

Second Regular Session  
Sixty-seventh General Assembly  
STATE OF COLORADO

INTRODUCED

LLS NO. 10-1050.01 Richard Sweetman

SENATE BILL 10-199

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SENATE SPONSORSHIP

Carroll M.,

HOUSE SPONSORSHIP

Court,

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Senate Committees  
Judiciary

House Committees

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A BILL FOR AN ACT

101 CONCERNING CLARIFYING REVISIONS TO CERTAIN PROVISIONS OF THE  
102 COLORADO PROBATE CODE.

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**Bill Summary**

*(Note: This summary applies to this bill as introduced and does not reflect any amendments that may be subsequently adopted. If this bill passes third reading in the house of introduction, a bill summary that applies to the reengrossed version of this bill will be available at <http://www.leg.state.co.us/billsummaries>.)*

The bill requires the revisor of statutes to include in the publication of the "Colorado Probate Code" as nonstatutory matter, following each amended or added section, the full text of the official comments to that section contained in the 2008 official text of "Amendments to Uniform Probate Code" issued by the national conference of commissioners on

Shading denotes HOUSE amendment. Double underlining denotes SENATE amendment.  
*Capital letters indicate new material to be added to existing statute.*  
*Dashes through the words indicate deletions from existing statute.*

uniform state laws, with any changes in the official comments or Colorado comments to correspond to Colorado changes in the uniform probate code.

The bill requires cost-of-living adjustments of certain dollar amounts to be rounded to one-thousand-dollar increments, rather than one-hundred-dollar increments, for purposes of the Colorado probate code.

The bill provides that a "will" does not include a designated beneficiary agreement for purposes of the Colorado probate code.

The bill removes statutory language awarding a part or all of an intestate estate to a designated beneficiary who was designated by the decedent to be his or her designated beneficiary for purposes of intestate succession. The bill adds new statutory language concerning the rights of a designated beneficiary to receive all or part of an intestate estate.

The bill removes statutory language awarding a share of an intestate estate for a decedent's stepchildren when there are no blood relatives of the decedent available to receive an intestate share.

A child who is in the process of being adopted by a second adult in a second-parent adoption when the second adult dies is treated as adopted by the second adult if the child's parent survives the second adult by 120 hours.

The bill reduces the degree of evidence required to overcome a presumption that a deceased spouse has a parent-child relationship with a child born using assisted reproduction technologies.

The bill revises the scope of the rules of construction applicable to wills and other governing instruments to specify that new class gift rules apply only to documents executed or re-published on or after the effective date of the applicable statute.

Terms of relationship in a governing instrument that do not differentiate relationships by blood from those by marriage, such as uncles, aunts, nieces, or nephews, are construed to exclude relatives by marriage.

A personal representative is protected from potential surcharges and liability as a result of the personal representative making distributions of assets without knowledge that an individual intends or may intend to use a decedent's genetic material to create a child and that the birth of such a child would affect the asset distribution formula.

The bill amends the effective date-applicability clause of House Bill 09-1287, enacted in 2009.

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1 *Be it enacted by the General Assembly of the State of Colorado:*

2 **SECTION 1.** 2-5-102, Colorado Revised Statutes, is amended BY

1 THE ADDITION OF A NEW SUBSECTION to read:

2 **2-5-102. Inclusions - nonstatutory.** (11) ON AND AFTER JULY  
3 1, 2010, THERE SHALL BE INCLUDED IN THE PUBLICATION OF THE  
4 "COLORADO PROBATE CODE" AS NONSTATUTORY MATTER, FOLLOWING  
5 EACH AMENDED OR ADDED SECTION, THE FULL TEXT OF THE OFFICIAL  
6 COMMENTS TO THAT SECTION CONTAINED IN THE 2008 OFFICIAL TEXT OF  
7 "AMENDMENTS TO UNIFORM PROBATE CODE" ISSUED BY THE NATIONAL  
8 CONFERENCE OF COMMISSIONERS ON UNIFORM STATE LAWS, WITH ANY  
9 CHANGES IN THE OFFICIAL COMMENTS OR COLORADO COMMENTS TO  
10 CORRESPOND TO COLORADO CHANGES IN THE "UNIFORM PROBATE CODE".  
11 THE COMMENTS SHALL BE PREPARED BY THE REVISOR OF STATUTES AND  
12 APPROVED FOR PUBLICATION BY THE COMMITTEE ON LEGAL SERVICES.

