

Raised Bill No. 5531

February Session, 2020

LCO No. 3108



Referred to Committee on JUDICIARY

Introduced by: (JUD)

AN ACT CONCERNING REVISIONS TO STATUTES RELATING TO THE EXECUTION OF A POWER OF ATTORNEY, THE UNIFORM TRUST CODE, THE TAKING OF AN OATH BY AN ARBITRATOR AND INTERESTS IN REAL PROPERTY.

Be it enacted by the Senate and House of Representatives in General Assembly convened:

- 1 Section 1. Subsection (a) of section 47-5 of the general statutes is
- 2 repealed and the following is substituted in lieu thereof (*Effective October*
- 3 1, 2020):
- 4 (a) All conveyances of land shall be: (1) In writing; (2) if the grantor
- is (A) a natural person, subscribed, with or without a seal, by the grantor
- 6 with his own hand or with his mark with his name annexed to it or by
- 7 his agent authorized for that purpose by a power (i) executed,
- 8 acknowledged and witnessed in the manner provided for conveyances,
- 9 or [, if the grantor is] (ii) executed, acknowledged and witnessed in the
- same manner provided for in section 1-350d, as amended by this act,
- and subsection (a) of section 1-350r, or (B) a corporation, limited liability
- company or partnership, subscribed by a duly authorized person; (3)
- 13 acknowledged by the grantor, his agent or such duly authorized person
- 14 (A) to be his free act and deed, or (B) in any manner permitted under

LCO No. 3108 **1** of 7

15 chapter 6 or chapter 8; and (4) attested to by two witnesses with their 16 own hands.

- 17 Sec. 2. Section 1-350d of the general statutes is repealed and the 18 following is substituted in lieu thereof (*Effective October 1, 2020*):
- 19 A power of attorney must be dated and signed by the principal or in 20 the principal's conscious physical presence by another individual 21 directed by the principal to sign the principal's name on the power of 22 attorney and witnessed by two witnesses. A signature on a power of 23 attorney is presumed to be genuine if the principal acknowledges the 24 signature before a notary public, a commissioner of the Superior Court 25 or other individual authorized by law to take acknowledgments.
- 26 Sec. 3. Subsection (a) of section 45a-499j of the 2020 supplement to the 27 general statutes is repealed and the following is substituted in lieu 28 thereof (Effective July 1, 2020):
- 29 (a) Whenever notice to qualified beneficiaries of a trust is required under sections 45a-487j to 45a-487t, inclusive, and 45a-499a to 45a-500s, 30 inclusive, the trustee shall also give notice to [: (1) A representative designated under section 45a-499u to receive notices on the beneficiary's behalf; and (2)] any other beneficiary who sent the trustee a request for notice. The trustee may send notice to a designated representative who is qualified to represent a beneficiary under section 45a-499u in lieu of sending notice to a beneficiary.

31

32

33

34

35

36

39

40

41

42

43

44

45

- 37 Sec. 4. Section 45a-499c of the 2020 supplement to the general statutes 38 is amended by adding subdivision (32) as follows (Effective July 1, 2020):
 - (NEW) (32) "Terms of a trust means" (A) Except as provided in subparagraph (B) of this subdivision, the manifestation of the settlor's intent regarding a trust's provisions as: (i) Expressed in the trust instrument; or (ii) established by other evidence that would be admissible in a judicial proceeding; or (B) the trust's provisions, as established, determined or amended by: (i) A trustee or other person in accordance with applicable law; (ii) a court order; (iii) a nonjudicial

LCO No. 3108 2 of 7

- settlement agreement under sections 45a-499k, and 45a-499ll.
- 47 Sec. 5. Section 45a-499gg of the 2020 supplement to the general
- 48 statutes is repealed and the following is substituted in lieu thereof
- 49 (Effective July 1, 2020):
- Except as otherwise provided in section 45a-499hh, if a particular
- 51 charitable purpose becomes unlawful, impracticable, impossible to
- 52 achieve or wasteful: (1) The trust does not fail, in whole or in part; (2)
- 53 the trust property does not revert to the settlor or the settlor's successors
- in interest; and (3) the court may apply cy pres to modify or terminate
- 55 the trust, subject to the provisions in section 45a-520, by directing that
- 56 the trust property be applied or distributed, in whole or in part, in a
- 57 manner consistent with the settlor's charitable purposes.
- Sec. 6. Subdivision (10) of section 45a-487k of the 2020 supplement to
- 59 the general statutes is repealed and the following is substituted in lieu
- 60 thereof (*Effective July 1, 2020*):
- 61 (10) "Trust instrument" means an instrument, in writing, appointing
- at least one qualified trustee for the property that is the subject of a
- 63 disposition, which instrument:
- 64 (A) Expressly provides that the laws of this state govern the validity,
- 65 construction and administration of the trust;
- 66 (B) Is irrevocable; and
- 67 (C) Provides that the interest of the transferor or other beneficiary in
- 68 the trust property or the income from the trust property may not be
- 69 transferred, assigned, pledged or mortgaged, whether voluntarily or
- 70 involuntarily, before the qualified trustee or qualified trustees actually
- 71 distribute the property or income from the trust property to, or for the
- benefit of, the beneficiary, and the provision of the trust instrument shall
- 73 be deemed to be a restriction on the transfer of the transferor's beneficial
- 74 interest in the trust that is enforceable under applicable nonbankruptcy
- 75 law within the meaning of 11 USC 541(c)(2), as amended from time to

LCO No. 3108 3 of 7

76 time.

