15

16

17

18

19

20

21

22

23

24

25

26

27

28 29

30

31

32

33

34

35

36

37

38

39

40

IN THE HOUSE OF REPRESENTATIVES

HOUSE BILL NO. 504

BY EDUCATION COMMITTEE

7 17 7 7 7

1	AN ACI			
2	RELATING TO EDUCATION; PROVIDING LEGISLATIVE INTENT; AMENDING SECTION			
3	33-1002, IDAHO CODE, TO PROVIDE FOR A SUBTRACTION FROM TOTAL STATE FUNDS			
4	FOR LEADERSHIP PREMIUMS; AMENDING SECTION 33-1004C, IDAHO CODE, TO PRO-			
5	VIDE THAT THE LEGISLATURE SHALL ANNUALLY REVIEW BASE SALARY FIGURES,			
6	MINIMUM INSTRUCTIONAL SALARY FIGURES AND LEADERSHIP PREMIUM FIGURES;			
7	AMENDING SECTION 33-1004F, IDAHO CODE, TO REVISE PROVISIONS RELATING			
8	TO OBLIGATIONS TO RETIREMENT AND SOCIAL SECURITY BENEFITS; AND AMEND-			
9	ING CHAPTER 10, TITLE 33, IDAHO CODE, BY THE ADDITION OF A NEW SECTION			
10	33-1004J, IDAHO CODE, TO ESTABLISH PROVISIONS RELATING TO LEADERSHIP			
11	PREMIUMS FOR INSTRUCTIONAL STAFF EMPLOYEES, TO PROVIDE THAT LEADERSHIP			
12	PREMIUMS MAY BE MADE FOR CERTAIN REASONS, TO PROVIDE FOR MULTIPLE PREMI-			
13	UMS, TO PROVIDE FOR REPORTS, TO DEFINE TERMS AND TO PROVIDE FOR RULES.			

Be It Enacted by the Legislature of the State of Idaho:

SECTION 1. LEGISLATIVE INTENT. It is the intent of the Legislature to support and implement the recommendation of the 2013 Task Force for Improving Education regarding leadership awards and the career ladder compensation model (Task Force Summary Recommendation 12 and Fiscal Stability/Effective Teachers and Leaders Subcommittee Recommendation 1.2).

SECTION 2. That Section 33-1002, Idaho Code, be, and the same is hereby amended to read as follows:

- 33-1002. EDUCATIONAL SUPPORT PROGRAM. The educational support program is calculated as follows:
- (1) State Educational Support Funds. Add the state appropriation, including the moneys available in the public school income fund, together with all miscellaneous revenues to determine the total state funds.
- (2) From the total state funds subtract the following amounts needed for state support of special programs provided by a school district:
 - (a) Pupil tuition-equivalency allowances as provided in section 33-1002B, Idaho Code;
 - (b) Transportation support program as provided in section 33-1006, Idaho Code;
 - (c) Feasibility studies allowance as provided in section 33-1007A, Idaho Code;
 - (d) The approved costs for border district allowance, provided in section 33-1403, Idaho Code, as determined by the state superintendent of public instruction;
 - (e) The approved costs for exceptional child approved contract allowance, provided in subsection 2. of section 33-2004, Idaho Code, as determined by the state superintendent of public instruction;