13 **SECTION 2.** 15-10-112 (1) (b), (2), and (3), Colorado Revised  
14 Statutes, as they will become effective July 1, 2010, are amended to read:

15 **15-10-112. Cost of living adjustment of certain dollar**  
16 **amounts.** (1) As used in this section, unless the context otherwise  
17 requires:

18 (b) "Reference base index" means the CPI for the calendar year  
19 ~~2009~~ 2010.

20 (2) The dollar amounts stated in sections 15-11-102, 15-11-201  
21 (2), 15-11-403, ~~and~~ 15-11-405, AND 15-12-1201 apply to the estate of a  
22 decedent who died during or after 2010, but for the estate of a decedent  
23 who died after 2011, these dollar amounts must be increased or decreased  
24 if the CPI for the calendar year immediately preceding the year of death  
25 exceeds or is less than the reference base index. The amount of any  
26 increase or decrease is computed by multiplying each dollar amount by  
27 the percentage by which the CPI for the calendar year immediately

1 preceding the year of death exceeds or is less than the reference base  
2 index. If ~~any~~ THE AMOUNT OF THE increase or decrease produced by the  
3 computation is not a multiple of one ~~hundred~~ THOUSAND dollars, THEN the  
4 AMOUNT OF THE increase or decrease is rounded down if IT IS an increase,  
5 or ROUNDED up if IT IS a decrease, to the next multiple of one ~~hundred~~  
6 THOUSAND dollars, but for the purpose of section 15-11-405, the periodic  
7 installment amount is the lump-sum amount divided by twelve. If the CPI  
8 for ~~2009~~ 2010 is changed by the bureau of labor statistics, the reference  
9 base index must be revised using the rebasing factor reported by the  
10 bureau of labor statistics, or other comparable data if a rebasing factor is  
11 not reported.

12 (3) Before ~~February 1, 2011~~ FEBRUARY 1, 2012, and before  
13 February 1 of each succeeding year, the department of revenue shall  
14 publish a cumulative list, beginning with the dollar amounts effective for  
15 the estate of a decedent who died in ~~2011~~ 2012 of each dollar amount as  
16 increased or decreased under this section.

17 **SECTION 3.** 15-10-201 (59), Colorado Revised Statutes, is  
18 amended to read:

19 **15-10-201. General definitions.** Subject to additional definitions  
20 contained in the subsequent articles that are applicable to specific articles,  
21 parts, or sections, and unless the context otherwise requires, in this code:

22 (59) "Will" includes any codicil and any testamentary instrument  
23 that merely appoints an executor, revokes or revises another will,  
24 nominates a guardian, or expressly excludes or limits the right of an  
25 individual or class to succeed to property of the decedent passing by  
26 intestate succession. "WILL" DOES NOT INCLUDE A DESIGNATED  
27 BENEFICIARY AGREEMENT THAT IS EXECUTED PURSUANT TO ARTICLE 22

1 OF THIS TITLE.

2 **SECTION 4.** Part 1 of article 11 of title 15, Colorado Revised  
3 Statutes, is amended BY THE ADDITION OF A NEW SECTION to  
4 read:

5 **15-11-102.5. Share of designated beneficiary.** (1) IF THE  
6 DECEDENT IS SURVIVED BY A PERSON WITH THE RIGHT TO INHERIT REAL OR  
7 PERSONAL PROPERTY FROM THE DECEDENT IN A DESIGNATED BENEFICIARY  
8 AGREEMENT EXECUTED PURSUANT TO ARTICLE 22 OF THIS TITLE, THE  
9 INTESTATE SHARE OF THE DECEDENT'S DESIGNATED BENEFICIARY IS:

10 (a) THE ENTIRE ESTATE IF NO DESCENDENT OF THE DECEDENT  
11 SURVIVES THE DECEDENT; OR

12 (b) ONE HALF OF THE INTESTATE ESTATE IF ONE OR MORE  
13 DESCENDANTS OF THE DECEDENT SURVIVE THE DECEDENT.