- Sec. 7. Subsection (f) of section 45a-491 of the 2020 supplement to the general statutes is repealed and the following is substituted in lieu thereof (*Effective from passage and applicable to any trust created on or after January 1, 2020*):
 - (f) With respect to any trust created on or after January 1, 2020, this section and sections 45a-492 to 45a-495, inclusive, shall apply to a nonvested property interest or power of appointment contained in a trust by substituting "eight hundred years" in place of "ninety years" in each place such term appears in this section and sections 45a-492 to 45a-495, inclusive, unless the terms of the trust expressly require that all beneficial interests in the trust vest or terminate within a lesser period.
- Sec. 8. (NEW) (*Effective from passage*) (a) Every instrument passing title to real property abutting a right-of-way shall be construed to include any fee interest of the grantor in such right-of-way, unless:
 - (1) The grantor retains other real property abutting such right-of-way, in which case: (A) If the retained real property is on the same side as the right-of-way, the property line between the land granted and the land retained shall be continued into such right-of-way as far as the grantor owns; or (B) if the retained real property is on the other side of such right-of-way, the title conveyed shall be to the center of such right-of-way; or
- 98 (2) The instrument evidences a different intent by an express 99 exception or reservation and not alone by bounding by a side line; or
 - (3) Other written evidence establishes that the right-of-way was expressly dedicated by the grantor to the municipality within which the right-of-way exists.
 - (b) The provisions of subsection (a) of this section shall be effective on the effective date of this section and shall apply to all instruments executed before, on or after the effective date of this section, except the

LCO No. 3108 **4** of 7

provisions of subsection (a) of this section shall not apply to any person or his predecessor in title who has obtained specific rights in the rightof-way as a result of a judgment of a court of competent jurisdiction.

Sec. 9. Section 52-414 of the general statutes is repealed and the following is substituted in lieu thereof (*Effective October 1, 2020*):

- (a) All the arbitrators to an arbitration matter shall meet and act together during the hearing. A majority may determine any question.
- (b) If any party fails to appear before the arbitrators or an umpire after reasonable notice, the arbitrators or umpire may nevertheless proceed to hear and determine the controversy upon the evidence which is produced before them.
- (c) If a written agreement to arbitrate provides that two or more arbitrators therein designated or referred to may select or appoint a person or persons as an additional arbitrator or arbitrators or as an umpire, or if a person or persons are selected or appointed as a substitute arbitrator or arbitrators or umpire and any such selection or appointment is made after evidence has been taken in the arbitration, the matters shall be reheard, unless a rehearing is waived in the written agreement to arbitrate or by subsequent written consent of the parties.
- (d) Before hearing any testimony or examining other evidence in the matter, the arbitrators and umpire shall be sworn to hear and examine the matter in controversy faithfully and fairly and to make a just award according to the best of their understanding, unless the oath is waived in writing by the parties to the arbitration agreement. Notwithstanding the provisions of this subsection, if the State Board of Mediation, state Employees' Review Board, American Arbitration Association, American Dispute Resolution Center, Federal Mediation and Conciliation Service or other arbitration organization retain on file an individual arbitrator's or umpire's oath for all matters administered by such organizations, a separate oath for each matter heard by such arbitrator or umpire shall not be required.

LCO No. 3108 5 of 7

(e) Any arbitrator or an umpire may administer oaths to witnesses.

138

139

140

141

142

143

144

145

146

147

148

149

150

151

152

153

154

155

156

157

Sec. 10. Section 47-33h of the general statutes is repealed and the following is substituted in lieu thereof (*Effective October 1, 2020*):

Sections 47-33b to 47-33l, inclusive, shall not be applied (1) to bar any lessor or successor of the lessor as a reversioner of the right to possession on the expiration of any lease, [or] (2) to bar or extinguish any easement or interest in the nature of an easement, or any rights granted, excepted or reserved by the instrument creating such easement or interest, including any right for future use, if [(1)] (A) the existence of such easement or interest is evidenced by the location beneath, upon or above any part of the land described in such instrument of any pipe, valve, road, wire, cable, conduit, duct, sewer, track, hole, tower or other physical facility and whether or not the existence of such facility is observable, or (B) such easement or interest is a conservation restriction, as defined in section 47-42a, that is held by a land trust or nonprofit organization, or (3) to bar, extinguish or otherwise affect any interest of the United States, of this state or any political subdivision thereof, of any public service company as defined in section 16-1 or of any natural gas company. [, or (2) such easement or interest is a conservation restriction, as defined in section 47-42a, that is held by a land trust or nonprofit organization.]

This act shall take effect as follows and shall amend the following sections:			
Section 1	October 1, 2020	47-5(a)	
Sec. 2	October 1, 2020	1-350d	
Sec. 3	July 1, 2020	45a-499j(a)	
Sec. 4	July 1, 2020	45a-499c	
Sec. 5	July 1, 2020	45a-499gg	
Sec. 6	July 1, 2020	45a-487k(10)	
Sec. 7	from passage and applicable to any trust created on or after January 1, 2020	45a-491(f)	
Sec. 8	from passage	New section	

LCO No. 3108 6 of 7

Sec. 9	October 1, 2020	52-414
Sec. 10	October 1, 2020	47-33h

Statement of Purpose:

To make revisions to statutes relating to: (1) The execution of a power of attorney, (2) the Uniform Trust Code, (3) the taking of an oath by an arbitrator, and (4) interests in real property.

[Proposed deletions are enclosed in brackets. Proposed additions are indicated by underline, except that when the entire text of a bill or resolution or a section of a bill or resolution is new, it is not underlined.]

LCO No. 3108 **7** of 7