- (f) Certain expectant and delivered mothers allowance as provided in section 33-2006, Idaho Code;
- (g) Salary-based apportionment calculated as provided in sections 33-1004 through 33-1004F, Idaho Code;
- (h) Unemployment insurance benefit payments according to the provisions of section 72-1349A, Idaho Code;
- (i) For expenditure as provided by the public school technology program;
- (j) For employee severance payments as provided in section 33-521, Idaho Code;
- (k) For distributions to the Idaho digital learning academy as provided in section 33-1020, Idaho Code;
- (1) For charter school facilities funds and reimbursements paid pursuant to section 33-5208(5), Idaho Code;
- $(\pm \underline{m})$ For an online course portal as provided for in section 33-1024, Idaho Code;
- $(\underline{m}\underline{n})$ For advanced opportunities as provided for in section 33-1626, Idaho Code;
- $(\underline{+o})$ For the "8 in 6 Program" as provided for in section 33-1628, Idaho Code;
- (mp) For additional math and science courses for high school students as provided in section 33-1021, Idaho Code;
- (q) For leadership premiums as provided in section 33-1004J, Idaho Code;
- (m) (nr) For the support of provisions that provide a safe environment conducive to student learning and maintain classroom discipline, an allocation of \$300 per support unit; and
- $(\pm \underline{s})$ Any additional amounts as required by statute to effect administrative adjustments or as specifically required by the provisions of any bill of appropriation;
- to secure the total educational support distribution funds.
- (3) Average Daily Attendance. The total state average daily attendance shall be the sum of the average daily attendance of all of the school districts of the state. The state board of education shall establish rules setting forth the procedure to determine average daily attendance and the time for, and method of, submission of such report. Average daily attendance calculation shall be carried out to the nearest hundredth. Computation of average daily attendance shall also be governed by the provisions of section 33-1003A, Idaho Code.
- (4) Support Units. The total state support units shall be determined by using the tables set out hereafter called computation of kindergarten support units, computation of elementary support units, computation of secondary support units, computation of exceptional education support units, and computation of alternative school secondary support units. The sum of all of the total support units of all school districts of the state shall be the total state support units.

COMPUTATION OF KINDERGARTEN SUPPORT UNITS 1 2 Average Daily Attendance 3 Attendance Divisor Units Allowed 41 or more.... 1 or more as computed 40...... 31 - 40.99 ADA.... 5 -........ 26 - 30.99 ADA.... -........ .85 21 - 25.99 ADA.... .75 -........ 16 - 20.99 ADA.... 8 -........ . 6 8 - 15.99 ADA.... -........ . 5 1 - 7.99 ADA.... 10 count as elementary -........ COMPUTATION OF ELEMENTARY SUPPORT UNITS 11 Average Daily 12 Minimum Units Attendance 13 Attendance Divisor Allowed 300 or more ADA..... 14 .. 15 ..23...grades 4,5 & 6.... 15 ..22...grades 1,2 & 3....1994-95 16 ..21...grades 1, 2 & 3....1995-96 17 ..20...grades 1, 2 & 3....1996-97 18 and each year thereafter. 19 160 to 299.99 ADA... 20 21 110 to 159.99 ADA... 71.1 to 109.99 ADA... 51.7 to 71.0 ADA... 23 33.6 to 51.6 ADA... 24 16.6 to 33.5 ADA... 25 26 1.0 to 16.5 ADA... n/a.....1.0 COMPUTATION OF SECONDARY SUPPORT UNITS 27 28 Average Daily Minimum Units 29 Attendance Attendance Divisor Allowed 750 or more.... 30 400 - 749.99 ADA.... 31 16.....28 32 300 - 399.99 ADA.... 200 - 299.99 ADA.... 33 100 - 199.99 ADA.... 34 12.....9 99.99 or fewer 35 Units allowed as follows: Grades 7-12 36 Grades 9-12

1 2	Grades 7-9 Grades 7-8			
3	COMPUTATION OF EXCEPTIONAL EDUCATION SUPPORT UNITS			
4	Average Daily		Minimum Units	
5	Attendance	Attendance Divisor	Allowed	
6	14 or more	14.5		
7			computed	
8	12 - 13.99		. 1	
9	8 - 11.99		75	
10	4 - 7.99			
11	1 - 3.99			
12	COMPUTATION OF ALTERNATIVE SCHOOL SECONDARY SUPPORT UNITS			
13 14	Pupils in Attendance	Attendance Divisor	Minimum Units Allowed	
15 16	12 or more	12	. 1 or more as computed	

In applying these tables to any given separate attendance unit, no school district shall receive less total money than it would receive if it had a lesser average daily attendance in such separate attendance unit. In applying the kindergarten table to a kindergarten program of less days than a full school year, the support unit allowance shall be in ratio to the number of days of a full school year. The tables for exceptional education and alternative school secondary support units shall be applicable only for programs approved by the state department of education following rules established by the state board of education. Moneys generated from computation of support units for alternative schools shall be utilized for alternative school programs. School district administrative and facility costs may be included as part of the alternative school expenditures.

