



PREVAILED	Roll Call No. _____
FAILED	Ayes _____
WITHDRAWN	Noes _____
RULED OUT OF ORDER	

# HOUSE MOTION \_\_\_\_\_

MR. SPEAKER:

I move that House Bill 1001(ss) be amended to read as follows:

- 1           Page 31, between lines 29 and 30, begin a new paragraph and insert:
- 2           "SECTION 16. [EFFECTIVE UPON PASSAGE] (a) As used in
- 3           **this SECTION, "fund" refers to the Indiana state teachers'**
- 4           **retirement fund established by IC 5-10.4-2-1.**
- 5           **(b) Notwithstanding IC 5-10.2-12-4(b), not later than December**
- 6           **1, 2022, either the fund or the state general fund, or both, shall pay**
- 7           **the amount determined under subsection (d) to a member of the**
- 8           **fund (or to a survivor or beneficiary of a member) who retired or**
- 9           **was disabled on or before December 1, 2021, and who is entitled to**
- 10           **receive a monthly benefit on July 1, 2022. The amount is not an**
- 11           **increase in the pension portion of the monthly benefit.**
- 12           **(c) Notwithstanding IC 5-10.2-12-4(b), after August 31, 2023,**
- 13           **and not later than December 1, 2023, either the fund or the state**
- 14           **general fund, or both, shall pay the amount determined under**
- 15           **subsection (d) to a member of the fund (or to a survivor or**
- 16           **beneficiary of a member) who retired or was disabled on or before**
- 17           **December 1, 2022, and who is entitled to receive a monthly benefit**
- 18           **on July 1, 2023. The amount is not an increase in the pension**
- 19           **portion of the monthly benefit.**
- 20           **(d) The amount paid under this SECTION to a member of the**
- 21           **fund (or to a survivor or beneficiary of a member) who meets the**
- 22           **requirements of subsection (b) or (c) is determined as follows:**

1	<b>If a Member's Creditable</b>	<b>The Amount Is:</b>
2	<b>Service Is:</b>	
3	<b>At least 5 years, but less than 10 years</b>	<b>\$150</b>
4	<b>(only in the case of a member receiving</b>	
5	<b>disability retirement benefits)</b>	
6	<b>At least 10 years, but less than 20 years</b>	<b>\$275</b>
7	<b>At least 20 years, but less than 30 years</b>	<b>\$375</b>
8	<b>At least 30 years</b>	<b>\$450</b>
9	<b>(e) The creditable service used to determine the amount paid to</b>	
10	<b>a member (or to a survivor or beneficiary of a member) under</b>	
11	<b>subsection (d) is the creditable service that was used to compute the</b>	
12	<b>member's retirement benefit under IC 5-10.2-4-4, except that</b>	
13	<b>partial years of creditable service may not be used to determine the</b>	
14	<b>amount paid under this SECTION.</b>	
15	<b>(f) If two (2) or more survivors or beneficiaries of a member are</b>	
16	<b>entitled to an amount paid under this SECTION, the amount shall</b>	
17	<b>be allocated to the survivors or beneficiaries in shares using the</b>	
18	<b>same percentages as the percentages determined under</b>	
19	<b>IC 5-10.2-3-7.5 or IC 5-10.4-4-10 to pay the monthly benefit to the</b>	
20	<b>survivors or beneficiaries.</b>	
21	<b>(g) The fund may not use employer contributions to make the</b>	
22	<b>payments required under subsection (b) or (c), as applicable,</b>	
23	<b>unless, and only to the extent that, the amounts necessary to make</b>	
24	<b>the payments required under subsection (b) or (c), as applicable,</b>	
25	<b>exceed the amounts appropriated in SECTION 21 of this act, for</b>	
26	<b>the purposes described in subsection (b) or (c), as applicable.</b>	
27	<b>(h) This SECTION expires January 1, 2024.</b>	
28	<b>SECTION 17. [EFFECTIVE UPON PASSAGE] (a) As used in this</b>	
29	<b>SECTION, "fund" refers to the public employees' retirement fund</b>	
30	<b>established by IC 5-10.3-2-1.</b>	
31	<b>(b) Notwithstanding IC 5-10.2-12-4(b), not later than December</b>	
32	<b>1, 2022, either the fund or the state general fund, or both, shall pay</b>	
33	<b>the amount determined under subsection (d) to a member of the</b>	
34	<b>fund (or to a survivor or beneficiary of a member) who retired or</b>	
35	<b>was disabled on or before December 1, 2021, and who is entitled to</b>	
36	<b>receive a monthly benefit on July 1, 2022. The amount is not an</b>	
37	<b>increase in the pension portion of the monthly benefit.</b>	
38	<b>(c) Notwithstanding IC 5-10.2-12-4(b), after August 31, 2023,</b>	
39	<b>and not later than December 1, 2023, either the fund or the state</b>	
40	<b>general fund, or both, shall pay the amount determined under</b>	
41	<b>subsection (d) to a member of the fund (or to a survivor or</b>	
42	<b>beneficiary of a member) who retired or was disabled on or before</b>	
43	<b>December 1, 2022, and who is entitled to receive a monthly benefit</b>	
44	<b>on July 1, 2023. The amount is not an increase in the pension</b>	
45	<b>portion of the monthly benefit.</b>	
46	<b>(d) The amount paid under this SECTION to a member of the</b>	
47	<b>fund (or to a survivor or beneficiary of a member) who meets the</b>	