14 **SECTION 5.** The introductory portion to 15-11-103 and  
15 15-11-103 (1) and (7), Colorado Revised Statutes, as they will become  
16 effective July 1, 2010, are amended to read:

17 **15-11-103. Share of heirs other than surviving spouse and**  
18 **designated beneficiary.** Any part of the intestate estate not passing to  
19 the decedent's surviving spouse under section 15-11-102, OR TO THE  
20 DECEDENT'S SURVIVING DESIGNATED BENEFICIARY UNDER SECTION  
21 15-11-102.5, or the entire intestate estate if there is no surviving spouse  
22 AND NO SURVIVING DESIGNATED BENEFICIARY WITH THE RIGHT TO INHERIT  
23 REAL OR PERSONAL PROPERTY FROM THE DECEDENT THROUGH INTESTATE  
24 SUCCESSION, passes in the following order to the individuals who survive  
25 the decedent:

26 (1) ~~To a designated beneficiary who was designated by the~~  
27 ~~decedent to be his or her designated beneficiary for purposes of intestate~~

1 ~~succession pursuant to a designated beneficiary agreement that has been~~  
2 ~~executed and recorded with a county clerk and recorder as provided in~~  
3 ~~article 22 of this title; except that, if the decedent has surviving children,~~  
4 ~~then the designated beneficiary shall receive one-half of the intestate~~  
5 ~~estate and the surviving children shall receive one-half of the intestate~~  
6 ~~estate;~~

7 (7) ~~If there is no taker under subsections (1) to (6) of this section,~~  
8 ~~but the decedent has:~~

9 (a) ~~One deceased spouse who has one or more descendants who~~  
10 ~~survive the decedent, the estate or part thereof passes to that spouse's~~  
11 ~~descendants per capita at each generation; or~~

12 (b) ~~More than one deceased spouse who has one or more~~  
13 ~~descendants who survive the decedent, an equal share of the estate or part~~  
14 ~~thereof passes to each set of descendants per capita at each generation.~~

15 **SECTION 6.** 15-11-118 (3), Colorado Revised Statutes, as it will  
16 become effective July 1, 2010, is amended, and the said 15-11-118, as it  
17 will become effective July 1, 2010, is further amended BY THE  
18 ADDITION OF A NEW SUBSECTION, to read:

19 **15-11-118. Adoptee and adoptee's adoptive parent or parents.**  
20 **(2.5) Individual in process of being adopted by second parent.** FOR  
21 PURPOSES OF SUBSECTION (1) OF THIS SECTION, A CHILD WHO IS IN THE  
22 PROCESS OF BEING ADOPTED BY A SECOND ADULT IN A SECOND-PARENT  
23 ADOPTION WHEN THE SECOND ADULT DIES IS TREATED AS ADOPTED BY THE  
24 SECOND ADULT IF THE CHILD'S PARENT SURVIVES THE SECOND ADULT BY  
25 ONE HUNDRED TWENTY HOURS.

26 (3) **Child of assisted reproduction or gestational child in**  
27 **process of being adopted.** If, after a parent-child relationship is

1 established between a child of assisted reproduction and a parent under  
2 section 15-11-120 or between a gestational child and a parent under  
3 section 15-11-121, the child is in the process of being adopted by the  
4 parent's spouse OR ANOTHER INDIVIDUAL when that spouse OR INDIVIDUAL  
5 dies, the child is treated as adopted by the deceased spouse OR  
6 INDIVIDUAL for the purpose of paragraph (b) of subsection (2) of this  
7 section.

8 **SECTION 7.** 15-11-119 (2.5) (a) and (2.5) (b), Colorado Revised  
9 Statutes, as they will become effective July 1, 2010, are amended to read:

10 **15-11-119. Adoptee and adoptee's genetic parents. (2.5) Child**  
11 **of a second-parent adoption.** A parent-child relationship exists between  
12 an individual who is adopted by a second parent and:

13 (a) ~~The~~ A genetic parent who consented to a second-parent  
14 adoption; and

15 (b) ~~The other~~ ANOTHER genetic parent WHO IS NOT A THIRD-PARTY  
16 DONOR, but only for the purpose of the right of the adoptee or a  
17 descendant of the adoptee to inherit from or through the other genetic  
18 parent.