- (5) State Distribution Factor per Support Unit. Divide educational support program distribution funds, after subtracting the amounts necessary to pay the obligations specified in subsection (2) of this section, by the total state support units to secure the state distribution factor per support unit.
- (6) District Support Units. The number of support units for each school district in the state shall be determined as follows:
 - (a) (i) Divide the actual average daily attendance, excluding students approved for inclusion in the exceptional child educational program, for the administrative schools and each of the separate schools and attendance units by the appropriate divisor from the tables of support units in this section, then add the quotients to obtain the district's support units allowance for regular students, kindergarten through grade 12 including alternative school

 secondary students. Calculations in application of this subsection shall be carried out to the nearest hundredth.

- (ii) Divide the combined totals of the average daily attendance of all preschool, kindergarten, elementary, secondary, juvenile detention center students and students with disabilities approved for inclusion in the exceptional child program of the district by the appropriate divisor from the table for computation of exceptional education support units to obtain the number of support units allowed for the district's approved exceptional child program. Calculations for this subsection shall be carried out to the nearest hundredth when more than one (1) unit is allowed.
- (iii) The total number of support units of the district shall be the sum of the total support units for regular students, subsection (6)(a)(i) of this section, and the support units allowance for the approved exceptional child program, subsection (6)(a)(ii) of this section.
- (b) Total District Allowance Educational Program. Multiply the district's total number of support units, carried out to the nearest hundredth, by the state distribution factor per support unit and to this product add the approved amount of programs of the district provided in subsection (2) of this section to secure the district's total allowance for the educational support program.
- (c) District Share. The district's share of state apportionment is the amount of the total district allowance, subsection (6) (b) of this section.
- (d) Adjustment of District Share. The contract salary of every noncertificated teacher shall be subtracted from the district's share as calculated from the provisions of subsection (6) (c) of this section.
- (7) Property Tax Computation Ratio. In order to receive state funds pursuant to this section a charter district shall utilize a school maintenance and operation property tax computation ratio for the purpose of calculating its maintenance and operation levy, that is no greater than that which it utilized in tax year 1994, less four-tenths of one percent (.4%). As used herein, the term "property tax computation ratio" shall mean a ratio determined by dividing the district's certified property tax maintenance and operation budget by the actual or adjusted market value for assessment purposes as such values existed on December 31, 1993. Such maintenance and operation levy shall be based on the property tax computation ratio multiplied by the actual or adjusted market value for assessment purposes as such values existed on December 31 of the prior calendar year.
- SECTION 3. That Section 33-1004C, Idaho Code, be, and the same is hereby amended to read as follows:
- 33-1004C. BASE <u>AND MINIMUM SALARY SALARIES</u> -- <u>LEADERSHIP PREMIUMS --</u> EDUCATION AND EXPERIENCE INDEX. The <u>base salary following</u> shall be reviewed annually by the legislature—:
 - (a) The base salary figures pursuant to subsections 1., 2. and 3. of section 33-1004E, Idaho Code;
 - (b) The minimum instructional salary figure pursuant to subsection 1. of section 33-1004E, Idaho Code; and

- $\underline{\text{(c)}}$ The leadership premium figures pursuant to subsections (1) and (2) of section 33-1004J, Idaho Code.
- $\underline{(2)}$ The statewide education and experience index (or state average index, or state index) is the average of all qualifying employees, instructional and administrative respectively. It is determined by totaling the index value for all qualifying employees and dividing by the number of employees.

