible student at a qualified school,**  
 15 **public school, or other ESA participating entity; or**

16 **(B) administer curriculum.**

17 (b) This subsection does not apply to subsection (a)(3), (a)(6),  
 18 (a)(7), or (a)(8). The term includes only services that are provided in  
 19 person. The term does not include any virtual or distance learning  
 20 services.

21 SECTION 4. IC 20-51.4-4-1, AS AMENDED BY P.L.201-2023,  
 22 SECTION 220, AND AS AMENDED BY P.L.202-2023, SECTION  
 23 49, AND AS AMENDED BY THE TECHNICAL CORRECTIONS  
 24 BILL OF THE 2024 GENERAL ASSEMBLY, IS CORRECTED AND  
 25 AMENDED TO READ AS FOLLOWS [EFFECTIVE JULY 1, 2024]:  
 26 Sec. 1. (a) After June 30, 2022, a parent of an eligible student or an  
 27 emancipated eligible student may establish an Indiana education  
 28 scholarship account for the eligible student by entering into a written  
 29 agreement with the treasurer of state on a form prepared by the  
 30 treasurer of state. The treasurer of state shall establish a date by which  
 31 an application to establish an *ESA* account for the upcoming school  
 32 year must be submitted. However, for a school year beginning after  
 33 July 1, 2022, applications must be submitted for an eligible student not  
 34 later than September 1 for the immediately following school year. The  
 35 *ESA* account of an eligible student shall be made in the name of the  
 36 eligible student. The treasurer of state shall make the agreement  
 37 available on the *Internet web site website* of the treasurer of state. To  
 38 be eligible, a parent of an eligible student or an emancipated eligible

- 1 student wishing to participate in the *ESA* program must agree that:
- 2 (1) **subject to subsection (i)**, a grant deposited in the eligible  
3 student's *ESA* account under section 2 of this chapter and any  
4 interest that may accrue in the *ESA* account will be used only for  
5 the eligible student's *ESA* qualified expenses;
- 6 *(2) if the eligible student participates in the CSA program, a*  
7 *grant deposited in the eligible student's ESA account under*  
8 *IC 20-51.4-4.5-3 and any interest that may accrue in the ESA*  
9 *account will be used only for the eligible student's ESA qualified*  
10 *expenses;*
- 11 ~~(2)~~ (3) money in the *ESA* account when the *ESA* account is  
12 terminated reverts to the state general fund;
- 13 ~~(3)~~ (4) the parent of the eligible student or the emancipated  
14 eligible student will use part of the money in the *ESA* account:
- 15 (A) for the eligible student's study in the subject of reading,  
16 grammar, mathematics, social studies, or science; or
- 17 (B) for use in accordance with the eligible student's:
- 18 (i) individualized education program;
- 19 (ii) service plan developed under 511 IAC 7-34;
- 20 (iii) choice special education plan developed under 511  
21 IAC 7-49; or
- 22 (iv) plan developed under Section 504 of the federal  
23 Rehabilitation Act of 1973, 29 U.S.C. 794;
- 24 ~~(4)~~ (5) the eligible student will not be enrolled in a school that  
25 receives tuition support under IC 20-43; and
- 26 ~~(5)~~ (6) the eligible student will take the statewide assessment, as  
27 applicable based on the eligible student's grade level, as provided  
28 under IC 20-32-5.1, or the assessment specified in the eligible  
29 student's:
- 30 (A) individualized education program developed under  
31 IC 20-35;
- 32 (B) service plan developed under 511 IAC 7-34;
- 33 (C) choice special education plan developed under 511  
34 IAC 7-49; or
- 35 (D) plan developed under Section 504 of the federal  
36 Rehabilitation Act of 1973, 29 U.S.C. 794.
- 37 (b) A parent of an eligible student may enter into a separate  
38 agreement under subsection (a) for each child of the parent. However,

1 not more than one (1) *ESA* account may be established for each eligible  
2 student.

3 (c) The *ESA* account must be established under subsection (a) by a  
4 parent of an eligible student or an emancipated eligible student for a  
5 school year on or before a date established by the treasurer of state,  
6 which must be at least thirty (30) days before the ~~fall ADM count date~~  
7 ~~established by the state board fall count day of ADM established~~ under  
8 IC 20-43-4-3. A parent of an eligible student or an emancipated eligible  
9 student may not enter into an agreement under this section or maintain  
10 an *ESA* account under this chapter if the eligible student receives a  
11 choice scholarship under IC 20-51-4 for the same school year. An  
12 eligible student may not receive a grant under section 2 of this chapter  
13 if the eligible student is currently included in a school corporation's  
14 ADM count under IC 20-43-4.