19 **SECTION 8.** 15-11-120 (8), Colorado Revised Statutes, as it will  
20 become effective July 1, 2010, is amended to read:

21 **15-11-120. Child conceived by assisted reproduction other**  
22 **than child born to gestational carrier. (8) Presumption - birth**  
23 **mother is married or surviving spouse.** For the purpose of paragraph  
24 (b) of subsection (6) of this section, the following rules apply:

25 (a) If the birth mother is married AT THE TIME OF CONCEPTION and  
26 no divorce proceeding is THEN pending, ~~in the absence of clear and~~  
27 ~~convincing evidence to the contrary,~~ her spouse ~~satisfies~~ IS PRESUMED TO

1 SATISFY the requirements of subparagraph (I) or (II) of paragraph (b) of  
2 subsection (6) of this section.

3 (b) If the birth mother is a surviving spouse and at her deceased  
4 spouse's death no divorce proceeding was pending, ~~in the absence of clear~~  
5 ~~and convincing evidence to the contrary~~, her deceased spouse satisfies IS  
6 PRESUMED TO SATISFY the requirements of subparagraph (II) or (III) of  
7 paragraph (b) of subsection (6) of this section.

8 **SECTION 9.** 15-11-502, Colorado Revised Statutes, is amended  
9 BY THE ADDITION OF A NEW SUBSECTION to read:

10 **15-11-502. Execution - witnessed or notarized wills -**  
11 **holographic wills.** (5) FOR PURPOSES OF THIS PART 5, "WILL" DOES NOT  
12 INCLUDE A DESIGNATED BENEFICIARY AGREEMENT THAT IS EXECUTED  
13 PURSUANT TO ARTICLE 22 OF THIS TITLE.

14 **SECTION 10.** 15-11-503, Colorado Revised Statutes, is amended  
15 BY THE ADDITION OF A NEW SUBSECTION to read:

16 **15-11-503. Writings intended as wills.** (4) SUBSECTION (1) OF  
17 THIS SECTION SHALL NOT APPLY TO A DESIGNATED BENEFICIARY  
18 AGREEMENT UNDER ARTICLE 22 OF THIS TITLE.

19 **SECTION 11.** 15-11-701 (1), Colorado Revised Statutes, is  
20 amended, and the said 15-11-701 is further amended BY THE  
21 ADDITION OF A NEW SUBSECTION, to read:

22 **15-11-701. Scope.** For the purposes of this part 7, the term  
23 "governing instrument" shall be as defined in section 15-10-201 (22);  
24 except:

25 (1) "Governing instrument" shall not include a deed ~~which~~ THAT  
26 transfers any interest in real property; however, section 15-11-712 shall  
27 apply to such deeds. ~~and~~



1 (3) IN THE ABSENCE OF A FINDING OF A CONTRARY INTENTION, THE  
2 RULES OF CONSTRUCTION IN SECTION 15-11-705 APPLY TO A GOVERNING  
3 INSTRUMENT EXECUTED OR REPUBLISHED OR REAFFIRMED ON OR AFTER  
4 JULY 1, 2010, AND THE RULES OF CONSTRUCTION UNDER SECTION  
5 15-11-705, AS IT EXISTED PRIOR TO JULY 1, 2010, APPLY TO A GOVERNING  
6 INSTRUMENT EXECUTED PRIOR TO JULY 1, 2010, AND NOT REPUBLISHED OR  
7 REAFFIRMED AFTER THAT DATE.

8 **SECTION 12.** 15-11-705 (3) and (4), Colorado Revised Statutes,  
9 as they will become effective July 1, 2010, are amended to read:

10 **15-11-705. Class gifts construed to accord with intestate**  
11 **succession.** (3) **Relatives by marriage.** Terms of relationship in a  
12 governing instrument that do not differentiate relationships by blood from  
13 those by marriage, such as uncles, aunts, nieces, or nephews, ~~are~~  
14 STANDING ALONE SHALL BE construed to exclude relatives by marriage.  
15 ~~unless:~~

16 ~~(a) When the governing instrument was executed, the class was~~  
17 ~~then and foreseeably would be empty; or~~

18 ~~(b) The language or circumstances otherwise establish that~~  
19 ~~relatives by marriage were intended to be included.~~

20 (4) **Half-blood relatives.** Terms of relationship in a governing  
21 instrument that do not differentiate relationships by the half blood from  
22 those by the whole blood, such as brothers, sisters, nieces, or nephews,  
23 ~~are~~ STANDING ALONE SHALL BE construed to include both types of  
24 relationships.