- SECTION 4. That Section 33-1004F, Idaho Code, be, and the same is hereby amended to read as follows:
- 33-1004F. OBLIGATIONS TO RETIREMENT AND SOCIAL SECURITY BENEFITS. $\frac{1}{1000}$ Based upon the actual salary-based apportionment, as determined in section 33-1004E, Idaho Code, and the leadership premiums distributed pursuant to section 33-1004J, Idaho Code, there shall be allocated that amount required to meet the employer's obligations to the public employee retirement system and to social security.
- 2. If a district's qualifying salaries total more than the district's salary-based apportionment, there shall be allocated an additional amount to meet the employer's obligation to the public employee retirement system and to social security equal to two-thirds (2/3) of the additional obligation for the school year 1994-95. If a district's qualifying salaries total more than the district's salary-based apportionment, there shall be allocated an additional amount to meet the employer's obligation to the public employee retirement system and to social security equal to one-third (1/3) of the additional obligation for the school year 1995-96. Thereafter, the benefit allocation shall be based solely upon the provisions of subsection 1. of this section.
- SECTION 5. That Chapter 10, Title 33, Idaho Code, be, and the same is hereby amended by the addition thereto of a $\underline{\text{NEW SECTION}}$, to be known and designated as Section 33-1004J, Idaho Code, and to read as follows:
- 33-1004J. LEADERSHIP PREMIUMS. (1) Of the moneys available to the educational support program, eight hundred fifty dollars (\$850) shall be distributed per full-time equivalent instructional staff position employed by each school district. Such moneys shall be paid to instructional staff employees for leadership activities as provided in paragraphs (a) through (h) of this subsection. Such premiums shall be valid only for the fiscal year for which the premiums are made and shall be made for one (1) or more of the following reasons as identified as leadership priorities by the board of trustees:
 - (a) Providing instruction in a subject in which the employee holds a content area master's degree;
 - (b) Teaching a course in which students earn both high school and college credit;
 - (c) Teaching a course to middle school students in which the students earn both middle school and high school credit;
 - (d) Holding and providing service in multiple nonadministrative certificate or subject endorsement areas;

- (e) Serving in an instructional position designated as hard to fill by the board of trustees;
- (f) Providing mentoring, peer assistance or professional development pursuant to section 33-512(17), Idaho Code;
- (g) Having received professional development in career and academic counseling, and then providing career or academic counseling for students, with such services incorporated within or provided in addition to the teacher's regular classroom instructional duties;
- (h) Other leadership duties designated by the board of trustees, exclusive of duties related to student activities or athletics. Such duties shall require that the employee work additional time as a condition of the receipt of a leadership premium.
- (2) Local school district boards of trustees may provide leadership premiums to instructional staff employees consistent with the provisions of this section. The decision as to whom and how many receive leadership premiums, and in what amounts, shall not be subject to collective bargaining, any other provision of law notwithstanding. A board may provide multiple leadership premiums to an instructional staff employee. However, no such employee shall receive cumulative leadership premiums in excess of twenty-five percent (25%) of the base salary amount designated in section 33-1004E, Idaho Code, nor less than eight hundred fifty dollars (\$850).
- (3) The state department of education may require reports of information as needed to implement the provisions of this section. Also, the department shall report, on or before January 15, 2016, and on or before January 15 of each subsequent year, to the governor, the senate education committee and the house of representatives education committee relevant information regarding leadership premiums, including the following:
 - (a) The number of leadership premiums issued, by district;
 - (b) The average dollar amount of leadership premiums issued, by district;
 - (c) The highest and lowest leadership premium issued, by district; and
 - (d) The percent of instructional staff positions receiving leadership premiums and the cumulative amount of such premiums, by district.
- (4) For the purposes of this section, the term "school district" also means "public charter school," and the term "board of trustees" also means "board of directors."
- (5) The state board of education is hereby authorized to promulgate rules to implement the provisions of this section.