15 (d) Except as provided in subsections (e) and (f), an agreement  
16 made under this section is valid for one (1) school year while the  
17 eligible student is in kindergarten through grade 12 and may be  
18 renewed annually. Upon graduation, or receipt of a certificate of  
19 completion under the eligible student's individualized education  
20 program, the eligible student's *ESA* account is terminated.

21 (e) An agreement entered into under this section terminates  
22 automatically for an eligible student if:

23 (1) the eligible student no longer resides in Indiana while the  
24 eligible student is eligible to receive grants under section 2 of this  
25 chapter; or

26 (2) the *ESA* account is not renewed within three hundred  
27 ninety-five (395) days after the date the *ESA* account was either  
28 established or last renewed.

29 If an *ESA* account is terminated under this section, money in the  
30 eligible student's *ESA* account, including any interest accrued, reverts  
31 to the state general fund.

32 (f) An agreement made under this section for an eligible student  
33 while the eligible student is in kindergarten through grade 12 may be  
34 terminated before the end of the school year if the parent of the eligible  
35 student or the emancipated eligible student notifies the treasurer of  
36 state in a manner specified by the treasurer of state.

37 (g) A distribution made to an *ESA* account under section 2 of this  
38 chapter is considered tax exempt as long as the distribution is used for

1     ~~an~~ *ESA* qualified expense. The amount is subtracted from the  
 2     definition of adjusted federal gross income under IC 6-3-1-3.5 to the  
 3     extent the distribution used for the *ESA* qualified expense is included  
 4     in the taxpayer's adjusted federal gross income under the Internal  
 5     Revenue Code.

6     (h) The department shall establish a student test number as  
 7     described in IC 20-19-3-9.4 for each eligible student. The treasurer of  
 8     state shall provide the department information necessary for the  
 9     department to comply with this subsection.

10    **(i) A student described in IC 20-51.4-2-4(3)(B) may not use the**  
 11    **money deposited into the eligible student's ESA account for ESA**  
 12    **qualified expenses described in IC 20-51.4-2-9(a)(3),**  
 13    **IC 20-51.4-2-9(a)(6), IC 20-51.4-2-9(a)(7), or IC 20-51.4-2-9(a)(9).".**

14    Page 3, delete lines 14 through 33, begin a new paragraph and  
 15    insert:

16    "SECTION 6. IC 20-51.4-5-2, AS AMENDED BY P.L.202-2023,  
 17    SECTION 64, IS AMENDED TO READ AS FOLLOWS [EFFECTIVE  
 18    JULY 1, 2024]: Sec. 2. (a) The following individuals or entities may  
 19    become an *ESA* participating entity by submitting an application to the  
 20    treasurer of state in a manner prescribed by the treasurer of state:

21       (1) A qualified school.

22       (2) An individual who or tutoring agency that provides private  
 23       tutoring.

24       (3) An individual who or entity that provides services to a student  
 25       with a disability in accordance with an individualized education  
 26       program developed under IC 20-35 or a service plan developed  
 27       under 511 IAC 7-34 or generally accepted standards of care  
 28       prescribed by the eligible student's treating physician.

29       (4) An individual who or entity that offers a course or program to  
 30       an eligible student.

31       (5) A licensed occupational therapist.

32       (6) Entities that provide assessments.

33    (b) The treasurer of state shall approve an application submitted  
 34    under subsection (a) if the individual or entity meets the criteria to  
 35    serve as an *ESA* participating entity.

36    (c) If it is reasonably expected by the treasurer of state that an *ESA*  
 37    participating entity will receive, from payments made under the *ESA*  
 38    program, more than ~~fifty one hundred~~ thousand dollars (~~\$50,000~~)

1       (**\$100,000**) during a particular school year, the ESA participating entity  
2 shall, on or before a date prescribed by the treasurer of state provide the  
3 treasurer of state evidence, in a manner prescribed by the treasurer of  
4 state, indicating that the ESA participating entity has unencumbered  
5 assets sufficient to pay the treasurer of state an amount equal to the  
6 amount expected to be paid to the ESA participating entity under the  
7 ESA program during the particular school year.

8       (d) Each ESA participating entity that accepts payments made from  
9 an ESA account under this article shall provide a receipt to the parent  
10 of an eligible student or to the emancipated eligible student for each  
11 payment made.

12       SECTION 7. IC 20-51.4-5.5-4, AS ADDED BY P.L.202-2023,  
13 SECTION 69, IS AMENDED TO READ AS FOLLOWS [EFFECTIVE  
14 JULY 1, 2024]: Sec. 4. (a) If it is reasonably expected by the  
15 commission for higher education that a CSA participating entity will  
16 receive, from payments made under the CSA program, more than ~~fifty~~  
17 **one hundred** thousand dollars (~~\$50,000~~) (**\$100,000**) during a  
18 particular school year, the CSA participating entity shall, on or before  
19 a date prescribed by the treasurer of state, provide the treasurer of state  
20 evidence, in a manner prescribed by the treasurer of state, indicating  
21 that the CSA participating entity has unencumbered assets sufficient to  
22 pay the treasurer of state an amount equal to the amount expected to be  
23 paid to the CSA participating entity under the CSA program during the  
24 particular school year.