25 **SECTION 13.** 15-12-703, Colorado Revised Statutes, is amended  
26 BY THE ADDITION OF A NEW SUBSECTION to read:

27 **15-12-703. General duties - relation and liability to persons**

1 **interested in estate - standing to sue.** (3.5) A PERSONAL  
2 REPRESENTATIVE SHALL NOT BE SURCHARGED FOR DISTRIBUTIONS MADE  
3 THAT DO NOT TAKE INTO CONSIDERATION THE POSSIBLE BIRTH OF A  
4 POSTHUMOUSLY CONCEIVED CHILD UNLESS PRIOR TO SUCH DISTRIBUTION:

5 (a) THE PERSONAL REPRESENTATIVE HAS RECEIVED NOTICE OR HAS  
6 ACTUAL KNOWLEDGE THAT A PARTY INTENDS TO USE AN INDIVIDUAL'S  
7 GENETIC MATERIAL TO CREATE A CHILD OR HAS RECEIVED WRITTEN  
8 NOTICE THAT A PARTY MAY INTEND TO USE AN INDIVIDUAL'S GENETIC  
9 MATERIAL TO CREATE A CHILD; AND

10 (b) THE BIRTH OF THE CHILD COULD AFFECT THE DISTRIBUTION OF  
11 THE DECEDENT'S ESTATE.

12 **SECTION 14.** 15-12-705 (1) (g) and (1) (h), Colorado Revised  
13 Statutes, are amended, and the said 15-12-705 (1) is further amended BY  
14 THE ADDITION OF A NEW PARAGRAPH, to read:

15 **15-12-705. Duty of personal representative - information to**  
16 **heirs and devisees.** (1) Not later than thirty days after appointment,  
17 every personal representative, except any special administrator, shall give  
18 information of his or her appointment to the heirs and devisees, including,  
19 if there has been no formal testacy proceeding and if the personal  
20 representative was appointed on the assumption that the decedent died  
21 intestate, the devisees in any will mentioned in the application for  
22 appointment of a personal representative. The information shall be  
23 delivered or sent by ordinary mail to each of the heirs and devisees whose  
24 address is reasonably available to the personal representative. The duty  
25 does not extend to require information to persons who have been  
26 adjudicated in a prior formal testacy proceeding to have no interest in the  
27 estate. The information shall:

1 (g) Indicate that, because a court will not routinely review or  
2 adjudicate matters unless it is specifically requested to do so by a  
3 beneficiary, creditor, or other interested person, all interested persons,  
4 including beneficiaries and creditors, have the responsibility to protect  
5 their own rights and interests in the estate in the manner provided by the  
6 provisions of this code by filing an appropriate pleading with the court by  
7 which the estate is being administered and serving it on all interested  
8 persons pursuant to section 15-10-401; and

9 (h) Indicate that all interested parties have the right to obtain  
10 information about the estate by filing a demand for notice pursuant to  
11 section 15-12-204; AND

12 (i) INDICATE THAT ANY PERSON WHO HAS KNOWLEDGE THAT A  
13 PARTY INTENDS OR MAY INTEND TO USE AN INDIVIDUAL'S GENETIC  
14 MATERIAL TO CREATE A CHILD AND THAT THE BIRTH OF THE CHILD COULD  
15 AFFECT THE DISTRIBUTION OF THE DECEDENT'S ESTATE SHOULD GIVE  
16 WRITTEN NOTICE OF SUCH KNOWLEDGE TO THE PERSONAL  
17 REPRESENTATIVE OF THE DECEDENT'S ESTATE.

18 **SECTION 15. 15-12-808, Colorado Revised Statutes, is amended**  
19 **BY THE ADDITION OF A NEW SUBSECTION to read:**

20 **15-12-808. Individual liability of personal representative.**

21 (5) A PERSONAL REPRESENTATIVE IS NOT INDIVIDUALLY LIABLE FOR  
22 MAKING DISTRIBUTIONS THAT DO NOT TAKE INTO CONSIDERATION THE  
23 POSSIBLE BIRTH OF A POSTHUMOUSLY CONCEIVED CHILD IF THE PERSONAL  
24 REPRESENTATIVE MADE THE DISTRIBUTION PRIOR TO RECEIVING NOTICE OR  
25 ACQUIRING ACTUAL KNOWLEDGE THAT:

26 (a) A PARTY INTENDS OR MAY INTEND TO USE AN INDIVIDUAL'S  
27 GENETIC MATERIAL TO CREATE A CHILD; AND

1 (b) THE BIRTH OF THE CHILD COULD AFFECT THE DISTRIBUTION OF  
2 THE DECEDENT'S ESTATE.