1 on July 1, 2023. The amount is not an increase in the annual  
2 retirement allowance.

3 (e) The amount paid under this SECTION to a plan participant  
4 (or to a survivor or beneficiary of a plan participant) who meets  
5 the requirements of subsection (c) or (d) is determined as follows:

6 If a Plan Participant's Creditable Service Is: The Amount Is:

7 Service Is:

8 At least 5 years, but less than 10 years \$150

9 (only in the case of a member receiving  
10 disability retirement benefits)

11 At least 10 years, but less than 20 years \$275

12 At least 20 years, but less than 30 years \$375

13 At least 30 years \$450

14 (f) The creditable service used to determine the amount paid to  
15 a plan participant (or to a survivor or beneficiary of a plan  
16 participant) under this SECTION is the creditable service that was  
17 used to compute the plan participant's retirement allowance under  
18 IC 5-10-5.5-10 and IC 5-10-5.5-12, except that partial years of  
19 creditable service may not be used to determine the amount paid  
20 under this SECTION.

21 (g) If two (2) or more survivors or beneficiaries of a plan  
22 participant are entitled to an amount paid under this SECTION,  
23 the amount shall be allocated to the survivors or beneficiaries in  
24 shares using the same percentages as the percentages determined  
25 under IC 5-10-5.5-16 to pay the monthly benefit to the survivors or  
26 beneficiaries.

27 (h) The plan may not use employer contributions to make the  
28 payments required under subsection (c) or (d), as applicable,  
29 unless, and only to the extent that, the amounts necessary to make  
30 the payments required under subsection (c) or (d), as applicable,  
31 exceed the amounts appropriated in SECTION 21 of this act, for  
32 the purposes described in subsection (c) or (d), as applicable.

33 (i) This SECTION expires January 1, 2024.

34 SECTION 19. [EFFECTIVE UPON PASSAGE] (a) As used in this  
35 SECTION, "trustee" has the meaning set forth in IC 10-12-1-10.

36 (b) As used in this SECTION, "trust fund" has the meaning set  
37 forth in IC 10-12-1-11.

38 (c) Notwithstanding IC 5-10.2-12-4(b), not later than December  
39 1, 2022, the trustee shall pay from the trust fund to each employee  
40 beneficiary of the state police pre-1987 benefit system covered by  
41 IC 10-12-3 who:

42 (1) retired or was disabled before July 2, 2021; and

43 (2) is entitled to receive a monthly benefit as of November 1,  
44 2022;

45 an amount equal to one percent (1%) of the maximum basic annual  
46 pension amount payable to a retired state police employee in the  
47 grade of trooper who has completed twenty (20) years of service as