25       (b) Each CSA participating entity that accepts payments made from  
26 a CSA account under this article shall provide a receipt to the parent of  
27 a career scholarship student or to the emancipated career scholarship  
28 student for each payment made."

29       Page 10, line 21, delete "an award" and insert "**a grant**".

30       Page 12, line 2, delete "award." and insert "**grant**".

31       Page 12, line 9, delete "award" and insert "**grant**".

32       Page 15, line 41, delete "an award" and insert "**a scholarship**".

33       Page 17, line 31, delete "limitation" and insert "**limitations**".

34       Page 23, between lines 1 and 2, begin a new line block indented and  
35 insert:

36               **"(4) The ratio of faculty members to students, in the aggregate**  
37               **for and for each degree program of the state educational**  
38               **institution."**



- 1 Page 23, line 2, delete "(4)" and insert "(5)".
- 2 Page 23, between lines 5 and 6, begin a new line block indented and
- 3 insert:
- 4 **"(6) The ratio of administrative support staff to students, in**
- 5 **the aggregate for and for each degree program of the state**
- 6 **educational institution.**
- 7 **(7) The ratio of faculty members to administrative support**
- 8 **staff."**
- 9 Page 23, line 6, delete "(5)" and insert "(8)".
- 10 Page 23, line 8, delete "(6)" and insert "(9)".
- 11 Page 23, line 9, delete "(7)" and insert "(10)".
- 12 Page 23, line 16, delete "(8)" and insert "(11)".
- 13 Page 23, line 19, delete "(9)" and insert "(12)".
- 14 Page 23, line 22, delete "(10)" and insert "(13)".
- 15 Page 25, between lines 12 and 13, begin a new paragraph and insert:
- 16 "SECTION 33. IC 21-18-20-7, AS ADDED BY P.L.202-2023,
- 17 SECTION 79, IS AMENDED TO READ AS FOLLOWS [EFFECTIVE
- 18 JULY 1, 2024]: Sec. 7. (a) Subject to available funding and subsections
- 19 (c) and (d), the commission shall award a career coaching grant from
- 20 the career coaching grant fund to an eligible entity that meets the
- 21 requirements under subsection (b).
- 22 (b) To be eligible to receive a grant under this section, an eligible
- 23 entity must do the following:
- 24 (1) Apply to the commission in the manner prescribed by the
- 25 commission.
- 26 (2) Meet any eligibility requirements or parameters established by
- 27 the commission.
- 28 (3) If the eligible entity is a school corporation or school
- 29 described in section 3(2) through 3(3) of this chapter, partner
- 30 with:
- 31 (A) an approved intermediary; or
- 32 (B) career coaching provider approved by the department
- 33 under section 8 of this chapter.
- 34 (4) If the eligible entity is:
- 35 (A) an approved intermediary; or
- 36 (B) a career coaching provider approved by the department
- 37 under section 8 of this chapter;
- 38 partner with a school corporation or school described in section

- 1           3(2) through 3(3) of this chapter.
- 2           (5) Agree to:
- 3           (A) use the grant to establish or implement a comprehensive
- 4           career navigation and coaching system;
- 5           (B) provide career coaching services through a career coach
- 6           who:
- 7           (i) holds a certification in individual personality and interest
- 8           inventory interpretation **and career navigation; or**
- 9           **(ii) completes training in individual personality and**
- 10          **interest inventory interpretation and career navigation**
- 11          **that is equivalent to the training required to receive a**
- 12          **certification described in item (i) and recognized or**
- 13          **approved by the department; and**
- 14          (C) use evidence based assessments **or student exploration,**
- 15          **engagement, and experience resources to advise students**
- 16          **about careers and college pathways.**
- 17          (c) To the extent possible, the commission shall award grants under
- 18          this section to eligible entities located in geographically diverse
- 19          communities, which must include rural, suburban, and urban
- 20          communities.
- 21          (d) In awarding grants under this chapter, the commission shall give
- 22          preference to eligible entities that provide career coaching services
- 23          through career coaches who have work experience outside of
- 24          teaching."
- 25          Renumber all SECTIONS consecutively.
- (Reference is to HB 1001 as reprinted January 23, 2024.)

**and when so amended that said bill do pass and be reassigned to the Senate Committee on Appropriations.**

Committee Vote: Yeas 7, Nays 4.

**Ratz**

**Chairperson**