3 **SECTION 16.** 15-16-306, Colorado Revised Statutes, is amended  
4 BY THE ADDITION OF A NEW SUBSECTION to read:

5 **15-16-306. Personal liability of trustee to third parties.** (7) A  
6 TRUSTEE IS NOT PERSONALLY LIABLE FOR MAKING DISTRIBUTIONS OF  
7 PROPERTY THAT DO NOT TAKE INTO CONSIDERATION THE POSSIBLE BIRTH  
8 OF A POSTHUMOUSLY CONCEIVED CHILD UNLESS, PRIOR TO THE  
9 DISTRIBUTION, THE PERSONAL REPRESENTATIVE RECEIVED NOTICE OR  
10 ACQUIRED ACTUAL KNOWLEDGE THAT:

11 (a) A PARTY INTENDS OR MAY INTEND TO USE AN INDIVIDUAL'S  
12 GENETIC MATERIAL TO CREATE A CHILD; AND

13 (b) THE BIRTH OF THE CHILD COULD AFFECT THE DISTRIBUTION OF  
14 THE TRUST ASSETS.

15 **SECTION 17.** Section 17 of chapter 310, Session Laws of  
16 Colorado 2009, is amended to read:

17 Section 17. **Effective date - applicability.** (1) This act takes  
18 effect on July 1, 2010.

19 (2) This act applies on or after July 1, 2010, to:

20 (a) Governing instruments executed by decedents dying on or after  
21 July 1, 2010; AND

22 (b) Any proceedings in court then pending or thereafter  
23 commenced regardless of the time of death of the decedent except to the  
24 extent that, in the opinion of the court, the former ~~procedure~~ STATUTE  
25 should be made applicable in a particular case in the interest of justice or  
26 because of infeasibility of application of ~~the procedure of the "Colorado~~  
27 ~~Probate Code"~~, articles 10 to 17 of title 15, Colorado Revised Statutes A

1 PROVISION OF THIS ACT.

2 (c) ~~An act done before the effective date of this act in any~~  
3 ~~proceeding and any accrued right is not impaired by this act. If a right is~~  
4 ~~acquired, extinguished, or barred upon the expiration of a prescribed~~  
5 ~~period of time which has commenced to run by the provisions of any~~  
6 ~~statute before the effective date of this act, the provisions shall remain in~~  
7 ~~force with respect to that right; and~~

8 (d) ~~Any rule of construction or presumption provided in this act~~  
9 ~~applies to governing instruments executed before the effective date of this~~  
10 ~~act unless there is a clear indication of a contrary intent.~~

11 (3) THIS ACT SHALL NOT APPLY TO:

12 (a) AN ACTION PERFORMED BEFORE THE EFFECTIVE DATE OF THIS  
13 ACT IN ANY PROCEEDING;

14 (b) AN ACCRUED RIGHT;

15 (c) A RIGHT THAT IS ACQUIRED, EXTINGUISHED, OR BARRED UPON  
16 THE EXPIRATION OF A PRESCRIBED PERIOD OF TIME THAT HAS COMMENCED  
17 TO RUN BY THE PROVISIONS OF ANY STATUTE BEFORE JULY 1, 2010; OR

18 (d) A PROVISION OF A GOVERNING INSTRUMENT THAT WAS  
19 EXECUTED BEFORE JULY 1, 2010, AND INCLUDES A CLEAR INDICATION OF  
20 A CONTRARY INTENT.

21 **SECTION 18. Specified effective date - applicability.** (1) This  
22 act shall take effect July 1, 2010.

23 (2) This act shall apply to:

24 (a) Governing instruments executed by decedents who die on or  
25 after July 1, 2010; and

26 (b) Any proceeding in court then pending or thereafter  
27 commenced regardless of the time of death of the decedent except to the

1 extent that, in the opinion of the court, the former statute should be made  
2 applicable in a particular case in the interest of justice or because of  
3 infeasibility of application of a provision of this act.

4 (3) This act shall not apply to:

5 (a) An action performed before the effective date of this act in any  
6 proceeding;

7 (b) An accrued right;

8 (c) A right that is acquired, extinguished, or barred upon the  
9 expiration of a prescribed period of time that has commenced to run by  
10 the provisions of any statute before July 1, 2010; or

11 (d) A provision of a governing instrument that was executed  
12 before July 1, 2010, and includes a clear indication of a contrary intent.

13 **SECTION 19. Safety clause.** The general assembly hereby finds,  
14 determines, and declares that this act is necessary for the immediate  
15 preservation of the public peace, health, and safety.