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A bill to be entitled An act relating to education recovery scholarship accounts; creating s. 1002.4111, F.S.; establishing education recovery scholarship accounts; providing the purpose of the accounts; specifying eligibility requirements; providing requirements for parent and student participation; defining the term "curriculum"; prohibiting providers from sharing scholarship account moneys with parents or students; prohibiting a parent, student, or provider from billing specified entities for the same services that are paid for using scholarship account funds; providing that parents are responsible for certain unreimbursed expenses; providing for administration of the scholarship; specifying Department of Education scholarship obligations; specifying school district scholarship obligations; providing for funding and payment of scholarships; providing immunity from liability for the state; authorizing the State Board of Education to adopt rules; providing an effective date. Be It Enacted by the Legislature of the State of Florida: Section 1. Section 1002.4111, Florida Statutes, is created to read:

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| 26 | 1002.4111 Education recovery scholarship accounts |
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| 27 | (1) EDUCATION RECOVERY SCHOLARSHIP ACCOUNTS.—Education |
| 28 | recovery scholarship accounts are established to mitigate |
| 29 | learning loss by providing options for students who attend a |
| 30 | public school that has been closed because of an emergency. |
| 31 | (2) ELIGIBILITY.—Contingent upon available funds |
| 32 | appropriated to reading scholarship accounts under s. 1002.411, |
| 33 | and on a first-come, first-served basis, a student is eligible |
| 34 | for an education recovery scholarship account if that student |
| 35 | attends a public school that has been closed for in-person |
| 36 | learning for no less than 10 consecutive school days during the |
| 37 | school year because of an emergency as defined in s. 252.34(4) |
| 38 | and meets one of the following requirements: |
| 39 | (a) The student is in grades 3 through 5 and scored below |
| 40 | a Level 3 on the grade 3 or grade 5 statewide, standardized |
| 41 | English Language Arts or mathematics assessment in the current |
| 42 | or prior school year; or |
| 43 | (b) The student is in grades 3 through 5 and has been |
| 44 | identified as needing additional support based on the school's |
| 45 | early warning system pursuant to s. 1001.42(18)(b). |
| 46 | (3) PARENT AND STUDENT REQUIREMENTS FOR PARTICIPATION |
| 47 | (a) For an eligible student to receive an education |
| 48 | recovery scholarship, the student's parent must: |
| 49 | 1. Submit an application to an eligible nonprofit |
| 50 | scholarship-funding organization by the deadline established by |

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such organization; and

- 2. Submit eligible expenses to the eligible nonprofit scholarship-funding organization for reimbursement of qualifying expenditures, which may include only:
 - a. Instructional materials.
- b. Curriculum. As used in this sub-subparagraph, the term "curriculum" means a complete course of study for a particular content area or grade level, including any required supplemental materials and associated online instruction.
- c. Tuition and fees for part-time tutoring services provided by a person who holds a valid Florida educator's certificate pursuant to s. 1012.56, a person who holds a baccalaureate or graduate degree in the subject area, a person who holds an adjunct teaching certificate pursuant to s. 1012.57, or a person who has demonstrated a mastery of subject area knowledge pursuant to s. 1012.56(5).
- d. Fees for summer education programs designed to improve mathematics, reading, or literacy skills.
- e. Fees for after-school education programs designed to improve mathematics, reading, or literacy skills.

A provider of any services receiving payments pursuant to this paragraph may not share any moneys from the education recovery scholarship with, or provide a refund or rebate of any moneys from such scholarship to, the parent or participating student in

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any manner. A parent, student, or provider of any services may not bill an insurance company, Medicaid, or any other agency for the same services that are paid for using education recovery scholarship funds.

- (b) The parent is responsible for the payment of all eligible expenses in excess of the amount in the account in accordance with the terms agreed to between the parent and any providers and may not receive any refund or rebate of any expenditures made in accordance with paragraph (a).
- (4) ADMINISTRATION.—An eligible nonprofit scholarship—funding organization participating in the reading scholarship account program under s. 1002.411 may establish education recovery scholarship accounts for eligible students in accordance with the requirements of eligible nonprofit scholarship-funding organizations under this chapter.
- (5) DEPARTMENT OF EDUCATION OBLIGATIONS.—The Department of Education shall:
- (a) Verify, before the distribution of funds, the eligibility of a student whose family has applied for a scholarship under this section.
- (b) Require each organization to verify eligible expenditures before the distribution of funds for any expenditures made pursuant to sub-subparagraphs (3) (a) 2.a. and b. Review of expenditures made for services specified in sub-subparagraphs (3) (a) 2.c., d., and e. may be completed after the

| 101 | purchase | is | made. |
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- (c) Require an annual report by each organization which must include, at a minimum, the number of students participating in the program; the demographics of program participants; the total expenditures for the purposes specified in paragraph (3)(a); and any other information deemed necessary by the department.
 - (6) SCHOOL DISTRICT OBLIGATIONS. -
- (a) A school district shall notify the parent of each eligible student within 10 school days after the first day of a qualifying school closure of the process to request and receive an education recovery scholarship, subject to available funds.
- (b) No later than 20 school days after the first day of a qualifying school closure, a school district shall notify the department of any student at a qualifying public school who is eligible for a scholarship under this section.
 - (7) ACCOUNT FUNDING AND PAYMENT.—
- (a) The scholarship award shall be as provided in the General Appropriations Act.
- (b)1. An eligible nonprofit scholarship-funding organization may not distribute more than 25 percent of the available remaining funds from the reading scholarships under s. 1002.411 before May 1 of each school year.
- 2. On May 1 and thereafter of each school year, an organization may distribute any available remaining funds from

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the reading scholarship as education recovery scholarships to students eligible under this section.

- (c) If funds are available from the reading scholarship pursuant to paragraph (b), upon notification from the eligible nonprofit scholarship-funding organization that a student has been determined eligible for an education recovery scholarship, the department must release the student's scholarship funds to such organization to be deposited into the student's account.
- (d) The eligible nonprofit scholarship-funding organization may develop a system for payment of scholarship funds by funds transfer, including, but not limited to, debit cards, electronic payment cards, or any other means of payment that the department deems to be commercially viable or costeffective. A student's scholarship award may not be reduced for debit card or electronic payment fees. Commodities or services related to the development of such a system must be procured by competitive solicitation unless such commodities or services are purchased from a state term contract pursuant to s. 287.056.
- (e) Payment of the scholarship must be made by the eligible nonprofit scholarship-funding organization no less frequently than on a quarterly basis.
- (f) Moneys received pursuant to this section do not constitute taxable income to the qualified student or his or her parent.
 - (g) A student's scholarship account must be closed and any

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| 151 | remaining funds must revert to the state after: |
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| 152 | 1. Denial or revocation of scholarship eligibility by the |
| 153 | commissioner for fraud or abuse, including, but not limited to, |
| 154 | the student or student's parent accepting any payment, refund, |
| 155 | or rebate, in any manner, from a provider of any services |
| 156 | received pursuant to subsection (3); or |
| 157 | 2. One fiscal year in which an account has been inactive. |
| 158 | (h) Receipt of an education recovery scholarship does not |
| 159 | make a student ineligible for a reading scholarship under s. |
| 160 | 1002.411. |
| 161 | (8) LIABILITY.—No liability shall arise on the part of the |
| 162 | state based on the award or use of an education recovery |
| 163 | scholarship account. |
| 164 | (9) RULES.—The State Board of Education may adopt rules to |
| 165 | implement this section. |
| 166 | Section 2. This act shall take effect July 1, 2022. |

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