1 of July 1, 2022, as calculated under IC 10-12-3-7.  
2 (d) Notwithstanding IC 5-10.2-12-4(b), after August 31, 2023,  
3 and not later than December 1, 2023, the trustee shall pay from the  
4 trust fund to each employee beneficiary of the state police pre-1987  
5 benefit system covered by IC 10-12-3 who:  
6 (1) retired or was disabled before July 2, 2022; and  
7 (2) is entitled to receive a monthly benefit as of November 1,  
8 2023;  
9 an amount equal to one percent (1%) of the maximum basic annual  
10 pension amount payable to a retired state police employee in the  
11 grade of trooper who has completed twenty (20) years of service as  
12 of July 1, 2023, as calculated under IC 10-12-3-7.  
13 (e) The amounts paid under this SECTION are not an increase  
14 in the monthly pension amount of an employee beneficiary.  
15 (f) The trustee may not use employer contributions to make the  
16 payments required under subsection (c) or (d), as applicable,  
17 unless, and only to the extent that, the amounts required to make  
18 the payments under subsection (c) or (d), as applicable, exceed the  
19 appropriations in SECTION 21 of this act, for the purposes  
20 described in subsection (c) or (d), as applicable.  
21 (g) This SECTION expires January 1, 2024.  
22 SECTION 20. [EFFECTIVE UPON PASSAGE] (a) As used in this  
23 SECTION, "trustee" has the meaning set forth in IC 10-12-1-10.  
24 (b) As used in this SECTION, "trust fund" has the meaning set  
25 forth in IC 10-12-1-11.  
26 (c) Notwithstanding IC 5-10.2-12-4(b), not later than December  
27 1, 2022, the trustee shall pay from the trust fund to each employee  
28 beneficiary of the state police 1987 benefit system covered by  
29 IC 10-12-4 who:  
30 (1) retired or was disabled after June 30, 1987, and before  
31 July 2, 2021; and  
32 (2) is entitled to receive a monthly benefit as of November 1,  
33 2022;  
34 an amount equal to one percent (1%) of the maximum basic annual  
35 pension amount payable to a retired state police employee in the  
36 grade of trooper who has completed twenty-five (25) years of  
37 service as of July 1, 2022, as calculated under IC 10-12-4-7.  
38 (d) Notwithstanding IC 5-10.2-12-4(b), after August 31, 2023,  
39 and not later than December 1, 2023, the trustee shall pay from the  
40 trust fund to each employee beneficiary of the state police 1987  
41 benefit system covered by IC 10-12-4 who:  
42 (1) retired or was disabled after June 30, 1987, and before  
43 July 2, 2022; and  
44 (2) is entitled to receive a monthly benefit as of November 1,  
45 2023;  
46 an amount equal to one percent (1%) of the maximum basic annual  
47 pension amount payable to a retired state police employee in the

1 grade of trooper who has completed twenty-five (25) years of  
2 service as of July 1, 2023, as calculated under IC 10-12-4-7.

3 (e) The amount paid under this SECTION is not an increase in  
4 the monthly pension amount of an employee beneficiary.

5 (f) The trustee may not use employer contributions to make the  
6 payments required under subsection (c) or (d), as applicable,  
7 unless, and only to the extent that, the amounts required to make  
8 the payments under subsection (c) or (d), as applicable, exceed the  
9 appropriations in SECTION 21 of this act, for the purposes  
10 described in subsection (c) or (d), as applicable.

11 (g) This SECTION expires January 1, 2024.

12 SECTION 21. [EFFECTIVE UPON PASSAGE] (a) For the state  
13 fiscal year beginning July 1, 2022, and ending June 30, 2023, there  
14 is appropriated from the state general fund to the budget agency  
15 thirty-three million eight hundred thousand dollars (\$33,800,000)  
16 for the purposes listed in subsection (c).

17 (b) For the state fiscal year beginning July 1, 2023, and ending  
18 June 30, 2024, there is appropriated from the state general fund to  
19 the budget agency thirty-four million four hundred thousand  
20 dollars (\$34,400,000) for the purposes listed in subsection (c).

21 (c) Notwithstanding:

22 (1) IC 5-10.2-12-2 for the funds that have established  
23 supplemental allowance reserve accounts; and

24 (2) IC 5-10.2-12-4(b);

25 the appropriations in subsections (a) and (b) shall be used to fund  
26 thirteenth checks for retired members of the public employees'  
27 retirement fund, the Indiana state teachers' retirement fund, the  
28 state excise police, gaming agent, gaming control officer, and  
29 conservation enforcement officers' retirement plan, the state police  
30 pre-1987 benefit system, and the state police 1987 benefit system.  
31 In FY 2023 and FY 2024, the budget agency shall transfer to the  
32 Indiana public retirement system and the treasurer of state the  
33 amounts determined necessary to fund thirteenth checks as  
34 required by a statute or statutes enacted for this purpose by the  
35 122nd general assembly.

36 (d) This SECTION expires July 1, 2024."

37 Renumber all SECTIONS consecutively.

(Reference is to HB 1001(ss) as printed July 26, 2022.)

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Representative Saunders